

República Argentina

**MARITIME FISHERIES
INDICATORS**

February 2009

Secretariat of Agriculture, Livestock, Fisheries and Food
Undersecretariat of Fisheries and Aquaculture
National Department of Fisheries Planning
Department of Fisheries Economy
Department of Fisheries Management

LANDINGS

Total Landings of Main Species:

Species	February 2009 t	Rate variation compared to the same period of the previous year (%)	Accrued in 2009 (until 02/28/09) t	Rate variation compared to the same period of the previous year (%)
Pink cuskeel (<i>Genypterus blacodes</i>)	1.626,3	-33,9%	2.772,0	-29,8%
Red porgy (<i>Sparus pagrus</i>)	677,2	2,9%	1.423,4	12,9%
Chub mackerel (<i>Scomber japonicus</i>)	0,1	-99,8%	2,4	-99,7%
Tope shark (<i>Galeorhinus galeus</i>)	0,4	-94,3%	3,0	-61,0%
White croaker (<i>Micropogonias furnieri</i>)	1.559,8	147,9%	2.362,7	123,2%
Patagonian smoothhound (<i>Mustelus schmitti</i>)	608,0	-11,9%	1.433,4	17,1%
Flounder (<i>Paralichthys patagonicus</i>)	490,8	-47,0%	1.060,1	-41,1%
Longtail hake (<i>Macruronus magellanicus</i>)	3.698,7	-57,1%	5.445,3	-61,5%
Argentine hake (<i>Merluccius hubbsi</i>)	20.854,3	-8,1%	33.733,8	-18,1%
Patagonian toothfish (<i>Dissostichus eleginoides</i>)	47,7	984,1%	63,7	1174,0%
Argentine sea bass (<i>Acanthistius brasiliensis</i>)	97,6	-48,1%	332,0	-39,0%
Stripped weakfish (<i>Cynoscion guatucupa</i>)	1.285,0	-5,1%	1.793,2	-16,0%
Southern blue whiting (<i>Micromesistius australis</i>)	2.723,4	494,2%	4.051,3	749,5%
Argentine red shrimp (<i>Pleoticus muelleri</i>)	928,3	126,9%	2.256,7	114,3%
Argentine squid (<i>Illex argentinus</i>)	2.122,6	-72,8%	2.467,0	-70,2%
Patagonian scallops (<i>Zygochlamys patagónica</i>)	965,6	166,1%	1.442,5	196,6%
Group total	37.685,8	-20,4%	60.642,5	-22,5%
Total	44.003,6	-21,5%	72.307,3	-22,4%

Source: DNCP
Data updated to 03/11/2009

AVERAGE OF FISHING DAYS PER VESSEL

Type of vessels	February 2009	Rate variation compared to the previous month (%)	Rate variation compared to the same period of the previous year (%)
Trawlers	21,6	-0,8%	4,0%
Coastal vessels	16,7	-7,2%	-1,1%
Ice trawlers	19,9	10,4%	-10,5%
Longliners	16,5	-40,5%	-40,6%
Jiggers	20,4	376,3%	170,9%
Rada vessels	10,4	-22,5%	-37,4%
Surimi vessels	17,0	-28,4%	-5,6%
Outriggers	9,2	-40,4%	112,4%
Total	16,0	-3,5%	-6,8%

Source: DNCP

EXPORTS

Exports sequenced by tariff items:

Tariff code	Description	January 2009		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	0	5	-25,2%	25,0%
0302.	Fresh or chilled fish exc. fillets.	318	778	7,4%	-5,7%
0303.	Frozen fish exc. fillets.	9.239	13.095	3,3%	-9,3%
0304.	Fresh fillets and other fish meats.	5.272	14.539	-36,8%	-40,6%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	1.957	4.339	-40,8%	-20,4%
0306.	Crustaceans.	1.328	10.261	-2,9%	-2,8%
0307.	Molluscs.	1.661	2.945	-42,7%	-37,0%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	5	18	-28,6%	-25,0%
1504.	Fats and oils of fish or marine mammals.	24	53	-78,4%	-53,9%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.			-100,0%	-100,0%
1604.	Prepared or preserved fish.	83	389	-60,5%	-32,9%
1605.	Prepared or preserved seafood.	48	295	166,7%	134,1%
2301.20	Flours, meals and pellets. Unfit for human consumption.	2.630	2.016	-65,7%	-62,7%
Total		22.565	48.733	-32,0%	-27,0%

Source: own elaboration based on INDEC data

Argentine hake exports.

Tariff Code	Description	January 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average Price U\$S/kg	t (%)	Thousand U\$S (%)	Average Price (%)
0302.69.10.100P	Argentine hake, fresh or chilled.	239	496	2,075	16,6%	-15,9%	-27,9%
0303.78.00.110D	Argentine hake, frozen in CN packages of 1 kg or less.						
0303.78.00.190E	Argentine hake, frozen, the others.	1.976	3.279	1,659	-44,0%	-46,7%	-4,8%
0304.29.10	Argentine hake, frozen fillets.	3.064	8.420	2,748	-44,5%	-48,7%	-7,6%
Total of Argentine hake		5.279	12.195	2,310	-42,9%	-47,3%	-7,7%

Source: Own elaboration base don INDEC data.

EXPORTS

Longtail hake exports.

Tariff code	Description	January 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	1.799	2.311	1,285	20,2%	23,6%	2,8%
0304.20.90.300B	Longtail hake fillets in packages of more than 1 kg.	419	912	2,177	-64,8%	-66,5%	-5,0%
Longtail hake total		2.218	3.223	1,453	-17,4%	-29,8%	-15,0%

Source: own elaboration based on INDEC data

Surimi exports.

Tariff code	Description	January 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.	27	116	4,296	-49,1%	-11,5%	73,8%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.	5	21	4,200	-80,8%	-56,3%	127,5%
Total surimi		32	137	4,281	-59,5%	-23,5%	88,9%

Source: own elaboration based on INDEC data

EXPORTS

Shad exports.

Tariff code	Description	January 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.51.900M	Frozen shad in packages of 1 kg or more.	1.189	956	0,804	109,0%	100,0%	-4,3%
Shad total		1.189	956	0,804	109,0%	100,0%	-4,3%

Source: own elaboration based on INDEC data

EXPORTS

Shrimps exports.

Tariff code	Description	January 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	205	1.790	8,732	103,0%	138,7%	17,6%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	941	7.149	7,597	-20,7%	-22,4%	-2,1%
Whole shrimps total		1.146	8.939	7,800	-3,5%	-3,0%	0,5%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	68	420	6,176	1260,0%	1005,3%	-18,7%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	95	791	8,326	66,7%	73,8%	4,3%
Shrimps exc. whole total		163	1.211	7,429	162,9%	145,6%	-6,6%
Shrimps total		1.309	10.150	7,754	4,8%	4,5%	-0,2%

Source: own elaboration based on INDEC data

EXPORTS

Argentine squid exports.

Tariff code	Description	November 2008			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0307.99.00	Products related to the Argentine squid	1.388	1.719	1,238	-47,5%	-46,4%	2,1%
Argentine squid total		1.388	1.719	1,238	-47,5%	-46,4%	2,1%

Source: own elaboration based on INDEC data

ARGENTINE HAKE MAIN EXPORTER COMPANIES YEAR 2007

COMPANY
ALPESCA SA
ANTONIO BARILLARI SA
GRUPO VALASTRO
GRUPO LUIS SOLIMENO
PEDRO MOSCUZZA
GRUPO OSTRAMAR
GRUPO IBERCONSA
EL MARISCO SA
GRUPO CONTESI
GRINFIN SA
TRADARSA SA
LOBA PESQUERA/PESQ. LA RED
PESCAPUERTA ARGENTINA SA
GRUPO HARENGUS
VIEIRA ARGENTINA SA
PESQUERA 20 DE NOVIEMBRE
GRUPO CONARPESA
PESCARGEN
FRIG. DON LUIS SA
GRUPO SANTA ELENA
COOP DE TRAB. LOS MARPLATENSES

Source: Own elaboration based on AFIP data

LONGTAIL HAKE MAIN EXPORTER COMPANIES YEAR 2007

COMPANY
GRUPO SAN ARAWA /SANFORD
PESPASA / PESANTAR
GRUPO SANTA ELENA
GRUPO IBERCONSA
GRUPO VALASTRO
GRUPO LUIS SOLIMENO
GRUPO HARENGUS
VIEIRA ARGENTINA SA
IBERMAR
ESTREMAR SA
PESCAPUERTA ARGENTINA SA
FONSECA
PEDRO MOSCUZZA
PESCARGEN
PEREIRA ARGENTINA SA
COOP TRAB LOS MARPLATENSES

Source: Own elaboration based on AFIP data

SHRIMPS MAIN EXPORTER COMPANIES YEAR 2007

COMPANY
GRUPO CONARPESA
MAR DE LAS PALMAS/ ARGENOVA
ARBUMASA
VIEIRA ARGENTINA SA
GRUPO PESQ. SANTA CRUZ
GRUPO HARENGUS
ALPESCA SA
PESQ. OLIVOS / SAN ISIDRO SA
EMPESUR SA
PEREIRA ARGENTINA SA
GRUPO KALEU KALEU
GRUPO PESQ.SANTA ELENA
GRUPO CONTESSI
PEDRO MOSCUZZA
GRUPO LUIS SOLIMENO
GRUPO MARITIMA MONACHESI
PESPASA/PESANTAR
CONGELADORES PATAGONICOS SA
PESCARGEN
ANTONIO BARILLARI SA
TRADARSA SA

Source: Own elaboration based on AFIP data

ARGENTINE SQUID MAIN EXPORTER COMPANIES YEAR 2007

COMPANY
GRUPO LUIS SOLIMENO
VIEIRA ARGENTINA SA
GRUPO BAHIA GRANDE
GRUPO AGUA MARINA
GRUPO PESQ. SANTA CRUZ
PEDRO MOSCUZZA
GRUPO CONARPESA
PESQUERA CRUZ DEL SUR
ARBUMASA
GRUPO IBERCONSA
MAR DE LAS PALMAS / ARGENOVA
GRUPO KALEU KALEU
CINCOMAR SA
CHIARPESCA
HANSUNG ARGENTINA
DONGAH
GRUPO VALASTRO
PESCA AUSTRAL
ARPEPA
PEREIRA ARGENTINA SA
FENIX INTERNACIONAL SA

Source: Own elaboration based on AFIP data

FISH AND SEAFOOD MAIN EXPORTER COMPANIES YEAR 2008

RAZON SOCIAL
CONARPESA
ALPESCA S.A.
ARBUMASA S.A.
VIEIRA ARGENTINA S.A.
PEDRO MOSCUZZA E HIJOS S.A.
ARGENOVA S.A.
PESCAPUERTA ARGENTINA S.A.
IBERCONSA DE ARGENTINA S.A.
GLACIAR PESQUERA S.A.
ESTREMAR S.A.
PEREIRA ARGENTINA S.A.
ANTONIO BARILLARI S.A.
LUIS SOLIMENO E HIJOS S.A.
MAR DE LAS PALMAS S.A.
PESANTAR
GIORNO S.A.
PESPASA
HARENGUS S.A.
ARDAPEZ S.A.
PESQUERA SANFORD ARGENTINA S.A.
EMPESUR S.A.
COOP. MARPLATENSE LTDA.
WANCHESE ARGENTINA S.A.
YUKEN
KALEU KALEU S.A.
TRADARSA S.A.
GAVETECO S.A.
CENTAURO S.A.
PESCARGEN S.A.
PESQUERA VERAZ S.A.
PESQUERA COMERCIAL S.A.
TATURIELLO S.A.
FRIG. DEL SUD ESTE S.A.
FISHING WORLD S.A.
SEMALOMA S.A.
EL MARISCO S.A.
PESQUERA SANTA ELENA S.A.
LOBA PESQUERA S.A.M.C.I.
MOLIENDAS DEL SUR S.A.
PESCASOL S.A.

Fuente: Elaboración propia en base a datos de AFIP

PRICES

Wholesale price index. Base: 1993=100.

	February 2009	Rate variation compared to the previous month	Rate variation compared to December 2008
Domestic wholesale prices	355,31	0,1%	0,1%
Fisheries	316,54	2,7%	-12,7%
Pink cuskeel		33,0%	
Argentine anchovy		-	
Chub Mackerel		-	
Flounder		29,4%	
Argentine hake		-	
White croaker		7,6%	

Source: INDEC

GUIDE PRICES

Exports prices.

Species	Description	February 2009 U\$S/t
Argentine hake	H&G&T (120-200 g), interleaved.	900/1.100
	H&G&T (500-800 g), interleaved.	1.690/1.760
	H&G&T (1200-1500 g), IWP.	1.970/2.500
	Fillets, interleaved, with few spines, skinless.	2.500/2.900
White croaker	Whole, frozen.	550/1.350
Nothotenia	HGT, interleaved.	950/1.070
Longtail hake fillets	Skinless, with few spines.	2.250/2.750
Anchovy	Salted, not dried nor smoked.	1.700/2.800
Chub mackerel	Whole.	650/950
Shrimps	L2.	8.000/9.000
	L3.	5.750/6.750
	L4.	4.500/5.900
Argentine squid	Whole.	630/650
	Tube.	720/850
	Cleaned tube.	1.450/1.900
Surimi	Of longtail hake.	2.800/3.200
Fish meal		720/750

Source: Own elaboration.