

República Argentina

MARITIME FISHERIES
INDICATORS

January 2008

Secretariat of Agriculture, Livestock, Fisheries and Food
Undersecretariat of Fisheries and Aquaculture
National Department of Fisheries Planning
Department of Fisheries Economy

LANDINGS

Total Landings of Main Species:

Species	January 2008 t	Rate variation compared to the same period of the previous year (%)	Accrued in 2008 (until 01/31/08) t	Rate variation compared to the same period of the previous year (%)
Pink cuskeel (<i>Genypterus blacodes</i>)	1.442	-27,9%	1.442	-27,9%
Red porgy (<i>Sparus pagrus</i>)	547	55,3%	547	55,3%
Chub mackerel (<i>Scomber japonicus</i>)	605	457,4%	605	457,4%
Tope shark (<i>Galeorhinus galeus</i>)	0	-87,9%	0	-87,9%
White croaker (<i>Micropogonias furnieri</i>)	419	-70,5%	419	-70,5%
Patagonian smoothhound (<i>Mustelus schmitti</i>)	516	-26,9%	516	-26,9%
Flounder (<i>Paralichthys patagonicus</i>)	796	-22,2%	796	-22,2%
Patagonian hoki (<i>Macruronus magellanicus</i>)	5.554	48,4%	5.554	48,4%
Argentine hake (<i>Merluccius hubbsi</i>)	12.770	-31,2%	12.770	-31,2%
Patagonian toothfish (<i>Dissostichus eleginoides</i>)	1	-95,4%	1	-95,4%
Argentine sea bass (<i>Acanthistius brasiliensis</i>)	292	-28,2%	292	-28,2%
Stripped weakfish (<i>Cynoscion guatucupa</i>)	740	-35,5%	740	-35,5%
Southern blue whiting (<i>Micromesistius australis</i>)	377	-75,7%	377	-75,7%
Argentine red shrimp (<i>Pleoticus muelleri</i>)	79	-97,1%	79	-97,1%
Argentine squid (<i>Illex argentinus</i>)	162	-83,0%	162	-83,0%
Patagonian scallop (callos) (<i>Zygochlamys patagónica</i>)	123	-80,7%	123	-80,7%
Group total	24.423	-31,0%	24.423	-31,0%
Total	31.141	-26,1%	31.141	-26,1%

Source: DNCP
Data updated to 12/11/2007

AVERAGE OF FISHING DAYS PER VESSEL

Type of vessels	January 2008	Rate variation compared to the previous month (%)	Rate variation compared to the same period of the previous year (%)
Trawlers	20,6	19,8%	-16,4%
Coastal vessels	15,8	25,6%	-19,0%
Ice trawlers	17,5	24,6%	-23,0%
Rada vessels	9,7	25,7%	-18,3%
Surimi vessels	12,5	25,0%	-56,5%
Outriggers	9,3	-13,3%	-35,5%
Total	16,1	22,5%	-11,8%

Source: DNCP

EMPLOYMENT

Employment in the fisheries sector and related services (provisionary data):

	January 2008	Rate variation compared to the previous month (%)	Rate variation compared to the same period of the previous year (%)
Jobs stated to the SIJP for an accrued period.	16.554	-0,8%	-4,4%
Average gross salary with accrued Christmas bonus.	\$ 3.445	-13,9%	8,1%

Source: own elaboration based on data of the Secretariat of Economic Policy.

EXPORTS

Exports sequenced by tariff items:

Tariff code	Description	December 2007		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	0	4	0,0%	-50,0%
0302.	Fresh or chilled fish exc. fillets.	668	1.412	-23,3%	11,8%
0303.	Frozen fish exc. fillets.	10.034	14.514	-16,8%	-10,1%
0304.	Fresh fillets and other fish meats.	12.187	34.726	-13,6%	5,5%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	847	1.637	-69,0%	-59,1%
0306.	Crustaceans.	798	5.145	-23,6%	-37,5%
0307.	Molluscs.	3.686	4.595	-14,6%	-57,9%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	0	2		
1504.	Fats and oils of fish or marine mammals.	76	86	65,2%	218,5%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	10	29	0,0%	0,0%
1604.	Prepared or preserved fish.	261	925	-20,7%	-14,6%
1605.	Prepared or preserved seafood.	29	157	190,0%	82,6%
2301.20	Flours, meals and pellets. Unfit for human consumption.	5.626	3.960	35,5%	14,7%
Total		34.223	67.192	-13,8%	-14,0%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2007 (until 12/31/07)		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	1	61	-50,0%	-31,5%
0302.	Fresh or chilled fish exc. fillets.	9.727	14.541	-25,4%	8,3%
0303.	Frozen fish exc. fillets.	137.179	187.043	-12,4%	13,3%
0304.	Fresh fillets and other fish meats.	144.814	384.955	-17,9%	0,9%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	11.709	23.092	-13,0%	-1,9%
0306.	Crustaceans.	45.191	290.333	14,4%	-22,3%
0307.	Molluscs.	157.531	166.081	-15,8%	-33,9%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	131	344	5,6%	30,8%
1504.	Fats and oils of fish or marine mammals.	959	923	96,1%	30,0%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	80	268	3,9%	16,5%
1604.	Prepared or preserved fish.	2.795	10.050	7,9%	13,8%
1605.	Prepared and preserved seafood.	250	1.952	-20,4%	-30,8%
2301.20	Flours, powders and pellets of fish. Unfit for human consumption.	30.000	24.375	-20,7%	-10,3%
Total		540.367	1.104.018	-13,9%	-11,6%

Source: own elaboration based on INDEC data.

EXPORTS

Exports of Argentine hake.

Tariff code	Description	December 2007			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0302.69.10.100P	Fresh or chilled Argentine hake.	507	1.083	2,136	-17,7%	11,9%	35,9%
0303.78.00.110D	Frozen Argentine hake in packages of 1 kg or less.						
0303.78.00.190E	Frozen Argentine hake, others.	2.248	3.526	1,569	-37,4%	-29,6%	12,6%
0304.20.10.110Q	Argentine hake fillets without fat in packages of 1 kg or less.	184	1.157	6,288	-14,0%	-0,6%	15,6%
0304.20.10.210W	Argentine hake fillets exc. without fat, in packages of 1 kg or less.	211	596	2,825	-50,0%	-40,4%	19,2%
0304.20.10.911L	Argentine hake fillets without fat in packages of more than 1 kg.	435	1.638	3,766	-43,1%	-43,1%	-0,1%
0304.20.10.912N	Argentine hake fillets with fat in packages of more than 1 kg.	8.019	22.343	2,786	-11,1%	17,5%	32,2%
0304.90.00.110E	Argentine hake steaks and/or slices.	52	140	2,692	225,0%	141,4%	-25,7%
0304.90.00.910Y	Other Argentine hake preparations.	210	288	1,371	-35,8%	-30,8%	7,8%
Argentine hake total		11.866	30.771	2,593	-20,8%	0,9%	27,3%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2007 (until 12/31/07)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0302.69.10.100P	Fresh or chilled Argentine hake.	7.387	11.347	1,536	6,5%	28,3%	20,5%
0303.78.00.110D	Frozen Argentine hake in packages of 1 kg or less.	158	246	1,557	97,5%	148,5%	25,8%
0303.78.00.190E	Frozen Argentine hake and the others.	32.206	49.105	1,525	-18,7%	1,0%	24,2%
0304.20.10.110Q	Argentine hake fillets without fat in packages of less than 1 kg.	2.692	15.337	5,697	13,0%	27,5%	12,8%
0304.20.10.210W	Argentine hake fillets exc. without fat in packages of 1kg.	3.472	9.161	2,639	-23,9%	-8,7%	19,9%
0304.20.10.911L	Argentine hake fillets without fat in packages of more than 1 kg	6.312	25.000	3,961	-19,6%	-8,6%	13,7%
0304.20.10.912N	Argentine hake fillets with fat in packages of more than 1 kg.	80.306	203.641	2,536	-17,6%	3,7%	25,8%
0304.90.00.110E	Argentine hake steaks and/or slices.	678	2.087	3,078	-13,2%	-1,2%	13,8%
0304.90.00.910Y	Other preparations of Argentine hake.	2.513	3.717	1,479	-46,4%	-36,7%	18,2%
Argentine hake total		135.724	319.6410	2,355	-17,4%	2,7%	24,3%

Source: own elaboration based on INDEC data

EXPORTS

Patagonian hoki exports.

Tariff code	Description	December 2007			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0303.79.46.900 Q	Frozen Patagonian hoki, the others (more than 1 kg.).	711	853	1,200	-25,8%	-8,5%	23,3%
0304.20.90.300B	Patagonian hoki fillets in packages of more than 1 kg.	1.034	2.364	2,286	63,9%	92,5%	17,5%
Patagonian hoki total		1.745	3.217	1,844	-9,8%	-48,9%	-35,6%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2007 (until 12/31/07)			Rate variation compared to the same period of the previous		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0303.79.46.900 Q	Frozen Patagonian hoki, the others. (more than 1 kg.)	9.071	10.139	1,118	-26,3%	-19,1%	9,8%
0304.20.90.300B	Patagonian hoki in packages of more than 1 kg.	15.051	33.059	2,196	-18,7%	-2,8%	19,5%
Patagonian hoki total		24.122	43.198	1,791	-21,7%	-7,2%	18,6%

Source: own elaboration based on INDEC data

Surimi exports.

Tariff code	Description	December 2007			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0304.90.00.300 M	Surimi.	133	361	2,714	-44,4%	-29,8%	26,2%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.	6	20	3,333	-95,4%	-91,8%	79,7%
Surimi total		139	381	2,741	-62,4%	-49,7%	34,0%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2007 (until 12/31/07)			Rate variation compared to same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0304.90.00.300 M	Surimi.	9.874	19.480	1,973	-36,3%	-38,3%	-3,1%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.	395	899	2,276	-42,1%	-33,7%	14,5%

Surimi total	10.269	20.379	1,985	-36,5%	-38,1%	-2,5%
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Source: own elaboration based on INDEC data

EXPORTS

Shad exports.

Tariff code	Description	December 2007			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0302.69.41.000 W	Fresh and chilled shad.						
0303.79.51.900M	Frozen shad in packages of 1 kg or more.	1.649	1.210	0,734	-11,6%	20,4%	36,2%
Shad total		1.649	1.210	0,734	-15,4%	15,7%	36,8%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2007 (until 12/31/07)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0302.69.41.000 W	Fresh or chilled shad.	167	90	0,539	-94,6%	-92,4%	41,0%
0303.79.51.900M	Frozen shad in packages of 1kg or more.	15.436	10.844	0,703	-36,1%	9,5%	71,4%
Shad total		15.603	10.934	0,701	-42,8%	-1,4%	72,3%

Source: own elaboration based on INDEC data

EXPORTS

Shrimps exports.

Tariff code	Description	December 2007			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	16	119	7,438	-92,5%	-92,8%	-3,8%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	670	4.323	6,452	-6,7%	-25,2%	-19,8%
Whole shrimps total		686	4.442	6,475	-4,5%	-23,1%	-19,5%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	32	196	6,125	-31,9%	-40,2%	-12,2%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	29	203	7,000	3,6%	-19,8%	-22,5%
Shrimps exc. whole total		61	399	6,541	-18,7%	-31,3%	-15,6%
Shrimps total		747	4.841	6,481	-5,8%	-23,8%	-19,2%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2007 (until 12/31/07)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less	749	5.652	7,546	1,9%	-14,8%	-16,4%
0306.13.91.919Y	Whole shrimps in packages of more than 1 kg.	39.680	252.621	6,366	16,4%	-22,3%	-33,3%
Whole shrimps total		40.429	258.273	6,388	16,1%	-22,2%	-33,0%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	984	6.500	6,606	138,8%	114,2%	-10,3%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	3.484	23.820	6,837	-11,0%	-34,4%	-26,3%
Shrimps exc. whole total		4.468	30.320	6,786	3,3%	-22,9%	-25,4%
Shrimps total		44.897	288.593	6,428	14,7%	-22,3%	-32,2%

Source: own elaboration based on INDEC data

EXPORTS

Argentine squid exports.

Tariff code	Description	December 2007			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0307.99.00.110T	Skinless cleaned tubes in packages of 1 kg or less.						
0307.99.00.120W	Tubes or sheaths.	1.847	2.203	1,193	74,6%	17,2%	-32,9%
0307.99.00.130Z	Squid rings in packages of 1 kg or less.	3	5	1,667	-75,0%	-83,3%	-33,3%
0307.99.00.140C	Squid rings in packages of more than 1 kg.	38	91	2,395	-62,0%	-55,6%	16,8%
0307.99.00.150F	Tentacles without beack and eyes in packages of 1 kg or less.						
0307.99.00.161L	Tentacles.	216	185	0,856	14,3%	45,7%	27,5%
0307.99.00.162N	Fins.	108	51	0,472	-74,9%	-73,8%	4,4%
0307.99.00.190U	The others (including whole)	1.191	720	0,605	-26,3%	-50,1%	-32,3%
Argentine squid total		3.403	3.255	0,957	-0,1%	-16,1%	-16,0%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2007 (until 12/31/07)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0307.99.00.110T	Skinless cleaned tubes in packages of 1 kg or less.	7	14	2,000	250,0%	366,7%	33,3%
0307.99.00.120W	Tubes or sheaths.	76.561	72.365	0,945	-21,3%	-40,2%	-24,0%
0307.99.00.130Z	Squid rings in packages of 1 kg or less.	27	68	2,519	-25,0%	-26,9%	-2,5%
0307.99.00.140C	Squid rings in packages of more than 1 kg.	401	871	2,172	-43,9%	-39,3%	8,1%
0307.99.00.150F	Tentacles without beack and eyes in packages of 1 kg or less.	6	3	0,500	-81,3%	-78,6%	14,3%
0307.99.00.161L	Tentacles.	8.918	6.397	0,717	40,1%	64,3%	17,3%
0307.99.00.162N	Fins.	2.530	1.483	0,586	10,4%	40,8%	27,6%
0307.99.00.190U	The others (including whole)	60.663	33.886	0,559	-12,9%	-20,2%	-8,3%
Argentine squid total		149.113	115.087	0,772	-15,4%	-32,3%	-19,9%

Source: own elaboration based on INDEC data

EXPORTS

2007 exports of Argentine anchovy products.

Product	By-product	t	Thousand U\$S	Average price U\$S/kg	Share U\$S (%)
Whole	Frozen	339	290	0,856	100%
Group total		339	290	0,856	
Prepared fillets	In oil	234	1.739	7,446	97%
	In vinegar	30	52	1,731	3%
Group total		264	1.792	6,791	
Dried, salted or in brine fillets		113	721	6,402	100%
Group total		113	721	6,402	
H&G in brine		11.194	16.358	1,461	100%
Group total		11.194	16.358	1,461	
Preparations	In oil	191	1.568	8,219	54%
	In vinegar	304	1.280	4,212	44%
	Others	6	57	9,878	2%
	In tomato sauce	0	0	2,880	0%
	Patte	0	0	2,485	0%
	Natural	0	0	1,188	0%
Group total		501	2.906	5,802	
Total		12.410	22.067	1,778	

Source: own elaboration based on Customs data.

2007 exports of Patagonian toothfish.

Product	By-product	t	Thousand U\$S	Average price U\$S/kg	Share U\$S (%)
Frozen meats	Wings / collars	54	223	4,142	45%
	Throats	52	157	3,000	32%
	Neck	17	64	3,766	13%
	Cheek	11	41	3,556	8%
	Cocochas	2	12	5,794	2%
Group total		137	496	3,624	
Frozen filletes	With few spines	3	42	16,727	100%
Group total		3	42	16,727	
H&G	Frozen	1.065	11.006	10,333	100%
Group total		1.065	11.006	10,333	
Fish roes	Frozen	2	2	1,000	100%
Group total		2	2	1,000	
Total		1.206	11.547	9,575	

Source: own elaboration based on Customs data.

EXPORTS

2007 exports of red porgy products.

Product	By-product	t	Thousand U\$S	Average price U\$S/kg	Share U\$S (%)
Frozen meats	Others	38	46	1,197	100%
Group total		38	46	1,197	
Whole	Frozen	2.784	3.735	1,341	82%
	Fresh	412	823	1,999	18%
Group total		3.196	4.557	1,426	
Gutted	Frozen	465	817	1,759	94%
	Fresh	29	56	1,919	6%
Group total		494	874	1,768	
Frozen fillets	Skinless and with few spines	16	53	3,362	100%
	With few spines	0	0	1,000	0%
Group total		16	53	3,357	
Fresh fillets	Unidentified	1	3	3,097	100%
Group total		1	3	3,097	
Unidentified	Fresh	1	1	2,326	100%
Group total		1	1	2,326	
Total		3.746	5.535	1,478	

Source: own elaboration based on Customs data.

2007 exports of shad products.

Product	By-product	t	Thousand U\$S	Average price U\$S/kg	Share U\$S (%)
Whole	Frozen	245	187	0,762	100%
Group total		245	187	0,762	
Gutted	Frozen	16.821	11.688	0,695	99%
	Fresh	167	90	0,539	1%
	With sauce	20	10	0,500	0%
Group total		17.008	11.788	0,693	
Frozen fillets	Unidentified	5	7	1,400	73%
	Skinless and with few spines	5	3	0,542	27%
Group total		10	10	0,981	
Fish roes	Frozen	28	17	0,606	100%
Group total		28	17	0,606	
Total		17.291	12.002	0,694	

Source: own elaboration based on Customs data.

EXPORTS

2007 exports of Argentine squid products.

Product	By-product	t	Thousand U\$S	Average price U\$S/kg	Share U\$S (%)
Oil	Cans	0	2	25,833	100%
Group total		0	2	25,833	
Fins		2.530	1.483	0,586	100%
Group total		2.530	1.483	0,586	
Rings	Skinless	418	915	2,190	100%
Group total		418	915	2,190	
Whole		60.610	33.774	0,557	100%
Group total		60.610	33.774	0,557	
Others	Unidentified	19	11	0,555	33%
	Beaks	28	10	0,367	32%
	Others	4	5	1,245	17%
	Gonads	7	4	0,610	13%
	Roes	0	1	2,442	3%
	Steaks	0	1	1,996	3%
	Mixtures	0	0	2,000	0%
Group total		59	32	0,547	
Preparations	Breaded rings	10	33	3,425	79%
	Others breaded	1	4	5,500	9%
	Prefried	1	3	4,500	6%
	In brine	0	1	1,608	2%
	With sauce	0	1	3,113	1%
	Stewed	0	1	1,697	1%
	Natural	0	0	2,319	1%
Group total		12	41	3,474	
Tentacles		9.018	6.463	0,717	100%
Group total		9.018	6.463	0,717	
Tubes or sheaths	Sheaths	51.728	43.976	0,850	61%
	Unidentified	19.737	19.696	0,998	27%
	Tubes	5.274	8.924	1,692	12%
	Cleaned tubes	7	14	2,081	0%
Group total		76.745	72.610	0,946	
Total		149.391	115.321	0,772	

Source: own elaboration based on Customs data.

EXPORTS

2007 exports destinations.

	Destination	Thousand U\$\$	Share U\$\$ (%)	Accrued share (%)
1	Spain	359.253	32,2%	32,2%
2	Italy	119.522	10,7%	42,9%
3	Brazil	116.858	10,5%	53,4%
4	U.S.A.	77.496	7,0%	60,4%
5	France	55.329	5,0%	65,3%
6	China	47.275	4,2%	69,6%
7	Japan	42.549	3,8%	73,4%
8	Russia	30.320	2,7%	76,1%
9	Germany	26.126	2,3%	78,5%
10	Korea Republic	21.166	1,9%	80,4%
11	Ukraine	16.064	1,4%	81,8%
12	Australia	14.376	1,3%	83,1%
13	Israel	14.260	1,3%	84,4%
14	Uruguay	13.553	1,2%	85,6%
15	Poland	12.187	1,1%	86,7%
16	Canada	11.628	1,0%	87,7%
17	Colombia	10.023	0,9%	88,6%
18	Nigeria	9.675	0,9%	89,5%
19	Lithuania	8.170	0,7%	90,2%
20	Chile	7.696	0,7%	90,9%
21	Greece	7.021	0,6%	91,5%
22	Croatia	5.089	0,5%	92,0%
23	Portugal	4.927	0,4%	92,4%
24	Camerun	4.881	0,4%	92,9%
	Others	79.466	7,1%	100,0%
	Total	1.114.908		

Source: own elaboration based on Customs data.

EXPORTS

2007 species exports.

Species	t	Thousand U\$S	Share U\$S (%)	Accrued share (%)
Argentine hake	138.800	326.857	29,3%	29,3%
Shrimps	45.228	291.902	26,2%	55,5%
Argentine squid	149.391	115.321	10,3%	65,8%
Scallops	8.363	50.879	4,6%	70,4%
Patagonian hoki	28.274	50.485	4,5%	74,9%
Pink Cuskeel	9.359	40.691	3,6%	78,6%
White croaker	30.755	25.413	2,3%	80,9%
Skates	11.090	23.321	2,1%	83,0%
Argentine anchovy	12.410	22.067	2,0%	84,9%
Weakfish	10.451	17.926	1,6%	86,5%
Southern blue whiting	7.424	14.555	1,3%	87,8%
Flounder	3.338	12.058	1,1%	88,9%
Shad	17.291	12.002	1,1%	90,0%
Patagonian toothfish	1.206	11.547	1,0%	91,0%
Brazilian flathead	3.921	9.317	0,8%	91,9%
Southern hake	1.717	7.309	0,7%	92,5%
Red porgy	3.746	5.535	0,5%	93,0%
Argentine sea bass	1.841	5.030	0,5%	93,5%
Patagonian smoothhound	1.149	4.802	0,4%	93,9%
Others	58.812	67.890	6,1%	100,0%
Total	544.567	1.114.908		

Source: own elaboration based on Customs data.

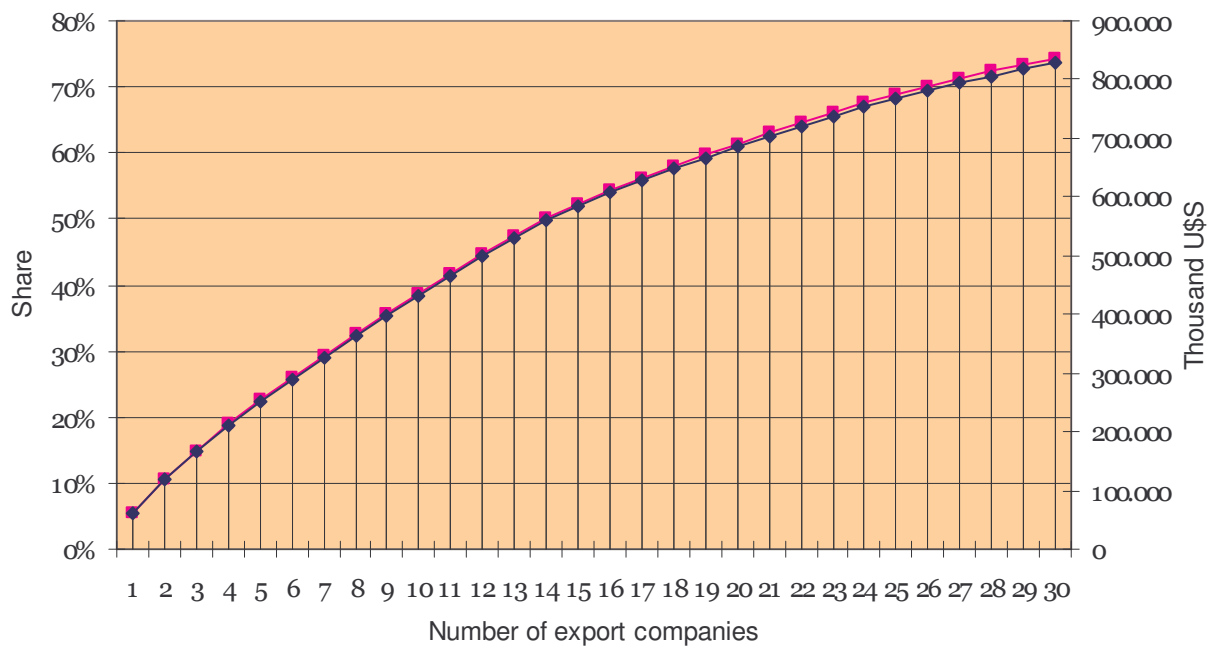
EXPORTS

2007 companies exports.

Exporters	t	Thousand U\$\$	Share U\$\$ (%)	Accrued share (%)
From 1 to 5	84.332	251.946	22,6%	22,6%
From 6 to 10	81.184	179.803	16,1%	38,7%
From 11 to 15	49.934	151.964	13,6%	52,4%
From 16 to 20	35.781	100.982	9,1%	61,4%
From 21 to 25	49.354	82.894	7,4%	68,8%
From 26 to 30	19.173	61.110	5,5%	74,3%
Others	224.809	286.209	25,7%	100,0%
Total	544.567	1.114.908		

Source: own elaboration based on Customs data.

2007 exports of the 30 main companies



PRICES

GBA costumer price index. Base: 1999=100.

	January 2008	Rate variation compared to the previous month	Rate variation compared to the same month of the previous year
General level	204,37	0,9%	0,9%
Food and beverage	234,50	0,7%	0,7%
Fresh Argentine hake fillet (kg)	\$ 14,97	4,2%	4,2%
Chub mackerel (can 250 g)	\$ 4,96	1,0%	1,0%

Source: INDEC

Wholesale price index. Base: 1993=100.

	January 2008	Rate variation compared to the previous month	Rate variation compared to the same month of the previous year
Domestic wholesale prices	328,67	0,7%	0,7%
Fisheries	405,60	14,2%	14,2%
Pink cuskeel		-49,3%	
Argentine anchovy		-	
Chub Mackerel		-	
Flounder		-8,2%	
Argentine hake		18,7%	
White croaker		23,9%	

Source: INDEC

GUIDE PRICES

Exports prices.

Species	Description	November 2007 US\$/t
Argentine hake	H&G (500-800 g).	1.700/2.100
	H&G (800-1200 g).	1.800/2.200
	H&G (1200-1500 g).	2.100/2.500
	Fillets (100-200 g), interleaved, with few spines, skinless.	2.800/3.300
Pink cuskeel	H&G (1000-1500 g).	4.600
	H&G (1500-2000 g).	5.000
	H&G (2000-2500 g).	5.300
	H&G (2500-3000 g).	5.700
Argentine anchovy	In barrels, in brine headed and gutted.	1.500/3.000
Patagonian hoki fillets	Skinless, without spines, without parasites.	2.200/3.000
Shrimps	L1.	7.500/9.300
	L2.	6.500/8.200
	C1, Headless.	8.000/11.000
	C2, Headless.	7.500/9.000
Argentine squid	Whole.	500/800
	Sheath.	700/950
	Tube.	1.600/1.950
Scallops	Without shell, IQF (60-80).	8.400
	Without shell, IQF (80-120).	5.600/6.900
	Without shell, IQF (120-150).	4.700/5.200
White croaker	Whole, frozen (300-500 g).	700/1.000

Source: own elaboration based on AFIP data

IMPORTS

Imports according to tariff codes:

Tariff code	Description	Accrued in 2007 (until 12/31/07)		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	2	52	0,0%	23,8%
0302.	Fresh or chilled fish exc, fillets.	2.378	11.861	22,8%	27,6%
0303.	Frozen fish exc. fillets.	2.318	3.476	0,7%	1,0%
0304.	Fillets and other fish meats.	679	2.370	40,6%	48,5%
0305.	Fish, dried, salted or in brine, flours/powders and pellets. Fit for human consumption.	150	1.173	63,0%	49,0%
0306.	Crustaceans.	295	1.520	-39,8%	-26,0%
0307.	Molluscs.	1.584	3.147	106,0%	119,9%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	342	286	-22,1%	7,9%
1504.	Fats and oils of fish or marine mammals.	72	84	-32,1%	-69,3%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	9	117	350,0%	178,6%
1604.	Prepared or preserved fish.	31.632	66.109	41,3%	61,4%
1605.	Prepared and preserved seafood.	1.265	3.825	43,1%	63,5%
2301.20	Flours, powders and pellets of fish. Unfit for human consumption.	1.446	1.422	-27,4%	-16,4%
Total		42.172	95.442	32,3%	48,6%

Source: own elaboration based on INDEC data