

República Argentina

MARITIME FISHERIES  
INDICATORS

May 2008

Secretariat of Agriculture, Livestock, Fisheries and Food  
Undersecretariat of Fisheries and Aquaculture  
National Department of Fisheries Planning  
Department of Fisheries Economy

# LANDINGS

Total Landings of Main Species:

Species	May 2008 t	Rate variation compared to the same period of the previous year (%)	Accrued in 2008 (until 05/31/08) t	Rate variation compared to the same period of the previous year (%)
Pink cuskeel ( <i>Genypterus blacodes</i> )	897	-61,34%	11.211	-21,64%
Red porgy ( <i>Sparus pagrus</i> )	336	10,78%	2.821	32,82%
Chub mackerel ( <i>Scomber japonicus</i> )	1	-84,21%	699	308,00%
Tope shark ( <i>Galeorhinus galeus</i> )	1	-90,91%	37	-1,34%
White croaker ( <i>Micropogonias furnieri</i> )	1.801	-13,46%	5.461	-47,93%
Patagonian smoothhound ( <i>Mustelus schmitti</i> )	875	-21,83%	4.344	-1,22%
Flounder ( <i>Paralichthys patagonicus</i> )	543	2,41%	4.073	-4,73%
Patagonian hoki ( <i>Macruronus magellanicus</i> )	16.716	-25,48%	49.684	-19,03%
Argentine hake ( <i>Merluccius hubbsi</i> )	27.612	8,64%	115.898	-7,07%
Patagonian toothfish ( <i>Dissostichus eleginoides</i> )	213	378,88%	532	-0,75%
Argentine sea bass ( <i>Acanthistius brasiliensis</i> )	80	-26,36%	879	-13,95%
Stripped weakfish ( <i>Cynoscion guatucupa</i> )	1.404	-9,71%	6.547	4,62%
Southern blue whiting ( <i>Micromesistius australis</i> )	1.301	-71,07%	3.353	-68,40%
Argentine red shrimp ( <i>Pleoticus muelleri</i> )	5.015	0,06%	11.032	-47,85%
Argentine squid ( <i>Illex argentinus</i> )	44.257	1,15%	173.735	-8,94%
Patagonian scallops ( <i>Zygochlamys patagónica</i> )	1.012	94,56%	3.328	8,34%
<b>Group total</b>	<b>102.063</b>	<b>-6,97%</b>	<b>393.631</b>	<b>-13,55%</b>
<b>Total</b>	<b>112.438</b>	<b>-3,85%</b>	<b>437767</b>	<b>-11,11%</b>

Source: DNCP  
Data updated to 06/09/2008

## AVERAGE OF FISHING DAYS PER VESSEL

Type of vessels	May 2008	Rate variation compared to the previous month (%)	Rate variation compared to the same period of the previous year (%)
Trawlers	25,4	18,00%	-2,19%
Coastal vessels	16,1	-1,63%	10,04%
Ice trawlers	21,8	-1,56%	-6,97%
Longliners	22,0	-4,35%	-28,10%
Jiggers	22,4	-10,28%	12,18%
Rada vessels	6,8	-0,15%	-21,75%
Surimi vessels	19,8	-15,05%	-34,17%
Outriggers	28,8	28,67%	-0,25%
<b>Total</b>	<b>19,2</b>	<b>3,52%</b>	<b>0,25%</b>

Fuente: DNCP

# EXPORTS

Exports sequenced by tariff items:

Tariff code	Description	April 2008		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	0	9	224,6%	80,0%
0302.	Fresh or chilled fish exc. fillets.	626	1.178	-18,1%	7,7%
0303.	Frozen fish exc. fillets.	10.803	18.896	-9,6%	13,5%
0304.	Fresh fillets and other fish meats.	9.873	32.101	-18,2%	2,1%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	584	1.269	5,6%	5,8%
0306.	Crustaceans.	2.445	20.277	-66,4%	-52,8%
0307.	Molluscs.	32.622	33.719	1,9%	15,0%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	16	79	-20,0%	31,7%
1504.	Fats and oils of fish or marine mammals.	142	159	317,6%	261,4%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	19	66	280,0%	153,8%
1604.	Prepared or preserved fish.	226	716	4,1%	-17,1%
1605.	Prepared or preserved seafood.	17	156	13,3%	50,0%
2301.20	Flours, meals and pellets. Unfit for human consumption.	2.789	2.188	-29,5%	-36,3%
<b>Total</b>		<b>60.162</b>	<b>110.813</b>	<b>-12,6%</b>	<b>-12,9%</b>

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 04/30/08)		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t	Thousand U\$S
0301.	Live fish.	0	26	35,0%	8,3%
0302.	Fresh or chilled fish exc. fillets.	2.369	4.805	-33,1%	-6,9%
0303.	Frozen fish exc. fillets.	39.045	65.841	-0,3%	13,8%
0304.	Fresh fillets and other fish meats.	38.394	119.687	-24,9%	-7,5%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	8.812	16.797	-2,0%	11,7%
0306.	Crustaceans.	4.720	35.833	-63,2%	-55,6%
0307.	Molluscs.	56.408	61.268	-1,1%	-8,5%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	58	392	0,0%	126,6%
1504.	Fats and oils of fish or marine mammals.	449	489	580,3%	389,0%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	49	182	81,5%	93,6%
1604.	Prepared or preserved fish.	825	2.755	-0,6%	-8,9%
1605.	Prepared and preserved seafood.	72	474	-12,2%	-19,3%
2301.20	Flours, powders and pellets of fish. Unfit for human consumption.	19.286	14.193	37,2%	17,8%
<b>Total</b>		<b>170.487</b>	<b>322.742</b>	<b>-9,2%</b>	<b>-13,0%</b>

Source: own elaboration based on INDEC data

# EXPORTS

## Exports of Argentine hake.

Tariff code	Description	April 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S			t	Thousand U\$S
0302.69.10.100P	Fresh or chilled Argentine hake.	454	803	1,769	-20,2%	-3,4%	21,1%
0303.78.00.110D	Frozen Argentine hake in packages of 1 kg or less.						
0303.78.00.190E	Frozen Argentine hake, others.	2.429	4.467	1,839	-23,0%	1,8%	32,2%
0304.20.10.110Q	Argentine hake fillets without fat in packages of 1 kg or less.	145	1.020	7,034	-21,6%	2,3%	30,5%
0304.20.10.210W	Argentine hake fillets exc. without fat, in packages of 1 kg or less.	218	719	3,298	-17,7%	3,9%	26,3%
0304.20.10.911L	Argentine hake fillets without fat in packages of more than 1 kg.	437	1.995	4,565	-9,0%	-2,3%	7,3%
0304.20.10.912N	Argentine hake fillets with fat in packages of more than 1 kg.	4.867	15.287	3,141	-19,1%	3,8%	28,4%
0304.90.00.110E	Argentine hake steaks and/or slices.	50	261	5,220	35,1%	45,8%	7,9%
0304.90.00.910Y	Other Argentine hake preparations.	223	363	1,628	-0,9%	9,0%	10,0%
<b>Argentine hake total</b>		<b>8.823</b>	<b>24.915</b>	<b>2,824</b>	<b>-19,4%</b>	<b>3,0%</b>	<b>27,7%</b>

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 04/20/08)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S			t	Thousand U\$S
0302.69.10.100P	Fresh or chilled Argentine hake.	1.695	3.276	1,933	-36,7%	-19,8%	26,8%
0303.78.00.110D	Frozen Argentine hake in packages of 1 kg or less.	36	60	1,667	-56,6%	-52,4%	9,8%
0303.78.00.190E	Frozen Argentine hake and the others.	10.530	18.251	1,733	-2,0%	20,3%	22,8%
0304.20.10.110Q	Argentine hake fillets without fat in packages of less than 1 kg.	506	3.350	6,621	-29,0%	-11,4%	24,8%
0304.20.10.210W	Argentine hake fillets exc. without fat in packages of 1kg.	772	2.384	3,088	-40,6%	-23,8%	28,3%
0304.20.10.911L	Argentine hake fillets without fat in packages of more than 1 kg	1.593	6.713	4,214	-10,7%	-6,9%	4,2%
0304.20.10.912N	Argentine hake fillets with fat in packages of more than 1 kg.	20.744	62.494	3,013	-23,5%	-2,2%	27,9%
0304.90.00.110E	Argentine hake steaks and/or slices.	138	610	4,420	-21,6%	1,8%	29,9%
0304.90.00.910Y	Other preparations of Argentine hake.	591	995	1,684	-45,7%	-34,7%	20,3%
<b>Argentine hake total</b>		<b>36.605</b>	<b>98.133</b>	<b>2,681</b>	<b>-19,9%</b>	<b>-1,4%</b>	<b>23,1%</b>

Source: own elaboration based on INDEC data

# EXPORTS

Patagonian hoki exports.

Tariff code	Description	April 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.900Q	Frozen Patagonian hoki, the others (more than 1 kg.).	1.694	2.278	1,345	27,0%	66,8%	31,3%
0304.20.90.300B	Patagonian hoki fillets in packages of more than 1 kg.	1.688	4.107	2,433	2,6%	25,0%	21,9%
<b>Patagonian hoki total</b>		<b>3.382</b>	<b>6.385</b>	<b>1,888</b>	<b>13,5%</b>	<b>37,3%</b>	<b>21,0%</b>

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 04/30/08)			Rate variation compared to the same period of the previous		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.900Q	Frozen Patagonian hoki, the others. (more than 1 kg.)	6.108	7.980	1,306	87,8%	119,8%	17,1%
0304.20.90.300B	Patagonian hoki in packages of more than 1 kg.	5.966	14.369	2,408	1,9%	17,6%	15,4%
<b>Total merluza de cola</b>		<b>12.074</b>	<b>22.349</b>	<b>1,851</b>	<b>32,5%</b>	<b>41,0%</b>	<b>6,4%</b>

Source: own elaboration based on INDEC data

Surimi exports.

Tariff code	Description	April 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.	296	1.096	3,703	-72,2%	-49,6%	81,1%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.	37	122	3,297	-38,3%	0,0%	62,2%
<b>Total surimi</b>		<b>333</b>	<b>1.218</b>	<b>3,658</b>	<b>-70,4%</b>	<b>-47,0%</b>	<b>78,9%</b>

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 04/30/08)			Rate variation compared to same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.	1.020	3.087	3,026	-71,0%	-55,7%	52,9%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.	106	313	2,953	-29,3%	3,0%	45,7%
<b>Surimi total</b>		<b>1.126</b>	<b>3.400</b>	<b>3,020</b>	<b>-69,3%</b>	<b>-53,2%</b>	<b>52,4%</b>

Source: own elaboration based on INDEC data

# EXPORTS

Shad exports.

Tariff code	Description	April 2008			Rate variation compared to the same period of the previous year		
		t	Thousand US\$	Average price US\$/kg	t (%)	Thousand US\$	Average price (%)
0303.79.51.900M	Frozen shad in packages of 1 kg or more.	854	698	0,817	-28,2%	4,2%	145,2%
<b>Shad total</b>		<b>854</b>	<b>698</b>	<b>0,817</b>	<b>-28,2%</b>	<b>4,2%</b>	<b>145,2%</b>

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 04/30/08)			Rate variation compared to the same period of the previous year		
		t	Thousand US\$	Average price US\$/kg	t (%)	Thousand US\$	Average price (%)
0303.79.51.900M	Frozen shad in packages of 1kg or more.	3.195	2.595	0,812	-23,7%	7,7%	41,2%
<b>Shad total</b>		<b>3.195</b>	<b>2.595</b>	<b>0,812</b>	<b>-25,0%</b>	<b>6,2%</b>	<b>41,5%</b>

Source: own elaboration based on INDEC data

# EXPORTS

Shrimps exports.

Tariff code	Description	April 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	0	1	9,158	-99,7%	-99,5%	48,5%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	2.217	18.628	8,402	-67,0%	-53,0%	42,5%
<b>Whole shrimps total</b>		<b>2.217</b>	<b>18.629</b>	<b>8,402</b>	<b>-67,0%</b>	<b>-53,0%</b>	<b>42,5%</b>
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	8	39	4,875	-80,0%	-84,8%	-23,8%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	155	1.220	7,871	-67,0%	-57,3%	29,6%
<b>Shrimps exc. whole total</b>		<b>163</b>	<b>1.259</b>	<b>7,724</b>	<b>-68,0%</b>	<b>-59,5%</b>	<b>26,7%</b>
<b>Shrimps total</b>		<b>2.380</b>	<b>19.888</b>	<b>8,356</b>	<b>-67,1%</b>	<b>-53,5%</b>	<b>41,4%</b>

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 04/30/08)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less	178	1.342	7,539	-64,4%	-64,5%	-0,3%
0306.13.91.919Y	Whole shrimps in packages of more than 1 kg.	3.973	30.537	7,686	-64,0%	-55,3%	24,1%
<b>Whole shrimps total</b>		<b>4.151</b>	<b>31.879</b>	<b>7,680</b>	<b>-64,0%</b>	<b>-55,8%</b>	<b>22,8%</b>
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	58	315	5,431	-77,5%	-82,3%	-21,5%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	318	2.477	7,789	-63,9%	-57,5%	17,7%
<b>Shrimps exc. whole total</b>		<b>376</b>	<b>2.792</b>	<b>7,426</b>	<b>-67,0%</b>	<b>-63,3%</b>	<b>11,1%</b>
<b>Shrimps total</b>		<b>4.527</b>	<b>34.671</b>	<b>7,659</b>	<b>-64,3%</b>	<b>-56,5%</b>	<b>21,7%</b>

Source: own elaboration based on INDEC data

# EXPORTS

## Argentine squid exports.

Tariff code	Description	April 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0307.99.00.110T	Skinless cleaned tubes in packages of 1 kg or less.						
0307.99.00.120W	Tubes or sheaths.	17.071	18.728	1,097	-5,8%	11,3%	18,2%
0307.99.00.130Z	Squid rings in packages of 1 kg or less.	4	12	3,000			
0307.99.00.140C	Squid rings in packages of more than 1 kg.	80	157	1,963	142,4%	121,1%	-8,8%
0307.99.00.150F	Tentacles without beack and eyes in packages of 1 kg or less.	0	0	0,404	-72,7%	-72,4%	1,1%
0307.99.00.161L	Tentacles.	677	592	0,874	4,5%	56,2%	49,5%
0307.99.00.162N	Fins.	102	56	0,549	240,0%	366,7%	37,3%
0307.99.00.190U	The others (including whole)	13.659	8.721	0,638	10,8%	30,0%	17,4%
<b>Argentine squid total</b>		<b>31.593</b>	<b>28.266</b>	<b>0,895</b>	<b>1,4%</b>	<b>17,8%</b>	<b>16,2%</b>

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 04/30/08)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0307.99.00.110T	Skinless cleaned tubes in packages of 1 kg or less.	2	6	3,000	733,3%	500,0%	-28,0%
0307.99.00.120W	Tubes or sheaths.	25.641	29.628	1,155	-7,8%	6,1%	15,1%
0307.99.00.130Z	Squid rings in packages of 1 kg or less.	18	44	2,444	3626,7%	2100,0%	-41,0%
0307.99.00.140C	Squid rings in packages of more than 1 kg.	206	442	2,146	39,2%	29,2%	-7,1%
0307.99.00.150F	Tentacles without beack and eyes in packages of 1 kg or less.	0	0	0,404	-95,3%	-96,2%	-19,1%
0307.99.00.161L	Tentacles.	1.190	1.046	0,879	-15,5%	15,5%	36,7%
0307.99.00.162N	Fins.	746	350	0,469	18,4%	23,7%	4,4%
0307.99.00.190U	The others (including whole)	26.523	16.947	0,639	12,7%	26,0%	11,8%
<b>Argentine squid total</b>		<b>54.326</b>	<b>48.463</b>	<b>0,892</b>	<b>1,5%</b>	<b>13,0%</b>	<b>11,3%</b>

Source: own elaboration based on INDEC data

# PRICES

Wholesale price index. Base: 1993=100.

	May 2008	Rate variation compared to the previous month	Rate variation compared to December 2007
Domestic wholesale prices	343,36	1,0%	5,2%
Fisheries	395,91	-1,6%	11,5%
Pink cuskeel		-0,8%	
Argentine anchovy		-	
Chub Mackerel		-	
Flounder		-0,9%	
Argentine hake		-2,4%	
White croaker		1,7%	

Source: INDEC

# GUIDE PRICES

Exports prices.

Species	Description	May 2008 U\$/t
<b>Argentine hake</b>	H&G&T (500-800 g), interleaved.	1.800/2.200
	H&G&T (800-1200 g), interleaved.	2.200/2.400
	H&G&T (1200-1500 g), interleaved.	3.000/3.400
	Fillets (100-200 g), interleaved, with few spines, skinless.	2.700/3.380
<b>Pink cuskeel</b>	H&G (800-1500 g).	3.800/4.600
	H&G (1500-2000 g).	4.700/5.100
	H&G (2000-2500 g).	5.700/6.300
	H&G (3000-4000 g).	6.600/7.200
<b>White croaker</b>	Whole, frozen (300-500g).	650/790
<b>Red porgy</b>	Whole, interleaved, frozen.	1.230/1.700
<b>Argentine sea bass</b>	Whole, frozen on board, in blocks.	950/1.200
<b>Patagonian hoki fillets</b>	Skinless, without spines, without parasites.	1.700/3.000
<b>Shrimps</b>	L2.	10.500/11.500
	L3.	9.500/10.500
	L4.	7.000/8.500
	C1, Headless.	8.500/10.500
	C2, Headless.	8.500/10.500
<b>Argentine squid</b>	Whole (200-300g).	430/800
	Sheath.	900/1.100
	Tube.	1.600/2.100
<b>Scallops</b>	Without shell, IQF (60-80).	12.000/13.000
	Without shell, IQF (80-120).	7.000/7.500
	Without shell, IQF (120-150).	6.000/6.500
<b>Surimi</b>	Of Patagonian Hoki	3.300/3.600
	Preparations (sticks)	2.000/2.500
<b>Fish meal</b>		750/950

Source: own elaboration