

República Argentina

**MARITIME FISHERIES
INDICATORS**

March 2009

Secretariat of Agriculture, Livestock, Fisheries and Food
Undersecretariat of Fisheries and Aquaculture
National Department of Fisheries Planning
Department of Fisheries Economy
Department of Fisheries Management

LANDINGS

Total Landings of Main Species:

Species	March 2009 t	Rate variation compared to the same period of the previous year (%)	Accrued in 2009 (until 03/31/09) t	Rate variation compared to the same period of the previous year (%)
Pink cuskeel (<i>Genypterus blacodes</i>)	2.997,7	-33,7%	5.891,6	-30,5%
Red porgy (<i>Sparus pagrus</i>)	548,7	-23,5%	1.987,5	0,5%
Chub mackerel (<i>Scomber japonicus</i>)	37,4	731,1%	39,9	-94,2%
Tope shark (<i>Galeorhinus galeus</i>)	1,1	-93,6%	4,9	-80,4%
White croaker (<i>Micropogonias furnieri</i>)	1.103,5	-7,8%	3.512,2	55,8%
Patagonian smoothhound (<i>Mustelus schmitti</i>)	497,2	-59,8%	1.961,1	-20,3%
Flounder (<i>Paralichthys patagonicus</i>)	536,1	-39,6%	1.692,8	-37,0%
Longtail hake (<i>Macruronus magellanicus</i>)	8.934,6	-29,1%	14.448,8	-46,0%
Argentine hake (<i>Merluccius hubbsi</i>)	23.692,6	3,3%	58.778,7	-8,3%
Patagonian toothfish (<i>Dissostichus eleginoides</i>)	337,8	10,6%	401,5	29,3%
Argentine sea bass (<i>Acanthistius brasiliensis</i>)	93,5	-29,0%	457,5	-32,3%
Stripped weakfish (<i>Cynoscion guatucupa</i>)	1.026,3	-26,4%	2.846,0	-19,3%
Southern blue whiting (<i>Micromesistius australis</i>)	348,3	-69,5%	4.400,2	171,6%
Argentine red shrimp (<i>Pleoticus muelleri</i>)	1.195,9	16,2%	3.602,5	73,0%
Argentine squid (<i>Illex argentinus</i>)	11.774,8	-78,9%	20.057,4	-68,7%
Patagonian scallops (<i>Zygochlamys patagónica</i>)	553,9	-34,4%	1.996,4	50,0%
Group total	53.679,4	-48,8%	122.079,0	-33,3%
Total	67.204,2	-41,8%	147.463,6	-29,3%

Source: DNCP
Data updated to 04/08/2009

AVERAGE OF FISHING DAYS PER VESSEL

Type of vessels	March 2009	Rate variation compared to the previous month (%)	Rate variation compared to the same period of the previous year (%)
Trawlers	20,9	-3,2%	-17,4%
Coastal vessels	13,8	-17,5%	-24,1%
Ice trawlers	20,6	3,3%	-11,4%
Longliners	5,5	-66,7%	-80,6%
Jiggers	16,3	-20,1%	-30,0%
Rada vessels	10,9	5,2%	-37,2%
Surimi vessels	29,5	73,5%	61,6%
Outriggers	18,5	101,7%	6,2%
Total	16,2	0,8%	-20,2%

Source: DNCP

EXPORTS

Exports sequenced by tariff items:

Tariff code	Description	February 2009		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	0	5	170,8%	25,0%
0302.	Fresh or chilled fish exc. fillets.	1.174	1.911	75,0%	37,2%
0303.	Frozen fish exc. fillets.	8.650	12.702	4,6%	-5,6%
0304.	Fresh fillets and other fish meats.	9.957	28.367	-9,9%	-16,8%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	3.051	6.319	-15,1%	-15,8%
0306.	Crustaceans.	1.345	8.884	127,6%	129,6%
0307.	Molluscs.	3.958	8.043	14,3%	68,3%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	6	19	-57,1%	-60,4%
1504.	Fats and oils of fish or marine mammals.	22	45	-84,3%	-70,8%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	10	34	-33,3%	-34,6%
1604.	Prepared or preserved fish.	205	651	-1,4%	-17,1%
1605.	Prepared or preserved seafood.	13	74	1200,0%	1133,3%
2301.20	Flours, meals and pellets. Unfit for human consumption.	2.579	1.965	-42,8%	-40,1%
Total		30.970	69.019	-4,8%	-0,6%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2009 (until 02/28/09)		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	0	10	63,8%	25,0%
0302.	Fresh or chilled fish exc. fillets.	1.492	2.690	54,5%	21,3%
0303.	Frozen fish exc. fillets.	18.028	26.000	4,7%	-6,8%
0304.	Fresh fillets and other fish meats.	15.229	42.906	-21,5%	-26,7%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	5.008	10.659	-27,4%	-17,7%
0306.	Crustaceans.	2.672	19.145	36,4%	32,7%
0307.	Molluscs.	5.646	11.000	-11,2%	16,4%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	11	37	-45,0%	-47,9%
1504.	Fats and oils of fish or marine mammals.	45	99	-82,1%	-63,2%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	10	34	-66,7%	-70,4%
1604.	Prepared or preserved fish.	288	1.040	-31,3%	-23,9%
1605.	Prepared or preserved seafood.	61	368	221,1%	178,8%
2301.20	Flours, meals and pellets. Unfit for human consumption.	5.209	3.982	-57,2%	-54,2%
Total		53.699	117.970	-18,3%	-13,4%

Source: own elaboration based on INDEC data

Argentine hake exports.

Tariff Code	Description	February 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average Price U\$S/kg	t (%)	Thousand U\$S (%)	Average Price (%)
0302.69.10.100P	Argentine hake, fresh or chilled.	1.065	1.594	1,497	130,0%	90,0%	-17,4%
0303.78.00.110D	Argentine hake, frozen in CN packages of 1 kg or less.	21	29	1,381	425,0%	262,5%	-31,0%
0303.78.00.190E	Argentine hake, frozen, the others.	2.048	3.390	1,655	-0,7%	2,4%	3,1%
0304.29.10	Argentine hake, frozen fillets.	6.484	17.257	2,661	-8,9%	-21,5%	-13,9%
Total of Argentine hake		9.618	22.270	2,315	-0,3%	-14,8%	-14,6%

Source: Own elaboration base don INDEC data.

Tariff Code	Description	Accrued in 2009 (until 02/28/09)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average Price U\$S/kg	t (%)	Thousand U\$S (%)	Average Price (%)
0302.69.10.100P	Argentine hake, fresh or chilled.	1.304	2.091	1,604	95,2%	46,3%	-25,0%
0303.78.00.110D	Argentine hake, frozen in CN packages of 1 kg or less.	21	29	1,381	320,0%	141,7%	-42,5%
0303.78.00.190E	Argentine hake, frozen, the others.	4.106	6.824	1,662	-26,6%	-27,9%	-1,8%
0304.29.10	Argentine hake, frozen fillets.	9.548	25.677	2,689	-24,4%	-33,1%	-11,5%
Total of Argentine hake		14.979	34.621	2,311	-20,7%	-29,8%	-11,4%

Source: Own elaboration base don INDEC data.

EXPORTS

Longtail hake exports.

Tariff code	Description	January 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	1.799	2.311	1,285	20,2%	23,6%	2,8%
0304.20.90.300B	Longtail hake fillets in packages of more than 1 kg.	419	912	2,177	-64,8%	-66,5%	-5,0%
Longtail hake total		2.218	3.223	1,453	-17,4%	-29,8%	-15,0%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2009 (until 02/28/09)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	2.776	3.541	1,276	9,3%	11,6%	2,1%
0304.20.90.300B	Longtail hake fillets in packages of more than 1 kg.	1.280	3.219	2,515	-46,4%	-44,2%	4,1%
Longtail hake total		4.056	6.760	1,667	-17,7%	-24,4%	-8,2%

Source: own elaboration based on INDEC data

EXPORTS

Surimi exports.

Tariff code	Description	January 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.	448	1.653	3,690	-7,6%	34,8%	46,0%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.	59	198	3,356	78,8%	85,0%	3,5%
Total surimi		507	1.851	3,651	-2,1%	38,9%	41,9%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2009 (until 02/28/09)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.	476	1.769	3,716	-11,7%	30,4%	47,6%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.	64	219	3,422	8,5%	41,3%	30,3%
Total surimi		540	1.988	3,681	-9,7%	31,5%	45,6%

Source: own elaboration based on INDEC data

EXPORTS

Shad exports.

Tariff code	Description	January 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.51.900M	Frozen shad in packages of 1 kg or more.	1.036	857	0,827	20,2%	24,6%	3,6%
Shad total		1.036	857	0,827	20,2%	24,6%	3,6%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2009 (until 02/28/09)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.51.900M	Frozen shad in packages of 1 kg or more.	2.225	1.813	0,815	55,5%	55,6%	0,1%
Shad total		2.225	1.813	0,815	55,5%	55,6%	0,1%

Source: own elaboration based on INDEC data

EXPORTS

Shrimps exports.

Tariff code	Description	January 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	58	437	7,534	31,8%	41,9%	7,6%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	1.147	7.472	6,514	204,2%	214,3%	3,3%
Whole shrimps total		1.205	7.909	6,563	219,6%	232,7%	4,1%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	85	548	6,447	97,7%	136,2%	19,5%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	51	397	7,784	-32,9%	-39,4%	-9,7%
Shrimps exc. whole total		136	945	6,949	14,3%	6,5%	-6,8%
Shrimps total		1.341	8.854	6,603	170,4%	171,3%	0,3%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2009 (until 28/02/09)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	264	2.227	8,436	82,1%	110,5%	15,6%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	2.087	14.621	7,006	33,4%	26,1%	-5,5%
Whole shrimps total		2.351	16.848	7,166	50,3%	45,3%	-3,3%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	154	968	6,286	214,3%	258,5%	14,1%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	147	1.188	8,082	9,7%	7,0%	-2,4%
Shrimps exc. whole total		301	2.156	7,163	64,5%	56,2%	-5,0%
Shrimps total		2.652	19.004	7,166	51,8%	46,5%	-3,5%

Source: own elaboration based on INDEC data

EXPORTS

Argentine squid exports.

Tariff code	Description	February 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0307.99.00	Products related to the Argentine squid	2.927	2.776	0,948	-9,4%	-13,7%	-4,7%
Argentine squid total		2.927	2.776	0,948	-9,4%	-13,7%	-4,7%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2009 (until 28/02/09)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0307.99.00	Products related to the Argentine squid	4.342	4.507	1,038	-26,1%	-29,8%	-5,0%
Argentine squid total		4.342	4.507	1,038	-26,1%	-29,8%	-5,0%

Source: own elaboration based on INDEC data

ARGENTINE HAKE MAIN EXPORTER COMPANIES YEAR 2008

COMPANY
ALPESCA
GRUPO VALASTRO
GRUPO LUIS SOLIMENO
ANTONIO BARILLARI
PEDRO MOSCUZZA
TATURIELLO /OSTRAMAR
CONARPESA
GRUPO CONTESSI
GRUPO IBERCONSA
PESCAPUERTA ARGENTINA
EL MARISCO
VIEIRA ARGENTINA
GRUPO PESQUERA 20 DE NOVIMEBRE
GRINFIN
TRADARSA
COOP TRAB LOS MARPLATENSES
GRUPO PESQUERA MARGARITA
GRUPO HARENGUS
GRUPO PESQUERA SANTA ELENA
GAVETECO
GRUPO KALEU KALEU
PEREIRA ARGENTINA
M y A KALIMAR
JAEL
FRIGORIFICODEL SUD ESTE
INSER SA

Source: Own elaboration based on AFIP data

LONGTAIL HAKE MAIN EXPORTER COMPANIES YEAR 2008

COMPANY
GRUPO SAN ARAWA/SANFORD
PESPASA / PESANTAR
ESTREMAR
GRUPO PESQUERA SANTA ELENA
GRUPO LUIS SOLIMENO
GRUPO IBERCONSA
GRUPO VALASTRO
GRUPO HARENGUS
IBERMAR
PEREIRA ARGENTINA
PESCARGEN
FONSECA
TATURIELLO /OSTRAMAR
PESCAPUERTA ARGENTINA
PEDRO MOSCUZZA
VIEIRA ARGENTINA

Source: Own elaboration based on AFIP data

SHRIMPS MAIN EXPORTER COMPANIES YEAR 2008

COMPANY
CONARPESA
MAR DE LAS PALMAS/ ARGENOVA
ARBUMASA
GRUPO PESQUERA SANTA CRUZ
VIEIRA ARGENTINA
GRUPO HARENGUS
ALPESCA
GRUPO KALEU KALEU
EMPESUR
PEREIRA ARGENTINA
PESCAPUERTA ARGENTINA
GRUPO IBERCONSA
SEMALOMA
GRUPO LUIS SOLIMENO
GRUPO PESQUERA SANTA ELENA
GRUPO CONTESSI
PESPASA / PESANTAR
GRUPO MARITIMA MONACHESI
PESCARGEN DESEADO
PESCARGEN
ANTONIO BARILLARI

Source: Own elaboration based on AFIP data

ARGENTINE SQUID MAIN EXPORTER COMPANIES YEAR 2008

COMPANY
GRUPO AGUA MARINA
GRUPO LUIS SOLIMENO
CHIARPESCA
GRUPO IBERCONSA
VIEIRA ARGENTINA
GRUPO KALEU KALEU
PEDRO MOSCUZZA
CONARPESA
HANSUNG ARGENTINA
MAR DE LAS PALMAS / ARGENOVA
PESQUERA CRUZ DEL SUR
FENIX INTERNACIONAL
CINCOMAR
DONGAH
GRUPO BAHIA GRANDE
MIREMAR
PEREIRA ARGENTINA
GRUPO PESQUERA SANTA CRUZ
GRUPO VALASTRO
ARBUMASA
PESCARGEN DESEADO

Source: Own elaboration based on AFIP data

PRICES

Wholesale price index. Base: 1993=100.

	March 2009	Rate variation compared to the previous month	Rate variation compared to December 2008
Domestic wholesale prices	358,66	0,9%	1,0%
Fisheries	369,62	16,8%	1,9%
Pink cuskeel		-	
Argentine anchovy		-	
Chub Mackerel		35,1%	
Flounder		22,6%	
Argentine hake		3,2%	
White croaker		-	

Source: INDEC

GUIDE PRICES

Exports prices.

Species	Description	March 2009 U\$S/t
Argentine hake	H&G&T (120-200 g), interleaved.	970/1.000
	H&G&T (500-800 g), interleaved.	1.600/1.950
	H&G&T (1200-1500 g), IWP.	1.900/2.000
	Fillets, interleaved, with few spines, skinless.	2.350/2.850
White croaker	Whole, frozen.	650/1.500
Nothotenia	HGT, interleaved.	3.900/4.100
Longtail hake fillets	Skinless, with few spines.	950/1.160
Anchovy	Salted, not dried nor smoked.	2.180/3.300
Chub mackerel	Whole.	800/1.000
Shrimps	L2.	7.200/9.000
	L3.	4.500/6.300
	L4.	3.500/4.500
Argentine squid	Whole.	630/760
	Tube.	700/1.000
	Cleaned tube.	1.490/2.100
Fish meal		710/850

Source: Own elaboration.