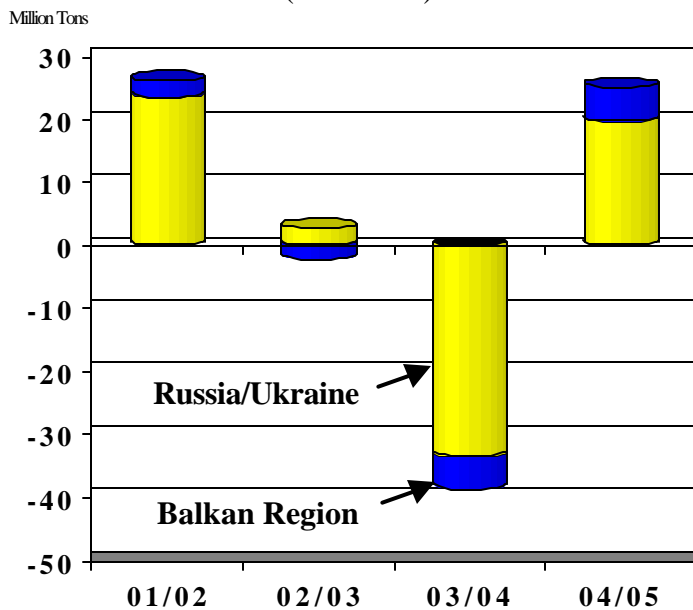




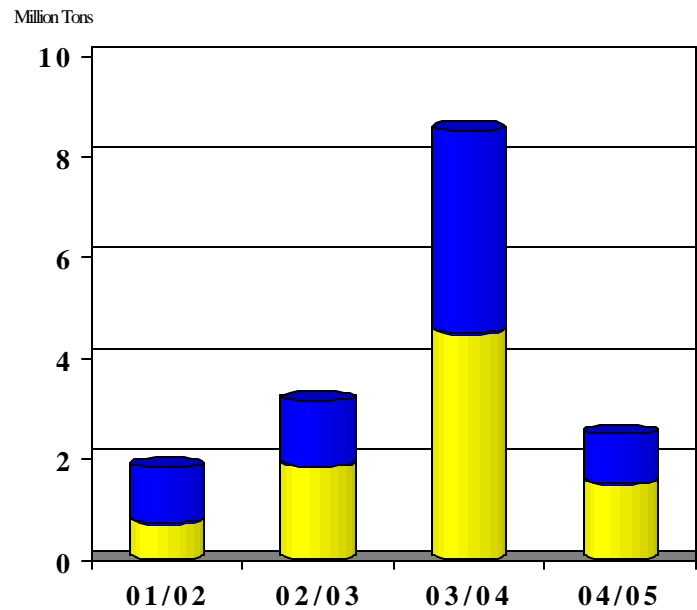
Grain: World Markets and Trade

Recovering Wheat Supplies in Black Sea Region Shrink Import Demand

Wheat Production Change
(Year to Year)



Imports



Note: Balkan Region includes Albania, Bosnia and Herzegovina, Bulgaria, Croatia, Romania, and Serbia-Montenegro

Better wheat crops in the Black Sea region in 2004 will dramatically cut import demand as well as allow for greater exports, although still far below the level of 02/03. In the Former Soviet Union, less winterkill has boosted production allowing Ukraine to shift back to a net exporter. Smaller Ukrainian imports, most of which came from Russia and Kazakhstan, will also allow more of these countries' exports to be available for Mediterranean and other markets.

A number of Balkan countries are also expected to return as net exporters this year. Romania, which emerged as an important purchaser of U.S. wheat last year, will have only minimal imports this year. Bulgaria and Serbia-Montenegro are expected to have exportable surpluses, and with the prospects for much larger harvests, the governments of both these countries have already lifted bans on exports.

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Notice to readers: Beginning January 2004, printed versions of the *Grain: World Markets and Trade* circular are no longer published. The online issue of the circular, which includes Summary Table, Commentary and Current Data, and Historical Data Series for Selected Regions and Countries, is available via the FAS Web site (<http://www.fas.usda.gov/grain/>).

ALL GRAIN SUMMARY
PRODUCTION, CONSUMPTION, STOCKS, AND TRADE
TOTAL FOREIGN COUNTRIES, USA, AND TOTAL WORLD
(MILLION METRIC TONS)

	2000/01	2001/02	2002/03	2003/04	2003/04	2004/05	2004/05
				10-Jun	12-Jul	10-Jun	12-Jul
WHEAT							
All Foreign Countries							
Production	520.7	527.9	523.2	486.4	486.9	537.3	542.0
Consumption	547.7	553.0	571.3	555.6	554.6	563.2	563.7
Ending Stocks	182.6	180.7	153.8	114.0	115.6	113.0	118.8
USA							
Production	60.6	53.0	43.7	63.6	63.6	56.1	56.0
Imports	2.4	3.0	2.0	2.0	1.9	1.8	1.7
Consumption	36.2	32.4	30.3	32.8	32.6	32.6	32.6
Exports	28.0	26.2	23.0	32.0	32.0	26.0	26.0
Ending Stocks	23.8	21.2	13.4	14.7	14.9	13.5	13.4
World Total, Trade	104.0	110.8	110.0	103.3	103.1	102.6	103.0
RICE							
All Foreign Countries							
Production	392.2	392.0	371.6	381.9	380.3	392.9	398.2
Consumption	390.4	406.4	404.4	409.2	409.1	413.6	413.5
USA							
Production	5.9	6.7	6.5	6.4	6.4	6.9	7.1
Imports	0.4	0.4	0.4	0.5	0.5	0.5	0.5
Consumption	3.7	3.9	3.5	3.7	3.7	3.8	3.8
Exports	2.5	3.3	3.8	3.3	3.3	3.6	3.6
World Total, Trade	24.4	27.8	27.5	24.9	25.0	25.3	25.3
TOTAL COARSE GRAINS							
All Foreign Countries							
Production	588.0	629.6	628.0	623.1	623.7	647.8	649.8
Consumption	668.0	688.2	686.5	714.1	711.3	721.7	721.4
USA							
Production	273.1	261.7	243.7	275.7	275.7	284.0	288.9
Imports	2.8	2.4	2.5	2.3	2.3	2.4	2.4
Consumption	215.4	216.8	214.5	226.4	226.5	228.5	229.0
Exports	55.4	54.0	46.7	57.6	55.6	59.1	59.1
Ending Stocks	52.7	45.0	30.9	24.9	27.4	23.3	30.1
World Total, Trade	104.4	102.2	104.8	102.3	101.4	102.0	101.8
WORLD TOTAL GRAIN, INCLUDING RICE							
All Foreign Countries							
Production	1,500.9	1,549.5	1,522.8	1,491.5	1,490.9	1,578.1	1,589.9
Consumption	1,606.0	1,647.6	1,662.1	1,678.9	1,675.0	1,698.4	1,698.6
USA							
Production	339.7	321.4	294.0	345.7	345.7	347.0	352.1
Imports	5.6	5.8	4.9	4.8	4.7	4.7	4.6
Exports	86.0	83.5	73.5	92.9	90.9	88.7	88.7
World Total, Trade	232.9	240.8	242.4	230.4	229.6	229.9	230.1

Trade data are reported on an international year basis. All other data are reported using marketing years. Rice production data is on a milled basis.



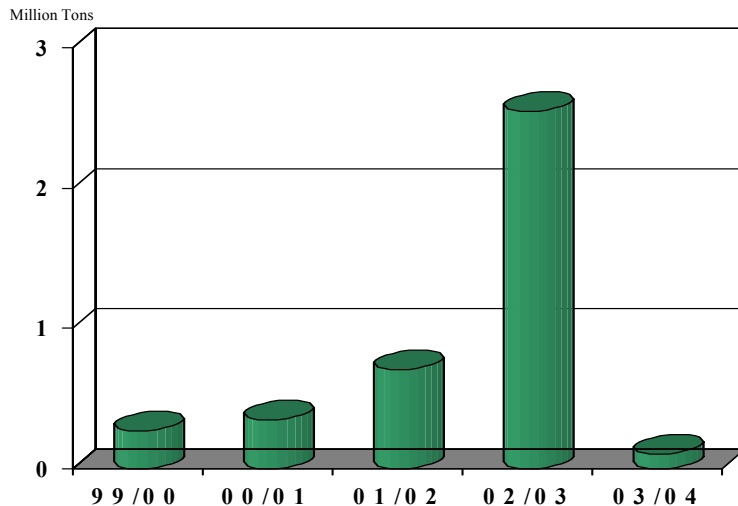
WORLD MARKETS AND TRADE: COMMENTARY AND CURRENT DATA

WHEAT: WORLD MARKETS AND TRADE

MONTHLY HIGHLIGHTS:

French Wheat Returns to Egypt: GASC, Egypt's official buyer (accounting for around 75 percent of all imports), has already purchased 420,000 tons of wheat from France after more than a year's hiatus. High prices and the absence of EU export subsidies allowed the United States and Australia to boost exports there last year. With the approach of a record EU-25 crop, however, French prices have dropped nearly \$50 during the last 3 months, and the United States and Australia now face renewed French competition, even without export subsidies.

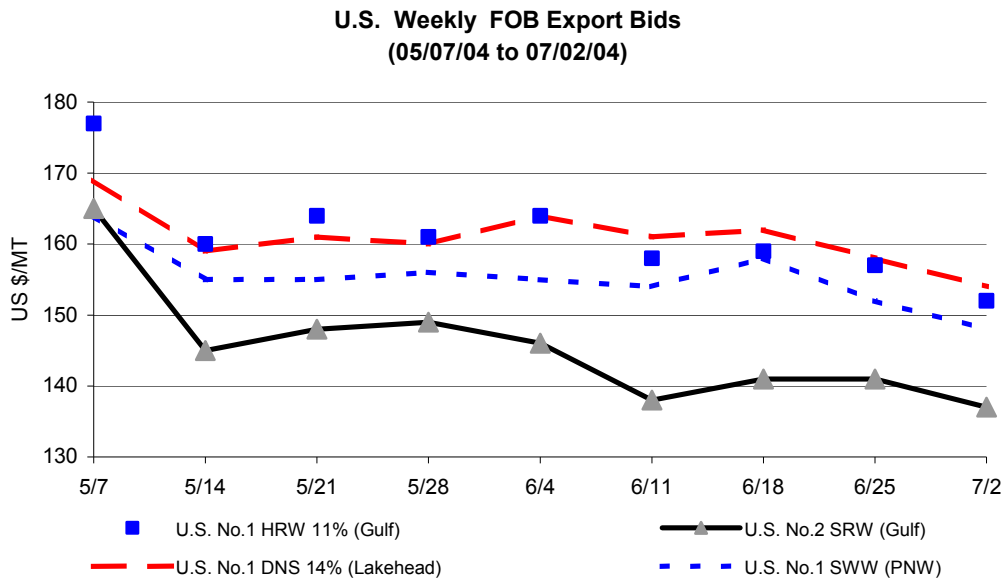
French Exports to Egypt



PRICES:

Domestic: Prices continued to trend downward during June with seasonal harvest pressure and the likelihood of larger exportable supplies from the FSU and the EU-25. Mid-month rains slowed the U.S. harvest and caused concerns about quality. However, lax export sales, Egyptian purchases from France, and good U.S. spring crop prospects sent prices down even further as June came to a close.

For the week ending July 2, average HRW and SRW prices were \$12 a ton and \$9 a ton, respectively, lower than those in the first week of June. HRS prices lost \$10 a ton while SWW ended the month with a loss of \$7 a ton.



TRADE CHANGES IN 2004/2005

Selected Exporters

- **Bulgaria** up 200,000 tons to 400,000 with a larger expected crop. The government recently lifted a ban on wheat and flour exports.

Selected Importers

- **Pakistan** up 500,000 tons to 1.0 million, the largest amount in 5 years, as the government has announced a tender for half a million tons in order to rebuild strategic stocks, and another tender is expected to follow.
- **Romania** down 400,000 tons to 100,000 on prospects for a much larger crop.

TRADE CHANGES IN 2003/2004

Selected Exporters

- **Argentina** down 500,000 tons to 7.0 million because of a slow pace of sales and exports.

-
- **Australia** up 500,000 tons to 14.5 million due to larger-than-expected late season exports.
 - **Kazakhstan** down 500,000 tons to 5.7 million as exports slowed during the second half of the year.
 - **EU-25** up 300,000 tons to 9.8 million due to a strong pace of shipments.

Selected Importers

- **China** up 500,000 tons to 3.5 million as the result of larger-than-expected imports during the last quarter of the trade year.
- **South Korea** up 200,000 tons to 3.5 million with larger-than-expected feed-quality wheat imports, especially from China.
- **Morocco** up 300,000 tons to 2.4 million due to a faster pace of imports. A similar increase was made to the 2004/05 estimate.
- **South Africa** down 300,000 tons to 900,000 with a slower-than-expected pace of imports.
- **EU-25** down 1.0 million tons to 6.0 million as the result of lower-than-anticipated imports by the new member states.
- **United States** down 100,000 tons to 1.9 million due to smaller-than-expected wheat product imports. A similar reduction was made to the 2004/05 estimate.

WORLD WHEAT, FLOUR, AND PRODUCTS TRADE
JULY/JUNE YEAR
THOUSAND METRIC TONS

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
EXPORTS							
Argentina	11,396	11,671	6,276	7,500	7,000	8,500	8,500
Australia	16,682	16,494	10,946	14,000	14,500	17,000	17,000
Canada	17,351	16,758	9,393	15,500	15,500	15,500	15,500
India	2,357	3,234	5,350	5,000	5,000	1,000	1,000
Kazakhstan	3,972	3,977	6,238	6,200	5,700	5,500	5,500
Russia	696	4,372	12,621	3,500	3,500	4,500	4,500
Syria	0	300	800	1,500	1,500	2,000	2,000
Turkey	1,601	558	839	800	800	1,000	1,000
Ukraine	78	5,486	6,569	20	20	2,000	2,000
EU-25	16,792	14,232	19,940	9,500	9,800	15,000	15,000
Other Europe	889	1,872	1,650	205	205	355	805
Others	4,168	5,564	6,446	7,550	7,600	4,240	4,240
Subtotal	75,982	84,518	87,068	71,275	71,125	76,595	77,045
United States	28,027	26,244	22,969	32,000	32,000	26,000	26,000
WORLD TOTAL	104,009	110,762	110,037	103,275	103,125	102,595	103,045
IMPORTS							
Algeria	5,600	4,572	6,079	3,300	3,300	3,400	3,400
Bangladesh	1,293	1,565	1,335	1,500	1,500	1,600	1,600
Bolivia	485	462	356	350	350	350	350
Brazil	7,453	7,202	6,631	5,600	5,600	5,500	5,500
Chile	438	433	420	500	500	400	400
China	195	1,092	418	3,000	3,500	8,000	8,000
Colombia	1,164	1,161	1,166	1,200	1,200	1,250	1,250
Cuba	963	1,054	819	1,000	1,000	1,000	1,000
Ecuador	490	431	347	450	450	450	450
Egypt	6,050	6,944	6,381	7,300	7,300	7,000	7,000
Ethiopia	892	400	611	700	700	700	700
India	45	33	19	20	20	20	20
Indonesia	4,069	3,677	3,984	4,100	4,100	4,200	4,200
Iran	6,245	5,586	1,561	500	500	500	500
Iraq	3,200	2,801	1,579	1,800	1,800	3,300	3,300
Israel	1,251	1,553	1,691	1,000	1,000	1,500	1,500
Japan	5,885	5,836	5,579	5,600	5,600	5,600	5,600
Jordan	650	752	1,147	700	700	700	700
Kenya	806	633	656	600	600	650	650
Korea, North	300	300	400	400	400	400	400
Korea, South	3,127	3,979	4,052	3,300	3,500	3,400	3,400
Libya	1,346	1,623	1,421	1,400	1,400	1,400	1,400
Malaysia	1,265	1,268	1,195	1,250	1,250	1,250	1,250
Mexico	3,066	3,171	3,161	3,700	3,700	3,900	3,900
Morocco	3,632	3,075	2,720	2,100	2,400	1,900	2,200
Nigeria	1,913	2,446	2,304	2,300	2,300	2,400	2,400
Pakistan	50	250	181	100	100	500	1,000
Peru	1,451	1,421	1,157	1,400	1,400	1,400	1,400
Philippines	3,050	2,922	3,230	2,800	2,800	3,100	3,100
Russia	1,604	629	1,045	1,000	1,000	1,000	1,000
South Africa	438	561	1,024	1,200	900	900	900
Sri Lanka	779	851	995	900	900	950	950
Sudan	920	902	860	900	900	900	900
Taiwan	1,033	1,026	1,003	1,100	1,100	1,100	1,100
Thailand	941	967	895	1,000	1,000	1,000	1,000
Tunisia	1,595	1,261	2,167	1,100	1,100	1,200	1,200
Turkey	446	1,088	1,217	1,000	1,000	800	800
UAE	1,101	1,149	1,010	1,100	1,100	1,100	1,100
Uzbekistan	550	481	254	200	200	200	200
Venezuela	1,394	1,395	961	1,500	1,500	1,500	1,500
Vietnam	650	916	875	900	900	950	950
Yemen	2,117	1,761	1,772	1,800	1,800	1,800	1,800
EU-25	4,694	10,716	13,921	7,000	6,000	5,000	5,000
Other Europe	1,853	1,928	1,856	4,795	4,645	2,050	1,600
United States	2,419	2,953	1,960	2,000	1,900	1,800	1,700
Subtotal	88,908	95,226	92,415	85,465	84,915	88,020	88,270
Other Countries	12,713	13,731	14,517	16,370	16,480	13,095	13,095
Unaccounted	2,388	1,805	3,105	1,440	1,730	1,480	1,680
WORLD TOTAL	104,009	110,762	110,037	103,275	103,125	102,595	103,045

WORLD WHEAT PRODUCTION, CONSUMPTION, AND STOCKS
LOCAL MARKETING YEARS
THOUSAND METRIC TONS

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
PRODUCTION							
Algeria	760	2,010	1,502	2,970	2,970	2,900	2,900
<u>Argentina</u>	<u>16,230</u>	<u>15,500</u>	<u>12,300</u>	<u>13,500</u>	<u>13,500</u>	<u>14,000</u>	<u>14,000</u>
Australia	22,108	24,299	10,058	24,920	24,920	24,000	24,000
<u>Brazil</u>	<u>1,660</u>	<u>3,250</u>	<u>2,925</u>	<u>5,851</u>	<u>5,851</u>	<u>5,000</u>	<u>5,000</u>
Canada	26,519	20,568	16,198	23,500	23,500	23,500	23,500
<u>China</u>	<u>99,640</u>	<u>93,873</u>	<u>90,290</u>	<u>86,490</u>	<u>86,490</u>	<u>85,000</u>	<u>87,000</u>
India	76,369	69,680	71,810	65,100	65,100	72,000	72,000
<u>Iran</u>	<u>8,000</u>	<u>9,500</u>	<u>12,400</u>	<u>12,400</u>	<u>12,400</u>	<u>13,500</u>	<u>13,500</u>
Kazakhstan	9,100	12,700	12,600	11,500	11,500	11,500	11,500
<u>Mexico</u>	<u>3,400</u>	<u>3,270</u>	<u>2,900</u>	<u>2,400</u>	<u>2,900</u>	<u>2,400</u>	<u>2,500</u>
Morocco	1,381	3,316	3,357	5,147	5,147	5,300	5,300
<u>Pakistan</u>	<u>21,079</u>	<u>19,023</u>	<u>18,226</u>	<u>19,192</u>	<u>19,192</u>	<u>19,000</u>	<u>19,000</u>
Russia	34,450	46,900	50,550	34,100	34,100	42,000	42,500
<u>Tunisia</u>	<u>1,320</u>	<u>1,120</u>	<u>420</u>	<u>1,300</u>	<u>1,300</u>	<u>1,300</u>	<u>1,300</u>
Turkey	18,000	15,500	16,800	16,800	16,800	17,200	17,200
<u>Ukraine</u>	<u>10,197</u>	<u>21,349</u>	<u>20,556</u>	<u>3,600</u>	<u>3,600</u>	<u>15,000</u>	<u>15,000</u>
EU-25	124,197	113,553	124,483	106,623	106,586	127,500	128,425
<u>Other Europe</u>	<u>12,126</u>	<u>14,656</u>	<u>12,620</u>	<u>7,295</u>	<u>7,295</u>	<u>11,750</u>	<u>12,900</u>
Others	34,200	37,862	43,165	43,740	43,740	44,497	44,432
Subtotal	520,736	527,929	523,160	486,428	486,891	537,347	541,957
United States	60,641	53,001	43,705	63,590	63,590	56,084	56,039
<u>WORLD TOTAL</u>	<u>581,377</u>	<u>580,930</u>	<u>566,865</u>	<u>550,018</u>	<u>550,481</u>	<u>593,431</u>	<u>597,996</u>
CONSUMPTION							
Algeria	6,150	6,372	6,650	6,650	6,650	6,650	6,650
<u>Australia</u>	<u>5,328</u>	<u>5,427</u>	<u>6,104</u>	<u>5,700</u>	<u>5,700</u>	<u>5,600</u>	<u>5,600</u>
Brazil	9,511	10,002	9,890	10,000	9,900	10,200	10,200
<u>Canada</u>	<u>7,043</u>	<u>7,566</u>	<u>8,181</u>	<u>7,775</u>	<u>7,775</u>	<u>8,000</u>	<u>8,000</u>
China	110,278	108,742	105,200	104,500	104,500	102,000	102,000
<u>Egypt</u>	<u>12,486</u>	<u>12,750</u>	<u>12,800</u>	<u>13,300</u>	<u>13,300</u>	<u>13,500</u>	<u>13,500</u>
India	66,821	65,125	74,294	68,420	68,420	69,920	69,920
<u>Iran</u>	<u>15,500</u>	<u>14,800</u>	<u>14,300</u>	<u>13,700</u>	<u>13,700</u>	<u>13,700</u>	<u>13,700</u>
Japan	5,824	5,991	6,040	6,040	6,040	5,950	5,950
<u>Morocco</u>	<u>5,965</u>	<u>6,100</u>	<u>6,220</u>	<u>6,400</u>	<u>6,400</u>	<u>6,600</u>	<u>6,800</u>
Pakistan	20,500	19,800	18,380	18,900	18,900	19,300	19,300
<u>Russia</u>	<u>35,158</u>	<u>38,078</u>	<u>39,320</u>	<u>35,500</u>	<u>35,500</u>	<u>36,500</u>	<u>36,500</u>
Turkey	16,700	16,501	17,000	17,000	17,000	17,200	17,200
<u>Ukraine</u>	<u>12,155</u>	<u>13,444</u>	<u>14,500</u>	<u>10,025</u>	<u>10,025</u>	<u>12,000</u>	<u>12,000</u>
EU-25	111,094	111,114	116,552	110,146	109,146	114,300	114,300
<u>Other Europe</u>	<u>12,931</u>	<u>13,669</u>	<u>13,544</u>	<u>12,895</u>	<u>12,745</u>	<u>13,535</u>	<u>13,535</u>
Others	94,206	97,541	102,283	108,614	108,893	108,218	108,504
Subtotal	547,650	553,022	571,258	555,565	554,594	563,173	563,659
United States	36,184	32,434	30,339	32,849	32,575	32,577	32,551
<u>WORLD TOTAL</u>	<u>583,834</u>	<u>585,456</u>	<u>601,597</u>	<u>588,414</u>	<u>587,169</u>	<u>595,750</u>	<u>596,210</u>
ENDING STOCKS							
Australia	5,509	8,048	3,142	4,937	4,937	6,412	6,412
<u>Canada</u>	<u>9,658</u>	<u>6,729</u>	<u>5,725</u>	<u>6,150</u>	<u>6,150</u>	<u>6,350</u>	<u>6,350</u>
China	91,877	76,588	60,378	42,668	43,168	32,668	35,168
<u>India</u>	<u>21,500</u>	<u>23,000</u>	<u>15,700</u>	<u>6,900</u>	<u>6,900</u>	<u>7,500</u>	<u>7,500</u>
Russia	1,400	6,479	6,133	2,233	2,233	4,233	4,733
<u>Ukraine</u>	<u>450</u>	<u>2,961</u>	<u>3,258</u>	<u>313</u>	<u>313</u>	<u>1,813</u>	<u>1,813</u>
EU-25	15,996	14,919	16,831	10,808	10,471	14,008	14,596
Others	36,163	41,999	42,600	40,014	41,421	39,979	42,221
Subtotal	182,553	180,723	153,767	114,023	115,593	112,963	118,793
United States	23,846	21,150	13,374	14,722	14,860	13,463	13,446
<u>WORLD TOTAL</u>	<u>206,399</u>	<u>201,873</u>	<u>167,141</u>	<u>128,745</u>	<u>130,453</u>	<u>126,426</u>	<u>132,239</u>

REGIONAL WHEAT IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS
THOUSAND METRIC TONS

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
IMPORTS							
North America	5,684	6,435	5,503	5,900	5,800	5,900	5,800
Latin America	<u>16,306</u>	<u>16,210</u>	<u>14,408</u>	<u>14,535</u>	<u>14,595</u>	<u>14,310</u>	<u>14,310</u>
EU-25	4,694	10,716	13,921	7,000	6,000	5,000	5,000
Other Europe	1,853	1,928	1,856	4,795	4,645	2,050	1,600
Former Soviet Union	5,179	3,810	4,101	7,240	7,240	3,990	3,990
Middle East	15,941	15,923	11,507	9,350	9,350	11,300	11,300
North Africa	18,223	17,475	18,768	15,200	15,500	14,900	15,200
Other Africa	8,873	8,829	9,525	9,840	9,590	9,590	9,590
East Asia	11,252	13,061	12,236	14,200	14,900	19,300	19,300
South Asia	2,751	3,700	3,545	2,645	2,645	3,195	3,695
Southeast Asia	10,317	10,218	10,666	10,450	10,450	10,900	10,900
Oceania	548	652	896	680	680	680	680
PRODUCTION							
North America	90,560	76,839	62,803	89,490	89,990	81,984	82,039
Latin America	<u>20,554</u>	<u>21,426</u>	<u>17,901</u>	<u>22,130</u>	<u>22,130</u>	<u>21,856</u>	<u>21,856</u>
EU-25	124,197	113,553	124,483	106,623	106,586	127,500	128,425
Other Europe	<u>12,126</u>	<u>14,656</u>	<u>12,620</u>	<u>7,295</u>	<u>7,295</u>	<u>11,750</u>	<u>12,900</u>
Former Soviet Union	63,000	91,137	96,964	61,410	61,410	81,285	81,785
Middle East	<u>31,230</u>	<u>32,492</u>	<u>37,942</u>	<u>38,326</u>	<u>38,326</u>	<u>39,635</u>	<u>39,570</u>
North Africa	9,936	12,701	11,704	16,042	16,042	16,175	16,175
Other Africa	4,961	5,477	5,165	4,370	4,370	5,031	5,031
East Asia	100,619	94,905	91,468	87,750	87,750	86,205	88,205
South Asia	<u>101,660</u>	<u>92,980</u>	<u>95,302</u>	<u>91,222</u>	<u>91,222</u>	<u>97,570</u>	<u>97,570</u>
Southeast Asia	100	100	100	100	100	100	100
Oceania	<u>22,434</u>	<u>24,664</u>	<u>10,413</u>	<u>25,260</u>	<u>25,260</u>	<u>24,340</u>	<u>24,340</u>
CONSUMPTION							
North America	48,807	45,818	44,420	46,524	46,350	46,577	46,651
Latin America	<u>25,707</u>	<u>26,379</u>	<u>25,241</u>	<u>26,605</u>	<u>26,575</u>	<u>27,036</u>	<u>27,036</u>
EU-25	111,094	111,114	116,552	110,146	109,146	114,300	114,300
Other Europe	<u>12,931</u>	<u>13,669</u>	<u>13,544</u>	<u>12,895</u>	<u>12,745</u>	<u>13,535</u>	<u>13,535</u>
Former Soviet Union	63,891	69,369	73,657	65,990	65,990	69,875	69,875
Middle East	<u>46,200</u>	<u>46,063</u>	<u>47,047</u>	<u>46,269</u>	<u>46,269</u>	<u>47,445</u>	<u>47,395</u>
North Africa	28,572	29,370	29,666	30,275	30,275	30,725	30,925
Other Africa	<u>13,632</u>	<u>13,793</u>	<u>13,893</u>	<u>14,207</u>	<u>14,257</u>	<u>14,231</u>	<u>14,231</u>
East Asia	121,375	120,990	117,757	116,320	116,520	113,855	113,855
South Asia	<u>94,160</u>	<u>92,569</u>	<u>101,474</u>	<u>96,765</u>	<u>96,765</u>	<u>98,465</u>	<u>98,465</u>
Southeast Asia	10,016	10,023	10,447	10,285	10,285	10,645	10,645
Oceania	<u>6,113</u>	<u>6,245</u>	<u>7,004</u>	<u>6,600</u>	<u>6,600</u>	<u>6,515</u>	<u>6,515</u>
ENDING STOCKS							
North America	34,285	28,735	19,519	21,092	21,630	20,033	20,416
Latin America	<u>2,299</u>	<u>3,101</u>	<u>3,381</u>	<u>3,731</u>	<u>3,931</u>	<u>4,001</u>	<u>4,201</u>
EU-25	15,996	14,919	16,831	10,808	10,471	14,008	14,596
Other Europe	2,745	3,788	3,070	2,060	2,060	1,970	2,220
Former Soviet Union	5,073	16,641	18,234	11,064	11,564	14,304	15,304
Middle East	<u>11,817</u>	<u>12,134</u>	<u>12,980</u>	<u>11,137</u>	<u>11,137</u>	<u>10,927</u>	<u>10,912</u>
North Africa	5,099	5,608	6,036	6,743	7,043	6,833	7,233
Other Africa	997	1,097	1,408	1,086	1,086	1,151	1,151
East Asia	94,867	79,658	63,218	45,488	45,988	35,478	37,978
South Asia	<u>25,828</u>	<u>26,291</u>	<u>17,548</u>	<u>8,940</u>	<u>8,947</u>	<u>9,690</u>	<u>10,197</u>
Southeast Asia	1,784	1,653	1,530	1,390	1,390	1,340	1,340
Oceania	<u>5,609</u>	<u>8,248</u>	<u>3,386</u>	<u>5,206</u>	<u>5,206</u>	<u>6,691</u>	<u>6,691</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

RICE: WORLD MARKETS AND TRADE

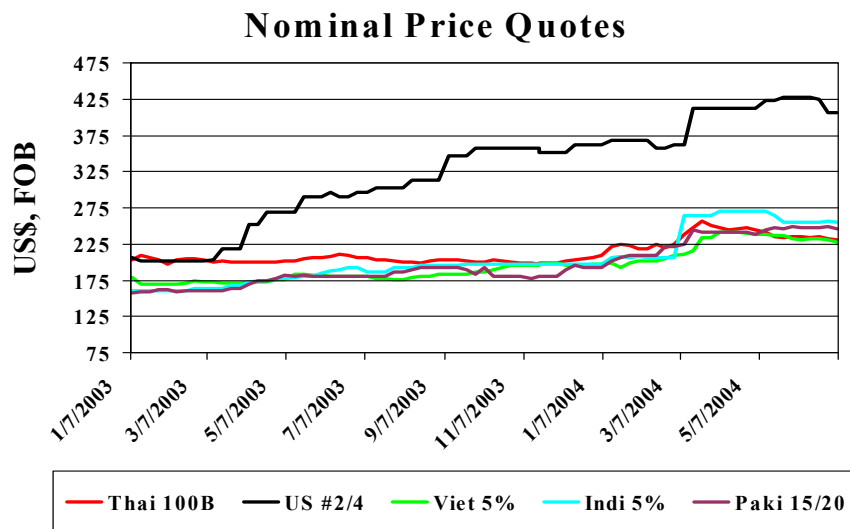
MONTHLY HIGHLIGHTS:

Thailand Could Set Record: Exports are expected to surpass the previous record by about 15 percent with an upward revision to 9.0 million tons for 2004. While a strong monthly export pace is expected to continue, June's unexpected record surge of 931,179 tons was largely due to delayed May shipments caused by unfavorable weather. Thailand continues to be the main player in Southeast Asia given its exportable supplies and competitive prices.

Indonesia Continues to Ban Imports: The government-imposed import ban has reportedly been very successful and is expected to remain in effect until August 1, 2004. A decision to extend or lift the ban beyond that date will depend on the government's review of stocks and market prices, although BULOG reportedly has outstanding contracts to import 300,000–400,000 tons of Thai rice for delivery in November and December. Presidential elections are currently underway.

PRICES:

International: World prices continued to soften this month as demand has eased with China's continued absence from the market. Thai 100B is currently quoted at \$230 per ton, FOB, off \$5 over the month. Viet prices have also weakened with increased supplies from the summer-autumn crop becoming available. Viet 5% is currently quoted at \$228 per ton, FOB, easing \$3 through the month. India's 5% is steady at \$255 per ton, FOB, as the government's subsidy policy remains uncertain.



Domestic: With U.S. #2/4 long grain milled rice currently quoted at \$406 per ton, FOB, the spread between U.S. and Thai prices has narrowed to \$176 per ton compared to \$193 last

month. Price quotes for U.S. #1/4 medium grain milled rice from California are quoted at \$430 per ton, bulk, ex-spout Sacramento.

TRADE CHANGES IN 2005

Selected Importers

- **United States** up 10,000 tons to a record 480,000 based on the expectation of continued strong demand.
- **China** is slashed by 700,000 tons to 600,000 with a larger-than-expected production response to the new government grain policy to expand production.
- **Cuba** is raised 150,000 to 700,000 in response to diminished production due to continued drought conditions.
- **Philippines** is doubled to 600,000 tons as the adoption of hybrid rice seeds, which had been expected to expand production and thereby reduce import demand, has been hampered by high costs and limited supplies.

TRADE CHANGES IN 2004

Selected Exporters

- **Pakistan** is reduced by 100,000 tons to 1.9 million based on a slow export pace to date.
- **Thailand** is boosted 250,000 tons to a record 9.0 million with a recent surge in shipments.

Selected Importers

- **United States** is increased 20,000 tons to 470,000 based on stronger-than-expected medium grain imports.
- **Bangladesh** raised 100,000 tons to 500,000 based on heavier-than-anticipated imports, mainly from India, over the first half of the year.
- **Costa Rica** is up 25,000 tons to 125,000 due to a stronger pace of imports.
- In response to increased shipments from Vietnam and the United States, **Cuba** is increased 100,000 to 650,000.
- **Indonesia** is dropped 250,000 tons to 1.0 million due to the continuing government-imposed import ban.

-
- **Malaysia** expands by 100,000 tons to 650,000 due to a brisk import pace to date.
 - **Mexico** is trimmed 30,000 tons to 550,000 due to a slow import pace to date.
 - **Nigeria** falls 200,000 tons to 1.4 million because of pace to date.
 - Despite reported drought conditions, import pace to date remains slow, consequently **Peru** is lowered 50,000 tons to 150,000.
 - **Saudi Arabia** is increased 100,000 to 1.15 million because of heavy shipments from India.
 - **South Africa** is up 100,000 tons to 750,000 based on increased purchases of parboiled rice from Thailand and India.

Note: The rice consumption and stocks series for Japan are revised from 1989/90 to 2004/05 based in part on official stocks information from the Government of Japan and further analysis by USDA. Additionally, the rice consumption and stocks series for Thailand are revised from 1999/2000 to 2004/05 based on information from the U.S. Agricultural Counselor in Bangkok and further analysis by USDA.

**WORLD RICE TRADE
JANUARY/DECEMBER YEAR
THOUSAND METRIC TONS**

	2001	2002	2003	2004 10-Jun	2004 12-Jul	2005 10-Jun	2005 12-Jul
EXPORTS							
Argentina	368	224	170	375	375	400	400
Australia	617	366	141	300	300	500	500
Burma	670	1,002	388	100	100	400	400
China	1,847	1,963	2,583	1,200	1,200	1,200	1,200
Egypt	705	468	579	700	700	700	700
India	1,936	6,650	4,421	2,500	2,500	2,500	2,500
Pakistan	2,417	1,603	1,958	2,000	1,900	2,100	2,100
Thailand	7,521	7,245	7,552	8,750	9,000	8,000	8,000
Uruguay	806	526	675	775	775	800	800
Vietnam	3,528	3,245	3,795	3,750	3,750	4,000	4,000
EU-25	265	359	220	225	225	300	300
Others	1,193	867	1,219	896	896	786	786
Subtotal	21,873	24,518	23,701	21,571	21,721	21,686	21,686
United States	2,541	3,295	3,843	3,300	3,300	3,600	3,600
WORLD TOTAL	24,414	27,813	27,544	24,871	25,021	25,286	25,286
IMPORTS							
Bangladesh	401	313	1,112	400	500	500	500
Brazil	670	554	1,200	500	500	500	500
Canada	255	229	242	250	250	250	250
China	270	304	258	1,000	1,000	1,300	600
Colombia	163	31	75	60	60	100	100
Costa Rica	41	87	95	100	125	100	100
Cote d'Ivoire	654	716	750	750	750	650	650
Cuba	481	538	371	550	650	550	700
El Salvador	78	85	74	75	75	75	75
Ghana	368	350	357	300	300	300	300
Guinea	325	325	350	300	300	300	300
Haiti	250	305	345	300	300	300	300
Honduras	96	105	88	100	100	100	100
Indonesia	1,500	3,500	2,750	1,250	1,000	2,000	2,000
Iran	765	964	900	950	950	950	950
Iraq	959	1,178	672	1,100	1,100	1,100	1,100
Jamaica & Dep	75	30	47	50	50	50	50
Japan	680	616	654	650	650	650	650
Korea, North	537	654	633	300	300	300	300
Korea, South	84	136	179	210	210	210	210
Malaysia	633	480	500	550	650	550	550
Mexico	388	530	582	580	550	600	600
Nigeria	1,906	1,897	1,600	1,600	1,400	1,600	1,600
Nicaragua	117	107	102	100	100	100	100
Peru	62	33	32	200	150	100	100
Philippines	1,175	1,250	1,300	900	900	300	600
Russia	247	406	385	350	350	350	350
Saudi Arabia	1,053	938	1,150	1,050	1,150	1,100	1,100
Senegal	874	858	750	750	750	750	750
Singapore	444	358	375	375	375	375	375
South Africa	572	800	725	650	750	650	650
Sri Lanka	35	80	29	100	100	100	100
Syria	172	204	190	170	170	190	190
Taiwan	23	106	135	125	125	125	125
Turkey	231	342	350	200	200	300	300
Uzbekistan	142	65	25	25	25	25	25
UAE	75	80	80	80	80	80	80
Yemen	202	210	250	250	250	250	250
EU-25	1,189	1,173	950	1,000	1,000	1,050	1,050
Other Europe	174	238	209	215	215	220	220
United States	413	420	442	450	470	470	480
Subtotal	18,779	21,595	21,313	18,915	18,930	19,570	19,330
Other Countries	4,088	4,090	4,483	4,401	4,401	4,371	4,371
Unaccounted	1,547	2,128	1,748	1,555	1,690	1,345	1,585
WORLD TOTAL	24,414	27,813	27,544	24,871	25,021	25,286	25,286

WORLD RICE PRODUCTION, CONSUMPTION, AND STOCKS
LOCAL MARKETING YEARS
THOUSAND METRIC TONS

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
MILLED PRODUCTION							
Australia	1,258	888	280	383	383	550	550
Bangladesh	25,086	24,310	25,187	26,000	26,000	26,500	26,500
Brazil	6,933	7,067	7,018	8,600	8,600	8,100	8,100
Burma	10,771	10,440	10,788	10,730	10,730	10,150	10,150
China	131,536	124,306	122,180	112,462	112,462	120,750	126,000
Egypt	3,965	3,575	3,705	3,972	3,972	4,000	4,000
India	84,871	93,080	72,700	88,000	86,400	90,000	90,000
Indonesia	32,960	32,960	33,411	34,250	34,250	34,400	34,400
Japan	8,636	8,242	8,089	7,091	7,091	7,800	7,800
Korea, South	5,291	5,515	4,927	4,450	4,450	4,800	4,800
Pakistan	4,802	3,882	4,479	4,900	4,900	5,000	5,000
Philippines	8,135	8,450	8,450	9,100	9,100	9,100	9,100
Taiwan	1,342	1,245	1,271	1,164	1,164	1,027	1,027
Thailand	17,057	17,499	17,198	17,700	17,700	17,900	17,900
Vietnam	20,473	21,036	21,527	21,337	21,337	21,500	21,500
EU-25	1,576	1,633	1,649	1,680	1,680	1,710	1,732
Others	27,474	27,823	28,769	30,115	30,045	29,631	29,591
Subtotal	392,166	391,951	371,628	381,934	380,264	392,918	398,150
United States	5,941	6,714	6,536	6,369	6,369	6,906	7,081
WORLD TOTAL	398,107	398,665	378,164	388,303	386,633	399,824	405,231
CONSUMPTION							
Australia	356	378	380	380	380	380	380
Bangladesh	24,958	25,553	26,100	26,400	26,400	27,000	27,000
Brazil	8,050	8,300	8,100	8,400	8,400	8,450	8,450
Burma	9,700	9,900	10,100	10,200	10,200	10,300	10,300
China	134,356	134,581	134,800	135,400	135,400	135,700	135,700
Egypt	3,015	3,430	3,275	3,300	3,300	3,325	3,325
India	75,851	87,351	80,740	83,750	83,750	86,500	86,500
Indonesia	35,877	36,382	36,500	36,650	36,650	36,602	36,602
Iran	2,925	3,000	3,075	3,100	3,100	3,125	3,125
Japan	8,297	8,779	8,742	8,444	8,357	8,300	8,300
Korea, North	1,837	2,004	2,083	1,800	1,800	1,820	1,820
Korea, South	5,152	5,155	5,033	4,866	4,866	4,944	4,944
Pakistan	2,625	2,635	2,645	2,700	2,700	2,750	2,750
Philippines	8,750	9,040	9,550	10,250	10,250	9,915	9,915
South Africa	550	600	650	700	700	750	750
Taiwan	1,199	1,150	1,150	1,150	1,150	1,125	1,125
Thailand	9,300	9,450	9,600	10,200	9,750	10,300	9,900
Vietnam	16,500	17,300	17,800	18,200	18,200	18,600	18,600
EU-25	2,494	2,444	2,597	2,509	2,509	2,529	2,529
Others	38,597	38,920	41,430	40,844	41,261	41,157	41,507
Subtotal	390,389	406,352	404,350	409,243	409,123	413,572	413,522
United States	3,676	3,850	3,535	3,681	3,683	3,754	3,818
WORLD TOTAL	394,065	410,202	407,885	412,924	412,806	417,326	417,340
ENDING STOCKS							
Australia	438	766	604	347	347	82	82
Brazil	1,171	538	687	1,437	1,437	1,637	1,637
Burma	1,388	929	1,229	1,659	1,659	1,109	1,109
China	94,103	82,169	67,224	44,086	44,086	29,236	33,786
Egypt	887	864	765	737	737	712	712
India	25,051	24,480	11,000	12,500	10,900	13,250	11,650
Indonesia	4,605	4,683	4,344	3,194	2,944	2,992	2,742
Korea, South	1,215	1,566	1,025	614	614	675	675
Pakistan	584	203	45	345	370	595	620
Philippines	2,797	3,407	3,807	4,007	4,007	3,692	3,992
Thailand	2,097	2,916	2,962	875	1,912	475	1,912
Vietnam	2,962	3,493	3,465	2,892	2,892	1,832	1,832
Others	13,818	12,931	12,441	10,812	12,081	9,563	10,944
Subtotal	149,507	137,641	108,307	81,721	82,202	64,131	69,974
United States	887	1,216	829	700	761	788	880
WORLD TOTAL	150,394	138,857	109,136	82,421	82,963	64,919	70,854

Notes: All data are reported on a milled basis.

REGIONAL RICE IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS
THOUSAND METRIC TONS

	2001	2002	2003	2004 10-Jun	2004 12-Jul	2005 10-Jun	2005 12-Jul
IMPORTS							
North America	1,056	1,179	1,266	1,280	1,270	1,320	1,330
Latin America	<u>2,333</u>	<u>2,146</u>	<u>2,818</u>	<u>2,580</u>	<u>2,655</u>	<u>2,425</u>	<u>2,575</u>
EU-25	1,189	1,173	950	1,000	1,000	1,050	1,050
Other Europe	174	238	209	215	215	220	220
Former Soviet Union	450	601	540	526	526	526	526
Middle East	<u>3,901</u>	<u>4,329</u>	<u>4,000</u>	<u>4,245</u>	<u>4,345</u>	<u>4,415</u>	<u>4,415</u>
North Africa	198	243	238	225	225	225	225
Other Africa	<u>6,688</u>	<u>7,143</u>	<u>6,921</u>	<u>6,385</u>	<u>6,285</u>	<u>6,345</u>	<u>6,345</u>
East Asia	1,886	2,128	2,166	2,610	2,610	2,910	2,210
South Asia	<u>716</u>	<u>576</u>	<u>1,381</u>	<u>810</u>	<u>910</u>	<u>915</u>	<u>915</u>
Southeast Asia	3,863	5,721	5,063	3,230	3,080	3,380	3,680
Oceania	<u>413</u>	<u>208</u>	<u>244</u>	<u>210</u>	<u>210</u>	<u>210</u>	<u>210</u>
PRODUCTION							
North America	6,156	6,899	6,669	6,569	6,569	7,100	7,275
Latin America	<u>13,800</u>	<u>13,838</u>	<u>13,674</u>	<u>15,853</u>	<u>15,783</u>	<u>14,784</u>	<u>14,744</u>
EU-25	1,576	1,633	1,649	1,680	1,680	1,710	1,732
Other Europe	25	25	25	25	25	25	25
Former Soviet Union	715	630	687	854	854	919	919
Middle East	<u>1,582</u>	<u>1,632</u>	<u>2,234</u>	<u>2,535</u>	<u>2,535</u>	<u>2,575</u>	<u>2,575</u>
North Africa	4,006	3,616	3,746	4,013	4,013	4,041	4,041
Other Africa	<u>6,944</u>	<u>7,400</u>	<u>7,157</u>	<u>7,366</u>	<u>7,366</u>	<u>7,219</u>	<u>7,219</u>
East Asia	148,105	140,658	137,917	126,667	126,667	135,897	141,147
South Asia	<u>119,274</u>	<u>125,714</u>	<u>107,184</u>	<u>123,591</u>	<u>121,991</u>	<u>126,300</u>	<u>126,300</u>
Southeast Asia	94,666	95,732	96,942	98,767	98,767	98,704	98,704
Oceania	<u>1,258</u>	<u>888</u>	<u>280</u>	<u>383</u>	<u>383</u>	<u>550</u>	<u>550</u>
CONSUMPTION							
North America	4,581	4,754	4,477	4,656	4,658	4,804	4,868
Latin America	<u>14,900</u>	<u>15,426</u>	<u>15,189</u>	<u>15,795</u>	<u>15,830</u>	<u>15,938</u>	<u>16,058</u>
EU-25	2,494	2,444	2,597	2,509	2,509	2,529	2,529
Other Europe	199	216	234	245	245	250	250
Former Soviet Union	1,177	1,172	1,228	1,435	1,435	1,505	1,505
Middle East	<u>6,451</u>	<u>6,665</u>	<u>6,583</u>	<u>6,835</u>	<u>6,835</u>	<u>6,945</u>	<u>6,945</u>
North Africa	3,242	3,714	3,504	3,566	3,566	3,591	3,591
Other Africa	<u>12,235</u>	<u>13,456</u>	<u>14,292</u>	<u>14,624</u>	<u>14,624</u>	<u>14,385</u>	<u>14,385</u>
East Asia	151,133	151,975	152,115	151,985	151,898	152,214	152,214
South Asia	<u>108,265</u>	<u>120,516</u>	<u>114,528</u>	<u>117,956</u>	<u>117,956</u>	<u>121,460</u>	<u>121,460</u>
Southeast Asia	86,452	88,509	90,192	92,123	91,673	92,411	92,011
Oceania	<u>706</u>	<u>528</u>	<u>530</u>	<u>530</u>	<u>530</u>	<u>530</u>	<u>530</u>
ENDING STOCKS							
North America	1,046	1,419	998	944	980	1,001	1,068
Latin America	<u>2,950</u>	<u>2,721</u>	<u>2,918</u>	<u>3,939</u>	<u>3,998</u>	<u>3,780</u>	<u>3,829</u>
EU-25	888	879	879	845	845	776	798
Other Europe	8	10	45	20	20	10	10
Former Soviet Union	296	339	308	233	233	153	153
Middle East	<u>2,372</u>	<u>1,701</u>	<u>1,069</u>	<u>1,157</u>	<u>1,157</u>	<u>1,117</u>	<u>1,217</u>
North Africa	887	864	765	737	737	712	712
Other Africa	<u>1,713</u>	<u>2,543</u>	<u>2,817</u>	<u>2,293</u>	<u>2,293</u>	<u>1,681</u>	<u>1,581</u>
East Asia	98,089	86,541	70,960	45,469	46,704	30,607	36,392
South Asia	<u>27,373</u>	<u>25,201</u>	<u>11,643</u>	<u>13,497</u>	<u>11,922</u>	<u>14,597</u>	<u>13,022</u>
Southeast Asia	14,334	15,873	16,130	12,940	13,727	10,403	11,990
Oceania	<u>438</u>	<u>766</u>	<u>604</u>	<u>347</u>	<u>347</u>	<u>82</u>	<u>82</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis.

All other data are reported using marketing years.

COARSE GRAINS: WORLD MARKETS AND TRADE

MONTHLY HIGHLIGHTS:

Corn: U.S. exports have been less than expected in recent weeks amid growing competition from Argentina and higher than expected shipments from Thailand. Even with a crop that is almost 20 percent smaller than last year, Argentina has been able to maintain an aggressive export pace. New sales in May and June were more than double the same period a year ago, posing especially strong competition in Malaysia, Peru, Tunisia, and Israel. In addition, Thailand managed to ship significant quantities during the last 2 months even as domestic supplies tightened and prices soared. As a result, the U.S. export estimate has been reduced by 2.0 million tons to 50.0 million. However, the slow export pace is expected to be only temporary, as the United States is anticipating a record crop and diminished competition from China and Brazil.

Sorghum: U.S. shipments to the EU-25 continue to slide, due to prospects for bumper EU-25 coarse grain and feed-quality wheat harvests and falling feed grain prices, the latter especially in Spain. Exports and sales to Mexico were lackluster in May and June.

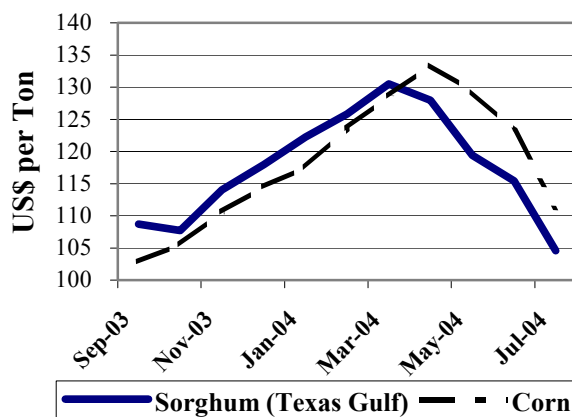
China's sorghum export estimate for 2003/04 is raised again this month by 50,000 tons to 150,000, the highest in 9 years. Tight supplies in Australia, high U.S. prices (relative to corn), and freight advantages have helped expand China's market share in Japan and Taiwan.

PRICES:

Domestic: Early July Gulf export bids for #2 yellow corn averaged \$111/MT, down \$12 from June and about the same as last November's price. Concerns about U.S. growing conditions have largely subsided and prices have tumbled in recent weeks.

Early July export bids for #2 yellow sorghum (Texas Gulf) averaged about \$105/MT, down nearly \$11 from June and below harvest time prices from September 2003. Sorghum is now at a \$7 discount to corn, versus nearly a \$6 premium last September.

U.S. Gulf Export Bids



TRADE CHANGES IN 2004/2005

Selected Exporters

- **Brazil corn** drops by 500,000 tons to 3.5 million as a smaller winter crop raises prices and reduces competitiveness.

-
- **Russia barley** expands by 200,000 tons to 2.0 million based on larger production prospects. Similarly, **Ukraine barley** is up 300,000 tons to 2.3 million.
 - **EU-25 barley** is lowered by 500,000 tons to 2.5 million in light of stronger competition from the Black Sea region and the current absence of export subsidies.
 - **Russian rye** is down 100,000 tons to 100,000 due to the smallest projected crop in 6 years.

Selected Importers

- **Canada corn** increases by 300,000 tons to 2.5 million as a result of a lower production forecast.
- **Egypt corn** is lowered by 200,000 tons to 4.5 million as the country continues to wrestle with foreign exchange problems.

TRADE CHANGES IN 2003/2004

Selected Exporters

- **United States corn** falls 2.0 million tons to 50.0 million based on unexpectedly slow shipments, the cancellation of some sales, and aggressive competitor export sales.
- **Argentina corn** is up 500,000 tons to 9.5 million due to a strong sales pace.
- **Thailand corn** increases by 250,000 tons to 600,000—the highest in 14 years—as a result of greater-than-expected shipments and lower domestic consumption.
- **Argentina sorghum** is down 100,000 tons to a 9-year low of 300,000 because of competition from China in Japan.

Selected Importers

- **Egypt corn** drops by 300,000 tons to 4.2 million because of continued foreign exchange woes.
- **EU-25 corn** is up 500,000 tons to 5.5 million based on strong new purchases from Argentina.
- **Syria corn** declines 200,000 tons to 900,000 due to a weak pace.
- **Turkey corn** increases by 200,000 tons to 900,000 based on a strong pace.

**WORLD COARSE GRAIN TRADE
OCTOBER/SEPTEMBER YEAR
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
EXPORTS							
Argentina	13,016	9,089	13,055	9,565	9,965	11,060	11,060
<u>Australia</u>	<u>4,951</u>	<u>4,841</u>	<u>2,583</u>	<u>5,320</u>	<u>5,320</u>	<u>5,220</u>	<u>5,220</u>
Brazil	3,797	3,897	3,246	5,405	5,405	4,150	3,650
<u>Canada</u>	<u>3,576</u>	<u>2,443</u>	<u>1,712</u>	<u>3,600</u>	<u>3,600</u>	<u>3,375</u>	<u>3,375</u>
China	7,296	8,630	15,336	8,100	8,150	4,075	4,075
<u>South Africa</u>	<u>1,458</u>	<u>1,230</u>	<u>1,190</u>	<u>1,025</u>	<u>1,040</u>	<u>1,025</u>	<u>1,025</u>
Russia	1,032	2,668	3,492	3,000	3,000	2,000	2,100
<u>Ukraine</u>	<u>1,927</u>	<u>3,827</u>	<u>3,420</u>	<u>2,310</u>	<u>2,815</u>	<u>3,555</u>	<u>3,855</u>
EU-25	8,997	7,659	9,944	2,710	2,710	4,505	4,005
<u>Others</u>	<u>3,003</u>	<u>3,954</u>	<u>4,172</u>	<u>3,665</u>	<u>3,865</u>	<u>3,915</u>	<u>4,315</u>
Subtotal	49,053	48,238	58,150	44,700	45,870	42,880	42,680
United States	55,388	53,964	46,680	57,560	55,560	59,095	59,095
<u>WORLD TOTAL</u>	<u>104,441</u>	<u>102,202</u>	<u>104,830</u>	<u>102,260</u>	<u>101,430</u>	<u>101,975</u>	<u>101,775</u>
IMPORTS							
Algeria	1,842	2,054	1,696	1,515	1,515	1,515	1,515
<u>Brazil</u>	<u>1,014</u>	<u>437</u>	<u>817</u>	<u>915</u>	<u>915</u>	<u>715</u>	<u>715</u>
Canada	2,935	4,181	4,086	2,065	2,065	2,245	2,545
<u>Chile</u>	<u>1,434</u>	<u>1,428</u>	<u>1,110</u>	<u>1,075</u>	<u>1,075</u>	<u>1,070</u>	<u>1,070</u>
China	2,416	1,963	1,830	1,605	1,605	2,005	2,005
<u>Colombia</u>	<u>1,993</u>	<u>2,100</u>	<u>2,402</u>	<u>2,260</u>	<u>2,330</u>	<u>2,410</u>	<u>2,460</u>
Costa Rica	513	463	514	550	550	550	550
<u>Dominican Republic</u>	<u>968</u>	<u>1,038</u>	<u>906</u>	<u>1,000</u>	<u>900</u>	<u>1,100</u>	<u>1,000</u>
Ecuador	149	321	306	405	405	305	305
<u>Egypt</u>	<u>5,339</u>	<u>4,931</u>	<u>4,883</u>	<u>4,520</u>	<u>4,220</u>	<u>4,720</u>	<u>4,520</u>
Guatemala	549	584	513	550	550	550	550
<u>Indonesia</u>	<u>1,280</u>	<u>1,149</u>	<u>1,633</u>	<u>1,100</u>	<u>1,100</u>	<u>1,100</u>	<u>1,100</u>
Iran	2,087	1,583	2,157	1,700	1,700	1,950	1,950
<u>Israel</u>	<u>1,402</u>	<u>1,434</u>	<u>1,293</u>	<u>1,900</u>	<u>1,800</u>	<u>1,550</u>	<u>1,550</u>
Japan	20,236	19,945	20,326	20,035	20,035	20,085	20,085
<u>Jordan</u>	<u>803</u>	<u>938</u>	<u>820</u>	<u>850</u>	<u>850</u>	<u>850</u>	<u>850</u>
Korea, North	688	288	144	200	200	200	200
<u>Korea, South</u>	<u>8,889</u>	<u>8,848</u>	<u>8,941</u>	<u>9,730</u>	<u>9,735</u>	<u>9,505</u>	<u>9,505</u>
Libya	396	496	322	400	400	400	400
<u>Malaysia</u>	<u>2,588</u>	<u>2,425</u>	<u>2,408</u>	<u>2,200</u>	<u>2,200</u>	<u>2,400</u>	<u>2,400</u>
Mexico	11,151	9,040	8,791	9,300	9,300	10,935	10,935
<u>Morocco</u>	<u>1,473</u>	<u>1,523</u>	<u>1,212</u>	<u>1,155</u>	<u>1,155</u>	<u>1,255</u>	<u>1,255</u>
Peru	912	930	992	825	825	825	825
<u>Russia</u>	<u>563</u>	<u>729</u>	<u>376</u>	<u>700</u>	<u>705</u>	<u>800</u>	<u>800</u>
Saudi Arabia	6,490	7,268	8,926	7,200	7,200	8,100	8,100
<u>South Africa</u>	<u>146</u>	<u>983</u>	<u>750</u>	<u>850</u>	<u>850</u>	<u>700</u>	<u>700</u>
Syria	1,090	1,068	1,198	1,350	1,150	1,600	1,400
<u>Taiwan</u>	<u>5,158</u>	<u>4,874</u>	<u>4,906</u>	<u>4,965</u>	<u>4,965</u>	<u>4,850</u>	<u>4,850</u>
Thailand	24	5	7	300	50	10	10
<u>Tunisia</u>	<u>1,375</u>	<u>1,449</u>	<u>1,046</u>	<u>850</u>	<u>850</u>	<u>900</u>	<u>900</u>
Turkey	648	1,247	1,603	855	1,105	850	1,150
<u>Venezuela</u>	<u>1,207</u>	<u>515</u>	<u>675</u>	<u>600</u>	<u>500</u>	<u>650</u>	<u>650</u>
Zimbabwe	66	310	635	630	630	600	600
EU-25	5,465	5,940	6,721	6,960	7,460	3,060	3,060
<u>United States</u>	<u>2,769</u>	<u>2,401</u>	<u>2,543</u>	<u>2,300</u>	<u>2,300</u>	<u>2,430</u>	<u>2,430</u>
Subtotal	96,058	94,888	97,488	93,415	93,195	92,790	92,940
Other Countries	6,691	5,706	5,965	6,631	6,461	6,055	6,005
Unaccounted	1,692	1,608	1,377	2,214	1,774	3,130	2,830
<u>WORLD TOTAL</u>	<u>104,441</u>	<u>102,202</u>	<u>104,830</u>	<u>102,260</u>	<u>101,430</u>	<u>101,975</u>	<u>101,775</u>

WORLD COARSE GRAINS PRODUCTION, CONSUMPTION, AND STOCKS
LOCAL MARKETING YEARS
THOUSAND METRIC TONS

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
PRODUCTION							
Argentina	19,625	18,725	19,445	16,103	16,103	19,353	19,353
<u>Australia</u>	<u>10,128</u>	<u>12,247</u>	<u>6,551</u>	<u>12,392</u>	<u>12,392</u>	<u>11,555</u>	<u>11,555</u>
Brazil	43,062	36,795	47,097	44,273	44,273	46,373	45,873
<u>Canada</u>	<u>24,030</u>	<u>22,601</u>	<u>19,892</u>	<u>26,310</u>	<u>26,310</u>	<u>26,320</u>	<u>25,520</u>
China	113,953	122,273	130,619	125,130	125,130	124,300	124,300
<u>Egypt</u>	<u>6,556</u>	<u>7,080</u>	<u>6,920</u>	<u>7,070</u>	<u>7,070</u>	<u>7,110</u>	<u>7,110</u>
India	31,631	34,682	25,660	35,000	35,000	33,000	33,000
<u>Indonesia</u>	<u>5,900</u>	<u>6,000</u>	<u>6,100</u>	<u>6,300</u>	<u>6,300</u>	<u>6,300</u>	<u>6,300</u>
Mexico	24,452	27,167	26,488	28,100	28,700	27,450	27,450
<u>Romania</u>	<u>5,775</u>	<u>8,460</u>	<u>8,365</u>	<u>7,445</u>	<u>7,445</u>	<u>9,705</u>	<u>10,805</u>
Russia	28,200	35,150	33,400	30,500	30,500	30,100	31,100
<u>South Africa</u>	<u>8,387</u>	<u>10,452</u>	<u>10,126</u>	<u>8,333</u>	<u>8,333</u>	<u>9,728</u>	<u>9,728</u>
Ukraine	12,993	17,031	17,110	15,600	15,600	17,900	18,400
<u>EU-25</u>	<u>132,450</u>	<u>139,656</u>	<u>137,445</u>	<u>121,350</u>	<u>121,355</u>	<u>139,950</u>	<u>140,515</u>
Others	120,832	131,253	132,782	139,234	139,224	138,658	138,813
Subtotal	<u>587,974</u>	<u>629,572</u>	<u>628,000</u>	<u>623,140</u>	<u>623,735</u>	<u>647,802</u>	<u>649,822</u>
United States	273,103	261,723	243,719	275,697	275,697	284,035	288,933
<u>WORLD TOTAL</u>	<u>861,077</u>	<u>891,295</u>	<u>871,719</u>	<u>898,837</u>	<u>899,432</u>	<u>931,837</u>	<u>938,755</u>
CONSUMPTION							
Argentina	9,406	7,629	7,327	7,043	7,043	7,293	7,393
<u>Brazil</u>	<u>36,254</u>	<u>36,304</u>	<u>40,235</u>	<u>41,363</u>	<u>41,363</u>	<u>42,908</u>	<u>42,908</u>
Canada	24,497	25,002	22,811	24,080	24,030	24,730	24,530
<u>China</u>	<u>130,426</u>	<u>132,878</u>	<u>136,295</u>	<u>139,305</u>	<u>139,305</u>	<u>142,850</u>	<u>142,850</u>
<u>Egypt</u>	<u>11,858</u>	<u>12,170</u>	<u>11,839</u>	<u>11,640</u>	<u>11,340</u>	<u>11,830</u>	<u>11,630</u>
<u>India</u>	<u>31,516</u>	<u>33,925</u>	<u>26,750</u>	<u>33,700</u>	<u>33,700</u>	<u>33,300</u>	<u>33,300</u>
Indonesia	7,300	7,300	7,500	7,100	7,100	7,300	7,300
<u>Japan</u>	<u>20,367</u>	<u>20,142</u>	<u>20,475</u>	<u>20,365</u>	<u>20,365</u>	<u>20,335</u>	<u>20,335</u>
Korea, South	8,996	9,350	9,242	10,125	10,129	9,790	9,791
<u>Malaysia</u>	<u>2,420</u>	<u>2,440</u>	<u>2,250</u>	<u>2,285</u>	<u>2,285</u>	<u>2,485</u>	<u>2,485</u>
Mexico	36,220	35,366	35,618	36,150	36,200	38,310	38,310
<u>Romania</u>	<u>7,290</u>	<u>7,905</u>	<u>8,205</u>	<u>8,255</u>	<u>8,255</u>	<u>8,605</u>	<u>9,105</u>
Russia	26,775	29,050	29,850	33,200	33,200	29,100	29,100
<u>Saudi Arabia</u>	<u>7,103</u>	<u>7,232</u>	<u>7,463</u>	<u>7,714</u>	<u>7,714</u>	<u>8,014</u>	<u>8,014</u>
South Africa	9,282	9,018	9,072	9,298	9,298	9,298	9,298
<u>EU-25</u>	<u>130,722</u>	<u>134,106</u>	<u>135,515</u>	<u>134,223</u>	<u>134,223</u>	<u>135,400</u>	<u>135,400</u>
Others	167,526	178,410	176,011	188,206	185,717	190,104	189,682
Subtotal	<u>667,958</u>	<u>688,227</u>	<u>686,458</u>	<u>714,052</u>	<u>711,267</u>	<u>721,652</u>	<u>721,431</u>
United States	215,362	216,800	214,516	226,437	226,457	228,452	229,048
<u>WORLD TOTAL</u>	<u>883,320</u>	<u>905,027</u>	<u>900,974</u>	<u>940,489</u>	<u>937,724</u>	<u>950,104</u>	<u>950,479</u>
ENDING STOCKS							
Canada	4,327	3,515	3,140	4,160	4,110	4,595	4,245
<u>China</u>	<u>102,848</u>	<u>85,576</u>	<u>66,394</u>	<u>45,724</u>	<u>45,674</u>	<u>25,104</u>	<u>25,054</u>
<u>Mexico</u>	<u>3,581</u>	<u>4,274</u>	<u>3,912</u>	<u>5,142</u>	<u>5,692</u>	<u>5,207</u>	<u>5,757</u>
Russia	2,493	6,735	7,204	2,204	2,409	2,004	3,109
<u>EU-25</u>	<u>17,584</u>	<u>21,066</u>	<u>20,721</u>	<u>11,288</u>	<u>11,793</u>	<u>14,393</u>	<u>15,963</u>
Others	24,754	28,353	32,990	30,356	29,885	30,903	31,031
Subtotal	<u>155,587</u>	<u>149,519</u>	<u>134,361</u>	<u>98,874</u>	<u>99,563</u>	<u>82,206</u>	<u>85,159</u>
United States	52,701	45,037	30,940	24,887	27,446	23,288	30,126
<u>WORLD TOTAL</u>	<u>208,288</u>	<u>194,556</u>	<u>165,301</u>	<u>123,761</u>	<u>127,009</u>	<u>105,494</u>	<u>115,285</u>

REGIONAL COARSE GRAINS IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS
THOUSAND METRIC TONS

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
IMPORTS							
North America	16,855	15,622	15,420	13,665	13,665	15,610	15,910
<u>Latin America</u>	<u>10,366</u>	<u>9,386</u>	<u>9,925</u>	<u>10,000</u>	<u>9,920</u>	<u>9,990</u>	<u>9,990</u>
EU-25	5,465	5,940	6,721	6,960	7,460	3,060	3,060
<u>Other Europe</u>	<u>1,580</u>	<u>1,043</u>	<u>895</u>	<u>1,325</u>	<u>1,325</u>	<u>960</u>	<u>960</u>
Former Soviet Union	906	990	973	1,185	1,190	1,095	1,095
<u>Middle East</u>	<u>13,451</u>	<u>14,451</u>	<u>16,780</u>	<u>14,790</u>	<u>14,740</u>	<u>15,850</u>	<u>15,950</u>
North Africa	10,425	10,453	9,159	8,440	8,140	8,790	8,590
<u>Other Africa</u>	<u>1,757</u>	<u>2,463</u>	<u>2,595</u>	<u>2,651</u>	<u>2,681</u>	<u>2,440</u>	<u>2,440</u>
East Asia	37,595	36,012	36,251	36,635	36,640	36,745	36,745
<u>South Asia</u>	<u>56</u>	<u>5</u>	<u>7</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	4,256	4,199	4,602	4,325	3,825	4,235	4,135
<u>Oceania</u>	<u>37</u>	<u>30</u>	<u>125</u>	<u>70</u>	<u>70</u>	<u>70</u>	<u>70</u>
PRODUCTION							
North America	321,585	311,491	290,099	330,107	330,707	337,805	341,903
<u>Latin America</u>	<u>74,427</u>	<u>67,165</u>	<u>78,813</u>	<u>73,019</u>	<u>73,009</u>	<u>78,566</u>	<u>78,031</u>
EU-25	132,450	139,656	137,445	121,350	121,355	139,950	140,515
<u>Other Europe</u>	<u>15,205</u>	<u>21,086</u>	<u>22,240</u>	<u>17,948</u>	<u>17,948</u>	<u>22,680</u>	<u>23,850</u>
Former Soviet Union	49,049	61,764	60,738	55,320	55,320	57,050	58,570
<u>Middle East</u>	<u>13,653</u>	<u>14,489</u>	<u>15,638</u>	<u>16,157</u>	<u>16,157</u>	<u>16,216</u>	<u>16,316</u>
North Africa	7,580	9,335	9,462	11,942	11,942	11,792	11,792
<u>Other Africa</u>	<u>66,899</u>	<u>72,055</u>	<u>68,662</u>	<u>73,968</u>	<u>73,968</u>	<u>71,906</u>	<u>71,906</u>
East Asia	115,899	124,503	132,934	127,419	127,419	126,697	126,697
<u>South Asia</u>	<u>35,570</u>	<u>38,684</u>	<u>30,085</u>	<u>39,500</u>	<u>39,500</u>	<u>37,560</u>	<u>37,560</u>
Southeast Asia	18,012	18,200	18,432	19,095	19,095	19,440	19,440
<u>Oceania</u>	<u>10,748</u>	<u>12,867</u>	<u>7,171</u>	<u>13,012</u>	<u>13,012</u>	<u>12,175</u>	<u>12,175</u>
CONSUMPTION							
North America	276,079	277,168	272,945	286,667	286,687	291,492	291,888
<u>Latin America</u>	<u>66,085</u>	<u>63,947</u>	<u>67,717</u>	<u>69,420</u>	<u>69,280</u>	<u>71,760</u>	<u>71,795</u>
EU-25	130,722	134,106	135,515	134,223	134,223	135,400	135,400
<u>Other Europe</u>	<u>17,535</u>	<u>20,437</u>	<u>21,100</u>	<u>20,703</u>	<u>20,653</u>	<u>21,650</u>	<u>22,150</u>
Former Soviet Union	45,326	50,771	52,743	56,945	56,745	52,485	52,505
<u>Middle East</u>	<u>27,764</u>	<u>27,820</u>	<u>28,822</u>	<u>31,078</u>	<u>31,008</u>	<u>31,606</u>	<u>31,606</u>
North Africa	18,308	19,479	19,012	19,620	19,320	20,086	19,886
<u>Other Africa</u>	<u>69,253</u>	<u>72,429</u>	<u>69,474</u>	<u>75,955</u>	<u>75,985</u>	<u>73,088</u>	<u>73,088</u>
East Asia	167,279	169,380	172,741	176,700	176,704	179,845	179,846
<u>South Asia</u>	<u>35,460</u>	<u>37,931</u>	<u>31,181</u>	<u>38,200</u>	<u>38,200</u>	<u>37,860</u>	<u>37,860</u>
Southeast Asia	21,792	21,998	22,352	22,510	21,710	23,030	22,930
<u>Oceania</u>	<u>5,436</u>	<u>7,353</u>	<u>6,131</u>	<u>7,135</u>	<u>7,135</u>	<u>7,280</u>	<u>7,280</u>
ENDING STOCKS							
North America	60,609	52,826	37,992	34,189	37,248	33,090	40,128
<u>Latin America</u>	<u>4,146</u>	<u>2,922</u>	<u>6,508</u>	<u>5,842</u>	<u>5,992</u>	<u>5,603</u>	<u>5,683</u>
EU-25	17,584	21,066	20,721	11,288	11,793	14,393	15,963
<u>Other Europe</u>	<u>1,453</u>	<u>2,254</u>	<u>3,010</u>	<u>1,355</u>	<u>1,405</u>	<u>2,245</u>	<u>2,565</u>
Former Soviet Union	5,949	11,394	12,200	5,785	5,485	5,360	6,160
<u>Middle East</u>	<u>3,244</u>	<u>3,410</u>	<u>5,486</u>	<u>4,955</u>	<u>4,925</u>	<u>4,965</u>	<u>5,135</u>
North Africa	804	1,166	1,035	1,707	1,707	2,253	2,253
<u>Other Africa</u>	<u>2,801</u>	<u>4,216</u>	<u>4,128</u>	<u>3,501</u>	<u>3,466</u>	<u>3,559</u>	<u>3,524</u>
East Asia	107,861	90,412	71,437	50,691	50,642	30,213	30,163
<u>South Asia</u>	<u>1,073</u>	<u>1,806</u>	<u>661</u>	<u>1,463</u>	<u>1,461</u>	<u>863</u>	<u>861</u>
Southeast Asia	1,410	1,056	1,094	1,429	1,329	1,499	1,399
<u>Oceania</u>	<u>1,354</u>	<u>2,028</u>	<u>1,029</u>	<u>1,556</u>	<u>1,556</u>	<u>1,451</u>	<u>1,451</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD CORN TRADE
OCTOBER/SEPTEMBER YEAR
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
EXPORTS							
Argentina	12,229	8,581	12,349	9,000	9,500	10,500	10,500
Brazil	<u>3,741</u>	<u>3,857</u>	<u>3,181</u>	<u>5,000</u>	<u>5,000</u>	<u>4,000</u>	<u>3,500</u>
Canada	127	211	306	300	300	300	300
China	<u>7,276</u>	<u>8,611</u>	<u>15,244</u>	<u>8,000</u>	<u>8,000</u>	<u>4,000</u>	<u>4,000</u>
Paraguay	386	262	516	800	800	600	600
Romania	50	135	144	70	70	300	600
South Africa	<u>1,415</u>	<u>1,182</u>	<u>1,141</u>	<u>1,000</u>	<u>1,000</u>	<u>1,000</u>	<u>1,000</u>
Thailand	<u>407</u>	<u>184</u>	<u>137</u>	<u>350</u>	<u>600</u>	<u>250</u>	<u>250</u>
Ukraine	<u>397</u>	<u>349</u>	<u>811</u>	<u>1,000</u>	<u>1,500</u>	<u>1,500</u>	<u>1,500</u>
EU-25	<u>1,016</u>	<u>2,849</u>	<u>1,995</u>	<u>400</u>	<u>400</u>	<u>500</u>	<u>500</u>
Others	<u>1,085</u>	<u>1,052</u>	<u>1,234</u>	<u>1,210</u>	<u>1,210</u>	<u>1,215</u>	<u>1,215</u>
Subtotal	<u>28,129</u>	<u>27,273</u>	<u>37,058</u>	<u>27,130</u>	<u>28,380</u>	<u>24,165</u>	<u>23,965</u>
United States	<u>48,329</u>	<u>47,271</u>	<u>41,177</u>	<u>52,000</u>	<u>50,000</u>	<u>53,000</u>	<u>53,000</u>
WORLD TOTAL	<u>76,458</u>	<u>74,544</u>	<u>78,235</u>	<u>79,130</u>	<u>78,380</u>	<u>77,165</u>	<u>76,965</u>
IMPORTS							
Algeria	1,500	1,537	1,643	1,500	1,500	1,500	1,500
Brazil	<u>671</u>	<u>297</u>	<u>521</u>	<u>700</u>	<u>700</u>	<u>500</u>	<u>500</u>
Canada	2,843	4,022	3,836	2,000	2,000	2,200	2,500
Chile	<u>1,362</u>	<u>1,278</u>	<u>933</u>	<u>1,000</u>	<u>1,000</u>	<u>1,000</u>	<u>1,000</u>
China	89	39	29	100	100	200	200
Colombia	<u>1,857</u>	<u>1,911</u>	<u>2,112</u>	<u>2,100</u>	<u>2,100</u>	<u>2,200</u>	<u>2,200</u>
Costa Rica	513	463	514	550	550	550	550
Cuba	<u>119</u>	<u>292</u>	<u>279</u>	<u>400</u>	<u>450</u>	<u>400</u>	<u>450</u>
Dominican Republic	968	1,038	906	1,000	900	1,100	1,000
Ecuador	<u>149</u>	<u>309</u>	<u>304</u>	<u>400</u>	<u>400</u>	<u>300</u>	<u>300</u>
Egypt	5,268	4,905	4,864	4,500	4,200	4,700	4,500
El Salvador	<u>469</u>	<u>287</u>	<u>394</u>	<u>400</u>	<u>400</u>	<u>400</u>	<u>400</u>
Guatemala	549	584	513	550	550	550	550
Indonesia	<u>1,280</u>	<u>1,149</u>	<u>1,633</u>	<u>1,100</u>	<u>1,100</u>	<u>1,100</u>	<u>1,100</u>
Iran	1,265	1,261	2,157	1,500	1,500	1,700	1,700
Israel	<u>993</u>	<u>1,021</u>	<u>776</u>	<u>1,300</u>	<u>1,300</u>	<u>1,000</u>	<u>1,000</u>
Japan	16,340	16,395	16,868	16,800	16,800	16,800	16,800
Jordan	<u>454</u>	<u>439</u>	<u>406</u>	<u>350</u>	<u>350</u>	<u>350</u>	<u>350</u>
Korea, North	688	288	144	200	200	200	200
Korea, South	<u>8,743</u>	<u>8,621</u>	<u>8,786</u>	<u>9,500</u>	<u>9,500</u>	<u>9,300</u>	<u>9,300</u>
Malaysia	2,588	2,425	2,408	2,200	2,200	2,400	2,400
Mexico	<u>5,928</u>	<u>4,076</u>	<u>5,284</u>	<u>6,300</u>	<u>6,300</u>	<u>6,300</u>	<u>6,300</u>
Morocco	966	829	1,054	1,000	1,000	1,100	1,100
Peru	<u>861</u>	<u>858</u>	<u>917</u>	<u>750</u>	<u>750</u>	<u>750</u>	<u>750</u>
Philippines	246	263	68	300	150	300	200
Russia	<u>150</u>	<u>534</u>	<u>99</u>	<u>400</u>	<u>400</u>	<u>500</u>	<u>500</u>
Saudi Arabia	1,389	1,268	1,424	1,500	1,500	1,600	1,600
South Africa	0	<u>726</u>	<u>617</u>	<u>700</u>	<u>700</u>	<u>500</u>	<u>500</u>
Syria	794	892	919	1,100	900	1,300	1,100
Taiwan	<u>4,924</u>	<u>4,661</u>	<u>4,758</u>	<u>4,800</u>	<u>4,800</u>	<u>4,700</u>	<u>4,700</u>
Tunisia	776	793	734	800	800	800	800
Turkey	<u>608</u>	<u>1,193</u>	<u>1,475</u>	<u>700</u>	<u>900</u>	<u>800</u>	<u>1,000</u>
Venezuela	1,207	515	675	600	500	650	650
Vietnam	50	263	340	300	200	300	300
Zimbabwe	50	310	625	600	600	600	600
EU-25	<u>3,800</u>	<u>3,801</u>	<u>4,327</u>	<u>5,000</u>	<u>5,500</u>	<u>2,500</u>	<u>2,500</u>
United States	179	202	374	250	250	380	380
Subtotal	70,636	69,745	73,716	73,250	73,050	71,530	71,480
Other Countries	4,893	3,735	3,527	4,310	4,110	3,790	3,790
Unaccounted	929	1,064	992	1,570	1,220	1,845	1,695
WORLD TOTAL	<u>76,458</u>	<u>74,544</u>	<u>78,235</u>	<u>79,130</u>	<u>78,380</u>	<u>77,165</u>	<u>76,965</u>

WORLD CORN PRODUCTION, CONSUMPTION, AND STOCKS
LOCAL MARKETING YEARS
THOUSAND METRIC TONS

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
PRODUCTION							
Argentina	15,400	14,700	15,500	12,500	12,500	15,500	15,500
Brazil	<u>41,536</u>	<u>35,501</u>	<u>44,500</u>	<u>41,500</u>	<u>41,500</u>	<u>43,500</u>	<u>43,000</u>
Canada	6,827	8,389	8,999	9,600	9,600	9,500	8,700
China	<u>106,000</u>	<u>114,088</u>	<u>121,300</u>	<u>115,830</u>	<u>115,830</u>	<u>115,000</u>	<u>115,000</u>
Egypt	5,636	6,160	6,000	6,150	6,150	6,200	6,200
India	<u>12,068</u>	<u>13,510</u>	<u>11,100</u>	<u>14,800</u>	<u>14,800</u>	<u>14,000</u>	<u>14,000</u>
Indonesia	5,900	6,000	6,100	6,300	6,300	6,300	6,300
Mexico	<u>17,917</u>	<u>20,400</u>	<u>19,280</u>	<u>20,500</u>	<u>21,000</u>	<u>20,300</u>	<u>20,300</u>
Nigeria	4,000	5,000	5,200	5,150	5,150	5,200	5,200
Philippines	4,508	<u>4,505</u>	<u>4,430</u>	<u>4,845</u>	<u>4,845</u>	<u>5,000</u>	<u>5,000</u>
Romania	4,800	7,000	7,300	6,500	6,500	8,200	9,200
Serbia and Montenegro	2,944	5,400	5,500	3,800	3,800	5,200	5,200
South Africa	8,040	10,050	9,675	7,800	7,800	9,300	<u>9,300</u>
Thailand	<u>4,700</u>	<u>4,500</u>	<u>4,250</u>	<u>4,100</u>	<u>4,100</u>	<u>4,265</u>	4,265
Turkey	2,100	2,000	2,100	2,800	2,800	2,800	<u>2,800</u>
Ukraine	<u>3,848</u>	<u>3,641</u>	<u>4,180</u>	<u>6,850</u>	<u>6,850</u>	<u>6,600</u>	<u>6,600</u>
EU-25	44,259	49,879	49,078	38,997	38,997	51,000	51,000
Others	<u>47,116</u>	<u>46,725</u>	<u>48,729</u>	<u>50,997</u>	<u>50,987</u>	<u>51,157</u>	<u>51,122</u>
Subtotal	337,599	357,448	373,221	359,019	359,509	379,022	378,687
United States	251,854	241,377	227,767	256,905	256,905	264,807	270,141
WORLD TOTAL	<u>589,453</u>	<u>598,825</u>	<u>600,988</u>	<u>615,924</u>	<u>616,414</u>	<u>643,829</u>	<u>648,828</u>
CONSUMPTION							
Brazil	34,500	34,800	37,500	38,800	38,800	40,000	40,000
Canada	<u>10,123</u>	<u>11,965</u>	<u>12,576</u>	<u>11,500</u>	<u>11,500</u>	<u>11,400</u>	<u>11,200</u>
China	120,240	123,100	125,900	128,600	128,600	131,600	131,600
Egypt	<u>10,900</u>	<u>11,200</u>	<u>10,900</u>	<u>10,700</u>	<u>10,400</u>	<u>10,900</u>	<u>10,700</u>
India	<u>11,950</u>	<u>13,050</u>	<u>12,000</u>	<u>13,700</u>	<u>13,700</u>	<u>14,000</u>	<u>14,000</u>
Indonesia	7,300	7,300	7,500	7,100	7,100	7,300	7,300
Japan	16,200	16,300	16,800	16,900	16,900	16,800	16,800
Korea, South	8,616	8,735	8,782	9,670	9,670	9,320	9,320
Malaysia	2,420	2,440	2,250	2,285	2,285	2,485	2,485
Mexico	<u>24,000</u>	<u>23,600</u>	<u>24,700</u>	<u>26,200</u>	<u>26,200</u>	<u>26,500</u>	<u>26,500</u>
Nigeria	4,000	5,030	5,200	5,200	5,200	5,250	5,250
Romania	6,250	6,800	7,200	7,200	7,200	7,400	7,900
Serbia and Montenegro	3,119	4,850	4,850	4,450	4,450	4,800	4,800
South Africa	8,705	8,446	8,520	8,700	8,700	8,700	8,700
EU-25	47,888	50,245	49,244	45,800	45,800	51,500	51,500
Others	<u>94,969</u>	<u>93,496</u>	<u>92,150</u>	<u>99,925</u>	<u>97,525</u>	<u>102,739</u>	<u>102,304</u>
Subtotal	411,180	421,357	426,072	436,730	434,030	450,694	450,359
United States	198,102	200,941	200,631	212,228	212,482	213,497	214,767
WORLD TOTAL	<u>609,282</u>	<u>622,298</u>	<u>626,703</u>	<u>648,958</u>	<u>646,512</u>	<u>664,191</u>	<u>665,126</u>
ENDING STOCKS							
Brazil	1,648	720	3,873	3,123	3,123	2,523	2,523
China	<u>102,372</u>	<u>84,788</u>	<u>64,973</u>	<u>44,303</u>	<u>44,303</u>	<u>23,903</u>	<u>23,903</u>
Japan	1,297	1,393	1,462	1,363	1,363	1,364	1,364
Mexico	<u>2,684</u>	<u>3,396</u>	<u>3,253</u>	<u>3,833</u>	<u>4,333</u>	<u>3,923</u>	<u>4,423</u>
South Africa	490	1,943	2,443	1,243	1,243	1,343	1,343
EU-25	2,074	2,660	4,826	2,623	3,123	4,123	4,623
Others	12,634	12,515	13,818	12,267	11,917	12,865	12,515
Subtotal	123,199	107,415	94,648	68,755	69,405	50,044	50,694
United States	48,240	40,551	27,603	20,462	22,748	18,811	25,161
WORLD TOTAL	<u>171,439</u>	<u>147,966</u>	<u>122,251</u>	<u>89,217</u>	<u>92,153</u>	<u>68,855</u>	<u>75,855</u>

REGIONAL CORN IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS
THOUSAND METRIC TONS

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
IMPORTS							
North America	8,950	8,300	9,494	8,550	8,550	8,880	9,180
<u>Latin America</u>	<u>9,747</u>	<u>8,698</u>	<u>8,975</u>	<u>9,455</u>	<u>9,305</u>	<u>9,405</u>	<u>9,355</u>
EU-25	3,800	3,801	4,327	5,000	5,500	2,500	2,500
<u>Other Europe</u>	<u>1,073</u>	<u>630</u>	<u>540</u>	<u>780</u>	<u>830</u>	<u>525</u>	<u>525</u>
Former Soviet Union	347	666	169	500	500	610	610
<u>Middle East</u>	<u>6,096</u>	<u>6,708</u>	<u>7,668</u>	<u>7,135</u>	<u>7,135</u>	<u>7,450</u>	<u>7,450</u>
North Africa	8,762	8,299	8,429	8,000	7,700	8,300	8,100
<u>Other Africa</u>	<u>1,457</u>	<u>2,061</u>	<u>2,288</u>	<u>2,320</u>	<u>2,320</u>	<u>2,120</u>	<u>2,120</u>
East Asia	30,992	30,098	30,689	31,500	31,500	31,300	31,300
<u>South Asia</u>	<u>51</u>	<u>2</u>	<u>4</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	4,240	4,195	4,597	4,300	3,800	4,210	4,110
<u>Oceania</u>	<u>14</u>	<u>22</u>	<u>63</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>
PRODUCTION							
North America	276,598	270,166	256,046	287,005	287,505	294,607	299,141
<u>Latin America</u>	<u>66,475</u>	<u>59,750</u>	<u>70,033</u>	<u>64,370</u>	<u>64,360</u>	<u>69,612</u>	<u>69,077</u>
EU-25	44,259	49,879	49,078	38,997	38,997	51,000	51,000
<u>Other Europe</u>	<u>11,363</u>	<u>16,542</u>	<u>17,682</u>	<u>14,270</u>	<u>14,270</u>	<u>17,920</u>	<u>18,920</u>
Former Soviet Union	7,516	6,809	8,543	11,535	11,535	11,170	11,170
<u>Middle East</u>	<u>2,810</u>	<u>2,707</u>	<u>2,983</u>	<u>3,682</u>	<u>3,682</u>	<u>3,732</u>	<u>3,732</u>
North Africa	5,692	6,362	6,202	6,352	6,352	6,402	6,402
<u>Other Africa</u>	<u>34,079</u>	<u>35,917</u>	<u>34,669</u>	<u>34,890</u>	<u>34,890</u>	<u>35,851</u>	<u>35,851</u>
East Asia	107,474	115,706	123,074	117,676	117,676	116,870	116,870
<u>South Asia</u>	<u>15,003</u>	<u>16,490</u>	<u>14,245</u>	<u>17,955</u>	<u>17,955</u>	<u>17,120</u>	<u>17,120</u>
Southeast Asia	17,694	17,895	17,972	18,655	18,655	19,000	19,000
<u>Oceania</u>	<u>490</u>	<u>602</u>	<u>461</u>	<u>537</u>	<u>537</u>	<u>545</u>	<u>545</u>
CONSUMPTION							
North America	232,225	236,506	237,907	249,928	250,182	251,397	252,467
<u>Latin America</u>	<u>58,094</u>	<u>56,401</u>	<u>58,878</u>	<u>61,320</u>	<u>61,160</u>	<u>63,125</u>	<u>63,040</u>
EU-25	47,888	50,245	49,244	45,800	45,800	51,500	51,500
<u>Other Europe</u>	<u>13,440</u>	<u>16,214</u>	<u>16,840</u>	<u>16,455</u>	<u>16,455</u>	<u>17,055</u>	<u>17,555</u>
Former Soviet Union	7,012	7,043	7,864	11,160	10,960	10,545	10,545
<u>Middle East</u>	<u>9,166</u>	<u>9,348</u>	<u>9,699</u>	<u>11,092</u>	<u>11,092</u>	<u>11,357</u>	<u>11,257</u>
North Africa	14,464	14,935	14,334	14,450	14,150	14,650	14,450
<u>Other Africa</u>	<u>36,321</u>	<u>36,544</u>	<u>34,715</u>	<u>37,450</u>	<u>37,450</u>	<u>36,646</u>	<u>36,646</u>
East Asia	152,285	154,913	158,047	161,895	161,895	164,420	164,420
<u>South Asia</u>	<u>14,886</u>	<u>16,031</u>	<u>15,148</u>	<u>16,855</u>	<u>16,855</u>	<u>17,120</u>	<u>17,120</u>
Southeast Asia	21,476	21,704	21,938	22,075	21,275	22,595	22,495
<u>Oceania</u>	<u>455</u>	<u>555</u>	<u>460</u>	<u>535</u>	<u>535</u>	<u>545</u>	<u>545</u>
ENDING STOCKS							
North America	51,804	45,003	31,967	25,206	27,992	23,645	30,195
<u>Latin America</u>	<u>3,291</u>	<u>2,024</u>	<u>5,607</u>	<u>4,842</u>	<u>4,842</u>	<u>4,424</u>	<u>4,424</u>
EU-25	2,074	2,660	4,826	2,623	3,123	4,123	4,623
<u>Other Europe</u>	<u>1,025</u>	<u>1,755</u>	<u>2,485</u>	<u>880</u>	<u>930</u>	<u>1,670</u>	<u>1,920</u>
Former Soviet Union	1,449	1,497	1,513	1,363	1,063	1,073	773
<u>Middle East</u>	<u>588</u>	<u>636</u>	<u>1,608</u>	<u>1,333</u>	<u>1,333</u>	<u>1,158</u>	<u>1,258</u>
North Africa	472	344	354	256	256	308	308
<u>Other Africa</u>	<u>2,238</u>	<u>3,142</u>	<u>3,530</u>	<u>2,140</u>	<u>2,140</u>	<u>2,365</u>	<u>2,365</u>
East Asia	106,356	88,682	69,071	48,352	48,352	28,102	28,102
<u>South Asia</u>	<u>726</u>	<u>1,162</u>	<u>213</u>	<u>813</u>	<u>813</u>	<u>513</u>	<u>513</u>
Southeast Asia	1,403	1,050	1,068	1,398	1,298	1,463	1,363
<u>Oceania</u>	<u>13</u>	<u>11</u>	<u>9</u>	<u>11</u>	<u>11</u>	<u>11</u>	<u>11</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD BARLEY TRADE
OCTOBER/SEPTEMBER YEAR
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
EXPORTS							
Argentina	202	91	101	150	150	150	150
<u>Australia</u>	<u>3,922</u>	<u>4,150</u>	<u>2,285</u>	<u>4,800</u>	<u>4,800</u>	<u>4,500</u>	<u>4,500</u>
Canada	1,956	1,126	304	2,000	2,000	1,800	1,800
<u>Kazakhstan</u>	<u>292</u>	<u>393</u>	<u>542</u>	<u>500</u>	<u>500</u>	<u>400</u>	<u>400</u>
Russia	1,031	2,664	3,066	2,800	2,800	1,800	2,000
<u>Turkey</u>	<u>151</u>	<u>501</u>	<u>504</u>	<u>100</u>	<u>50</u>	<u>50</u>	<u>50</u>
Ukraine	1,479	3,134	2,334	1,300	1,300	2,000	2,300
<u>EU-25</u>	<u>6,275</u>	<u>3,236</u>	<u>6,307</u>	<u>1,500</u>	<u>1,500</u>	<u>3,000</u>	<u>2,500</u>
Other Europe	460	845	253	20	20	500	600
<u>Others</u>	<u>72</u>	<u>492</u>	<u>679</u>	<u>430</u>	<u>430</u>	<u>400</u>	<u>400</u>
Subtotal	15,840	16,632	16,375	13,600	13,550	14,600	14,700
United States	1,068	517	551	525	525	550	550
<u>WORLD TOTAL</u>	<u>16,908</u>	<u>17,149</u>	<u>16,926</u>	<u>14,125</u>	<u>14,075</u>	<u>15,150</u>	<u>15,250</u>
IMPORTS							
Algeria	334	512	46	10	10	10	10
<u>Brazil</u>	<u>185</u>	<u>121</u>	<u>296</u>	<u>200</u>	<u>200</u>	<u>200</u>	<u>200</u>
China	2,305	1,913	1,792	1,500	1,500	1,800	1,800
<u>Colombia</u>	<u>129</u>	<u>182</u>	<u>226</u>	<u>150</u>	<u>200</u>	<u>200</u>	<u>250</u>
Iran	822	322	0	200	200	250	250
<u>Israel</u>	<u>326</u>	<u>387</u>	<u>448</u>	<u>450</u>	<u>400</u>	<u>450</u>	<u>450</u>
Japan	1,498	1,358	1,399	1,400	1,400	1,350	1,350
<u>Jordan</u>	<u>349</u>	<u>499</u>	<u>414</u>	<u>500</u>	<u>500</u>	<u>500</u>	<u>500</u>
Korea, South	85	102	65	100	100	100	100
<u>Kuwait</u>	<u>45</u>	<u>69</u>	<u>116</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>
Libya	144	261	188	200	200	200	200
<u>Mexico</u>	<u>119</u>	<u>66</u>	<u>31</u>	<u>50</u>	<u>50</u>	<u>75</u>	<u>75</u>
Morocco	506	689	156	150	150	150	150
<u>Russia</u>	<u>346</u>	<u>192</u>	<u>275</u>	<u>300</u>	<u>300</u>	<u>300</u>	<u>300</u>
Saudi Arabia	5,100	6,000	7,502	5,700	5,700	6,500	6,500
<u>South Africa</u>	<u>122</u>	<u>167</u>	<u>87</u>	<u>100</u>	<u>100</u>	<u>150</u>	<u>150</u>
Syria	296	176	279	250	250	300	300
<u>Taiwan</u>	<u>195</u>	<u>172</u>	<u>84</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>
Tunisia	599	656	312	50	50	100	100
<u>Turkey</u>	<u>34</u>	<u>29</u>	<u>85</u>	<u>150</u>	<u>200</u>	<u>50</u>	<u>150</u>
UAE	18	156	109	100	100	100	100
<u>Ukraine</u>	<u>14</u>	<u>95</u>	<u>245</u>	<u>150</u>	<u>150</u>	<u>50</u>	<u>50</u>
<u>EU-25</u>	<u>1,132</u>	<u>1,665</u>	<u>1,443</u>	<u>700</u>	<u>700</u>	<u>350</u>	<u>350</u>
<u>Other Europe</u>	<u>371</u>	<u>288</u>	<u>266</u>	<u>435</u>	<u>385</u>	<u>320</u>	<u>320</u>
United States	663	538	282	450	450	450	450
Subtotal	15,737	16,615	16,146	13,495	13,495	14,155	14,305
Other Countries	636	485	616	375	375	355	355
Unaccounted	535	49	164	255	205	640	590
<u>WORLD TOTAL</u>	<u>16,908</u>	<u>17,149</u>	<u>16,926</u>	<u>14,125</u>	<u>14,075</u>	<u>15,150</u>	<u>15,250</u>

WORLD BARLEY PRODUCTION, CONSUMPTION, AND STOCKS
LOCAL MARKETING YEARS
THOUSAND METRIC TONS

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
PRODUCTION							
Algeria	163	574	416	1,220	1,220	1,200	1,200
<u>Australia</u>	<u>6,743</u>	<u>8,280</u>	<u>3,713</u>	<u>8,525</u>	<u>8,525</u>	<u>7,600</u>	<u>7,600</u>
Canada	13,172	10,846	7,489	12,300	12,300	12,500	12,500
<u>China</u>	<u>2,646</u>	<u>2,893</u>	<u>3,322</u>	<u>3,400</u>	<u>3,400</u>	<u>3,450</u>	<u>3,450</u>
Iran	1,400	1,500	2,000	2,000	2,000	2,000	2,000
Iraq	350	550	1,000	1,150	1,150	1,250	1,250
Japan	214	206	217	199	199	240	240
<u>Kazakhstan</u>	<u>1,675</u>	<u>2,200</u>	<u>2,200</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>
Morocco	467	1,155	1,669	2,620	2,620	2,600	2,600
<u>Russia</u>	<u>14,100</u>	<u>19,500</u>	<u>18,700</u>	<u>18,000</u>	<u>18,000</u>	<u>17,000</u>	<u>18,500</u>
Syria	130	1,300	920	1,100	1,100	900	900
<u>Turkey</u>	<u>7,400</u>	<u>6,900</u>	<u>7,200</u>	<u>6,900</u>	<u>6,900</u>	<u>7,000</u>	<u>7,100</u>
Ukraine	6,872	10,186	10,364	6,850	6,850	9,000	9,500
<u>EU-25</u>	<u>58,816</u>	<u>56,827</u>	<u>56,388</u>	<u>54,687</u>	<u>54,687</u>	<u>58,000</u>	<u>58,460</u>
Other Europe	2,577	3,324	3,266	2,410	2,410	3,470	3,640
<u>Others</u>	<u>9,266</u>	<u>9,733</u>	<u>9,862</u>	<u>10,914</u>	<u>11,014</u>	<u>10,340</u>	<u>10,340</u>
Subtotal	125,991	135,974	128,726	134,275	134,375	138,550	141,280
United States	6,919	5,407	4,940	6,011	6,011	5,552	5,737
<u>WORLD TOTAL</u>	<u>132,910</u>	<u>141,381</u>	<u>133,666</u>	<u>140,286</u>	<u>140,386</u>	<u>144,102</u>	<u>147,017</u>
CONSUMPTION							
Algeria	550	650	750	850	850	950	950
<u>Australia</u>	<u>2,181</u>	<u>3,200</u>	<u>2,800</u>	<u>3,200</u>	<u>3,200</u>	<u>3,250</u>	<u>3,250</u>
Canada	11,579	10,268	7,905	9,600	9,600	10,300	10,300
<u>China</u>	<u>4,900</u>	<u>4,500</u>	<u>4,900</u>	<u>5,150</u>	<u>5,150</u>	<u>5,400</u>	<u>5,400</u>
Iran	2,300	2,100	2,100	2,200	2,200	2,250	2,250
Japan	1,700	1,650	1,600	1,630	1,630	1,600	1,600
Kazakhstan	1,200	1,650	1,900	1,950	1,950	1,900	1,900
<u>Mexico</u>	<u>850</u>	<u>850</u>	<u>850</u>	<u>800</u>	<u>850</u>	<u>850</u>	<u>850</u>
Morocco	1,350	1,750	2,000	2,300	2,300	2,500	2,500
<u>Russia</u>	<u>12,700</u>	<u>14,250</u>	<u>15,500</u>	<u>18,600</u>	<u>18,600</u>	<u>16,300</u>	<u>16,600</u>
Saudi Arabia	5,510	5,710	5,810	6,010	6,010	6,210	6,210
Syria	800	1,150	1,100	1,150	1,150	1,100	1,100
<u>Turkey</u>	<u>6,900</u>	<u>6,600</u>	<u>6,800</u>	<u>7,100</u>	<u>7,100</u>	<u>7,100</u>	<u>7,200</u>
Ukraine	5,800	7,000	7,400	6,300	6,300	6,500	6,500
<u>EU-25</u>	<u>54,867</u>	<u>53,871</u>	<u>54,400</u>	<u>56,877</u>	<u>56,877</u>	<u>53,900</u>	<u>53,900</u>
Other Europe	2,720	2,845	2,890	2,865	2,815	3,185	3,185
<u>Others</u>	<u>11,866</u>	<u>12,192</u>	<u>11,613</u>	<u>14,021</u>	<u>13,924</u>	<u>13,844</u>	<u>13,814</u>
Subtotal	127,773	130,236	130,318	140,603	140,506	137,139	137,509
United States	6,407	5,661	5,179	5,160	4,929	5,487	5,486
<u>WORLD TOTAL</u>	<u>134,180</u>	<u>135,897</u>	<u>135,497</u>	<u>145,763</u>	<u>145,435</u>	<u>142,626</u>	<u>142,995</u>
ENDING STOCKS							
Australia	983	1,763	774	1,299	1,299	1,149	1,149
<u>Canada</u>	<u>2,516</u>	<u>2,047</u>	<u>1,475</u>	<u>2,425</u>	<u>2,425</u>	<u>2,845</u>	<u>2,845</u>
Russia	1,529	4,387	4,706	1,606	1,806	806	2,006
<u>Turkey</u>	<u>972</u>	<u>753</u>	<u>673</u>	<u>673</u>	<u>673</u>	<u>573</u>	<u>673</u>
Ukraine	846	1,324	1,667	1,067	867	1,617	1,617
<u>EU-25</u>	<u>8,972</u>	<u>9,732</u>	<u>8,232</u>	<u>4,182</u>	<u>4,182</u>	<u>5,632</u>	<u>6,592</u>
<u>Others</u>	<u>4,643</u>	<u>6,247</u>	<u>7,391</u>	<u>7,438</u>	<u>7,508</u>	<u>7,588</u>	<u>7,758</u>
Subtotal	20,461	26,253	24,918	18,690	18,760	20,210	22,640
United States	2,314	2,006	1,510	2,361	2,619	2,317	2,761
<u>WORLD TOTAL</u>	<u>22,775</u>	<u>28,259</u>	<u>26,428</u>	<u>21,051</u>	<u>21,379</u>	<u>22,527</u>	<u>25,401</u>

REGIONAL BARLEY IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS
THOUSAND METRIC TONS

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
IMPORTS							
North America	842	723	512	550	550	545	545
<u>Latin America</u>	<u>402</u>	<u>560</u>	<u>772</u>	<u>460</u>	<u>510</u>	<u>505</u>	<u>555</u>
EU-25	1,132	1,665	1,443	700	700	350	350
<u>Other Europe</u>	<u>371</u>	<u>288</u>	<u>266</u>	<u>435</u>	<u>385</u>	<u>320</u>	<u>320</u>
Former Soviet Union	453	306	560	545	545	460	460
<u>Middle East</u>	<u>7,265</u>	<u>7,692</u>	<u>8,999</u>	<u>7,500</u>	<u>7,500</u>	<u>8,300</u>	<u>8,400</u>
North Africa	1,654	2,144	721	430	430	480	480
<u>Other Africa</u>	<u>143</u>	<u>167</u>	<u>97</u>	<u>100</u>	<u>100</u>	<u>150</u>	<u>150</u>
East Asia	4,083	3,545	3,340	3,100	3,100	3,350	3,350
<u>South Asia</u>	<u>5</u>	<u>2</u>	<u>2</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>23</u>	<u>8</u>	<u>50</u>	<u>50</u>	<u>50</u>	<u>50</u>	<u>50</u>
PRODUCTION							
North America	20,861	17,020	13,199	19,111	19,211	18,802	18,987
<u>Latin America</u>	<u>1,612</u>	<u>1,274</u>	<u>1,447</u>	<u>1,899</u>	<u>1,899</u>	<u>1,685</u>	<u>1,685</u>
EU-25	58,816	56,827	56,388	54,687	54,687	58,000	58,460
<u>Other Europe</u>	<u>2,577</u>	<u>3,324</u>	<u>3,266</u>	<u>2,410</u>	<u>2,410</u>	<u>3,470</u>	<u>3,640</u>
Former Soviet Union	24,691	34,721	34,091	29,575	29,575	30,470	32,470
<u>Middle East</u>	<u>9,448</u>	<u>10,433</u>	<u>11,348</u>	<u>11,256</u>	<u>11,256</u>	<u>11,260</u>	<u>11,360</u>
North Africa	1,085	2,134	2,430	4,720	4,720	4,545	4,545
<u>Other Africa</u>	<u>1,857</u>	<u>1,752</u>	<u>1,485</u>	<u>1,759</u>	<u>1,759</u>	<u>1,705</u>	<u>1,705</u>
East Asia	3,089	3,482	3,839	3,819	3,819	3,950	3,950
<u>South Asia</u>	<u>1,731</u>	<u>1,734</u>	<u>2,060</u>	<u>2,125</u>	<u>2,125</u>	<u>2,215</u>	<u>2,215</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>7,143</u>	<u>8,680</u>	<u>4,113</u>	<u>8,925</u>	<u>8,925</u>	<u>8,000</u>	<u>8,000</u>
CONSUMPTION							
North America	18,836	16,779	13,934	15,560	15,379	16,637	16,636
<u>Latin America</u>	<u>1,732</u>	<u>1,752</u>	<u>1,948</u>	<u>2,050</u>	<u>2,050</u>	<u>2,110</u>	<u>2,130</u>
EU-25	54,867	53,871	54,400	56,877	56,877	53,900	53,900
<u>Other Europe</u>	<u>2,720</u>	<u>2,845</u>	<u>2,890</u>	<u>2,865</u>	<u>2,815</u>	<u>3,185</u>	<u>3,185</u>
Former Soviet Union	21,891	25,460	27,635	29,570	29,570	27,470	27,770
<u>Middle East</u>	<u>17,132</u>	<u>17,061</u>	<u>17,745</u>	<u>18,612</u>	<u>18,592</u>	<u>18,925</u>	<u>19,025</u>
North Africa	3,033	3,695	3,839	4,290	4,290	4,580	4,580
<u>Other Africa</u>	<u>2,039</u>	<u>1,895</u>	<u>1,612</u>	<u>1,824</u>	<u>1,824</u>	<u>1,845</u>	<u>1,845</u>
East Asia	7,109	6,807	6,949	7,200	7,200	7,460	7,460
<u>South Asia</u>	<u>1,738</u>	<u>1,730</u>	<u>2,063</u>	<u>2,125</u>	<u>2,125</u>	<u>2,215</u>	<u>2,215</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>2,581</u>	<u>3,650</u>	<u>3,250</u>	<u>3,650</u>	<u>3,650</u>	<u>3,700</u>	<u>3,700</u>
ENDING STOCKS							
North America	4,932	4,149	3,030	4,881	5,189	5,232	5,726
<u>Latin America</u>	<u>163</u>	<u>179</u>	<u>322</u>	<u>451</u>	<u>501</u>	<u>381</u>	<u>461</u>
EU-25	8,972	9,732	8,232	4,182	4,182	5,632	6,592
<u>Other Europe</u>	<u>355</u>	<u>449</u>	<u>457</u>	<u>412</u>	<u>412</u>	<u>517</u>	<u>587</u>
Former Soviet Union	3,442	7,232	7,688	3,633	3,633	2,893	4,093
<u>Middle East</u>	<u>2,622</u>	<u>2,744</u>	<u>3,835</u>	<u>3,579</u>	<u>3,549</u>	<u>3,764</u>	<u>3,834</u>
North Africa	291	781	640	1,410	1,410	1,905	1,905
<u>Other Africa</u>	<u>2</u>	<u>9</u>	<u>3</u>	<u>38</u>	<u>38</u>	<u>48</u>	<u>48</u>
East Asia	942	1,162	1,388	1,107	1,107	947	947
<u>South Asia</u>	<u>17</u>	<u>24</u>	<u>24</u>	<u>24</u>	<u>24</u>	<u>24</u>	<u>24</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>1,037</u>	<u>1,798</u>	<u>809</u>	<u>1,334</u>	<u>1,334</u>	<u>1,184</u>	<u>1,184</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD SORGHUM TRADE
OCTOBER/SEPTEMBER YEAR
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
EXPORTS							
Argentina	566	409	604	400	300	400	400
<u>Australia</u>	<u>890</u>	<u>515</u>	<u>75</u>	<u>300</u>	<u>300</u>	<u>500</u>	<u>500</u>
Brazil	0	11	64	375	375	150	150
<u>China</u>	<u>19</u>	<u>19</u>	<u>88</u>	<u>100</u>	<u>150</u>	<u>75</u>	<u>75</u>
South Africa	43	48	49	25	40	25	25
<u>Sudan</u>	<u>10</u>	<u>5</u>	<u>10</u>	<u>25</u>	<u>25</u>	<u>25</u>	<u>25</u>
Others	150	107	111	90	90	80	80
Subtotal	1,678	1,114	1,001	1,315	1,280	1,255	1,255
United States	5,949	6,135	4,911	5,000	5,000	5,500	5,500
<u>WORLD TOTAL</u>	<u>7,627</u>	<u>7,249</u>	<u>5,912</u>	<u>6,315</u>	<u>6,280</u>	<u>6,755</u>	<u>6,755</u>
IMPORTS							
Chile	46	71	58	50	50	50	50
<u>Israel</u>	<u>83</u>	<u>26</u>	<u>69</u>	<u>150</u>	<u>100</u>	<u>100</u>	<u>100</u>
Japan	1,983	1,776	1,562	1,500	1,500	1,500	1,500
<u>Mexico</u>	<u>5,037</u>	<u>4,837</u>	<u>3,394</u>	<u>2,900</u>	<u>2,900</u>	<u>4,500</u>	<u>4,500</u>
Norway	49	27	34	25	25	25	25
<u>South Africa</u>	<u>0</u>	<u>66</u>	<u>27</u>	<u>25</u>	<u>25</u>	<u>25</u>	<u>25</u>
Sudan	10	25	15	25	25	25	25
<u>Taiwan</u>	<u>39</u>	<u>41</u>	<u>64</u>	<u>65</u>	<u>65</u>	<u>50</u>	<u>50</u>
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
Other Countries	314	139	228	191	246	135	135
<u>WORLD TOTAL</u>	<u>7,627</u>	<u>7,249</u>	<u>5,912</u>	<u>6,315</u>	<u>6,280</u>	<u>6,755</u>	<u>6,755</u>

WORLD SORGHUM PRODUCTION, CONSUMPTION, AND STOCKS
LOCAL MARKETING YEARS
THOUSAND METRIC TONS

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
PRODUCTION							
Argentina	2,706	2,750	2,800	2,200	2,200	2,600	2,600
<u>Australia</u>	<u>1,935</u>	<u>2,021</u>	<u>1,541</u>	<u>1,900</u>	<u>1,900</u>	<u>1,900</u>	<u>1,900</u>
Brazil	904	773	1,900	2,100	2,100	2,200	2,200
<u>Burkina</u>	<u>1,000</u>	<u>1,200</u>	<u>1,260</u>	<u>1,520</u>	<u>1,520</u>	<u>1,300</u>	<u>1,300</u>
China	2,582	2,722	3,327	3,300	3,300	3,300	3,300
Egypt	750	750	750	750	750	750	750
Ethiopia	1,825	1,830	1,100	1,700	1,700	1,400	1,400
<u>India</u>	<u>7,716</u>	<u>8,390</u>	<u>7,060</u>	<u>8,000</u>	<u>8,000</u>	<u>8,500</u>	<u>8,500</u>
Mexico	5,665	5,900	6,338	6,700	6,700	6,300	6,300
<u>Niger</u>	<u>400</u>	<u>650</u>	<u>700</u>	<u>720</u>	<u>720</u>	<u>650</u>	<u>650</u>
Nigeria	7,800	7,800	7,850	8,000	8,000	8,050	8,050
<u>Sudan</u>	<u>2,760</u>	<u>4,470</u>	<u>2,930</u>	<u>5,190</u>	<u>5,190</u>	<u>4,350</u>	<u>4,350</u>
Tanzania; United Republic of	335	550	835	580	580	580	580
<u>EU-25</u>	<u>628</u>	<u>653</u>	<u>701</u>	<u>390</u>	<u>390</u>	<u>650</u>	<u>650</u>
Others	4,419	4,467	4,391	4,572	4,572	4,548	4,548
Subtotal	41,425	44,926	43,483	47,622	47,622	47,078	47,078
United States	11,952	13,057	9,163	10,446	10,446	11,558	11,050
<u>WORLD TOTAL</u>	<u>53,377</u>	<u>57,983</u>	<u>52,646</u>	<u>58,068</u>	<u>58,068</u>	<u>58,636</u>	<u>58,128</u>
CONSUMPTION							
Argentina	2,500	2,300	2,250	1,900	1,900	2,000	2,100
<u>Australia</u>	<u>1,305</u>	<u>1,655</u>	<u>1,480</u>	<u>1,505</u>	<u>1,505</u>	<u>1,505</u>	<u>1,505</u>
Brazil	1,000	800	1,850	1,650	1,650	2,000	2,000
<u>Burkina</u>	<u>1,000</u>	<u>1,200</u>	<u>1,260</u>	<u>1,520</u>	<u>1,520</u>	<u>1,300</u>	<u>1,300</u>
China	2,561	2,700	2,825	2,950	2,950	3,300	3,300
Egypt	750	750	750	750	750	750	750
Ethiopia	1,849	1,830	1,105	1,700	1,700	1,400	1,400
<u>India</u>	<u>7,716</u>	<u>8,300</u>	<u>7,150</u>	<u>8,000</u>	<u>8,000</u>	<u>8,500</u>	<u>8,500</u>
Japan	2,045	1,775	1,575	1,500	1,500	1,500	1,500
<u>Mexico</u>	<u>11,200</u>	<u>10,750</u>	<u>9,900</u>	<u>9,000</u>	<u>9,000</u>	<u>10,800</u>	<u>10,800</u>
Niger	425	675	725	750	750	700	700
<u>Nigeria</u>	<u>7,700</u>	<u>7,750</u>	<u>7,800</u>	<u>7,950</u>	<u>7,950</u>	<u>8,000</u>	<u>8,000</u>
Sudan	2,600	4,000	3,500	4,500	4,500	4,500	4,500
<u>Others</u>	<u>5,448</u>	<u>6,013</u>	<u>6,431</u>	<u>7,502</u>	<u>7,476</u>	<u>6,451</u>	<u>6,452</u>
Subtotal	48,099	50,498	48,601	51,177	51,151	52,706	52,807
United States	6,543	6,427	4,905	5,335	5,335	5,716	5,208
<u>WORLD TOTAL</u>	<u>54,642</u>	<u>56,925</u>	<u>53,506</u>	<u>56,512</u>	<u>56,486</u>	<u>58,422</u>	<u>58,015</u>
ENDING STOCKS							
Argentina	426	458	370	270	370	470	470
<u>Japan</u>	<u>290</u>	<u>291</u>	<u>278</u>	<u>278</u>	<u>278</u>	<u>278</u>	<u>278</u>
Mexico	792	779	611	1,211	1,211	1,211	1,211
<u>Others</u>	<u>1,177</u>	<u>1,727</u>	<u>1,592</u>	<u>2,629</u>	<u>2,543</u>	<u>2,516</u>	<u>2,429</u>
Subtotal	2,685	3,255	2,851	4,388	4,402	4,475	4,388
United States	1,061	1,549	1,093	1,124	1,124	1,251	1,251
<u>WORLD TOTAL</u>	<u>3,746</u>	<u>4,804</u>	<u>3,944</u>	<u>5,512</u>	<u>5,526</u>	<u>5,726</u>	<u>5,639</u>

REGIONAL SORGHUM IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS
THOUSAND METRIC TONS

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
IMPORTS							
North America	5,037	4,837	3,395	2,900	2,900	4,500	4,500
<u>Latin America</u>	<u>194</u>	<u>78</u>	<u>122</u>	<u>55</u>	<u>75</u>	<u>55</u>	<u>55</u>
EU-25	9	41	439	1,150	1,150	100	100
<u>Other Europe</u>	<u>49</u>	<u>27</u>	<u>34</u>	<u>25</u>	<u>25</u>	<u>25</u>	<u>25</u>
Former Soviet Union	0	0	0	0	0	0	0
<u>Middle East</u>	<u>84</u>	<u>26</u>	<u>70</u>	<u>150</u>	<u>100</u>	<u>100</u>	<u>100</u>
North Africa	0	0	1	0	0	0	0
<u>Other Africa</u>	<u>133</u>	<u>211</u>	<u>191</u>	<u>206</u>	<u>236</u>	<u>145</u>	<u>145</u>
East Asia	2,048	1,824	1,632	1,570	1,575	1,560	1,560
<u>South Asia</u>	<u>0</u>	<u>1</u>	<u>1</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	16	4	5	25	25	25	25
<u>Oceania</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
PRODUCTION							
North America	17,617	18,957	15,501	17,146	17,146	17,858	17,350
<u>Latin America</u>	<u>4,800</u>	<u>4,630</u>	<u>5,809</u>	<u>5,374</u>	<u>5,374</u>	<u>5,888</u>	<u>5,888</u>
EU-25	628	653	701	390	390	650	650
<u>Other Europe</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>
Former Soviet Union	0	0	0	0	0	0	0
<u>Middle East</u>	<u>612</u>	<u>655</u>	<u>553</u>	<u>485</u>	<u>485</u>	<u>485</u>	<u>485</u>
North Africa	765	765	765	765	765	765	765
<u>Other Africa</u>	<u>16,317</u>	<u>18,792</u>	<u>16,836</u>	<u>20,175</u>	<u>20,175</u>	<u>18,754</u>	<u>18,754</u>
East Asia	2,604	2,740	3,345	3,318	3,318	3,321	3,321
<u>South Asia</u>	<u>7,946</u>	<u>8,620</u>	<u>7,290</u>	<u>8,230</u>	<u>8,230</u>	<u>8,730</u>	<u>8,730</u>
Southeast Asia	148	145	300	280	280	280	280
<u>Oceania</u>	<u>1,935</u>	<u>2,021</u>	<u>1,541</u>	<u>1,900</u>	<u>1,900</u>	<u>1,900</u>	<u>1,900</u>
CONSUMPTION							
North America	17,743	17,177	14,805	14,335	14,335	16,516	16,008
<u>Latin America</u>	<u>4,713</u>	<u>4,262</u>	<u>5,308</u>	<u>4,679</u>	<u>4,699</u>	<u>5,154</u>	<u>5,254</u>
EU-25	640	679	705	1,945	1,945	700	700
<u>Other Europe</u>	<u>54</u>	<u>32</u>	<u>39</u>	<u>30</u>	<u>30</u>	<u>30</u>	<u>30</u>
Former Soviet Union	0	0	0	0	0	0	0
<u>Middle East</u>	<u>683</u>	<u>686</u>	<u>610</u>	<u>635</u>	<u>585</u>	<u>585</u>	<u>585</u>
North Africa	765	765	766	765	765	765	765
<u>Other Africa</u>	<u>16,228</u>	<u>18,377</u>	<u>17,461</u>	<u>19,512</u>	<u>19,542</u>	<u>18,976</u>	<u>18,976</u>
East Asia	4,676	4,540	4,485	4,536	4,540	4,876	4,877
<u>South Asia</u>	<u>7,946</u>	<u>8,530</u>	<u>7,380</u>	<u>8,230</u>	<u>8,230</u>	<u>8,730</u>	<u>8,730</u>
Southeast Asia	146	134	254	275	275	275	275
<u>Oceania</u>	<u>1,305</u>	<u>1,655</u>	<u>1,480</u>	<u>1,505</u>	<u>1,505</u>	<u>1,505</u>	<u>1,505</u>
ENDING STOCKS							
North America	1,853	2,328	1,704	2,335	2,335	2,462	2,462
<u>Latin America</u>	<u>569</u>	<u>569</u>	<u>481</u>	<u>451</u>	<u>551</u>	<u>690</u>	<u>690</u>
EU-25	27	40	40	25	25	70	70
<u>Other Europe</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Former Soviet Union	0	0	0	0	0	0	0
<u>Middle East</u>	<u>34</u>	<u>30</u>	<u>43</u>	<u>43</u>	<u>43</u>	<u>43</u>	<u>43</u>
North Africa	40	40	40	40	40	40	40
<u>Other Africa</u>	<u>556</u>	<u>1,055</u>	<u>580</u>	<u>1,308</u>	<u>1,273</u>	<u>1,131</u>	<u>1,096</u>
East Asia	442	447	851	1,103	1,054	1,033	983
<u>South Asia</u>	<u>130</u>	<u>220</u>	<u>124</u>	<u>126</u>	<u>124</u>	<u>126</u>	<u>124</u>
Southeast Asia	7	6	26	31	31	36	36
<u>Oceania</u>	<u>88</u>	<u>69</u>	<u>55</u>	<u>50</u>	<u>50</u>	<u>95</u>	<u>95</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD OATS TRADE
OCTOBER/SEPTEMBER YEAR
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
EXPORTS							
Argentina	19	8	1	15	15	10	10
<u>Australia</u>	86	133	130	200	200	200	200
Canada	1,402	1,038	1,058	1,200	1,200	1,200	1,200
Chile	8	17	12	20	20	15	15
EU-25	745	718	794	400	400	500	500
Other Europe	2	0	0	0	0	0	0
Others	53	40	8	10	15	10	10
Subtotal	2,315	1,954	2,003	1,845	1,850	1,935	1,935
United States	34	37	39	30	30	40	40
<u>WORLD TOTAL</u>	<u>2,349</u>	<u>1,991</u>	<u>2,042</u>	<u>1,875</u>	<u>1,880</u>	<u>1,975</u>	<u>1,975</u>
IMPORTS							
Algeria	8	5	7	5	5	5	5
<u>Brazil</u>	17	15	0	15	15	15	15
Canada	27	35	49	10	10	20	20
<u>Colombia</u>	6	5	2	5	5	5	5
Ecuador	0	12	2	5	5	5	5
<u>Japan</u>	78	81	83	85	85	85	85
Mexico	67	61	82	50	50	60	60
<u>Russia</u>	4	0	2	0	5	0	0
South Africa	24	24	19	25	25	25	25
<u>EU-25</u>	50	8	11	10	10	10	10
Other Europe	61	67	41	65	65	65	65
<u>United States</u>	<u>1,839</u>	<u>1,497</u>	<u>1,777</u>	<u>1,500</u>	<u>1,500</u>	<u>1,500</u>	<u>1,500</u>
Subtotal	2,181	1,810	2,075	1,775	1,780	1,795	1,795
Other Countries	16	11	8	15	15	5	5
Unaccounted	152	170	(41)	85	85	175	175
<u>WORLD TOTAL</u>	<u>2,349</u>	<u>1,991</u>	<u>2,042</u>	<u>1,875</u>	<u>1,880</u>	<u>1,975</u>	<u>1,975</u>

WORLD OATS PRODUCTION, CONSUMPTION, AND STOCKS
LOCAL MARKETING YEARS
THOUSAND METRIC TONS

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
PRODUCTION							
Argentina	645	645	500	400	400	400	400
<u>Australia</u>	<u>1,050</u>	<u>1,434</u>	<u>926</u>	<u>1,520</u>	<u>1,520</u>	<u>1,600</u>	<u>1,600</u>
Brazil	330	277	390	390	390	390	390
Belarus	495	530	575	500	500	500	500
Canada	3,389	2,691	2,911	3,700	3,700	3,600	3,600
Chile	345	416	488	420	420	425	425
China	600	600	600	600	600	600	600
Kazakhstan	80	218	100	100	100	100	140
Mexico	100	100	100	100	100	100	100
Russia	6,000	7,700	5,700	5,200	5,200	5,500	6,000
Turkey	314	265	290	285	285	290	290
Ukraine	881	1,116	943	925	925	800	800
EU-25	8,383	8,098	9,302	8,651	8,663	8,500	8,565
Other Europe	1,061	1,013	1,084	1,064	1,064	1,084	1,084
Others	209	243	221	272	272	247	247
Subtotal	23,882	25,346	24,130	24,127	24,139	24,136	24,741
United States	2,165	1,707	1,684	2,100	2,100	1,887	1,769
<u>WORLD TOTAL</u>	<u>26,047</u>	<u>27,053</u>	<u>25,814</u>	<u>26,227</u>	<u>26,239</u>	<u>26,023</u>	<u>26,510</u>
CONSUMPTION							
Argentina	650	620	525	390	390	390	390
<u>Australia</u>	<u>965</u>	<u>1,363</u>	<u>800</u>	<u>1,315</u>	<u>1,315</u>	<u>1,400</u>	<u>1,400</u>
Brazil	345	295	382	410	410	405	405
<u>Canada</u>	<u>2,157</u>	<u>2,129</u>	<u>1,870</u>	<u>2,350</u>	<u>2,300</u>	<u>2,400</u>	<u>2,400</u>
Chile	325	385	498	395	395	400	400
China	600	601	600	600	600	600	600
Kazakhstan	79	200	100	95	95	95	135
Mexico	170	166	168	150	150	160	160
Romania	350	350	350	350	350	350	350
Russia	5,525	7,100	6,300	5,600	5,600	5,200	5,500
Ukraine	840	1,050	950	950	950	800	800
EU-25	7,745	7,427	8,309	8,276	8,276	8,000	8,000
Other Europe	1,097	1,106	1,115	1,134	1,134	1,154	1,154
Others	1,034	724	945	780	880	944	944
Subtotal	21,882	23,516	22,912	22,795	22,845	22,298	22,638
United States	4,015	3,459	3,480	3,409	3,398	3,423	3,278
<u>WORLD TOTAL</u>	<u>25,897</u>	<u>26,975</u>	<u>26,392</u>	<u>26,204</u>	<u>26,243</u>	<u>25,721</u>	<u>25,916</u>
ENDING STOCKS							
Australia	216	150	156	161	161	161	161
<u>Canada</u>	<u>854</u>	<u>363</u>	<u>524</u>	<u>784</u>	<u>734</u>	<u>804</u>	<u>754</u>
Russia	579	1,176	580	180	185	480	685
EU-25	800	905	1,010	995	1,007	1,005	1,082
Other Europe	71	49	67	62	62	57	57
Others	299	393	315	287	282	293	288
Subtotal	2,819	3,036	2,652	2,469	2,431	2,800	3,027
United States	1,056	917	723	929	940	900	938
<u>WORLD TOTAL</u>	<u>3,875</u>	<u>3,953</u>	<u>3,375</u>	<u>3,398</u>	<u>3,371</u>	<u>3,700</u>	<u>3,965</u>

**REGIONAL OATS IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
IMPORTS							
North America	1,933	1,593	1,908	1,560	1,560	1,580	1,580
<u>Latin America</u>	<u>23</u>	<u>32</u>	<u>4</u>	<u>30</u>	<u>30</u>	<u>25</u>	<u>25</u>
EU-25	50	8	11	10	10	10	10
<u>Other Europe</u>	<u>61</u>	<u>67</u>	<u>41</u>	<u>65</u>	<u>65</u>	<u>65</u>	<u>65</u>
Former Soviet Union	13	0	2	0	5	0	0
<u>Middle East</u>	<u>6</u>	<u>5</u>	<u>0</u>	<u>5</u>	<u>5</u>	<u>0</u>	<u>0</u>
North Africa	9	10	8	10	10	10	10
<u>Other Africa</u>	<u>24</u>	<u>24</u>	<u>19</u>	<u>25</u>	<u>25</u>	<u>25</u>	<u>25</u>
East Asia	78	82	90	85	85	85	85
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
PRODUCTION							
North America	5,654	4,498	4,695	5,900	5,900	5,587	5,469
<u>Latin America</u>	<u>1,355</u>	<u>1,373</u>	<u>1,399</u>	<u>1,245</u>	<u>1,245</u>	<u>1,250</u>	<u>1,250</u>
EU-25	8,383	8,098	9,302	8,651	8,663	8,500	8,565
<u>Other Europe</u>	<u>1,061</u>	<u>1,013</u>	<u>1,084</u>	<u>1,064</u>	<u>1,064</u>	<u>1,084</u>	<u>1,084</u>
Former Soviet Union	7,470	9,577	7,331	6,735	6,735	6,910	7,450
<u>Middle East</u>	<u>314</u>	<u>265</u>	<u>290</u>	<u>285</u>	<u>285</u>	<u>290</u>	<u>290</u>
North Africa	38	74	65	105	105	80	80
<u>Other Africa</u>	<u>45</u>	<u>45</u>	<u>45</u>	<u>45</u>	<u>45</u>	<u>45</u>	<u>45</u>
East Asia	602	601	602	602	602	602	602
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>1,125</u>	<u>1,509</u>	<u>1,001</u>	<u>1,595</u>	<u>1,595</u>	<u>1,675</u>	<u>1,675</u>
CONSUMPTION							
North America	6,342	5,754	5,518	5,909	5,848	5,983	5,838
<u>Latin America</u>	<u>1,361</u>	<u>1,350</u>	<u>1,432</u>	<u>1,240</u>	<u>1,240</u>	<u>1,240</u>	<u>1,240</u>
EU-25	7,745	7,427	8,309	8,276	8,276	8,000	8,000
<u>Other Europe</u>	<u>1,097</u>	<u>1,106</u>	<u>1,115</u>	<u>1,134</u>	<u>1,134</u>	<u>1,154</u>	<u>1,154</u>
Former Soviet Union	6,953	8,863	7,963	7,155	7,155	6,605	6,945
<u>Middle East</u>	<u>314</u>	<u>276</u>	<u>290</u>	<u>290</u>	<u>290</u>	<u>290</u>	<u>290</u>
North Africa	46	84	73	115	115	91	91
<u>Other Africa</u>	<u>64</u>	<u>64</u>	<u>59</u>	<u>70</u>	<u>70</u>	<u>70</u>	<u>70</u>
East Asia	685	683	685	685	685	685	685
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>1,040</u>	<u>1,438</u>	<u>875</u>	<u>1,390</u>	<u>1,390</u>	<u>1,475</u>	<u>1,475</u>
ENDING STOCKS							
North America	1,913	1,283	1,250	1,716	1,677	1,707	1,695
<u>Latin America</u>	<u>123</u>	<u>150</u>	<u>98</u>	<u>98</u>	<u>98</u>	<u>108</u>	<u>108</u>
EU-25	800	905	1,010	995	1,007	1,005	1,082
<u>Other Europe</u>	<u>71</u>	<u>49</u>	<u>67</u>	<u>62</u>	<u>62</u>	<u>57</u>	<u>57</u>
Former Soviet Union	645	1,304	670	240	240	535	735
<u>Middle East</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
North Africa	1	1	1	1	1	0	0
<u>Other Africa</u>	<u>5</u>	<u>10</u>	<u>15</u>	<u>15</u>	<u>15</u>	<u>15</u>	<u>15</u>
East Asia	101	101	108	110	110	112	112
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>216</u>	<u>150</u>	<u>156</u>	<u>161</u>	<u>161</u>	<u>161</u>	<u>161</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD RYE TRADE
OCTOBER/SEPTEMBER YEAR
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
EXPORTS							
Belarus	50	30	150	100	100	100	100
<u>Canada</u>	<u>91</u>	<u>68</u>	<u>44</u>	<u>100</u>	<u>100</u>	<u>75</u>	<u>75</u>
Russia	0	4	414	200	200	200	100
<u>Ukraine</u>	<u>1</u>	<u>310</u>	<u>269</u>	<u>5</u>	<u>5</u>	<u>50</u>	<u>50</u>
EU-25	949	853	832	400	400	500	500
<u>Other Europe</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Others	0	0	4	5	5	0	0
Subtotal	1,091	1,265	1,713	810	810	925	825
United States	8	4	2	5	5	5	5
<u>WORLD TOTAL</u>	<u>1,099</u>	<u>1,269</u>	<u>1,715</u>	<u>815</u>	<u>815</u>	<u>930</u>	<u>830</u>
IMPORTS							
China	0	7	0	5	5	0	0
<u>Japan</u>	<u>337</u>	<u>335</u>	<u>414</u>	<u>250</u>	<u>250</u>	<u>350</u>	<u>350</u>
Korea, South	57	121	86	125	125	100	100
<u>Russia</u>	<u>63</u>	<u>3</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Tajikistan; Republic of	10	10	10	10	10	10	10
<u>Ukraine</u>	<u>7</u>	<u>0</u>	<u>222</u>	<u>125</u>	<u>125</u>	<u>10</u>	<u>10</u>
EU-25	474	425	501	100	100	100	100
<u>Other Europe</u>	<u>26</u>	<u>31</u>	<u>14</u>	<u>20</u>	<u>20</u>	<u>25</u>	<u>25</u>
United States	88	164	109	100	100	100	100
Subtotal	1,062	1,096	1,356	735	735	695	695
Other Countries	18	48	119	10	10	10	10
Unaccounted	19	125	240	70	70	225	125
<u>WORLD TOTAL</u>	<u>1,099</u>	<u>1,269</u>	<u>1,715</u>	<u>815</u>	<u>815</u>	<u>930</u>	<u>830</u>

**WORLD RYE PRODUCTION, CONSUMPTION, AND STOCKS
LOCAL MARKETING YEARS
THOUSAND METRIC TONS**

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
PRODUCTION							
Belarus	1,360	1,294	1,600	1,200	1,200	1,300	1,300
<u>Canada</u>	<u>260</u>	<u>228</u>	<u>134</u>	<u>330</u>	<u>330</u>	<u>340</u>	<u>340</u>
Russia	5,450	6,600	7,150	4,200	4,200	5,000	4,000
Syria	0	0	0	0	0	0	0
Turkey	260	220	255	240	240	240	240
<u>Ukraine</u>	<u>966</u>	<u>1,822</u>	<u>1,511</u>	<u>625</u>	<u>625</u>	<u>1,200</u>	<u>1,200</u>
EU-25	10,203	11,891	9,174	6,935	6,928	8,800	8,840
<u>Other Europe</u>	<u>143</u>	<u>146</u>	<u>147</u>	<u>143</u>	<u>143</u>	<u>145</u>	<u>145</u>
Others	217	198	166	156	156	156	156
Subtotal	18,859	22,399	20,137	13,829	13,822	17,181	16,221
United States	213	175	165	235	235	231	236
<u>WORLD TOTAL</u>	<u>19,072</u>	<u>22,574</u>	<u>20,302</u>	<u>14,064</u>	<u>14,057</u>	<u>17,412</u>	<u>16,457</u>
CONSUMPTION							
Belarus	1,300	1,300	1,300	1,200	1,200	1,150	1,150
<u>Canada</u>	<u>256</u>	<u>193</u>	<u>101</u>	<u>250</u>	<u>250</u>	<u>250</u>	<u>250</u>
China	0	7	0	5	5	0	0
<u>Japan</u>	<u>337</u>	<u>335</u>	<u>415</u>	<u>250</u>	<u>250</u>	<u>350</u>	<u>350</u>
Korea, South	57	121	86	125	125	100	100
<u>Russia</u>	<u>5,550</u>	<u>5,800</u>	<u>6,150</u>	<u>5,500</u>	<u>5,500</u>	<u>4,500</u>	<u>3,900</u>
Turkey	260	240	269	240	240	240	240
<u>Ukraine</u>	<u>1,011</u>	<u>1,349</u>	<u>1,300</u>	<u>900</u>	<u>900</u>	<u>1,200</u>	<u>1,200</u>
EU-25	9,425	10,169	9,410	9,378	9,378	9,100	9,100
<u>Other Europe</u>	<u>168</u>	<u>184</u>	<u>160</u>	<u>163</u>	<u>163</u>	<u>170</u>	<u>170</u>
Others	446	236	316	411	399	420	343
Subtotal	18,810	19,934	19,507	18,422	18,410	17,480	16,803
United States	295	312	321	305	313	329	309
<u>WORLD TOTAL</u>	<u>19,105</u>	<u>20,246</u>	<u>19,828</u>	<u>18,727</u>	<u>18,723</u>	<u>17,809</u>	<u>17,112</u>
ENDING STOCKS							
Canada	77	49	30	40	40	35	35
<u>Russia</u>	<u>293</u>	<u>1,096</u>	<u>1,805</u>	<u>305</u>	<u>305</u>	<u>605</u>	<u>305</u>
Ukraine	75	256	325	145	145	105	105
<u>EU-25</u>	<u>5,107</u>	<u>6,532</u>	<u>6,061</u>	<u>3,168</u>	<u>3,161</u>	<u>2,468</u>	<u>2,501</u>
Others	67	30	219	119	119	169	169
Subtotal	5,619	7,963	8,440	3,777	3,770	3,382	3,115
United States	30	14	11	11	15	9	15
<u>WORLD TOTAL</u>	<u>5,649</u>	<u>7,977</u>	<u>8,451</u>	<u>3,788</u>	<u>3,785</u>	<u>3,391</u>	<u>3,130</u>

REGIONAL RYE IMPORTS, PRODUCTION, CONSUMPTION, AND STOCKS
THOUSAND METRIC TONS

	2000/01	2001/02	2002/03	2003/04 10-Jun	2003/04 12-Jul	2004/05 10-Jun	2004/05 12-Jul
IMPORTS							
North America	93	169	111	105	105	105	105
<u>Latin America</u>	<u>0</u>	<u>18</u>	<u>52</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
EU-25	474	425	501	100	100	100	100
<u>Other Europe</u>	<u>26</u>	<u>31</u>	<u>14</u>	<u>20</u>	<u>20</u>	<u>25</u>	<u>25</u>
Former Soviet Union	93	18	242	140	140	25	25
<u>Middle East</u>	<u>0</u>	<u>20</u>	<u>43</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
North Africa	0	0	0	0	0	0	0
<u>Other Africa</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
East Asia	394	463	500	380	380	450	450
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>0</u>	<u>0</u>	<u>12</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
PRODUCTION							
North America	473	403	299	565	565	571	576
<u>Latin America</u>	<u>144</u>	<u>100</u>	<u>93</u>	<u>83</u>	<u>83</u>	<u>83</u>	<u>83</u>
EU-25	10,203	11,891	9,174	6,935	6,928	8,800	8,840
<u>Other Europe</u>	<u>143</u>	<u>146</u>	<u>147</u>	<u>143</u>	<u>143</u>	<u>145</u>	<u>145</u>
Former Soviet Union	7,826	9,791	10,311	6,075	6,075	7,550	6,550
<u>Middle East</u>	<u>260</u>	<u>220</u>	<u>255</u>	<u>240</u>	<u>240</u>	<u>240</u>	<u>240</u>
North Africa	0	0	0	0	0	0	0
<u>Other Africa</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>
East Asia	0	0	0	0	0	0	0
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>
CONSUMPTION							
North America	551	505	422	555	563	579	559
<u>Latin America</u>	<u>144</u>	<u>144</u>	<u>119</u>	<u>83</u>	<u>83</u>	<u>83</u>	<u>83</u>
EU-25	9,425	10,169	9,410	9,378	9,378	9,100	9,100
<u>Other Europe</u>	<u>168</u>	<u>184</u>	<u>160</u>	<u>163</u>	<u>163</u>	<u>170</u>	<u>170</u>
Former Soviet Union	7,924	8,539	8,819	7,660	7,660	6,915	6,315
<u>Middle East</u>	<u>260</u>	<u>240</u>	<u>269</u>	<u>240</u>	<u>240</u>	<u>240</u>	<u>240</u>
North Africa	0	0	0	0	0	0	0
<u>Other Africa</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>	<u>3</u>
East Asia	394	463	501	380	380	450	450
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>20</u>	<u>20</u>	<u>31</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>
ENDING STOCKS							
North America	107	63	41	51	55	44	50
<u>Latin America</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
EU-25	5,107	6,532	6,061	3,168	3,161	2,468	2,501
<u>Other Europe</u>	<u>2</u>	<u>1</u>	<u>1</u>	<u>1</u>	<u>1</u>	<u>1</u>	<u>1</u>
Former Soviet Union	413	1,361	2,329	549	549	859	559
<u>Middle East</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
North Africa	0	0	0	0	0	0	0
<u>Other Africa</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
East Asia	20	20	19	19	19	19	19
<u>South Asia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Southeast Asia	0	0	0	0	0	0	0
<u>Oceania</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>

NOTES: Regional definitions appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.



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**EUROPEAN UNION: GRAIN SUPPLY AND DEMAND
WHEAT AND COARSE GRAINS
MILLION METRIC TONS/HECTARES**

	Area			--Imports--		--Exports--		Feed	Total	Ending	
	Harvested	Yield	Production	Mkt Yr. Trade	Mkt Yr. Trade	Mkt Yr. Trade	Mkt Yr. Trade	Cons.	Cons.	Stocks	
WHEAT											
1993/94	15.7	5.3	82.9	1.7	1.7	20.1	20.1	28.8	71.3	15.5	EU-15
1994/95	15.8	5.4	84.5	2.1	2.1	17.1	17.1	31.1	73.9	11.2	
1995/96	16.2	5.3	86.2	2.5	2.5	13.2	13.2	34.7	77.2	9.4	
1996/97	16.7	5.9	98.5	2.5	2.5	17.8	17.8	37.5	81.8	10.8	
1997/98	17.1	5.5	94.2	3.9	3.9	14.2	14.2	39.6	82.7	11.9	
1998/99	17.1	6.0	103.1	3.8	3.8	14.6	14.6	44.1	88.1	16.0	EU-25
1999/00	22.0	5.2	114.7	5.1	5.1	19.4	19.4	51.2	106.5	15.0	
2000/01	23.5	5.3	124.2	4.7	4.7	16.8	16.8	54.2	111.1	16.0	
2001/02	22.3	5.1	113.6	10.7	10.7	14.2	14.2	55.4	111.1	14.9	
2002/03	23.3	5.3	124.5	13.9	13.9	19.9	19.9	59.4	116.6	16.8	
2003/04	21.9	4.9	106.6	6.0	6.0	9.8	9.8	53.0	109.1	10.5	EU-25
2004/05	23.2	5.5	128.4	5.0	5.0	15.0	15.0	58.0	114.3	14.6	
COARSE GRAINS											
1993/94	19.0	4.9	92.4	3.0	2.8	10.0	9.9	65.0	87.8	18.0	EU-15
1994/95	18.7	4.6	86.5	4.7	4.7	7.9	8.1	65.2	88.5	12.7	
1995/96	18.5	4.8	88.3	5.8	5.8	4.6	4.4	69.3	92.5	9.7	
1996/97	19.6	5.3	103.4	2.7	2.7	8.6	7.6	72.4	95.8	11.4	
1997/98	20.4	5.3	109.0	2.3	2.4	4.0	4.7	72.7	98.1	20.6	
1998/99	20.0	5.2	105.1	3.1	3.1	9.2	10.8	73.9	97.4	22.2	EU-25
1999/00	29.1	4.6	133.5	4.8	4.8	15.2	15.6	95.0	126.7	21.1	
2000/01	29.0	4.6	132.5	5.4	5.5	10.7	9.0	99.2	130.7	17.6	
2001/02	29.5	4.7	139.7	5.9	5.9	8.0	7.7	100.9	134.1	21.1	
2002/03	28.8	4.8	137.4	6.4	6.7	8.6	9.9	102.0	135.5	20.7	
2003/04	28.6	4.2	121.4	7.8	7.5	3.9	2.7	101.0	134.2	11.8	EU-25
2004/05	28.9	4.9	140.5	3.1	3.1	4.0	4.0	101.5	135.4	16.0	
WHEAT AND COARSE GRAINS											
1993/94	34.7	5.1	175.3	4.7	4.5	30.0	30.0	93.8	159.1	33.5	EU-15
1994/95	34.5	5.0	171.0	6.8	6.8	25.0	25.2	96.3	162.4	23.9	
1995/96	34.6	5.0	174.5	8.3	8.3	17.9	17.6	104.0	169.7	19.1	
1996/97	36.3	5.6	201.9	5.2	5.2	26.4	25.5	109.9	177.6	22.1	
1997/98	37.6	5.4	203.2	6.2	6.3	18.2	18.9	112.3	180.8	32.5	
1998/99	37.1	5.6	208.2	6.9	6.9	23.8	25.4	118.0	185.6	38.2	EU-25
1999/00	51.1	4.9	248.3	9.9	9.9	34.5	34.9	146.2	233.2	36.1	
2000/01	52.5	4.9	256.6	10.2	10.2	27.5	25.8	153.4	241.8	33.6	
2001/02	51.8	4.9	253.2	16.6	16.7	22.2	21.9	156.4	245.2	36.0	
2002/03	52.1	5.0	261.9	20.3	20.6	28.6	29.9	161.4	252.1	37.6	
2003/04	50.5	4.5	227.9	13.8	13.5	13.7	12.5	153.9	243.4	22.3	EU-25
2004/05	52.0	5.2	268.9	8.1	8.1	19.0	19.0	159.5	249.7	30.6	

Notes:

Trade year statistics are on a July/June year for wheat and an Oct/Sep year for coarse grains.

**CHINA: GRAIN SUPPLY AND DEMAND
WHEAT AND COARSE GRAINS
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports--		--Exports--		Feed Cons.	Total Cons.	Ending Stocks
				Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.			
WHEAT										
1993/94	30.2	3.5	106.4	4.3	4.3	0.6	0.6	2.7	105.3	65.0
1994/95	29.0	3.4	99.3	10.3	10.3	0.4	0.4	3.0	105.4	68.7
1995/96	28.9	3.5	102.2	12.5	12.5	0.5	0.5	3.2	106.5	76.5
1996/97	29.6	3.7	110.6	2.7	2.7	1.0	1.0	3.4	107.6	81.2
1997/98	30.1	4.1	123.3	1.9	1.9	1.2	1.2	4.9	109.1	96.2
1998/99	29.8	3.7	109.7	0.8	0.8	0.5	0.5	5.0	108.3	97.9
1999/00	28.9	3.9	113.9	1.0	1.0	0.5	0.5	6.5	109.3	102.9
2000/01	26.7	3.7	99.6	0.2	0.2	0.6	0.6	10.0	110.3	91.9
2001/02	24.7	3.8	93.9	1.1	1.1	1.5	1.5	9.0	108.7	76.6
2002/03	23.9	3.8	90.3	0.4	0.4	1.7	1.7	6.5	105.2	60.4
2003/04	22.0	3.9	86.5	3.5	3.5	2.7	2.7	6.0	104.5	43.2
2004/05	21.5	4.0	87.0	8.0	8.0	1.0	1.0	4.0	102.0	35.2
COARSE GRAINS										
1993/94	25.8	4.5	117.2	1.3	1.3	11.8	11.8	70.2	108.7	84.5
1994/95	26.1	4.4	114.3	6.4	6.4	1.5	1.5	76.6	114.4	89.2
1995/96	27.3	4.6	124.5	3.0	3.0	0.2	0.2	78.4	115.4	101.1
1996/97	29.1	4.9	141.3	2.1	2.1	4.0	4.0	82.6	121.0	119.5
1997/98	28.1	4.1	114.7	1.6	1.6	6.2	6.2	87.2	121.6	108.0
1998/99	29.1	4.9	143.5	2.6	2.6	3.4	3.4	91.4	127.3	123.4
1999/00	29.6	4.6	137.2	2.3	2.3	10.0	10.0	92.7	128.8	124.2
2000/01	26.5	4.3	114.0	2.4	2.4	7.3	7.3	94.4	130.4	102.8
2001/02	27.5	4.4	122.3	2.0	2.0	8.6	8.6	96.2	132.9	85.6
2002/03	28.0	4.7	130.6	1.8	1.8	15.3	15.3	98.4	136.3	66.4
2003/04	27.2	4.6	125.1	1.6	1.6	8.2	8.2	100.5	139.3	45.7
2004/05	26.6	4.7	124.3	2.0	2.0	4.1	4.1	102.8	142.9	25.1
WHEAT AND COARSE GRAINS										
1993/94	56.0	4.0	223.6	5.6	5.6	12.5	12.5	72.9	214.0	149.5
1994/95	55.1	3.9	213.6	16.6	16.6	1.9	1.9	79.6	219.8	158.0
1995/96	56.2	4.0	226.7	15.5	15.5	0.7	0.7	81.6	221.9	177.6
1996/97	58.7	4.3	251.9	4.8	4.8	5.0	5.0	86.0	228.6	200.7
1997/98	58.1	4.1	238.0	3.5	3.5	7.4	7.4	92.1	230.6	204.2
1998/99	58.8	4.3	253.2	3.4	3.4	3.9	3.9	96.4	235.6	221.3
1999/00	58.4	4.3	251.1	3.4	3.4	10.5	10.5	99.2	238.1	227.1
2000/01	53.1	4.0	213.6	2.6	2.6	7.9	7.9	104.4	240.7	194.7
2001/02	52.1	4.1	216.1	3.1	3.1	10.1	10.1	105.2	241.6	162.2
2002/03	51.9	4.3	220.9	2.2	2.2	17.1	17.1	104.9	241.5	126.8
2003/04	49.2	4.3	211.6	5.1	5.1	10.9	10.9	106.5	243.8	88.8
2004/05	48.1	4.4	211.3	10.0	10.0	5.1	5.1	106.8	244.9	60.2

Notes:

Trade year statistics are on a July/June year for wheat and an Oct/Sep year for coarse grains.

**OTHER EUROPE: GRAIN SUPPLY AND DEMAND
WHEAT AND COARSE GRAINS
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield Production	--Imports--		--Exports--		Feed Cons.	Total Cons.	Ending Stocks	
			Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.				
WHEAT										
1993/94	5.2	2.8	14.6	1.5	1.5	0.1	0.1	3.3	15.2	2.5
1994/95	5.4	2.9	15.7	1.2	1.2	0.9	0.9	3.5	15.6	3.0
1995/96	5.1	3.3	16.6	1.2	1.2	2.8	2.8	3.3	14.2	3.7
1996/97	3.9	2.3	8.9	2.2	2.2	0.6	0.6	3.0	12.6	1.7
1997/98	5.0	3.2	16.0	1.5	1.5	1.1	1.1	3.2	14.4	3.6
1998/99	4.6	3.1	14.5	1.2	1.2	1.1	1.1	3.1	14.3	3.9
1999/00	3.9	3.1	11.9	1.8	1.8	1.6	1.6	3.2	13.4	2.6
2000/01	4.4	2.8	12.1	1.9	1.9	0.9	0.9	2.8	12.9	2.7
2001/02	5.1	2.9	14.7	1.9	1.9	1.9	1.9	3.1	13.7	3.8
2002/03	4.8	2.6	12.6	1.9	1.9	1.7	1.7	3.0	13.5	3.1
2003/04	3.5	2.1	7.3	4.6	4.6	0.2	0.2	2.5	12.7	2.1
2004/05	4.0	3.2	12.9	1.6	1.6	0.8	0.8	3.0	13.5	2.2
COARSE GRAINS										
1993/94	7.9	2.6	20.9	1.7	1.7	0.6	0.6	17.7	21.8	1.5
1994/95	7.9	2.9	22.9	0.9	0.9	0.7	0.7	19.4	23.1	1.5
1995/96	7.6	3.4	25.8	0.7	0.7	0.9	0.9	21.2	25.2	1.8
1996/97	7.7	3.0	23.4	0.9	0.9	1.0	1.0	19.5	23.5	1.5
1997/98	7.5	3.9	29.4	0.7	0.7	1.2	1.2	22.9	27.0	3.5
1998/99	7.3	3.1	22.8	0.6	0.6	1.0	1.0	19.8	23.8	2.1
1999/00	7.3	3.6	26.5	0.8	0.8	0.9	1.0	21.8	25.8	2.7
2000/01	6.6	2.3	15.2	1.5	1.6	0.4	0.6	13.5	17.5	1.5
2001/02	6.8	3.1	21.1	1.0	1.0	0.9	1.1	16.5	20.4	2.3
2002/03	6.6	3.4	22.2	1.0	0.9	1.4	0.9	17.3	21.1	3.0
2003/04	6.5	2.8	17.9	1.3	1.3	0.2	0.2	16.9	20.7	1.4
2004/05	7.3	3.3	23.9	1.0	1.0	1.5	1.5	18.3	22.2	2.6
WHEAT AND COARSE GRAINS										
1993/94	13.1	2.7	35.5	3.2	3.2	0.8	0.8	20.9	37.0	4.0
1994/95	13.3	2.9	38.7	2.1	2.1	1.5	1.5	22.9	38.8	4.5
1995/96	12.7	3.3	42.4	1.8	1.8	3.8	3.8	24.4	39.4	5.6
1996/97	11.6	2.8	32.3	3.0	3.0	1.6	1.6	22.5	36.1	3.2
1997/98	12.4	3.6	45.4	2.2	2.2	2.3	2.3	26.1	41.4	7.1
1998/99	12.0	3.1	37.3	1.8	1.8	2.1	2.1	23.0	38.2	6.0
1999/00	11.1	3.5	38.4	2.5	2.6	2.5	2.6	25.0	39.2	5.3
2000/01	11.0	2.5	27.3	3.3	3.4	1.3	1.5	16.3	30.5	4.2
2001/02	11.8	3.0	35.7	3.0	3.0	2.8	2.9	19.6	34.1	6.0
2002/03	11.4	3.1	34.9	2.9	2.8	3.1	2.6	20.4	34.6	6.1
2003/04	10.0	2.5	25.2	6.0	6.0	0.4	0.4	19.4	33.4	3.5
2004/05	11.4	3.2	36.8	2.6	2.6	2.3	2.3	21.3	35.7	4.8

Notes:

Trade year statistics are on a July/June year for wheat and an Oct/Sep year for coarse grains.

**FORMER SOVIET UNION: GRAIN SUPPLY AND DEMAND
WHEAT AND COARSE GRAINS
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports--		--Exports--		Feed Cons.	Total Cons.	Ending Stocks
				Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.			
FSU TOTAL										
<u>WHEAT</u>										
1998/99	45.0	1.2	56.0	5.3	5.3	8.8	8.8	16.2	63.9	5.8
1999/00	41.8	1.5	64.8	9.5	9.5	9.3	9.3	17.0	65.0	5.8
2000/01	43.1	1.5	63.0	5.2	5.2	5.0	5.0	16.2	63.9	5.1
2001/02	45.7	2.0	91.1	3.8	3.8	14.0	14.0	20.5	69.4	16.6
2002/03	48.3	2.0	97.0	4.1	4.1	25.8	25.8	23.9	73.7	18.2
2003/04	40.3	1.5	61.4	7.2	7.2	9.3	9.3	17.3	66.0	11.6
2004/05	45.9	1.8	81.8	4.0	4.0	12.2	12.2	19.4	69.9	15.3
<u>COARSE GRAINS</u>										
1998/99	33.3	1.1	37.2	1.5	1.5	2.3	2.3	26.0	44.2	4.5
1999/00	31.8	1.3	40.5	2.8	2.7	2.0	2.2	26.6	42.2	3.6
2000/01	31.0	1.6	49.0	1.1	0.9	2.5	3.4	28.9	45.3	5.9
2001/02	32.6	1.9	61.8	1.0	1.0	6.6	7.0	33.3	50.8	11.4
2002/03	31.4	1.9	60.7	0.9	1.0	8.1	7.7	34.9	52.7	12.2
2003/04	30.8	1.8	55.3	1.2	1.2	6.5	6.5	39.1	56.7	5.5
2004/05	31.6	1.9	58.6	1.1	1.1	6.5	6.5	35.7	52.5	6.2
RUSSIAN FEDERATION										
<u>WHEAT</u>										
1998/99	26.1	1.0	27.0	2.5	2.5	1.7	1.7	11.2	34.8	1.0
1999/00	23.0	1.3	31.0	5.1	5.1	0.5	0.5	11.8	35.4	1.2
2000/01	23.2	1.5	34.5	1.6	1.6	0.7	0.7	11.5	35.2	1.4
2001/02	23.8	2.0	46.9	0.6	0.6	4.4	4.4	14.0	38.1	6.5
2002/03	25.7	2.0	50.6	1.0	1.0	12.6	12.6	16.0	39.3	6.1
2003/04	22.2	1.5	34.1	1.0	1.0	3.5	3.5	12.5	35.5	2.2
2004/05	24.2	1.8	42.5	1.0	1.0	4.5	4.5	13.0	36.5	4.7
<u>COARSE GRAINS</u>										
1998/99	22.1	0.9	19.0	1.2	1.2	0.1	0.1	14.0	25.6	1.8
1999/00	20.9	1.0	21.8	2.2	2.0	0.1	0.4	14.8	24.8	0.9
2000/01	19.6	1.4	28.2	0.8	0.6	0.6	1.0	15.9	26.8	2.5
2001/02	20.6	1.7	35.2	0.7	0.7	2.6	2.7	17.7	29.1	6.7
2002/03	19.6	1.7	33.4	0.4	0.4	3.4	3.5	18.3	29.9	7.2
2003/04	17.7	1.7	30.5	0.7	0.7	2.8	3.0	21.5	33.2	2.4
2004/05	18.8	1.7	31.1	0.8	0.8	2.1	2.1	18.4	29.1	3.1

Notes:

See second page of Former Soviet Union: Grain Supply and Demand tables.

FORMER SOVIET UNION: GRAIN SUPPLY AND DEMAND (CONTINUED)
WHEAT AND COARSE GRAINS
MILLION METRIC TONS/HECTARES

	Area Harvested	Yield	Production	--Imports-- Mkt Yr.	Trade Yr.	--Exports-- Mkt Yr.	Trade Yr.	Feed Cons.	Total Cons.	Ending Stocks
KAZAKHSTAN										
<u>WHEAT</u>										
2000/01	10.5	0.9	9.1	0.0	0.0	4.0	4.0	1.1	4.7	1.1
2001/02	10.7	1.2	12.7	0.0	0.0	4.0	4.0	1.5	5.2	4.7
2002/03	11.5	1.1	12.6	0.0	0.0	6.2	6.2	1.8	5.7	5.4
2003/04	11.3	1.0	11.5	0.0	0.0	5.7	5.7	2.0	6.1	5.1
2004/05	11.2	1.0	11.5	0.0	0.0	5.5	5.5	1.8	6.5	4.7
<u>COARSE GRAINS</u>										
2000/01	2.0	1.1	2.1	0.0	0.0	0.3	0.3	1.4	1.6	1.0
2001/02	2.1	1.4	2.9	0.0	0.0	0.4	0.4	2.0	2.3	1.2
2002/03	2.2	1.3	2.8	0.0	0.0	0.5	0.5	2.2	2.5	1.0
2003/04	2.2	1.2	2.5	0.0	0.0	0.5	0.5	2.2	2.5	0.5
2004/05	2.0	1.2	2.5	0.0	0.0	0.4	0.4	2.1	2.4	0.2
UKRAINE										
<u>WHEAT</u>										
2000/01	5.2	2.0	10.2	0.7	0.7	0.1	0.1	1.7	12.2	0.5
2001/02	6.9	3.1	21.3	0.1	0.1	5.5	5.5	3.0	13.4	3.0
2002/03	6.8	3.0	20.6	0.8	0.8	6.6	6.6	4.0	14.5	3.3
2003/04	2.5	1.4	3.6	3.5	3.5	0.0	0.0	0.7	10.0	0.3
2004/05	5.9	2.5	15.0	0.5	0.5	2.0	2.0	2.5	12.0	1.8
<u>COARSE GRAINS</u>										
2000/01	6.5	2.0	13.0	0.1	0.0	1.4	1.9	7.4	10.9	1.9
2001/02	6.7	2.5	17.0	0.1	0.1	3.5	3.8	9.1	13.0	2.6
2002/03	6.7	2.6	17.1	0.4	0.5	4.0	3.4	9.3	13.3	2.9
2003/04	7.8	2.0	15.6	0.3	0.3	3.0	2.8	10.5	14.1	1.6
2004/05	7.9	2.3	18.4	0.1	0.1	3.9	3.9	10.2	14.0	2.2
UZBEKISTAN										
<u>WHEAT</u>										
2002/03	1.2	4.2	5.0	0.3	0.3	0.0	0.0	0.8	4.9	0.9
2003/04	1.5	3.7	5.4	0.2	0.2	0.0	0.0	0.8	5.2	1.4
2004/05	1.4	3.9	5.5	0.2	0.2	0.0	0.0	0.8	5.4	1.7
<u>COARSE GRAINS</u>										
2002/03	0.1	3.2	0.4	0.0	0.0	0.0	0.0	0.3	0.3	0.1
2003/04	0.1	2.0	0.3	0.0	0.0	0.0	0.0	0.3	0.3	0.0
2004/05	0.1	2.9	0.3	0.0	0.0	0.0	0.0	0.3	0.4	0.0
OTHER FSU										
<u>WHEAT</u>										
2002/03	3.2	2.6	8.3	2.0	2.0	0.4	0.4	1.3	9.3	2.5
2003/04	2.9	2.3	6.8	2.5	2.5	0.1	0.1	1.3	9.2	2.5
2004/05	3.2	2.3	7.3	2.3	2.3	0.2	0.2	1.3	9.5	2.4
<u>COARSE GRAINS</u>										
2002/03	2.9	2.5	7.0	0.1	0.1	0.2	0.2	4.9	6.8	1.0
2003/04	2.9	2.2	6.4	0.2	0.2	0.1	0.1	4.7	6.6	0.9
2004/05	2.9	2.2	6.2	0.2	0.2	0.1	0.1	4.7	6.6	0.6

Notes:

Trade year statistics are on a July/June year for wheat and an Oct/Sep year for coarse grains.

The Coarse Grains category includes barley, corn, millet, oats, rye, and sorghum.

Production estimates are on a clean-weight basis.

**WHEAT SUPPLY AND DISAPPEARANCE
SELECTED EXPORTERS
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield Production	--Imports-- Mkt Yr. Trade Yr.		--Exports-- Mkt Yr. Trade Yr.		Feed Cons.	Total Cons.	Ending Stocks	
ARGENTINA (MY DEC/NOV)										
1996/97	7.1	2.2	15.9	0.0	0.0	10.2	10.1	0.0	4.9	1.0
1997/98	5.7	2.8	15.7	0.0	0.0	11.2	9.8	0.0	4.8	0.8
1998/99	5.4	2.5	13.3	0.0	0.0	8.6	9.2	0.0	4.9	0.7
1999/00	6.2	2.7	16.4	0.0	0.0	11.6	11.1	0.1	4.9	0.6
2000/01	6.4	2.5	16.2	0.0	0.0	11.3	11.4	0.1	5.0	0.6
2001/02	6.8	2.3	15.5	0.0	0.0	10.1	11.7	0.1	4.9	1.1
2002/03	5.9	2.1	12.3	0.0	0.0	6.8	6.3	0.1	5.2	1.5
2003/04	5.7	2.4	13.5	0.0	0.0	7.5	7.0	0.1	5.3	2.3
2004/05	5.9	2.4	14.0	0.0	0.0	8.5	8.5	0.1	5.5	2.3
AUSTRALIA (MY OCT/SEPT)										
1996/97	10.9	2.1	22.9	0.1	0.1	19.2	18.2	0.7	3.3	2.4
1997/98	10.4	1.8	19.2	0.0	0.0	15.3	15.4	1.4	4.0	2.3
1998/99	11.5	1.9	21.5	0.1	0.1	16.5	16.1	1.8	4.5	2.8
1999/00	12.2	2.0	24.8	0.1	0.1	17.8	17.1	2.5	5.2	4.6
2000/01	13.0	1.7	22.1	0.1	0.1	15.9	16.7	2.6	5.3	5.5
2001/02	11.6	2.1	24.3	0.1	0.1	16.4	16.5	2.7	5.4	8.0
2002/03	11.0	0.9	10.1	0.3	0.3	9.1	10.9	3.4	6.1	3.1
2003/04	12.4	2.0	24.9	0.1	0.1	17.5	14.5	3.0	5.7	4.9
2004/05	12.5	1.9	24.0	0.1	0.1	17.0	17.0	2.9	5.6	6.4
CANADA (MY AUG/JUL)										
1996/97	12.3	2.4	29.8	0.2	0.2	19.5	18.1	4.4	8.2	9.0
1997/98	11.4	2.1	24.3	0.1	0.1	20.1	21.3	3.5	7.3	6.0
1998/99	10.7	2.3	24.1	0.2	0.2	14.7	14.4	4.3	8.1	7.4
1999/00	10.4	2.6	26.9	0.2	0.2	19.2	19.4	4.1	8.1	7.3
2000/01	11.0	2.4	26.5	0.2	0.2	17.3	17.4	3.0	7.0	9.7
2001/02	10.6	1.9	20.6	0.3	0.3	16.3	16.8	3.7	7.6	6.7
2002/03	8.8	1.8	16.2	0.4	0.4	9.4	9.4	4.1	8.2	5.7
2003/04	10.5	2.2	23.5	0.2	0.2	15.5	15.5	3.6	7.8	6.2
2004/05	10.2	2.3	23.5	0.2	0.2	15.5	15.5	3.8	8.0	6.4
SUBTOTAL										
1996/97	30.3	2.3	68.6	0.3	0.3	48.9	46.4	5.1	16.4	12.4
1997/98	27.6	2.2	59.2	0.2	0.2	46.6	46.5	4.9	16.1	9.1
1998/99	27.6	2.1	58.8	0.2	0.2	39.7	39.7	6.1	17.5	11.0
1999/00	28.7	2.4	68.1	0.3	0.3	48.6	47.6	6.6	18.2	12.5
2000/01	30.4	2.1	64.9	0.3	0.3	44.5	45.4	5.7	17.4	15.8
2001/02	29.0	2.1	60.4	0.4	0.4	42.8	44.9	6.5	17.9	15.9
2002/03	25.8	1.5	38.6	0.7	0.7	25.3	26.6	7.5	19.4	10.4
2003/04	28.6	2.2	61.9	0.3	0.3	40.5	37.0	6.7	18.8	13.3
2004/05	28.6	2.2	61.5	0.3	0.3	41.0	41.0	6.8	19.1	15.1
INDIA (MY APR/MAR)										
1996/97	25.0	2.5	62.1	1.4	1.8	2.0	1.6	0.4	66.1	3.2
1997/98	25.9	2.7	69.4	1.7	2.3	0.0	0.0	0.4	69.2	5.1
1998/99	26.7	2.5	66.4	2.2	1.3	0.0	0.0	0.4	63.7	9.9
1999/00	27.4	2.6	70.8	1.4	1.3	0.2	0.2	0.4	68.8	13.1
2000/01	27.5	2.8	76.4	0.4	0.0	1.6	2.4	0.5	66.8	21.5
2001/02	25.7	2.7	69.7	0.0	0.0	3.1	3.2	0.5	65.1	23.0
2002/03	25.9	2.8	71.8	0.0	0.0	4.9	5.4	0.6	74.3	15.7
2003/04	25.9	2.5	65.1	0.0	0.0	5.5	5.0	0.6	68.4	6.9
2004/05	27.3	2.6	72.0	0.0	0.0	1.5	1.0	0.5	69.9	7.5
TURKEY (MY JUN/MAY)										
1996/97	8.5	1.9	16.0	2.6	2.6	1.0	1.0	0.8	16.4	2.5
1997/98	8.5	1.9	16.0	1.8	1.8	1.3	1.5	1.0	16.8	2.2
1998/99	8.6	2.1	18.0	1.9	1.9	2.6	2.8	1.0	16.9	2.6
1999/00	8.7	1.9	16.5	1.5	1.5	2.2	2.0	1.0	16.8	1.6
2000/01	8.7	2.1	18.0	0.5	0.4	1.6	1.6	1.0	16.7	1.7
2001/02	8.5	1.8	15.5	1.0	1.1	0.8	0.6	1.1	16.5	1.0
2002/03	8.6	2.0	16.8	1.2	1.2	0.8	0.8	1.0	17.0	1.3
2003/04	8.6	2.0	16.8	1.0	1.0	0.8	0.8	1.0	17.0	1.3
2004/05	8.6	2.0	17.2	0.8	0.8	1.0	1.0	1.0	17.2	1.1

Notes:

Wheat trade year statistics are on a July/June year.

**CORN SUPPLY AND DISAPPEARANCE
SELECTED EXPORTERS
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports-- Mkt Yr.	Trade Yr.	--Exports-- Mkt Yr.	Trade Yr.	Feed Cons.	Total Cons.	Ending Stocks
ARGENTINA (MY MAR/FEB)										
1996/97	3.4	4.6	15.5	0.0	0.0	10.8	10.2	2.8	4.3	0.8
1997/98	3.2	6.1	19.4	0.0	0.0	12.2	12.8	4.7	6.4	1.5
1998/99	2.6	5.2	13.5	0.0	0.0	7.9	7.8	4.9	6.5	0.7
1999/00	3.1	5.5	17.2	0.0	0.0	11.9	8.9	4.0	5.5	0.5
2000/01	2.8	5.5	15.4	0.0	0.0	9.7	12.2	3.9	5.6	0.6
2001/02	2.5	6.0	14.7	0.0	0.0	10.9	8.6	2.7	4.2	0.3
2002/03	2.5	6.3	15.5	0.0	0.0	11.2	12.3	2.5	4.0	0.6
2003/04	2.1	6.0	12.5	0.0	0.0	8.5	9.5	2.6	4.1	0.5
2004/05	2.5	6.2	15.5	0.0	0.0	11.0	10.5	2.7	4.2	0.8
CHINA (MY OCT/SEPT)										
1996/97	24.5	5.2	127.5	0.1	0.1	3.9	3.9	79.0	105.8	118.0
1997/98	23.8	4.4	104.3	0.3	0.3	6.2	6.2	82.5	109.5	106.9
1998/99	25.2	5.3	133.0	0.3	0.3	3.3	3.3	86.5	113.9	122.9
1999/00	25.9	4.9	128.1	0.1	0.1	9.9	9.9	89.5	117.3	123.8
2000/01	23.1	4.6	106.0	0.1	0.1	7.3	7.3	92.0	120.2	102.4
2001/02	24.3	4.7	114.1	0.0	0.0	8.6	8.6	94.0	123.1	84.8
2002/03	24.6	4.9	121.3	0.0	0.0	15.2	15.2	96.0	125.9	65.0
2003/04	23.8	4.9	115.8	0.1	0.1	8.0	8.0	98.0	128.6	44.3
2004/05	23.3	4.9	115.0	0.2	0.2	4.0	4.0	100.0	131.6	23.9
SOUTH AFRICA (MY MAY/APR)										
1996/97	4.0	2.5	10.1	0.2	0.4	1.4	1.6	3.6	7.6	2.2
1997/98	3.6	2.2	7.7	0.1	0.1	1.2	1.0	4.0	8.0	0.8
1998/99	3.6	2.2	7.9	0.6	0.3	0.5	0.8	3.7	7.9	0.9
1999/00	3.8	3.0	11.5	0.0	0.4	1.4	0.8	4.1	8.9	2.0
2000/01	3.2	2.5	8.0	0.4	0.0	1.3	1.4	4.1	8.7	0.5
2001/02	3.5	2.8	10.1	0.9	0.7	1.1	1.2	3.9	8.4	1.9
2002/03	3.7	2.7	9.7	0.4	0.6	1.1	1.1	4.0	8.5	2.4
2003/04	3.0	2.6	7.8	0.7	0.7	1.0	1.0	4.1	8.7	1.2
2004/05	3.5	2.7	9.3	0.5	0.5	1.0	1.0	4.1	8.7	1.3
BRAZIL (MY MAR/FEB)										
1996/97	13.9	2.6	35.7	0.5	0.5	0.1	0.5	31.3	36.4	2.7
1997/98	11.4	2.6	30.1	1.7	1.5	0.0	0.0	28.5	33.5	1.0
1998/99	12.1	2.7	32.4	1.2	0.9	0.0	0.0	28.2	33.6	1.0
1999/00	12.6	2.5	31.6	1.6	1.8	0.2	0.1	28.5	33.5	0.6
2000/01	13.0	3.2	41.5	0.3	0.7	6.3	3.7	30.5	34.5	1.6
2001/02	11.8	3.0	35.5	0.4	0.3	2.1	3.9	31.5	34.8	0.7
2002/03	13.0	3.4	44.5	0.8	0.5	4.6	3.2	34.0	37.5	3.9
2003/04	12.6	3.3	41.5	0.6	0.7	4.0	5.0	35.0	38.8	3.1
2004/05	13.0	3.3	43.0	0.4	0.5	4.0	3.5	36.2	40.0	2.5
TOTALS										
1996/97	45.8	4.1	188.8	0.7	1.0	16.2	16.1	116.6	154.2	123.7
1997/98	41.9	3.9	161.5	2.1	1.9	19.7	20.0	119.7	157.3	110.3
1998/99	43.5	4.3	186.8	2.0	1.5	11.8	12.0	123.2	161.9	125.4
1999/00	45.4	4.1	188.4	1.7	2.2	23.5	19.7	126.1	165.2	126.9
2000/01	42.1	4.1	171.0	0.8	0.8	24.5	24.7	130.5	169.0	105.1
2001/02	42.1	4.1	174.3	1.4	1.1	22.6	22.2	132.1	170.5	87.8
2002/03	43.7	4.4	191.0	1.3	1.2	32.2	31.9	136.5	175.9	71.9
2003/04	41.5	4.3	177.6	1.4	1.5	21.5	23.5	139.7	180.2	49.2
2004/05	42.3	4.3	182.8	1.1	1.2	20.0	19.0	143.0	184.5	28.6

Notes:

Corn trade year statistics are on an Oct/Sept year.

**BARLEY AND SORGHUM SUPPLY AND DISAPPEARANCE
SELECTED EXPORTERS
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports-- Mkt Yr.	Trade Yr.	--Exports-- Mkt Yr.	Trade Yr.	Feed Cons.	Total Cons.	Ending Stocks
<u>BARLEY</u>										
AUSTRALIA (MY NOV/OCT)										
1996/97	3.4	2.0	6.7	0.0	0.0	4.0	4.0	2.1	2.7	0.4
1997/98	3.5	1.8	6.5	0.0	0.0	3.0	2.8	2.3	3.0	0.8
1998/99	3.2	1.9	6.0	0.0	0.0	4.2	4.2	1.3	2.1	0.5
1999/00	2.6	1.9	5.0	0.0	0.0	2.6	2.9	1.7	2.6	0.4
2000/01	3.7	1.8	6.7	0.0	0.0	4.0	3.9	1.2	2.2	1.0
2001/02	3.7	2.2	8.3	0.0	0.0	4.3	4.2	2.2	3.2	1.8
2002/03	3.8	1.0	3.7	0.0	0.0	1.9	2.3	1.8	2.8	0.8
2003/04	3.8	2.2	8.5	0.0	0.0	4.8	4.8	2.2	3.2	1.3
2004/05	3.8	2.0	7.6	0.0	0.0	4.5	4.5	2.3	3.3	1.1
CANADA (MY AUG/JULY)										
1996/97	4.9	3.2	15.6	0.0	0.0	3.4	3.4	10.3	11.1	2.9
1997/98	4.7	2.9	13.5	0.0	0.0	2.2	1.9	10.5	11.8	2.5
1998/99	4.3	3.0	12.7	0.0	0.0	1.1	1.2	10.1	11.3	2.7
1999/00	4.1	3.2	13.2	0.0	0.0	1.7	1.8	9.9	11.4	2.8
2000/01	4.6	2.9	13.2	0.0	0.1	2.0	2.0	10.1	11.6	2.5
2001/02	4.2	2.6	10.8	0.1	0.1	1.1	1.1	8.9	10.3	2.0
2002/03	3.3	2.2	7.5	0.2	0.2	0.4	0.3	6.5	7.9	1.5
2003/04	4.5	2.8	12.3	0.1	0.1	1.8	2.0	8.2	9.6	2.4
2004/05	4.3	2.9	12.5	0.0	0.0	1.8	1.8	8.8	10.3	2.8
EUROPEAN UNION (MY JUL/JUN)										
1996/97	11.4	4.5	51.7	0.1	0.1	6.9	6.2	32.9	44.1	6.2
1997/98	11.9	4.4	52.6	0.0	0.1	2.5	3.0	31.0	43.9	12.4
1998/99	11.5	4.5	51.9	0.1	0.1	7.4	8.9	31.8	43.2	13.7
1999/00	13.9	4.1	57.5	1.1	1.1	10.4	10.7	37.3	51.6	11.6
2000/01	13.6	4.3	58.8	1.1	1.1	7.7	6.3	40.4	54.9	9.0
2001/02	13.5	4.2	56.8	1.6	1.7	3.8	3.2	39.0	53.9	9.7
2002/03	13.3	4.2	56.4	1.5	1.4	5.0	6.3	38.7	54.4	8.2
2003/04	13.4	4.1	54.7	0.7	0.7	2.6	1.5	41.0	56.9	4.2
2004/05	13.4	4.4	58.5	0.4	0.4	2.5	2.5	38.0	53.9	6.6
<u>SORGHUM</u>										
ARGENTINA (MY MAR/FEB)										
1996/97	0.7	3.7	2.5	0.0	0.0	0.8	0.6	1.6	1.7	0.3
1997/98	0.8	4.8	3.8	0.0	0.0	1.3	1.4	2.0	2.1	0.6
1998/99	0.7	4.4	3.2	0.0	0.0	0.6	0.6	2.5	2.6	0.7
1999/00	0.7	4.6	3.4	0.0	0.0	0.9	0.7	2.4	2.5	0.7
2000/01	0.6	4.8	2.7	0.0	0.0	0.4	0.6	2.4	2.5	0.4
2001/02	0.5	5.1	2.8	0.0	0.0	0.4	0.4	2.2	2.3	0.5
2002/03	0.6	5.1	2.8	0.0	0.0	0.6	0.6	2.1	2.3	0.4
2003/04	0.5	4.8	2.2	0.0	0.0	0.3	0.3	1.8	1.9	0.4
2004/05	0.5	5.0	2.6	0.0	0.0	0.4	0.4	1.8	2.1	0.5
AUSTRALIA (MY MAR/FEB)										
1996/97	0.5	2.6	1.4	0.0	0.0	0.2	0.2	1.2	1.2	0.1
1997/98	0.5	2.1	1.1	0.0	0.0	0.2	0.2	0.9	0.9	0.1
1998/99	0.6	3.2	1.9	0.0	0.0	0.5	0.4	1.4	1.4	0.1
1999/00	0.6	3.4	2.1	0.0	0.0	0.9	0.8	1.3	1.3	0.1
2000/01	0.8	2.4	1.9	0.0	0.0	0.6	0.9	1.3	1.3	0.1
2001/02	0.8	2.5	2.0	0.0	0.0	0.4	0.5	1.7	1.7	0.1
2002/03	0.7	2.3	1.5	0.0	0.0	0.1	0.1	1.5	1.5	0.1
2003/04	0.6	3.0	1.9	0.0	0.0	0.4	0.3	1.5	1.5	0.1
2004/05	0.7	2.7	1.9	0.0	0.0	0.4	0.5	1.5	1.5	0.1

EU-15
EU-25

Notes:

Barley and sorghum trade year statistics are on an Oct/Sept year.

**U.S. GRAINS: SUPPLY AND DISTRIBUTION
WHEAT, CORN, SORGHUM, BARLEY, OATS, RYE, AND RICE
THOUSAND METRIC TONS/HECTARES**

	Area		--Imports--		--Exports--		Feed	Total	Ending	
	Harvested	Yield	Production	Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.	Cons.	Cons.	Stocks
WHEAT (MY JUNE/MAY)										
1999/00	21,761	2.9	62,475	2,572	2,506	29,570	29,399	7,600	35,373	25,848
2000/01	21,474	2.8	60,641	2,445	2,419	28,904	28,027	8,176	36,184	23,846
2001/02	19,616	2.7	53,001	2,927	2,953	26,190	26,244	4,953	32,434	21,150
2002/03	18,544	2.4	43,705	2,106	1,960	23,248	22,969	3,084	30,339	13,374
2003/04	21,383	3.0	63,590	1,905	1,900	31,434	32,000	5,908	32,575	14,860
2004/05	20,520	2.7	56,039	1,633	1,700	26,535	26,000	5,443	32,551	13,446
CORN (MY SEPT/AUG)										
1999/00	28,525	8.4	239,549	375	367	49,191	49,493	143,896	192,496	43,628
2000/01	29,316	8.6	251,854	173	179	49,313	48,329	148,396	198,102	48,240
2001/02	27,830	8.7	241,377	258	202	48,383	47,271	148,958	200,941	40,551
2002/03	28,057	8.1	227,767	367	374	40,451	41,177	141,182	200,631	27,603
2003/04	28,789	8.9	256,905	254	250	49,532	50,000	147,327	212,482	22,748
2004/05	29,689	9.1	270,141	381	380	53,342	53,000	146,692	214,767	25,161
SORGHUM (MY SEPT/AUG)										
1999/00	3,458	4.4	15,118	0	0	6,484	6,433	7,229	8,628	1,661
2000/01	3,127	3.8	11,952	0	0	6,009	5,949	5,651	6,543	1,061
2001/02	3,472	3.8	13,057	0	0	6,142	6,135	5,842	6,427	1,549
2002/03	2,883	3.2	9,163	1	1	4,715	4,911	4,294	4,905	1,093
2003/04	3,156	3.3	10,446	0	0	5,080	5,000	4,826	5,335	1,124
2004/05	2,799	3.9	11,050	0	0	5,715	5,500	4,572	5,208	1,251
BARLEY (MY JUNE/MAY)										
1999/00	1,851	3.2	5,922	602	644	613	853	2,827	6,571	2,424
2000/01	2,104	3.3	6,919	636	663	1,258	1,068	2,663	6,407	2,314
2001/02	1,729	3.1	5,407	521	538	575	517	1,915	5,661	2,006
2002/03	1,669	3.0	4,940	402	282	659	551	1,413	5,179	1,510
2003/04	1,897	3.2	6,011	435	450	408	525	1,184	4,929	2,619
2004/05	1,680	3.4	5,737	435	450	544	550	1,742	5,486	2,761
OATS (MY JUNE/MAY)										
1999/00	989	2.1	2,114	1,699	1,699	26	23	2,873	3,864	1,104
2000/01	941	2.3	2,165	1,827	1,839	25	34	3,028	4,015	1,056
2001/02	773	2.2	1,707	1,654	1,497	41	37	2,413	3,459	917
2002/03	833	2.0	1,684	1,640	1,777	38	39	2,434	3,480	723
2003/04	900	2.3	2,100	1,551	1,500	36	30	2,339	3,398	940
2004/05	784	2.3	1,769	1,551	1,500	44	40	2,204	3,278	938
RYE (MY JUNE/MAY)										
1999/00	155	1.8	280	87	82	7	10	146	382	40
2000/01	120	1.8	213	82	88	10	8	59	295	30
2001/02	101	1.7	175	126	164	5	4	75	312	14
2002/03	106	1.6	165	156	109	3	2	85	321	11
2003/04	137	1.7	235	84	100	2	5	77	313	15
2004/05	139	1.7	236	76	100	3	5	74	309	15
	Area		--Production--		--Imports--		--Exports--		Total	Ending
	Harvested	Yield	Rough	Milled	Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.	Cons.	Stocks
RICE (MY AUG/JULY)										
1999/00	1,421	6.6	9,345	6,502	321	308	2,804	2,847	3,846	867
2000/01	1,230	7.0	8,658	5,941	345	413	2,590	2,541	3,676	887
2001/02	1,341	7.3	9,764	6,714	419	420	2,954	3,295	3,850	1,216
2002/03	1,298	7.4	9,570	6,536	471	442	3,859	3,843	3,535	829
2003/04	1,213	7.4	9,034	6,369	476	470	3,230	3,300	3,683	761
2004/05	1,343	7.5	10,116	7,081	476	480	3,620	3,600	3,818	880

Notes:

Wheat trade year statistics are on July/June years. Barley, corn, sorghum, rye, and oats trade year statistics are on Oct/Sept years. Rice trade year statistics are for the subsequent calendar year.

**U.S. GRAINS: SUPPLY AND DISTRIBUTION
WHEAT, CORN, SORGHUM, BARLEY, OATS, RYE, AND RICE
MILLION ACRES AND MILLION BUSHELS/HUNDREDWEIGHTS**

	Area		--Imports--		--Exports--		Feed	Total	Ending	
	Harvested	Yield	Production	Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.	Cons.	Cons.	Stocks
WHEAT (MY JUNE/MAY)										
1999/00	53.8	42.7	2,296	95	92	1,086	1,080	279	1,300	950
2000/01	53.1	42.0	2,228	90	89	1,062	1,030	300	1,330	876
2001/02	48.5	40.2	1,947	108	109	962	964	182	1,192	777
2002/03	45.8	35.0	1,606	77	72	854	844	113	1,115	491
2003/04	52.8	44.2	2,336	70	70	1,155	1,176	217	1,197	546
2004/05	50.7	40.6	2,059	60	62	975	955	200	1,196	494
CORN (MY SEPT/AUG)										
1999/00	70.5	133.8	9,431	15	14	1,937	1,948	5,665	7,578	1,718
2000/01	72.4	136.9	9,915	7	7	1,941	1,903	5,842	7,799	1,899
2001/02	68.8	138.2	9,503	10	8	1,905	1,861	5,864	7,911	1,596
2002/03	69.3	129.3	8,967	14	15	1,592	1,621	5,558	7,899	1,087
2003/04	71.1	142.2	10,114	10	10	1,950	1,968	5,800	8,365	896
2004/05	73.4	145.0	10,635	15	15	2,100	2,087	5,775	8,455	991
SORGHUM (MY SEPT/AUG)										
1999/00	8.5	69.7	595	0	0	255	253	285	340	65
2000/01	7.7	60.9	471	0	0	237	234	222	258	42
2001/02	8.6	59.9	514	0	0	242	242	230	253	61
2002/03	7.1	50.6	361	0	0	186	193	169	193	43
2003/04	7.8	52.7	411	0	0	200	197	190	210	44
2004/05	6.9	62.9	435	0	0	225	217	180	205	49
BARLEY (MY JUNE/MAY)										
1999/00	4.6	59.5	272	28	30	28	39	130	302	111
2000/01	5.2	61.1	318	29	30	58	49	122	294	106
2001/02	4.3	58.1	248	24	25	26	24	88	260	92
2002/03	4.1	55.0	227	18	13	30	25	65	238	69
2003/04	4.7	58.9	276	20	21	19	24	54	226	120
2004/05	4.2	63.5	264	20	21	25	25	80	252	127
OATS (MY JUNE/MAY)										
1999/00	2.4	59.6	146	99	99	2	2	179	248	76
2000/01	2.3	64.1	149	106	107	2	2	189	257	73
2001/02	1.9	61.6	118	96	87	3	3	148	220	63
2002/03	2.1	56.4	116	95	103	3	3	150	222	50
2003/04	2.2	65.1	145	90	87	2	2	144	217	65
2004/05	1.9	62.9	122	90	87	3	3	135	209	65
RYE (MY JUNE/MAY)										
1999/00	0.4	28.8	11	3	3	0	0	6	15	2
2000/01	0.3	28.3	8	3	3	0	0	2	12	1
2001/02	0.2	27.6	7	5	6	0	0	3	12	1
2002/03	0.3	24.8	6	6	4	0	0	3	13	0
2003/04	0.3	27.3	9	3	4	0	0	3	12	1
2004/05	0.3	27.1	9	3	4	0	0	3	12	1
	Area		--Production--		--Imports--		--Exports--		Total	Ending
	Harvested	Yield	Rough	Milled	Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.	Cons.	Stocks
RICE (MY AUG/JULY)										
1999/00	3.5	58.7	206	143	10	10	89	90	122	27
2000/01	3.0	62.8	191	131	11	13	83	82	118	28
2001/02	3.3	65.0	215	148	13	13	95	106	123	39
2002/03	3.2	65.8	211	144	15	14	125	124	113	27
2003/04	3.0	66.4	199	140	15	15	101	103	116	24
2004/05	3.3	67.2	223	156	15	15	114	113	120	28

Notes:

Wheat trade year statistics are on July/June years. Barley, corn, sorghum, rye, and oats trade year statistics are on Oct/Sept years. Rice statistics are rough basis; trade year statistics are for subsequent calendar year. Rounding errors in conversion from international units cause some discrepancies with World Board Supply and Demand Estimates.

**TOTAL WHEAT AND COARSE GRAINS: SUPPLY AND DEMAND
MILLIONS OF METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	World Trade	Feed Cons.	Total Cons.	Ending Stocks	Stocks As % of Cons.
1976/77	575.1	1.92	1106.4	142.9	489.4	1044.8	241.1	23.1
1977/78	570.7	1.87	1068.9	158.3	511.7	1076.8	233.2	21.7
1978/79	569.7	2.08	1183.1	161.8	556.8	1138.1	278.2	24.4
1979/80	568.9	2.03	1153.0	182.6	573.9	1157.5	273.7	23.6
1980/81	577.6	2.01	1159.3	200.6	562.6	1179.2	255.2	21.6
1981/82	587.8	2.05	1204.0	196.9	573.5	1178.3	281.0	23.8
1982/83	576.9	2.16	1248.0	189.6	593.4	1197.1	332.1	27.7
1983/84	563.8	2.06	1162.5	193.2	588.3	1216.1	278.5	22.9
1984/85	567.0	2.32	1314.9	203.6	609.9	1253.5	339.9	27.1
1985/86	570.9	2.33	1328.5	165.2	613.1	1247.9	420.5	33.7
1986/87	565.6	2.38	1347.9	174.7	644.1	1299.5	468.9	36.1
1987/88	544.7	2.36	1283.0	202.2	655.2	1329.7	420.1	31.6
1988/89	542.2	2.25	1217.9	203.3	618.2	1301.5	336.5	25.9
1989/90	548.4	2.42	1327.6	208.9	643.0	1346.4	317.7	23.6
1990/91	548.8	2.58	1416.6	190.1	666.8	1368.6	365.8	26.7
1991/92	545.3	2.49	1355.3	207.5	649.8	1364.7	356.4	26.1
1992/93	549.2	2.61	1430.9	205.2	662.0	1389.4	395.0	28.4
1993/94	540.6	2.51	1356.3	188.1	654.1	1389.2	362.2	26.1
1994/95	537.8	2.59	1392.3	200.0	666.6	1396.3	358.2	25.7
1995/96	533.5	2.51	1338.9	187.4	635.7	1380.4	316.7	22.9
1996/97	553.6	2.69	1491.6	198.4	668.8	1442.8	365.5	25.3
1997/98	539.6	2.76	1491.4	190.3	679.7	1444.7	412.2	28.5
1998/99	533.5	2.77	1480.4	198.7	677.6	1448.5	444.1	30.7
1999/00	515.1	2.84	1462.8	217.4	683.8	1467.0	439.4	30.0
2000/01	515.4	2.80	1442.5	208.5	692.0	1467.2	414.7	28.3
2001/02	515.5	2.86	1472.2	213.0	708.1	1490.5	396.4	26.6
2002/03	507.0	2.84	1438.6	214.9	708.5	1502.6	332.4	22.1
2003/04	513.3	2.82	1449.9	204.6	713.1	1524.9	257.5	16.9
2004/05	521.6	2.95	1536.8	204.8	725.4	1546.7	247.5	16.0

Notes:

Wheat and coarse grains trade data are on July/June years through 1975/76. From 1976/77 to the present, coarse grains data are on an Oct/Sept trade year. "Stocks as a Percent of Consumption" represents the ratio of marketing year ending stocks to total consumption.

**WORLD WHEAT AND COARSE GRAINS: SUPPLY AND DEMAND
MILLIONS OF METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	World Trade	Feed Cons.	Total Cons.	Ending Stocks	Stocks As % of Cons.
WHEAT								
1976/77	233.1	1.78	414.3	62.1	68.1	373.7	127.4	34.1
1977/78	227.2	1.66	377.8	71.7	85.5	396.0	109.2	27.6
1978/79	228.9	1.92	438.9	71.3	89.8	413.3	134.8	32.6
1979/80	227.8	1.83	417.5	85.5	94.0	431.9	120.5	27.9
1980/81	236.9	1.84	435.9	93.2	91.2	444.1	112.7	25.4
1981/82	238.9	1.86	445.0	100.5	90.6	445.1	112.5	25.3
1982/83	238.4	1.98	472.7	97.7	92.8	455.6	129.9	28.5
1983/84	229.9	2.11	484.3	101.2	95.6	468.9	145.3	31.0
1984/85	231.7	2.20	508.9	104.7	99.9	486.2	168.0	34.6
1985/86	229.8	2.15	494.8	83.6	97.2	484.5	178.3	36.8
1986/87	227.9	2.30	524.1	89.7	113.2	511.3	191.1	37.4
1987/88	219.7	2.26	496.0	114.1	113.6	530.3	156.7	29.6
1988/89	217.4	2.28	495.0	104.3	104.0	518.6	133.1	25.7
1989/90	225.8	2.36	533.2	103.9	103.7	531.0	135.2	25.5
1990/91	231.4	2.54	588.0	101.3	130.1	552.7	170.5	30.9
1991/92	222.5	2.44	542.9	111.4	113.8	551.5	162.0	29.4
1992/93	222.8	2.52	561.6	113.2	110.9	547.6	175.7	32.1
1993/94	222.1	2.51	558.1	101.7	108.0	552.4	181.4	32.8
1994/95	214.3	2.44	523.1	101.5	99.5	542.3	162.1	29.9
1995/96	218.8	2.46	537.9	99.2	91.9	544.8	155.3	28.5
1996/97	230.2	2.53	582.6	104.0	96.7	573.4	164.5	28.7
1997/98	228.4	2.67	610.0	104.5	101.0	577.3	197.1	34.1
1998/99	225.0	2.62	589.9	102.0	103.6	579.0	208.1	35.9
1999/00	215.4	2.72	585.8	112.6	99.7	585.0	208.9	35.7
2000/01	218.4	2.66	581.4	104.0	104.0	583.8	206.4	35.4
2001/02	214.6	2.71	580.9	110.8	107.8	585.5	201.9	34.5
2002/03	214.1	2.65	566.9	110.0	112.4	601.6	167.1	27.8
2003/04	209.9	2.62	550.5	103.1	98.7	587.2	130.5	22.2
2004/05	218.0	2.74	598.0	103.0	104.5	596.2	132.2	22.2
COARSE GRAINS								
1976/77	342.0	2.02	692.0	80.8	421.2	671.1	113.8	17.0
1977/78	343.5	2.01	691.0	86.6	426.2	680.8	124.0	18.2
1978/79	340.8	2.18	744.1	90.5	467.0	724.8	143.3	19.8
1979/80	341.1	2.16	735.5	97.1	479.9	725.6	153.2	21.1
1980/81	340.7	2.12	723.4	107.4	471.4	735.1	142.6	19.4
1981/82	348.9	2.18	759.0	96.4	482.9	733.2	168.4	23.0
1982/83	338.6	2.29	775.3	92.0	500.6	741.5	202.2	27.3
1983/84	333.9	2.03	678.1	92.0	492.7	747.2	133.1	17.8
1984/85	335.3	2.40	806.0	98.9	510.0	767.3	171.9	22.4
1985/86	341.1	2.44	833.7	81.6	515.9	763.4	242.2	31.7
1986/87	337.7	2.44	823.8	85.0	530.9	788.1	277.9	35.3
1987/88	325.0	2.42	787.1	88.1	541.5	799.5	263.3	32.9
1988/89	324.8	2.23	722.9	99.0	514.2	782.9	203.4	26.0
1989/90	322.6	2.46	794.5	105.0	539.3	815.4	182.5	22.4
1990/91	317.5	2.61	828.6	88.9	536.7	815.9	195.2	23.9
1991/92	322.8	2.52	812.4	96.2	535.9	813.2	194.4	23.9
1992/93	326.4	2.66	869.2	91.9	551.1	841.8	219.4	26.1
1993/94	318.5	2.51	798.2	86.4	546.1	836.7	180.8	21.6
1994/95	323.5	2.69	869.2	98.5	567.0	854.0	196.1	23.0
1995/96	314.7	2.54	800.9	88.2	543.8	835.6	161.4	19.3
1996/97	323.4	2.81	909.1	94.3	572.2	869.4	201.1	23.1
1997/98	311.2	2.83	881.4	85.8	578.6	867.4	215.1	24.8
1998/99	308.5	2.89	890.5	96.7	574.0	869.5	236.1	27.1
1999/00	299.8	2.93	877.0	104.8	584.1	882.0	230.5	26.1
2000/01	297.0	2.90	861.1	104.4	588.0	883.3	208.3	23.6
2001/02	300.9	2.96	891.3	102.2	600.2	905.0	194.6	21.5
2002/03	292.9	2.98	871.7	104.8	596.1	901.0	165.3	18.3
2003/04	303.4	2.96	899.4	101.4	614.4	937.7	127.0	13.5
2004/05	303.7	3.09	938.8	101.8	620.9	950.5	115.3	12.1

Notes:

Wheat and coarse grains trade data are on July/June years through 1975/76. From 1976/77 to the present, coarse grains data are on an Oct/Sept trade year. "Stocks as a Percent of Consumption" represents the ratio of marketing year ending stocks to total consumption.

**WORLD CORN AND BARLEY: SUPPLY AND DEMAND
MILLIONS OF METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	World Trade	Feed Cons.	Total Cons.	Ending Stocks	Stocks As % of Cons.
CORN								
1976/77	124.3	2.87	356.1	55.5	212.4	340.3	68.3	20.1
1977/78	125.8	2.91	365.4	63.6	226.7	356.5	77.3	21.7
1978/79	126.0	3.11	392.1	67.1	247.0	378.0	91.4	24.2
1979/80	127.3	3.34	425.6	73.2	277.1	405.8	111.2	27.4
1980/81	131.2	3.12	408.7	77.8	279.2	417.9	102.5	24.5
1981/82	133.0	3.32	441.8	66.9	286.1	417.1	127.2	30.5
1982/83	125.2	3.51	439.9	63.2	293.5	417.3	149.8	35.9
1983/84	119.7	2.91	348.3	61.1	271.1	409.1	89.0	21.8
1984/85	129.0	3.55	458.4	66.1	289.5	429.2	118.2	27.5
1985/86	131.0	3.66	479.0	53.8	284.3	419.5	177.7	42.4
1986/87	131.9	3.61	475.4	56.9	304.6	448.3	204.9	45.7
1987/88	127.2	3.55	451.0	58.8	316.5	458.3	197.5	43.1
1988/89	126.3	3.17	400.9	66.0	306.8	453.2	145.2	32.0
1989/90	127.5	3.62	462.0	74.5	324.8	474.4	132.8	28.0
1990/91	129.4	3.72	482.1	58.8	318.3	473.6	141.2	29.8
1991/92	132.7	3.72	493.2	63.0	334.3	493.6	140.9	28.5
1992/93	133.4	4.02	536.1	62.6	348.6	512.5	162.5	31.7
1993/94	131.0	3.64	476.1	57.3	342.2	509.6	129.0	25.3
1994/95	135.3	4.13	559.0	71.9	371.2	535.5	152.5	28.5
1995/96	134.8	3.83	515.9	64.7	364.7	536.3	132.1	24.6
1996/97	141.6	4.19	592.7	66.7	387.3	560.1	164.6	29.4
1997/98	136.2	4.21	574.1	63.0	400.8	573.7	165.0	28.8
1998/99	139.2	4.35	605.4	68.7	403.7	581.5	189.0	32.5
1999/00	139.0	4.37	606.9	73.4	421.5	604.6	191.3	31.6
2000/01	137.1	4.30	589.5	76.5	427.5	609.3	171.4	28.1
2001/02	137.6	4.35	598.8	74.5	436.4	622.3	148.0	23.8
2002/03	137.2	4.38	601.0	78.2	434.8	626.7	122.3	19.5
2003/04	140.2	4.40	616.4	78.4	446.6	646.5	92.2	14.3
2004/05	142.3	4.56	648.8	77.0	456.5	665.1	75.9	11.4
BARLEY								
1976/77	81.7	2.04	166.2	11.2	118.5	162.6	21.7	13.4
1977/78	83.0	1.89	157.1	10.1	113.8	158.9	19.9	12.5
1978/79	80.9	2.17	175.6	10.6	123.9	171.2	24.3	14.2
1979/80	84.0	1.83	153.8	10.2	118.5	159.2	18.9	11.9
1980/81	78.6	2.00	157.4	13.5	111.2	158.3	18.3	11.6
1981/82	81.6	1.83	149.5	14.5	109.4	151.8	16.0	10.6
1982/83	78.8	2.05	161.2	16.0	113.4	155.8	21.5	13.8
1983/84	79.8	1.99	158.5	15.8	122.0	164.5	15.5	9.4
1984/85	79.2	2.15	170.5	17.4	122.4	162.9	23.1	14.2
1985/86	80.0	2.17	173.6	17.7	127.8	167.2	29.6	17.7
1986/87	79.6	2.24	178.1	18.3	132.1	173.8	33.8	19.5
1987/88	78.7	2.23	175.3	18.3	129.7	173.6	33.4	19.2
1988/89	76.4	2.15	164.0	19.0	122.0	166.2	31.1	18.7
1989/90	73.6	2.26	166.1	18.5	126.2	170.5	26.7	15.7
1990/91	72.9	2.46	179.0	19.6	130.4	175.9	29.8	17.0
1991/92	76.4	2.22	169.8	19.4	120.2	166.3	33.3	20.0
1992/93	73.4	2.27	166.2	16.4	118.9	165.6	33.3	20.1
1993/94	74.7	2.26	169.2	18.8	123.7	168.9	33.5	19.9
1994/95	73.2	2.20	160.7	15.3	121.1	165.8	28.5	17.2
1995/96	68.9	2.06	141.6	13.4	107.4	150.6	19.5	13.0
1996/97	66.5	2.31	153.6	17.9	106.2	149.5	23.7	15.8
1997/98	64.8	2.38	154.3	12.8	103.5	145.7	32.2	22.1
1998/99	60.7	2.24	135.7	17.8	98.4	139.0	28.9	20.8
1999/00	55.3	2.31	127.6	18.8	93.6	132.4	24.0	18.2
2000/01	54.9	2.42	132.9	16.9	93.8	134.2	22.8	17.0
2001/02	56.7	2.49	141.4	17.1	94.5	135.9	28.3	20.8
2002/03	56.4	2.37	133.7	16.9	93.2	135.5	26.4	19.5
2003/04	59.3	2.37	140.4	14.1	100.4	145.4	21.4	14.7
2004/05	59.0	2.49	147.0	15.3	97.5	143.0	25.4	17.8

Notes:

Coarse grains trade data are on July/June years through 1975/76. From 1976/77 to the present, coarse grains data are on an Oct/Sept trade year. "Stocks as a Percent of Consumption" represents the ratio of marketing year ending stocks to total consumption.

**WORLD RICE: SUPPLY AND DEMAND
MILLIONS OF METRIC TONS/HECTARES**

	Area Harvested (Rough)	Yield	--Production--		World Trade	Total Cons.	Ending Stocks	Stocks As % of Cons.
			Rough	Milled				
1975/76	142.9	2.50	357.4	243.1	8.1	232.5	39.4	16.9
1976/77	141.4	2.45	346.8	235.8	10.3	236.4	38.8	16.4
1977/78	143.4	2.57	368.8	250.6	9.5	244.6	44.8	18.3
1978/79	143.6	2.68	385.4	262.4	11.8	252.3	54.8	21.7
1979/80	141.2	2.67	376.6	256.8	12.0	257.6	54.0	21.0
1980/81	144.4	2.75	397.0	270.0	11.9	271.3	52.6	19.4
1981/82	144.4	2.83	408.3	277.9	11.3	280.0	50.5	18.0
1982/83	140.5	2.98	418.3	285.0	11.2	278.7	56.8	20.4
1983/84	144.6	3.12	450.9	306.9	11.9	294.4	69.3	23.5
1984/85	144.1	3.23	464.9	316.7	11.0	298.4	87.7	29.4
1985/86	144.8	3.23	467.2	318.0	11.8	307.9	97.7	31.7
1986/87	144.8	3.33	481.9	316.0	12.9	310.4	103.3	33.3
1987/88	141.7	3.28	465.0	315.2	11.4	313.3	105.3	33.6
1988/89	146.5	3.35	491.0	332.2	14.0	325.8	111.7	34.3
1989/90	147.6	3.46	510.4	345.3	11.7	336.4	120.6	35.9
1990/91	146.7	3.54	518.8	351.0	12.3	345.0	126.7	36.7
1991/92	147.5	3.55	522.9	353.3	14.4	353.1	126.8	35.9
1992/93	146.6	3.58	524.3	354.1	14.9	357.6	123.3	34.5
1993/94	145.2	3.62	526.2	354.9	16.5	359.1	119.2	33.2
1994/95	147.4	3.65	538.7	363.6	20.7	365.0	117.8	32.3
1995/96	148.0	3.72	550.6	371.0	19.7	370.4	118.4	32.0
1996/97	149.8	3.76	563.7	380.4	18.9	378.0	120.7	31.9
1997/98	151.1	3.80	574.1	386.7	27.6	379.2	128.2	33.8
1998/99	152.5	3.84	586.1	394.4	24.8	387.3	135.3	34.9
1999/00	155.1	3.92	607.9	408.7	22.8	397.7	146.4	36.8
2000/01	151.5	3.91	592.3	398.1	24.4	394.1	150.4	38.2
2001/02	150.6	3.94	593.2	398.7	27.8	410.2	138.9	33.9
2002/03	145.8	3.86	563.2	378.2	27.5	407.9	109.1	26.8
2003/04	149.8	3.85	576.5	386.6	25.0	412.8	83.0	20.1
2004/05	152.1	3.97	603.1	405.2	25.3	417.3	70.9	17.0

Notes:

Stocks, exports, and consumption are expressed on a milled basis in marketing years. Trade is on a milled basis in calendar years. "Stocks as a Percent of Consumption" represents the ratio of marketing year ending stocks to total consumption.

ENDNOTES TO GRAIN: WORLD MARKETS AND TRADE

REGIONAL TABLES

North America: Canada, Mexico, the United States.

Latin America: Central America, the Caribbean, South America.

EU: Austria, Belgium/Luxembourg, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Poland, Portugal, Slovakia, Slovenia, Spain, Sweden, United Kingdom.

Former Soviet Union: Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine, Uzbekistan.

Other Europe: Albania, Azores, Bosnia and Herzegovina, Bulgaria, Croatia, Gibraltar, Iceland, Macedonia, Norway, Romania, Serbia and Montenegro, Switzerland, Yugoslavia.

Middle East: Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates, Yemen.

North Africa: Algeria, Egypt, Libya, Morocco, Tunisia.

Other Africa: all African countries except North Africa.

South Asia: Afghanistan, Bangladesh, Bhutan, India, Nepal, Pakistan, Sri Lanka, Maldives.

Southeast Asia: Brunei, Burma, Cambodia, Indonesia, Laos, Malaysia, Philippines, Singapore, Thailand, Vietnam.

East Asia: China, Hong Kong, Japan, South Korea, North Korea, Macau, Mongolia, Taiwan.

Oceania: Australia, Fiji, New Zealand, Papua New Guinea.

OTHER NOTES

Stocks: Unless otherwise stated, stock data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time.

Consumption: World totals for consumption reflect total utilization, including food, seed, industrial, feed, and waste; as well as differences in marketing year imports and marketing year exports. Consumption statistics for regions and individual countries, however, reflect food, seed, industrial, feed, and waste only.

EU Consolidation: The trade figures for the EU-25 for the years 1999/00 through 2002/03 are inflated by the two-way trade between the two groups (EU-15 and acceding 10). Over the past 6 years, this “intra-trade” has averaged about 700,000 tons for wheat, 350,000 tons each for corn and barley, and 150,000 tons for rye. The trade figures also include intra-trade between members of the acceding 10. From 2003/04 onward, all intra-trade has been removed.

Statistics: (1) Wheat trade statistics include wheat, flour, and selected products on a grain equivalent basis. (2) Rice trade statistics include rough, brown, milled, and broken on a milled equivalent basis. (3) Coarse grains statistics include corn, barley, sorghum, oats, rye, millet, and mixed grains but exclude trade in barley malt, millet, and mixed grains.

Unaccounted: This term includes grain in transit, reporting discrepancies in some countries, and trade to countries outside the USDA database.

The Grain and Feed Division, Commodity and Marketing Programs, Foreign Agricultural Service, USDA, Washington DC 20250, prepared this circular. Information is gathered from official statistics of foreign governments and other foreign source materials, reports of U.S. agricultural attachés and Foreign Service officers, results of office research, and related information. Further information may be obtained by writing the division or telephoning (202) 720-6219.

Note: The previous report in this series was the Grain: World Markets and Trade Foreign Agricultural Service Circular FG 06-04 June 2004. For further details on world grain production, see World Agricultural Production Foreign Agricultural Service Circular WAP 07-04 July 2004.

This circular is available in its entirety on the World Wide Web via the Foreign Agricultural Service Home Page. The address is: <http://www.fas.usda.gov>