

República Argentina

**MARINE FISHERIES
INDICATORS**

April 2010

Ministry of Agriculture, Livestock and Fisheries
Secretariat of Agriculture, Livestock and Fisheries
Undersecretariat of Fisheries and Aquaculture
National Department of Fisheries Planning
Department of Fisheries Economy
Department of Fisheries Management

LANDINGS

Total Landings of Main Species:

Species	April 2010 t	Rate variation compared to the same period of the previous year (%)	Accrued in 2010 (until 04/30/10) t	Rate variation compared to the same period of the previous year (%)
Pink cuskeel (<i>Genypterus blacodes</i>)	1.294,9	-5,3%	6.622,0	-17,8%
Red porgy (<i>Sparus pagrus</i>)	480,3	-8,5%	2.529,6	-8,8%
Chub mackerel (<i>Scomber japonicus</i>)	206,9	1036,8%	821,8	893,7%
Tope shark (<i>Galeorhinus galeus</i>)	8,2	-39,3%	14,8	-28,2%
White croaker (<i>Micropogonias furnieri</i>)	2.605,7	33,7%	6.016,3	-7,7%
Patagonian smoothhound (<i>Mustelus schmitti</i>)	1.152,9	38,2%	2.668,0	-14,6%
Flounder (<i>Paralichthys patagonicus</i>)	709,5	13,4%	2.822,9	2,2%
Longtail hake (<i>Macruronus magellanicus</i>)	6.158,6	-52,1%	14.638,1	-50,4%
Argentine hake (<i>Merluccius hubbsi</i>)	22.170,0	-15,5%	72.610,9	-17,6%
Patagonian toothfish (<i>Dissostichus eleginoides</i>)	65,4	324,7%	236,0	-29,9%
Argentine sea bass (<i>Acanthistius brasiliensis</i>)	140,8	5,2%	651,9	1,1%
Stripped weakfish (<i>Cynoscion guatucupa</i>)	1.175,4	-36,0%	3.336,4	-35,4%
Southern blue whiting (<i>Micromesistius australis</i>)	698,5	-77,6%	1.553,8	-79,4%
Rays (<i>Rajiformes</i>)	2.012,8	-18,4%	7.419,2	-6,4%
Argentine red shrimp (<i>Pleoticus muelleri</i>)	2.832,6	-57,3%	7.277,8	-31,3%
Argentine squid (<i>Illex argentinus</i>)	1.480,0	-89,3%	25.965,9	-47,7%
Patagonian scallops (<i>Zygochlamys patagónica</i>)	1.004,9	145,4%	2.407,2	-14,6%
Group total	44.197,4	-39,4%	157.592,6	-30,2%
Total	49.098,4	-36,6%	175.550,3	-29,5%

Source: own elaboration based on DNCP data
Data updated to 05/18/2010

AVERAGE OF FISHING DAYS PER VESSEL

Type of vessels	April 2010	Rate variation compared to the previous month (%)	Rate variation compared to the same period of the previous year (%)
Trawlers	23,0	-5,8%	-2,8%
Coastal vessels	16,2	-12,5%	-3,3%
Ice trawlers	21,5	-9,2%	10,2%
Longliners	23,5	42,4%	-17,3%
Jiggers	17,1	5,9%	-24,6%
Rada vessels	9,4	-18,8%	-29,7%
Surimi vessels	17,0	-34,6%	-38,7%
Outriggers	21,7	55,7%	-5,5%
Total	17,5	-4,4%	-4,9%

Source: own elaboration based on DNCP data

EXPORTS

Exports sequenced by tariff items of the harmonized system:

Tariff code	Description	March 2010		Rate variation compared to the same period of the previous year	
		T	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	0	15	-8,3%	-6,3%
0302.	Fresh or chilled fish exc. fillets.	986	2.004	-27,0%	-12,6%
0303.	Frozen fish exc. fillets.	12.841	18.936	-4,0%	-4,4%
0304.	Fresh fillets and other fish meats.	9.963	29.103	-20,3%	-17,6%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	1.896	3.572	60,0%	21,0%
0306.	Crustaceans.	1.654	10.664	13,1%	9,2%
0307.	Molluscs.	12.491	23.033	11,4%	79,7%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	15	158	-6,3%	139,4%
1504.	Fats and oils of fish or marine mammals.	46	73	2,2%	-26,3%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.				
1604.	Prepared or preserved fish.	327	1.124	-4,1%	5,0%
1605.	Prepared or preserved seafood.	1	8	-98,0%	-97,3%
2301.20	Flours, meals and pellets. Unfit for human consumption.	2.404	2.816	-31,1%	4,0%
Total		42.624	91.506	-5,3%	4,9%

Source: own elaboration based on INDEC data

Item	Description	Accrued in 2010 (until 03/31/10)		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	0	23	-33,1%	-8,0%
0302.	Fresh or chilled fish exc. fillets.	2.192	4.492	-22,9%	-9,8%
0303.	Frozen fish exc. fillets.	29.336	40.786	-6,8%	-11,3%
0304.	Fresh fillets and other fish meats.	28.442	78.699	2,4%	0,5%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	8.970	16.632	42,4%	16,1%
0306.	Crustaceans.	4.808	31.742	16,0%	9,4%
0307.	Molluscs.	17.390	38.181	2,8%	60,1%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	36	345	16,1%	187,5%
1504.	Fats and oils of fish or marine mammals.	306	384	240,0%	93,9%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	1	7	-90,0%	-79,4%
1604.	Prepared or preserved fish.	854	2.963	35,6%	40,4%
1605.	Prepared or preserved seafood.	40	269	-64,0%	-59,8%
2301.20	Flours, meals and pellets. Unfit for human consumption.	5.848	6.708	-32,8%	0,3%
Total		98.223	221.231	-0,8%	7,2%

Source: Own elaboration based on INDEC data.

EXPORTS

Argentine hake exports.

Tariff Code	Description	March 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average Price U\$S/kg	t (%)	Thousand U\$S (%)	Average Price (%)
0302.69.10.100P	Argentine hake, fresh or chilled.	818	1.480	1,809	-33,3%	-22,8%	15,7%
0303.78.00.110D	Argentine hake, frozen in CN packages of 1 kg or less.	134	215	1,604	1240,0%	1094,4%	-10,9%
0303.78.00.120G	Argentine hake, frozen in packages of 1kg to 3 kg						
0303.78.00.190E	Argentine hake, frozen, the others.	4.117	5.656	1,374	20,9%	3,8%	-14,1%
0304.29.10	Argentine hake, frozen fillets.	6.435	17.504	2,720	-20,8%	-16,4%	5,4%
Total of Argentine hake		11.504	24.855	2,161	-9,9%	-12,3%	-2,7%

Source: Own elaboration based on INDEC data.

Item	Description	Accrued in 2010 (until 03/31/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0302.69.10.100P	Argentine hake, fresh or chilled.	1.800	3.263	1,813	-28,9%	-18,6%	14,5%
0303.78.00.110D	Argentine hake, frozen in CN packages of 1 kg or less.	181	283	1,564	483,9%	489,6%	1,0%
0303.78.00.120G	Argentine hake, frozen in packages of 1kg to 3 kg						
0303.78.00.190E	Argentine hake, frozen, the others.	9.779	12.797	1,309	29,8%	3,9%	-20,0%
0304.29.10	Argentine hake, frozen fillets.	18.963	48.814	2,574	7,1%	4,4%	-2,4%
Total merluza hubbsi		30.723	65.157	2,121	10,5%	3,2%	-6,5%

Source: Own elaboration based on INDEC data.

EXPORTS

Longtail hake exports.

Tariff code	Description	March 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.100X	Frozen longtail hake in packages of less or 1 kg.	20	30	1,500			
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	584	828	1,418	-51,0%	-42,8%	16,8%
0304.20.90.300B	Longtail hake fillets in packages of more than 1 kg.	866	2.104	2,430	-20,3%	-28,7%	-10,5%
Longtail hake total		1.470	2.962	2,015	-35,5%	-32,7%	4,4%

Source: own elaboration based on INDEC data

Item	Description	Accrued in 2010 (until 03/31/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0303.79.46.100X	Frozen longtail hake in packages of less or 1 kg.	20	30	1,500			
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	1.668	2.189	1,312	-58,0%	-56,1%	4,4%
0304.29.90.5	Longtail hake fillets in packages of more than 1 kg.	2.015	4.900	2,432	-14,9%	-20,6%	-6,7%
Total merluza de cola		3.703	7.119	1,922	-41,6%	-36,2%	9,2%

Source: own elaboration based on INDEC data

EXPORTS

Surimi exports.

Tariff code	Description	March 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.						
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.	29	81	2,793	-3,3%	-10,0%	-6,9%
Total surimi		29	81	2,793	-96,0%	-97,2%	-29,3%

Source: own elaboration based on INDEC data

Item	Description	Accrued in 2010 (until 03/31/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0304.99.00.200P	Surimi.	1.205	4.115	3,415	2,5%	-9,8%	-12,0%
1604.20.90.110X	Prepared surimi in airtight containers of 1 kg or less.	62	190	3,065	-33,3%	-38,5%	-7,8%
Total surimi		1.267	4.305	3,398	-0,2%	-11,6%	-11,5%

Source: own elaboration based on INDEC data

EXPORTS

Shad exports.

Tariff code	Description	March 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.51.900M	Frozen shad in packages of 1 kg or more.	1,568	1,335	0,851	-5,3%	-2,1%	3,4%
Shad total		1,568	1,335	0,851	-5,3%	-2,1%	3,4%

Source: own elaboration based on INDEC data

Item	Description	Accrued in 2010 (until 03/31/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0303.79.51	Frozen shad in packages of 1 kg or more.	3,100	2,596	0,837	-20,1%	-18,2%	2,4%
Total sábalos		3,100	2,596	0,837	-20,1%	-18,2%	2,4%

Source: own elaboration based on INDEC data

EXPORTS

Shrimps exports.

Tariff code	Description	March 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	85	539	6,341	-11,5%	-15,0%	-4,0%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	1.382	8.676	6,278	17,3%	8,4%	-7,6%
Whole shrimps total		1.467	9.215	6,282	24,5%	15,2%	-7,5%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	29	218	7,517	-44,2%	-21,6%	40,6%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	113	961	8,504	56,9%	104,9%	30,6%
Shrimps exc. whole total		142	1.179	8,303	14,5%	57,8%	37,8%
Shrimps total		1.609	10.394	6,460	23,6%	18,8%	-3,9%

Source: own elaboration based on INDEC data

Item	Description	Accrued in 2010 (until 03/31/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average Price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	321	2.133	6,645	-10,6%	-25,4%	-16,6%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	4.001	25.828	6,455	22,2%	13,9%	-6,9%
Whole shrimps total		4.322	27.961	6,469	32,1%	23,3%	-6,7%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	71	590	8,310	-65,9%	-53,2%	37,0%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	354	2.746	7,757	60,9%	64,2%	2,1%
Shrimps exc. whole total		425	3.336	7,849	-0,7%	13,7%	14,5%
Total langostino		4.747	31.297	6,593	28,3%	22,2%	-4,8%

Source: own elaboration based on INDEC data

EXPORTS

Argentine squid exports.

Item	Description	March 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0307.99.00.110T	Argentine squid whole.	8.320	9.775	1.175	1,1%	71,2%	69,3%
0307.99.00.120W	Skinless Argentine squid rings.	9	36	4.000	-76,9%	-55,0%	95,0%
0307.99.00.130Z	Argentine squid sheath.	2.318	6.120	2.640	107,1%	449,9%	165,4%
0307.99.00.140C	Peaks, roes, gonads, pieces of Argentine squid.	20	17	850	-53,5%	-10,5%	92,4%
0307.99.00.150F	Argentine squid tentacles without eyes and peca.	679	1.274	1.876	171,6%	395,7%	82,5%
0307.99.00.161L	Argentine squid cleaned tubes.	162	511	3.154	-48,2%	-15,7%	62,9%
0307.99.00.169D	Other Argentine squid tubes.						
0307.99.00.190U	Other Argentine squid.	237	211	890	9,7%	95,4%	78,1%
Argentine squid total		11.745	17.944	1.528	15,1%	127,4%	97,6%

Source: Own elaboration based on INDEC data.

Item	Description	Accrued in 2010 (until 03/31/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0307.99.00.110T	Calamar Illex entero.	10.682	12.408	1.162	9,8%	84,9%	68,4%
0307.99.00.120W	Anillas de calamar Illex sin piel.	66	288	4.364	-49,2%	-0,7%	95,6%
0307.99.00.130Z	Vainas de calamar Illex.	2.697	7.135	2.646	27,7%	258,7%	180,9%
0307.99.00.140C	Picos, huevas, gónadas y trozos de calamar Illex.	28	23	821	-51,7%	-8,0%	90,6%
0307.99.00.150F	Tentáculos sin pico y sin ojos de calamar Illex.	954	1.763	1.848	121,3%	285,8%	74,3%
0307.99.00.161L	Tubos limpios de calamar Illex.	476	1.644	3.454	-63,5%	-34,0%	80,9%
0307.99.00.169D	Los demás tubos de calamar Illex.						
0307.99.00.190U	Los demás calamares Illex.	336	293	872	-60,0%	-37,0%	57,7%
Total calamar Illex		15.239	23.554	1.546	4,3%	89,5%	81,6%

Source: Own elaboration based on INDEC data.

PRICES

Wholesale price index. Base: 1993=100.

	April 2010	Rate variation compared to the previous month	Rate variation compared to December 2009
Domestic wholesale prices	413,30	1,0%	5,6%
Fisheries	451,91	0,7%	32,3%
Pink cuskeel		-0,2%	
Argentine anchovy		-	
Chub Mackerel		-	
Flounder		-0,5%	
Argentine hake		0,7%	
White croaker		4,8%	

Provisory data.
Source: INDEC

GUIDE PRICES

Exports prices.

Species	Description	April 2010 U\$/t
Argentine hake	H&G&T (200-300 g), interleaved.	1.200/1.650
	Fillets, interleaved, with few spines, skinless.	2.300/2.800
White croaker	Whole, frozen.	1.000/1.100
Pink cuskeel	H&G (800-1500 g).	2.300/2.700
Nothotenia	HGT, interleaved.	1.000/1.450
Chub mackerel	Whole, frozen	700/750
Anchovy	H&G, unsmoked in barrels	1.200/1.800
Stripped weakfish	Whole, frozen	700/900
Longtail hake fillets	H&G, frozen	1.250/1.650
	Skinless, with few spines.	2.500/2.800
Patagonian toothfish	H&G&T.	15.800/16.500
Shrimps	L1.	8.400/9.500
	L2	7.400/9.300
	L3.	6.300/8.100
	L4.	5.500/6.800
Argentine squid	Whole.	1.000/1.700
	Tube.	3.000/5.000
	Cleaned tube.	3.000/3.800
Scallops	Scallops (120-150 pieces per kg)	6.800/7.500
Fish meal		700/1.450

Source: Own elaboration.