



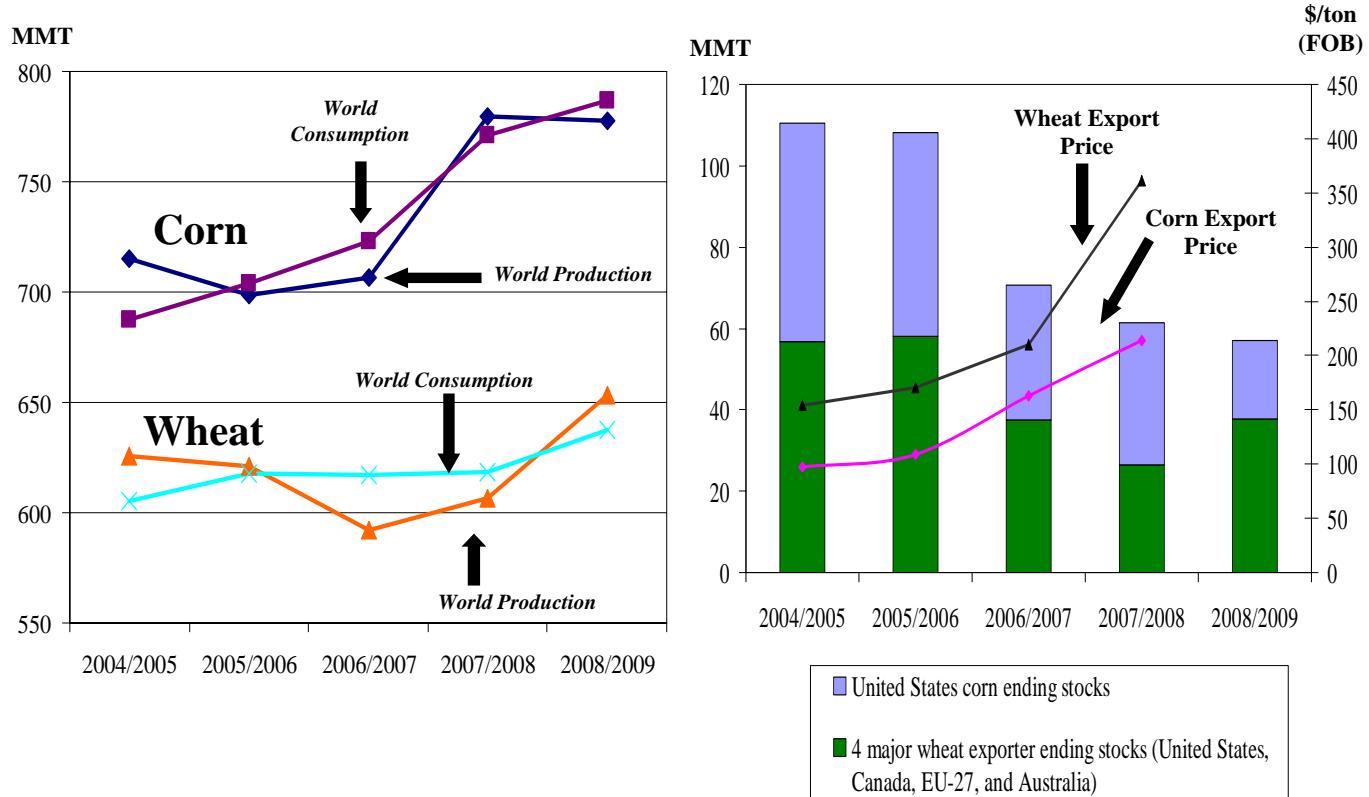
United States
Department of
Agriculture

Foreign
Agricultural
Service

Circular Series
FG 05-08
May 2008

Grain: World Markets and Trade

2008/09 Grain Outlook Provides Small Cushion



Higher world production and trade will not necessarily promise a reduction in price. For wheat, larger exportable supplies (relative to last year) should be available in upcoming months, which will exceed import demand. However, even with a greater surplus, some major exporting countries will only be able to partially rebuild their stocks as import demand is expected to be at a historic high. Exporter stock buildup will not be near levels held a few years ago, thereby, providing a small buffer.

Global corn production is forecast lower than consumption. With tighter supplies, some buyers are expected to purchase other feed stuffs, especially feed-quality wheat and world trade is forecast to decline for the first time in 4 years. In contrast to wheat, U.S. corn stocks are projected to shrink 50 percent from last year because of lower production and continued strong domestic use.

TABLE OF CONTENTS

World Markets and Trade: Commentary and Current Data

Wheat	4
Rice	13
Coarse Grains.....	19

Historical Data Series for Selected Regions and Countries.....43

Endnotes to Grain: World Markets and Trade62

The Foreign Agricultural Service (FAS) updates its production, supply and distribution database for cotton, oilseeds, and grains at 9 a.m. on the day the World Agricultural Supply and Demand Estimates (WASDE) report is released. It is available on the FAS website (<http://www.fas.usda.gov/psdonline/>). This circular is released at 9:30 a.m. on the same day, together with its downloadable data set.

All Grain Summary Comparison

	(Jun-May)	Wheat			Rice, Milled			Corn			
		Marketing Year	2006/07	2007/08	2008/09	2006/07	2007/08	2008/09	2006/07	2007/08	2008/09
Production											
United States	(Jun-May)		49.3	56.2	65.1	6.2	6.3	6.3	267.6	332.1	308.0
Other			542.7	550.2	590.9	414.4	420.8	425.7	439.1	447.7	469.6
World Total			592.0	606.4	656.0	420.6	427.1	432.0	706.7	779.8	777.6
Domestic Consumption											
United States	(Jun-May)		31.0	29.9	34.7	4.1	4.0	4.0	230.8	267.0	270.8
Other			586.1	588.3	604.5	413.1	419.0	422.5	492.5	503.8	515.8
World Total			617.1	618.2	639.2	417.2	423.0	426.5	723.3	770.8	786.6
Ending Stocks											
United States	(Jun-May)		12.4	6.5	13.1	1.3	0.7	0.5	33.1	35.1	19.4
Other			111.6	103.5	110.9	74.6	77.8	82.0	72.3	74.6	79.7
World Total			124.1	110.0	124.0	75.8	78.5	82.6	105.5	109.7	99.0
TY Imports											
United States	(Jun-May)		3.4	2.9	2.6	0.7	0.7	0.8	0.3	0.4	0.3
Other			108.7	104.7	111.8	26.0	24.7	24.9	90.2	94.4	90.6
World Total			112.1	107.6	114.4	26.7	25.5	25.7	90.5	94.8	90.9
TY Exports											
United States	(Jun-May)		25.0	35.5	26.0	3.0	3.5	3.1	54.2	63.0	53.0
Other			90.0	75.0	90.9	28.2	23.5	23.9	36.9	34.7	40.3
World Total			115.0	110.5	116.9	31.3	27.0	27.1	91.1	97.7	93.3

Note: Consumption in this table has not been adjusted for differences in marketing year imports and exports and therefore differs from global totals shown elsewhere.

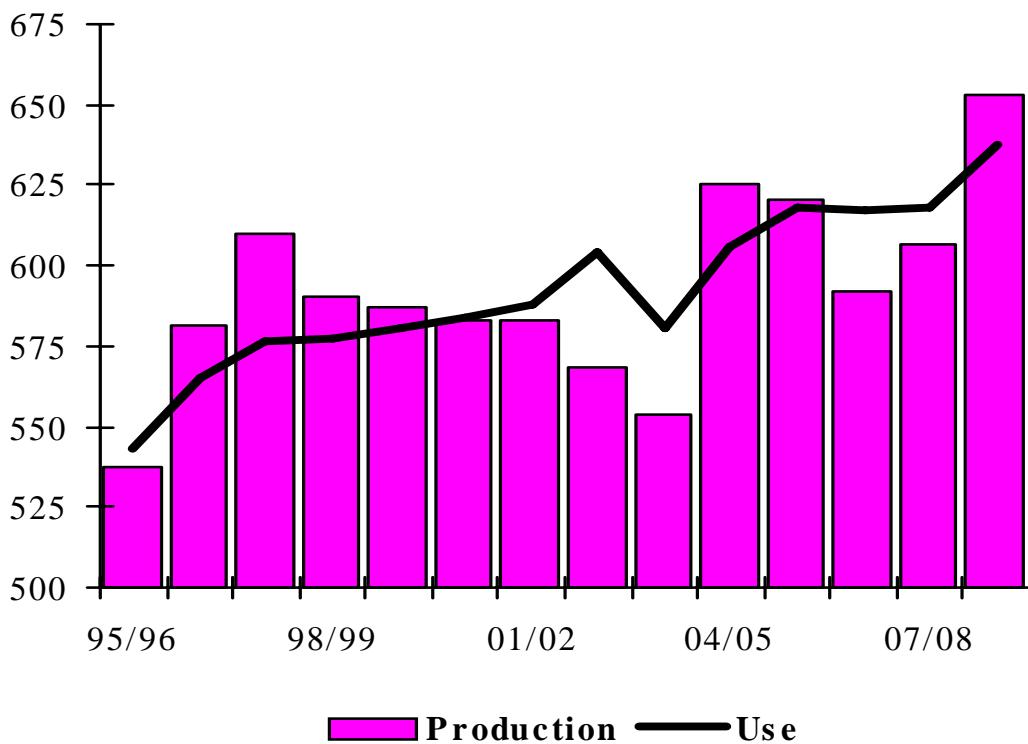
Marketing years for U.S. grains are: Wheat (Jun-May), Rice (Aug-Jul), Corn (Sep-Aug).

'Marketing Year' column is germane for U.S. wheat only.

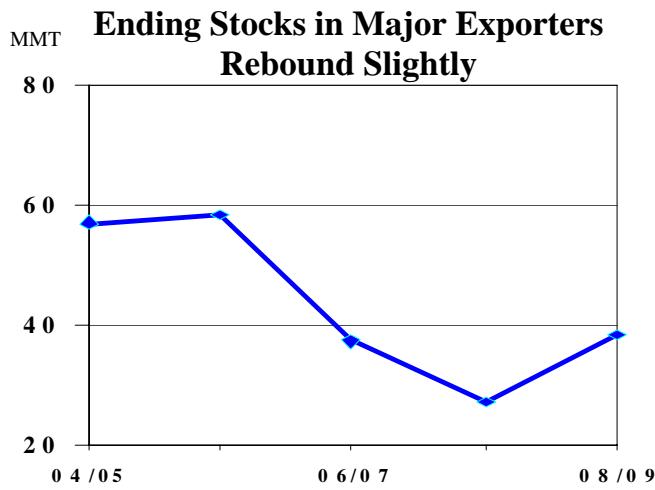
WHEAT: WORLD MARKETS AND TRADE

Colossal Production Surpasses Consumption

MMT



Global wheat production is projected to reach a record 656 million tons in 2008/09, while global consumption is projected to surge to 642 million tons, almost 22 million tons above last year. 2008/09 is expected to be the first crop in three years to exceed total consumption. Despite larger production, global stocks will remain at historic lows (only 2007/08 has seen lower stocks in the past 28 years), while global trade is projected to climb to a record 117 million tons. Both the growth in global trade and consumption come despite another year of high prices. Pent-up demand is expected to move back into the market as importing countries begin to replace stocks.



pipeline stocks are only rebuilding slightly as both internal and external demand are expected to remain strong. Exports are forecast to climb 6 million tons to 15 million tons, provided the Commission does not pursue any policies to restrict exports.

Argentine exports are forecast to remain steady depending on export policies. **Canada** is expected to expand shipments as production rebounds to a more normal level.

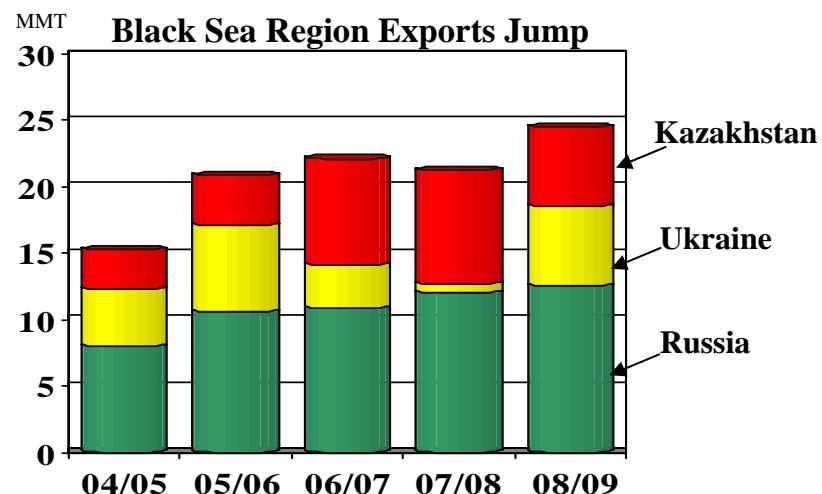
Big wheat crops are also expected in **Russia, Ukraine, and Kazakhstan** and exports for that region are projected to be a record. Russian exports are forecast at near record volumes, and will likely displace U.S. exports to key Mediterranean markets. While Ukrainian exports in 2007/08 were curtailed by export quotas to protect tight domestic supplies, a bumper harvest should alleviate that concern and provide much more grain to be exported.

Australian exports are forecast to jump on a recovery in production from the last two years of drought. However, that supply will not be available for another 6 months when the new crop is harvested. As always, there is uncertainty regarding the size of this crop and its progress will likely be a major factor for the global market.

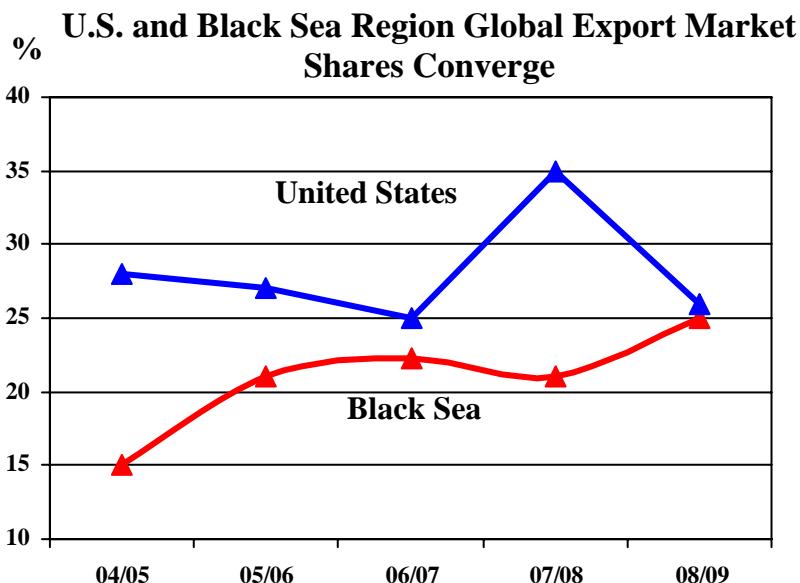
HIGHLIGHTS FOR 2008/09

Selected Exporters

A key factor for the world wheat market is a rebound in the exportable supplies of several major exporters (**Australia, Canada, EU-27, Argentina and the United States**). In the EU-27, record planted acreage and ideal growing conditions propel the production forecast to a level not seen in 4 years and 20 million tons greater than last year. However,



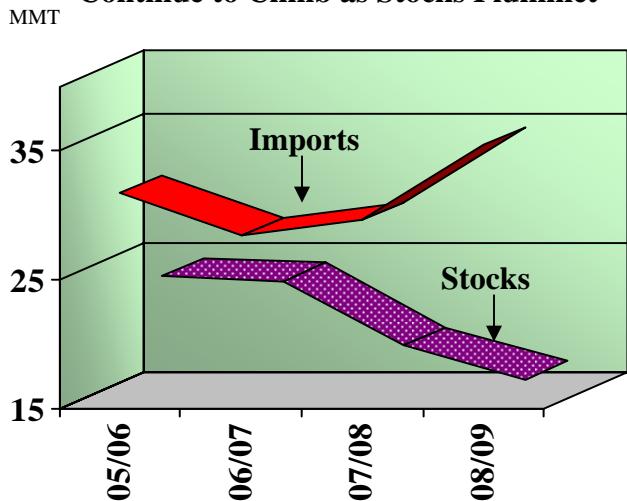
United States production is expected to be the largest in 5 years and with less exports, stocks will be rebuilt. Though supplies of soft wheat are forecast to be abundant, exports of U.S. soft wheats will encounter intensified competition from the large Black Sea region crops. Hard wheats will face more competition from both Canada and Australia. Overall, exports are forecast lower and U.S. market share is expected to fall as it proves again to be the world's residual supplier.



Selected Importers

North African and Middle Eastern imports are expected to rise by almost 6 million tons, driven by drought-impacted crops and a need to rebuild stocks. Traditional supplier, **Syria**, is expected to see exports fall by half as the crop shrivels. Importers such as **Algeria, Egypt, Iran, and Iraq** are all expected to import more from both the EU and the Black Sea regions, which have greater supplies and transportation advantages relative to Canada and the United States.

North African and Middle Eastern Imports Continue to Climb as Stocks Plummet



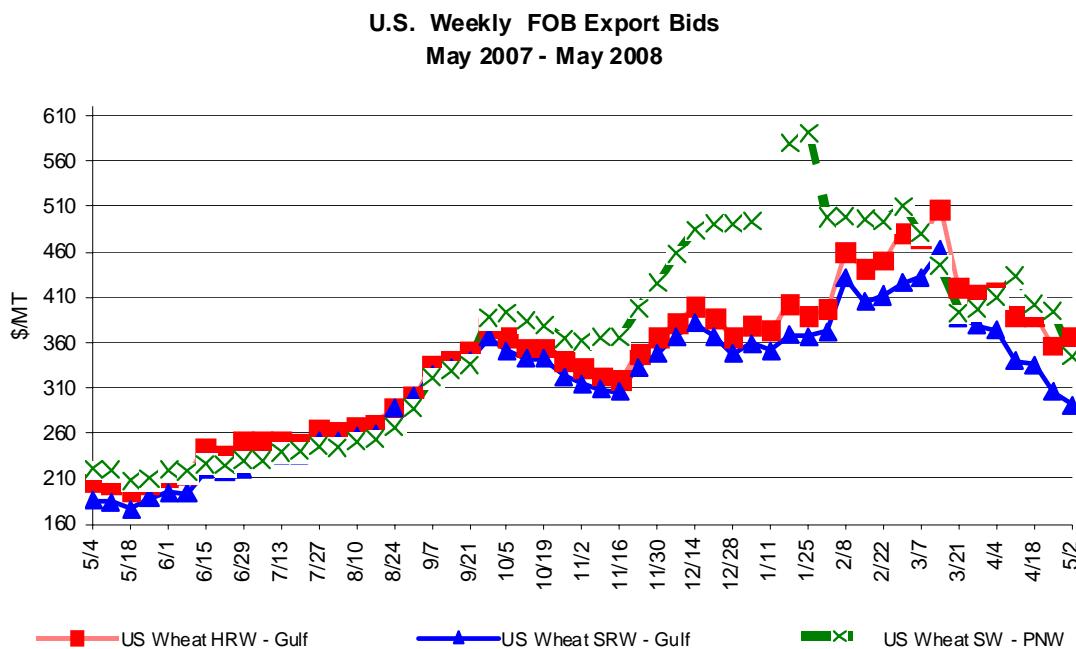
With greater supplies of feed-quality wheat from the Black Sea region available, markets such as **EU-27** and **Israel** are expected to boost low quality imports. European Union import quotas for low quality wheat could be completely filled this coming year, as opposed to 2007/08 when there was a dearth of Ukrainian supplies during the second half of the season.

India, with a record crop, is not expected to import, while **Pakistan** is expected to increase imports and to continue to export flour around the region. Markets such as **Japan, South Korea, and Thailand** will likely shift purchases away from the

Grain: World Markets and Trade, May 2008

the United States and towards more competitively priced Canadian and Australian wheat.

In the Western Hemisphere, import demand is expected to increase slightly. **Brazil** will likely seek to diversify its suppliers after Argentine policies disrupted trade. **Venezuela** is expected to increase its imports with much of the supply continuing to come from the United States. **United States** imports are estimated down from last year, as larger hard wheat crops reduce the need for imports from Canada.



PRICES:

Domestic: All classes of wheat saw extraordinary price surges in 2007/08 and the U.S. season average price forecast for 2008/09 is a record.

TRADE CHANGES IN 2007/2008

Selected Exporters

- **Argentina** is up 300,000 tons to 9.8 million on new information about year-to-date shipments.
- **Canada** is up 500,000 tons to 15.0 million because of continued strong shipment pace in the spring.
- **Pakistan** is up 1.2 million to 2.2 because of flour trade to neighboring countries.

-
- **Russia** is down 500,000 tons to 12.0 million because the export taxes imposed in January dampened demand.

Selected Importers

- **Egypt** is up 500,000 tons to 7.5 million and **Iraq** is also up 500,000 tons to 3.5 million on the faster pace of tenders and purchases in the spring.
- **Pakistan** is up 700,000 tons to 1.7 million on expanded regional flour trade.

World Wheat, Flour, and Products Trade

July/June Year, Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 May
TY Exports						
Argentina	7,346	13,502	8,301	12,210	9,800	9,500
Australia	15,096	15,826	15,213	11,241	7,500	15,000
Canada	15,526	15,117	15,616	19,481	15,000	17,000
China, Peoples Republic of	2,824	1,171	1,397	2,783	2,700	2,000
EU-27	9,834	14,745	15,694	13,873	9,000	15,000
Kazakhstan, Republic of	4,217	3,039	3,817	8,000	8,500	6,000
Pakistan	43	200	200	200	2,200	1,000
Russian Federation	3,114	7,951	10,664	10,790	12,000	12,500
Turkey	854	2,217	2,900	2,000	1,500	1,200
Ukraine	66	4,351	6,461	3,366	700	6,000
Others	12,413	6,227	5,770	6,065	6,125	5,725
Subtotal	71,333	84,346	86,033	90,009	75,025	90,925
United States	32,295	28,464	27,424	25,025	35,500	26,000
World Total	103,628	112,810	113,457	115,034	110,525	116,925
TY Imports						
Algeria	3,933	5,398	5,469	4,879	4,400	5,600
Bangladesh	1,945	2,058	2,009	1,806	1,700	2,000
Brazil	5,559	5,309	6,194	7,750	7,000	7,300
Egypt	7,295	8,150	7,771	7,300	7,500	7,800
EU-27	7,374	7,061	6,758	5,137	6,500	5,000
Indonesia	4,535	4,661	4,981	5,572	5,300	5,600
Iran	246	200	1,105	700	200	2,500
Iraq	1,925	3,010	4,878	3,000	3,500	3,700
Israel	951	1,549	1,663	1,458	1,100	1,500
Japan	5,751	5,744	5,469	5,747	5,500	5,500
Korea, Republic of	3,434	3,591	3,884	3,439	3,000	3,100
Malaysia	1,329	1,412	1,216	1,202	1,200	1,500
Mexico	3,644	3,717	3,549	3,610	3,600	3,700
Morocco	2,414	2,272	2,418	1,801	4,000	4,000
Nigeria	2,383	3,014	3,656	3,316	2,900	3,300
Pakistan	47	1,416	966	55	1,700	2,000
Peru	1,488	1,449	1,656	1,332	1,400	1,500
Philippines	2,975	2,593	2,954	2,746	2,300	2,300
South Africa, Republic of	911	1,407	1,242	885	1,350	1,500
Thailand	1,139	1,081	1,174	1,131	1,200	1,350
Tunisia	781	1,079	1,263	1,433	1,600	1,600
Turkey	1,056	372	64	1,833	1,500	1,500
Venezuela	1,538	1,504	1,691	1,765	1,600	1,750
Vietnam	830	1,226	1,181	1,293	1,300	1,500
Yemen	1,635	1,853	2,143	2,350	1,900	2,000
Others	33,517	36,646	32,632	37,133	31,475	32,665
Subtotal	98,635	107,772	107,986	108,673	104,725	111,765
Unaccounted	3,233	3,092	3,162	2,966	2,900	2,560
United States	1,760	1,946	2,309	3,395	2,900	2,600
World Total	103,628	112,810	113,457	115,034	110,525	116,925

TY=Trade Year, see Endnotes.

World Wheat Production, Consumption, and Stocks

Local Marketing Years, Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 May
Production						
Argentina	14,500	16,000	14,500	15,200	15,500	15,000
Australia	26,132	21,905	25,173	10,641	13,100	24,000
Brazil	5,851	5,845	4,873	2,234	3,825	4,500
Canada	23,049	24,796	25,748	25,265	20,050	25,000
China, Peoples Republic of	86,490	91,950	97,450	104,470	106,000	109,000
Egypt	6,443	7,177	8,184	8,274	8,275	8,300
EU-27	110,578	146,886	132,356	124,783	119,481	140,000
India	65,100	72,150	68,640	69,350	75,810	76,780
Iran	13,440	14,568	14,308	14,500	15,000	12,000
Kazakhstan, Republic of	11,000	9,950	11,000	13,500	16,600	14,000
Pakistan	19,183	19,500	21,612	21,277	23,300	21,500
Russian Federation	34,100	45,400	47,700	44,900	49,400	52,000
Turkey	16,800	18,500	18,500	17,500	15,500	16,500
Ukraine	3,600	17,500	18,700	14,000	13,900	20,000
Uzbekistan, Republic of	5,400	5,250	5,800	5,850	6,200	6,000
Others	48,343	49,613	49,016	50,937	48,212	46,333
Subtotal	490,009	566,990	563,560	542,681	550,153	590,913
United States	63,814	58,738	57,280	49,316	56,247	65,100
World Total	553,823	625,728	620,840	591,997	606,400	656,013
Total Consumption						
Algeria	6,800	7,300	7,500	7,650	7,750	7,850
Brazil	9,800	10,200	10,800	10,500	10,500	10,550
Canada	7,186	8,232	8,319	8,738	8,500	7,700
China, Peoples Republic of	104,500	102,000	101,000	101,000	102,500	104,000
Egypt	13,300	14,200	14,800	15,450	15,850	16,050
EU-27	115,095	123,220	127,525	125,500	118,965	129,000
India	68,258	72,838	69,971	73,358	75,850	78,100
Iran	14,550	14,550	14,800	15,300	15,500	15,600
Kazakhstan, Republic of	6,800	7,400	7,400	7,500	7,500	7,500
Morocco	6,400	6,600	6,800	7,150	7,150	7,300
Pakistan	19,100	20,000	21,500	21,900	22,400	22,900
Russian Federation	35,500	37,400	38,400	36,400	38,200	39,000
Turkey	16,800	16,800	16,100	16,650	16,500	16,600
Ukraine	9,025	11,700	12,500	11,700	12,750	13,000
Uzbekistan, Republic of	5,179	5,700	6,118	6,500	6,800	6,800
Others	110,024	115,585	123,127	120,755	121,572	122,547
Subtotal	556,106	575,119	592,823	584,412	590,538	607,370
United States	32,507	31,823	31,357	31,035	29,892	34,673
World Total	588,613	606,942	624,180	615,447	620,430	642,043
Ending Stocks						
Australia	5,444	6,782	9,618	4,224	3,699	6,574
Canada	5,985	7,922	9,638	6,849	4,174	4,774
China, Peoples Republic of	43,293	38,819	34,890	35,957	36,957	39,987
Egypt	1,744	2,861	4,006	4,120	4,035	4,075
EU-27	11,514	27,496	23,391	13,938	11,954	12,954
India	6,900	4,100	2,000	4,500	6,410	5,140
Russian Federation	2,645	3,891	3,809	2,380	2,580	4,080
Others	39,660	44,273	44,606	39,671	33,696	33,277
Subtotal	117,185	136,144	131,958	111,639	103,505	110,861
United States	14,872	14,699	15,545	12,414	6,518	13,132
World Total	132,057	150,843	147,503	124,053	110,023	123,993

Regional Wheat Imports, Production, Consumption, and Stocks

Thousand Metric Tons

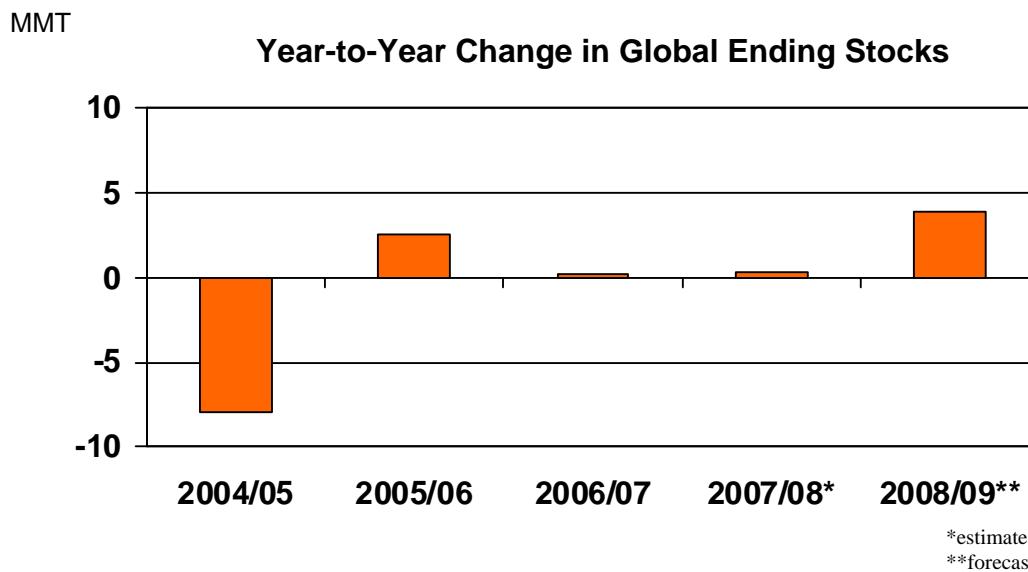
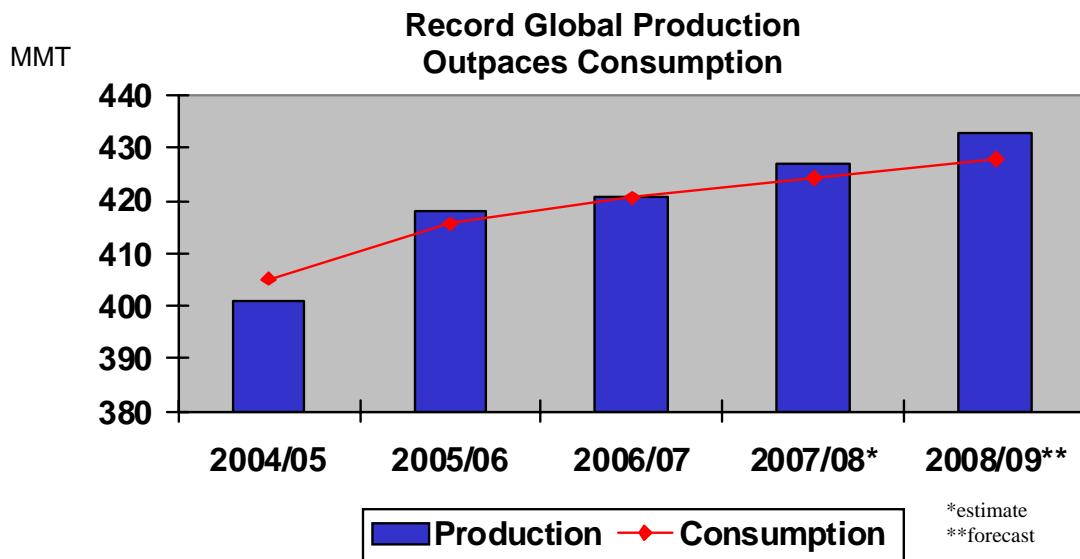
	2003/04	2004/05	2005/06	2006/07	2007/08	May 2008/09
TY Imports						
North America	5,634	5,915	6,145	7,326	6,775	6,600
Central America	1,500	1,510	1,514	1,446	1,450	1,590
Caribbean	1,839	2,034	1,926	1,825	1,795	1,870
South America	11,207	10,826	12,687	13,925	13,215	13,815
European Union	7,374	7,061	6,758	5,137	6,500	5,000
Other Europe	1,457	1,464	1,457	1,468	1,500	1,685
Former Soviet Union - 12	7,226	4,795	5,147	5,934	5,630	6,030
Middle East	8,813	10,202	13,220	12,167	10,870	15,170
North Africa	15,480	18,407	18,560	16,297	18,800	20,300
Sub-Saharan Africa	9,712	12,092	13,003	11,431	10,615	12,080
East Asia	15,320	18,357	12,830	11,949	11,000	10,930
South Asia	3,008	4,881	4,374	10,005	7,030	5,830
Southeast Asia	11,177	11,429	11,923	12,347	11,725	12,700
Oceania	648	745	751	811	720	765
Total	100,395	109,718	110,295	112,068	107,625	114,365
Production						
North America	89,563	85,954	86,048	77,821	79,831	93,650
Central America	1	1	1	1	1	1
Caribbean	0	0	0	0	0	0
South America	23,647	25,176	22,411	20,070	22,217	22,535
European Union	110,578	146,886	132,356	124,783	119,481	140,000
Other Europe	3,864	5,438	4,176	4,331	4,379	4,160
Former Soviet Union - 12	59,911	85,581	90,923	84,977	92,691	99,340
Middle East	40,807	42,771	42,975	41,815	39,798	34,920
North Africa	16,285	17,166	15,178	18,526	13,818	15,760
Sub-Saharan Africa	4,497	4,919	5,700	6,961	8,008	7,269
East Asia	87,730	93,219	98,657	105,673	107,327	110,256
South Asia	90,380	96,326	96,799	95,981	105,325	103,700
Southeast Asia	107	130	150	140	147	145
Oceania	26,453	22,161	25,466	10,918	13,377	24,277
Total	553,823	625,728	620,840	591,997	606,400	656,013
Domestic Consumption						
North America	45,593	46,055	45,776	45,973	44,842	48,923
Central America	1,354	1,410	1,462	1,372	1,351	1,390
Caribbean	1,839	2,034	1,926	1,819	1,795	1,870
South America	23,439	23,484	24,782	24,297	24,658	25,105
European Union	115,095	123,220	127,525	125,500	118,965	129,000
Other Europe	5,490	6,018	5,897	5,450	5,420	5,465
Former Soviet Union - 12	65,350	72,231	74,786	72,637	75,870	77,350
Middle East	48,037	49,683	50,361	51,327	50,319	51,065
North Africa	30,082	32,308	33,514	33,895	34,925	35,425
Sub-Saharan Africa	14,573	16,519	18,210	17,858	19,068	19,007
East Asia	116,429	114,117	113,594	112,995	114,004	115,385
South Asia	96,305	100,718	101,278	103,900	107,795	109,950
Southeast Asia	10,438	10,929	11,565	11,714	12,047	12,095
Oceania	6,800	6,822	7,341	8,349	7,120	7,140
Total	580,824	605,548	618,017	617,086	618,179	639,170
Ending Stocks						
North America	21,600	22,997	25,495	19,677	11,240	18,454
Central America	185	185	185	150	150	226
Caribbean	20	20	20	20	20	20
South America	4,095	3,883	4,148	2,863	2,292	2,857
European Union	11,514	27,496	23,391	13,938	11,954	12,954
Other Europe	1,155	1,773	1,336	1,121	895	965
Former Soviet Union - 12	9,946	12,565	12,722	8,646	9,752	12,837
Middle East	12,539	12,637	13,398	12,361	9,860	6,835
North Africa	7,467	10,520	10,511	11,183	8,716	9,141
Sub-Saharan Africa	1,111	1,243	1,399	1,589	819	836
East Asia	45,563	41,218	37,109	38,351	39,379	42,585
South Asia	9,200	7,200	5,795	7,273	9,383	7,713
Southeast Asia	2,030	2,152	2,201	2,455	1,680	1,805
Oceania	5,632	6,954	9,793	4,426	3,883	6,765
Total	132,057	150,843	147,503	124,053	110,023	123,993

2003/04	2004/05	2005/06	2006/07	2007/08	May 2008/09
---------	---------	---------	---------	---------	----------------

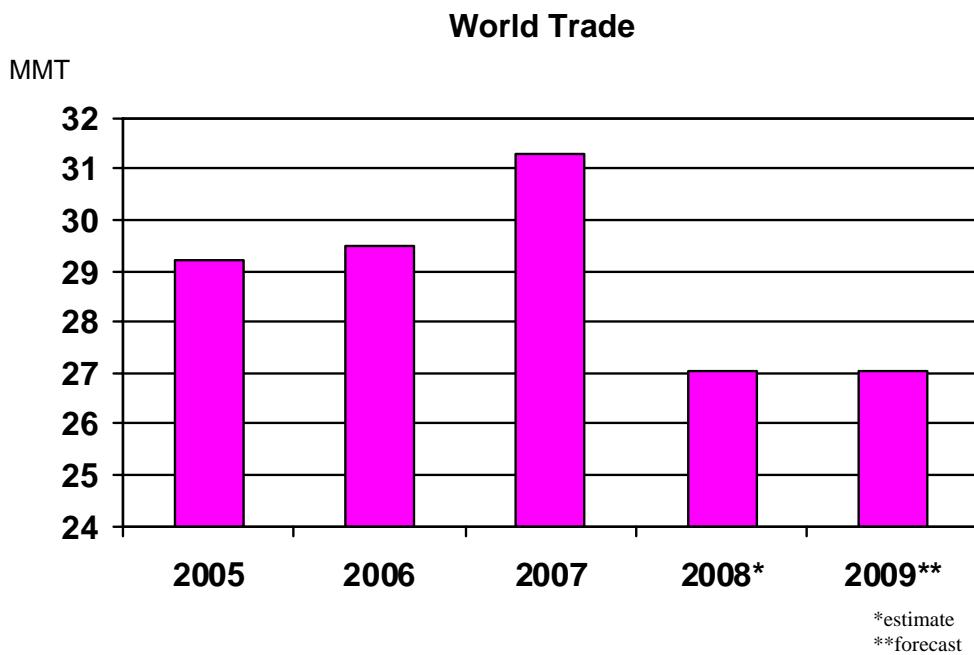
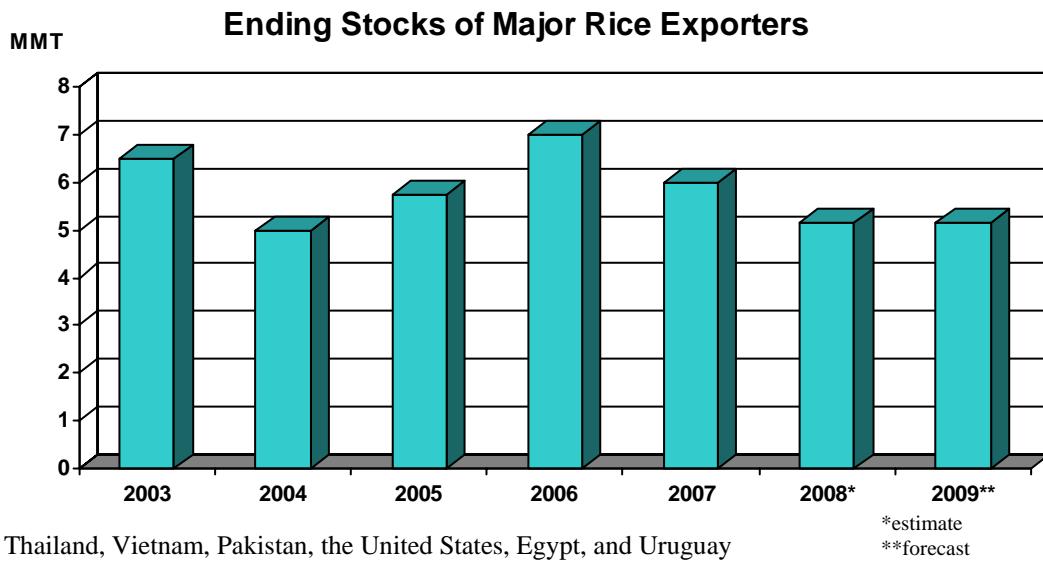
NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

RICE: WORLD MARKETS AND TRADE

Record global production in 2008/09 is projected at 432 million tons (milled basis). Larger crops are forecast in almost all producing countries in response to higher world prices. Global consumption continues its upward trend, despite record world prices. With production exceeding consumption, ending stocks are also expected to continue their upward trajectory, increasing almost 4 million tons to 82 million.



On the other hand, continued restrictive export policies are expected to constrain world supplies and potentially sustain high prices. Concern over internal price inflation is also causing some countries to continue buying rice on the world market, despite record prices. Furthermore, with the exception of India, major exporters' ending stocks which would normally be available to the world market are not being replenished.



World Rice Trade
January/December Year, Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 May
TY Exports						
Argentina	249	348	487	436	550	625
Brazil	37	272	291	201	275	300
Cambodia	300	200	350	450	350	450
China, Peoples Republic of	880	656	1,216	1,340	1,000	1,100
Ecuador	85	85	30	25	100	100
Egypt	826	1,095	958	1,209	800	1,000
EU-27	187	201	144	139	150	150
Guyana	243	182	250	210	210	220
India	3,172	4,687	4,537	6,000	2,500	2,000
Japan	200	200	200	200	200	200
Pakistan	1,986	3,032	3,579	2,400	2,700	3,150
Senegal	0	217	500	200	100	100
Thailand	10,137	7,274	7,376	9,500	9,000	9,000
Uruguay	804	762	812	734	775	800
Vietnam	4,295	5,174	4,705	4,522	4,100	4,500
Others	693	982	742	679	728	230
Subtotal	24,094	25,367	26,177	28,245	23,538	23,925
United States	3,090	3,862	3,306	3,044	3,500	3,125
World Total	27,184	29,229	29,483	31,289	27,038	27,050
TY Imports						
Bangladesh	801	785	531	650	1,235	1,000
Brazil	829	548	691	684	700	600
Cameroon	275	350	309	300	300	300
Canada	285	321	333	335	340	345
China, Peoples Republic of	1,122	609	654	472	300	330
Cote d'Ivoire	867	850	750	950	650	650
Cuba	639	736	594	574	500	600
EU-27	1,184	1,058	1,083	1,150	1,100	1,200
Ghana	425	450	441	340	350	350
Haiti	269	328	399	291	250	300
Hong Kong	309	347	309	348	315	315
Indonesia	650	500	539	2,000	1,100	800
Iran	950	983	1,251	900	900	900
Iraq	889	786	1,306	613	900	900
Japan	706	787	681	700	700	700
Korea, Democratic	366	191	41	336	350	400
Malaysia	700	751	886	800	880	880
Mexico	521	553	586	609	650	650
Nigeria	1,369	1,777	1,600	1,600	1,600	1,700
Philippines	1,100	1,890	1,791	1,900	2,100	2,000
Saudi Arabia	1,500	1,357	1,448	960	1,015	1,100
Senegal	850	518	1,113	800	700	700
Singapore	346	375	375	375	375	375
South Africa, Republic of	818	850	764	817	850	850
Vietnam	300	320	350	450	150	450
Others	7,222	7,706	7,374	7,049	6,425	6,545
Subtotal	25,292	25,726	26,199	26,003	24,735	24,940
Unaccounted	1,415	3,084	2,651	4,587	1,578	1,360
United States	477	419	633	699	725	750
World Total	27,184	29,229	29,483	31,289	27,038	27,050

TY=Trade Year, see Endnotes.

Note about dates: 2006/07 is calendar year 2007, 2005/06 is calendar year 2006, and so on.

World Rice Production, Consumption, and Stocks

Local Marketing Years, Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 May
Milled Production						
Bangladesh	26,152	25,600	28,758	29,000	28,600	29,400
Brazil	8,709	8,996	7,874	7,700	8,129	8,500
Burma, Union of	10,730	9,570	10,440	10,600	10,730	10,000
Cambodia	2,960	2,630	3,771	3,946	4,075	4,225
China, Peoples Republic of	112,462	125,363	126,414	127,800	129,500	130,900
Egypt	3,900	4,128	4,135	4,383	4,385	4,387
India	88,530	83,130	91,790	93,350	95,680	96,000
Indonesia	35,024	34,830	34,959	35,300	35,500	36,250
Japan	7,091	7,944	8,257	7,786	7,930	7,900
Korea, Republic of	4,451	5,000	4,768	4,680	4,408	4,500
Nigeria	2,200	2,300	2,700	2,900	3,000	3,100
Pakistan	4,848	5,025	5,547	5,200	5,500	5,600
Philippines	9,200	9,425	9,821	10,085	10,600	10,800
Thailand	18,011	17,360	18,200	18,250	18,500	18,800
Vietnam	22,082	22,716	22,772	22,922	23,543	23,560
Others	28,743	29,389	30,834	30,455	30,675	31,823
Subtotal	385,093	393,406	411,040	414,357	420,755	425,745
United States	6,420	7,462	7,113	6,239	6,314	6,300
World Total	391,513	400,868	418,153	420,596	427,069	432,045
Total Consumption						
Bangladesh	26,700	26,900	29,000	29,764	30,200	30,300
Brazil	9,325	9,074	8,452	7,965	8,429	8,710
Burma, Union of	10,200	10,300	10,400	10,670	10,331	10,000
Cambodia	2,725	2,780	3,571	3,646	3,775	3,825
China, Peoples Republic of	132,100	130,300	128,000	127,800	127,000	128,000
Egypt	3,225	3,250	3,343	3,268	3,385	3,350
India	85,630	80,861	85,088	86,940	91,610	93,000
Indonesia	36,000	35,850	35,739	35,900	36,350	36,851
Iran	2,950	3,000	3,025	3,050	3,075	3,100
Japan	8,357	8,300	8,250	8,250	8,150	8,130
Korea, Republic of	4,512	4,951	4,766	4,886	4,635	4,540
Nigeria	4,000	4,250	4,350	4,450	4,700	4,800
Philippines	10,250	10,400	10,722	11,551	12,400	12,650
Thailand	9,470	9,480	9,544	9,870	9,967	9,700
Vietnam	18,230	17,595	18,392	18,775	19,717	19,380
Others	43,935	44,888	44,982	46,337	45,292	46,154
Subtotal	410,000	404,926	411,785	416,396	420,406	423,950
United States	3,656	3,935	3,838	4,054	3,990	4,024
World Total	413,656	408,861	415,623	420,450	424,396	427,974
Ending Stocks						
China, Peoples Republic of	43,915	38,931	36,783	35,915	37,715	39,845
India	10,800	8,500	10,520	11,430	13,000	14,000
Indonesia	4,018	3,448	3,207	4,607	4,857	5,056
Japan	1,700	1,919	2,395	2,406	2,686	2,956
Philippines	4,047	4,572	5,293	5,627	5,827	5,977
Thailand	1,706	2,312	3,594	2,479	2,019	2,127
Vietnam	1,025	1,292	1,317	1,392	1,268	1,398
Others	13,180	10,974	11,210	10,713	10,445	10,673
Subtotal	80,391	71,948	74,319	74,569	77,817	82,032
United States	761	1,211	1,370	1,266	691	547
World Total	81,152	73,159	75,689	75,835	78,508	82,579

Note: All data are reported on a milled basis.

Regional Rice Imports, Production, Consumption, and Stocks

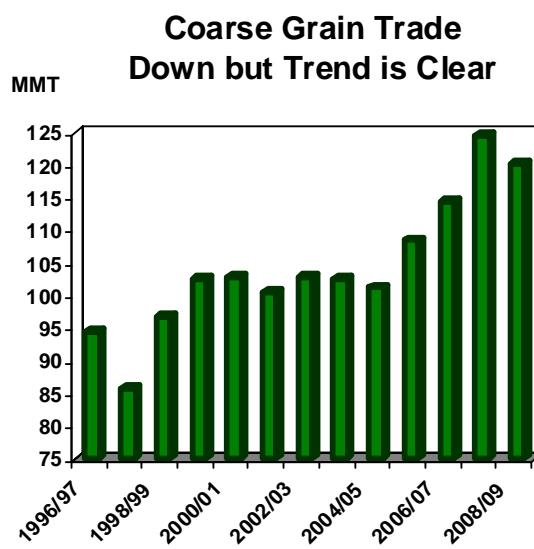
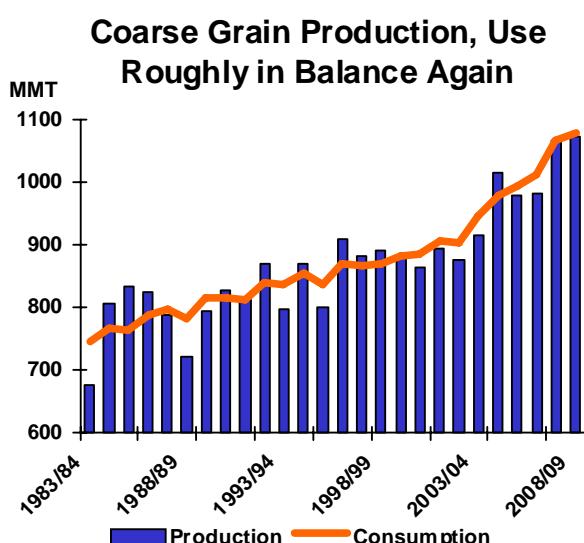
Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	May 2008/09
TY Imports						
North America	1,283	1,293	1,552	1,643	1,715	1,745
Central America	463	531	530	527	495	505
Caribbean	1,084	1,213	1,197	1,006	885	1,045
South America	1,178	964	1,097	1,091	1,114	1,052
European Union	1,184	1,058	1,083	1,150	1,100	1,200
Other Europe	107	114	117	106	102	100
Former Soviet Union - 12	526	526	504	404	389	401
Middle East	4,528	4,492	5,275	3,803	3,985	4,085
North Africa	225	261	265	372	245	245
Sub-Saharan Africa	7,682	7,984	7,981	7,461	6,690	6,915
East Asia	2,849	2,179	1,981	2,222	2,063	2,161
South Asia	1,220	1,038	834	871	1,545	1,280
Southeast Asia	3,202	4,236	4,147	5,727	4,732	4,606
Oceania	238	256	269	319	400	350
Total	25,769	26,145	26,832	26,702	25,460	25,690
Production						
North America	6,620	7,657	7,294	6,420	6,499	6,485
Central America	612	509	579	532	544	544
Caribbean	928	761	692	670	661	661
South America	14,667	15,346	14,262	13,900	14,762	15,256
European Union	1,741	1,880	1,731	1,688	1,681	1,682
Other Europe	8	10	10	10	10	10
Former Soviet Union - 12	865	770	871	1,000	1,025	1,035
Middle East	2,264	2,145	2,372	2,538	2,738	2,790
North Africa	3,941	4,169	4,176	4,424	4,426	4,428
Sub-Saharan Africa	7,325	7,744	8,647	9,092	9,189	9,453
East Asia	126,888	141,118	142,492	143,261	144,377	146,200
South Asia	124,356	119,009	131,367	132,861	135,125	136,515
Southeast Asia	100,903	99,465	102,944	104,085	106,019	106,806
Oceania	395	285	716	115	13	180
Total	391,513	400,868	418,153	420,596	427,069	432,045
Domestic Consumption						
North America	4,666	5,006	4,946	5,177	5,110	5,183
Central America	1,029	1,076	1,080	1,081	1,075	1,084
Caribbean	1,951	1,990	1,732	1,777	1,639	1,724
South America	14,265	14,157	13,641	13,255	13,839	14,174
European Union	2,627	2,631	2,651	2,752	2,750	2,752
Other Europe	100	109	117	121	117	110
Former Soviet Union - 12	1,448	1,355	1,360	1,414	1,389	1,401
Middle East	6,592	6,600	7,210	6,747	6,792	6,898
North Africa	3,491	3,552	3,621	3,581	3,651	3,616
Sub-Saharan Africa	15,217	15,760	16,190	16,503	16,024	16,338
East Asia	148,514	147,014	144,371	144,738	143,096	144,363
South Asia	120,125	115,934	121,509	124,905	130,195	131,546
Southeast Asia	90,710	90,390	92,484	94,606	96,854	96,875
Oceania	530	540	550	519	475	450
Total	411,265	406,114	411,462	417,176	423,006	426,514
Ending Stocks						
North America	940	1,385	1,529	1,412	880	747
Central America	376	297	271	299	254	234
Caribbean	141	165	238	197	114	86
South America	2,168	2,466	2,200	2,186	2,229	2,308
European Union	974	1,138	1,183	1,271	1,152	1,132
Other Europe	40	50	60	65	60	60
Former Soviet Union - 12	211	132	119	84	84	94
Middle East	1,389	1,497	1,848	1,859	1,749	1,606
North Africa	719	502	364	370	590	647
Sub-Saharan Africa	2,056	1,494	1,247	1,055	862	722
East Asia	46,764	41,916	40,329	39,305	41,402	44,075
South Asia	12,189	9,038	11,317	12,396	14,111	15,235
Southeast Asia	12,675	12,648	14,469	15,154	14,996	15,578
Oceania	510	431	515	182	25	55
Total	81,152	73,159	75,689	75,835	78,508	82,579

2003/04	2004/05	2005/06	2006/07	2007/08	May 2008/09
---------	---------	---------	---------	---------	----------------

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

COARSE GRAINS: WORLD MARKETS AND TRADE

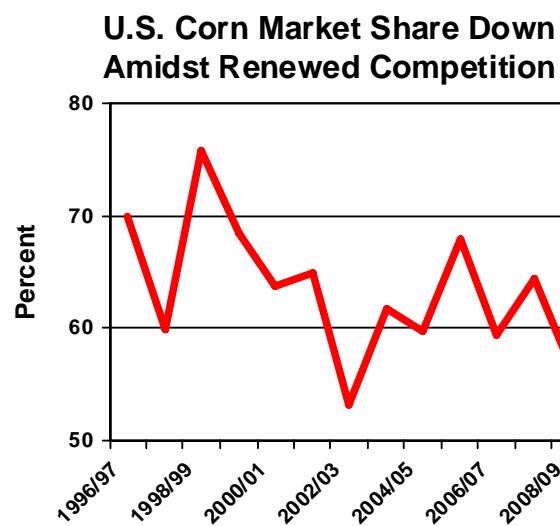


World **coarse grain** production in 2008/09 is forecast to barely exceed last year's record. With global consumption expanding by a modest 12 million tons, ending stocks are forecast to drop to their lowest levels in over 30 years. World coarse grains trade is down as supplies (and trade) of feed quality wheat are more abundant, although the upward trend in coarse grains trade remains clear.

Global **corn** production is forecast at 778 million tons, just below last year's record. Consumption is projected to climb over 10 million tons to a new record of 788 million tons. Both of these gains are led largely by non-U.S. production and consumption. Foreign production has exploded nearly 100 million tons over the past 5 years while consumption is up 80 million.

Corn used for ethanol in the United States is expected to grow by one-third to nearly twice that of exports. Feed use will drop by nearly the same tonnage as ethanol will expand.

World corn trade is expected to be down from last year's record but still be in line with the long-term trend. U.S. exports and market share are forecast to drop because of tighter supplies at home, availability of foreign feed-quality wheat, and strong competition from the Southern Hemisphere. China is expected to remain a net corn exporter but at greatly diminished levels for the second year in a row. EU-27 imports are expected to be cut nearly in half as domestic supplies of feed grains (especially feed-quality wheat) recover. South Korea will return as one of



the top three importers as corn continues to edge out wheat in feed rations. Mexico's imports are forecast up with continued robust feed growth.

World **barley** trade is expected to rebound in 2008/09 on higher global production. Australian, Ukrainian, and EU-27 exports are forecast to rise relative to last year on robust crops and continued strong import demand in Asia and North Africa (Japan, China, Morocco and Tunisia). Imports to the Middle East will grow following poor harvests due to drought in the region.

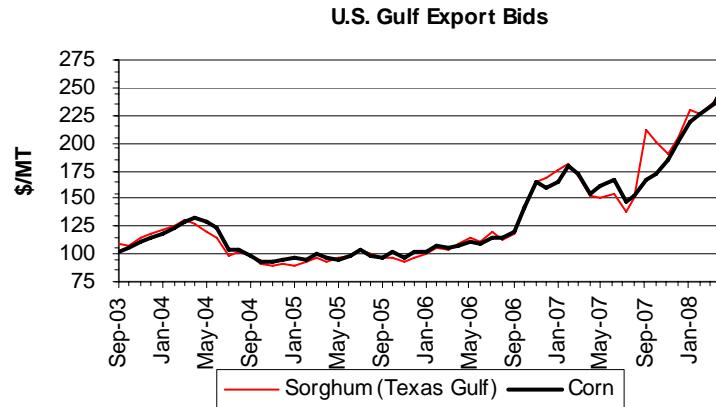
Global **sorghum** trade is forecast at 6 million tons, down one-third from 2007/08, returning to normal. EU-27 trade is projected down to 2.0 million tons because of a return to normal feeding and trade patterns. Improved grain crop prospects there will likely result in less demand for imported corn and sorghum, which will be offset by feed-quality wheat.

Mexico's imports are forecast at 1.5 million tons, up year-to-year, but continuing a downward trend. Corn use has expanded because of the elimination of the required *cupos* earlier this year at the same time that extraordinary demand for sorghum from the EU-27 put upward pressure on prices.

Global **oat** trade is forecast to decline slightly in 2008/09 as major producers switch to more lucrative crops. Canadian exports to the United States will fall 200,000 tons as Canadian production is forecast to drop 700,000 tons in favor of wheat, flax, and canola. EU-27 exports to the United States will only partially offset this decline.

PRICES:

Domestic: U.S. corn export prices averaged \$251 per ton in April, up \$16 from March. The slow pace of U.S. plantings (expectations of tightened supplies) and uncertainty over Argentina's status (resumption of farmer strikes) have supported higher prices. Sorghum prices averaged \$253 per ton, up \$16 from March. Prices remain strong due to demand from the EU-27.



HIGHLIGHTS FOR 2007/08

Selected Exporters

- **India corn** is more than doubled to a 1.5 million tons based on reports of trade to Southeast Asia and because of a record crop.
- **Paraguay corn** is boosted 400,000 tons to a 2.0 million because of strong, early season trade (especially to Brazil).
- **South Africa corn** is raised 300,000 tons to 1.8 million, the highest in 13 years, because of better crop prospects. (Imports are cut in half to 500,000 tons.)
- **Thailand corn** is more than doubled to 500,000 tons. Trade to ASEAN countries is brisk in the absence of Chinese corn.
- **Ukraine corn** is cut to just 1.0 million tons (down by 500,000), despite the lifting of export quotas. It is late the in year to achieve the previous forecast and there are reports that sales are hampered because of quality issues.
- **Canadian barley** is raised 200,000 tons to 2.6 million following continued purchases from Saudi Arabia.
- **Ukrainian barley** is lowered 300,000 tons as it is not expected that enough time will be available to reach the 900,000 tons quota extension.

Selected Importers

- **EU-27 corn** is boosted by 1.5 tons to 13.0 million, the highest in 25 years, based on the pace of import licenses and reports of brisk new-crop sales and shipments from Brazil and Argentina.
- **Turkey corn** is cut by 300,000 tons to 500,000 because of a slow pace of tenders and shipments.
- **Saudi Arabian barley** is up 400,000 tons to 6 million due to strong pace.
- **EU-27 sorghum** is boosted by 800,000 tons to 5.3 million, a new record, based on the pace of import licenses, U.S. commitments, and shipments from Brazil and Argentina.
- **Mexico sorghum** is cut by 500,000 tons to 1.0 million, the lowest in 20 years, because of the slow pace of sales from the United States.

World Coarse Grain Trade
October/September Year, Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 May
TY Exports						
Argentina	10,834	14,371	11,243	17,181	16,355	18,555
Australia	6,752	4,996	5,616	2,024	2,660	4,305
Brazil	6,191	1,457	2,826	8,188	10,650	11,200
Canada	3,474	3,217	4,010	3,787	5,250	3,550
EU-27	2,378	5,954	3,649	5,495	4,760	6,700
India	1,264	505	501	475	1,525	1,525
Paraguay	548	386	1,314	2,048	2,000	1,500
Russian Federation	1,767	1,534	1,450	1,836	1,050	1,375
South Africa, Republic of	838	1,553	1,429	456	1,825	2,525
Ukraine	3,811	6,465	7,444	3,941	2,710	6,600
Others	10,667	10,115	7,457	9,632	4,630	4,645
Subtotal	48,524	50,553	46,939	55,063	53,415	62,480
United States	54,078	50,692	61,443	59,210	71,035	57,595
World Total	102,602	101,245	108,382	114,273	124,450	120,075
TY Imports						
Algeria	1,788	2,273	2,138	2,597	2,455	2,650
Brazil	596	745	1,096	1,500	1,260	1,455
Canada	2,081	2,339	2,029	2,285	2,070	2,625
Chile	1,148	1,189	1,663	1,915	2,100	2,200
China, Peoples Republic of	1,533	2,073	2,306	1,156	1,330	1,425
Colombia	2,232	2,516	3,380	3,669	3,775	3,850
Dominican Republic	824	1,031	1,068	1,212	1,000	1,100
Egypt	3,747	5,405	4,418	4,901	4,220	4,310
EU-27	7,699	2,906	2,883	8,738	18,560	9,155
Guatemala	513	641	751	764	800	800
Iran	2,518	3,849	2,887	3,600	3,200	3,700
Israel	2,012	1,700	1,588	1,684	2,115	1,800
Japan	19,982	19,709	19,765	19,668	19,160	19,160
Jordan	771	938	1,234	1,186	900	1,000
Korea, Republic of	8,992	8,715	8,550	8,803	8,870	9,070
Libya	531	693	713	586	650	800
Malaysia	2,401	2,406	2,517	2,400	2,500	2,600
Mexico	8,873	8,975	9,930	10,995	10,825	12,150
Morocco	1,326	1,989	1,971	2,088	2,405	2,805
Peru	1,114	1,366	1,548	1,650	1,500	1,600
Saudi Arabia	7,322	7,724	8,578	7,577	8,000	8,500
Syria	1,541	2,281	1,868	1,957	2,100	2,850
Taiwan	5,114	4,757	4,735	4,402	4,650	4,575
Tunisia	883	1,228	1,230	1,519	1,300	1,600
Vietnam	36	291	475	650	700	750
Others	11,855	10,388	12,919	12,940	11,150	11,370
Subtotal	97,432	98,127	102,240	110,442	117,595	113,900
Unaccounted	2,914	876	3,847	1,225	3,923	3,540
United States	2,256	2,242	2,295	2,606	2,932	2,635
World Total	102,602	101,245	108,382	114,273	124,450	120,075

TY=Trade Year, see Endnotes.

World Coarse Grains Production, Consumption, and Stocks

Local Marketing Years, Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 May
Production						
Argentina	18,596	24,902	19,223	27,538	26,973	29,923
Australia	14,860	11,409	13,527	6,578	9,906	12,207
Brazil	44,881	37,874	44,167	53,184	58,444	59,859
Canada	25,839	25,602	24,968	23,145	27,840	25,020
China, Peoples Republic of	123,953	138,252	147,696	153,503	153,600	158,500
Ethiopia	6,560	7,565	9,085	11,075	11,930	11,100
EU-27	131,714	166,579	146,758	138,336	137,630	149,449
India	37,420	33,560	34,040	32,540	38,210	35,400
Indonesia	6,350	7,200	6,500	6,700	7,500	7,750
Mexico	30,277	28,947	25,833	29,140	29,780	29,980
Nigeria	20,300	23,200	24,700	26,000	24,000	25,800
Russian Federation	30,500	29,600	27,600	30,200	29,325	31,600
South Africa, Republic of	10,363	12,209	7,311	7,760	12,013	11,983
Turkey	10,040	11,045	11,945	10,945	10,045	10,645
Ukraine	15,600	23,000	18,140	19,175	14,585	19,670
Others	113,969	115,747	119,556	126,688	124,286	126,590
Subtotal	641,222	696,691	681,049	702,507	716,067	745,476
United States	275,098	319,417	298,763	280,113	351,062	325,159
World Total	916,320	1,016,108	979,812	982,620	1,067,129	1,070,635
Domestic Consumption						
Argentina	7,407	9,058	9,373	10,023	10,273	10,923
Brazil	38,913	41,558	42,217	43,344	45,019	47,809
Canada	23,339	22,981	22,917	24,454	24,500	24,375
China, Peoples Republic of	138,651	141,172	147,455	152,225	155,520	159,525
Egypt	10,277	12,364	11,201	11,835	11,480	11,670
Ethiopia	6,560	7,565	8,885	10,850	11,930	11,125
EU-27	145,237	152,589	147,541	147,708	152,357	148,170
India	35,650	33,240	33,800	32,120	36,130	34,100
Japan	20,737	19,878	20,092	19,820	19,492	19,312
Mexico	37,332	38,276	37,587	39,905	40,205	41,730
Nigeria	20,250	22,950	24,450	25,750	24,000	25,650
Russian Federation	33,250	29,400	27,700	28,600	29,050	29,450
South Africa, Republic of	9,219	10,305	8,766	8,936	9,298	9,578
Turkey	11,186	11,504	11,452	11,650	11,350	11,350
Ukraine	14,000	15,200	11,990	13,375	12,515	13,420
Others	164,989	170,520	179,974	185,506	188,330	192,388
Subtotal	719,372	738,911	748,051	770,005	786,779	793,294
United States	225,958	240,216	245,075	242,812	280,193	285,072
World Total	945,330	979,127	993,126	1,012,817	1,066,972	1,078,366
Ending Stocks						
Argentina	953	1,564	1,460	2,171	1,916	2,561
Brazil	8,045	4,380	3,167	3,701	6,961	10,166
Canada	4,076	6,319	6,281	3,486	3,521	3,241
China, Peoples Republic of	45,481	37,017	35,808	32,829	31,389	31,139
EU-27	13,012	25,121	22,759	16,683	15,856	19,590
Mexico	5,767	5,395	3,336	3,375	3,675	3,975
South Africa, Republic of	3,189	3,427	2,439	2,002	2,917	3,122
Others	32,050	36,295	34,987	34,386	30,348	30,215
Subtotal	112,573	119,518	110,237	98,633	96,583	104,009
United States	28,764	58,800	54,767	36,174	38,381	23,224
World Total	141,337	178,318	165,004	134,807	134,964	127,233

Regional Coarse Grains Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	May 2008/09
TY Imports						
North America	13,210	13,556	14,254	15,886	15,827	17,410
Central America	2,178	2,405	2,803	2,906	2,860	3,000
Caribbean	1,634	1,913	1,969	2,223	2,060	2,210
South America	6,383	6,460	8,752	10,339	10,005	10,470
European Union	7,699	2,906	2,883	8,738	18,560	9,155
Other Europe	817	575	686	923	1,029	885
Former Soviet Union - 12	1,453	1,080	1,100	917	650	535
Middle East	16,354	17,944	17,586	18,476	18,230	19,965
North Africa	8,275	11,588	10,470	11,691	11,030	12,165
Sub-Saharan Africa	1,666	2,706	3,449	2,077	1,746	1,570
East Asia	35,927	35,666	35,610	34,140	34,235	34,455
South Asia	32	44	33	29	15	10
Southeast Asia	4,046	3,499	4,897	4,693	4,255	4,680
Oceania	14	27	43	10	25	25
Total	99,688	100,369	104,535	113,048	120,527	116,535
Production						
North America	331,214	373,966	349,564	332,398	408,682	380,159
Central America	3,251	2,925	2,923	3,178	3,457	3,457
Caribbean	835	869	784	771	785	785
South America	72,953	72,549	73,291	92,344	96,879	101,574
European Union	131,714	166,579	146,758	138,336	137,630	149,449
Other Europe	9,241	12,757	12,720	11,720	9,533	12,587
Former Soviet Union - 12	55,419	63,030	55,307	58,701	53,912	61,485
Middle East	17,950	18,866	19,988	19,109	18,241	16,597
North Africa	11,757	11,786	9,371	11,256	9,629	9,897
Sub-Saharan Africa	78,416	79,355	82,956	90,328	93,216	94,169
East Asia	126,223	140,518	149,899	155,804	155,813	160,789
South Asia	42,364	39,291	40,395	38,750	44,505	41,633
Southeast Asia	19,512	21,583	21,682	22,700	24,294	25,200
Oceania	15,471	12,034	14,174	7,225	10,553	12,854
Total	916,320	1,016,108	979,812	982,620	1,067,129	1,070,635
Domestic Consumption						
North America	286,629	301,473	305,579	307,171	344,898	351,177
Central America	5,115	5,480	5,550	6,025	6,256	6,525
Caribbean	2,412	2,725	2,784	2,886	2,943	3,080
South America	60,405	65,304	67,939	71,445	73,793	77,748
European Union	145,237	152,589	147,541	147,708	152,357	148,170
Other Europe	10,761	12,132	12,104	11,695	10,870	11,690
Former Soviet Union - 12	56,775	54,675	49,700	51,435	50,717	52,715
Middle East	34,368	34,909	36,515	37,940	38,144	37,713
North Africa	18,596	21,816	20,854	22,081	21,540	22,225
Sub-Saharan Africa	77,279	80,230	85,213	90,936	91,238	92,464
East Asia	175,886	177,178	183,164	187,719	190,833	194,795
South Asia	40,460	38,889	40,064	38,374	42,450	40,333
Southeast Asia	21,788	23,948	25,658	26,608	27,684	29,085
Oceania	7,244	7,428	7,810	6,890	7,919	7,927
Total	942,955	978,776	990,475	1,008,913	1,061,642	1,075,647
Ending Stocks						
North America	38,607	70,514	64,384	43,035	45,577	30,440
Central America	734	593	688	745	796	718
Caribbean	120	177	146	254	156	71
South America	11,868	9,302	7,224	8,017	10,835	14,716
European Union	13,012	25,121	22,759	16,683	15,856	19,590
Other Europe	1,070	1,600	1,483	1,491	1,013	1,690
Former Soviet Union - 12	5,948	7,268	5,546	5,284	4,984	5,429
Middle East	6,552	7,688	8,426	8,335	6,402	5,401
North Africa	2,438	3,617	2,657	3,201	2,320	2,157
Sub-Saharan Africa	5,306	5,267	4,897	5,806	6,370	6,345
East Asia	49,789	41,178	39,711	36,621	34,986	34,785
South Asia	1,575	1,547	1,365	1,342	1,887	1,672
Southeast Asia	1,987	2,059	2,532	2,464	2,324	2,064
Oceania	2,331	2,387	3,186	1,529	1,458	2,155
Total	141,337	178,318	165,004	134,807	134,964	127,233

2003/04	2004/05	2005/06	2006/07	2007/08	May 2008/09
---------	---------	---------	---------	---------	----------------

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Corn Trade
October/September Year, Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 May
TY Exports						
Argentina	10,439	13,752	10,707	15,693	14,500	16,500
Brazil	5,818	1,431	2,826	8,071	10,500	11,000
China, Peoples Republic of	7,553	7,589	3,727	5,269	500	500
EU-27	455	678	449	664	350	1,000
India	1,222	481	497	450	1,500	1,500
Paraguay	548	386	1,314	2,048	2,000	1,500
Serbia	nr	nr	nr	854	150	1,000
South Africa, Republic of	797	1,517	1,406	431	1,800	2,500
Thailand	726	396	121	442	500	500
Ukraine	1,238	2,334	2,464	1,027	1,000	2,500
Others	1,461	2,053	2,987	1,976	1,880	1,765
Subtotal	30,257	30,617	26,498	36,925	34,680	40,265
United States	48,809	45,347	56,084	54,150	63,000	53,000
World Total	79,066	75,964	82,582	91,075	97,680	93,265
TY Imports						
Algeria	1,765	2,145	2,061	2,438	2,400	2,500
Brazil	459	481	931	1,204	950	1,200
Canada	2,033	2,237	1,962	2,226	2,000	2,500
Chile	1,043	1,081	1,587	1,688	1,900	2,000
Colombia	1,999	2,256	3,151	3,341	3,500	3,600
Costa Rica	583	569	687	672	700	700
Cuba	469	546	501	646	650	700
Dominican Republic	824	1,031	1,068	1,212	1,000	1,100
Egypt	3,743	5,398	4,397	4,826	4,200	4,300
El Salvador	476	513	521	622	600	650
EU-27	5,859	2,469	2,634	7,056	13,000	7,000
Guatemala	513	641	751	764	800	800
Iran	1,857	2,558	2,300	3,300	2,700	2,500
Israel	1,377	1,242	1,128	1,311	1,700	1,300
Japan	16,781	16,485	16,617	16,713	16,300	16,100
Korea, Republic of	8,783	8,638	8,488	8,737	8,800	9,000
Malaysia	2,401	2,406	2,517	2,400	2,500	2,600
Mexico	5,739	5,945	6,787	8,944	9,700	10,500
Morocco	1,183	1,423	1,491	1,683	1,700	1,800
Peru	1,041	1,301	1,467	1,528	1,400	1,500
Saudi Arabia	1,621	1,224	1,472	1,577	2,000	2,200
Syria	941	1,781	1,256	1,729	1,800	2,000
Taiwan	4,951	4,562	4,533	4,283	4,500	4,400
Tunisia	784	714	624	653	800	900
Vietnam	36	291	475	650	700	750
Others	9,013	7,682	10,043	10,021	8,080	7,970
Subtotal	76,274	75,619	79,449	90,224	94,380	90,570
Unaccounted	2,436	64	2,923	531	2,925	2,395
United States	356	281	210	320	375	300
World Total	79,066	75,964	82,582	91,075	97,680	93,265

TY=Trade Year, see Endnotes.

World Corn Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 May
Production						
Argentina	15,000	20,500	15,800	22,500	21,500	23,500
Brazil	42,000	35,000	41,700	51,000	56,000	57,000
Canada	9,587	8,837	9,361	8,990	11,650	10,000
China, Peoples Republic of	115,830	130,290	139,365	145,480	145,000	150,000
Egypt	5,740	5,840	5,932	6,149	6,174	6,175
EU-27	47,905	66,471	61,158	54,720	48,393	56,122
India	14,980	14,180	14,710	15,100	18,540	17,500
Indonesia	6,350	7,200	6,500	6,700	7,500	7,750
Mexico	21,800	22,050	19,500	22,350	22,500	23,000
Nigeria	5,500	6,500	7,000	7,800	6,500	7,800
Philippines	4,900	5,050	5,884	6,231	6,500	6,600
Russian Federation	2,100	3,500	3,200	3,600	3,950	5,300
Serbia	nr	nr	nr	6,415	4,054	6,500
South Africa, Republic of	9,700	11,716	6,935	7,300	11,500	11,500
Ukraine	6,850	8,800	7,150	6,400	7,400	8,000
Others	62,865	69,539	72,133	68,367	70,574	72,820
Subtotal	371,107	415,473	416,328	439,102	447,735	469,567
United States	256,278	299,914	282,311	267,598	332,092	307,989
World Total	627,385	715,387	698,639	706,700	779,827	777,556
Total Consumption						
Argentina	4,400	5,200	6,200	6,700	6,700	6,900
Brazil	36,300	38,500	39,500	41,000	42,500	45,000
Canada	11,215	10,311	10,837	11,436	12,900	12,600
China, Peoples Republic of	128,400	131,000	137,000	143,000	146,000	150,000
Egypt	9,200	11,300	10,100	10,700	10,400	10,600
EU-27	55,764	63,200	61,500	62,300	61,800	60,200
India	13,500	13,900	14,200	14,700	16,500	16,200
Indonesia	7,350	7,900	7,900	7,900	8,100	8,200
Japan	17,200	16,500	16,700	16,500	16,400	16,100
Korea, Republic of	8,722	8,666	8,579	8,833	8,900	9,100
Mexico	26,400	27,900	27,900	30,700	32,000	33,000
Nigeria	5,500	6,300	6,800	7,600	6,550	7,700
Philippines	4,950	5,150	5,800	6,300	6,600	7,000
South Africa, Republic of	8,677	9,700	8,200	8,400	8,700	9,000
Ukraine	5,600	6,000	5,100	5,250	5,700	5,900
Others	93,247	101,653	105,747	111,215	114,070	118,332
Subtotal	437,308	464,147	473,576	494,944	508,637	517,438
United States	211,644	224,648	232,063	230,786	266,966	270,777
World Total	648,952	688,795	705,639	725,730	775,603	788,215
Ending Stocks						
Argentina	220	956	1,156	1,657	1,457	1,857
Brazil	7,878	4,192	3,015	3,579	6,829	10,029
China, Peoples Republic of	44,852	36,555	35,255	32,482	31,082	30,682
EU-27	3,046	8,108	9,951	8,763	8,006	9,928
Iran	1,168	1,552	1,647	2,247	2,347	2,047
Mexico	4,461	4,529	2,707	3,084	3,184	3,584
South Africa, Republic of	2,956	3,190	2,308	1,908	2,808	3,008
Others	15,983	18,714	18,486	18,629	18,856	18,524
Subtotal	80,564	77,796	74,525	72,349	74,569	79,659
United States	24,337	53,697	49,968	33,114	35,118	19,369
World Total	104,901	131,493	124,493	105,463	109,687	99,028

Regional Corn Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	May 2008/09
TY Imports						
North America	8,128	8,463	8,959	11,490	12,075	13,300
Central America	2,178	2,401	2,803	2,906	2,860	3,000
Caribbean	1,634	1,913	1,969	2,223	2,060	2,210
South America	5,805	5,738	8,146	9,276	9,075	9,620
European Union	5,859	2,469	2,634	7,056	13,000	7,000
Other Europe	544	422	410	575	594	475
Former Soviet Union - 12	690	559	649	501	250	100
Middle East	7,901	8,039	7,381	10,270	9,850	9,525
North Africa	7,673	10,112	9,044	10,111	9,650	10,100
Sub-Saharan Africa	1,334	2,150	2,764	1,557	1,146	1,045
East Asia	30,823	30,099	29,954	29,860	29,925	29,825
South Asia	32	40	33	26	15	10
Southeast Asia	4,021	3,492	4,890	4,684	4,235	4,660
Oceania	8	3	23	9	20	0
Total	76,630	75,900	79,659	90,544	94,755	90,870
Production						
North America	287,665	330,801	311,172	298,938	366,242	340,989
Central America	2,919	2,595	2,616	2,852	3,131	3,131
Caribbean	707	741	656	643	657	657
South America	64,550	63,182	65,468	83,024	86,941	90,241
European Union	47,905	66,471	61,158	54,720	48,393	56,122
Other Europe	7,110	10,199	10,333	9,350	7,239	10,285
Former Soviet Union - 12	11,580	15,424	13,289	12,849	13,790	16,715
Middle East	4,696	5,656	6,439	5,183	5,518	5,994
North Africa	5,942	6,042	6,134	6,351	6,376	6,377
Sub-Saharan Africa	38,138	41,512	38,351	42,468	46,632	47,222
East Asia	117,657	132,081	141,106	147,333	146,732	151,831
South Asia	18,726	18,871	19,920	20,115	23,560	22,520
Southeast Asia	19,240	21,330	21,445	22,455	24,044	24,950
Oceania	550	482	552	419	572	522
Total	627,385	715,387	698,639	706,700	779,827	777,556
Domestic Consumption						
North America	249,259	262,859	270,800	272,922	311,866	316,377
Central America	4,780	5,125	5,240	5,700	5,925	6,200
Caribbean	2,284	2,597	2,656	2,758	2,815	2,952
South America	52,455	55,883	59,649	63,272	65,195	68,395
European Union	55,764	63,200	61,500	62,300	61,800	60,200
Other Europe	8,320	9,474	9,426	8,995	8,155	8,985
Former Soviet Union - 12	11,063	12,749	11,908	12,144	12,400	13,860
Middle East	12,460	13,202	13,526	14,473	15,728	15,903
North Africa	13,298	15,702	14,871	16,061	16,050	16,600
Sub-Saharan Africa	37,722	41,236	40,476	43,426	43,646	45,012
East Asia	161,488	163,073	168,788	174,719	177,712	181,525
South Asia	17,112	18,508	19,319	19,759	21,545	21,220
Southeast Asia	21,509	23,710	25,422	26,361	27,429	28,835
Oceania	555	510	545	430	520	545
Total	648,069	687,828	704,126	723,320	770,786	786,609
Ending Stocks						
North America	29,941	60,028	54,676	37,541	39,995	24,246
Central America	692	577	671	727	783	704
Caribbean	120	177	146	254	156	71
South America	10,802	8,318	6,647	7,262	10,138	13,769
European Union	3,046	8,108	9,951	8,763	8,006	9,928
Other Europe	775	1,254	1,167	1,156	669	1,344
Former Soviet Union - 12	1,345	2,145	1,657	1,766	2,326	2,651
Middle East	2,267	2,625	2,751	3,490	3,120	2,736
North Africa	805	1,061	1,314	1,584	1,560	1,437
Sub-Saharan Africa	3,861	4,437	3,664	3,830	4,962	5,017
East Asia	48,345	39,863	38,352	35,655	34,100	33,731
South Asia	880	833	946	928	1,458	1,268
Southeast Asia	1,983	2,036	2,515	2,458	2,323	2,063
Oceania	39	31	36	49	91	63
Total	104,901	131,493	124,493	105,463	109,687	99,028

2003/04	2004/05	2005/06	2006/07	2007/08	May 2008/09
---------	---------	---------	---------	---------	----------------

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Barley Trade
October/September Year, Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 May
TY Exports						
Argentina	167	338	309	537	650	750
Australia	6,104	4,481	5,231	1,927	2,300	4,000
Canada	1,937	1,476	1,876	1,337	2,600	1,500
EU-27	986	4,240	2,587	4,389	4,200	5,000
Kazakhstan, Republic of	613	100	100	600	1,200	800
Russian Federation	1,736	1,488	1,397	1,691	1,000	1,200
Serbia	nr	nr	nr	5	5	5
Syria	320	50	50	50	50	50
Ukraine	2,557	3,992	4,926	2,910	1,700	4,000
Uruguay	12	20	37	200	100	100
Others	8	30	558	250	100	0
Subtotal	14,440	16,215	17,071	13,896	13,905	17,405
United States	384	771	357	528	1,000	550
World Total	14,824	16,986	17,428	14,424	14,905	17,955
TY Imports						
Belarus	120	50	130	50	50	200
Brazil	128	182	153	291	300	250
China, Peoples Republic of	1,519	2,049	2,217	1,127	1,200	1,300
Colombia	181	234	198	243	250	225
Iran	661	1,291	587	300	500	1,200
Iraq	0	0	0	0	0	300
Israel	508	313	314	224	250	300
Japan	1,359	1,522	1,417	1,359	1,350	1,400
Jordan	400	607	811	804	500	600
Kuwait	62	214	203	200	200	200
Morocco	143	565	444	400	700	1,000
Saudi Arabia	5,700	6,500	7,106	6,000	6,000	6,300
Syria	600	500	612	228	300	850
Tunisia	99	514	606	866	500	700
Turkey	171	69	52	57	250	250
Others	2,424	1,769	1,794	1,722	1,630	1,880
Subtotal	14,075	16,379	16,644	13,871	13,980	16,955
Unaccounted	252	450	660	199	450	565
United States	497	157	124	354	475	435
World Total	14,824	16,986	17,428	14,424	14,905	17,955

TY=Trade Year, see Endnotes.

World Barley Production, Consumption, and Stocks

Local Marketing Years, Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 May
Production						
Argentina	1,000	886	800	1,265	1,500	1,650
Australia	10,387	7,740	9,483	4,176	5,900	8,500
Belarus	1,800	2,000	1,800	1,350	1,700	1,400
Canada	12,164	12,557	11,678	9,573	11,000	10,500
China, Peoples Republic of	2,717	3,222	3,400	3,565	3,600	3,700
Ethiopia	1,410	1,575	1,785	2,125	2,500	2,100
EU-27	55,818	64,085	54,752	56,213	57,935	59,990
India	1,410	1,300	1,200	1,220	1,330	1,400
Iran	2,908	2,940	2,857	3,000	3,000	2,000
Kazakhstan, Republic of	2,100	1,500	1,500	1,900	2,500	2,000
Mexico	1,082	932	753	900	900	900
Morocco	2,620	2,760	1,102	2,535	763	1,200
Russian Federation	18,000	17,200	15,800	18,100	15,650	17,000
Turkey	6,900	7,400	7,600	7,500	6,500	6,500
Ukraine	6,850	11,100	9,000	11,350	6,000	10,000
Others	9,314	9,386	8,633	8,957	8,921	7,886
Subtotal	136,480	146,583	132,143	133,729	129,699	136,726
United States	6,059	6,091	4,613	3,923	4,612	5,117
World Total	142,539	152,674	136,756	137,652	134,311	141,843
Total Consumption						
Australia	3,050	3,450	3,450	3,750	3,650	3,900
Belarus	1,750	1,875	1,950	1,650	1,750	1,775
Canada	9,729	10,138	9,611	10,196	8,800	9,000
China, Peoples Republic of	4,700	5,350	5,550	4,800	4,700	4,900
Ethiopia	1,410	1,575	1,785	2,125	2,500	2,100
EU-27	58,007	54,580	54,050	55,850	53,897	54,000
India	1,400	1,300	1,200	1,220	1,330	1,400
Iran	3,108	3,540	3,757	4,000	3,600	3,600
Japan	1,630	1,650	1,650	1,650	1,580	1,550
Kazakhstan, Republic of	1,950	1,550	1,400	1,374	1,325	1,300
Morocco	2,150	2,625	2,525	2,475	2,200	2,200
Russian Federation	18,600	16,500	15,500	16,400	15,300	15,900
Saudi Arabia	6,810	5,610	6,510	6,810	6,810	6,410
Turkey	7,100	7,300	7,300	7,300	7,000	6,900
Ukraine	6,200	6,400	4,900	6,500	5,630	6,000
Others	12,933	14,171	14,484	14,336	14,112	14,422
Subtotal	141,679	136,739	136,559	140,917	134,079	135,716
United States	4,990	5,672	4,570	4,596	4,464	4,572
World Total	146,669	142,411	141,129	145,513	138,543	140,288
Ending Stocks						
Australia	1,887	1,916	2,682	1,208	1,158	1,758
Canada	2,102	3,435	3,289	1,485	1,035	1,135
EU-27	4,524	11,063	8,535	5,642	5,330	6,420
Japan	574	642	597	480	445	467
Russian Federation	2,227	2,110	873	1,226	776	876
Saudi Arabia	1,788	1,978	2,519	2,409	1,399	1,489
Ukraine	596	991	1,193	960	680	705
Others	6,216	7,865	6,385	5,652	4,229	3,321
Subtotal	19,914	30,000	26,073	19,062	15,052	16,171
United States	2,619	2,796	2,350	1,500	1,278	1,714
World Total	22,533	32,796	28,423	20,562	16,330	17,885

Regional Barley Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	May 2008/09
TY Imports						
North America	567	291	201	475	600	635
South America	440	538	506	778	740	665
European Union	654	212	168	167	150	100
Other Europe	178	102	161	215	205	260
Former Soviet Union - 12	706	327	380	355	375	435
Middle East	8,304	9,699	10,057	8,023	8,210	10,235
North Africa	601	1,473	1,386	1,566	1,370	2,060
Sub-Saharan Africa	69	102	81	51	100	100
East Asia	3,047	3,768	3,808	2,594	2,700	2,875
South Asia	0	0	0	0	0	0
Oceania	6	24	20	1	5	25
Total Production	14,572	16,536	16,768	14,225	14,455	17,390
North America	19,305	19,580	17,044	14,396	16,512	16,517
South America	2,039	2,065	1,827	2,287	2,590	2,855
European Union	55,818	64,085	54,752	56,213	57,935	59,990
Other Europe	1,405	1,769	1,589	1,577	1,494	1,502
Former Soviet Union - 12	29,629	33,206	29,450	33,951	27,067	31,855
Middle East	12,094	11,926	12,335	12,520	11,340	9,210
North Africa	4,795	4,719	2,212	3,880	2,228	2,495
Sub-Saharan Africa	1,764	1,871	2,152	2,511	2,855	2,455
East Asia	3,136	3,678	3,848	3,999	4,055	4,132
South Asia	1,789	1,655	1,664	1,742	1,935	1,932
Oceania	10,765	8,120	9,883	4,576	6,300	8,900
Total Domestic Consumption	142,539	152,674	136,756	137,652	134,311	141,843
North America	15,669	16,760	15,131	15,762	14,239	14,572
South America	2,166	2,317	2,178	2,282	2,530	2,665
European Union	58,007	54,580	54,050	55,850	53,897	54,000
Other Europe	1,600	1,815	1,761	1,771	1,685	1,760
Former Soviet Union - 12	29,502	27,566	25,164	27,170	25,342	26,445
Middle East	20,574	20,211	21,622	21,902	20,850	20,200
North Africa	4,277	5,089	4,918	4,985	4,455	4,595
Sub-Saharan Africa	1,774	1,986	2,220	2,575	2,950	2,550
East Asia	6,719	7,457	7,634	6,818	6,690	6,885
South Asia	1,779	1,655	1,664	1,742	1,935	1,932
Oceania	3,450	3,850	3,850	4,175	4,075	4,325
Total Ending Stocks	145,517	143,286	140,192	145,032	138,648	139,929
North America	4,921	6,470	5,712	3,055	2,383	2,919
South America	404	331	163	276	326	331
European Union	4,524	11,063	8,535	5,642	5,330	6,420
Other Europe	242	295	268	284	293	290
Former Soviet Union - 12	3,727	4,195	3,086	2,963	2,163	2,008
Middle East	4,242	5,027	5,639	4,784	3,234	2,629
North Africa	1,592	2,516	1,303	1,577	720	680
Sub-Saharan Africa	58	45	58	45	50	55
East Asia	850	839	858	633	598	720
South Asia	34	34	34	34	34	34
Oceania	1,939	1,981	2,767	1,269	1,199	1,799
Total	22,533	32,796	28,423	20,562	16,330	17,885

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Sorghum Trade
October/September Year, Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 May
TY Exports						
Argentina	228	279	226	949	1,200	1,300
Australia	425	370	190	17	250	250
Brazil	371	24	0	115	150	200
China, Peoples Republic of	168	28	26	144	250	150
India	42	24	4	25	25	25
Nigeria	50	50	50	50	50	50
South Africa, Republic of	41	36	23	25	25	25
Others	36	14	16	73	135	50
Subtotal	1,361	825	535	1,398	2,085	2,050
United States	4,845	4,541	4,961	4,497	7,000	4,000
World Total	6,206	5,366	5,496	5,895	9,085	6,050
TY Imports						
Chile	62	71	43	158	150	150
Eritrea	55	81	25	25	30	30
EU-27	1,139	218	77	1,474	5,300	2,000
Israel	104	34	44	78	150	100
Japan	1,434	1,374	1,393	1,276	1,350	1,350
Mexico	3,002	2,931	3,029	1,914	1,000	1,500
Niger	50	50	50	50	50	50
Norway	24	0	0	0	115	25
Sudan	15	160	211	300	300	300
Taiwan	61	61	69	64	50	50
Others	211	238	391	196	150	65
Subtotal	6,157	5,218	5,332	5,535	8,645	5,620
Unaccounted	49	147	164	358	440	430
United States	0	1	0	2	0	0
World Total	6,206	5,366	5,496	5,895	9,085	6,050

TY=Trade Year, see Endnotes.

World Sorghum Production, Consumption, and Stocks

Local Marketing Years, Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 May
Production						
Argentina	2,200	2,900	2,200	3,300	3,500	4,300
Australia	2,009	2,011	1,929	1,367	2,700	2,000
Brazil	2,103	2,051	1,543	1,500	1,700	2,000
Burkina	1,520	1,400	1,837	1,800	1,800	1,800
China, Peoples Republic of	2,865	2,328	2,546	2,098	2,600	2,400
Egypt	900	900	900	900	900	900
Ethiopia	1,700	2,150	2,800	3,325	3,230	3,300
EU-27	385	499	489	560	548	534
India	6,680	7,240	7,630	7,150	7,730	7,000
Mexico	7,300	5,890	5,500	5,810	6,300	6,000
Niger	720	500	750	800	800	800
Nigeria	9,000	10,000	10,500	10,500	10,000	10,500
Sudan	5,190	2,700	4,275	5,200	4,500	4,700
Tanzania, United Republic	500	820	890	850	900	900
Uganda	420	400	450	490	490	490
Others	4,340	4,234	4,090	4,451	4,378	4,405
Subtotal	47,832	46,023	48,329	50,101	52,076	52,029
United States	10,446	11,523	9,981	7,050	12,827	10,541
World Total	58,278	57,546	58,310	57,151	64,903	62,570
Total Consumption						
Argentina	2,000	2,600	2,200	2,200	2,300	2,650
Australia	1,405	1,755	1,895	1,305	2,393	1,800
Brazil	1,650	2,100	1,593	1,300	1,475	1,705
Burkina	1,520	1,400	1,837	1,800	1,800	1,800
China, Peoples Republic of	3,000	2,400	2,500	2,050	2,405	2,200
Egypt	900	900	900	900	900	900
Ethiopia	1,700	2,150	2,600	3,100	3,230	3,325
EU-27	1,971	521	683	1,120	6,070	2,770
India	6,700	7,200	7,500	7,100	7,700	7,000
Japan	1,500	1,400	1,400	1,350	1,350	1,350
Mexico	9,800	9,300	8,600	8,060	7,100	7,600
Niger	750	550	750	825	925	870
Nigeria	8,950	9,950	10,450	10,450	9,950	10,450
Sudan	4,500	3,500	4,250	4,953	5,205	4,980
Tanzania, United Republic	500	820	890	850	900	900
Others	5,016	5,022	5,075	5,295	5,479	5,315
Subtotal	51,882	51,667	53,285	53,624	59,688	56,254
United States	5,638	6,255	4,823	3,912	5,080	6,350
World Total	57,520	57,922	58,108	57,536	64,768	62,604
Ending Stocks						
Argentina	379	328	128	228	128	378
Ethiopia	0	0	200	425	425	400
EU-27	32	234	90	178	346	110
India	61	80	185	210	215	190
Mexico	1,103	624	553	217	417	317
Nigeria	200	200	200	200	200	200
Sudan	958	313	547	1,042	537	532
Others	1,053	1,037	893	765	623	603
Subtotal	3,786	2,816	2,796	3,265	2,891	2,730
United States	852	1,446	1,668	814	1,323	1,450
World Total	4,638	4,262	4,464	4,079	4,214	4,180

Regional Sorghum Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	May 2008/09
TY Imports						
North America	3,002	2,932	3,029	1,916	1,000	1,500
Central America	0	4	0	0	0	0
Caribbean	0	0	0	0	0	0
South America	104	158	69	252	160	155
European Union	1,139	218	77	1,474	5,300	2,000
Other Europe	24	0	0	0	115	25
Middle East	105	34	44	78	150	100
North Africa	0	0	35	0	0	0
Sub-Saharan Africa	232	412	586	456	475	400
East Asia	1,526	1,450	1,485	1,349	1,425	1,420
South Asia	0	4	0	3	0	0
Southeast Asia	25	7	7	9	20	20
Oceania	0	0	0	0	0	0
Total Production	6,157	5,219	5,332	5,537	8,645	5,620
Domestic Consumption						
North America	17,746	17,413	15,481	12,860	19,127	16,541
Central America	332	330	307	326	326	326
Caribbean	128	128	128	128	128	128
South America	5,075	5,777	4,583	5,636	5,976	7,106
European Union	385	499	489	560	548	534
Other Europe	0	0	0	0	0	0
Middle East	476	568	494	671	665	675
North Africa	915	915	915	915	915	915
Sub-Saharan Africa	21,315	20,045	23,570	25,212	23,947	24,710
East Asia	2,883	2,341	2,554	2,106	2,620	2,420
South Asia	6,918	7,426	7,783	7,305	7,881	7,145
Southeast Asia	96	93	77	65	70	70
Oceania	2,009	2,011	1,929	1,367	2,700	2,000
Total Ending Stocks	58,278	57,546	58,310	57,151	64,903	62,570
North America	15,438	15,555	13,423	11,972	12,180	13,950
Central America	335	355	310	325	331	325
Caribbean	128	128	128	128	128	128
South America	4,509	5,594	4,690	4,499	4,696	5,316
European Union	1,971	521	683	1,120	6,070	2,770
Other Europe	24	0	0	0	115	25
Middle East	581	610	538	724	828	787
North Africa	915	915	950	915	915	915
Sub-Saharan Africa	20,550	21,039	23,616	24,785	24,835	25,095
East Asia	4,603	3,886	3,984	3,475	3,845	3,639
South Asia	6,938	7,387	7,653	7,255	7,851	7,145
Southeast Asia	103	78	76	67	75	70
Oceania	1,405	1,755	1,895	1,305	2,393	1,800
Total	57,500	57,823	57,946	56,570	64,262	61,965
TY Imports						
North America	1,955	2,070	2,221	1,031	1,740	1,767
Central America	42	16	17	18	13	14
Caribbean	0	0	0	0	0	0
South America	558	535	302	367	259	504
European Union	32	234	90	178	346	110
Other Europe	0	0	0	0	0	0
Middle East	43	36	36	61	48	36
North Africa	40	39	39	39	39	39
Sub-Saharan Africa	1,375	773	1,163	1,919	1,346	1,261
East Asia	465	342	371	207	157	208
South Asia	61	80	185	210	215	190
Southeast Asia	4	23	17	6	1	1
Oceania	63	114	23	43	50	50
Total	4,638	4,262	4,464	4,079	4,214	4,180

2003/04	2004/05	2005/06	2006/07	2007/08	May 2008/09
---------	---------	---------	---------	---------	----------------

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Oats Trade
October/September Year, Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 May
TY Exports						
Argentina	0	2	1	2	5	5
Australia	210	137	191	75	100	50
Canada	984	1,374	1,754	1,921	2,100	1,700
Chile	44	29	27	41	25	25
EU-27	483	356	231	124	150	400
Kazakhstan, Republic of	5	5	5	9	5	5
Others	12	21	5	13	0	0
Subtotal	1,738	1,924	2,214	2,185	2,385	2,185
United States	38	31	40	33	30	40
World Total	1,776	1,955	2,254	2,218	2,415	2,225
TY Imports						
Canada	19	16	21	18	20	25
China, Peoples Republic of	9	13	18	9	20	20
Colombia	23	26	26	18	25	25
Ecuador	0	0	5	14	5	5
EU-27	3	1	2	5	10	5
Japan	67	67	59	62	60	60
Mexico	91	51	83	57	50	50
Morocco	0	1	1	5	5	5
Norway	2	2	48	59	50	50
South Africa, Republic of	31	42	18	13	25	25
Switzerland	38	26	48	42	50	50
Others	33	15	9	36	10	0
Subtotal	316	260	338	338	330	320
Unaccounted	158	66	85	86	103	105
United States	1,302	1,629	1,831	1,794	1,982	1,800
World Total	1,776	1,955	2,254	2,218	2,415	2,225

TY=Trade Year, see Endnotes.

World Oats Production, Consumption, and Stocks

Local Marketing Years, Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 May
Production						
Algeria	75	80	80	80	80	80
Argentina	348	508	350	400	400	400
Australia	2,018	1,283	1,690	733	850	1,300
Belarus	500	770	600	550	600	600
Brazil	413	433	517	475	475	475
Canada	3,377	3,467	3,283	3,852	4,700	4,000
Chile	425	425	420	380	380	380
China, Peoples Republic of	600	600	600	600	600	600
EU-27	9,019	9,146	7,968	7,768	8,838	9,011
Kazakhstan, Republic of	100	140	140	140	160	160
Norway	333	359	360	360	360	360
Russian Federation	5,200	4,950	4,550	4,900	5,400	4,800
Serbia	nr	nr	nr	120	120	120
Turkey	285	290	290	290	290	290
Ukraine	925	1,000	800	700	550	700
Others	545	537	546	443	417	417
Subtotal	24,163	23,988	22,194	21,791	24,220	23,693
United States	2,096	1,679	1,667	1,359	1,330	1,306
World Total	26,259	25,667	23,861	23,150	25,550	24,999
Total Consumption						
Argentina	359	500	350	400	400	400
Australia	1,705	1,175	1,400	850	800	1,125
Belarus	500	700	650	550	600	600
Brazil	410	425	515	475	475	475
Canada	1,873	1,978	1,966	2,288	2,400	2,300
Chile	380	400	400	350	350	350
China, Peoples Republic of	610	610	620	615	615	625
EU-27	8,636	8,719	7,868	7,647	8,615	8,700
Kazakhstan, Republic of	95	135	135	135	155	155
Mexico	182	126	137	175	130	130
Norway	340	360	410	420	410	410
Russian Federation	5,600	4,900	4,600	4,900	5,400	4,800
Serbia	nr	nr	nr	120	120	120
Turkey	288	290	290	290	290	290
Ukraine	950	1,000	800	700	550	700
Others	702	710	713	606	597	582
Subtotal	22,890	22,116	20,906	20,482	22,016	21,861
United States	3,389	3,297	3,287	3,181	3,361	3,043
World Total	26,279	25,413	24,193	23,663	25,377	24,904
Ending Stocks						
Argentina	77	83	82	77	72	67
Australia	290	261	360	168	118	243
Canada	788	974	872	551	771	796
China, Peoples Republic of	106	109	107	101	106	101
EU-27	835	906	772	804	887	803
Norway	33	34	32	35	35	35
Russian Federation	184	240	190	190	190	190
Others	123	183	121	126	131	141
Subtotal	2,436	2,790	2,536	2,052	2,310	2,376
United States	941	841	763	734	649	678
World Total	3,377	3,631	3,299	2,786	2,959	3,054

Regional Oats Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	May 2008/09
TY Imports						
North America	1,412	1,696	1,935	1,869	2,052	1,875
South America	34	26	31	33	30	30
European Union	3	1	2	5	10	5
Other Europe	47	34	101	105	105	100
Former Soviet Union - 12	9	7	0	6	0	0
Middle East	5	0	0	16	0	0
North Africa	1	3	5	14	10	5
Sub-Saharan Africa	31	42	18	13	25	25
East Asia	76	80	77	71	80	80
Oceania	0	0	0	0	0	0
Total	1,618	1,889	2,169	2,132	2,312	2,120
Production						
North America	5,568	5,221	5,030	5,291	6,110	5,386
South America	1,221	1,397	1,316	1,303	1,278	1,278
European Union	9,019	9,146	7,968	7,768	8,838	9,011
Other Europe	586	628	637	637	637	637
Former Soviet Union - 12	6,735	6,870	6,098	6,296	6,715	6,265
Middle East	285	290	290	290	290	290
North Africa	105	110	110	110	110	110
Sub-Saharan Africa	45	45	45	45	45	45
East Asia	602	602	602	602	602	602
Oceania	2,093	1,358	1,765	808	925	1,375
Total	26,259	25,667	23,861	23,150	25,550	24,999
Domestic Consumption						
North America	5,444	5,401	5,390	5,644	5,891	5,473
South America	1,207	1,382	1,325	1,298	1,278	1,278
European Union	8,636	8,719	7,868	7,647	8,615	8,700
Other Europe	647	664	739	752	742	732
Former Soviet Union - 12	7,155	6,745	6,193	6,291	6,710	6,260
Middle East	288	290	290	290	290	290
North Africa	106	110	115	120	120	115
Sub-Saharan Africa	79	87	63	58	70	70
East Asia	677	677	683	677	677	687
Oceania	1,780	1,250	1,475	925	875	1,200
Total	26,019	25,325	24,141	23,702	25,268	24,805
Ending Stocks						
North America	1,732	1,818	1,638	1,289	1,424	1,478
South America	104	118	112	112	112	112
European Union	835	906	772	804	887	803
Other Europe	52	50	48	51	51	56
Former Soviet Union - 12	242	351	246	243	243	243
Middle East	0	0	0	0	0	0
North Africa	1	1	1	1	1	1
Sub-Saharan Africa	12	12	12	12	12	12
East Asia	109	114	110	106	111	106
Oceania	290	261	360	168	118	243
Total	3,377	3,631	3,299	2,786	2,959	3,054

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rye Trade
October/September Year, Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 May
TY Exports						
Belarus	50	50	50	75	150	50
Canada	186	123	141	207	150	50
EU-27	450	677	381	313	50	300
Russian Federation	31	0	0	64	0	75
Ukraine	6	122	49	0	10	100
Others	5	0	0	0	0	0
Subtotal	728	972	621	659	360	575
United States	2	2	1	2	5	5
World Total	730	974	622	661	365	580
TY Imports						
EU-27	44	6	2	36	100	50
Israel	23	111	102	71	15	100
Japan	341	261	279	258	100	250
Korea, Republic of	114	8	7	8	5	5
Norway	16	13	4	22	5	20
Switzerland	7	2	9	4	5	5
Turkey	16	61	2	18	5	5
Others	49	189	72	57	25	0
Subtotal	610	651	477	474	260	435
Unaccounted	19	149	15	51	5	45
United States	101	174	130	136	100	100
World Total	730	974	622	661	365	580

TY=Trade Year, see Endnotes.

World Rye Production, Consumption, and Stocks

Local Marketing Years, Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 May
Production						
Argentina	37	89	55	55	55	55
Belarus	1,200	1,400	1,150	1,200	1,300	1,100
Canada	327	398	330	383	230	260
EU-27	6,972	10,031	7,688	6,541	7,714	9,316
Russian Federation	4,200	2,850	3,600	3,000	3,900	4,000
Turkey	240	240	240	240	240	240
Ukraine	625	1,600	1,050	600	550	850
Others	163	184	188	180	187	187
Subtotal	13,764	16,792	14,301	12,199	14,176	16,008
United States	219	210	191	183	201	206
World Total	13,983	17,002	14,492	12,382	14,377	16,214
Total Consumption						
Argentina	37	89	55	55	55	55
Belarus	1,200	1,325	1,100	1,125	1,200	1,100
Canada	138	211	187	187	140	215
EU-27	8,908	10,135	8,620	7,241	7,975	8,300
Israel	23	111	102	101	15	100
Japan	340	261	279	258	100	250
Norway	40	51	41	55	42	57
Russian Federation	5,500	3,300	3,600	3,100	3,925	3,650
Turkey	283	299	247	245	245	245
Ukraine	900	1,300	1,050	800	550	700
Others	272	169	186	154	160	160
Subtotal	17,701	17,323	15,454	13,407	14,410	14,848
United States	297	344	332	337	322	330
World Total	17,998	17,667	15,786	13,744	14,732	15,178
Ending Stocks						
Belarus	139	164	164	164	114	64
Canada	43	108	119	107	22	17
EU-27	3,834	3,156	1,874	775	564	1,330
Japan	20	20	20	20	20	20
Russian Federation	355	77	126	76	76	351
Ukraine	140	336	267	72	62	112
Others	1	1	0	0	0	0
Subtotal	4,532	3,862	2,570	1,214	858	1,894
United States	15	20	18	12	13	13
World Total	4,547	3,882	2,588	1,226	871	1,907

Regional Rye Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2003/04	2004/05	2005/06	2006/07	2007/08	May 2008/09
TY Imports						
North America	101	174	130	136	100	100
South America	0	0	0	0	0	0
European Union	44	6	2	36	100	50
Other Europe	24	17	14	28	10	25
Former Soviet Union - 12	48	187	71	55	25	0
Middle East	39	172	104	89	20	105
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	455	269	286	266	105	255
Oceania	0	0	0	0	0	0
Total	711	825	607	610	360	535
Production						
North America	546	608	521	566	431	466
South America	42	94	64	61	61	61
European Union	6,972	10,031	7,688	6,541	7,714	9,316
Other Europe	85	106	106	101	108	108
Former Soviet Union - 12	6,075	5,900	5,850	4,850	5,800	6,000
Middle East	240	240	240	240	240	240
Sub-Saharan Africa	3	3	3	3	3	3
East Asia	0	0	0	0	0	0
Oceania	20	20	20	20	20	20
Total	13,983	17,002	14,492	12,382	14,377	16,214
Domestic Consumption						
North America	435	555	519	524	462	545
South America	42	94	64	61	61	61
European Union	8,908	10,135	8,620	7,241	7,975	8,300
Other Europe	115	124	123	122	118	133
Former Soviet Union - 12	7,655	5,985	5,815	5,075	5,725	5,500
Middle East	306	410	349	346	260	345
Sub-Saharan Africa	3	3	3	3	3	3
East Asia	454	269	286	266	105	255
Oceania	20	20	20	20	20	20
Total	17,938	17,595	15,799	13,658	14,729	15,162
Ending Stocks						
North America	58	128	137	119	35	30
South America	0	0	0	0	0	0
European Union	3,834	3,156	1,874	775	564	1,330
Other Europe	1	1	0	0	0	0
Former Soviet Union - 12	634	577	557	312	252	527
Middle East	0	0	0	0	0	0
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	20	20	20	20	20	20
Oceania	0	0	0	0	0	0
Total	4,547	3,882	2,588	1,226	871	1,907

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.



HISTORICAL DATA SERIES FOR SELECTED REGIONS AND COUNTRIES

CONTENTS

European Union: Grain Supply and Demand	44
China: Grain Supply and Demand	45
Other Europe: Grain Supply and Demand	46
Former Soviet Union: Grain Supply and Demand.....	47
Wheat Supply and Disappearance: Selected Exporters	51
Corn Supply and Disappearance: Selected Exporters.....	53
Barley Supply and Disappearance: Selected Exporters	55
Sorghum Supply and Disappearance: Selected Exporters	56
U.S. Grains: Supply and Distribution	57
Total Wheat and Coarse Grains: Supply and Demand	58
World Wheat and Coarse Grains: Supply and Demand	59
World Corn and Barley: Supply and Demand	60
World Rice: Supply and Demand	61

European Union: Grain Supply and Demand

Wheat and Coarse Grains Millions of Metric Tons/Hectares

	Area Harvested	Yield	Production	Imports	Exports	Feed Dom. Consumpti	Domestic Consumpti	Ending Stocks
Wheat								
1999/00	24.6	5.0	122.4	4.0	20.4	52.8	113.2	16.3
2000/01	26.5	5.0	131.7	3.5	15.7	56.3	118.4	17.5
2001/02	25.9	4.8	123.4	8.7	12.8	56.5	118.5	18.3
2002/03	26.4	5.0	132.6	10.7	18.1	60.0	125.0	18.5
2003/04	24.3	4.5	110.6	7.4	9.8	52.4	115.1	11.5
2004/05	26.0	5.7	146.9	7.1	14.7	59.2	123.2	27.5
2005/06	25.8	5.1	132.4	6.8	15.7	63.0	127.5	23.4
2006/07	24.4	5.1	124.8	5.1	13.9	60.2	125.5	13.9
2007/08	24.7	4.8	119.5	6.5	9.0	53.7	119.0	12.0
2008/09	26.6	5.3	140.0	5.0	15.0	63.0	129.0	13.0
Coarse Grains								
1999/00	33.6	4.4	147.9	2.9	13.4	105.8	140.1	22.9
2000/01	33.0	4.2	139.9	4.1	9.3	105.1	139.3	18.3
2001/02	33.6	4.5	150.2	3.9	6.7	107.8	143.6	22.3
2002/03	32.7	4.5	148.3	4.4	7.6	109.3	144.9	22.5
2003/04	32.7	4.0	131.7	8.2	4.2	109.6	145.2	13.0
2004/05	33.5	5.0	166.6	3.0	4.9	116.5	152.6	25.1
2005/06	32.6	4.5	146.8	2.8	4.4	109.4	147.5	22.8
2006/07	31.9	4.3	138.3	8.0	4.7	110.2	147.7	16.7
2007/08	32.2	4.3	137.6	19.0	5.1	115.9	152.4	15.9
2008/09	32.7	4.6	149.4	9.2	6.7	109.1	148.2	19.6
Wheat and Coarse Grains								
1999/00	58.2	4.6	270.4	6.8	33.8	158.6	253.4	39.2
2000/01	59.5	4.6	271.6	7.6	24.9	161.5	257.7	35.8
2001/02	59.5	4.6	273.6	12.7	19.4	164.3	262.0	40.6
2002/03	59.2	4.7	280.9	15.0	25.7	169.3	269.9	41.0
2003/04	57.0	4.3	242.3	15.6	14.0	162.1	260.3	24.5
2004/05	59.5	5.3	313.5	10.1	19.6	175.7	275.8	52.6
2005/06	58.5	4.8	279.1	9.5	20.0	172.4	275.1	46.2
2006/07	56.4	4.7	263.1	13.1	18.6	170.4	273.2	30.6
2007/08	56.9	4.5	257.1	25.5	14.1	169.6	271.3	27.8
2008/09	59.3	4.9	289.4	14.2	21.7	172.1	277.2	32.5

China: Grain Supply and Demand

Wheat and Coarse Grains Millions of Metric Tons/Hectares

	Area Harvested	Yield	Production	Imports	Exports	Feed	Domestic Consumpti	Domestic Consumpti	Ending Stocks
Wheat									
1997/98	30.1	4.1	123.3	1.9	1.2	4.9	109.1		96.2
1998/99	29.8	3.7	109.7	0.8	0.5	5.0	108.3		97.9
1999/00	28.9	3.9	113.9	1.0	0.5	6.5	109.3		102.9
2000/01	26.7	3.7	99.6	0.2	0.6	10.0	110.3		91.9
2001/02	24.6	3.8	93.9	1.1	1.5	9.0	108.7		76.6
2002/03	23.9	3.8	90.3	0.4	1.7	6.5	105.2		60.4
2003/04	22.0	3.9	86.5	3.7	2.8	6.0	104.5		43.3
2004/05	21.6	4.3	92.0	6.7	1.2	4.0	102.0		38.8
2005/06	22.8	4.3	97.5	1.0	1.4	3.5	101.0		34.9
2006/07	23.0	4.6	104.5	0.4	2.8	4.0	101.0		36.0
2007/08	23.1	4.6	106.0	0.2	2.7	6.0	102.5		37.0
2008/09	23.2	4.7	109.0	0.0	2.0	7.0	104.0		40.0
Coarse Grains									
1997/98	28.1	4.1	114.7	1.6	6.2	87.2	121.6		108.0
1998/99	29.1	4.9	143.5	2.6	3.4	91.4	127.3		123.4
1999/00	29.6	4.6	137.2	2.3	10.0	92.7	128.8		124.2
2000/01	26.5	4.3	114.0	2.4	7.3	94.4	130.4		102.8
2001/02	27.5	4.4	122.2	2.0	8.6	96.2	132.9		85.6
2002/03	28.0	4.7	130.7	1.8	15.3	98.4	136.4		66.4
2003/04	27.1	4.6	124.0	1.5	7.7	99.1	138.7		45.5
2004/05	28.2	4.9	138.3	2.1	7.6	100.2	141.2		37.0
2005/06	29.1	5.1	147.7	2.3	3.8	103.1	147.5		35.8
2006/07	29.8	5.1	153.5	1.2	5.4	104.5	152.2		32.8
2007/08	30.9	5.0	153.6	1.3	0.9	104.5	155.5		31.4
2008/09	30.7	5.2	158.5	1.4	0.7	107.4	159.5		31.1
Wheat and Coarse Grains									
1997/98	58.1	4.1	238.0	3.5	7.4	92.1	230.6		204.2
1998/99	58.8	4.3	253.2	3.4	3.9	96.4	235.6		221.3
1999/00	58.4	4.3	251.1	3.4	10.5	99.2	238.1		227.1
2000/01	53.1	4.0	213.6	2.6	7.9	104.4	240.7		194.7
2001/02	52.1	4.1	216.1	3.1	10.1	105.2	241.6		162.1
2002/03	51.9	4.3	221.0	2.2	17.1	104.9	241.6		126.7
2003/04	49.1	4.3	210.4	5.3	10.5	105.1	243.2		88.8
2004/05	49.8	4.6	230.2	8.8	8.8	104.2	243.2		75.8
2005/06	51.9	4.7	245.1	3.3	5.2	106.6	248.5		70.7
2006/07	52.8	4.9	258.0	1.5	8.2	108.5	253.2		68.8
2007/08	54.0	4.8	259.6	1.5	3.6	110.5	258.0		68.3
2008/09	53.9	5.0	267.5	1.5	2.7	114.4	263.5		71.1

Other Europe: Grain Supply and Demand

Wheat and Coarse Grains Millions of Metric Tons/Hectares

	Area Harvested	Yield	Production	Imports	Exports	Feed	Dom. Consumpti	Domestic Consumpti	Ending Stocks
Wheat									
1997/98	1.5	3.7	5.6	1.3	0.0	0.5	6.6		1.1
1998/99	1.6	3.9	6.0	1.0	0.1	0.6	6.6		1.5
1999/00	1.3	3.3	4.2	1.5	0.1	0.7	5.7		1.3
2000/01	1.4	3.3	4.6	1.2	0.3	0.7	5.5		1.4
2001/02	1.4	3.4	4.9	1.8	0.6	0.9	5.9		1.5
2002/03	1.4	3.5	4.9	1.4	0.6	0.9	5.7		1.4
2003/04	1.2	3.1	3.9	1.5	0.1	0.7	5.5		1.2
2004/05	1.4	4.0	5.4	1.5	0.3	1.0	6.0		1.8
2005/06	1.1	3.6	4.2	1.5	0.2	0.9	5.9		1.3
2006/07	1.2	3.6	4.3	1.5	0.6	0.7	5.5		1.1
2007/08	1.2	3.7	4.4	1.5	0.7	0.7	5.4		0.9
2008/09	1.1	3.8	4.2	1.7	0.3	0.7	5.5		1.0
Coarse Grains									
1997/98	2.8	4.3	12.1	0.5	0.3	10.7	12.0		1.2
1998/99	2.8	3.9	11.2	0.4	0.3	10.2	11.6		0.9
1999/00	2.8	4.4	12.2	0.6	0.3	11.2	12.5		0.9
2000/01	2.6	3.1	8.1	1.0	0.0	7.7	9.0		1.0
2001/02	2.7	4.1	10.9	0.8	0.2	9.8	11.1		1.4
2002/03	2.7	4.4	11.7	0.6	0.6	9.9	11.4		1.8
2003/04	2.7	3.5	9.2	0.8	0.1	9.5	10.8		1.1
2004/05	2.7	4.8	12.8	0.5	0.6	10.8	12.1		1.6
2005/06	2.7	4.8	12.7	0.7	1.4	10.7	12.1		1.5
2006/07	2.5	4.7	11.7	0.9	0.9	10.4	11.7		1.5
2007/08	2.6	3.6	9.5	1.0	0.2	9.6	10.9		1.0
2008/09	2.7	4.6	12.6	0.9	1.1	10.4	11.7		1.7
Wheat and Coarse Grains									
1997/98	4.3	4.1	17.6	1.9	0.3	11.2	18.6		2.4
1998/99	4.4	3.9	17.2	1.4	0.4	10.8	18.2		2.4
1999/00	4.0	4.1	16.4	2.1	0.3	11.9	18.2		2.3
2000/01	4.0	3.2	12.7	2.2	0.3	8.4	14.5		2.3
2001/02	4.1	3.9	15.8	2.6	0.8	10.7	17.0		2.9
2002/03	4.1	4.1	16.6	2.0	1.2	10.8	17.0		3.2
2003/04	3.9	3.4	13.1	2.3	0.2	10.2	16.3		2.2
2004/05	4.0	4.5	18.2	2.0	0.9	11.7	18.2		3.4
2005/06	3.8	4.5	16.9	2.1	1.6	11.6	18.0		2.8
2006/07	3.7	4.3	16.1	2.4	1.5	11.1	17.1		2.6
2007/08	3.8	3.7	13.9	2.5	0.9	10.3	16.3		1.9
2008/09	3.8	4.4	16.7	2.6	1.4	11.1	17.2		2.7

Former Soviet Union: Grain Supply and Demand

Wheat and Coarse Grains Millions of Metric Tons/Hectares

	Area Harvested	Yield	Production	Imports	Exports	Feed Dom. Consumpti	Domestic Consumpti	Ending Stocks
Wheat								
2002/03	48.4	2.0	96.1	4.6	25.7	24.8	75.0	16.1
2003/04	40.3	1.5	59.9	7.2	7.9	17.6	65.4	9.9
2004/05	46.5	1.8	85.6	4.8	15.5	21.1	72.2	12.6
2005/06	48.5	1.9	90.9	5.1	21.1	23.5	74.8	12.7
2006/07	45.9	1.8	85.0	5.9	22.4	21.6	72.6	8.6
2007/08	47.5	2.0	92.7	5.6	21.3	24.0	75.9	9.8
2008/09	50.4	2.0	99.3	6.0	24.9	24.8	77.4	12.8
Coarse Grains								
2002/03	31.4	1.9	60.8	0.7	8.1	35.0	52.8	11.9
2003/04	31.2	1.8	55.4	1.5	6.1	39.4	56.8	5.9
2004/05	31.2	2.0	63.0	1.1	8.1	37.9	54.7	7.3
2005/06	28.4	1.9	55.3	1.1	8.5	33.5	49.7	5.5
2006/07	29.8	2.0	58.7	0.9	8.5	35.5	51.4	5.3
2007/08	29.4	1.8	53.9	0.7	4.1	34.8	50.7	5.0
2008/09	29.5	2.1	61.5	0.5	8.9	36.9	52.7	5.4

Former Soviet Union: Grain Supply and Demand (Wheat)
Millions of Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
Former Soviet Union - 12								
Kazakhstan, Republic of								
2005/06	11.8	0.9	11.0	0.0	3.8	2.7	7.4	3.0
2006/07	12.4	1.1	13.5	0.0	8.0	2.7	7.5	1.0
2007/08	12.8	1.3	16.6	0.0	8.5	2.7	7.5	1.7
2008/09	13.0	1.1	14.0	0.0	6.0	2.7	7.5	2.2
Russian Federation								
2005/06	25.4	1.9	47.7	1.3	10.7	14.9	38.4	3.8
2006/07	23.7	1.9	44.9	0.9	10.8	14.1	36.4	2.4
2007/08	24.5	2.0	49.4	1.0	12.0	15.4	38.2	2.6
2008/09	26.0	2.0	52.0	1.0	12.5	16.0	39.0	4.1
Ukraine								
2005/06	6.6	2.8	18.7	0.1	6.5	2.9	12.5	2.4
2006/07	5.5	2.5	14.0	0.1	3.4	2.1	11.7	1.4
2007/08	6.0	2.3	13.9	0.4	0.7	3.1	12.8	2.2
2008/09	6.8	2.9	20.0	0.1	6.0	3.2	13.0	3.3
Uzbekistan, Republic of								
2005/06	1.5	4.0	5.8	0.6	0.1	1.1	6.1	1.0
2006/07	1.3	4.5	5.9	1.1	0.1	1.1	6.5	1.3
2007/08	1.3	4.8	6.2	0.7	0.1	1.2	6.8	1.3
2008/09	1.3	4.6	6.0	1.0	0.1	1.2	6.8	1.4
Other Former Soviet Union - 12								
2005/06	3.3	2.3	7.7	3.1	0.1	1.9	10.4	2.5
2006/07	3.0	2.2	6.7	3.9	0.1	1.6	10.5	2.5
2007/08	3.0	2.2	6.6	3.6	0.0	1.6	10.6	2.0
2008/09	3.3	2.2	7.3	3.9	0.3	1.7	11.1	1.8
Total Former Soviet Union - 12								
2005/06	48.5	1.9	90.9	5.1	21.1	23.5	74.8	12.7
2006/07	45.9	1.8	85.0	5.9	22.4	21.6	72.6	8.6
2007/08	47.5	2.0	92.7	5.6	21.3	24.0	75.9	9.8
2008/09	50.4	2.0	99.3	6.0	24.9	24.8	77.4	12.8

Former Soviet Union: Grain Supply and Demand (Barley)

Millions of Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
Former Soviet Union - 12								
Kazakhstan, Republic of								
2005/06	1.6	0.9	1.5	0.0	0.1	1.3	1.4	0.2
2006/07	1.8	1.1	1.9	0.1	0.6	1.3	1.4	0.2
2007/08	1.8	1.4	2.5	0.0	1.2	1.2	1.3	0.2
2008/09	1.8	1.1	2.0	0.0	0.8	1.2	1.3	0.1
Russian Federation								
2005/06	9.2	1.7	15.8	0.2	1.7	10.9	15.5	0.9
2006/07	10.0	1.8	18.1	0.2	1.5	11.8	16.4	1.2
2007/08	9.8	1.6	15.7	0.2	1.0	10.7	15.3	0.8
2008/09	9.6	1.8	17.0	0.2	1.2	11.3	15.9	0.9
Ukraine								
2005/06	4.4	2.1	9.0	0.1	4.0	3.2	4.9	1.2
2006/07	5.2	2.2	11.4	0.0	5.1	4.8	6.5	1.0
2007/08	4.1	1.5	6.0	0.1	0.7	3.9	5.6	0.7
2008/09	4.2	2.4	10.0	0.0	4.0	4.3	6.0	0.7
Uzbekistan, Republic of								
2005/06	0.1	3.2	0.2	0.0	0.0	0.2	0.2	0.0
2006/07	0.1	3.2	0.2	0.0	0.0	0.2	0.2	0.0
2007/08	0.1	3.2	0.2	0.0	0.0	0.2	0.3	0.0
2008/09	0.1	3.2	0.2	0.0	0.0	0.2	0.3	0.0
Other Former Soviet Union - 12								
2005/06	1.2	2.5	2.9	0.1	0.0	2.1	3.1	0.8
2006/07	1.1	2.1	2.4	0.1	0.0	1.7	2.7	0.5
2007/08	1.3	2.1	2.7	0.1	0.0	1.8	2.8	0.4
2008/09	1.2	2.3	2.6	0.2	0.0	1.9	3.0	0.3
Total Former Soviet Union - 12								
2005/06	16.3	1.8	29.5	0.4	5.8	17.7	25.2	3.1
2006/07	18.2	1.9	34.0	0.4	7.3	19.7	27.2	3.0
2007/08	17.0	1.6	27.1	0.4	2.9	17.9	25.3	2.2
2008/09	16.8	1.9	31.9	0.4	6.0	18.9	26.4	2.0

Former Soviet Union: Grain Supply and Demand (Corn)
Millions of Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
Former Soviet Union - 12								
Kazakhstan, Republic of								
2005/06	0.1	3.0	0.3	0.0	0.0	0.2	0.3	0.0
2006/07	0.1	3.2	0.3	0.0	0.0	0.2	0.3	0.0
2007/08	0.1	3.1	0.3	0.0	0.0	0.2	0.3	0.0
2008/09	0.1	3.1	0.3	0.0	0.0	0.2	0.3	0.0
Russian Federation								
2005/06	0.9	3.8	3.2	0.3	0.1	3.0	3.6	0.1
2006/07	1.0	3.6	3.6	0.1	0.1	3.1	3.6	0.2
2007/08	1.3	3.0	4.0	0.2	0.1	3.4	4.0	0.2
2008/09	1.4	3.8	5.3	0.0	0.1	4.0	4.6	0.9
Ukraine								
2005/06	1.7	4.3	7.2	0.0	2.5	4.4	5.1	0.9
2006/07	1.7	3.8	6.4	0.0	1.0	4.5	5.3	1.1
2007/08	1.9	3.9	7.4	0.0	1.0	5.0	5.7	1.8
2008/09	1.9	4.2	8.0	0.0	2.5	5.2	5.9	1.4
Uzbekistan, Republic of								
2005/06	0.0	4.6	0.2	0.0	0.0	0.2	0.2	0.0
2006/07	0.0	4.6	0.2	0.0	0.0	0.2	0.2	0.0
2007/08	0.0	4.6	0.2	0.0	0.0	0.1	0.2	0.0
2008/09	0.0	4.6	0.2	0.0	0.0	0.1	0.2	0.0
Other Former Soviet Union - 12								
2005/06	0.8	3.1	2.5	0.4	0.0	2.5	2.8	0.6
2006/07	0.7	3.4	2.4	0.4	0.0	2.6	2.8	0.5
2007/08	0.8	2.6	2.0	0.1	0.0	2.0	2.3	0.3
2008/09	0.9	3.3	3.0	0.1	0.0	2.6	2.9	0.4
Total Former Soviet Union - 12								
2005/06	3.4	3.9	13.3	0.7	2.6	10.2	11.9	1.7
2006/07	3.5	3.6	12.8	0.5	1.1	10.5	12.1	1.8
2007/08	4.1	3.4	13.8	0.3	1.1	10.7	12.4	2.3
2008/09	4.3	3.9	16.7	0.1	2.6	12.1	13.9	2.7

Wheat Supply and Disappearance: Selected Exporters

Million Metric Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
<i>Wheat Competitors</i>								
Argentina								
2000/01	6.4	2.5	16.2	0.0	11.3	0.1	5.0	0.6
2001/02	6.8	2.3	15.5	0.0	10.1	0.1	4.9	1.1
2002/03	5.9	2.1	12.3	0.0	6.8	0.1	5.2	1.5
2003/04	5.7	2.5	14.5	0.0	9.4	0.1	5.2	1.4
2004/05	6.1	2.6	16.0	0.0	11.8	0.1	5.0	0.6
2005/06	5.0	2.9	14.5	0.0	9.6	0.1	5.0	0.5
2006/07	5.3	2.9	15.2	0.0	10.5	0.1	4.9	0.3
2007/08	5.6	2.8	15.5	0.0	10.0	0.1	5.4	0.4
2008/09	5.3	2.8	15.0	0.0	9.5	0.1	5.5	0.4
Australia								
2000/01	12.1	1.8	22.1	0.1	15.9	2.6	5.3	5.5
2001/02	11.6	2.1	24.3	0.1	16.4	2.7	5.4	8.0
2002/03	11.1	0.9	10.1	0.3	9.1	3.4	6.1	3.2
2003/04	13.1	2.0	26.1	0.1	18.0	3.2	5.9	5.4
2004/05	13.4	1.6	21.9	0.1	14.7	3.2	5.9	6.8
2005/06	12.5	2.0	25.2	0.1	16.0	3.7	6.4	9.6
2006/07	11.6	0.9	10.6	0.1	8.7	4.7	7.4	4.2
2007/08	12.3	1.1	13.1	0.1	7.5	3.5	6.2	3.7
2008/09	13.5	1.8	24.0	0.1	15.0	3.5	6.2	6.6
Canada								
2000/01	11.0	2.4	26.5	0.2	17.3	3.0	7.0	9.7
2001/02	10.6	1.9	20.6	0.3	16.3	3.6	7.7	6.5
2002/03	8.8	1.8	16.2	0.4	9.4	3.8	8.0	5.7
2003/04	10.2	2.3	23.0	0.2	15.8	3.1	7.2	6.0
2004/05	9.4	2.6	24.8	0.3	14.9	4.1	8.2	7.9
2005/06	9.4	2.7	25.7	0.3	16.0	4.2	8.3	9.6
2006/07	9.7	2.6	25.3	0.3	19.6	4.3	8.7	6.8
2007/08	8.6	2.3	20.1	0.3	14.5	3.0	8.5	4.2
2008/09	10.0	2.5	25.0	0.3	17.0	2.5	7.7	4.8
Total Wheat Competitors								
2000/01	29.5	2.2	64.9	0.3	44.5	5.7	17.4	15.8
2001/02	29.0	2.1	60.4	0.4	42.8	6.4	18.1	15.7
2002/03	25.8	1.5	38.6	0.7	25.3	7.3	19.3	10.5
2003/04	29.0	2.2	63.7	0.3	43.3	6.4	18.3	12.8

Wheat Supply and Disappearance: Selected Exporters (Continued)

Million Metric Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
2004/05	28.9	2.2	62.7	0.3	41.5	7.3	19.1	15.3
2005/06	26.9	2.4	65.4	0.4	41.6	8.0	19.7	19.8
2006/07	26.6	1.9	51.1	0.4	38.9	9.1	21.0	11.4
2007/08	26.5	1.8	48.7	0.4	32.0	6.6	20.1	8.3
2008/09	28.8	2.2	64.0	0.4	41.5	6.1	19.4	11.8
India								
2000/01	27.5	2.8	76.4	0.4	1.6	0.5	66.8	21.5
2001/02	25.7	2.7	69.7	0.0	3.1	0.5	65.1	23.0
2002/03	25.9	2.8	71.8	0.0	4.9	0.6	74.3	15.7
2003/04	24.9	2.6	65.1	0.0	5.7	0.6	68.3	6.9
2004/05	26.6	2.7	72.2	0.0	2.1	0.5	72.8	4.1
2005/06	26.5	2.6	68.6	0.0	0.8	0.3	70.0	2.0
2006/07	26.4	2.6	69.4	6.7	0.2	0.3	73.4	4.5
2007/08	28.2	2.7	75.8	2.0	0.1	0.2	75.9	6.4
2008/09	27.7	2.8	76.8	0.1	0.1	0.2	78.1	5.1
Turkey								
2000/01	8.7	2.1	18.0	0.5	1.6	1.0	16.7	1.7
2001/02	8.5	1.8	15.5	1.0	0.8	1.1	16.5	1.0
2002/03	8.6	2.0	16.8	1.2	0.8	1.0	16.8	1.5
2003/04	8.6	2.0	16.8	1.1	0.8	1.0	16.8	1.7
2004/05	8.6	2.2	18.5	0.4	2.0	1.0	16.8	1.8
2005/06	8.6	2.2	18.5	0.1	3.2	0.4	16.1	1.1
2006/07	8.6	2.0	17.5	1.8	2.0	0.8	16.7	1.7
2007/08	8.6	1.8	15.5	1.5	1.5	0.6	16.5	0.7
2008/09	8.6	1.9	16.5	1.5	1.2	0.6	16.6	0.9

Corn Supply and Disappearance: Selected Exporters
Million Metric Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
Argentina								
2000/01	2.8	5.5	15.4	0.0	9.7	3.9	5.6	0.6
2001/02	2.5	6.0	14.7	0.0	10.9	2.7	4.2	0.3
2002/03	2.5	6.3	15.5	0.0	11.2	2.5	4.1	0.5
2003/04	2.3	6.5	15.0	0.0	10.9	2.8	4.4	0.2
2004/05	2.8	7.4	20.5	0.0	14.6	3.5	5.2	1.0
2005/06	2.4	6.5	15.8	0.1	9.5	4.4	6.2	1.2
2006/07	2.8	8.0	22.5	0.0	15.3	4.8	6.7	1.7
2007/08	3.1	6.9	21.5	0.0	15.0	4.8	6.7	1.5
2008/09	3.1	7.6	23.5	0.0	16.2	5.0	6.9	1.9
China, Peoples Republic of								
2000/01	23.1	4.6	106.0	0.1	7.3	92.0	120.2	102.4
2001/02	24.3	4.7	114.1	0.0	8.6	94.0	123.1	84.8
2002/03	24.6	4.9	121.3	0.0	15.2	96.0	125.9	65.0
2003/04	24.1	4.8	115.8	0.0	7.6	97.0	128.4	44.9
2004/05	25.4	5.1	130.3	0.0	7.6	98.0	131.0	36.6
2005/06	26.4	5.3	139.4	0.1	3.7	101.0	137.0	35.3
2006/07	27.0	5.4	145.5	0.0	5.3	103.0	143.0	32.5
2007/08	28.0	5.2	145.0	0.1	0.5	103.0	146.0	31.1
2008/09	27.8	5.4	150.0	0.1	0.5	106.0	150.0	30.7
South Africa, Republic of								
2000/01	3.2	2.5	8.0	0.4	1.3	4.1	8.7	0.5
2001/02	3.5	2.8	10.1	0.9	1.1	3.9	8.4	1.9
2002/03	3.7	2.7	9.7	0.4	1.1	4.0	8.5	2.4
2003/04	3.3	2.9	9.7	0.2	0.7	4.1	8.7	3.0
2004/05	3.2	3.6	11.7	0.4	2.1	5.0	9.7	3.2
2005/06	2.0	3.4	6.9	0.9	0.5	4.0	8.2	2.3
2006/07	2.9	2.5	7.3	1.2	0.5	4.1	8.4	1.9
2007/08	3.2	3.6	11.5	0.2	2.1	4.3	8.7	2.8
2008/09	3.4	3.4	11.5	0.2	2.5	4.5	9.0	3.0
Brazil								
2000/01	13.0	3.2	41.5	0.2	6.3	29.5	34.5	2.7
2001/02	11.8	3.0	35.5	0.4	2.1	29.5	35.0	1.5
2002/03	13.0	3.4	44.5	0.7	4.6	30.0	35.8	6.3
2003/04	12.4	3.4	42.0	0.4	4.4	30.5	36.3	7.9
2004/05	11.6	3.0	35.0	0.5	0.7	32.1	38.5	4.2
2005/06	12.9	3.2	41.7	1.1	4.5	33.0	39.5	3.0

Corn Supply and Disappearance: Selected Exporters (Continued)

Million Metric Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
2006/07	14.0	3.6	51.0	1.4	10.8	34.5	41.0	3.6
2007/08	14.5	3.9	56.0	0.8	11.0	36.0	42.5	6.8
2008/09	15.0	3.8	57.0	1.2	10.0	38.0	45.0	10.0
Total Corn Competitors								
2000/01	42.1	4.1	171.0	0.8	24.5	129.5	169.0	106.2
2001/02	42.1	4.1	174.3	1.3	22.6	130.1	170.7	88.6
2002/03	43.7	4.4	191.0	1.2	32.2	132.5	174.3	74.2
2003/04	42.1	4.3	182.5	0.6	23.7	134.4	177.8	55.9
2004/05	43.0	4.6	197.5	0.9	25.0	138.6	184.4	44.9
2005/06	43.7	4.7	203.8	2.2	18.3	142.4	190.9	41.7
2006/07	46.7	4.8	226.3	2.6	31.9	146.4	199.1	39.6
2007/08	48.8	4.8	234.0	1.1	28.6	148.1	203.9	42.2
2008/09	49.3	4.9	242.0	1.5	29.2	153.5	210.9	45.6

Barley Supply and Disappearance: Selected Exporters

Million Metric Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
Australia								
2000/01	3.5	2.0	6.7	0.0	4.0	1.3	2.2	1.0
2001/02	3.7	2.2	8.3	0.0	4.7	1.8	2.8	1.8
2002/03	3.9	1.0	3.9	0.0	2.0	1.8	2.7	0.9
2003/04	4.5	2.3	10.4	0.0	6.4	2.2	3.1	1.9
2004/05	4.6	1.7	7.7	0.0	4.3	2.5	3.5	1.9
2005/06	4.4	2.2	9.5	0.0	5.3	2.5	3.5	2.7
2006/07	4.1	1.0	4.2	0.0	1.9	2.9	3.8	1.2
2007/08	4.4	1.4	5.9	0.0	2.3	2.7	3.7	1.2
2008/09	4.5	1.9	8.5	0.0	4.0	2.9	3.9	1.8
Canada								
2000/01	4.6	2.9	13.2	0.0	2.0	10.1	11.6	2.5
2001/02	4.2	2.6	10.8	0.1	1.1	8.9	10.3	2.0
2002/03	3.3	2.2	7.5	0.2	0.4	6.5	7.9	1.5
2003/04	4.4	2.8	12.2	0.0	1.8	8.4	9.7	2.1
2004/05	3.8	3.3	12.6	0.1	1.2	8.8	10.1	3.4
2005/06	3.6	3.2	11.7	0.0	2.3	8.4	9.6	3.3
2006/07	3.2	3.0	9.6	0.0	1.2	8.9	10.2	1.5
2007/08	4.0	2.8	11.0	0.1	2.7	7.5	8.8	1.0
2008/09	3.5	3.0	10.5	0.1	1.5	7.6	9.0	1.1
EU-27								
2000/01	14.1	4.3	59.9	0.4	7.2	41.0	55.8	9.0
2001/02	14.1	4.2	58.8	1.4	4.2	39.7	54.9	10.0
2002/03	14.0	4.2	58.2	1.1	5.2	39.3	55.4	8.7
2003/04	14.1	4.0	55.8	0.7	2.6	41.8	58.0	4.5
2004/05	13.7	4.7	64.1	0.3	3.3	38.6	54.6	11.1
2005/06	13.8	4.0	54.8	0.1	3.3	38.2	54.1	8.5
2006/07	13.8	4.1	56.2	0.2	3.5	40.0	55.9	5.6
2007/08	13.9	4.2	57.9	0.2	4.5	38.5	53.9	5.3
2008/09	14.2	4.2	60.0	0.1	5.0	37.5	54.0	6.4

Sorghum Supply and Disappearance: Selected Exporters

Million Metric Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
Argentina								
2000/01	0.6	4.8	2.7	0.0	0.4	2.4	2.5	0.4
2001/02	0.5	5.1	2.8	0.0	0.4	2.2	2.3	0.5
2002/03	0.6	5.1	2.8	0.0	0.6	2.1	2.3	0.4
2003/04	0.5	4.6	2.2	0.0	0.2	1.9	2.0	0.4
2004/05	0.6	5.0	2.9	0.0	0.4	2.4	2.6	0.3
2005/06	0.5	4.7	2.2	0.0	0.2	2.0	2.2	0.1
2006/07	0.6	5.3	3.3	0.0	1.0	2.0	2.2	0.2
2007/08	0.7	5.0	3.5	0.0	1.3	2.1	2.3	0.1
2008/09	0.8	5.4	4.3	0.0	1.4	2.5	2.7	0.4
Australia								
2000/01	0.8	2.6	1.9	0.0	0.6	1.3	1.3	0.1
2001/02	0.8	2.5	2.0	0.0	0.4	1.7	1.7	0.1
2002/03	0.7	2.2	1.5	0.0	0.1	1.4	1.4	0.1
2003/04	0.7	2.7	2.0	0.0	0.6	1.4	1.4	0.1
2004/05	0.8	2.7	2.0	0.0	0.2	1.8	1.8	0.1
2005/06	0.8	2.5	1.9	0.0	0.1	1.9	1.9	0.0
2006/07	0.6	2.1	1.4	0.0	0.0	1.3	1.3	0.0
2007/08	0.8	3.4	2.7	0.0	0.3	2.4	2.4	0.1
2008/09	0.8	2.5	2.0	0.0	0.2	1.8	1.8	0.1

U.S. Grains Supply and Distribution: Wheat, Corn, Sorghum, Barley, Oats, Rye, and Rice

Thousand Metric Tons/Hectares

	Area Harvested	Yield	Rough Production	Production	Imports	TY Imports	Exports	TY Exports	Feed Dom. Consumption	Domestic Consumption	Ending Stocks
Wheat											
2006/07	18,943	3	nr	49,316	3,317	3,395	24,729	25,025	3,293	31,035	12,414
2007/08	20,644	3	nr	56,247	2,585	2,900	34,836	35,500	1,633	29,892	6,518
2008/09	22,768	3	nr	65,100	2,722	2,600	26,535	26,000	6,260	34,673	13,132
Corn											
2006/07	28,590	9	nr	267,598	304	320	53,970	54,150	142,191	230,786	33,114
2007/08	35,022	9	nr	332,092	381	375	63,503	63,000	156,217	266,966	35,118
2008/09	31,889	10	nr	307,989	381	300	53,342	53,000	134,626	270,777	19,369
Sorghum											
2006/07	1,998	4	nr	7,050	2	2	3,994	4,497	2,769	3,912	814
2007/08	2,754	5	nr	12,827	1	0	7,239	7,000	4,191	5,080	1,323
2008/09	2,548	4	nr	10,541	0	0	4,064	4,000	4,826	6,350	1,450
Barley											
2006/07	1,194	3	nr	3,923	264	354	441	528	1,209	4,596	1,500
2007/08	1,420	3	nr	4,612	501	475	871	1,000	1,306	4,464	1,278
2008/09	1,452	4	nr	5,117	435	435	544	550	1,415	4,572	1,714
Oats											
2006/07	634	2	nr	1,359	1,831	1,794	38	33	2,104	3,181	734
2007/08	609	2	nr	1,330	1,982	1,982	36	30	2,272	3,361	649
2008/09	569	2	nr	1,306	1,810	1,800	44	40	1,955	3,043	678
Rye											
2006/07	111	2	nr	183	150	136	2	2	100	337	12
2007/08	117	2	nr	201	127	100	5	5	86	322	13
2008/09	122	2	nr	206	127	100	3	5	95	330	13
Rice, Milled											
2006/07	1,142	8	8,787	6,239	654	699	2,943	3,044	nr	4,054	1,266
2007/08	1,112	8	8,956	6,314	683	725	3,582	3,500	nr	3,990	691
2008/09	1,116	8	8,936	6,300	714	750	3,134	3,125	nr	4,024	547

Notes: Wheat Trade Year (TY) statistics are on July/June years. Barley, corn, sorghum, rye and oats Trade Year (TY) statistics are on Oct/Sept years. Rice Trade Year (TY) statistics are for the subsequent calendar year; 'Imports' and 'Exports' columns contain data on the local marketing year: wheat, barley, oats and rye are June/May; corn and sorghum are Sept/Aug; rice is Aug/July.

Total Wheat and Coarse Grains: Supply and Demand

Millions of Metric Tons/Hectares

Area Harvested	Yield	Production	TY Exports	Feed Dom.	Domestic Consumpti	Ending Stocks
Wheat and Coarse Grains						
1979/80	569.0	2.0	1,153.1	182.6	573.9	1,157.6
1980/81	577.6	2.0	1,159.3	200.6	562.6	1,179.2
1981/82	587.8	2.0	1,204.0	196.9	573.5	1,178.3
1982/83	576.9	2.2	1,248.0	189.6	593.4	1,197.1
1983/84	563.8	2.1	1,162.5	193.2	588.4	1,216.1
1984/85	567.0	2.3	1,315.0	203.6	609.9	1,253.5
1985/86	570.9	2.3	1,328.5	165.2	613.1	1,247.9
1986/87	565.6	2.4	1,348.0	174.7	644.2	1,299.4
1987/88	545.0	2.4	1,285.3	202.2	655.1	1,329.7
1988/89	542.5	2.2	1,218.0	203.3	618.2	1,302.0
1989/90	549.0	2.4	1,327.4	208.9	642.9	1,346.2
1990/91	548.9	2.6	1,417.3	190.1	667.3	1,369.2
1991/92	546.3	2.5	1,355.5	207.5	650.0	1,364.7
1992/93	548.7	2.6	1,431.3	205.2	662.3	1,389.7
1993/94	539.2	2.5	1,355.9	188.2	654.1	1,389.0
1994/95	537.5	2.6	1,392.1	200.1	666.9	1,395.6
1995/96	533.5	2.5	1,338.0	187.5	636.6	1,380.4
1996/97	552.9	2.7	1,490.2	198.4	669.6	1,442.9
1997/98	539.4	2.8	1,491.4	190.3	680.8	1,444.8
1998/99	534.0	2.8	1,481.6	198.7	679.8	1,448.3
1999/00	514.6	2.8	1,464.7	214.3	685.0	1,467.8
2000/01	514.0	2.8	1,445.9	205.1	693.7	1,469.5
2001/02	516.2	2.9	1,478.2	208.5	709.0	1,494.6
2002/03	508.2	2.8	1,444.3	209.8	708.0	1,509.1
2003/04	517.1	2.8	1,470.1	206.2	711.1	1,533.9
2004/05	517.8	3.2	1,641.8	214.1	749.1	1,586.1
2005/06	520.5	3.1	1,600.7	221.8	747.8	1,617.3
2006/07	516.8	3.0	1,574.6	229.3	739.8	1,628.3
2007/08	534.3	3.1	1,673.5	235.0	755.9	1,687.4
2008/09	537.9	3.2	1,726.6	237.0	754.9	1,720.4

Notes: Wheat and coarse grains trade data are on July June years through 1975/76. From 1976/77 to the present, coarse grains data are on an Oct/Sept trade year.

World Wheat and Coarse Grains: Supply and Demand

Millions of Metric Tons/Hectares

	Area Harvested	Yield	Production	TY Exports	Feed Dom.	Domestic Consumpti	Ending Stocks
Wheat							
1986/87	227.9	2.3	524.1	89.7	113.2	511.3	191.3
1987/88	220.1	2.3	498.4	114.1	113.6	530.6	159.1
1988/89	217.9	2.3	495.0	104.3	104.0	519.5	134.7
1989/90	226.5	2.4	533.2	103.9	103.7	531.3	136.6
1990/91	231.6	2.5	588.6	101.3	130.1	554.1	171.2
1991/92	223.4	2.4	543.3	111.4	113.8	551.6	162.9
1992/93	222.7	2.5	562.4	113.2	110.9	548.3	176.7
1993/94	221.8	2.5	558.2	101.7	108.0	552.7	182.2
1994/95	214.4	2.4	522.7	101.5	99.6	541.8	163.1
1995/96	219.1	2.5	537.1	99.2	91.9	544.6	155.6
1996/97	230.3	2.5	581.3	104.0	96.7	573.4	163.5
1997/98	228.5	2.7	610.0	104.5	100.9	577.2	196.3
1998/99	225.4	2.6	590.2	102.0	103.6	578.7	207.8
1999/00	215.7	2.7	586.7	112.0	98.9	585.0	209.5
2000/01	217.9	2.7	582.9	102.3	104.4	585.0	207.5
2001/02	215.2	2.7	583.1	108.0	107.8	587.1	203.4
2002/03	215.2	2.6	568.7	107.1	112.1	605.2	166.8
2003/04	210.2	2.6	553.8	103.6	96.3	588.6	132.1
2004/05	217.6	2.9	625.7	112.8	105.6	606.9	150.8
2005/06	218.8	2.8	620.8	113.5	111.6	624.2	147.5
2006/07	212.2	2.8	592.0	115.0	105.8	615.4	124.1
2007/08	217.5	2.8	606.4	110.5	98.0	620.4	110.0
2008/09	224.9	2.9	656.0	116.9	113.1	642.0	124.0
Coarse Grains							
1986/87	337.7	2.4	823.9	85.0	531.0	788.2	277.9
1987/88	324.9	2.4	786.9	88.1	541.5	799.2	263.5
1988/89	324.6	2.2	722.9	99.0	514.2	782.5	203.9
1989/90	322.5	2.5	794.2	105.0	539.2	814.9	183.3
1990/91	317.3	2.6	828.7	88.9	537.3	815.2	196.8
1991/92	322.9	2.5	812.2	96.2	536.2	813.1	195.9
1992/93	326.0	2.7	868.8	91.9	551.3	841.4	220.9
1993/94	317.4	2.5	797.7	86.5	546.1	836.3	182.3
1994/95	323.1	2.7	869.4	98.6	567.4	853.8	197.9
1995/96	314.4	2.5	800.8	88.2	544.7	835.8	162.9
1996/97	322.6	2.8	908.9	94.4	573.0	869.5	202.3
1997/98	311.0	2.8	881.4	85.8	579.8	867.7	216.0
1998/99	308.6	2.9	891.3	96.7	576.1	869.6	237.8
1999/00	299.0	2.9	878.0	102.4	586.0	882.8	232.5
2000/01	296.1	2.9	863.0	102.7	589.3	884.5	210.9
2001/02	301.0	3.0	895.1	100.5	601.2	907.4	198.6
2002/03	293.0	3.0	875.6	102.7	595.9	903.9	170.3
2003/04	306.9	3.0	916.3	102.6	614.7	945.3	141.3
2004/05	300.2	3.4	1,016.1	101.2	643.5	979.1	178.3
2005/06	301.7	3.2	979.8	108.4	636.2	993.1	165.0
2006/07	304.5	3.2	982.6	114.3	634.0	1,012.8	134.8
2007/08	316.8	3.4	1,067.1	124.5	657.8	1,067.0	135.0
2008/09	313.0	3.4	1,070.6	120.1	641.8	1,078.4	127.2

Notes: Wheat and coarse grains trade data are on July June years through 1975/76. From 1976/77 to the present, coarse grains data are on an Oct/Sept trade year.

World Corn and Barley: Supply and Demand

Millions of Metric Tons/Hectares

	Area Harvested	Yield	Production	TY Exports	Feed Dom.	Domestic Consumpti	Ending Stocks
Corn							
1986/87	131.9	3.6	475.4	56.9	304.6	448.3	204.9
1987/88	127.0	3.5	450.8	58.8	316.5	458.2	197.5
1988/89	126.1	3.2	400.5	66.0	306.8	452.8	145.2
1989/90	127.3	3.6	461.7	74.5	324.8	474.1	132.8
1990/91	129.2	3.7	481.9	58.8	318.5	473.4	141.2
1991/92	132.6	3.7	493.0	63.0	334.4	493.3	140.8
1992/93	133.2	4.0	535.6	62.6	348.7	512.1	162.5
1993/94	130.7	3.6	475.8	57.4	342.1	509.1	129.2
1994/95	135.3	4.1	559.3	71.9	371.5	535.6	152.9
1995/96	135.0	3.8	516.3	64.8	365.1	536.5	132.7
1996/97	141.6	4.2	592.9	66.7	387.6	560.1	165.6
1997/98	136.3	4.2	574.4	63.1	401.1	573.7	166.3
1998/99	139.3	4.4	605.9	68.7	404.6	581.1	191.0
1999/00	139.0	4.4	608.0	72.3	423.0	605.3	193.7
2000/01	137.2	4.3	590.8	75.9	427.9	610.0	174.5
2001/02	137.9	4.4	600.3	72.8	436.3	623.7	151.2
2002/03	137.9	4.4	603.4	76.9	433.2	628.2	126.5
2003/04	142.2	4.4	627.4	79.1	445.2	649.0	104.9
2004/05	145.1	4.9	715.4	76.0	474.4	688.8	131.5
2005/06	145.9	4.8	698.6	82.6	477.2	705.6	124.5
2006/07	148.3	4.8	706.7	91.1	476.1	725.7	105.5
2007/08	158.6	4.9	779.8	97.7	496.5	775.6	109.7
2008/09	157.4	4.9	777.6	93.3	482.5	788.2	99.0
Barley							
1986/87	79.6	2.2	178.1	18.3	132.1	173.8	33.8
1987/88	78.7	2.2	175.4	18.3	129.6	173.5	33.6
1988/89	76.4	2.2	164.4	19.0	121.9	166.3	31.7
1989/90	73.7	2.3	166.1	18.5	126.0	170.4	27.5
1990/91	72.9	2.5	179.5	19.6	130.8	175.5	31.5
1991/92	76.5	2.2	169.8	19.4	120.3	166.5	34.8
1992/93	73.1	2.3	166.2	16.4	119.0	165.6	34.9
1993/94	73.8	2.3	168.9	18.8	123.8	169.1	34.8
1994/95	72.8	2.2	160.7	15.3	120.9	165.6	29.9
1995/96	68.6	2.1	141.2	13.4	107.8	150.7	20.4
1996/97	65.6	2.3	153.1	17.9	106.3	149.5	23.9
1997/98	64.5	2.4	153.9	12.8	104.1	145.9	31.9
1998/99	60.8	2.2	136.0	17.8	99.5	139.4	28.6
1999/00	54.5	2.3	127.4	17.8	94.0	132.5	23.5
2000/01	53.9	2.5	133.1	16.2	94.7	134.4	22.2
2001/02	56.3	2.5	143.3	17.2	95.6	136.7	28.9
2002/03	56.2	2.4	135.0	16.3	95.0	137.1	26.7
2003/04	59.8	2.4	142.5	14.8	102.6	146.7	22.5
2004/05	58.0	2.6	152.7	17.0	99.8	142.4	32.8
2005/06	56.2	2.4	136.8	17.4	96.6	141.1	28.4
2006/07	57.5	2.4	137.7	14.4	101.2	145.5	20.6
2007/08	57.6	2.3	134.3	14.9	94.8	138.5	16.3
2008/09	55.7	2.5	141.8	18.0	94.9	140.3	17.9

Notes: Coarse grains trade data are on July June years through 1975/76. From 1976/77 to the present, coarse grains data are on an Oct/Sept trade year.

World Rice: Supply and Demand
Millions of Metric Tons/Hectares

	Area Harvested	Yield	Rough Production	Production TY	Exports	Domestic Consumption	Ending Stocks
Rice, Milled							
1979/80	141.2	2.7	376.6	256.8	12.0	257.6	54.0
1980/81	144.4	2.7	397.0	269.9	11.9	271.2	52.6
1981/82	144.4	2.8	408.3	277.9	11.3	280.0	50.5
1982/83	140.5	3.0	418.3	285.0	11.2	278.7	56.8
1983/84	144.6	3.1	450.9	306.9	11.9	294.4	69.3
1984/85	144.2	3.2	464.9	316.8	11.0	298.4	87.7
1985/86	144.8	3.2	467.3	318.0	11.8	307.9	97.7
1986/87	144.8	3.3	481.9	316.0	12.9	310.4	103.3
1987/88	141.7	3.3	465.0	315.3	11.4	313.3	105.3
1988/89	146.4	3.4	490.8	332.1	14.0	325.7	111.7
1989/90	147.6	3.5	510.3	345.2	11.7	336.3	120.6
1990/91	146.8	3.5	518.9	351.0	12.3	345.0	126.7
1991/92	147.5	3.5	523.1	353.4	14.4	353.2	126.8
1992/93	146.5	3.6	524.3	354.1	14.9	357.6	123.3
1993/94	145.3	3.6	526.1	354.7	16.6	358.9	119.1
1994/95	147.4	3.7	539.5	363.9	20.8	365.2	117.8
1995/96	148.2	3.7	547.2	368.7	19.7	368.1	118.4
1996/97	149.9	3.8	564.8	381.1	18.9	379.1	120.3
1997/98	151.2	3.8	574.5	387.0	27.6	379.6	127.7
1998/99	152.7	3.8	586.5	394.6	24.8	388.3	134.0
1999/00	155.3	3.9	608.2	408.9	22.8	399.8	143.1
2000/01	151.7	3.9	593.5	398.9	24.5	395.3	146.7
2001/02	150.7	3.9	594.7	399.7	27.9	413.4	133.0
2002/03	146.0	3.9	563.0	378.1	27.6	407.8	103.3
2003/04	148.3	3.9	583.9	391.5	27.2	413.7	81.2
2004/05	150.6	4.0	596.4	400.9	29.2	408.9	73.2
2005/06	152.7	4.1	622.8	418.2	29.5	415.6	75.7
2006/07	153.7	4.1	626.7	420.6	31.3	420.5	75.8
2007/08	154.4	4.1	636.5	427.1	27.0	424.4	78.5
2008/09	155.7	4.1	643.8	432.0	27.1	428.0	82.6

Notes: Stocks, exports and consumption are expressed on a milled basis in marketing years.

ENDNOTES TO GRAIN: WORLD MARKETS AND TRADE

REGIONAL TABLES

North America: Canada, Mexico, the United States.

Central America: Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Panama.

Caribbean: Anguilla, Antigua and Barbuda, Aruba, Bahamas, Barbados, Bermuda, British Virgin Islands, Cayman Islands, Cuba, Dominica, Dominican Republic, French West Indies, Grenada, Guadeloupe, Haiti, Jamaica and Dep, Leeward-Windward Islands, Martinique, Montserrat, Netherlands Antilles, Puerto Rico, Kitts and Nevis, St. Lucia, St. Vincent and the Grenadines, Trinidad and Tobago, Turks and Caicos Islands, Virgin Islands of the U.S.

South America: Argentina, Bolivia, Brazil, Chile, Colombia, Ecuador, Falkland Islands (Islas Malvinas), French Guiana, Guyana, Paraguay, Peru, Suriname, Uruguay, Venezuela.

EU: Austria, Belgium/Luxembourg, Bulgaria, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, United Kingdom.

Other Europe: Albania, Azores, Bosnia and Herzegovina, Croatia, Former Yugoslavia, Gibraltar, Iceland, Macedonia, Montenegro, Norway, Serbia, Switzerland.

Former Soviet Union: Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine, Uzbekistan.

Middle East: Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates, Yemen.

North Africa: Algeria, Egypt, Libya, Morocco, Tunisia.

Sub-Saharan Africa: all African countries except North Africa.

East Asia: China, Hong Kong, Japan, South Korea, North Korea, Macau, Mongolia, Taiwan.

South Asia: Afghanistan, Bangladesh, Bhutan, India, Nepal, Pakistan, Sri Lanka, Maldives.

Southeast Asia: Brunei, Burma, Cambodia, Indonesia, Laos, Malaysia, Philippines, Singapore, Thailand, Vietnam.

Oceania: Australia, Fiji, New Zealand, Papua New Guinea.

OTHER NOTES

Stocks: Unless otherwise stated, stock data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time.

Consumption: World totals for consumption reflect total utilization, including food, seed, industrial, feed, and waste; as well as differences in local marketing year imports and local marketing year exports. Consumption statistics for regions and individual countries, however, reflect food, seed, industrial, feed, and waste only.

Trade: All PSD tables are balanced on the different local marketing years. All trade tables contain Trade Year (TY) data which puts all countries on a uniform, 12-month period for analytical comparisons: wheat is July/June; coarse grains, corn, barley, sorghum, oats, and rye

are Oct/Sept; and rice is calendar year. For a complete list of local marketing years, please see the FAS website (<http://www.fas.usda.gov/psdonline/psdAvailability.aspx>).

EU Consolidation: The trade figures starting from 1999/00 represent EU-27 and exclude all intra-trade. For the years 1960/61 through 1998/99, figures are the EU-15 and also exclude all intra-trade. EU-15 member states' data for grains are no longer maintained in the official USDA database. Data for the individual NMS-10, plus Bulgaria and Romania, exists only prior to 1999/00.

Statistics: (1) Wheat trade statistics include wheat, flour, and selected pasta products on a grain equivalent basis. (2) Rice trade statistics include rough, brown, milled, and broken on a milled equivalent basis. (3) Coarse grains statistics include corn, barley, sorghum, oats, rye, millet, and mixed grains but exclude trade in barley malt, millet, and mixed grains.

Unaccounted: This term includes grain in transit, reporting discrepancies in some countries, and trade to countries outside the USDA database.

The Field Crops and Livestock Branch, Industry and Sector Analysis Division, Foreign Agricultural Service, USDA, Washington DC 20250, prepared this circular. Information is gathered from official statistics of foreign governments and other foreign source materials, reports of U.S. agricultural attachés and Foreign Service officers, office research, and related information. Further information may be obtained by writing the Division or telephoning (202) 720-6590.

Note: The previous report in this series was the Grain: World Markets and Trade Foreign Agricultural Service Circular FG 04-08 April 2008. For further details on world grain production, please see World Agricultural Production Foreign Agricultural Service Circular WAP 05-08 May 2008.

This circular is available in its entirety on the World Wide Web via the Foreign Agricultural Service Home Page. The address is: <http://www.fas.usda.gov>