

República Argentina

**MARINE FISHERIES
INDICATORS**

June 2009

Secretariat of Agriculture, Livestock, Fisheries and Food
Undersecretariat of Fisheries and Aquaculture
National Department of Fisheries Planning
Department of Fisheries Economy
Department of Fisheries Management

LANDINGS

Total Landings of Main Species:

Species	June 2009 t	Rate variation compared to the same period of the previous year (%)	Accrued in 2009 (until 06/30/09) t	Rate variation compared to the same period of the previous year (%)
Pink cuskeel (<i>Genypterus blacodes</i>)	1.158,4	10,3%	10.681,0	-14,2%
Red porgy (<i>Sparus pagrus</i>)	369,9	27,2%	3.743,3	16,8%
Chub mackerel (<i>Scomber japonicus</i>)	34,9	34.800,0%	131,4	-81,3%
Tope shark (<i>Galeorhinus galeus</i>)	3,5	-40,7%	32,9	-29,4%
White croaker (<i>Micropogonias furnieri</i>)	1.565,3	-54,7%	9.913,7	7,9%
Patagonian smoothhound (<i>Mustelus schmitti</i>)	672,2	-28,2%	4.314,4	-21,7%
Flounder (<i>Paralichthys patagonicus</i>)	346,8	-20,8%	3.465,2	-25,6%
Longtail hake (<i>Macruronus magellanicus</i>)	11.774,2	-38,7%	49.545,3	-29,6%
Argentine hake (<i>Merluccius hubbsi</i>)	18.578,1	-9,2%	134.312,7	-2,7%
Patagonian toothfish (<i>Dissostichus eleginoides</i>)	386,4	435,9%	748,8	21,8%
Argentine sea bass (<i>Acanthistius brasiliensis</i>)	80,2	-8,8%	803,3	-20,9%
Stripped weakfish (<i>Cynoscion guatucupa</i>)	1.512,0	4,8%	7.837,8	-6,6%
Southern blue whiting (<i>Micromesistius australis</i>)	2.709,5	-51,2%	10.677,6	19,6%
Argentine red shrimp (<i>Pleoticus muelleri</i>)	1.926,6	-23,5%	10.933,2	-27,3%
Argentine squid (<i>Illex argentinus</i>)	4.951,9	-41,1%	22.617,1	12,1%
Patagonian scallops (<i>Zygochlamys patagónica</i>)	2.388,9	-93,0%	55.493,0	-74,8%
Group total	50.195,8	-49,0%	330.582,2	-36,6%
Total	56.740,3	-46,5%	367.047,3	-34,4%

Source: DNCP
Data updated to 07/16/2009

AVERAGE OF FISHING DAYS PER VESSEL

Type of vessels	June 2009	Rate variation compared to the previous month (%)	Rate variation compared to the same period of the previous year (%)
Trawlers	18,8	-18,1%	-18,1%
Coastal vessels	16,1	-15,7%	7,9%
Ice trawlers	18,4	-14,0%	-11,6%
Longliners	23,0	81,6%	-5,7%
Jiggers	8,5	-49,8%	-64,2%
Rada vessels	9,2	0,2%	-30,4%
Surimi vessels	23,0	-23,3%	-19,3%
Outriggers	22,5	-18,2%	-20,8%
Total	16,9	-11,4%	-12,6%

Source: DNCP

EXPORTS

Exports sequenced by tariff items:

Tariff code	Description	May 2009		Rate variation compared to the same period of the previous year	
		T	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	0	4	116,1%	100,0%
0302.	Fresh or chilled fish exc. fillets.	736	1.461	92,7%	48,3%
0303.	Frozen fish exc. fillets.	14.597	21.198	13,7%	1,6%
0304.	Fresh fillets and other fish meats.	13.498	37.321	-7,2%	-23,3%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	111	621	-80,2%	-61,7%
0306.	Crustaceans.	6.242	32.798	52,8%	-1,8%
0307.	Molluscs.	8.779	14.769	-72,5%	-55,3%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	6	50	-25,0%	72,4%
1504.	Fats and oils of fish or marine mammals.	45	92	-16,7%	4,5%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	0	0		
1604.	Prepared or preserved fish.	381	1.316	22,5%	14,2%
1605.	Prepared or preserved seafood.	49	302	16,7%	-31,2%
2301.20	Flours, meals and pellets. Unfit for human consumption.	2.931	2.283	8,6%	1,0%
Total		47.375	112.215	-29,8%	-21,3%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2009 (until 05/31/09)		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	1	30	25,5%	7,1%
0302.	Fresh or chilled fish exc. fillets.	4.462	8.007	62,0%	38,1%
0303.	Frozen fish exc. fillets.	59.503	86.898	12,2%	-1,1%
0304.	Fresh fillets and other fish meats.	51.163	142.057	-4,2%	-16,3%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	6.784	16.375	-27,6%	-11,1%
0306.	Crustaceans.	14.636	86.761	66,2%	23,2%
0307.	Molluscs.	40.358	53.150	-54,5%	-43,9%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	48	207	-28,4%	-18,5%
1504.	Fats and oils of fish or marine mammals.	159	343	-68,4%	-40,7%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	13	45	-73,5%	-75,3%
1604.	Prepared or preserved fish.	1.236	4.338	8,5%	10,8%
1605.	Prepared or preserved seafood.	184	1.140	61,4%	24,9%
2301.20	Flours, meals and pellets. Unfit for human consumption.	14.768	11.464	-36,8%	-34,4%
Total		193.315	410.815	-19,9%	-12,6%

Source: own elaboration based on INDEC data

EXPORTS

Argentine hake exports.

Tariff Code	Description	May 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average Price U\$S/kg	t (%)	Thousand U\$S (%)	Average Price (%)
0302.69.10.100P	Argentine hake, fresh or chilled.	606	1.007	1,662	121,2%	38,5%	-37,4%
0303.78.00.110D	Argentine hake, frozen in CN packages of 1 kg or less.	33	51	1,545	3200,0%	2450,0%	-22,7%
0303.78.00.190E	Argentine hake, frozen, the others.	3.384	4.829	1,427	42,9%	6,4%	-25,6%
0304.29.10	Argentine hake, frozen fillets.	8.033	20.748	2,583	-5,7%	-26,1%	-21,6%
Total of Argentine hake		12.056	26.635	2,209	8,0%	-20,1%	-26,1%

Source: Own elaboration based on INDEC data.

Tariff Code	Description	Accrued in 2009 (until 05/31/09)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average Price U\$S/kg	t (%)	Thousand U\$S (%)	Average Price (%)
0302.69.10.100P	Argentine hake, fresh or chilled.	3.935	6.327	1,608	99,6%	57,8%	-20,9%
0303.78.00.110D	Argentine hake, frozen in CN packages of 1 kg or less.	84	127	1,512	121,1%	104,8%	-7,3%
0303.78.00.190E	Argentine hake, frozen, the others.	14.689	23.134	1,575	13,3%	0,9%	-10,9%
0304.29.10	Argentine hake, frozen fillets.	31.663	82.779	2,614	-2,4%	-20,4%	-18,4%
Total of Argentine hake		50.371	112.367	2,231	6,2%	-14,2%	-19,2%

Source: Own elaboration based on INDEC data.

EXPORTS

Longtail hake exports.

Tariff code	Description	May 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	1.888	2.277	1,206	43,1%	17,3%	-18,0%
0304.20.90.300B	Longtail hake fillets in packages of more than 1 kg.	2.163	6.135	2,836	54,5%	62,8%	5,4%
Longtail hake total		4.051	8.412	2,077	49,0%	47,3%	-1,1%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2009 (until 05/31/09)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	7.459	9.328	1,251	0,0%	-6,3%	-6,3%
0304.20.90.300B	Longtail hake fillets in packages of more than 1 kg.	225	740	3,289	-97,0%	-95,9%	33,7%
Longtail hake total		7.684	10.068	1,310	-48,4%	-64,3%	-30,9%

Source: own elaboration based on INDEC data

EXPORTS

Surimi exports.

Tariff code	Description	May 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.	1.260	3.961	3,144	-46,7%	-55,1%	-15,9%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.	79	261	3,304	172,4%	295,5%	45,2%
Total surimi		1.339	4.222	3,153	-44,0%	-52,5%	-15,2%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2009 (until 05/31/09)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.	2.436	8.522	3,498	-28,0%	-28,5%	-0,7%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.	225	740	3,289	66,7%	95,3%	17,2%
Total surimi		2.661	9.262	3,481	-24,3%	-24,6%	-0,4%

Source: own elaboration based on INDEC data

EXPORTS

Shad exports.

Tariff code	Description	May 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.51.900M	Frozen shad in packages of 1 kg or more.	1.039	883	0,850	-26,4%	-22,1%	5,8%
Shad total		1.039	883	0,850	-26,4%	-22,1%	5,8%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2009 (until 05/31/09)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.51.900M	Frozen shad in packages of 1 kg or more.	6.233	5.111	0,820	34,7%	36,5%	1,3%
Shad total		6.233	5.111	0,820	34,7%	36,5%	1,3%

Source: own elaboration based on INDEC data

EXPORTS

Shrimps exports.

Tariff code	Description	May 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	60	351	5,850	5900,0%	3800,0%	-35,0%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	5.723	29.732	5,195	57,3%	-1,7%	-37,5%
Whole shrimps total		5.783	30.083	5,202	59,0%	-0,6%	-37,5%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	62	364	5,871	14,8%	18,2%	2,9%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	378	2.220	5,873	5,9%	-15,3%	-20,0%
Shrimps exc. whole total		440	2.584	5,873	7,1%	-11,8%	-17,6%
Shrimps total		6.223	32.667	5,249	53,7%	-1,6%	-36,0%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2009 (until 05/31/09)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	522	3.900	7,471	190,0%	188,5%	-0,5%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	12.843	74.811	5,825	68,7%	20,8%	-28,4%
Whole shrimps total		13.365	78.711	5,889	75,6%	27,1%	-27,6%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	365	2.187	5,992	225,9%	250,5%	7,5%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	770	5.013	6,510	13,9%	4,2%	-8,5%
Shrimps exc. whole total		1.135	7.200	6,344	44,0%	32,5%	-8,0%
Shrimps total		14.500	85.911	5,925	72,6%	27,6%	-26,1%

Source: own elaboration based on INDEC data

EXPORTS

Argentine squid exports.

Tariff code	Description	May 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0307.99.00	Products related to the Argentine squid	7.834	10.090	1,288	-74,3%	-62,8%	44,9%
Argentine squid total		7.834	10.090	1,288	-74,3%	-62,8%	44,9%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2009 (until 05/31/09)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0307.99.00	Products related to the Argentine squid	36.680	35.437	0,966	-56,9%	-53,3%	8,2%
Argentine squid total		36.680	35.437	0,966	-56,9%	-53,3%	8,2%

Source: own elaboration based on INDEC data

PRICES

Wholesale price index. Base: 1993=100.

	June 2009	Rate variation compared to the previous month	Rate variation compared to December 2008
Domestic wholesale prices	366,23	0,9%	3,1%
Fisheries	331,51	1,4%	-8,6%
Pink cuskeel		-	
Argentine anchovy		-	
Chub Mackerel		-	
Flounder		15,8%	
Argentine hake		-	
White croaker		7,5%	

Source: INDEC

GUIDE PRICES

Exports prices.

Species	Description	June 2009 U\$/t
Argentine hake	H&G&T (120-200 g), interleaved.	1.400/1.500
	H&G&T (500-800 g), interleaved.	1.600/1.800
	H&G&T (1200-1500 g), IWP.	1.750/2.400
	Fillets, interleaved, with few spines, skinless.	2.200/2.500
White croaker	Whole, frozen.	800/1.400
Pink cuskeel	H&G (800-1500 g).	3.000/3.300
Nothotenia	HGT, interleaved.	700/1.100
Patagonian toothfish	HGT, (longlines)	11.000/14.000
Longtail hake fillets	Skinless, with few spines.	1.900/2.200
Shrimps	L2.	6.000/7.500
	L3.	5.000/5.550
	L4.	3.400/4.250
Argentine squid	Whole.	700/1.400
	Tube.	1.500/1.650
	Cleaned tube.	1.630/2.200
Fish meal		710/820

Source: Own elaboration.