

República Argentina

**MARITIME FISHERIES  
INDICATORS**

April 2008

Secretariat of Agriculture, Livestock, Fisheries and Food  
Undersecretariat of Fisheries and Aquaculture  
National Department of Fisheries Planning  
Department of Fisheries Economy

# LANDINGS

Total Landings of Main Species:

Species	April 2008 t	Rate variation compared to the same period of the previous year (%)	Accrued in 2008 (until 04/30/08) t	Rate variation compared to the same period of the previous year (%)
Pink cuskeel ( <i>Genypterus blacodes</i> )	1.881	-9,6%	10.298	-14,1%
Red porgy ( <i>Sparus pagrus</i> )	491	-10,2%	2.388	31,2%
Chub mackerel ( <i>Scomber japonicus</i> )	9	95,6%	691	322,2%
Tope shark ( <i>Galeorhinus galeus</i> )	9	282,6%	33	45,4%
White croaker ( <i>Micropogonias furnieri</i> )	1.250	-51,8%	3.432	-59,2%
Patagonian smoothhound ( <i>Mustelus schmitti</i> )	1.033	33,3%	3.376	3,0%
Flounder ( <i>Paralichthys patagonicus</i> )	713	-14,0%	3.437	-8,2%
Patagonian hoki ( <i>Macruronus magellanicus</i> )	6.459	-45,8%	32.965	-15,3%
Argentine hake ( <i>Merluccius hubbsi</i> )	23.462	-0,5%	86.035	-13,4%
Patagonian toothfish ( <i>Dissostichus eleginoides</i> )	8	-96,5%	319	-35,1%
Argentine sea bass ( <i>Acanthistius brasiliensis</i> )	123	-29,9%	779	-14,7%
Stripped weakfish ( <i>Cynoscion guatucupa</i> )	1.576	3,5%	4.937	5,0%
Southern blue whiting ( <i>Micromesistius australis</i> )	73	-86,5%	2.051	-66,4%
Argentine red shrimp ( <i>Pleoticus muelleri</i> )	3.871	-40,4%	5.944	-63,2%
Argentine squid ( <i>Illex argentinus</i> )	53.991	-15,7%	117.240	-20,3%
Patagonian scallops ( <i>Zygochlamys patagónica</i> )	977	68,6%	2.331	-8,6%
<b>Group total</b>	<b>95.924</b>	<b>-17,2%</b>	<b>276.258</b>	<b>-20,1%</b>
<b>Total</b>	<b>105.131</b>	<b>-14,4%</b>	<b>309.859</b>	<b>-17,5%</b>

Source: DNCP

Data updated to 05/09/2008

## AVERAGE OF FISHING DAYS PER VESSEL

Type of vessels	April 2008	Rate variation compared to the previous month (%)	Rate variation compared to the same period of the previous year (%)
Trawlers	21.6	-12.9%	-23.4%
Coastal vessels	16.3	-6.8%	0.7%
Ice trawlers	22.1	-4.7%	0.6%
Longliners	23.0	-10.9%	16.0%
Jiggers	24.9	6.4%	1.3%
Rada vessels	6.8	-38.3%	-23.1%
Surimi vessels	23.3	27.4%	12.0%
Outriggers	22.4	30.6%	-22.0%
<b>Total</b>	<b>18.6</b>	<b>-1.7%</b>	<b>-6.0%</b>

Fuente: DNCP

## EMPLOYMENT

Employment in the fisheries sector and related services (provisionary data):

	March 2008	Rate variation compared to the previous month (%)	Rate variation compared to the same period of the previous year (%)
Jobs stated to the SIJP for an accrued period.	17.609	1,9%	-16,6%
Average gross salary with accrued Christmas bonus.	\$ 4.321	27,2%	-2,7%

Source: own elaboration based on data of the Secretariat of Economic Policy.

# EXPORTS

Exports sequenced by tariff items:

Tariff code	Description	March 2008		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	0	9	-20,4%	12,5%
0302.	Fresh or chilled fish exc. fillets.	777	1.409	-29,6%	-11,9%
0303.	Frozen fish exc. fillets.	10.949	18.974	28,2%	43,5%
0304.	Fresh fillets and other fish meats.	9.079	28.907	-38,8%	-26,1%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	1.288	2.526	4,5%	-11,3%
0306.	Crustaceans.	316	2.298	-83,9%	-82,6%
0307.	Molluscs.	17.425	18.098	3,7%	26,6%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	21	75	-16,0%	-1,3%
1504.	Fats and oils of fish or marine mammals.	55	61	161,9%	64,9%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.				
1604.	Prepared or preserved fish.	180	674	-21,7%	-10,0%
1605.	Prepared or preserved seafood.	35	187	66,7%	11,3%
2301.20	Flours, meals and pellets. Unfit for human consumption.	4.474	3.413	38,8%	23,7%
<b>Total</b>		<b>44.599</b>	<b>76.631</b>	<b>-7,1%</b>	<b>-13,0%</b>

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2007 (until 03/31/08)		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t	Thousand U\$S
0301.	Live fish.	0	17	-0,3%	-10,5%
0302.	Fresh or chilled fish exc. fillets.	1.743	3.627	-37,3%	-10,8%
0303.	Frozen fish exc. fillets.	28.163	46.868	3,5%	13,7%
0304.	Fresh fillets and other fish meats.	28.437	87.289	-27,2%	-10,9%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	8.186	15.487	-2,9%	11,9%
0306.	Crustaceans.	2.275	15.555	-59,2%	-58,7%
0307.	Molluscs.	23.786	27.549	-5,0%	-26,7%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	42	312	10,5%	176,1%
1504.	Fats and oils of fish or marine mammals.	307	331	859,4%	491,1%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	30	115	42,9%	71,6%
1604.	Prepared or preserved fish.	599	2.040	-2,4%	-5,6%
1605.	Prepared and preserved seafood.	54	319	-19,4%	-34,1%
2301.20	Flours, powders and pellets of fish. Unfit for human consumption.	16.388	11.923	62,2%	38,4%
<b>Total</b>		<b>110.010</b>	<b>211.432</b>	<b>-7,5%</b>	<b>-13,3%</b>

Source: own elaboration based on INDEC data

# EXPORTS

Exports of Argentine hake.

Tariff code	Description	March 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S			t	Thousand U\$S
0302.69.10.100P	Fresh or chilled Argentine hake.	573	1.043	1,820	-32,5%	-17,7%	21,9%
0303.78.00.110D	Frozen Argentine hake in packages of 1kg or less.	31	48	1,548	82,4%	71,4%	-6,0%
0303.78.00.190E	Frozen Argentine hake, others.	2.509	4.321	1,722	11,7%	37,2%	22,9%
0304.20.10.110Q	Argentine hake fillets without fat in packages of 1 kg or less.	150	1.030	6,867	-40,2%	-22,0%	30,5%
0304.20.10.210W	Argentine hake fillets exc. without fat, in packages of 1 kg or less.	240	734	3,058	-32,8%	-18,0%	22,0%
0304.20.10.911L	Argentine hake fillets without fat in packages of more than 1 kg.	600	2.466	4,110	-0,7%	0,8%	1,5%
0304.20.10.912N	Argentine hake fillets with fat in packages of more than 1 kg.	4.302	13.233	3,076	-41,5%	-26,7%	25,3%
0304.90.00.110E	Argentine hake steaks and/or slices.	13	58	4,462	-79,0%	-69,1%	47,1%
0304.90.00.910Y	Other Argentine hake preparations.	169	286	1,692	-46,9%	-34,3%	23,7%
<b>Argentine hake total</b>		<b>8.587</b>	<b>23.219</b>	<b>2,704</b>	<b>-28,8%</b>	<b>-16,4%</b>	<b>17,3%</b>

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 03/31/08)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S			t	Thousand U\$S
0302.69.10.100P	Fresh or chilled Argentine hake.	1.241	2.472	1,992	-41,2%	-24,0%	29,2%
0303.78.00.110D	Frozen Argentine hake in packages of 1 kg or less.	36	60	1,667	-47,8%	-45,5%	4,5%
0303.78.00.190E	Frozen Argentine hake and the others.	8.100	13.784	1,702	6,7%	27,9%	19,8%
0304.20.10.110Q	Argentine hake fillets without fat in packages of less than 1 kg.	361	2.330	6,454	-31,6%	-16,3%	22,4%
0304.20.10.210W	Argentine hake fillets exc. without fat in packages of 1kg.	553	1.666	3,013	-46,6%	-31,6%	28,0%
0304.20.10.911L	Argentine hake fillets without fat in packages of more than 1 kg	1.155	4.718	4,085	-11,4%	-8,7%	3,0%
0304.20.10.912N	Argentine hake fillets with fat in packages of more than 1 kg.	15.826	47.047	2,973	-25,0%	-4,3%	27,6%
0304.90.00.110E	Argentine hake steaks and/or slices.	88	349	3,966	-36,7%	-16,9%	31,3%
0304.90.00.910Y	Other preparations of Argentine hake.	368	632	1,717	-57,4%	-46,9%	24,5%
<b>Argentine hake total</b>		<b>27.728</b>	<b>73.058</b>	<b>2,635</b>	<b>-20,2%</b>	<b>-3,0%</b>	<b>21,6%</b>

Source: own elaboration based on INDEC data

# EXPORTS

Patagonian hoki exports.

Tariff code	Description	March 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.900Q	Frozen Patagonian hoki, the others (more than 1 kg.).	1.820	2.471	1,358	451,5%	488,3%	6,7%
0304.20.90.300B	Patagonian hoki fillets in packages of more than 1 kg.	1.892	4.493	2,375	-21,2%	-14,8%	8,2%
<b>Patagonian hoki total</b>		<b>3.712</b>	<b>6.964</b>	<b>1,876</b>	<b>35,9%</b>	<b>22,3%</b>	<b>-10,0%</b>

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 03/31/08)			Rate variation compared to the same period of the previous		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.900Q	Frozen Patagonian hoki, the others. (more than 1 kg.)	4.359	5.645	1,295	127,3%	149,6%	9,8%
0304.20.90.300B	Patagonian hoki in packages of more than 1 kg.	4.279	10.262	2,398	1,6%	14,9%	13,0%
<b>Total merluza de cola</b>		<b>8.638</b>	<b>15.907</b>	<b>1,842</b>	<b>40,9%</b>	<b>42,1%</b>	<b>0,8%</b>

Source: own elaboration based on INDEC data

Surimi exports.

Tariff code	Description	March 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.	186	634	3,409	-70,0%	-44,2%	85,7%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.	10	36	3,600	-73,0%	-51,4%	80,0%
<b>Total surimi</b>		<b>196</b>	<b>670</b>	<b>3,418</b>	<b>-70,1%</b>	<b>-44,6%</b>	<b>85,3%</b>

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 03/31/08)			Rate variation compared to same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.	725	1.991	2,746	-70,5%	-58,4%	40,7%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.	69	191	2,768	-22,5%	4,9%	35,4%
<b>Surimi total</b>		<b>794</b>	<b>2.182</b>	<b>2,748</b>	<b>-68,8%</b>	<b>-56,1%</b>	<b>40,6%</b>

Source: own elaboration based on INDEC data

# EXPORTS

Shad exports.

Tariff code	Description	March 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0302.69.41.000W	Fresh and chilled shad.						
0303.79.51.900M	Frozen shad in packages of 1 kg or more.	910	731	0,803	-12,5%	5,9%	21,1%
<b>Total sábalos</b>		<b>910</b>	<b>731</b>	<b>0,803</b>	<b>-12,5%</b>	<b>5,9%</b>	<b>21,1%</b>

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 03/31/08)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0302.69.41.000W	Fresh or chilled shad.						
0303.79.51.900M	Frozen shad in packages of 1kg or more.	2.341	1.896	0,810	-22,0%	9,0%	39,7%
<b>Shad total</b>		<b>2.341</b>	<b>1.896</b>	<b>0,810</b>	<b>-23,7%</b>	<b>6,9%</b>	<b>40,1%</b>

Source: own elaboration based on INDEC data

# EXPORTS

Shrimps exports.

Tariff code	Description	March 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	33	284	8,606	-53,5%	-48,6%	10,5%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	192	1.441	7,505	-87,5%	-86,1%	11,9%
<b>Whole shrimps total</b>		<b>225</b>	<b>1.725</b>	<b>7,667</b>	<b>-86,0%</b>	<b>-84,2%</b>	<b>13,5%</b>
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	2	9	4,500	-98,0%	-98,7%	-35,1%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	30	197	6,567	-86,5%	-86,5%	-0,4%
<b>Shrimps exc. whole total</b>		<b>32</b>	<b>206</b>	<b>6,438</b>	<b>-90,0%</b>	<b>-90,4%</b>	<b>-3,9%</b>
<b>Shrimps total</b>		<b>257</b>	<b>1.931</b>	<b>7,514</b>	<b>-86,7%</b>	<b>-85,2%</b>	<b>11,4%</b>

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 03/31/08)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less	179	1.342	7,497	-62,8%	-63,4%	-1,8%
0306.13.91.919Y	Whole shrimps in packages of more than 1 kg.	1.756	11.909	6,782	-59,3%	-58,6%	1,7%
<b>Whole shrimps total</b>		<b>1.935</b>	<b>13.251</b>	<b>6,848</b>	<b>-59,6%</b>	<b>-59,1%</b>	<b>1,3%</b>
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	51	280	5,490	-76,7%	-81,7%	-21,3%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	163	1.258	7,718	-60,3%	-57,8%	6,5%
<b>Shrimps exc. whole total</b>		<b>214</b>	<b>1.538</b>	<b>7,187</b>	<b>-66,0%</b>	<b>-65,9%</b>	<b>0,5%</b>
<b>Shrimps total</b>		<b>2.149</b>	<b>14.789</b>	<b>6,882</b>	<b>-60,4%</b>	<b>-59,9%</b>	<b>1,1%</b>

Source: own elaboration based on INDEC data

# EXPORTS

## Argentine squid exports.

Tariff code	Description	March 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0307.99.00.110T	Skinless cleaned tubes in packages of 1 kg or less.						
0307.99.00.120W	Tubes or sheaths.	5.671	6.712	1,184	-30,1%	-19,3%	15,4%
0307.99.00.130Z	Squid rings in packages of 1 kg or less.						
0307.99.00.140C	Squid rings in packages of more than 1 kg.	54	121	2,241	-21,7%	-17,7%	5,2%
0307.99.00.150F	Tentacles without beack and eyes in packages of 1 kg or less.						
0307.99.00.161L	Tentacles.	310	268	0,865	6,5%	30,1%	22,1%
0307.99.00.162N	Fins.	230	97	0,422	42,0%	22,8%	-13,5%
0307.99.00.190U	The others (including whole)	10.413	6.575	0,631	29,2%	38,0%	6,8%
<b>Argentine squid total</b>		<b>16.678</b>	<b>13.773</b>	<b>0,826</b>	<b>-0,1%</b>	<b>1,9%</b>	<b>2,0%</b>

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 03/31/08)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0307.99.00.110T	Skinless cleaned tubes in packages of 1 kg or less.	2	6	3,000	733,3%	549,4%	-22,1%
0307.99.00.120W	Tubes or sheaths.	8.390	10.900	1,299	-13,2%	-1,7%	13,4%
0307.99.00.130Z	Squid rings in packages of 1 kg or less.	13	32	2,462	2619,7%	1500,0%	-41,2%
0307.99.00.140C	Squid rings in packages of more than 1 kg.	126	286	2,270	9,6%	5,5%	-3,7%
0307.99.00.150F	Tentacles without beack and eyes in packages of 1 kg or less.						
0307.99.00.161L	Tentacles.	514	454	0,883	-32,4%	-13,9%	27,4%
0307.99.00.162N	Fins.	645	293	0,454	7,5%	8,1%	0,6%
0307.99.00.190U	The others (including whole)	12.864	8.226	0,639	14,7%	22,0%	6,3%
<b>Argentine squid total</b>		<b>22.554</b>	<b>20.197</b>	<b>0,895</b>	<b>0,9%</b>	<b>6,9%</b>	<b>5,9%</b>

Source: own elaboration based on INDEC data

# PRICES

GBA costumer price index. Base: 1999=100.

	April 2008	Rate variation compared to the previous month	Rate variation compared to December 2007
General level	209,37	0,8%	3,4%
Food and beverage	241,61	0,7%	3,7%
Fresh Argentine hake fillet (kg)	\$ 15,62	0,7%	8,8%
Chub mackerel (250 g can)	\$ 4,92	1,0%	0,2%

Fuente: INDEC

Wholesale price index. Base: 1993=100.

	April 2008	Rate variation compared to the previous month	Rate variation compared to December 2007
Domestic wholesale prices	339,15	1,0%	3,9%
Fisheries	425,41	1,8%	19,8%
Pink cuskeel		0,8%	
Argentine anchovy		-	
Chub Mackerel		-	
Flounder		2,6%	
Argentine hake		2,9%	
White croaker		5,8%	

Source: INDEC

# GUIDE PRICES

Exports prices.

Species	Description	March 2008 U\$/t
<b>Argentine hake</b>	H&G (500-800 g).	1.500/1.800
	H&G (800-1200 g).	2.000/2.500
	H&G (1200-1500 g).	2.300/3.000
	Fillets (100-200 g), interleaved, with few spines, skinless.	3.300/3.900
<b>Pink cuskeel</b>	H&G (1000-1500 g).	3.800/4.600
	H&G (1500-2000 g).	4.700/5.100
	H&G (2000-2500 g).	5.700/6.300
	H&G (2500-3000 g).	6.600/7.200
<b>Argentine anchovy</b>	In barrels, in brine headed and gutted.	1.300/2.200
<b>Patagonian hoki fillets</b>	Skinless, without spines, without parasites.	1.800/2.800
<b>Shrimps</b>	L1.	8.900/12.700
	L2.	8.500/11.500
	L3.	7.000/10.000
	L4.	6.500/8.000
	C1, Headless.	8.800/11.000
	C2, Headless.	8.700/9.700
<b>Argentine squid</b>	Whole.	430/800
	Sheath.	1.000/1.250
	Tube.	2.000/2.500
<b>Scallops</b>	Without shell, IQF (60-80).	10.200/11.100
	Without shell, IQF (80-120).	7.100/7.500
	Without shell, IQF (120-150).	5.000/5.600
<b>White croaker</b>	Whole, frozen (300-500 g).	500/900

Source: own elaboration