

República Argentina

**MARINE FISHERIES
INDICATORS**

November 2009

Ministry of Agriculture, Livestock and Fisheries
Secretariat of Agriculture, Livestock and Fisheries
Undersecretariat of Fisheries and Aquaculture
National Department of Fisheries Planning
Department of Fisheries Economy
Department of Fisheries Management

LANDINGS

Total Landings of Main Species:

Species	November 2009 t	Rate variation compared to the same period of the previous year (%)	Accrued in 2009 (until 11/30/09) t	Rate variation compared to the same period of the previous year (%)
Pink cuskeel (<i>Genypterus blacodes</i>)	309,9	-58,0%	14.863,5	-8,4%
Red porgy (<i>Sparus pagrus</i>)	2.175,5	83,2%	22.364,3	-2,3%
Chub mackerel (<i>Scomber japonicus</i>)	215,8	-80,5%	5.454,5	-9,4%
Tope shark (<i>Galeorhinus galeus</i>)	1.115,0	48,5%	10.306,1	-22,2%
White croaker (<i>Micropogonias furnieri</i>)	5,7	-50,9%	121,4	44,7%
Patagonian smoothhound (<i>Mustelus schmitti</i>)	138,6	-84,2%	25.125,0	18,5%
Flounder (<i>Paralichthys patagonicus</i>)	112,1	-78,5%	7.957,1	-18,3%
Longtail hake (<i>Macruronus magellanicus</i>)	207,5	-77,9%	5.526,2	-26,8%
Argentine hake (<i>Merluccius hubbsi</i>)	3.977,8	-13,0%	82.333,7	-11,5%
Patagonian toothfish (<i>Dissostichus eleginoides</i>)	16.198,3	-30,1%	244.879,6	-2,1%
Argentine sea bass (<i>Acanthistius brasiliensis</i>)	3,8	-99,0%	1.258,6	-38,4%
Stripped weakfish (<i>Cynoscion guatucupa</i>)	197,9	-85,0%	2.484,5	-36,0%
Southern blue whiting (<i>Micromesistius australis</i>)	119,8	-81,0%	11.496,2	-20,9%
Argentine red shrimp (<i>Pleoticus muelleri</i>)	6,8	-92,3%	14.031,6	-3,5%
Argentine squid (<i>Illex argentinus</i>)	1.211,5	-30,9%	50.531,0	10,6%
Patagonian scallops (<i>Zygochlamys patagónica</i>)	595,4	48,4%	67.892,5	-73,4%
Group total	26.591,4	-32,5%	576.482,0	-26,4%
Total	32.372,4	-30,6%	660.238,7	-24,9%

Source: own elaboration based on DNCP data
Data updated to 12/10/2009

AVERAGE OF FISHING DAYS PER VESSEL

Type of vessels	November 2009	Rate variation compared to the previous month (%)	Rate variation compared to the same period of the previous year (%)
Trawlers	22,3	11,9%	-0,7%
Coastal vessels	9,9	-14,0%	-47,0%
Ice trawlers	17,8	-11,0%	-22,7%
Longliners	7,5	-73,2%	-72,0%
Jiggers	2,0	-50,0%	
Rada vessels	8,0	-12,2%	-38,7%
Surimi vessels	26,0		
Outriggers	25,3	-7,9%	-14,6%
Total	15,0	-5,6%	-18,3%

Source: own elaboration based on DNCP data

EXPORTS

Exports sequenced by tariff items:

Tariff code	Description	October 2009		Rate variation compared to the same period of the previous year	
		T	Thousand U\$S	t (%)	Thousand U\$S (%)
		0301.	Live fish.	0	2
0302.	Fresh or chilled fish exc. fillets.	582	1.200	-35,5%	-27,0%
0303.	Frozen fish exc. fillets.	14.146	19.720	24,8%	18,0%
0304.	Fresh fillets and other fish meats.	16.851	41.744	111,5%	57,0%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	164	753	-13,2%	-2,8%
0306.	Crustaceans.	5.095	34.081	78,1%	33,0%
0307.	Molluscs.	1.602	4.777	-61,5%	-24,9%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	757	556	15040,0%	3375,0%
1504.	Fats and oils of fish or marine mammals.	161	111	12,6%	-33,1%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.			-100,0%	-100,0%
1604.	Prepared or preserved fish.	316	980	-7,1%	-12,9%
1605.	Prepared or preserved seafood.	31	105	55,0%	-43,5%
2301.20	Flours, meals and pellets. Unfit for human consumption.	2.832	2.578	3,1%	3,6%
Total		42.537	106.607	38,6%	30,5%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2009 (until 10/31/09)		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t (%)	Thousand U\$S (%)
		0301.	Live fish.	1	50
0302.	Fresh or chilled fish exc. fillets.	5.655	11.527	-12,1%	-4,5%
0303.	Frozen fish exc. fillets.	141.006	195.374	17,4%	3,2%
0304.	Fresh fillets and other fish meats.	114.386	306.227	6,3%	-12,1%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	7.834	19.751	-26,5%	-14,1%
0306.	Crustaceans.	45.348	279.481	18,8%	-18,0%
0307.	Molluscs.	57.543	95.481	-67,6%	-48,8%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	1.787	2.009	1885,6%	435,7%
1504.	Fats and oils of fish or marine mammals.	662	946	-49,5%	-39,5%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	23	85	-65,2%	-68,3%
1604.	Prepared or preserved fish.	2.623	8.550	-5,2%	-14,1%
1605.	Prepared or preserved seafood.	263	1.515	19,0%	-15,3%
2301.20	Flours, meals and pellets. Unfit for human consumption.	30.881	23.888	-21,2%	-24,5%
Total		408.012	944.884	-19,1%	-17,6%

Source: own elaboration based on INDEC data

EXPORTS

Argentine hake exports.

Tariff Code	Description	October 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average Price U\$S/kg	t (%)	Thousand U\$S (%)	Average Price (%)
0302.69.10.100P	Argentine hake, fresh or chilled.	514	932	1,813	-36,5%	-30,3%	9,6%
0303.78.00.110D	Argentine hake, frozen in CN packages of 1 kg or less.	4	8	2,000	300,0%	166,7%	-33,3%
0303.78.00.120G	Argentine hake, frozen in packages of 1kg to 3 kg	3	7	2,333			
0303.78.00.190E	Argentine hake, frozen, the others.	4.984	7.201	1,445	129,4%	73,0%	-24,6%
0304.29.10	Argentine hake, frozen fillets.	10.743	25.976	2,418	102,9%	49,4%	-26,3%
Total of Argentine hake		16.248	34.124	2,100	96,3%	49,1%	-24,0%

Source: Own elaboration based on INDEC data.

Tariff Code	Description	Accrued in 2009 (until 10/31/09)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average Price U\$S/kg	t (%)	Thousand U\$S (%)	Average Price (%)
0302.69.10.100P	Argentine hake, fresh or chilled.	4.642	7.961	1,715	7,2%	2,3%	-4,5%
0303.78.00.110D	Argentine hake, frozen in CN packages of 1 kg or less.	216	319	1,477	132,3%	112,7%	-8,4%
0303.78.00.120G	Argentine hake, frozen in packages of 1kg to 3 kg	4	7	1,750	-85,7%	-75,0%	75,0%
0303.78.00.190E	Argentine hake, frozen, the others.	34.145	51.416	1,506	31,8%	5,9%	-19,6%
0304.29.10	Argentine hake, frozen fillets.	73.192	185.440	2,534	11,6%	-12,9%	-22,0%
Total of Argentine hake		112.199	245.143	2,185	17,0%	-9,0%	-22,2%

Source: Own elaboration based on INDEC data.

EXPORTS

Longtail hake exports.

Tariff code	Description	October 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.100X	Frozen longtail hake in packages of less or 1 kg.	20	30	1,500			
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	320	382	1,194	-51,4%	-60,7%	-19,3%
0304.20.90.300B	Longtail hake fillets in packages of more than 1 kg.	1.403	3.651	2,602	85,1%	79,3%	-3,1%
Longtail hake total		1.743	4.063	2,331	23,1%	35,0%	9,7%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2009 (until 10/31/09)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.100X	Frozen longtail hake in packages of less or 1 kg.	80	120	1,500			
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	12.082	14.534	1,203	-2,8%	-14,4%	-12,0%
0304.20.90.300B	Longtail hake fillets in packages of more than 1 kg.	10.548	27.630	2,619	-19,0%	-17,8%	1,4%
Longtail hake total		22.710	42.284	1,862	-10,8%	-16,4%	-6,4%

Source: own elaboration based on INDEC data

EXPORTS

Surimi exports.

Tariff code	Description	October 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.	2.498	6.513	260,7%	360,9%	179,0%	-39,5%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.						
Total surimi		2.498	6.513	260,7%	360,9%	179,0%	-39,5%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2009 (until 10/31/09)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.	9.760	30.311	3,106	0,6%	-17,1%	-17,6%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.	388	1.254	3,232	9,3%	18,9%	8,8%
Total surimi		10.148	31.565	3,110	0,9%	-16,1%	-16,9%

Source: own elaboration based on INDEC data

EXPORTS

Shad exports.

Tariff code	Description	October 2009			Rate variation compared to the same period of the previous year		
		t	Thousand US\$	Average price US\$/kg	t (%)	Thousand US\$	Average price (%)
0303.79.51.900M	Frozen shad in packages of 1 kg or more.	1.067	895	0,839	21,4%	25,5%	1.067
Shad total		1.067	895	0,839	21,4%	25,5%	3,4%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2009 (until 10/31/09)			Rate variation compared to the same period of the previous year		
		t	Thousand US\$	Average price US\$/kg	t (%)	Thousand US\$	Average price (%)
0303.79.51.900M	Frozen shad in packages of 1 kg or more.	12.490	10.277	0,823	23,5%	25,5%	1,6%
Shad total		12.490	10.277	0,823	23,5%	25,5%	1,6%

Source: own elaboration based on INDEC data

EXPORTS

Shrimps exports.

Tariff code	Description	October 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	189	1.324	7,005	53,7%	0,0%	-34,9%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	4.345	28.658	6,596	82,0%	35,2%	-25,7%
Whole shrimps total		4.534	29.982	6,613	89,9%	41,4%	-25,6%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	191	1.395	7,304	208,1%	251,4%	14,1%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	370	2.704	7,308	28,9%	0,6%	-22,0%
Shrimps exc. whole total		561	4.099	7,307	60,7%	32,9%	-17,3%
Shrimps total		5.095	34.081	6,689	86,2%	40,3%	-24,6%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2009 (until 10/31/09)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	1.419	10.323	7,275	246,1%	166,7%	-22,9%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	39.556	240.759	6,087	15,0%	-22,3%	-32,4%
Whole shrimps total		40.975	251.082	6,128	19,1%	-19,0%	-32,0%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	969	6.431	6,637	166,2%	183,7%	6,6%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	3.182	20.612	6,478	17,9%	-10,8%	-24,3%
Shrimps exc. whole total		4.151	27.043	6,515	35,5%	6,6%	-21,3%
Shrimps total		45.126	278.125	6,163	20,5%	-17,0%	-31,1%

Source: own elaboration based on INDEC data

EXPORTS

Argentine squid exports.

Item	Description	October 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0307.99.00	Argentine squid products	1.246	2.407	1,932	-66,5%	-34,9%	94,3%
Total calamar Illex		1.246	2.407	1,932	-66,5%	-34,9%	94,3%

Source: Own elaboration based on INDEC data.

Item	Description	Accrued in 2009 (hasta el 10/31/09)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0307.99.00	Productos relativos al Calamar Illex argentinus	50.847	59.795	1,176	-70,1%	-60,2%	33,2%
Total calamar Illex		50.847	59.795	1,176	-70,1%	-60,2%	33,2%

Source: Own elaboration based on INDEC data.

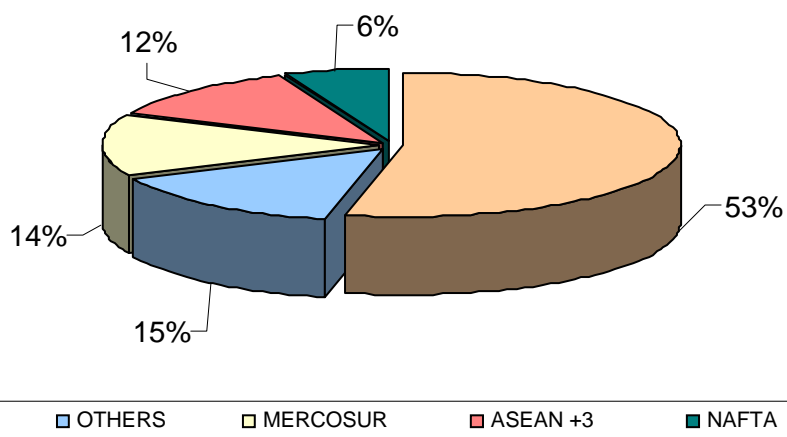
EXPORTS

Total exports of fishing products by economic groups.

Destination	Accrued in 2009 (until 10/31/09)		
	t	Thousand U\$\$	Share Thousand U\$\$ (%)
U.E. (27)	151.992	505.003	53,4%
OTROS	104.235	138.159	14,6%
MERCOSUR	56.598	128.468	13,6%
ASEAN +3	75.698	115.583	12,2%
NAFTA	19.488	57.672	6,1%
Total	408.012	944.885	

Source: Own elaboration based on INDEC data.

Share in thousand U\$\$ (Accrued until 10/31/09)



Source: Own elaboration based on INDEC data.

PRICES

Wholesale price index. Base: 1993=100.

	November 2009	Rate variation compared to the previous month	Rate variation compared to December 2008
Domestic wholesale prices	386,22	0,9%	8,8%
Fisheries	334,77	-1,0%	-7,7%
Pink cuskeel		-	
Argentine anchovy		-	
Chub Mackerel		-5,9%	
Flounder		-	
Argentine hake		-4,7%	
White croaker		13,1%	

Provisory data.
Source: INDEC

GUIDE PRICES

Exports prices.

Species	Description	November 2009 U\$S/t
Argentine hake	H&G&T (150-250 g), interleaved.	1.300/1.450
	H&G&T (500-800 g), interleaved.	2.100/2.400
	Fillets, interleaved, with few spines, skinless.	750/1.000
White croaker	Whole, frozen.	2.200/2.800
Pink cuskeel	H&G (800-1500 g).	1.000/1.200
Nothotenia	HGT, interleaved.	850/1.000
Chub mackerel	Whole, frozen	900/1.500
Anchovy	H&G, unsmoked in barrels	650/1.100
Stripped weakfish	Whole, frozen	800/1.270
Longtail hake fillets	Skinless, with few spines.	2.200/2.400
Shrimps	L2.	8.500/10.500
	L3.	6.000/7.900
	L4.	5.500/6.300
Argentine squid	Whole.	4.000/5.000
	Tube.	900/1.200
	Cleaned tube.	2.600/4.500
Fish meal		700/1.200

Source: Own elaboration.

IMPORTS

Imports by items.

Item	Description	Accrued in 2009 (until 10/31/09)		
		t	Thousand U\$S	Average price U\$S/kg
0301.	Live fish.	5	147	29,400
0302.	Fresh or chilled fish exc. fillets.	2.027	11.270	5,560
0303.	Frozen fish exc. fillets.	1.194	2.871	2,405
0304.	Fresh fillets and other fish meats.	649	2.951	4,547
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	86	740	8,605
0306.	Crustaceans.	299	1.902	6,361
0307.	Molluscs.	1.067	2.593	2,430
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	2.822	689	0,244
1504.	Fats and oils of fish or marine mammals.	21	149	7,095
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	0	12	48,000
1604.	Prepared or preserved fish.	16.863	47.290	2,804
1605.	Prepared or preserved seafood.	1.257	3.751	2,984
2301.20	Flours, meals and pellets. Unfit for human consumption.	1.276	1.305	1,023
Total		27.566	75.670	2,745

Source: Own elaboration based on INDEC data.

IMPORTS

Imports.

Item according to MERCOSUR	Description	Accrued in 2009 (until 10/31/09)		
		t	Thousand U\$S	Share in thousand U\$S (%)
0302.12.00.200F	Atlantic salmons, fresh or chilled	1.922	10.740	14,2%
1604.14.10.210H	Tuna steaks not frozen	1.973	7.131	9,4%
1604.14.10.220L	Tuna steaks in oil, not frozen	1.902	7.064	9,3%
1604.20.10.100Q	Other tuna preparations	3.069	6.349	8,4%
1604.20.10.200W	Other tuna preparations in oil	2.591	5.657	7,5%
1604.14.10.190D	Other tuna preparations, frozen	1.356	5.315	7,0%
1604.19.00.190D	Other tuna preparations in packages of <= 1 Kg.	1.633	3.390	4,5%
1604.14.10.110C	Tuna, precooked, frozen	864	3.215	4,2%
0304.29.90.990W	Other fish fillets, frozen	510	2.425	3,2%
1604.15.00.000W	Chub mackerel, whole or steaks	1.145	2.417	3,2%
1605.90.00.919P	Other crustaceans and mollusks preparations, frozen, packages of > 1 Kg.	898	2.134	2,8%
1604.13.10.200T	Sardines, in oil	573	1.726	2,3%
0307.59.10.000M	Octopus, frozen	401	1.636	2,2%
1604.14.20.000D	Atlantic bonito, whole or steaks	411	1.486	2,0%
0303.22.00.900B	Atlantic and Danubio salmons, frozen	301	1.345	1,8%
1604.20.10.900J	Other tuna preparations, others	520	1.311	1,7%
2301.20.10.190D	Fish meal, packages of > 1 Kg.	1.276	1.277	1,7%
0303.43.00.000T	Atlantic bonito, frozen	730	1.180	1,6%
0306.13.99.900L	Shrimps, frozen	161	1.051	1,4%
1604.20.20.000V	Other bonito preparation	380	772	1,0%
1605.20.00.110C	Shrimps, cooked and clean	134	683	0,9%
Others		4.815	7.366	9,7%
Total		27.567	75.670	

Source:own elaboration based on INDEC data