

República Argentina

**MARINE FISHERIES
INDICATORS**

February 2010

Ministry of Agriculture, Livestock and Fisheries
Secretariat of Agriculture, Livestock and Fisheries
Undersecretariat of Fisheries and Aquaculture
National Department of Fisheries Planning
Department of Fisheries Economy
Department of Fisheries Management

LANDINGS

Total Landings of Main Species:

Species	February 2010 t	Rate variation compared to the same period of the previous year (%)	Accrued in 2010 (until 02/28/09) t	Rate variation compared to the same period of the previous year (%)
Pink cuskeel (<i>Genypterus blacodes</i>)	1.862,1	6,4%	2.447,0	-16,8%
Red porgy (<i>Sparus pagrus</i>)	490,7	-32,3%	1.317,8	-12,9%
Chub mackerel (<i>Scomber japonicus</i>)	54,2	27000,0%	198,0	7820,0%
Tope shark (<i>Galeorhinus galeus</i>)	2,9	123,1%	4,2	5,0%
White croaker (<i>Micropogonias furnieri</i>)	987,8	-45,0%	1.940,4	-26,4%
Patagonian smoothhound (<i>Mustelus schmitti</i>)	340,2	-49,4%	820,0	-47,4%
Flounder (<i>Paralichthys patagonicus</i>)	605,4	-4,7%	1.277,4	1,5%
Longtail hake (<i>Macruronus magellanicus</i>)	3.877,6	2,9%	5.165,5	-6,3%
Argentine hake (<i>Merluccius hubbsi</i>)	13.745,9	-37,5%	20.118,5	-43,9%
Patagonian toothfish (<i>Dissostichus eleginoides</i>)	171,2	1080,7%	173,0	437,3%
Argentine sea bass (<i>Acanthistius brasiliensis</i>)	105,4	-13,5%	345,6	-7,3%
Stripped weakfish (<i>Cynoscion guatucupa</i>)	813,8	-40,7%	1.181,9	-38,1%
Southern blue whiting (<i>Micromesistius australis</i>)	1.780,8	34,1%	1.800,1	-33,9%
Rays (<i>Rajiformes</i>)	1.551,9	4,7%	2.993,4	7,9%
Argentine red shrimp (<i>Pleoticus muelleri</i>)	1.050,1	4,5%	1.724,7	-29,4%
Argentine squid (<i>Illex argentinus</i>)	14.677,7	70,4%	17.339,4	91,1%
Patagonian scallops (<i>Zygochlamys patagónica</i>)	595,9	-38,3%	796,3	-44,8%
Group total	42.713,6	-3,6%	59.643,2	-12,4%
Total	46.066,0	-13,1%	65.594,0	-21,0%

Source: own elaboration based on DNCP data
Data updated to 03/18/2010

AVERAGE OF FISHING DAYS PER VESSEL

Type of vessels	December 2010	Rate variation compared to the previous month (%)	Rate variation compared to the same period of the previous year (%)
Trawlers	20,4	6,4%	-9,9%
Coastal vessels	16,0	-19,1%	-7,5%
Ice trawlers	20,2	14,5%	1,2%
Longliners	19,3		-12,9%
Jiggers	26,9	-0,3%	66,7%
Rada vessels	7,8	-21,9%	-47,5%
Surimi vessels	19,3	-27,0%	-16,8%
Outriggers	12,3	97,6%	9,0%
Total	18,5	15,2%	8,1%

Source: own elaboration based on DNCP data

EXPORTS

Exports sequenced by tariff items of the harmonized system:

Tariff code	Description	January 2009		Rate variation compared to the same period of the previous year	
		T	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	0	4	52,5%	-20,0%
0302.	Fresh or chilled fish exc. fillets.	575	1.303	80,8%	67,5%
0303.	Frozen fish exc. fillets.	7.397	9.455	-21,1%	-28,9%
0304.	Fresh fillets and other fish meats.	7.595	20.053	44,1%	37,9%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	4.148	7.492	112,0%	72,7%
0306.	Crustaceans.	880	5.658	-33,7%	-44,9%
0307.	Molluscs.	3.096	9.601	83,4%	224,7%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	162	178	3140,0%	888,9%
1504.	Fats and oils of fish or marine mammals.				
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	1	7		
1604.	Prepared or preserved fish.	243	935	192,8%	140,4%
1605.	Prepared or preserved seafood.	30	201	-37,5%	-31,9%
2301.20	Flours, meals and pellets. Unfit for human consumption.	2.236	2.650	-15,0%	31,4%
Total		26.363	57.537	16,0%	17,5%

Source: own elaboration based on INDEC data

Argentine hake exports.

Tariff Code	Description	January 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average Price U\$S/kg	t (%)	Thousand U\$S (%)	Average Price (%)
0302.69.10.100P	Argentine hake, fresh or chilled.	452	877	1,940	89,1%	76,8%	-6,5%
0303.78.00.110D	Argentine hake, frozen in CN packages of 1 kg or less.	42	59	1,405			
0303.78.00.120G	Argentine hake, frozen in packages of 1kg to 3 kg						
0303.78.00.190E	Argentine hake, frozen, the others.	2.323	2.972	1,279	12,9%	-13,4%	-23,3%
0304.29.10	Argentine hake, frozen fillets.	5.683	14.151	2,490	85,5%	68,1%	-9,4%
Total of Argentine hake		8.500	18.059	2,125	58,6%	46,2%	-7,8%

Source: Own elaboration based on INDEC data.

EXPORTS

Longtail hake exports.

Tariff code	Description	January 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.100X	Frozen longtail hake in packages of less or 1 kg.						
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	424	484	1,142	-76,4%	-79,1%	-11,1%
0304.20.90.300B	Longtail hake fillets in packages of more than 1 kg.	103	185	1,796	-75,4%	-79,7%	-17,5%
Longtail hake total		527	669	1,269	-76,2%	-79,2%	-12,6%

Source: own elaboration based on INDEC data

Surimi exports.

Tariff code	Description	January 2009			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.	238	896	3,765	781,5%	672,4%	-12,4%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.						
Total surimi		238	896	3,765	643,8%	554,0%	-12,1%

Source: own elaboration based on INDEC data

EXPORTS

Shad exports.

Tariff code	Description	January 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.51.900M	Frozen shad in packages of 1 kg or more.	741	615	0,830	-37,7%	-35,7%	3,2%
Shad total		741	615	0,830	-37,7%	-35,7%	3,2%

Source: own elaboration based on INDEC data

Shrimps exports.

Tariff code	Description	January 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	12	91	7,583	-94,1%	-94,9%	-13,2%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	733	4.602	6,278	-22,1%	-35,6%	-17,4%
Whole shrimps total		745	4.693	6,299	-20,8%	-34,4%	-17,1%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	3	29	9,667	-95,6%	-93,1%	56,5%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	120	841	7,008	26,3%	6,3%	-15,8%
Shrimps exc. whole total		123	870	7,073	-24,5%	-28,2%	-4,8%
Shrimps total		868	5.563	6,409	-21,4%	-33,5%	-15,4%

Source: own elaboration based on INDEC data

EXPORTS

Argentine squid exports.

Item	Description	January 2010			Rate variation compared to the same period of the previous year		
		t	Thousand US\$	Average price US\$/kg	t (%)	Thousand US\$ (%)	Average price (%)
0307.99.00.110T	Argentine squid whole.	1.530	1.696	1.108	207,2%	332,7%	40,8%
0307.99.00.120W	Skinless Argentine squid rings.	51	222	4.353	59,4%	138,7%	49,8%
0307.99.00.130Z	Argentine squid sheath.	207	526	2.541	-32,6%	82,6%	170,9%
0307.99.00.140C	Peaks, roes, gonads, pieces of Argentine squid.	8	6	750	-46,7%	20,0%	125,0%
0307.99.00.150F	Argentine squid tentacles without eyes and peca.	127	225	1.772	202,4%	281,4%	26,1%
0307.99.00.161L	Argentine squid cleaned tubes.	156	593	3.801	-61,6%	-28,8%	85,3%
0307.99.00.169D	Other Argentine squid tubes.				-100,0%	-100,0%	-100,0%
0307.99.00.190U	Other Argentine squid.	16	14	875	-85,7%	-75,0%	75,0%
Argentine squid total		2.095	3.282	1.567	48,1%	89,6%	28,1%

Source: Own elaboration based on INDEC data.

EUROPEAN UNION IMPORTS

Imports by item in the European Union.

In thousand tonnes

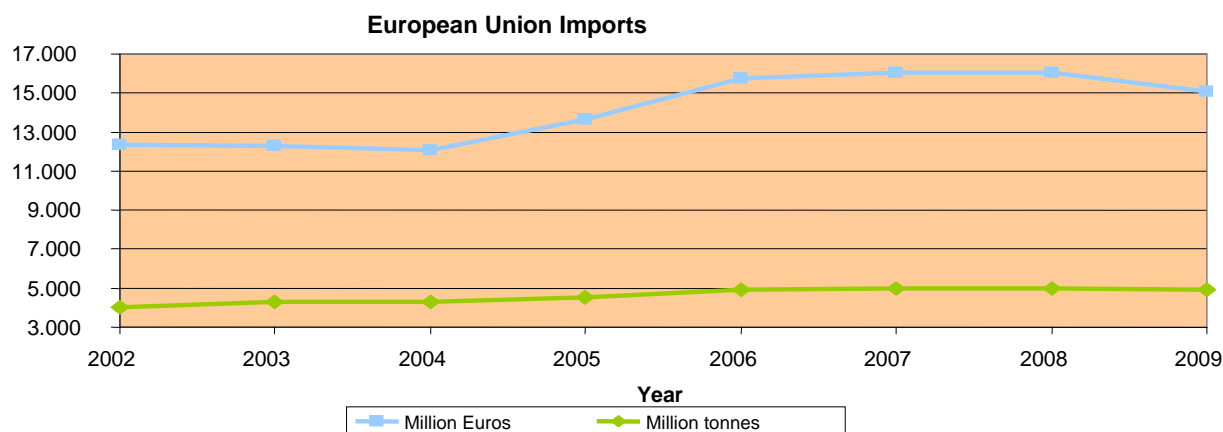
Item	Description	Year								
		2002	2003	2004	2005	2006	2007	2008	2009	
0302	Fresh or chilled fish exc. fillets.	581	646	660	688	705	735	763	808	
0303	Frozen fish exc. fillets.	770	752	637	638	717	693	655	660	
0304	Fresh fillets and other fish meats.	935	1.012	1.083	1.133	1.282	1.362	1.382	1.353	
0305	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	164	161	163	165	160	165	155	155	
0306	Crustaceans.	379	446	439	469	529	536	512	510	
0307	Molluscks.	483	524	525	582	637	613	592	550	
1604	Prepared or preserved fish.	583	634	635	687	710	706	719	676	
1605	Prepared or preserved seafood.	122	141	147	159	167	190	207	202	
Total		4.015	4.317	4.288	4.522	4.905	5.000	4.985	4.913	

Source: Eurostat.

In million Euros

Item	Description	Year							
		2002	2003	2004	2005	2006	2007	2008	2009
0302	Fresh or chilled fish exc. fillets.	1.597	1.613	1.698	2.007	2.380	2.344	2.335	2.511
0303	Frozen fish exc. fillets.	1.320	1.167	1.059	1.156	1.417	1.460	1.357	1.192
0304	Fresh fillets and other fish meats.	2.780	2.688	2.810	3.287	4.006	4.263	4.156	3.998
0305	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	835	766	763	802	840	928	855	690
0306	Crustaceans.	2.216	2.428	2.210	2.394	2.791	2.609	2.534	2.287
0307	Molluscks.	1.311	1.384	1.345	1.561	1.668	1.604	1.594	1.404
1604	Prepared or preserved fish.	1.636	1.576	1.505	1.710	1.842	1.956	2.252	2.056
1605	Prepared or preserved seafood.	656	664	676	753	786	871	954	957
Total		12.350	12.286	12.066	13.670	15.730	16.036	16.037	15.095

Source: Eurostat



Source: Eurostat

PRICES

Wholesale price index. Base: 1993=100.

	February 2010	Rate variation compared to the previous month	Rate variation compared to December 2009
Domestic wholesale prices	402,11	1,3%	2,7%
Fisheries	358,66	0,3%	5,0%
Pink cuskeel		0,1%	
Argentine anchovy		-	
Chub Mackerel		-	
Flounder		-1,9%	
Argentine hake		-	
White croaker		5,8%	

Provisory data.
Source: INDEC