

República Argentina

**MARITIME FISHERIES
INDICATORS**

July 2008

Secretariat of Agriculture, Livestock, Fisheries and Food
Undersecretariat of Fisheries and Aquaculture
National Department of Fisheries Planning
Department of Fisheries Economy

LANDINGS

Total Landings of Main Species:

Species	July 2008 t	Rate variation compared to the same period of the previous year (%)	Accrued in 2008 (until 07/31/08) t	Rate variation compared to the same period of the previous year (%)
Pink cuskeel (<i>Genypterus blacodes</i>)	573,4	-42,5%	12.885,1	-22,5%
Red porgy (<i>Sparus pagrus</i>)	342,6	270,0%	3.510,6	36,6%
Chub mackerel (<i>Scomber japonicus</i>)	2,7	-3,6%	706,2	305,6%
Tope shark (<i>Galeorhinus galeus</i>)	14,2	-10,1%	54,1	-12,7%
White croaker (<i>Micropogonias furnieri</i>)	745,9	-79,4%	8.086,2	-48,4%
Patagonian smoothhound (<i>Mustelus schmitti</i>)	829,9	9,3%	6.214,0	3,2%
Flounder (<i>Paralichthys patagonicus</i>)	342,4	43,5%	4.890,0	-1,2%
Longtail hake (<i>Macruronus magellanicus</i>)	4.959,8	-14,2%	74.375,1	-3,9%
Argentine hake (<i>Merluccius hubbsi</i>)	22.083,8	9,4%	158.371,2	-3,7%
Patagonian toothfish (<i>Dissostichus eleginoides</i>)	468,5	28,6%	1.078,6	-20,1%
Argentine sea bass (<i>Acanthistius brasiliensis</i>)	122,6	80,0%	1.116,8	-6,5%
Stripped weakfish (<i>Cynoscion guatucupa</i>)	1.137,5	-1,3%	9.358,3	-1,9%
Southern blue whiting (<i>Micromesistius australis</i>)	629,9	-45,3%	9.548,7	-40,2%
Argentine red shrimp (<i>Pleoticus muelleri</i>)	5.124,2	-37,6%	25.288,2	-28,7%
Argentine squid (<i>Illex argentinus</i>)	24.020,6	112,6%	243.742,1	6,1%
Patagonian scallops (<i>Zygochlamys patagónica</i>)	781,5	0,2%	4.316,3	-2,5%
Group total	62.179,5	13,6%	563.541,5	-3,8%
Total	72.905,6	18,4%	626.479,5	-1,5%

Source: DNCP
Data updated to 08/20/2008

AVERAGE OF FISHING DAYS PER VESSEL

Type of vessels	July 2008	Rate variation compared to the previous month (%)	Rate variation compared to the same period of the previous year (%)
Trawlers	20,2	-6,3%	-13,9%
Coastal vessels	19,6	12,1%	39,2%
Ice trawlers	21,8	4,6%	4,5%
Longliners	22,7	5,4%	1,9%
Jiggers	19,3	-12,7%	7,4%
Rada vessels	8,8	14,9%	-6,7%
Surimi vessels	21,8	-17,1%	-6,8%
Outriggers	29,8	7,0%	9,2%
Total	20,7	0,7%	18,2%

Fuente: DNCP

EXPORTS

Exports sequenced by tariff items:

Tariff code	Description	June 2008		Rate variation compared to the same period of the previous year	
		t	Thousand U\$\$	t (%)	Thousand U\$\$ (%)
0301.	Live fish.	0	6	-29,3%	0,0%
0302.	Fresh or chilled fish exc. fillets.	746	1.194	11,7%	22,7%
0303.	Frozen fish exc. fillets.	10.739	16.986	-12,6%	-1,4%
0304.	Fresh fillets and other fish meats.	12.459	41.525	-11,6%	14,7%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	300	882	20,5%	-6,7%
0306.	Crustaceans.	7.909	71.224	100,2%	181,8%
0307.	Molluscs.	27.720	26.753	60,3%	66,4%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	14	88	7,7%	238,5%
1504.	Fats and oils of fish or marine mammals.	135	193	117,7%	160,8%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	2	36	-83,3%	5,9%
1604.	Prepared or preserved fish.	277	992	53,0%	42,3%
1605.	Prepared or preserved seafood.	33	282	-8,3%	-26,9%
2301.20	Flours, meals and pellets. Unfit for human consumption.	4.042	3.611	478,3%	437,4%
Total		64.376	163.772	29,9%	66,1%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 06/30/08)		Rate variation compared to the same period of the previous year	
		t	Thousand U\$\$	t	Thousand U\$\$
0301.	Live fish.	1	34	23,1%	6,3%
0302.	Fresh or chilled fish exc. fillets.	3.500	6.993	-34,6%	-8,7%
0303.	Frozen fish exc. fillets.	63.470	104.394	0,2%	15,0%
0304.	Fresh fillets and other fish meats.	65.739	210.884	-17,7%	3,6%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	9.673	19.303	-1,2%	10,7%
0306.	Crustaceans.	16.713	140.449	-22,9%	4,0%
0307.	Molluscs.	116.159	121.143	11,1%	12,4%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	81	509	-4,7%	106,1%
1504.	Fats and oils of fish or marine mammals.	638	771	109,9%	140,2%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	51	218	30,8%	70,3%
1604.	Prepared or preserved fish.	1.412	4.899	11,2%	5,2%
1605.	Prepared and preserved seafood.	147	1.196	5,0%	3,5%
2301.20	Flours, powders and pellets of fish. Unfit for human consumption.	26.517	20.453	60,9%	43,6%
Total		304.101	631.246	0,4%	8,3%

Source: own elaboration based on INDEC data

EXPORTS

Exports of Argentine hake.

Tariff code	Description	June 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S			t	Thousand U\$S
0302.69.10.100P	Fresh or chilled Argentine hake.	602	905	1,503	24,1%	35,5%	9,1%
0303.78.00.110D	Frozen Argentine hake in packages of 1kg or less.	25	41	1,640			
0303.78.00.190E	Frozen Argentine hake, others.	1.906	3.633	1,906	-28,0%	-10,1%	24,8%
0304.20.10.110Q	Argentine hake fillets without fat in packages of 1 kg or less.	202	1.407	6,965	-10,6%	21,7%	36,2%
0304.20.10.210W	Argentine hake fillets exc. without fat, in packages of 1 kg or less.	167	546	3,269	-54,4%	-43,1%	24,6%
0304.20.10.911L	Argentine hake fillets without fat in packages of more than 1 kg.	635	2.696	4,246	45,0%	54,6%	6,6%
0304.20.10.912N	Argentine hake fillets with fat in packages of more than 1 kg.	7.013	21.411	3,053	7,5%	29,1%	20,0%
0304.90.00.110E	Argentine hake steaks and/or slices.	110	398	3,618	52,8%	81,7%	19,0%
0304.90.00.910Y	Other Argentine hake preparations.	229	459	2,004	76,2%	127,2%	29,0%
Argentine hake total		10.889	31.496	2,892	0,0%	23,1%	23,1%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 06/30/08)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S			t	Thousand U\$S
0302.69.10.100P	Fresh or chilled Argentine hake.	2.573	4.914	1,910	-36,2%	-17,0%	30,1%
0303.78.00.110D	Frozen Argentine hake in packages of 1 kg or less.	63	103	1,635	-24,1%	-18,3%	7,7%
0303.78.00.190E	Frozen Argentine hake and the others.	14.840	26.488	1,785	-6,1%	19,0%	26,8%
0304.20.10.110Q	Argentine hake fillets without fat in packages of less than 1 kg.	864	5.844	6,764	-27,4%	-8,3%	26,3%
0304.20.10.210W	Argentine hake fillets exc. without fat in packages of 1kg.	1.179	3.735	3,168	-37,8%	-21,1%	27,0%
0304.20.10.911L	Argentine hake fillets without fat in packages of more than 1 kg	2.932	12.714	4,336	2,5%	10,1%	7,4%
0304.20.10.912N	Argentine hake fillets with fat in packages of more than 1 kg.	35.356	107.355	3,036	-14,4%	8,1%	26,2%
0304.90.00.110E	Argentine hake steaks and/or slices.	256	1.060	4,141	-3,8%	19,0%	23,6%
0304.90.00.910Y	Other preparations of Argentine hake.	1.011	1.781	1,762	-32,0%	-17,2%	21,7%
Argentine hake total		59.074	163.994	2,776	-14,3%	6,9%	24,8%

Source: own elaboration based on INDEC data

EXPORTS

Longtail hake exports.

Tariff code	Description	June 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	1.495	2.154	1,441	22,3%	52,0%	24,3%
0304.20.90.300B	Longtail hake fillets in packages of more than 1 kg.	1.519	4.457	2,934	-34,2%	-11,9%	33,8%
Longtail hake total		3.014	6.611	2,193	-14,6%	2,1%	19,5%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 06/30/08)			Rate variation compared to the same period of the previous		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.900Q	Frozen Longtail hake, the others. (more than 1 kg.)	8.930	12.085	1,353	50,4%	78,9%	18,9%
0304.20.90.300B	Longtail hake in packages of more than 1 kg.	8.936	22.698	2,540	-19,1%	-5,2%	17,2%
Longtail hake total		17.866	34.783	1,947	5,2%	13,3%	7,7%

Source: own elaboration based on INDEC data

Surimi exports.

Tariff code	Description	Junio 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.	1.030	3.879	3,766	-48,2%	-2,2%	88,8%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.	110	356	3,236	323,1%	626,5%	71,7%
Total surimi		1.140	4.235	3,715	-43,4%	5,5%	86,4%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 06/30/08)			Rate variation compared to same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.	4.412	15.790	3,579	-27,5%	32,7%	83,1%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.	245	734	2,996	17,8%	75,2%	48,7%
Surimi total		4.657	16.524	3,548	-26,0%	34,2%	81,3%

Source: own elaboration based on INDEC data

EXPORTS

Shad exports.

Tariff code	Description	June 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.51.900M	Frozen shad in packages of 1 kg or more.	1.633	1.339	0,820	85,8%	112,5%	14,4%
Shad total		1.633	1.339	0,820	82,9%	110,2%	14,9%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 06/30/08)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.51.900M	Frozen shad in packages of 1kg or more.	6.239	5.067	0,812	5,37%	44,07%	36,7%
Shad total		6.239	5.067	0,812	3,93%	42,41%	37,0%

Source: own elaboration based on INDEC data

EXPORTS

Shrimps exports.

Tariff code	Description	June 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	1	13	13,000	-83,3%	-43,5%	239,1%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	7.294	66.171	9,072	108,6%	200,4%	44,0%
Whole shrimps total		7.295	66.184	9,073	108,7%	200,5%	44,0%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	21	115	5,476	-88,2%	-90,8%	-22,0%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	563	4.742	8,423	88,9%	139,4%	26,7%
Shrimps exc. whole total		584	4.857	8,317	22,7%	50,4%	22,6%
Shrimps total		7.879	71.041	9,016	98,4%	181,3%	41,8%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 06/30/08)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less	181	1.365	7,541	-66,0%	-65,8%	0,8%
0306.13.91.919Y	Whole shrimps in packages of more than 1 kg.	14.905	126.964	8,518	-20,8%	9,8%	38,5%
Whole shrimps total		15.086	128.329	8,506	-22,0%	7,3%	37,5%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	133	739	5,556	-77,3%	-81,8%	-19,8%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	1.238	9.842	7,950	-21,2%	-4,8%	20,8%
Shrimps exc. whole total		1.371	10.581	7,718	-36,4%	-26,5%	15,7%
Shrimps total		16.457	138.910	8,441	-23,5%	3,6%	35,4%

Source: own elaboration based on INDEC data

EXPORTS

Argentine squid exports.

Tariff code	Description	June 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0307.99.00.110T	Skinless cleaned tubes in packages of 1 kg or less.						
0307.99.00.120W	Tubes or sheaths.	12.212	12.862	1,053	33,3%	58,9%	19,2%
0307.99.00.130Z	Squid rings in packages of 1 kg or less.						
0307.99.00.140C	Squid rings in packages of more than 1 kg.	62	136	2,194	463,6%	444,0%	-3,5%
0307.99.00.150F	Tentacles without beack and eyes in packages of 1 kg or less.						
0307.99.00.161L	Tentacles.	2.925	2.915	0,997	91,4%	182,5%	47,6%
0307.99.00.162N	Fins.	182	102	0,560	171,6%	277,8%	39,1%
0307.99.00.190U	The others (including whole)	11.072	6.926	0,626	86,1%	113,0%	14,4%
Argentine squid total		26.453	22.941	0,867	58,3%	84,5%	16,6%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2008 (until 30/06/08)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0307.99.00.110T	Skinless cleaned tubes in packages of 1 kg or less.	2	6	3,000	-71,4%	-57,1%	50,0%
0307.99.00.120W	Tubes or sheaths.	52.944	58.764	1,110	-2,6%	16,0%	19,0%
0307.99.00.130Z	Squid rings in packages of 1 kg or less.	18	44	2,444	500,0%	388,9%	-18,5%
0307.99.00.140C	Squid rings in packages of more than 1 kg.	297	653	2,199	75,7%	68,7%	-4,0%
0307.99.00.150F	Tentacles without beack and eyes in packages of 1 kg or less.	0	0	0,406	-95,3%	-96,2%	-18,7%
0307.99.00.161L	Tentacles.	6.969	6.823	0,979	53,6%	123,0%	45,1%
0307.99.00.162N	Fins.	1.083	520	0,480	11,6%	22,4%	9,6%
0307.99.00.190U	The others (including whole)	49.825	31.763	0,637	24,8%	44,2%	15,5%
Argentine squid total		111.138	98.573	0,887	11,2%	28,7%	15,7%

Source: own elaboration based on INDEC data

EXPORTS

Argentine hake exports (January – June, 2008)

Product	Type	t	Thousand U\$S	Thousand U\$S (%)	Average price U\$S/kg.
Frozen Meats	Wings/collars	14	14	0,0%	1,022
	Head	5	2	0,0%	0,500
	Sausage	690	1.969	1,2%	2,853
	Cococha	97	686	0,4%	7,072
	Minced	951	1.555	0,9%	1,636
	Others	33	45	0,0%	1,366
	Breast	1	1	0,0%	0,800
Fresh Meats	Cococha	14	105	0,1%	7,390
Whole	Frozen	1.161	714	0,4%	0,616
	Fresh	483	1.981	1,2%	4,105
Frozen Fillets	Skinned and with few spines	1.331	4.269	2,6%	3,206
	Skinless and with few spines	33.311	100.981	61,1%	3,031
	Skinless, with few spines and no fat	686	2.130	1,3%	3,106
	Skinless and without spines	760	2.765	1,7%	3,639
	Skinless and with no spines nor fat	3.018	15.964	9,7%	5,290
Fresh Fillets	Skinless and with few spines	31	178	0,1%	5,786
Fillets dried, salted or in brine		0	0	0,0%	5,000
H&G	Frozen	14.814	26.863	16,3%	1,813
	Fresh	2.091	2.933	1,8%	1,403
Roes	Frozen	188	391	0,2%	2,084
Preparations	Coated in batter	787	1.660	1,0%	2,110
January-June, 2008 total		60.462	165.205	100,0%	2,732

EXPORTS

Longtail hake exports (January – June, 2008)

Product	Type	t	Thousand U\$S	Thousand U\$S (%)	Average price U\$S/Kg
Frozen Meats	Sausage	118	293	0,6%	2,491
	Minced	79	97	0,2%	1,223
	Surimi	3.232	11.967	25,4%	3,702
Frozen Fillets	Skinned and with few spines	226	511	1,1%	2,264
	Skinless and with few spines	6.584	16.132	34,2%	2,450
	Skinless and without spines	2.120	6.086	12,9%	2,871
H&G	Frozen	8.933	12.078	25,6%	1,352
January-June, 2008 total		21.291	47.164	100,0%	2,215

Patagonian toothfish exports (January – June, 2008)

Product	Type	t	Thousand U\$S	Thousand U\$S (%)	Average price U\$S/Kg
Frozen Meats	Wings/collars	20	108	3,5%	5,464
	Cheeks	2	5	0,2%	3,000
	Loin	1	4	0,1%	5,300
	Breast	1	4	0,1%	4,230
H&G	Frozen	251	2.967	96,1%	11,811
Roes	Frozen	0	0	0,0%	0,952
January-June, 2008 total		275	3.089	100,0%	11,250

PRICES

Wholesale price index. Base: 1993=100.

	June 2008	Rate variation compared to the previous month	Rate variation compared to December 2007
Domestic wholesale prices	350,03	0,7%	7,3%
Fisheries	388,65	0,8%	9,4%
Pink cuskeel		-1,7%	
Argentine anchovy		-	
Chub Mackerel		-	
Flounder		10,7%	
Argentine hake		0,5%	
White croaker		-3,3%	

Source: INDEC

GUIDE PRICES

Exports prices.

Species	Description	June 2008 U\$/t
Argentine hake	H&G&T (500-800 g), interleaved.	1.300/1.800
	H&G&T (800-1200 g), interleaved.	2.200/2.400
	H&G&T (1200-1500 g), interleaved.	2.400/3.500
	Fillets (60-240 g), interleaved, with few spines, skinless.	2.200/2.900
Pink cuskeel	H&G (800-1500 g).	3.800/4.200
	H&G (1500-2000 g).	5.200/5.700
	H&G (2000-3000 g).	5.800/6.700
White croaker	Whole, frozen (300-500g).	700/1.300
Longtail hake fillets	Skinless, without spines, without parasites.	2.800/3.600
Shrimps	L2.	11.000/12.100
	L3.	9.100/10.700
	L4.	6.400/8.700
	C1, Headless.	10.900/13.000
	C2, Headless.	9.600/10.900
Argentine squid	Whole (200-300g).	530/650
	Sheath.	870/1.050
	Tube.	1.600/2.000
Surimi	Of longtail hake	2.600/4.500
	Preparations (sticks)	3.100/3.900
Fish meal		700/1.300

Source: own elaboration