

República Argentina

**MARINE FISHERIES
INDICATORS**

March 2011

Ministry of Agriculture, Livestock and Fisheries
Secretariat of Agriculture, Livestock and Fisheries
Undersecretariat of Fisheries and Aquaculture
National Department of Fisheries Planning
Department of Fisheries Economy
Department of Fisheries Management

LANDINGS

Total Landings of Main Species:

Species	March 2011 t	Rate variation compared to the same period of the previous year (%)	Accrued in 2011 (until 03/31/11) t	Variación porcentual respecto a igual período del año anterior (%)
Pink cuskeel (<i>Genypterus blacodes</i>)	2.293,4	-26,0 %	5.040,7	-9,6 %
Anchova (<i>Engraulis anchoita</i>)	2,1	-	29,6	69,1 %
Red porgy (<i>Sparus pagrus</i>)	432,9	-32,7 %	1.140,6	-45,3 %
Chub mackerel (<i>Scomber japonicus</i>)	344,6	-18,1 %	495,1	-20,5 %
Tope shark (<i>Galeorhinus galeus</i>)	10,4	420,0 %	20,1	224,2 %
White croaker (<i>Micropogonias furnieri</i>)	1.968,6	22,6 %	3.398,7	-6,3 %
Patagonian smoothhound (<i>Mustelus schmitti</i>)	809,9	28,1 %	1.687,7	7,3 %
Flounder (<i>Paralichthys patagonicus</i>)	851,6	9,7 %	2.578,5	17,9 %
Longtail hake (<i>Macruronus magellanicus</i>)	2.835,4	-52,0 %	11.860,6	3,6 %
Argentine hake (<i>Merluccius hubbsi</i>)	21.687,4	-33,5 %	49.393,9	-8,1 %
Patagonian toothfish (<i>Dissostichus eleginoides</i>)	286,2	1.688,8 %	810,4	355,3 %
Argentine sea bass (<i>Acanthistius brasiliensis</i>)	187,2	10,4 %	984,3	81,4 %
Stripped weakfish (<i>Cynoscion guatucupa</i>)	1.924,0	80,5 %	4.048,7	78,0 %
Southern blue whiting (<i>Micromesistius australis</i>)	15,1	-63,0 %	1.837,7	-0,1 %
Rays (<i>Rajiformes</i>)	2.106,9	-10,2 %	5.892,4	3,6 %
Argentine red shrimp (<i>Pleoticus muelleri</i>)	2.457,7	7,8 %	8.931,7	98,0 %
Argentine squid (<i>Illex argentinus</i>)	18.355,7	195,1 %	42.069,6	67,7 %
Patagonian scallops (<i>Zygochlamys patagónica</i>)	900,3	290,2 %	2.896,8	105,3 %
Group total	57.469,4	-1,0 %	143.117,1	16,9 %
Total	61.427,7	-7,2 %	155.638,6	13,1 %

Source: own elaboration based on DNCP data
Data updated to 04/20/2011

CATCHES

Total catches of the Argentine fleet in the Argentine-Uruguayan Common Fisheries Zone by species.

Species	Accrued in 2011 (until 03/31/11) t	Rate variation compared to the same period of the previous year (%)
Pink cuskeel	0,9	-94,1 %
Blue fish	1,4	-95,0 %
Argentine anchovy	1,3	-
Albacore	-	-
Skipjack	-	-
Red cod	-	-
Sea catfish	3,1	-81,3 %
Red porgy	234,7	-57,7 %
Atlantic bonito	6,0	-
Brazilian codling	20,2	94,2 %
Chub mackerel	-	-
Argentine squid	0,3	-62,5 %
Loligo squid	3,0	-69,1 %
Crab	0,1	-
Castaneta hawkfish	3,3	43,5 %
Tope shark	5,6	-61,6 %
Chanchito	-	-
Wreckfish	-	-
Argentine conger	0,4	-90,7 %
Silverside	-	-
Whitemouth croacker	0,2	-
Black drum	1,3	-7,1 %
Patagonian smoothhound	41,9	-49,7 %
Grenadier	597,8	-53,9 %
Rough scad	2,7	-
Shrimps	233,6	-41,5 %
Flatfish	-	-
Mollet	-	-
Southern hake	-	-
Longtail hake	419,7	-25,2 %
Argentine hake	0,6	-92,0 %
Patagonian toothfish	-	-
Argentine seabass	3,2	-86,9 %
Notothenia	26,8	-58,8 %
Parona leatherjack	-	-
Round pompano	23,9	-67,0 %
Papafigo	-	-
Sea bass	14,4	-23,8 %

Species	Accrued in 2011 (until 03/31/11) t	Rate variation compared to the same period of the previous year (%)
Argentine croaker	2,0	-
Stripped weakfish	0,1	-
King weakfish	120,9	-20,8 %
Elephant fish	-	-
Yellowtail amberjack	685,8	-1,2 %
Pez luna	4,8	-26,2 %
Brazilian flathead	-	-
Cutlass fish	0,1	-99,2 %
Angel shark	-	-
Octopus	-	-
Skates (Raya de círculos)	440,1	-48,9 %
Skates (Raya espinosa)	1,9	-97,4 %
Skates (Raya hocicuda)	259,6	-44,7 %
Skates (Raya lisa)	-	-
Skates (Raya marmolada)	0,7	-95,6 %
Skates (Raya marrón oscuro)	-	-
Skates (Raya pintada)	2,7	-82,8 %
Skates (Rayas nep)	48,5	8,3 %
Blackbelly rosefish	9,3	-80,1 %
Patagonian blennie	-	-
Red mullet	-	-
Brazilian sandperch	651,8	-36,2 %
Brazilian menhaden	-	-
White bream	-	-
Silver warehou	2,5	-84,9 %
Sharks	19,7	-84,8 %
Picked dogfish	0,6	100,0 %
Shark (Tiburón gris)	-	-
Sharks	-	-
Other species	0,1	-
Total	3.907,4	-43,9 %

Source: Department of Fisheries Management based on DNCP data.
Data updated to 04/20/2011

The catches in the ZCPAU corresponding to the Uruguayan fleet can be found on the Technical Mixed Commission of the Argentine-Uruguayan Maritime Front website:
http://www.ctmfm.org/estadisticas/estad_capt.asp

AVERAGE OF FISHING DAYS PER VESSEL

Type of vessels	March 2011	Rate variation compared to the previous month (%)	Rate variation compared to the same period of the previous year (%)
Trawlers	24,5	34,6%	-2,4%
Coastal vessels	18,6	7,6%	-2,0%
Ice trawlers	23,5	10,6%	-0,5%
Longliners	16,8	-30,0%	-31,7%
Jiggers	18,6	-13,3%	-8,9%
Rada vessels	12,3	28,3%	-10,6%
Surimi vessels	15,5	-35,4%	-48,9%
Outriggers	20,9	389,5%	61,7%
Total	19,2	14,7%	0,1%

Source: own elaboration based on DNCP data

EXPORTS

Exports sequenced by tariff items of the harmonized system:

Tariff code	Description	February 2011		Rate variation compared to the same period of the previous year	
		T	Thousand U\$S	t (%)	Thousand U\$S (%)
		0301.	Live fish.	0	1
0302.	Fresh or chilled fish exc. fillets.	69	249	-89,1%	-79,0%
0303.	Frozen fish exc. fillets.	10.112	22.516	13,0%	84,9%
0304.	Fresh fillets and other fish meats.	7.240	25.084	-30,2%	-12,2%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	3.238	6.496	15,1%	19,9%
0306.	Crustaceans.	2.820	17.608	24,0%	14,2%
0307.	Molluscs.	4.795	14.116	195,4%	245,6%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	18	158	-14,3%	-15,5%
1504.	Fats and oils of fish or marine mammals.	66	108	-32,0%	-18,8%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.				
1604.	Prepared or preserved fish.	360	1.162	28,1%	29,5%
1605.	Prepared or preserved seafood.				
2301.20	Flours, meals and pellets. Unfit for human consumption.	5.674	5.570	435,3%	423,5%
Total		34.392	93.068	22,3%	34,5%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2011 (until 02/28/11)		Rate variation compared to the same period of the previous year	
		t	Thousand U\$S	t (%)	Thousand U\$S (%)
		0301.	Live fish.	0	8
0302.	Fresh or chilled fish exc. fillets.	114	408	-90,5%	-83,6%
0303.	Frozen fish exc. fillets.	16.934	33.940	2,7%	55,3%
0304.	Fresh fillets and other fish meats.	13.198	46.063	-28,6%	-7,1%
0305.	Fish fit for human consumption, dried, salted or in brine, smoked fish/flours/meals and pellets.	6.168	12.479	-12,8%	-4,4%
0306.	Crustaceans.	7.336	44.472	132,6%	111,0%
0307.	Molluscs.	6.300	18.870	28,6%	24,6%
0511.91.00	Products not expressed in other chapters. Unfit for human consumption.	47	245	123,8%	31,0%
1504.	Fats and oils of fish or marine mammals.	109	176	-57,9%	-43,4%
1603.	Extracts and juices of fish, crustaceans, molluscs and other aquatic invertebrates.				
1604.	Prepared or preserved fish.	585	2.149	11,0%	16,9%
1605.	Prepared or preserved seafood.				
2301.20	Flours, meals and pellets. Unfit for human consumption.	10.713	10.651	211,1%	173,7%
Total		61.504	169.461	10,6%	30,6%

Source: own elaboration based on INDEC data

EXPORTS

Argentine hake exports.

Tariff Code	Description	February 2011			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average Price U\$S/kg	t (%)	Thousand U\$S (%)	Average Price (%)
0302.69.10.100P	Argentine hake, fresh or chilled.	39	137	3,513	-92,6%	-84,9%	105,7%
0303.78.00.110D	Argentine hake, frozen in CN packages of 1 kg or less.	20	27	1,350	263,6%	219,3%	-12,2%
0303.78.00.120G	Argentine hake, frozen in packages of 1kg to 3 kg	22	28	1,273			
0303.78.00.190E	Argentine hake, frozen, the others.	1.333	2.147	1,611	-59,1%	-47,7%	27,8%
0304.29.10	Argentine hake, frozen fillets.	4.556	14.761	3,240	-30,5%	-10,3%	29,1%
0304.19.19.100Z	Argentine hake, fresh fillets.	0	0	2,000	-98,6%	-99,3%	-48,7%
0304.99.00.1	Argentine hake, frozen meat.	160	479	2,994	-50,3%	-47,7%	5,4%
0304.19.90.1	Argentine hake, fresh meats.	1	8	6,456	-61,7%	-58,9%	7,2%
Total of Argentine hake		6.131	17.587	2,868	-42,6%	-21,5%	36,6%

Source: Own elaboration based on INDEC data.

Tariff code	Description	Accrued in 2011 (until 02/28/11)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0302.69.10.100P	Argentine hake, fresh or chilled.	47	165	3,511	-95,2%	-90,7%	93,3%
0303.78.00.110D	Argentine hake, frozen in CN packages of 1 kg or less.	56	82	1,464	19,1%	20,6%	1,2%
0303.78.00.120G	Argentine hake, frozen in packages of 1kg to 3 kg	22	28	1,273			
0303.78.00.190E	Argentine hake, frozen, the others.	2.358	3.804	1,613	-58,3%	-46,7%	27,9%
0304.29.10	Argentine hake, frozen fillets.	7.759	24.798	3,196	-38,1%	-20,8%	27,9%
0304.19.19.100Z	Argentine hake, fresh fillets.	0	0	2,000	-98,4%	-99,2%	-48,7%
0304.99.00.1	Argentine hake, frozen meat.	251	677	2,697	-67,1%	-66,3%	2,3%
0304.19.90.1	Argentine hake, fresh meats.	2	16	6,412	-60,6%	-48,4%	30,8%
Total of Argentine hake		10.495	29.570	2,817	-47,5%	-30,2%	33,0%

Source: Own elaboration based on INDEC data.

EXPORTS

Longtail hake exports.

Tariff code	Description	February 2011			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.46.100X	Frozen longtail hake in packages of less or 1 kg.						
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	1.669	2.636	1,579	152,9%	200,9%	19,0%
0304.20.90.300B	Longtail hake fillets in packages of more than 1 kg.	860	2.583	3,003	-17,8%	-1,1%	20,3%
Longtail hake total		2.529	5.219	2,064	48,2%	49,7%	1,0%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2011 (until 02/28/11)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0303.79.46.100X	Frozen longtail hake in packages of less or 1 kg.						
0303.79.46.900Q	Frozen longtail hake, the others (more than 1 kg.).	2.354	3.696	1,570	117,2%	171,6%	25,1%
0304.29.90.5	Longtail hake fillets in packages of more than 1 kg.	1.236	3.673	2,972	7,6%	31,3%	22,1%
Total merluza de cola		3.590	7.369	2,053	60,8%	77,2%	10,2%

Source: own elaboration based on INDEC data

EXPORTS

Surimi exports.

Tariff code	Description	February 2011			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0304.90.00.300M	Surimi.						
1604.20.90.100U	Prepared surimi in airtight containers of 1 kg or less.						
Surimi total		-	-	-	-	-	-

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2011 (until 02/28/11)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0304.99.00.200P	Surimi.	1.120	4.764	4,254	-7,0%	15,8%	24,5%
1604.20.90.110X	Prepared surimi in airtight containers of 1 kg or less.						
Surimi total		1.120	4.764	4,254	-9,5%	12,8%	24,6%

Source: own elaboration based on INDEC data

Shad exports.

Tariff code	Description	February 2011			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0303.79.51.900M	Frozen shad in packages of 1 kg or more.	1.313	1.367	1,041	66,0%	111,6%	27,5%
Shad total		1.313	1.367	1,041	66,0%	111,6%	27,5%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2011 (until 02/28/11)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0303.79.51	Frozen shad in packages of 1 kg or more.	2.290	2.357	1,029	49,5%	86,9%	25,0%
Shad total		2.290	2.357	1,029	49,5%	86,9%	25,0%

Source: own elaboration based on INDEC data

EXPORTS

Shrimps exports.

Tariff code	Description	February 2011			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	338	2.149	6,358	50,9%	43,0%	-5,2%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	2.020	12.338	6,108	7,1%	-1,7%	-8,2%
Whole shrimps total		2.358	14.487	6,144	25,0%	15,4%	-7,7%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	100	908	9,080	156,4%	164,7%	3,2%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	221	1.355	6,131	82,6%	43,5%	-21,4%
Shrimps exc. whole total		321	2.263	7,050	100,6%	75,8%	-12,4%
Shrimps total		2.679	16.750	6,252	30,9%	21,1%	-7,6%

Source: own elaboration based on INDEC data

Tariff code	Description	Accrued in 2011 (until 02/28/11)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0306.13.91.911F	Whole shrimps in packages of 1 kg or less.	750	4.745	6,327	217,8%	197,7%	-6,3%
0306.13.91.919Y	Whole shrimps in packages of more than 1kg.	5.718	34.166	5,975	118,3%	99,2%	-8,8%
Whole shrimps total		6.468	38.911	6,016	147,0%	126,9%	-8,1%
0306.13.99.110W	Shrimps exc. whole in packages of 1 kg or less.	125	1.158	9,264	197,6%	211,3%	4,6%
0306.13.99.190X	Shrimps exc. whole in packages of more than 1 kg.	473	2.772	5,860	96,3%	55,3%	-20,9%
Shrimps exc. whole total		598	3.930	6,572	111,3%	82,2%	-13,8%
Shrimps total		7.066	42.841	6,063	143,5%	121,9%	-8,9%

Source: own elaboration based on INDEC data

EXPORTS

Argentine squid exports.

Item	Description	February 2011			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0307.99.00.110T	Argentine squid whole.	3.824	6.330	1.655	360,2%	576,3%	47,0%
0307.99.00.120W	Skinless Argentine squid rings.	38	274	7.211	442,9%	813,3%	68,2%
0307.99.00.130Z	Argentine squid sheath.	27	79	2.926	-84,5%	-82,4%	13,4%
0307.99.00.140C	Peaks, roes, gonads, pieces of Argentine squid.						
0307.99.00.150F	Argentine squid tentacles without eyes and peca.	66	182	2.758	-55,4%	-31,1%	54,6%
0307.99.00.161L	Argentine squid cleaned tubes.	253	1.469	5.806	60,1%	172,0%	69,9%
0307.99.00.169D	Other Argentine squid tubes.						
0307.99.00.190U	Other Argentine squid.	20	26	1.300	-75,9%	-61,2%	61,0%
Argentine squid total		4.228	8.360	1.977	201,8%	265,7%	21,2%

Source: Own elaboration based on INDEC data.

Tariff code	Description	Accrued in 2011 (until 02/28/11)			Rate variation compared to the same period of the previous year		
		t	Thousand U\$S	Average price U\$S/kg	t (%)	Thousand U\$S (%)	Average price (%)
0307.99.00.110T	Argentine squid whole.	4.826	8.104	1.679	104,3%	207,8%	50,6%
0307.99.00.120W	Skinless Argentine squid rings.	69	510	7.391	19,0%	102,4%	70,1%
0307.99.00.130Z	Argentine squid sheath.	56	162	2.893	-85,3%	-83,4%	12,7%
0307.99.00.140C	Peaks, roes, gonads, pieces of Argentine squid.						
0307.99.00.150F	Argentine squid tentacles without eyes and peca.	196	489	2.495	-28,7%	0,0%	40,3%
0307.99.00.161L	Argentine squid cleaned tubes.	385	2.245	5.831	22,6%	98,1%	61,6%
0307.99.00.169D	Other Argentine squid tubes.						
0307.99.00.190U	Other Argentine squid.	56	94	1.679	-43,4%	14,6%	102,7%
Argentine squid total		5.588	11.604	2.077	59,8%	108,3%	30,3%

Source: Own elaboration based on INDEC data.

MAIN FISHING PRODUCTS EXPORTERS. YEAR 2010

COMPANY
CONARPESA
ARGENOVA
SAN ARAWA
LUIS SOLIMENO E HIJOS
PEDRO MOSCUZZA E HIJOS
ALPESCA SA
PESCAPUERTA ARGENTINA SA
ARBUMASA
KALEU - KALEU
IBERCONSA DE ARGENTINA SA
VALASTRO
PESPASA - PESANTAR
PESQUERA SANTA CRUZ
PESQUERA VERAZ
PEREIRA ARGENTINA SA
SANTA ELENA
WANCHESE
VIEIRA ARGENTINA SA
ARDAPEZ
EMPESUR SA

MAIN ARGENTINE HAKE EXPORTERS. YEAR 2010

COMPANY
PEDRO MOSCUZZA E HIJOS
ALPESCA SA
LUIS SOLIMENO E HIJOS
VALASTRO
OSTRAMAR - TATURIELO
IBERCONSA DE ARGENTINA SA
GRINFIN SA
PESCAPUERTA ARGENTINA SA
PESQUERA VERAZ
POLO SUR
SANTA ELENA
LOBA PESQUERA
EL MARISCO
PESCARGEN
MATTERA HNOS
ARGEMER
PUERTO MIÑOR
INSER S.A.
KALEU - KALEU
BARILLARI

MAIN ARGENTINE SQUID EXPORTERS. YEAR 2010

COMPANY
HANSUNG AR
PESQ CRUZ DEL SUR
KALEU - KALEU
CHIARPESCA
LUIS SOLIMENO E HIJOS
PESQUERA SANTA CRUZ
ARPEPA
FENIX INTERNACIONAL
SUR ESTE ARGEN
IBERCONSA DE ARGENTINA SA
ARGENOVA
VALASTRO
PEREIRA ARGENTINA SA
PATAGONIA FISHING
BAHIA GRANDE
PEDRO MOSCUZZA E HIJOS
ALUNAMAR
CONARPESA
PESCARGEN DESEADO
ILLEX

MAIN SHRIMPS EXPORTERS. YEAR 2010

COMPANY
CONARPESA
ARGENOVA
ARBUMASA
PESCAPUERTA ARGENTINA SA
PESQUERA SANTA CRUZ
KALEU - KALEU
VIEIRA ARGENTINA SA
EMPESUR SA
ALPESCA SA
PEREIRA ARGENTINA SA
PESQUERA VERAZ
HARENGUS
SEMALOMA
IBERCONSA DE ARGENTINA SA
PEDRO MOSCUZZA E HIJOS
PESPASA - PESANTAR
LUIS SOLIMENO E HIJOS
SANTA ELENA
MARITIMA MONACHESI
TRADARSA

PRICES

Wholesale price index. Base: 1993=100.

	March 2011	Rate variation compared to the previous month	Rate variation compared to the same period of the previous year
Domestic wholesale prices	462,02	0,9 %	12,9 %
Fisheries	544,58	-2,6 %	21,4 %
Pink cuskeel		-	
Argentine anchovy		-	
Chub Mackerel		-	
Flounder		2,4 %	
Argentine hake		-5,1 %	
White croaker		0,4 %	

Provisionary data.
Source: INDEC

GUIDE PRICES

Exports prices.

Species	Description	March 2011 U\$/t
Argentine hake	H&G&T (200-300 g), interleaved.	1.200/2.100
	Fillets, interleaved, with few spines, skinless.	2.000/4.100
White croaker	Whole, frozen.	800/1.300
Pink cuskeel	H&G (800-1500 g).	3.500/4.500
Nothotenia	HGT, interleaved.	1.000/1.500
Anchovy	H&G, unsmoked in barrels	1.000/2.800
Stripped weakfish	Whole, frozen	600/1.100
Longtail hake	H&G, frozen	1.000/2.000
Shrimps	L1.	1.000/1.400
	L2	6.800/8.500
	L3.	5.200/7.000
	L4.	5.000/6.500
Argentine squid	Whole.	4.500/5.500
	Tube.	1.100/2.200
	Cleaned tube.	4.500/6.600
Scallops	Scallops (120-150 pieces per kg)	2.500/3.600
Fish meal		700/1.600

Source: Own elaboration.