

República Argentina

**MARINE FISHERIES
INDICATORS**

February 2011

Ministry of Agriculture, Livestock and Fisheries
Secretariat of Agriculture, Livestock and Fisheries
Undersecretariat of Fisheries and Aquaculture
National Department of Fisheries Planning
Department of Fisheries Economy
Department of Fisheries Management

LANDINGS

Total Landings of Main Species:

Species	January 2011 t	Rate variation compared to the same period of the previous year (%)	Accrued in 2011 (until 02/28/11) t	Variación porcentual respecto a igual período del año anterior (%)
Pink cuskeel (<i>Genypterus blacodes</i>)	1.253,1	-33,8 %	2.266,8	-8,5 %
Anchova (<i>Engraulis anchoita</i>)	1,2	71,4 %	1,2	-93,1 %
Red porgy (<i>Sparus pagrus</i>)	312,7	-46,6 %	578,4	-59,9 %
Chub mackerel (<i>Scomber japonicus</i>)	27,5	-51,8 %	121,0	-40,2 %
Tope shark (<i>Galeorhinus galeus</i>)	4,4	51,7 %	9,1	122,0 %
White croaker (<i>Micropogonias furnieri</i>)	756,0	-28,5 %	1.489,9	-27,0 %
Patagonian smoothhound (<i>Mustelus schmitti</i>)	417,1	-5,0 %	799,9	-15,1 %
Flounder (<i>Paralichthys patagonicus</i>)	618,7	-11,8 %	1.455,2	3,2 %
Longtail hake (<i>Macruronus magellanicus</i>)	4.367,9	6,1 %	6.348,5	14,5 %
Argentine hake (<i>Merluccius hubbsi</i>)	14.144,7	0,2 %	22.665,1	8,7 %
Patagonian toothfish (<i>Dissostichus eleginoides</i>)	331,3	110,5 %	522,6	222,6 %
Argentine sea bass (<i>Acanthistius brasiliensis</i>)	297,5	156,0 %	730,7	95,9 %
Stripped weakfish (<i>Cynoscion guatucupa</i>)	1.115,5	33,4 %	1.929,0	59,6 %
Southern blue whiting (<i>Micromesistius australis</i>)	1.749,4	-1,6 %	1.797,8	-0,1 %
Rays (<i>Rajiformes</i>)	1.540,0	-13,8 %	3.241,7	-3,0 %
Argentine red shrimp (<i>Pleoticus muelleri</i>)	1.918,8	24,3 %	6.104,5	173,7 %
Argentine squid (<i>Illex argentinus</i>)	9.979,5	-37,6 %	10.723,4	-42,8 %
Patagonian scallops (<i>Zygochlamys patagónica</i>)	486,3	-50,8 %	647,0	-45,2 %
Group total	39.321,6	-14,8 %	61.431,8	-4,0 %
Total	44.451,0	-11,0 %	73.453,3	2,7 %

Source: own elaboration based on DNCP data
Data updated to 02/16/2011

CATCHES

Total catches of the Argentine fleet in the Argentine-Uruguayan Common Fisheries Zone by species.

Species	Accrued in 2011 (until 02/28/11) t	Rate variation compared to the same period of the previous year (%)
Pink cuskeel	1,6	-
Blue fish	14,1	-13,5 %
Argentine anchovy	-	-
Albacore	-	-
Skipjack	-	-
Red cod	0,4	-20,0 %
Sea catfish	4,7	135,0 %
Red porgy	267,1	-50,7 %
Atlantic bonito	-	-
Brazilian codling	10,4	28,4 %
Chub mackerel	-	-
Argentine squid	4,0	300,0 %
Loligo squid	8,7	61,1 %
Crab	0,2	-
Castaneta hawkfish	11,1	455,0 %
Tope shark	16,4	-18,8 %
Chanchito	-	-
Wreckfish	-	-
Argentine conger	-	-
Silverside	0,1	-85,7 %
Whitemouth croacker	-	-
Black drum	585,5	-36,4 %
Patagonian smoothhound	-	-
Grenadier	232,8	-16,3 %
Rough scad	-	-
Shrimps	0,1	-97,7 %
Flatfish	-	-
Mollet	497,0	-2,3 %
Southern hake	-	-
Longtail hake	-	-
Argentine hake	-	-
Patagonian toothfish	45,3	538,0 %
Argentine seabass	-	-
Notothenia	21,8	33,7 %
Parona leatherjack	-	-
Round pompano	6,9	-61,0 %
Papafigo	1,2	-
Sea bass	0,2	-

Species	Accrued in 2011 (until 02/28/11) t	Rate variation compared to the same period of the previous year (%)
Argentine croaker	167,0	-45,3 %
Stripped weakfish	-	-
King weakfish	589,7	-0,8 %
Elephant fish	-	-
Yellowtail amberjack	-	-
Pez luna	1,0	11,1 %
Brazilian flathead	0,1	-
Cutlass fish	-	-
Angel shark	566,8	17,8 %
Octopus	8,6	-46,3 %
Skates (Raya de círculos)	412,1	-10,5 %
Skates (Raya espinosa)	-	-
Skates (Raya hocicuda)	17,1	-56,3 %
Skates (Raya lisa)	-	-
Skates (Raya marmolada)	7,1	-69,4 %
Skates (Raya marrón oscuro)	101,5	99,8 %
Skates (Raya pintada)	7,4	-93,4 %
Skates (Rayas nep)	-	-
Blackbelly rosefish	-	-
Patagonian blennie	650,2	-15,1 %
Red mullet	0,2	-
Brazilian sandperch	-	-
Brazilian menhaden	3,4	30,8 %
White bream	24,2	7,6 %
Silver warehou	0,1	0,0 %
Sharks	-	-
Picked dogfish	-	-
Shark (Tiburón gris)	0,7	-
Sharks	6,5	116,7 %
Other species	-	-
Total	4.305,3	-19,5 %

Source: Department of Fisheries Management based on DNCP data.
Data updated to 03/16/2011

The catches in the ZCPAU corresponding to the Uruguayan fleet can be found on the Technical Mixed Commission of the Argentine-Uruguayan Maritime Front website:
http://www.ctmfm.org/estadisticas/estad_capt.asp

AVERAGE OF FISHING DAYS PER VESSEL

Type of vessels	February 2011	Rate variation compared to the previous month (%)	Rate variation compared to the same period of the previous year (%)
Trawlers	18,2	-12,3%	-20,2%
Coastal vessels	17,3	12,6%	14,2%
Ice trawlers	21,2	1,6%	5,4%
Longliners	24,0	37,1%	-6,8%
Jiggers	21,5	543,9%	-15,9%
Rada vessels	9,6	-19,4%	26,7%
Surimi vessels	24,0	37,1%	14,3%
Outriggers	4,3	42,6%	-73,0%
Total	16,8	1,7%	-0,3%

Source: own elaboration based on DNCP data

EXPORTS

Exports sequenced by tariff items of the harmonized system:

Tariff code	Description	January 2011		Rate variation compared to the same period of the previous year	
		T	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	0	6	-14,8%	44,0%
0302.	Fresh or chilled fish exc. fillets.	45	159	-92,2%	-87,8%
0303.	Frozen fish exc. fillets.	6.671	11.222	-11,6%	16,0%
0304.	Fresh fillets and other fish meats.	5.805	20.392	-28,4%	-3,0%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	2.439	5.172	-42,7%	-32,3%
0306.	Crustaceans.	4.447	26.413	405,3%	366,9%
0307.	Molluscs.	1.455	4.644	-55,6%	-58,0%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	28	87		
1504.	Fats and oils of fish or marine mammals.	43	68	-73,5%	-61,8%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.				
1604.	Prepared or preserved fish.	225	987	-8,9%	4,7%
1605.	Prepared or preserved seafood.				
2301.20	Flours, meals and pellets. Unfit for human consumption.	5.039	5.082	111,4%	79,7%
Total		26.197	74.232	-4,6%	22,6%

Source: own elaboration based on INDEC data

EXPORTS

Argentine hake exports.

Tariff Code	Description	January 2011			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average Price U\$S/kg	t (%)	Thousand U\$S (%)	Average Price (%)
0302.69.10.100P	Argentine hake, fresh or chilled.	8	28	3,500	-98,2%	-96,8%	80,4%
0303.78.00.110D	Argentine hake, frozen in CN packages of 1 kg or less.	36	56	1,556	-14,3%	-5,1%	10,7%
0303.78.00.120G	Argentine hake, frozen in packages of 1kg to 3 kg						
0303.78.00.190E	Argentine hake, frozen, the others.	1.026	1.657	1,615	-57,3%	-45,4%	27,8%
0304.29.10	Argentine hake, frozen fillets.	3.156	9.883	3,131	-47,2%	-33,5%	25,9%
0304.19.19.100Z	Argentine hake, fresh fillets.						
0304.99.00.1	Argentine hake, frozen meat.						
0304.19.90.1	Argentine hake, fresh meats.						
Total of Argentine hake		10.003	26.676	2,667	-35,3%	-18,0%	26,7%

Source: Own elaboration based on INDEC data.

Longtail hake exports.

Tariff code	Description	January 2011			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.100X	Frozen longtail hake in packages of less or 1 kg.						
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	662	1.022	1,544	56,1%	111,2%	35,2%
0304.20.90.300B	Longtail hake fillets in packages of more than 1 kg.	375	1.088	2,901	264,1%	488,1%	61,5%
Longtail hake total		1.037	2.110	2,035	96,8%	215,4%	60,3%

Source: own elaboration based on INDEC data

Surimi exports.

Tariff code	Description	January 2011			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.	1.120	4.764	4,254	370,6%	431,7%	13,0%
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.						
Surimi total		1.120	4.764	4,254	370,6%	431,7%	13,0%

Source: own elaboration based on INDEC data

EXPORTS

Shad exports.

Tariff code	Description	January 2011			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.51.900M	Frozen shad in packages of 1 kg or more.	923	936	1,014	24,4%	52,2%	22,3%
Shad total		923	936	1,014	24,4%	52,2%	22,3%

Source: own elaboration based on INDEC data

Shrimps exports.

Tariff code	Description	January 2011			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	412	2.595	6,299	3333,3%	2751,6%	-16,9%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	3.630	21.376	5,889	395,2%	364,5%	-6,2%
Whole shrimps total		4.042	23.971	5,930	451,4%	420,9%	-5,5%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	25	250	10,000	733,3%	762,1%	3,4%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	252	1.417	5,623	110,0%	68,7%	-19,7%
Shrimps exc. whole total		277	1.667	6,018	125,2%	91,8%	-14,8%
Shrimps total		4.319	25.638	5,936	404,6%	368,6%	-7,1%

Source: own elaboration based on INDEC data

Argentine squid exports.

Item	Description	January 2011			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0307.99.00.110T	Argentine squid whole.	979	1.739	1,776	-36,1%	2,5%	60,3%
0307.99.00.120W	Skinless Argentine squid rings.	31	236	7.613	-39,2%	6,3%	74,9%
0307.99.00.130Z	Argentine squid sheath.	2	7	3.500	-99,0%	-98,7%	37,7%
0307.99.00.140C	Peaks, roes, gonads, pieces of Argentine squid.						

0307.99.00.150F	Argentine squid tentacles without eyes and peca.	130	308	2.369	2,4%	36,9%	33,7%
0307.99.00.161L	Argentine squid cleaned tubes.	132	776	5.879	-15,4%	30,9%	54,7%
0307.99.00.169D	Other Argentine squid tubes.						
0307.99.00.190U	Other Argentine squid.	36	69	1.917	125,0%	392,9%	119,0%
Argentine squid total		1.310	3.135	2.393	-37,5%	-4,5%	52,8%

Source: Own elaboration based on INDEC data.

IMPORTS

Imports sequenced by tariff items of the harmonized system:

Item	Description	January 2011		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t (%)	Thousand U\$S (%)
0301.	Live fish.	0	12	-77,3%	31,3%
0302.	Fresh or chilled fish exc. fillets.	271	2.015	44,1%	76,1%
0303.	Frozen fish exc. fillets.	164	334	645,5%	317,5%
0304.	Fresh fillets and other fish meats.	51	320	-40,0%	-1,5%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	3	78	-25,0%	59,2%
0306.	Crustaceans.	77	524	0,0%	24,8%
0307.	Molluscs.	81	237	-10,0%	10,7%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	1	787	904,2%	6458,3%
1504.	Fats and oils of fish or marine mammals.	7	39	7268,4%	2093,5%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.	0	4	17,4%	-15,1%
1604.	Prepared or preserved fish.	3.628	9.114	56,8%	50,9%
1605.	Prepared or preserved seafood.	133	581	-5,7%	39,0%
2301.20	Flours, meals and pellets. Unfit for human consumption.	100	152	-42,9%	-39,4%
Total		4.516	14.197	45,8%	58,3%

Source: Own elaboration based on INDEC data.

PRICES

Wholesale price index. Base: 1993=100.

	February 2011	Rate variation compared to the previous month
Domestic wholesale prices	457,71	0,9 %
Fisheries	558,98	0,1 %
Pink cuskeel		-
Argentine anchovy		-
Chub Mackerel		-
Flounder		27,7 %
Argentine hake		-
White croaker		1,6 %

Provisionary data.

Source: INDEC

GUIDE PRICES

Exports prices.

Species	Description	February 2011 U\$/t
Argentine hake	H&G&T (200-300 g), interleaved.	1.000/2.400
	Fillets, interleaved, with few spines, skinless.	2.600/3.600
White croaker	Whole, frozen.	850/1.300
Pink cuskeel	H&G (800-1500 g).	2.800/4.300
Nothotenia	HGT, interleaved.	900/1.400
Anchovy	H&G, unsmoked in barrels	1.000/2.500
Stripped weakfish	Whole, frozen	600/1.100
Longtail hake	H&G, frozen	800/1.800
Shrimps	L1.	1.100/1.400
	L2	6.000/6.900
	L3.	5.300/7.200
	L4.	5.400/6.500
Argentine squid	Whole.	4.500/5.500
	Tube.	1.100/2.000
	Cleaned tube.	5.000/6.900
Scallops	Scallops (120-150 pieces per kg)	2.900/3.000
Fish meal		700/1.300

Source: Own elaboration.