

República Argentina

**MARINE FISHERIES
INDICATORS**

October 2010

Ministry of Agriculture, Livestock and Fisheries
Secretariat of Agriculture, Livestock and Fisheries
Undersecretariat of Fisheries and Aquaculture
National Department of Fisheries Planning
Department of Fisheries Economy
Department of Fisheries Management

LANDINGS

Total Landings of Main Species:

Species	October 2010 t	Rate variation compared to the same period of the previous year (%)	Accrued in 2010 (until 10/31/10) t	Rate variation compared to the same period of the previous year (%)
Pink cuskeel (<i>Genypterus blacodes</i>)	768,73	-48,5 %	14.451,0	-6,9 %
Red porgy (<i>Sparus pagrus</i>)	399,3	-46,9 %	4.265,9	-18,8 %
Chub mackerel (<i>Scomber japonicus</i>)	7.496,8	106,9 %	19.671,7	111,6 %
Tope shark (<i>Galeorhinus galeus</i>)	4,7	-68,5 %	78,7	-42,4 %
White croaker (<i>Micropogonias furnieri</i>)	1.735,3	12,0 %	13.871,1	-45,0 %
Patagonian smoothhound (<i>Mustelus schmitti</i>)	618,9	-39,0 %	6.811,5	-15,5 %
Flounder (<i>Paralichthys patagonicus</i>)	458,1	-25,8 %	5.336,5	-1,7 %
Longtail hake (<i>Macruronus magellanicus</i>)	2.361,3	-68,8 %	64.504,3	-32,2 %
Argentine hake (<i>Merluccius hubbsi</i>)	39.271,6	20,7 %	244.681,4	5,5 %
Patagonian toothfish (<i>Dissostichus eleginoides</i>)	34,5	-91,2 %	1.538,6	-15,3 %
Argentine sea bass (<i>Acanthistius brasiliensis</i>)	691,2	-2,8 %	1.905,9	-17,7 %
Stripped weakfish (<i>Cynoscion guatucupa</i>)	935,2	58,8 %	11.164,3	-5,5 %
Southern blue whiting (<i>Micromesistius australis</i>)	1.168,2	2.213,3 %	7.111,5	-57,0 %
Rays (<i>Rajiformes</i>)	1.321,5	-18,1 %	16.965,2	-9,1 %
Argentine red shrimp (<i>Pleoticus muelleri</i>)	3.347,2	-34,9 %	60.789,7	21,4 %
Argentine squid (<i>Illex argentinus</i>)	669,0	-22,4 %	79.927,1	18,6 %
Patagonian scallops (<i>Zygochlamys patagónica</i>)	0,0		6.593,3	1,3 %
Group total	70.860,8	3,8 %	582.367,3	-1,5 %
Total	77.723,3	1,8 %	632.541,9	-3,3 %

Source: own elaboration based on DNCP data
Data updated to 11/23/2010

CATCHES

Total catches of the Argentine fleet in the Argentine-Uruguayan Common Fisheries Zone by species.

Species	Accrued in 2010 (until 10/31/10) t	Rate variation compared to the same period of the previous year (%)
Pink cuskeel	76,8	-8,4 %
Blue fish	293,2	636,7 %
Argentine anchovy	17.882,9	105,7 %
Albacore	130,7	-
Skipjack	10,8	260,0 %
Red cod	6,2	6.100,0 %
Sea catfish	53,6	88,7 %
Red porgy	3.034,9	-18,3 %
Atlantic bonito	57,1	-68,3 %
Brazilian codling	43,6	-44,9 %
Chub mackerel	17,8	7,9 %
Argentine squid	10.504,5	123,7 %
Loligo squid	75,3	118,9 %
Crab	21,2	1,4 %
Castaneta hawkfish	513,9	3,4 %
Tope shark	29,6	3.188,9 %
Chanchito	1,4	-
Wreckfish	19,6	-55,0 %
Argentine conger	41,5	310,9 %
Silverside	178,7	36,2 %
Whitemouth croacker	10.277,3	-24,1 %
Black drum	22,5	561,8 %
Patagonian smoothhound	3.563,0	5,9 %
Grenadier	1,1	-83,1 %
Rough scad	87,9	-18,9 %
Shrimps	2,3	-92,3 %
Flatfish	3.509,7	30,9 %
Mollet	23,3	275,8 %
Southern hake	0,4	-
Longtail hake	132,3	4,5 %
Argentine hake	5.320,2	-61,5 %
Patagonian toothfish	4,6	-62,0 %
Argentine seabass	383,1	41,2 %
Notothenia	2,7	-85,5 %
Parona leatherjack	152,7	-0,2 %
Round pompano	10,8	575,0 %
Papafigo	26,7	265,8 %

Species	Accrued in 2010 (until 10/31/10) t	Rate variation compared to the same period of the previous year (%)
Sea bass	1.629,5	65,2 %
Argentine croaker	5,7	850,0 %
Stripped weakfish	5.936,5	15,0 %
King weakfish	13,5	-83,9 %
Elephant fish	87,9	355,4 %
Yellowtail amberjack	7,0	-37,5 %
Pez luna	1,2	-
Brazilian flathead	3.516,2	28,2 %
Cutlass fish	362,0	101,6 %
Angel shark	2.789,4	17,2 %
Octopus	0,2	0,0 %
Skates (Raya de círculos)	269,6	518,3 %
Skates (Raya espinosa)	10,3	255,2 %
Skates (Raya hociCUDA)	372,0	29,1 %
Skates (Raya lisa)	392,6	239,6 %
Skates (Raya marmolada)	415,4	387,0 %
Skates (Raya marrón oscuro)	39,1	231,4 %
Skates (Raya pintada)	62,1	192,9 %
Skates (Rayas nep)	6.140,9	-7,2 %
Blackbelly rosefish	6,8	257,9 %
Patagonian blennie	0,2	-
Red mullet	66,7	10,8 %
Brazilian sandperch	483,1	2,7 %
Brazilian menhaden	7,5	-78,6 %
White bream	15,6	116,7 %
Silver warehou	3,8	15,2 %
Sharks	382,2	23,4 %
Picked dogfish	118,1	159,0 %
Shark (Tiburón gris)	2,5	-73,4 %
Other species	229,0	25,8 %
Total	79.880,5	10,3 %

Source: Department of Fisheries Management based on DNCP data.
Data updated to 11/23/2010

The catches in the ZCPAU corresponding to the Uruguayan fleet can be found on the Technical Mixed Commission of the Argentine-Uruguayan Maritime Front website:
http://www.ctmfm.org/estadisticas/estad_capt.asp

AVERAGE OF FISHING DAYS PER VESSEL

Type of vessels	October 2010	Rate variation compared to the previous month (%)	Rate variation compared to the same period of the previous year (%)
Trawlers	22,1	-11,4%	-2,8%
Coastal vessels	16,6	-6,2%	12,0%
Ice trawlers	23,8	3,0%	8,6%
Longliners	27,3	115,8%	21,5%
Jiggers			
Rada vessels	9,3	-1,2%	-30,9%
Surimi vessels	18,0	-25,0%	-39,3%
Outriggers	7,4	-72,0%	-64,1%
Total	16,4	-19,2%	-6,8%

Source: own elaboration based on DNCP data

EXPORTS

Exports sequenced by tariff items of the harmonized system:

Tariff code	Description	September 2010		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	0	8	344,2%	33,3%
0302.	Fresh or chilled fish exc. fillets.	1.217	2.021	700,7%	239,1%
0303.	Frozen fish exc. fillets.	14.809	19.712	-3,8%	-1,0%
0304.	Fresh fillets and other fish meats.	10.025	29.633	-0,5%	14,1%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	206	726	139,5%	234,6%
0306.	Crustaceans.	10.220	73.915	3,3%	10,2%
0307.	Molluscs.	7.119	23.181	161,7%	187,2%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	52	414		
1504.	Fats and oils of fish or marine mammals.	91	121	4,6%	-22,4%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	10	34		
1604.	Prepared or preserved fish.	281	900	-9,9%	-9,1%
1605.	Prepared or preserved seafood.	3	13	200,0%	550,0%
2301.20	Flours, meals and pellets. Unfit for human consumption.	2.511	2.506	-46,8%	11,5%
Total		46.544	153.184	7,2%	22,3%

Source: own elaboration based on INDEC data

Item	Description	Accrued in 2010 (until 09/30/10)		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	1	44	0,0%	-8,3%
0302.	Fresh or chilled fish exc. fillets.	7.532	14.302	48,5%	38,5%
0303.	Frozen fish exc. fillets.	109.713	157.125	-13,5%	-10,5%
0304.	Fresh fillets and other fish meats.	92.746	266.855	-4,9%	0,9%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	11.395	23.096	48,5%	21,6%
0306.	Crustaceans.	49.499	366.638	23,0%	49,4%
0307.	Molluscs.	43.293	128.424	-22,6%	41,6%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	173	1.459	10,2%	381,5%
1504.	Fats and oils of fish or marine mammals.	835	1.253	66,7%	50,1%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	39	146	69,6%	71,8%
1604.	Prepared or preserved fish.	2.544	8.011	10,3%	5,8%
1605.	Prepared or preserved seafood.	116	710	-50,0%	-49,6%
2301.20	Flours, meals and pellets. Unfit for human consumption.	16.706	19.315	-40,4%	-9,4%
Total		334.592	987.378	-8,2%	17,9%

Source: Own elaboration based on INDEC data.

EXPORTS

Argentine hake exports.

Tariff Code	Description	September 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average Price U\$S/kg	t (%)	Thousand U\$S (%)	Average Price (%)
0302.69.10.100P	Argentine hake, fresh or chilled.	1.141	1.807	1,584	2228,6%	903,9%	-56,9%
0303.78.00.110D	Argentine hake, frozen in CN packages of 1 kg or less.	59	107	1,814	156,5%	197,2%	15,9%
0303.78.00.120G	Argentine hake, frozen in packages of 1kg to 3 kg						
0303.78.00.190E	Argentine hake, frozen, the others.	4.804	7.227	1,504	22,3%	28,2%	4,8%
0304.29.10	Argentine hake, frozen fillets.	8.174	23.378	2,860	6,3%	21,7%	14,4%
0304.19.19.100Z	Argentine hake, fresh fillets.	2	8	4,000	788,9%	895,0%	11,9%
0304.99.00.1	Argentine hake, frozen meat.	468	1.508	3,222	-37,1%	-19,7%	27,7%
0304.19.90.1	Argentine hake, fresh meats.	2	11	5,500	25,0%	511,1%	388,9%
Total of Argentine hake		14.650	34.046	2,324	17,8%	26,3%	7,2%

Source: Own elaboration based on INDEC data.

Item	Description	Accrued in 2010 (until 09/30/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0302.69.10.100P	Argentine hake, fresh or chilled.	6.546	11.034	1,686	58,6%	57,0%	-1,0%
0303.78.00.110D	Argentine hake, frozen in CN packages of 1 kg or less.	357	594	1,664	68,4%	91,0%	13,4%
0303.78.00.120G	Argentine hake, frozen in packages of 1kg to 3 kg						
0303.78.00.190E	Argentine hake, frozen, the others.	32.361	45.842	1,417	11,0%	3,7%	-6,6%
0304.29.10	Argentine hake, frozen fillets.	62.730	173.217	2,761	0,4%	8,6%	8,1%
0304.19.19.100Z	Argentine hake, fresh fillets.	16	65	4,063	300,0%	306,3%	1,6%
0304.99.00.1	Argentine hake, frozen meat.	4.995	14.180	2,839	-12,4%	-11,6%	1,0%
0304.19.90.1	Argentine hake, fresh meats.	44	203	4,614	-8,3%	-24,3%	-17,4%
Total of Argentine hake		107.049	245.135	2,290	5,3%	7,8%	2,4%

Source: Own elaboration based on INDEC data.

EXPORTS

Longtail hake exports.

Tariff code	Description	September 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.100X	Frozen longtail hake in packages of less or 1 kg.	20	30	1,500	0,0%	0,0%	0,0%
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	127	185	1,457	-77,7%	-70,1%	33,9%
0304.20.90.300B	Longtail hake fillets in packages of more than 1 kg.	385	1.074	2,790	-34,1%	-22,4%	17,7%
Longtail hake total		532	1.289	2,423	-54,6%	-36,6%	39,8%

Source: own elaboration based on INDEC data

Item	Description	Accrued in 2010 (until 09/30/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0303.79.46.100X	Frozen longtail hake in packages of less or 1 kg.	100	153	1,530	66,7%	70,0%	2,0%
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	7.882	11.019	1,398	-33,0%	-22,1%	16,2%
0304.29.90.5	Longtail hake fillets in packages of more than 1 kg.	7.236	18.516	2,559	-20,9%	-22,8%	-2,4%
Longtail hake total		15.218	29.688	1,951	-27,4%	-22,3%	7,0%

Source: own elaboration based on INDEC data

EXPORTS

Surimi exports.

Tariff code	Description	September 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.	169	675	3,994	525,9%	588,8%	10,0%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.	3	14	4,667	-96,3%	-94,6%	44,1%
Surimi total		172	689	4,006	60,7%	93,0%	20,1%

Source: own elaboration based on INDEC data

Item	Description	Accrued in 2010 (until 09/30/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0304.99.00.200P	Surimi.	5.665	18.656	3,293	-22,0%	-21,6%	0,5%
1604.20.90.110X	Prepared surimi in airtight containers of 1 kg or less.	99	332	3,354	-74,5%	-73,5%	3,8%
Surimi total		5.764	18.988	3,294	-24,7%	-24,2%	0,6%

Source: own elaboration based on INDEC data

EXPORTS

Shad exports.

Tariff code	Description	September 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.51.900M	Frozen shad in packages of 1 kg or more.	1.232	1.267	1,028	-14,9%	5,8%	24,3%
Shad total		1.232	1.267	1,028	-14,9%	5,8%	24,3%

Source: own elaboration based on INDEC data

Item	Description	Accrued in 2010 (until 09/30/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0303.79.51	Frozen shad in packages of 1 kg or more.	10.150	9.573	0,943	-11,1%	2,0%	14,8%
Shad total		10.150	9.573	0,943	-11,1%	2,0%	14,8%

Source: own elaboration based on INDEC data

EXPORTS

Shrimps exports.

Tariff code	Description	September 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	372	2.977	8,003	8,8%	11,8%	2,8%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	9.063	62.285	6,872	5,9%	7,6%	1,5%
Whole shrimps total		9.435	65.262	6,917	10,3%	12,7%	2,2%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	589	4.692	7,966	-24,3%	-6,8%	23,1%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	3.815	27.187	7,126	35,7%	51,8%	11,9%
Shrimps exc. whole total		770	5.559	7,219	-21,0%	-12,9%	10,3%
Shrimps total		10.205	70.821	6,940	7,1%	10,1%	2,9%

Source: own elaboration based on INDEC data

Item	Description	Accrued in 2010 (until 09/30/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average Price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	1.303	9.715	7,456	5,9%	8,0%	1,9%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	43.620	323.941	7,426	23,9%	52,7%	23,3%
Whole shrimps total		44.923	333.656	7,427	27,6%	57,3%	23,3%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	589	4.692	7,966	-24,3%	-6,8%	23,1%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	3.815	27.187	7,126	35,7%	51,8%	11,9%
Shrimps exc. whole total		4.404	31.879	7,239	22,7%	38,9%	13,3%
Shrimps total		49.327	365.535	7,410	27,1%	55,5%	22,3%

Source: own elaboration based on INDEC data

EXPORTS

Argentine squid exports.

Item	Description	September 2010			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0307.99.00.110T	Argentine squid whole.	2.782	4.950	1.779	376,4%	587,5%	44,3%
0307.99.00.120W	Skinless Argentine squid rings.	1	3	3.000	-75,0%	-81,3%	-25,0%
0307.99.00.130Z	Argentine squid sheath.	2.655	9.078	3.419	227,8%	373,1%	44,3%
0307.99.00.140C	Peaks, roes, gonads, pieces of Argentine squid.						
0307.99.00.150F	Argentine squid tentacles without eyes and peca.	489	1.032	2.110	91,8%	141,7%	26,0%
0307.99.00.161L	Argentine squid cleaned tubes.	143	711	4.972	-31,3%	15,2%	67,6%
0307.99.00.169D	Other Argentine squid tubes.						
0307.99.00.190U	Other Argentine squid.	270	352	1.304	64,6%	198,3%	81,2%
Argentine squid total		6.340	16.126	2.544	213,1%	322,5%	34,9%

Source: Own elaboration based on INDEC data.

Item	Description	Accrued in 2010 (until 09/30/10)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0307.99.00.110T	Argentine squid whole.	20.563	28.243	1.373	-22,1%	28,9%	65,5%
0307.99.00.120W	Skinless Argentine squid rings.	75	331	4.413	-79,8%	-62,7%	84,9%
0307.99.00.130Z	Argentine squid sheath.	11.575	39.655	3.426	-17,0%	92,1%	131,5%
0307.99.00.140C	Peaks, roes, gonads, pieces of Argentine squid.	74	92	1.243	-26,7%	67,3%	128,3%
0307.99.00.150F	Argentine squid tentacles without eyes and peca.	2.549	5.397	2.117	-20,8%	25,7%	58,7%
0307.99.00.161L	Argentine squid cleaned tubes.	1.144	4.931	4.310	-70,2%	-41,8%	95,4%
0307.99.00.169D	Other Argentine squid tubes.						
0307.99.00.190U	Other Argentine squid.	975	1.180	1.210	-42,4%	8,9%	88,9%
Total calamar Illex		36.955	79.829	2.160	-25,5%	39,1%	86,7%

Source: Own elaboration based on INDEC data.

PRICES

Wholesale price index. Base: 1993=100.

	October 2010	Rate variation compared to the previous month	Rate variation compared to December 2009
Domestic wholesale prices	440,38	0,9%	12,5%
Fisheries	484,34	5,9%	41,8%
Pink cuskeel		-	
Argentine anchovy		6,7%	
Chub Mackerel		-0,9%	
Flounder		-3,7%	
Argentine hake		3,9%	
White croaker		37,9%	

Provisory data.
Source: INDEC

GUIDE PRICES

Exports prices.

Species	Description	October 2010 U\$/t
Argentine hake	H&G&T (500-800 g), interleaved.	1.600/1.700
	Fillets, interleaved, with few spines, skinless.	2.400/3.200
White croaker	Whole, frozen.	700/1.500
Pink cuskeel	H&G (800-1500 g).	1.900/3.400
Nothotenia	HGT, interleaved.	1.250/1.350
Anchovy	H&G, unsmoked in barrels	700/1.700
Stripped weakfish	Whole, frozen	650/1.100
Longtail hake	H&G, frozen	1.200/1.600
	Skinless, with few spines.	2.500/2.800
Chub mackerel	Whole (300-500 g).	800/1.300
Shrimps	L1.	7.100/9.000
	L2	6.400/8.800
	L3.	5.900/7.600
	L4.	5.200/6.500
Argentine squid	Whole.	1.600/2.400
	Tube.	4.300/6.500
	Cleaned tube.	2.900/3.600
Scallops	Scallops (120-150 pieces per kg)	7.700/9.700
Surimi	longtail hake.	3.300/3.600
Fish meal		700/950

Source: Own elaboration.