

República Argentina

**MARINE FISHERIES
INDICATORS**

June 2010

Ministry of Agriculture, Livestock and Fisheries
Secretariat of Agriculture, Livestock and Fisheries
Undersecretariat of Fisheries and Aquaculture
National Department of Fisheries Planning
Department of Fisheries Economy
Department of Fisheries Management

LANDINGS

Total Landings of Main Species:

Species	June 2010 t	Rate variation compared to the same period of the previous year (%)	Accrued in 2010 (until 06/30/10) t	Rate variation compared to the same period of the previous year (%)
Pink cuskeel (<i>Genypterus blacodes</i>)	1.019,7	-14,6%	9.187,2	-17,4%
Red porgy (<i>Sparus pagrus</i>)	291,7	-25,6%	3.481,5	-8,1%
Chub mackerel (<i>Scomber japonicus</i>)	10,2	-70,0%	850,4	551,6%
Tope shark (<i>Galeorhinus galeus</i>)	23,4	-21,5%	54,1	-22,4%
White croaker (<i>Micropogonias furnieri</i>)	2.100,6	-65,6%	9.816,0	-35,9%
Patagonian smoothhound (<i>Mustelus schmitti</i>)	1.018,9	37,4%	4.525,2	-0,2%
Flounder (<i>Paralichthys patagonicus</i>)	559,0	30,2%	4.045,2	8,5%
Longtail hake (<i>Macruronus magellanicus</i>)	6.027,7	-67,4%	44.119,8	-27,8%
Argentine hake (<i>Merluccius hubbsi</i>)	22.172,1	19,5%	124.293,9	-8,9%
Patagonian toothfish (<i>Dissostichus eleginoides</i>)	45,2	-88,2%	643,5	-22,7%
Argentine sea bass (<i>Acanthistius brasiliensis</i>)	71,8	-31,2%	863,5	-0,5%
Stripped weakfish (<i>Cynoscion guatucupa</i>)	1.857,7	11,0%	7.457,8	-10,0%
Southern blue whiting (<i>Micromesistius australis</i>)	954,6	-69,6%	3.027,7	-76,5%
Rays (<i>Rajiformes</i>)	2.260,7	-2,8%	12.057,5	-0,7%
Argentine red shrimp (<i>Pleoticus muelleri</i>)	10.700,0	114,5%	25.763,4	12,9%
Argentine squid (<i>Illex argentinus</i>)	552,1	-86,3%	28.918,3	-50,4%
Patagonian scallops (<i>Zygochlamys patagónica</i>)	235,7	-99,6%	2.642,9	-37,1%
Group total	49.901,1	-21,1%	281.747,9	-21,0%
Total	56.007,8	-18,7%	312.143,8	-20,5%

Source: own elaboration based on DNCP data
Data updated to 07/19/2010

CATCHES

Total catches of the Argentine fleet in the Argentine-Uruguayan Common Fisheries Zone by species.

Species	Accrued in 2010 (until 06/30/10) t	Rate variation compared to the same period of the previous year (%)
Pink cuskeel	66,7	0,0%
Blue fish	310,6	7,9%
Argentine anchovy	295,2	-
Albacore	130,7	-
Skipjack	10,8	2,6%
Red cod	6,1	36,2%
Sea catfish	53,5	0,9%
Red porgy	2.696,9	-0,2%
Atlantic bonito	56,8	-0,7%
Brazilian codling	42,4	-0,4%
Chub mackerel	13,0	3,7%
Argentine squid	344,2	-0,8%
Loligo squid	33,2	1,1%
Crab	10,7	-0,3%
Castaneta hawkfish	251,2	0,1%
Tope shark	21,8	725,7%
Chanchito	1,4	-
Wreckfish	17,0	0,5%
Argentine conger	36,7	4,7%
Silverside	167,4	0,3%
Whitemouth croacker	8.124,8	-0,1%
Black drum	22,5	2,9%
Patagonian smoothhound	2.470,3	0,1%
Grenadier	2,3	0,0%
Rough scad	36,1	2,0%
Shrimps	13,8	-0,5%
Flatfish	2.698,8	0,3%
Mollet	11,0	1,0%
Southern hake	0,4	-
Longtail hake	131,7	0,8%
Argentine hake	4.784,8	-0,6%
Patagonian toothfish	32,8	7,4%
Argentine seabass	256,7	0,3%
Notothenia	2,7	-0,9%
Parona leatherjack	114,9	-0,1%
Round pompano	10,6	6,0%
Papafigo	16,2	1,2%
Sea bass	1.417,7	0,8%
Argentine croaker	5,2	9,0%

Species	Accrued in 2010 (until 06/30/10) t	Rate variation compared to the same period of the previous year (%)
Stripped weakfish	4.285,2	0,1%
King weakfish	13,3	-0,8%
Elephant fish	55,1	3,1%
Yellowtail amberjack	7,0	-0,4%
Pez luna	1,2	-
Brazilian flathead	2.830,0	0,3%
Cutlass fish	367,0	1,1%
Angel shark	2.132,8	0,1%
Octopus	0,1	-0,5%
Skates (Raya de círculos)	239,5	4,7%
Skates (Raya espinosa)	9,2	2,1%
Skates (Raya hociuda)	240,5	0,3%
Skates (Raya lisa)	309,2	4,7%
Skates (Raya marmolada)	335,9	3,2%
Skates (Raya marrón oscuro)	28,3	1,4%
Skates (Raya pintada)	57,6	2,0%
Skates (Rayas nep)	4.474,4	0,0%
Blackbelly rosefish	5,9	2,1%
Patagonian blennie	0,2	-
Red mullet	50,2	0,2%
Brazilian sandperch	397,3	0,0%
Brazilian menhaden	5,7	-0,8%
White bream	15,1	24,6%
Silver warehou	0,5	-0,7%
Sharks	157,2	0,1%
Picked dogfish	66,9	2,7%
Shark (Tiburón gris)	2,5	-0,4%
Other species	231,6	0,0%
Total	41.039,0	-0,1%

Source: Department of Fisheries Management based on DNCP data.

The catches in the ZCPAU corresponding to the Uruguayan fleet can be found on the Technical Mixed Commission of the Argentine-Uruguayan Maritime Front website:
http://www.ctmfm.org/estadisticas/estad_capt.asp

AVERAGE OF FISHING DAYS PER VESSEL

Type of vessels	June 2010	Rate variation compared to the previous month (%)	Rate variation compared to the same period of the previous year (%)
Trawlers	20,8	-6,8%	0,3%
Coastal vessels	16,6	-12,9%	13,7%
Ice trawlers	21,0	-9,1%	14,8%
Longliners	13,0	-32,5%	-55,2%
Jiggers	4,0	-71,9%	-62,9%
Rada vessels	7,8	-29,0%	-40,1%
Surimi vessels	29,0	11,5%	3,6%
Outriggers	28,0	-3,2%	20,9%
Total	18,7	-7,6%	14,9%

Source: own elaboration based on DNCP data

EXPORTS

Exports sequenced by tariff items of the harmonized system:

Tariff code	Description	May 2010		Rate variation compared to the same period of the previous year	
		T	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	0	3	-51,2%	-25,0%
0302.	Fresh or chilled fish exc. fillets.	965	1.907	31,1%	30,5%
0303.	Frozen fish exc. fillets.	12.256	18.610	-17,1%	-13,7%
0304.	Fresh fillets and other fish meats.	12.328	35.381	-9,6%	-6,2%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	447	1.023	302,7%	64,7%
0306.	Crustaceans.	4.776	33.353	-24,0%	1,0%
0307.	Molluscs.	2.547	6.524	-72,0%	-57,1%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	9	94	-84,7%	-13,8%
1504.	Fats and oils of fish or marine mammals.	59	98	31,1%	6,5%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	7	27	699900,0%	24900,0%
1604.	Prepared or preserved fish.	267	775	-31,7%	-41,9%
1605.	Prepared or preserved seafood.	3	17	-93,9%	-94,4%
2301.20	Flours, meals and pellets. Unfit for human consumption.	2.087	2.688	-28,8%	17,7%
Total		35.751	100.500	-25,7%	-11,6%

Source: own elaboration based on INDEC data

Item	Description	Accrued in 2010 (until 05/31/10)		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	1	29	-24,7%	-3,3%
0302.	Fresh or chilled fish exc. fillets.	4.030	8.140	-9,7%	1,7%
0303.	Frozen fish exc. fillets.	51.127	73.561	-14,3%	-15,7%
0304.	Fresh fillets and other fish meats.	49.405	139.232	-3,7%	-2,2%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	10.281	19.326	51,5%	18,0%
0306.	Crustaceans.	11.247	77.241	-23,4%	-11,2%
0307.	Molluscs.	23.806	56.630	-41,5%	5,7%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	57	585	-43,6%	119,9%
1504.	Fats and oils of fish or marine mammals.	462	635	190,6%	85,1%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	20	78	53,8%	73,3%
1604.	Prepared or preserved fish.	1.332	4.324	6,9%	-0,8%
1605.	Prepared or preserved seafood.	76	440	-58,7%	-61,4%
2301.20	Flours, meals and pellets. Unfit for human consumption.	10.751	12.799	-27,2%	11,6%
Total		162.595	393.020	-16,2%	-4,7%

Source: Own elaboration based on INDEC data.

EXPORTS

Argentine hake exports.

Tariff Code	Description	May 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average Price U\$S/kg	t (%)	Thousand U\$S (%)	Average Price (%)
0302.69.10.100P	Argentine hake, fresh or chilled.	815	1.372	1,683	34,7%	36,2%	1,1%
0303.78.00.110D	Argentine hake, frozen in CN packages of 1 kg or less.	32	49	1,531	-3,0%	-3,9%	-0,9%
0303.78.00.120G	Argentine hake, frozen in packages of 1kg to 3 kg						
0303.78.00.190E	Argentine hake, frozen, the others.	4.435	6.730	1,517	30,6%	38,8%	6,2%
0304.29.10	Argentine hake, frozen fillets.	7.983	22.487	2,817	-1,7%	7,2%	9,0%
0304.19.19.100Z	Argentine hake, fresh fillets.	1	6	6,000			
0304.99.00.1	Argentine hake, frozen meat.	675	2.031	3,009	17,2%	6,5%	-9,1%
0304.19.90.1	Argentine hake, fresh meats.	5	29	5,800	25,0%	3,6%	-17,1%
Total of Argentine hake		13.946	32.704	2,345	14,8%	21,7%	6,0%

Source: Own elaboration based on INDEC data.

Item	Description	Accrued in 2010 (until 05/31/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0302.69.10.100P	Argentine hake, fresh or chilled.	3.385	5.998	1,772	-14,0%	-5,2%	10,2%
0303.78.00.110D	Argentine hake, frozen in CN packages of 1 kg or less.	237	383	1,616	182,1%	201,6%	6,9%
0303.78.00.120G	Argentine hake, frozen in packages of 1kg to 3 kg						
0303.78.00.190E	Argentine hake, frozen, the others.	16.998	23.476	1,381	15,9%	1,4%	-12,5%
0304.29.10	Argentine hake, frozen fillets.	31.564	84.356	2,673	-0,6%	1,6%	2,2%
0304.19.19.100Z	Argentine hake, fresh fillets.	11	43	3,909	450,0%	290,9%	-28,9%
0304.99.00.1	Argentine hake, frozen meat.	2.937	7.871	2,680	9,5%	-2,4%	-10,9%
0304.19.90.1	Argentine hake, fresh meats.	18	92	5,111	-21,7%	-34,3%	-16,0%
Total of Argentine hake		38.749	83.179	2,147	1,1%	-3,0%	-4,1%

Source: Own elaboration based on INDEC data.

EXPORTS

Longtail hake exports.

Tariff code	Description	May 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$	Average price U\$S/kg	t (%)	Thousand U\$	Average price (%)
0303.79.46.100X	Frozen longtail hake in packages of less or 1 kg.	20	31	1,550			
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	1.206	1.645	1,364	-36,6%	-28,2%	13,2%
0304.20.90.300B	Longtail hake fillets in packages of more than 1 kg.	1.519	3.814	2,511	-30,2%	-38,2%	-11,4%
Longtail hake total		2.745	5.490	2,000	-32,7%	-35,1%	-3,6%

Source: own elaboration based on INDEC data

Item	Description	Accrued in 2010 (until 05/31/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$	Average U\$S/kg	t (%)	Thousand U\$ (%)	Average price (%)
0303.79.46.100X	Frozen longtail hake in packages of less or 1 kg.	40	61	1,525			
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	3.351	4.506	1,345	-55,2%	-51,8%	7,6%
0304.29.90.5	Longtail hake fillets in packages of more than 1 kg.	4.669	11.733	2,513	-27,8%	-32,6%	-6,6%
Longtail hake total		8.060	16.300	2,022	-42,2%	-39,1%	5,4%

Source: own elaboration based on INDEC data

EXPORTS

Surimi exports.

Tariff code	Description	May 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.	389	1.384	3,558	-69,1%	-65,1%	13,2%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.	4	19	4,750	-94,9%	-92,7%	43,8%
Surimi total		393	1.403	3,570	-70,6%	-66,8%	13,2%

Source: own elaboration based on INDEC data

Item	Description	Accrued in 2010 (until 05/31/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0304.99.00.200P	Surimi.	2.306	7.890	3,422	-5,3%	-7,4%	-2,2%
1604.20.90.110X	Prepared surimi in airtight containers of 1 kg or less.	67	213	3,179	-70,2%	-71,2%	-3,3%
Surimi total		2.373	8.103	3,415	-10,8%	-12,5%	-1,9%

Source: own elaboration based on INDEC data

EXPORTS

Shad exports.

Tariff code	Description	May 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.51.900M	Frozen shad in packages of 1 kg or more.	708	616	0,870	-31,9%	-30,2%	2,4%
Shad total		708	616	0,870	-31,9%	-30,2%	2,4%

Source: own elaboration based on INDEC data

Item	Description	Accrued in 2010 (until 05/31/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0303.79.51	Frozen shad in packages of 1 kg or more.	4.357	3.687	0,846	-30,1%	-27,9%	3,2%
Shad total		4.357	3.687	0,846	-30,1%	-27,9%	3,2%

Source: own elaboration based on INDEC data

EXPORTS

Shrimps exports.

Tariff code	Description	May 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	240	1.752	7,300	300,0%	397,7%	24,4%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	3.888	27.375	7,041	-32,6%	-8,6%	35,5%
Whole shrimps total		4.128	29.127	7,056	-28,4%	-2,8%	35,8%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	91	717	7,879	46,8%	97,0%	34,2%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	511	3.246	6,352	35,2%	46,2%	8,2%
Shrimps exc. whole total		602	3.963	6,583	36,8%	53,4%	12,1%
Shrimps total		4.730	33.090	6,996	-23,8%	1,7%	33,4%

Source: own elaboration based on INDEC data

Item	Description	Accrued in 2010 (until 05/31/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average Price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	601	4.146	6,899	15,1%	6,3%	-7,7%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	9.354	63.975	6,839	-27,4%	-14,7%	17,5%
Whole shrimps total		9.955	68.121	6,843	-22,8%	-9,2%	17,5%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	172	1.385	8,052	-52,9%	-36,7%	34,4%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	1.014	7.028	6,931	31,7%	40,2%	6,5%
Shrimps exc. whole total		1.186	8.413	7,094	4,5%	16,8%	11,8%
Shrimps total		11.141	76.534	6,870	-20,6%	-6,9%	17,1%

Source: own elaboration based on INDEC data

EXPORTS

Argentine squid exports.

Item	Description	May 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0307.99.00.110T	Argentine squid whole.	1.386	1.785	1.288	-58,4%	-45,1%	31,8%
0307.99.00.120W	Skinless Argentine squid rings.						
0307.99.00.130Z	Argentine squid sheath.	403	1.334	3.310	-87,1%	-72,3%	114,8%
0307.99.00.140C	Peaks, roes, gonads, pieces of Argentine squid.	39	44	1.128	50,0%	158,8%	72,5%
0307.99.00.150F	Argentine squid tentacles without eyes and peca.	193	420	2.176	-81,8%	-68,2%	74,6%
0307.99.00.161L	Argentine squid cleaned tubes.	65	268	4.123	-84,0%	-70,0%	87,9%
0307.99.00.169D	Other Argentine squid tubes.						
0307.99.00.190U	Other Argentine squid.	20	19	950	-85,6%	-77,4%	57,2%
Argentine squid total		2.106	3.870	1.838	-74,2%	-63,2%	42,3%

Source: Own elaboration based on INDEC data.

Item	Description	Accrued in 2010 (until 05/31/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0307.99.00.110T	Calamar Illex entero.	14.077	16.752	1.190	-33,8%	4,7%	58,1%
0307.99.00.120W	Anillas de calamar Illex sin piel.	71	308	4.338	-69,4%	-40,2%	95,4%
0307.99.00.130Z	Vainas de calamar Illex.	3.854	10.987	2.851	-60,3%	-4,2%	141,7%
0307.99.00.140C	Picos, huevas, gónadas y trozos de calamar Illex.	67	67	1.000	-21,2%	59,5%	102,4%
0307.99.00.150F	Tentáculos sin pico y sin ojos de calamar Illex.	1.343	2.617	1.949	-29,2%	16,8%	64,9%
0307.99.00.161L	Tubos limpios de calamar Illex.	685	2.492	3.638	-74,0%	-49,5%	94,4%
0307.99.00.169D	Los demás tubos de calamar Illex.						
0307.99.00.190U	Los demás calamares Illex.	412	401	973	-64,5%	-39,7%	69,6%
Total calamar Illex		20.509	33.624	1.639	-44,6%	-6,3%	69,1%

Source: Own elaboration based on INDEC data.

PRICES

Wholesale price index. Base: 1993=100.

	June 2010	Rate variation compared to the previous month	Rate variation compared to December 2009
Domestic wholesale prices	422,73	0,9%	8,0%
Fisheries	421,31	-6,7%	23,4%
Pink cuskeel		-	
Argentine anchovy		-	
Chub Mackerel		-	
Flounder		10,1%	
Argentine hake		-11,3%	
White croaker		2,9%	

Provisory data.
Source: INDEC

GUIDE PRICES

Exports prices.

Species	Description	June 2010 U\$/t
Argentine hake	H&G&T (200-300 g), interleaved.	1.300/1.500
	Fillets, interleaved, with few spines, skinless.	2.100/3.400
White croaker	Whole, frozen.	800/1.400
Pink cuskeel	H&G (800-1500 g).	2.500/3.500
Nothotenia	HGT, interleaved.	1.300/1.700
Anchovy	H&G, unsmoked in barrels	850/2.200
Stripped weakfish	Whole, frozen	750/900
Longtail hake	H&G, frozen	1.400/1.700
	Skinless, with few spines.	2.600/2.900
Shrimps	L1.	8.500/10.000
	L2	7.300/9.000
	L3.	6.600/7.800
	L4.	5.100/6.500
Argentine squid	Whole.	1.100/1.300
	Tube.	3.100/4.800
	Cleaned tube.	2.900/3.200
Scallops	Scallops (120-150 pieces per kg)	7.900/9.000
Fish meal		700/1.900

Source: Own elaboration.