



United States
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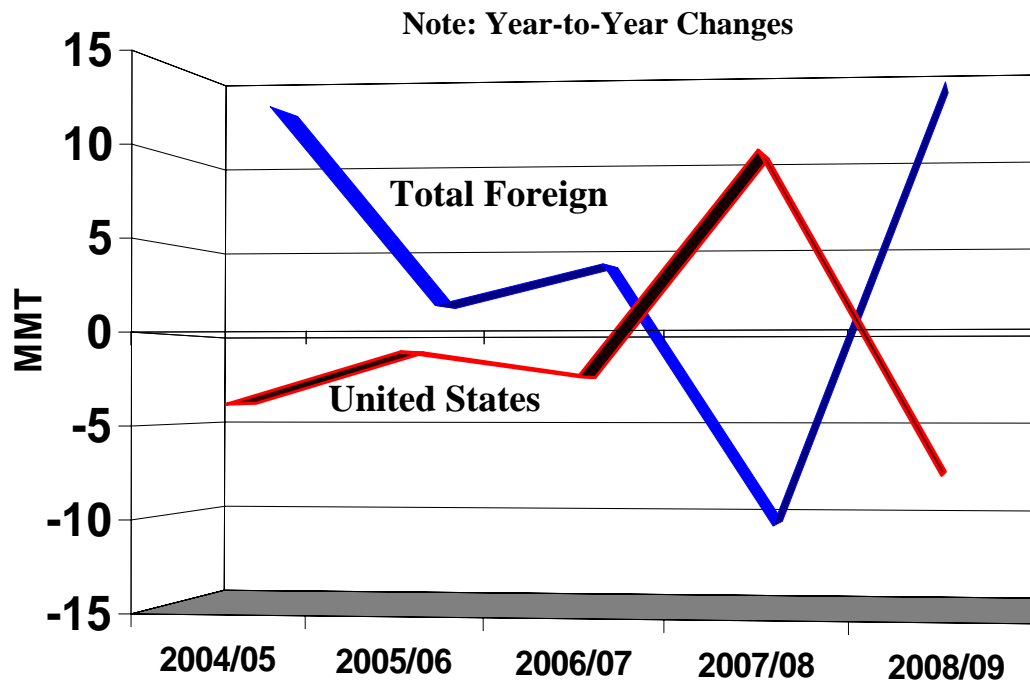
Foreign
Agricultural
Service

Circular Series
FG 07-08
July 2008

Grain:

World Markets and Trade

2008/09 Foreign Wheat Exports Gains Offset U.S. Declines



Despite record global wheat demand, U.S. exports are forecast to decline as foreign exporters, notably the EU-27, Ukraine, Russia, and Australia, will have larger exportable supplies. Those countries are traditionally more competitive than the United States in North African, Middle Eastern, and Southeast Asian markets because of logistical and freight rate advantages. With Australia's crop prospects expected to double after recovering from 2 years of drought, sharply higher exports will significantly displace U.S. sales in Asia. Intensified competition from the EU-27, Ukraine, and Russia will displace U.S. sales in Mediterranean markets. Drought-reduced crop prospects in the Middle East, particularly in Iran, are the major factors driving more global wheat import demand.

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The Foreign Agricultural Service (FAS) updates its production, supply and distribution database for cotton, oilseeds, and grains at 9 a.m. on the day the World Agricultural Supply and Demand Estimates (WASDE) report is released. It is available on the FAS website (<http://www.fas.usda.gov/psdonline/>). This circular is released at 9:30 a.m. on the same day, together with its downloadable data set.

All Grain Summary Comparison

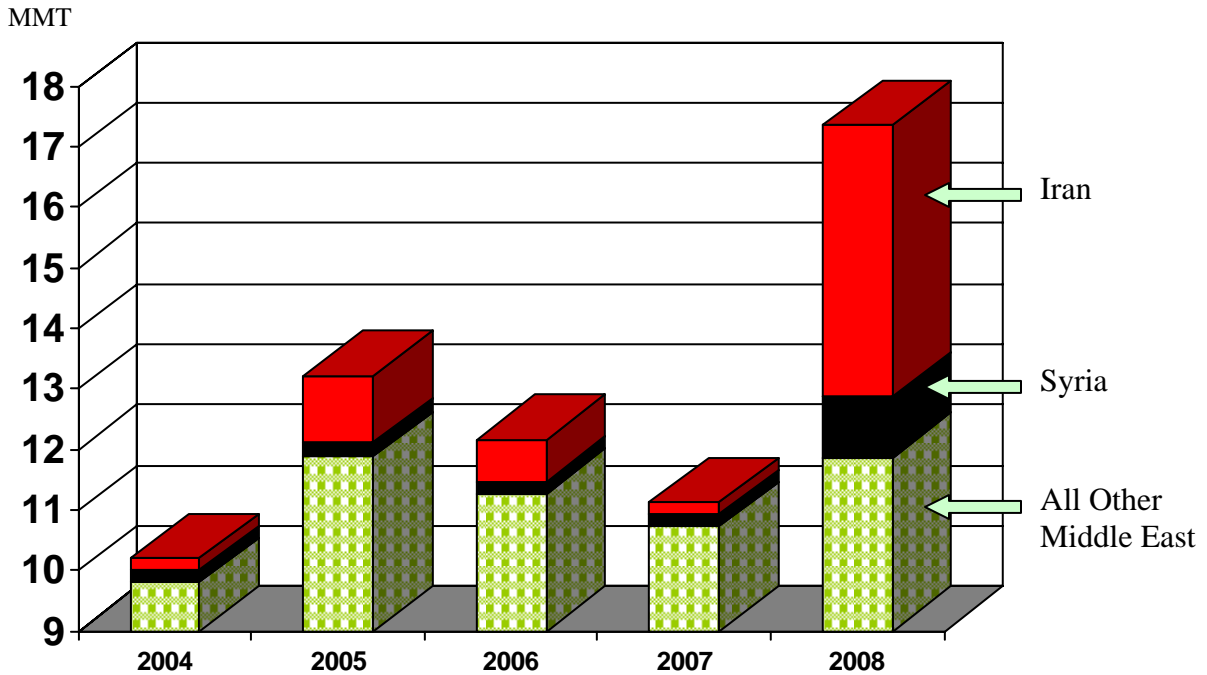
		Wheat			Rice, Milled			Corn		
Marketing Year		2006/07	2007/08	2008/09	2006/07	2007/08	2008/09	2006/07	2007/08	2008/09
Production										
United States	(Jun-May)	49.3	56.2	67.0	6.2	6.3	6.6	267.6	332.1	297.6
Other		546.9	554.5	597.3	413.9	421.7	425.1	445.5	456.7	477.7
World Total		596.2	610.8	664.2	420.2	428.0	431.7	713.1	788.8	775.3
Domestic Consumption										
United States	(Jun-May)	31.0	28.8	36.2	4.1	4.0	4.0	230.8	262.8	266.6
Other		587.1	589.4	608.8	412.7	418.6	422.0	494.6	507.5	525.9
World Total		618.1	618.2	644.9	416.7	422.6	426.0	725.4	770.3	792.5
Ending Stocks										
United States	(Jun-May)	12.4	8.3	14.6	1.3	0.8	0.7	33.1	40.6	21.1
Other		114.4	107.7	118.4	74.5	77.7	81.3	76.7	84.1	84.2
World Total		126.8	116.1	133.1	75.7	78.5	82.0	109.9	124.6	105.3
TY Imports										
United States	(Jun-May)	3.4	2.9	2.6	0.7	0.8	0.8	0.3	0.4	0.3
Other		108.7	107.5	115.3	26.9	25.0	24.5	90.4	95.7	89.4
World Total		112.1	110.4	117.9	27.6	25.8	25.3	90.7	96.1	89.7
TY Exports										
United States	(Jun-May)	25.0	34.5	27.0	3.0	3.5	3.3	54.2	62.0	50.0
Other		90.0	79.4	93.2	28.5	24.9	24.3	37.1	36.6	42.3
World Total		115.0	113.9	120.2	31.6	28.4	27.6	91.2	98.6	92.3

Note: Consumption in this table has not been adjusted for differences in marketing year imports and exports and therefore differs from global totals shown elsewhere.

Marketing years for U.S. grains are: Wheat (Jun-May), Rice (Aug-Jul), Corn (Sep-Aug).
'Marketing Year' column is germane for U.S. wheat only.

WHEAT: WORLD MARKETS AND TRADE

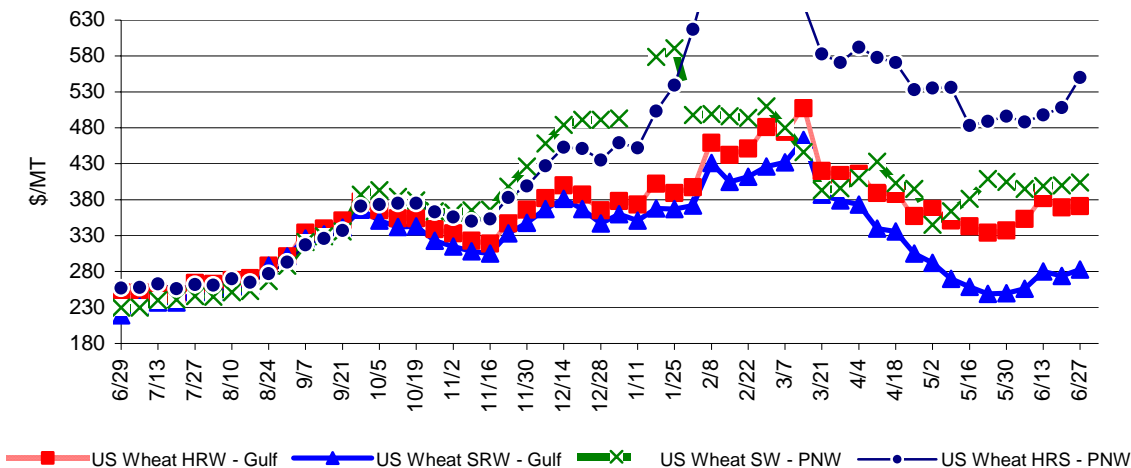
Middle Eastern Wheat Import Growth Led by Iran



Middle East wheat imports are up 2 million tons this month to 17 million, and up 6 million tons over last year. Growth is being led by Iran, whose imports are boosted 2 million tons this month. Iran is forecast to import 4.5 million tons, and has already purchased up to 1 million tons of Canadian wheat for fall delivery. Ukraine, Russia, and Kazakhstan are well situated to compete for the remaining demand. The EU-27 is likely to compete only for residual demand.

Middle East demand is being driven by low production due to drought. In addition to large imports by Iran, Syria's imports are projected to rise from 200,000 tons in 2007/08 to 1 million tons in 2008/09.

**U.S. Weekly FOB Export Bids
July 2007 - June 2008**



PRICES:

Domestic: Since April 2008, price volatility has moderated somewhat, in anticipation of the largest global wheat harvest in history. Wheat prices moved the most for SRW and HRS; both jumped more than 10 percent on the month, but for different reasons. SRW moved from \$250/ton to \$283/ton largely supported by the rally in corn prices. HRS increased from \$496/ton to \$550/ton due to strong demand for high protein wheat.

TRADE CHANGES IN 2008/2009

Selected Exporters

- **EU-27** is up 1.0 million tons to 16.0 million based on larger crop prospects and strong regional demand in the Mediterranean.
- **Kazakhstan** and **Ukraine** are both raised 500,000 tons to 6.5 million and 7.5 million respectively on expected strong regional demand in North Africa and Middle East.

Selected Importers

- **Iran** is up 2.0 million tons to 4.5 million, the highest level in 8 years as a devastating drought struck the region and will expand import demand.
- **South Korea** is up 500,000 tons to 1.0 million based on wheat replacing corn in feed rations.

TRADE CHANGES IN 2007/2008

Selected Exporters

- **Canada** is up 800,000 tons to 16.8 million as late season shipments have surged.
- **EU-27** is up 1.5 million tons to 11.0 million based on export licenses with much of the demand coming from North Africa.
- **Mexico** is raised 300,000 tons to 850,000 because of expanded durum shipments to the EU-27.
- **Ukraine** is cut 600,000 tons to 1.1 million as problems with contracts and logistics slowed shipments immediately after the export quota was lifted.
- **United States** is down 500,000 tons to 34.5 million as late season shipments slowed from their earlier monthly pace.

Selected Importers

- North Africa importers, **Algeria, Morocco, and Libya** are up a combined 1.1 million tons on recent shipment information.

World Wheat, Flour, and Products Trade
July/June Year, Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	2008/09 Jun	2008/09 Jul
TY Exports						
Argentina	13,502	8,301	12,210	9,800	9,500	9,500
Australia	15,826	15,213	11,241	7,000	15,000	15,000
Canada	15,117	15,616	19,481	16,800	16,500	16,500
China, Peoples Republic of	1,171	1,397	2,783	2,800	2,000	2,000
EU-27	14,745	15,694	13,873	11,000	15,000	16,000
Kazakhstan, Republic of	3,039	3,817	8,000	8,500	6,000	6,500
Pakistan	200	200	200	2,200	1,000	1,000
Russian Federation	7,951	10,664	10,790	12,000	12,500	12,500
Turkey	2,217	2,900	2,000	1,500	1,200	1,200
Ukraine	4,351	6,461	3,366	1,100	7,000	7,500
Others	6,227	5,770	6,065	6,685	5,525	5,540
Subtotal	84,346	86,033	90,009	79,385	91,225	93,240
United States	28,464	27,424	25,025	34,500	27,000	27,000
World Total	112,810	113,457	115,034	113,885	118,225	120,240
TY Imports						
Algeria	5,398	5,469	4,879	4,800	5,600	5,600
Bangladesh	2,058	2,009	1,806	1,700	2,000	2,000
Brazil	5,309	6,194	7,750	7,000	7,300	7,300
Egypt	8,150	7,771	7,300	7,500	7,800	7,800
EU-27	7,061	6,758	5,137	6,500	5,000	5,000
Indonesia	4,661	4,981	5,572	5,300	5,600	5,600
Iran	200	1,105	700	200	2,500	4,500
Iraq	3,010	4,878	3,000	3,500	3,700	3,700
Israel	1,549	1,663	1,458	1,100	1,500	1,500
Japan	5,744	5,469	5,747	5,500	5,500	5,500
Korea, Republic of	3,591	3,884	3,439	3,000	3,100	3,600
Malaysia	1,412	1,216	1,202	1,200	1,500	1,500
Mexico	3,717	3,549	3,610	3,600	3,700	3,700
Morocco	2,272	2,418	1,801	4,700	4,000	4,000
Nigeria	3,014	3,656	3,316	2,900	3,300	3,300
Pakistan	1,416	966	55	1,700	2,000	2,000
Peru	1,449	1,656	1,332	1,400	1,500	1,500
Philippines	2,593	2,954	2,746	2,300	2,300	2,300
South Africa, Republic of	1,407	1,242	885	1,400	1,500	1,500
Thailand	1,081	1,174	1,131	1,200	1,350	1,350
Tunisia	1,079	1,263	1,433	1,800	1,600	1,600
Turkey	372	64	1,833	1,500	1,500	1,500
Venezuela	1,504	1,691	1,765	1,600	1,750	1,750
Vietnam	1,226	1,181	1,293	1,300	1,500	1,500
Yemen	1,853	2,143	2,350	1,900	2,000	2,000
Others	36,646	32,632	37,133	32,930	33,565	33,735
Subtotal	107,772	107,986	108,673	107,530	112,665	115,335
Unaccounted	3,092	3,162	2,966	3,455	2,960	2,305
United States	1,946	2,309	3,395	2,900	2,600	2,600
World Total	112,810	113,457	115,034	113,885	118,225	120,240

TY=Trade Year, see Endnotes.

World Wheat Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	2008/09 Jun	2008/09 Jul
Production						
Argentina	16,000	14,500	15,200	16,000	14,500	14,500
Australia	21,905	25,173	10,822	13,039	24,000	25,000
Brazil	5,845	4,873	2,234	3,825	4,500	4,500
Canada	24,796	25,748	25,265	20,050	24,500	24,500
China, Peoples Republic of	91,950	97,450	108,470	109,860	114,000	114,000
Egypt	7,177	8,184	8,274	8,275	8,300	8,300
EU-27	146,886	132,356	124,783	119,481	140,000	141,700
India	72,150	68,640	69,350	75,810	76,780	76,780
Iran	14,568	14,308	14,500	15,000	12,000	10,000
Kazakhstan, Republic of	9,950	11,000	13,500	16,600	14,000	14,000
Pakistan	19,500	21,612	21,277	23,300	21,500	21,500
Russian Federation	45,400	47,700	44,900	49,400	54,000	54,000
Turkey	18,500	18,500	17,500	15,500	16,500	16,500
Ukraine	17,500	18,700	14,000	13,900	21,000	21,000
Uzbekistan, Republic of	5,250	5,800	5,850	6,200	6,000	6,000
Others	49,623	49,027	50,926	48,280	45,140	44,990
Subtotal	567,000	563,571	546,851	554,520	596,720	597,270
United States	58,738	57,280	49,316	56,247	66,184	66,969
World Total	625,738	620,851	596,167	610,767	662,904	664,239
Total Consumption						
Algeria	7,300	7,500	7,650	7,850	7,850	8,050
Brazil	10,200	10,800	10,500	10,500	10,550	10,550
Canada	8,232	8,319	8,738	7,000	7,700	7,700
China, Peoples Republic of	102,000	101,500	102,000	104,000	107,000	107,000
Egypt	14,200	14,800	15,450	15,850	16,050	16,050
EU-27	123,220	127,525	125,500	118,465	129,000	129,000
India	72,838	69,971	73,358	75,850	78,100	78,100
Iran	14,550	14,800	15,300	15,500	15,600	15,600
Kazakhstan, Republic of	7,400	7,400	7,500	7,500	7,500	7,500
Morocco	6,600	6,800	7,150	7,300	7,300	7,400
Pakistan	20,000	21,500	21,900	22,400	22,900	22,900
Russian Federation	37,400	38,400	36,400	38,200	39,000	39,000
Turkey	16,800	16,100	16,650	16,500	16,600	16,600
Ukraine	11,700	12,500	11,700	12,900	13,000	13,200
Uzbekistan, Republic of	5,700	6,118	6,500	6,800	6,800	6,800
Others	115,580	123,107	120,755	122,787	122,722	123,312
Subtotal	575,114	593,303	585,412	592,702	610,626	611,061
United States	31,823	31,357	31,035	28,798	35,353	36,170
World Total	606,937	624,660	616,447	621,500	645,979	647,231
Ending Stocks						
Australia	6,782	9,618	4,405	4,344	7,074	8,219
Canada	7,922	9,638	6,849	3,749	4,799	4,349
China, Peoples Republic of	38,819	34,390	38,457	41,717	46,847	46,747
Egypt	2,861	4,006	4,120	4,035	4,075	4,075
EU-27	27,496	23,391	13,938	10,454	12,454	12,154
India	4,100	2,000	4,500	6,410	5,140	5,140
Russian Federation	3,891	3,809	2,380	2,580	6,080	6,080
Others	44,304	44,668	39,722	34,445	32,330	31,673
Subtotal	136,175	131,520	114,371	107,734	118,799	118,437
United States	14,699	15,545	12,414	8,318	13,263	14,623
World Total	150,874	147,065	126,785	116,052	132,062	133,060

Regional Wheat Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	Jun 2008/09	Jul 2008/09
TY Imports						
North America	5,915	6,145	7,326	6,850	6,600	6,600
Central America	1,510	1,514	1,446	1,500	1,590	1,590
Caribbean	2,034	1,926	1,825	1,950	1,870	1,975
South America	10,826	12,687	13,925	13,215	13,815	13,815
European Union	7,061	6,758	5,137	6,500	5,000	5,000
Other Europe	1,464	1,457	1,468	1,625	1,685	1,675
Former Soviet Union - 12	4,795	5,147	5,934	5,630	6,030	6,030
Middle East	10,202	13,220	12,167	11,120	15,370	17,370
North Africa	18,407	18,560	16,297	20,600	20,300	20,300
Sub-Saharan Africa	12,092	13,003	11,431	10,840	12,080	12,155
East Asia	18,357	12,830	11,949	11,100	10,930	11,430
South Asia	4,881	4,374	10,005	7,030	6,530	6,530
Southeast Asia	11,429	11,923	12,347	11,725	12,700	12,700
Oceania	745	751	811	745	765	765
Total	109,718	110,295	112,068	110,430	115,265	117,935
Production						
North America	85,954	86,048	77,821	79,897	94,234	95,019
Central America	1	1	1	1	1	1
Caribbean	0	0	0	0	0	0
South America	25,186	22,422	20,072	22,724	22,042	22,042
European Union	146,886	132,356	124,783	119,481	140,000	141,700
Other Europe	5,438	4,176	4,331	4,379	4,160	4,160
Former Soviet Union - 12	85,581	90,923	84,977	92,691	102,340	102,340
Middle East	42,771	42,975	41,802	39,793	34,420	32,405
North Africa	17,166	15,178	18,526	13,818	15,760	15,760
Sub-Saharan Africa	4,919	5,700	6,961	8,008	7,269	7,164
East Asia	93,219	98,657	109,673	111,187	115,256	115,226
South Asia	96,326	96,799	95,981	105,325	103,000	103,000
Southeast Asia	130	150	140	147	145	145
Oceania	22,161	25,466	11,099	13,316	24,277	25,277
Total	625,738	620,851	596,167	610,767	662,904	664,239
Domestic Consumption						
North America	46,055	45,776	45,973	42,148	49,603	50,320
Central America	1,410	1,462	1,372	1,401	1,390	1,390
Caribbean	2,034	1,926	1,819	1,950	1,870	1,975
South America	23,479	24,762	24,297	24,658	25,130	25,105
European Union	123,220	127,525	125,500	118,465	129,000	129,000
Other Europe	6,018	5,897	5,450	5,515	5,465	5,610
Former Soviet Union - 12	72,231	74,786	72,637	76,020	77,350	77,550
Middle East	49,683	50,361	51,327	50,469	51,165	51,165
North Africa	32,308	33,514	33,895	35,725	35,475	35,775
Sub-Saharan Africa	16,519	18,210	17,858	19,243	19,007	18,977
East Asia	114,117	114,094	113,995	115,644	118,385	118,880
South Asia	100,718	101,278	103,900	107,820	109,950	109,950
Southeast Asia	10,929	11,565	11,714	12,022	12,095	12,095
Oceania	6,822	7,341	8,349	7,120	7,140	7,140
Total	605,543	618,497	618,086	618,200	643,025	644,932
Ending Stocks						
North America	22,997	25,495	19,677	12,481	18,610	19,486
Central America	185	185	150	150	226	226
Caribbean	20	20	20	20	20	20
South America	3,914	4,210	2,927	2,713	2,885	2,785
European Union	27,496	23,391	13,938	10,454	12,454	12,154
Other Europe	1,773	1,336	1,121	875	890	790
Former Soviet Union - 12	12,565	12,722	8,646	9,202	13,837	13,087
Middle East	12,637	13,398	12,348	9,942	6,735	6,702
North Africa	10,520	10,511	11,183	9,601	9,341	9,661
Sub-Saharan Africa	1,243	1,399	1,589	869	836	886
East Asia	41,218	36,609	40,851	44,189	49,445	49,370
South Asia	7,200	5,795	7,273	9,383	7,713	7,713
Southeast Asia	2,152	2,201	2,455	1,645	1,805	1,770
Oceania	6,954	9,793	4,607	4,528	7,265	8,410
Total	150,874	147,065	126,785	116,052	132,062	133,060

2004/05	2005/06	2006/07	2007/08	Jun 2008/09	Jul 2008/09
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NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

RICE: WORLD MARKETS AND TRADE

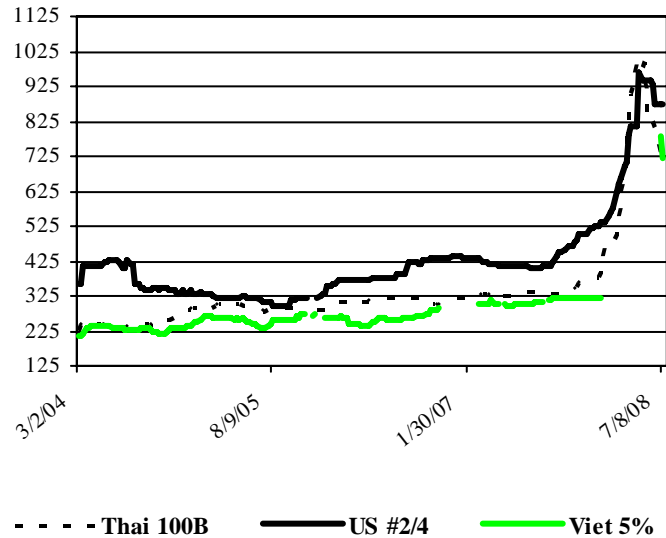
PRICES:

International: Thai quotes dropped \$75 from last month's \$825 per ton, FOB to \$750.

Domestic: U.S. #2/4 long grain milled rice quotes dropped by \$55 from \$930 to \$875 per ton, FOB. However, year to year, the spread widened between comparable qualities of Thai and U.S. rice, which is \$125 per ton compared to \$75 per ton this time last year. World prices have continued to soften in part because buyers are purchasing Vietnamese rice, which is cheaper than Thai rice.

California medium grain #1/4 prices are quoted at \$1150 per ton, FOB for new crop.

\$/MT Thai Price Quotes Have Recently Dropped



TRADE CHANGES FOR 2009

Selected Exporters

- **Egypt** is lowered by 200,000 tons to 800,000 in 2009 because of the extension of its export ban until April 2009.
- **Vietnam** is raised 700,000 tons to a record 5.2 million, mainly due to continued strong demand and better autumn crop prospects.
- **U.S. exports** are up 175,000 tons to 3.3 million based on expected strong demand and additional exportable supplies for long grain rice.

TRADE CHANGES FOR 2008

- **Egypt's** shipments are down by 350,000 tons to 450,000 in 2008 due to its export ban.
- **Philippines'** imports are raised 300,000 tons to a record 2.4 million because of large import demand and an unexpected purchase from Vietnam.

World Rice Trade
January/December Year, Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	2008/09 Jun	2008/09 Jul
TY Exports						
Argentina	348	487	436	550	625	625
Brazil	272	291	201	275	300	300
Cambodia	200	350	450	400	450	300
China, Peoples Republic of	656	1,216	1,340	1,000	1,100	1,100
Ecuador	85	30	25	100	100	100
Egypt	1,095	958	1,209	450	1,000	800
EU-27	201	144	139	150	150	150
Guyana	182	250	210	210	220	220
India	4,687	4,537	6,301	2,500	2,000	2,000
Japan	200	200	200	200	200	200
Pakistan	3,032	3,579	2,400	2,700	3,150	3,150
Senegal	217	500	200	100	100	100
Thailand	7,274	7,376	9,500	10,000	9,000	9,000
Uruguay	762	812	734	775	800	800
Vietnam	5,174	4,705	4,522	4,750	4,500	5,200
Others	982	742	679	733	230	230
Subtotal	25,367	26,177	28,546	24,893	23,925	24,275
United States	3,862	3,306	3,044	3,500	3,125	3,300
World Total	29,229	29,483	31,590	28,393	27,050	27,575
TY Imports						
Bangladesh	785	531	1,570	950	700	700
Brazil	548	691	684	700	600	600
Cameroon	350	309	300	300	300	300
Canada	321	333	341	340	345	345
China, Peoples Republic of	609	654	472	300	330	330
Cote d'Ivoire	850	750	950	650	650	650
Cuba	736	594	574	500	600	600
EU-27	1,058	1,083	1,114	1,100	1,200	1,200
Ghana	450	441	340	350	350	350
Haiti	328	399	292	250	300	300
Hong Kong	347	309	348	315	315	315
Indonesia	500	539	2,000	1,100	800	800
Iran	983	1,251	900	900	900	900
Iraq	786	1,306	613	900	900	900
Japan	787	681	700	700	700	700
Korea, Democratic	191	41	336	350	400	400
Malaysia	751	886	800	880	880	880
Mexico	553	586	609	650	650	650
Nigeria	1,777	1,600	1,600	1,600	1,700	1,700
Philippines	1,890	1,791	1,900	2,400	2,000	2,000
Saudi Arabia	1,357	1,448	958	1,015	1,100	1,100
Senegal	518	1,113	800	700	700	700
Singapore	375	375	375	375	375	375
South Africa, Republic of	850	764	817	850	850	850
Vietnam	320	350	450	400	450	300
Others	7,706	7,374	7,048	6,425	6,545	6,545
Subtotal	25,726	26,199	26,891	25,000	24,640	24,490
Unaccounted	3,084	2,651	4,000	2,643	1,660	2,310
United States	419	633	699	750	750	775
World Total	29,229	29,483	31,590	28,393	27,050	27,575

TY=Trade Year, see Endnotes.

Note about dates: 2006/07 is calendar year 2007, 2005/06 is calendar year 2006, and so on.

World Rice Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	2008/09 Jun	2008/09 Jul
Milled Production						
Bangladesh	25,600	28,758	29,000	28,600	29,400	29,400
Brazil	8,996	7,874	7,700	8,129	8,500	8,500
Burma, Union of	9,570	10,440	10,600	10,730	9,400	9,400
Cambodia	2,630	3,771	3,946	4,075	4,225	4,225
China, Peoples Republic of	125,363	126,414	127,200	129,840	130,550	130,550
Egypt	4,128	4,135	4,383	4,385	4,387	4,387
India	83,130	91,790	93,350	95,680	96,000	96,000
Indonesia	34,830	34,959	35,300	35,500	36,250	36,250
Japan	7,944	8,257	7,786	7,930	7,900	7,900
Korea, Republic of	5,000	4,768	4,680	4,408	4,500	4,500
Nigeria	2,300	2,700	2,900	3,000	3,100	3,100
Pakistan	5,025	5,547	5,200	5,500	5,600	5,600
Philippines	9,425	9,821	10,085	10,600	11,000	11,000
Thailand	17,360	18,200	18,250	18,500	18,800	18,800
Vietnam	22,716	22,772	22,922	23,922	23,560	23,700
Others	29,819	31,005	30,643	30,907	31,934	31,831
Subtotal	393,836	411,211	413,945	421,706	425,106	425,143
United States	7,462	7,113	6,239	6,314	6,300	6,556
World Total	401,298	418,324	420,184	428,020	431,406	431,699
Total Consumption						
Bangladesh	26,900	29,000	29,764	30,200	30,300	30,300
Brazil	9,074	8,452	7,965	8,429	8,710	8,710
Burma, Union of	10,300	10,400	10,670	10,331	9,700	9,700
Cambodia	2,780	3,571	3,646	3,725	3,825	3,975
China, Peoples Republic of	130,300	128,000	127,200	127,340	127,650	127,650
Egypt	3,250	3,343	3,268	3,660	3,350	3,625
India	80,861	85,088	86,940	91,610	93,000	93,000
Indonesia	35,850	35,739	35,900	36,350	36,851	36,851
Iran	3,000	3,025	3,050	3,075	3,100	3,100
Japan	8,300	8,250	8,250	8,150	8,130	8,130
Korea, Republic of	4,951	4,766	4,886	4,635	4,540	4,540
Nigeria	4,250	4,350	4,450	4,700	4,800	4,800
Philippines	10,400	10,722	11,551	12,400	12,850	12,850
Thailand	9,480	9,544	9,870	9,467	9,450	9,450
Vietnam	17,595	18,392	18,775	19,000	19,380	19,100
Others	45,319	45,160	46,489	45,522	46,327	46,224
Subtotal	405,357	411,963	416,073	421,248	423,439	424,221
United States	3,935	3,838	4,054	3,989	4,024	4,024
World Total	409,292	415,801	420,127	425,237	427,463	428,245
Ending Stocks						
China, Peoples Republic of	38,931	36,783	35,915	37,715	39,845	39,845
India	8,500	10,520	11,430	13,000	14,000	14,000
Indonesia	3,448	3,207	4,607	4,857	5,056	5,056
Japan	1,919	2,395	2,406	2,686	2,956	2,956
Philippines	4,572	5,293	5,627	5,827	5,977	5,977
Thailand	2,312	3,594	2,479	1,519	1,877	1,877
Vietnam	1,292	1,317	1,392	1,964	1,398	1,664
Others	10,968	11,197	10,611	10,113	9,850	9,904
Subtotal	71,942	74,306	74,467	77,681	80,959	81,279
United States	1,211	1,370	1,266	835	547	691
World Total	73,153	75,676	75,733	78,516	81,506	81,970

Note: All data are reported on a milled basis.

Regional Rice Imports, Production, Consumption, and Stocks
Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	Jun 2008/09	Jul 2008/09
TY Imports						
North America	1,293	1,552	1,649	1,740	1,745	1,770
Central America	531	530	527	495	505	505
Caribbean	1,213	1,197	1,007	885	1,045	1,045
South America	964	1,097	1,091	1,114	1,052	1,052
European Union	1,058	1,083	1,114	1,100	1,200	1,200
Other Europe	114	117	106	102	100	100
Former Soviet Union - 12	526	504	403	389	401	401
Middle East	4,492	5,275	3,801	3,985	4,085	4,085
North Africa	261	265	372	245	245	245
Sub-Saharan Africa	7,984	7,981	7,461	6,690	6,915	6,915
East Asia	2,179	1,981	2,222	2,063	2,161	2,161
South Asia	1,038	834	1,791	1,260	980	980
Southeast Asia	4,236	4,147	5,727	5,282	4,606	4,456
Oceania	256	269	319	400	350	350
Total	26,145	26,832	27,590	25,750	25,390	25,265
Production						
North America	7,657	7,294	6,420	6,499	6,485	6,741
Central America	509	579	532	544	544	544
Caribbean	760	685	663	655	655	655
South America	15,777	14,440	14,058	14,915	15,511	15,511
European Union	1,880	1,731	1,688	1,680	1,624	1,624
Other Europe	10	10	10	10	10	10
Former Soviet Union - 12	770	871	1,000	1,005	1,065	1,032
Middle East	2,145	2,372	2,538	2,738	2,790	2,790
North Africa	4,169	4,176	4,424	4,426	4,428	4,428
Sub-Saharan Africa	7,744	8,647	9,081	9,289	9,453	9,453
East Asia	141,118	142,492	142,661	144,717	145,850	145,780
South Asia	119,009	131,367	132,861	135,125	136,405	136,405
Southeast Asia	99,465	102,944	104,085	106,398	106,406	106,546
Oceania	285	716	163	19	180	180
Total	401,298	418,324	420,184	428,020	431,406	431,699
Domestic Consumption						
North America	5,006	4,946	5,183	5,109	5,181	5,181
Central America	1,076	1,080	1,081	1,075	1,084	1,084
Caribbean	1,990	1,732	1,777	1,639	1,724	1,724
South America	14,588	13,819	13,413	13,992	14,429	14,429
European Union	2,631	2,651	2,752	2,750	2,752	2,752
Other Europe	109	117	121	117	110	110
Former Soviet Union - 12	1,355	1,360	1,413	1,369	1,431	1,398
Middle East	6,600	7,210	6,747	6,792	6,898	6,898
North Africa	3,552	3,621	3,581	3,926	3,616	3,891
Sub-Saharan Africa	15,760	16,190	16,492	16,124	16,338	16,338
East Asia	147,014	144,371	144,138	143,436	144,013	143,943
South Asia	115,934	121,509	124,905	130,192	131,436	131,436
Southeast Asia	90,390	92,484	94,606	95,587	96,525	96,395
Oceania	540	550	519	475	450	450
Total	406,545	411,640	416,728	422,583	425,987	426,029
Ending Stocks						
North America	1,385	1,529	1,412	1,022	747	891
Central America	297	271	299	254	234	234
Caribbean	159	225	178	89	55	55
South America	2,466	2,200	2,186	2,229	2,308	2,308
European Union	1,138	1,183	1,140	1,020	942	942
Other Europe	50	60	65	60	60	60
Former Soviet Union - 12	132	119	84	84	94	94
Middle East	1,497	1,848	1,859	1,747	1,604	1,604
North Africa	502	364	370	665	647	647
Sub-Saharan Africa	1,494	1,247	1,055	862	722	722
East Asia	41,916	40,329	39,305	41,402	44,075	44,075
South Asia	9,038	11,317	12,396	13,811	14,935	14,935
Southeast Asia	12,648	14,469	15,154	15,192	15,028	15,294
Oceania	431	515	230	79	55	109
Total	73,153	75,676	75,733	78,516	81,506	81,970

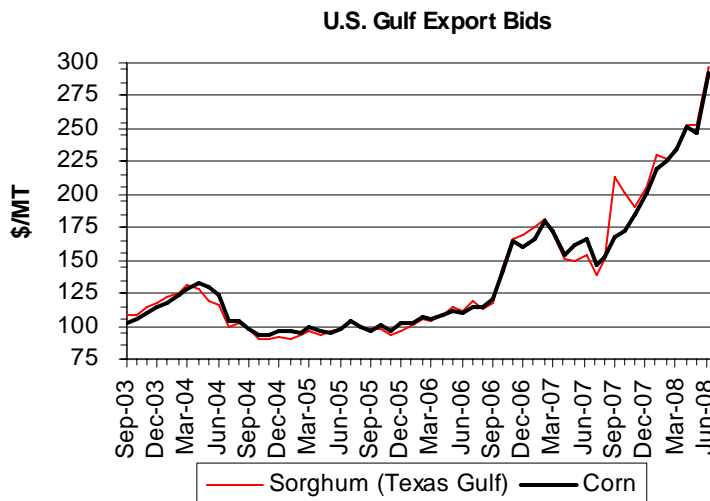
2004/05	2005/06	2006/07	2007/08	Jun 2008/09	Jul 2008/09
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NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

COARSE GRAINS: WORLD MARKETS AND TRADE

PRICES:

Domestic: U.S. corn export prices averaged \$293 per ton in June, up \$46 from May. The expectations of a smaller U.S. crop due to heavy rains and flooding in the Midwest supported high prices. Sorghum prices averaged \$253 per ton, in June, up \$43 from May, based on higher corn prices. However, prices have dropped steadily after the release of the NASS June 30 *Acreage* report.



TRADE CHANGES IN 2008/09

Selected Exporters

- **Argentina barley** is raised 400,000 tons to a record 1.2 million based on forecast record production. There is a strong incentive to produce and export barley because there have not been trade restrictions.
- **Canada barley** is down 350,000 tons to 1.2 million based on a smaller projected crop.
- **Russia barley** is boosted 300,000 tons to 1.6 million because of demand in North Africa and the Middle East.

Selected Importers

- **Canada corn** is raised 300,000 tons to 2.8 million based on reduced production prospects for corn and other grains.
- **EU-27 corn** is cut by 500,000 tons to 6.5 million in light of larger feed grain production prospects (including wheat).
- **South Korea corn** is reduced by 300,000 tons to 8.7 million based on reports of additional purchases of feed-quality wheat from Ukraine.

TRADE CHANGES IN 2007/08

Selected Exporters

- **India corn** is raised significantly to a record 2.6 million tons because of unexpectedly strong shipments to Southeast Asia, despite the fact that the government has just banned exports until October.
- **India barley** is raised to a record 200,000 tons (from zero) based on shipments to Saudi Arabia.

Selected Importers

- **Canada corn** is raised 300,000 tons to 2.8 million based on continued strong shipments from the United States.
- **Mexico corn** is cut by 500,000 tons to 9.2 million. Sales and shipments have been running well below earlier expectations but are still on track to exceed last year's level.
- **South Korea corn** is boosted by 300,000 tons to a record 9.1 million with strong shipments from the United States in recent months.
- **Venezuela corn** is raised by 300,000 tons to 800,000, the highest in 7 years, based on recent strong imports.
- **Zimbabwe corn** is up 200,000 tons to 550,000 tons because of recent purchases from South Africa.
- **Mexico sorghum** is raised by 100,000 tons to 900,000 tons, but still remains the lowest in 20 years, based on pace of shipments and sales.

World Coarse Grain Trade
October/September Year, Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	2008/09 Jun	2008/09 Jul
TY Exports						
Argentina	14,371	11,243	17,181	16,505	18,555	18,955
Australia	4,996	5,614	2,019	2,860	4,305	4,430
Brazil	1,457	2,826	8,188	10,680	12,200	12,200
Canada	3,217	4,010	3,787	5,650	3,550	3,075
EU-27	5,954	3,649	5,495	4,410	6,200	6,200
India	505	501	607	2,809	1,525	1,525
Paraguay	386	1,314	2,048	2,000	1,500	1,500
Russian Federation	1,534	1,450	1,836	1,150	1,575	1,775
South Africa, Republic of	1,553	1,429	456	1,825	2,525	2,525
Ukraine	6,465	7,444	3,941	3,235	8,100	8,100
Others	10,115	7,457	9,632	4,685	4,645	4,645
Subtotal	50,553	46,937	55,190	55,809	64,680	64,930
United States	50,692	61,443	59,210	69,536	54,595	54,595
World Total	101,245	108,380	114,400	125,345	119,275	119,525
TY Imports						
Algeria	2,273	2,138	2,597	2,455	2,650	2,650
Brazil	745	1,096	1,500	1,260	755	755
Canada	2,339	2,029	2,285	2,870	2,625	2,925
Chile	1,189	1,663	1,915	2,100	2,200	2,200
China, Peoples Republic of	2,073	2,306	1,156	1,330	1,425	1,425
Colombia	2,516	3,380	3,669	3,775	3,850	3,850
Dominican Republic	1,031	1,068	1,212	1,000	1,100	1,100
Egypt	5,405	4,418	4,901	4,220	4,310	4,310
EU-27	2,906	2,883	8,738	18,555	9,155	8,655
Guatemala	641	751	764	800	800	800
Iran	3,849	2,887	3,600	3,200	3,700	3,700
Israel	1,700	1,588	1,684	2,115	1,800	1,800
Japan	19,709	19,765	19,668	18,960	19,160	19,160
Jordan	938	1,234	1,186	900	1,000	1,000
Korea, Republic of	8,715	8,550	8,803	9,170	9,070	8,770
Libya	693	713	586	650	800	800
Malaysia	2,406	2,517	2,363	2,500	2,600	2,600
Mexico	8,975	9,930	11,035	10,325	12,150	12,175
Morocco	1,989	1,971	2,088	2,405	2,805	2,805
Peru	1,366	1,548	1,650	1,500	1,600	1,600
Saudi Arabia	7,724	8,578	7,577	8,000	8,500	8,800
Syria	2,281	1,868	1,957	2,100	2,850	2,850
Taiwan	4,757	4,735	4,402	4,650	4,575	4,575
Tunisia	1,228	1,230	1,519	1,300	1,600	1,600
Vietnam	291	475	650	700	750	750
Others	10,388	12,919	13,113	12,065	11,320	11,545
Subtotal	98,127	102,240	110,618	118,905	113,150	113,200
Unaccounted	876	3,845	1,176	3,283	3,490	3,665
United States	2,242	2,295	2,606	3,157	2,635	2,660
World Total	101,245	108,380	114,400	125,345	119,275	119,525

TY=Trade Year, see Endnotes.

World Coarse Grains Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	2008/09 Jun	2008/09 Jul
Production						
Argentina	24,902	19,223	27,538	26,503	30,023	30,423
Australia	11,409	13,527	6,583	9,897	12,207	12,457
Brazil	37,874	44,167	53,184	59,944	59,859	59,859
Canada	25,602	24,968	23,145	27,840	25,020	23,690
China, Peoples Republic of	138,252	147,696	159,100	159,015	160,200	160,500
Ethiopia	7,565	9,085	11,075	11,930	11,100	11,100
EU-27	166,579	146,758	138,336	137,623	149,219	151,359
India	33,560	34,040	32,540	38,210	35,400	37,400
Indonesia	7,200	6,500	6,700	7,500	7,750	7,750
Mexico	28,947	25,833	29,140	29,580	29,980	29,980
Nigeria	23,200	24,700	26,000	24,000	25,800	25,800
Russian Federation	29,600	27,600	30,200	29,325	33,600	32,600
South Africa, Republic of	12,209	7,311	7,760	12,013	11,983	11,983
Turkey	11,045	11,945	10,945	10,045	10,345	10,345
Ukraine	23,000	18,140	19,175	14,585	22,170	21,670
Others	116,227	119,995	126,985	125,389	127,646	127,596
Subtotal	697,171	681,488	708,406	723,399	752,302	754,512
United States	319,417	298,763	280,113	351,062	315,254	314,516
World Total	1,016,588	980,251	988,519	1,074,461	1,067,556	1,069,028
Domestic Consumption						
Argentina	9,058	9,373	10,023	10,128	11,023	11,023
Brazil	41,558	42,217	43,344	44,989	47,809	47,809
Canada	22,981	22,917	24,454	24,900	24,375	23,945
China, Peoples Republic of	141,172	147,455	153,700	157,100	165,325	165,525
Egypt	12,364	11,201	11,835	11,480	11,670	11,670
Ethiopia	7,565	8,885	10,850	11,930	11,125	11,125
EU-27	152,589	147,541	147,708	152,857	148,670	151,270
India	33,240	33,800	31,320	34,430	34,100	35,200
Japan	19,878	20,092	19,820	19,292	19,312	19,312
Mexico	38,276	37,587	39,945	40,105	41,730	41,655
Nigeria	22,950	24,450	25,750	24,000	25,650	25,650
Russian Federation	29,400	27,700	28,600	29,050	29,650	29,750
South Africa, Republic of	10,305	8,766	9,136	9,298	9,578	9,578
Turkey	11,504	11,452	11,650	11,480	11,150	11,150
Ukraine	15,200	11,990	13,375	12,490	13,720	13,720
Others	170,755	180,354	186,064	189,983	193,098	193,308
Subtotal	739,146	748,431	772,049	787,537	801,114	804,868
United States	240,216	245,075	242,812	275,997	281,517	281,235
World Total	979,362	993,506	1,014,861	1,063,534	1,082,631	1,086,103
Ending Stocks						
Brazil	4,380	3,167	3,701	8,461	10,466	9,966
Canada	6,319	6,281	3,486	3,521	3,141	3,116
China, Peoples Republic of	37,017	35,808	36,951	39,346	34,996	35,096
EU-27	25,121	22,759	16,683	15,694	19,348	18,238
India	985	683	674	2,250	1,018	2,925
Mexico	5,395	3,336	3,375	3,075	3,975	3,475
South Africa, Republic of	3,427	2,439	1,755	2,670	3,122	2,875
Others	37,470	36,419	36,518	30,606	34,283	32,229
Subtotal	120,114	110,892	103,143	105,623	110,349	107,920
United States	58,800	54,767	36,174	44,621	20,938	25,249
World Total	178,914	165,659	139,317	150,244	131,287	133,169

Regional Coarse Grains Imports, Production, Consumption, and Stocks
Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	Jun 2008/09	Jul 2008/09
TY Imports						
North America	13,556	14,254	15,926	16,352	17,410	17,760
Central America	2,405	2,803	2,906	2,860	3,000	3,000
Caribbean	1,913	1,969	2,223	2,060	2,210	2,210
South America	6,460	8,752	10,339	10,325	9,770	9,770
European Union	2,906	2,883	8,738	18,555	9,155	8,655
Other Europe	575	686	923	1,099	885	885
Former Soviet Union - 12	1,080	1,100	917	690	535	660
Middle East	17,944	17,586	18,476	18,410	20,065	20,365
North Africa	11,588	10,470	11,691	11,030	12,165	12,165
Sub-Saharan Africa	2,706	3,449	2,226	1,946	1,570	1,570
East Asia	35,666	35,610	34,140	34,435	34,455	34,255
South Asia	44	33	51	15	10	10
Southeast Asia	3,499	4,897	4,658	4,255	4,530	4,530
Oceania	27	43	10	30	25	25
Total	100,369	104,535	113,224	122,062	115,785	115,860
Production						
North America	373,966	349,564	332,398	408,482	370,254	368,186
Central America	2,925	2,923	3,178	3,457	3,457	3,457
Caribbean	869	784	771	785	785	785
South America	73,029	73,730	92,641	98,262	102,030	102,430
European Union	166,579	146,758	138,336	137,623	149,219	151,359
Other Europe	12,757	12,720	11,720	9,533	12,587	12,587
Former Soviet Union - 12	63,030	55,307	58,701	53,912	65,985	64,485
Middle East	18,866	19,988	19,109	18,241	16,297	16,297
North Africa	11,786	9,371	11,256	9,629	9,897	9,897
Sub-Saharan Africa	79,355	82,956	90,328	93,216	94,169	94,169
East Asia	140,518	149,899	161,401	161,228	162,489	162,739
South Asia	39,291	40,395	38,750	44,505	41,633	43,633
Southeast Asia	21,583	21,682	22,700	25,044	25,900	25,900
Oceania	12,034	14,174	7,230	10,544	12,854	13,104
Total	1,016,588	980,251	988,519	1,074,461	1,067,556	1,069,028
Domestic Consumption						
North America	301,473	305,579	307,211	341,002	347,622	346,835
Central America	5,480	5,550	6,025	6,256	6,525	6,525
Caribbean	2,725	2,784	2,886	2,943	3,080	3,080
South America	65,539	68,319	71,538	74,296	78,208	78,208
European Union	152,589	147,541	147,708	152,857	148,670	151,270
Other Europe	12,132	12,104	11,695	10,940	11,690	11,690
Former Soviet Union - 12	54,675	49,700	51,435	50,732	53,215	53,315
Middle East	34,909	36,515	37,940	38,274	37,513	37,813
North Africa	21,816	20,854	22,081	21,540	22,225	22,225
Sub-Saharan Africa	80,230	85,213	91,385	91,338	92,464	92,464
East Asia	177,178	183,164	189,194	192,413	200,595	200,645
South Asia	38,889	40,064	37,597	40,750	40,333	41,433
Southeast Asia	23,948	25,658	26,860	28,234	29,435	29,435
Oceania	7,428	7,810	6,831	7,934	7,927	7,987
Total	979,011	990,855	1,010,386	1,059,509	1,079,502	1,082,925
Ending Stocks						
North America	70,514	64,384	43,035	51,217	28,054	31,840
Central America	593	688	745	796	718	718
Caribbean	177	146	254	156	71	71
South America	9,898	7,879	8,876	12,714	15,691	14,891
European Union	25,121	22,759	16,683	15,694	19,348	18,238
Other Europe	1,600	1,483	1,491	1,008	1,690	1,685
Former Soviet Union - 12	7,268	5,546	5,284	4,334	7,229	5,404
Middle East	7,688	8,426	8,335	6,427	5,401	5,426
North Africa	3,617	2,657	3,201	2,320	2,157	2,157
Sub-Saharan Africa	5,267	4,897	5,559	6,123	6,345	6,098
East Asia	41,178	39,711	40,743	43,043	38,642	38,842
South Asia	1,547	1,365	1,333	2,894	1,672	3,579
Southeast Asia	2,059	2,532	2,177	2,237	2,214	2,177
Oceania	2,387	3,186	1,601	1,281	2,055	2,043
Total	178,914	165,659	139,317	150,244	131,287	133,169

2004/05	2005/06	2006/07	2007/08	Jun 2008/09	Jul 2008/09
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NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Corn Trade
October/September Year, Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	2008/09 Jun	2008/09 Jul
TY Exports						
Argentina	13,752	10,707	15,693	14,500	16,500	16,500
Brazil	1,431	2,826	8,071	10,500	12,000	12,000
China, Peoples Republic of	7,589	3,727	5,269	500	500	500
EU-27	678	449	664	500	1,000	1,000
India	481	497	582	2,600	1,500	1,500
Paraguay	386	1,314	2,048	2,000	1,500	1,500
Serbia	nr	nr	854	150	1,000	1,000
South Africa, Republic of	1,517	1,406	431	1,800	2,500	2,500
Thailand	396	121	442	500	500	500
Ukraine	2,334	2,464	1,027	1,500	3,500	3,500
Others	2,053	2,985	1,971	2,080	1,865	1,765
Subtotal	30,617	26,496	37,052	36,630	42,365	42,265
United States	45,347	56,084	54,150	62,000	50,000	50,000
World Total	75,964	82,580	91,202	98,630	92,365	92,265
TY Imports						
Algeria	2,145	2,061	2,438	2,400	2,500	2,500
Canada	2,237	1,962	2,226	2,800	2,500	2,800
Chile	1,081	1,587	1,688	1,900	2,000	2,000
Colombia	2,256	3,151	3,341	3,500	3,600	3,600
Costa Rica	569	687	672	700	700	700
Cuba	546	501	646	650	700	700
Dominican Republic	1,031	1,068	1,212	1,000	1,100	1,100
Egypt	5,398	4,397	4,826	4,200	4,300	4,300
El Salvador	513	521	622	600	650	650
EU-27	2,469	2,634	7,056	13,000	7,000	6,500
Guatemala	641	751	764	800	800	800
Iran	2,558	2,300	3,300	2,700	2,500	2,500
Israel	1,242	1,128	1,311	1,700	1,300	1,300
Japan	16,485	16,617	16,713	16,300	16,100	16,100
Korea, Republic of	8,638	8,488	8,737	9,100	9,000	8,700
Libya	432	471	511	550	600	600
Malaysia	2,406	2,517	2,363	2,500	2,600	2,600
Mexico	5,945	6,787	8,944	9,200	10,500	10,500
Morocco	1,423	1,491	1,683	1,700	1,800	1,800
Peru	1,301	1,467	1,528	1,400	1,500	1,500
Saudi Arabia	1,224	1,472	1,577	2,000	2,200	2,200
Syria	1,781	1,256	1,729	1,800	2,000	2,000
Taiwan	4,562	4,533	4,283	4,500	4,400	4,400
Tunisia	714	624	653	800	900	900
Vietnam	291	475	650	700	750	750
Others	7,731	10,503	10,887	9,235	7,720	7,945
Subtotal	75,619	79,449	90,360	95,735	89,720	89,445
Unaccounted	64	2,921	522	2,495	2,345	2,520
United States	281	210	320	400	300	300
World Total	75,964	82,580	91,202	98,630	92,365	92,265

TY=Trade Year, see Endnotes.

World Corn Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	2008/09 Jun	2008/09 Jul
Production						
Argentina	20,500	15,800	22,500	21,000	23,500	23,500
Brazil	35,000	41,700	51,000	57,500	57,000	57,000
Canada	8,837	9,361	8,990	11,650	10,000	9,700
China, Peoples Republic of	130,290	139,365	151,600	151,830	153,000	153,000
Egypt	5,840	5,932	6,149	6,174	6,175	6,175
EU-27	66,471	61,158	54,720	48,393	56,122	57,462
India	14,180	14,710	15,100	18,540	17,500	18,500
Indonesia	7,200	6,500	6,700	7,500	7,750	7,750
Mexico	22,050	19,500	22,350	22,500	23,000	23,000
Nigeria	6,500	7,000	7,800	6,500	7,800	7,800
Philippines	5,050	5,884	6,231	7,250	7,300	7,300
Russian Federation	3,500	3,200	3,600	3,950	6,800	5,800
Serbia	nr	nr	6,415	4,054	6,500	6,500
South Africa, Republic of	11,716	6,935	7,300	11,500	11,500	11,500
Ukraine	8,800	7,150	6,400	7,400	10,000	9,500
Others	69,922	72,491	68,671	70,966	73,228	73,228
Subtotal	415,856	416,686	445,526	456,707	477,175	477,715
United States	299,914	282,311	267,598	332,092	298,083	297,575
World Total	715,770	698,997	713,124	788,799	775,258	775,290
Total Consumption						
Argentina	5,200	6,200	6,700	6,500	6,900	6,900
Brazil	38,500	39,500	41,000	42,500	45,000	45,000
Canada	10,311	10,837	11,436	13,500	12,600	12,600
China, Peoples Republic of	131,000	137,000	145,000	149,000	157,000	157,000
Egypt	11,300	10,100	10,700	10,400	10,600	10,600
EU-27	63,200	61,500	62,300	61,800	60,200	62,000
India	13,900	14,200	13,900	15,000	16,200	16,300
Indonesia	7,900	7,900	7,900	8,100	8,200	8,200
Japan	16,500	16,700	16,500	16,400	16,100	16,100
Korea, Republic of	8,666	8,579	8,833	9,100	9,100	8,800
Mexico	27,900	27,900	30,700	32,000	33,000	33,000
Nigeria	6,300	6,800	7,600	6,550	7,700	7,700
Philippines	5,150	5,800	6,550	7,150	7,350	7,350
South Africa, Republic of	9,700	8,200	8,600	8,700	9,000	9,000
Ukraine	6,000	5,100	5,250	5,700	6,200	6,200
Others	101,803	106,047	111,599	115,100	118,932	119,187
Subtotal	464,297	473,876	497,589	511,247	526,098	528,028
United States	224,648	232,063	230,786	262,775	266,967	266,586
World Total	688,945	705,939	728,375	774,022	793,065	794,614
Ending Stocks						
Brazil	4,192	3,015	3,579	8,329	10,329	9,829
China, Peoples Republic of	36,555	35,255	36,602	39,032	34,632	34,632
EU-27	8,108	9,951	8,763	7,856	9,928	8,818
India	271	264	260	1,805	614	2,505
Iran	1,552	1,647	2,247	2,347	2,047	2,047
Mexico	4,529	2,707	3,084	2,684	3,584	3,084
South Africa, Republic of	3,190	2,308	1,661	2,561	3,008	2,761
Others	19,960	19,997	20,551	19,445	22,060	20,491
Subtotal	78,357	75,144	76,747	84,059	86,202	84,167
United States	53,697	49,968	33,114	40,579	17,083	21,147
World Total	132,054	125,112	109,861	124,638	103,285	105,314

Regional Corn Imports, Production, Consumption, and Stocks
Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	Jun 2008/09	Jul 2008/09
TY Imports						
North America	8,463	8,959	11,490	12,400	13,300	13,600
Central America	2,401	2,803	2,906	2,860	3,000	3,000
Caribbean	1,913	1,969	2,223	2,060	2,210	2,210
South America	5,738	8,146	9,276	9,375	8,920	8,920
European Union	2,469	2,634	7,056	13,000	7,000	6,500
Other Europe	422	410	575	594	475	475
Former Soviet Union - 12	559	649	501	250	100	225
Middle East	8,039	7,381	10,270	10,000	9,525	9,525
North Africa	10,112	9,044	10,111	9,650	10,100	10,100
Sub-Saharan Africa	2,150	2,764	1,706	1,346	1,045	1,045
East Asia	30,099	29,954	29,860	30,325	29,825	29,625
South Asia	40	33	48	15	10	10
Southeast Asia	3,492	4,890	4,649	4,235	4,510	4,510
Oceania	3	23	9	25	0	0
Total	75,900	79,659	90,680	96,135	90,020	89,745
Production						
North America	330,801	311,172	298,938	366,242	331,083	330,275
Central America	2,595	2,616	2,852	3,131	3,131	3,131
Caribbean	741	656	643	657	657	657
South America	63,565	65,826	83,335	88,346	90,649	90,649
European Union	66,471	61,158	54,720	48,393	56,122	57,462
Other Europe	10,199	10,333	9,350	7,239	10,285	10,285
Former Soviet Union - 12	15,424	13,289	12,849	13,790	20,215	18,715
Middle East	5,656	6,439	5,183	5,518	5,994	5,994
North Africa	6,042	6,134	6,351	6,376	6,377	6,377
Sub-Saharan Africa	41,512	38,351	42,468	46,632	47,222	47,222
East Asia	132,081	141,106	153,453	153,562	154,831	154,781
South Asia	18,871	19,920	20,115	23,560	22,520	23,520
Southeast Asia	21,330	21,445	22,455	24,794	25,650	25,650
Oceania	482	552	412	559	522	572
Total	715,770	698,997	713,124	788,799	775,258	775,290
Domestic Consumption						
North America	262,859	270,800	272,922	308,275	312,567	312,186
Central America	5,125	5,240	5,700	5,925	6,200	6,200
Caribbean	2,597	2,656	2,758	2,815	2,952	2,952
South America	56,033	59,949	63,372	65,695	68,795	68,795
European Union	63,200	61,500	62,300	61,800	60,200	62,000
Other Europe	9,474	9,426	8,995	8,155	8,985	8,985
Former Soviet Union - 12	12,749	11,908	12,144	12,500	14,360	14,460
Middle East	13,202	13,526	14,473	15,828	15,903	15,903
North Africa	15,702	14,871	16,061	16,050	16,600	16,600
Sub-Saharan Africa	41,236	40,476	43,875	43,746	45,012	45,012
East Asia	163,073	168,788	176,719	180,912	188,525	188,375
South Asia	18,508	19,319	18,982	20,045	21,220	21,320
Southeast Asia	23,710	25,422	26,613	27,979	29,185	29,185
Oceania	510	545	440	550	545	550
Total	687,978	704,426	725,354	770,275	791,049	792,523
Ending Stocks						
North America	60,028	54,676	37,541	44,956	21,860	25,524
Central America	577	671	727	783	704	704
Caribbean	177	146	254	156	71	71
South America	8,879	7,266	8,092	12,173	14,912	14,112
European Union	8,108	9,951	8,763	7,856	9,928	8,818
Other Europe	1,254	1,167	1,156	669	1,344	1,344
Former Soviet Union - 12	2,145	1,657	1,766	1,726	4,051	2,576
Middle East	2,625	2,751	3,490	3,170	2,736	2,786
North Africa	1,061	1,314	1,584	1,560	1,437	1,437
Sub-Saharan Africa	4,437	3,664	3,583	4,715	5,017	4,770
East Asia	39,863	38,352	39,775	42,150	37,681	37,781
South Asia	833	946	919	2,449	1,268	3,159
Southeast Asia	2,036	2,515	2,171	2,236	2,213	2,176
Oceania	31	36	40	39	63	56
Total	132,054	125,112	109,861	124,638	103,285	105,314

2004/05	2005/06	2006/07	2007/08	Jun 2008/09	Jul 2008/09
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NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Barley Trade
October/September Year, Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	2008/09 Jun	2008/09 Jul
TY Exports						
Argentina	338	309	537	800	750	1,150
Australia	4,481	5,231	1,927	2,500	4,000	4,000
Canada	1,476	1,876	1,337	2,800	1,500	1,150
EU-27	4,240	2,587	4,389	3,700	4,500	4,500
Kazakhstan, Republic of	100	100	600	1,200	800	800
Russian Federation	1,488	1,397	1,691	1,000	1,300	1,600
Serbia	nr	nr	5	5	5	5
Syria	50	50	50	50	50	50
Ukraine	3,992	4,926	2,910	1,700	4,500	4,500
Uruguay	20	37	200	100	100	100
Others	30	558	250	385	0	0
Subtotal	16,215	17,071	13,896	14,240	17,505	17,855
United States	771	357	528	1,000	550	550
World Total	16,986	17,428	14,424	15,240	18,055	18,405
TY Imports						
Belarus	50	130	50	50	200	200
Brazil	182	153	291	300	250	250
China, Peoples Republic of	2,049	2,217	1,127	1,200	1,300	1,300
Colombia	234	198	243	250	225	225
Iran	1,291	587	300	500	1,200	1,200
Iraq	0	0	0	0	300	300
Israel	313	314	224	250	300	300
Japan	1,522	1,417	1,359	1,350	1,400	1,400
Jordan	607	811	804	500	600	600
Kuwait	214	203	200	200	200	200
Morocco	565	444	400	700	1,000	1,000
Saudi Arabia	6,500	7,106	6,000	6,000	6,300	6,600
Syria	500	612	228	300	850	850
Tunisia	514	606	866	500	700	700
Turkey	69	52	57	250	350	350
Others	1,769	1,794	1,722	1,770	1,880	1,905
Subtotal	16,379	16,644	13,871	14,120	17,055	17,380
Unaccounted	450	660	199	520	565	590
United States	157	124	354	600	435	435
World Total	16,986	17,428	14,424	15,240	18,055	18,405

TY=Trade Year, see Endnotes.

World Barley Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	2008/09 Jun	2008/09 Jul
Production						
Argentina	886	800	1,265	1,460	1,650	2,050
Australia	7,740	9,483	4,257	5,920	8,500	8,500
Belarus	2,000	1,800	1,350	1,700	1,400	1,400
Canada	12,557	11,678	9,573	11,000	10,500	10,000
China, Peoples Republic of	3,222	3,400	3,300	3,185	3,200	3,500
Ethiopia	1,575	1,785	2,125	2,500	2,100	2,100
EU-27	64,085	54,752	56,213	57,935	59,990	60,790
India	1,300	1,200	1,220	1,330	1,400	1,400
Iran	2,940	2,857	3,000	3,000	2,000	2,000
Kazakhstan, Republic of	1,500	1,500	1,900	2,500	2,000	2,000
Mexico	932	753	900	900	900	900
Morocco	2,760	1,102	2,535	763	1,200	1,200
Russian Federation	17,200	15,800	18,100	15,650	17,500	17,500
Turkey	7,400	7,600	7,500	6,500	6,200	6,200
Ukraine	11,100	9,000	11,350	6,000	10,500	10,500
Others	9,386	8,633	8,957	8,921	7,886	7,886
Subtotal	146,583	132,143	133,545	129,264	136,926	137,926
United States	6,091	4,613	3,923	4,612	5,117	4,742
World Total	152,674	136,756	137,468	133,876	142,043	142,668
Total Consumption						
Australia	3,450	3,450	3,750	3,650	3,900	3,900
Belarus	1,875	1,950	1,650	1,750	1,775	1,775
Canada	10,138	9,611	10,196	8,600	9,000	8,850
China, Peoples Republic of	5,350	5,550	4,535	4,285	4,500	4,700
Ethiopia	1,575	1,785	2,125	2,500	2,100	2,100
EU-27	54,580	54,050	55,850	54,397	54,500	55,300
India	1,300	1,200	1,220	1,130	1,400	1,400
Iran	3,540	3,757	4,000	3,600	3,600	3,600
Japan	1,650	1,650	1,650	1,580	1,550	1,550
Kazakhstan, Republic of	1,550	1,400	1,374	1,350	1,300	1,300
Morocco	2,625	2,525	2,475	2,200	2,200	2,200
Russian Federation	16,500	15,500	16,400	15,300	15,900	15,900
Saudi Arabia	5,610	6,510	6,810	6,810	6,410	6,710
Turkey	7,300	7,300	7,300	7,000	6,700	6,700
Ukraine	6,400	4,900	6,500	5,630	6,000	6,000
Others	14,171	14,484	14,336	14,182	14,422	14,447
Subtotal	136,739	136,559	140,652	133,982	135,616	136,816
United States	5,672	4,570	4,596	4,379	4,572	4,571
World Total	142,411	141,129	145,248	138,361	140,188	141,387
Ending Stocks						
Australia	1,916	2,682	1,289	1,059	1,658	1,659
Canada	3,435	3,289	1,485	1,035	1,135	1,135
EU-27	11,063	8,535	5,642	5,330	6,420	6,420
Japan	642	597	480	445	467	467
Russian Federation	2,110	873	1,226	726	1,276	926
Saudi Arabia	1,978	2,519	2,409	1,399	1,489	1,489
Ukraine	991	1,193	960	680	705	705
Others	7,865	6,385	5,652	3,999	3,031	3,091
Subtotal	30,000	26,073	19,143	14,673	16,181	15,892
United States	2,796	2,350	1,500	1,485	1,714	1,547
World Total	32,796	28,423	20,643	16,158	17,895	17,439

Regional Barley Imports, Production, Consumption, and Stocks
Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	Jun 2008/09	Jul 2008/09
TY Imports						
North America	291	201	475	775	635	660
South America	538	506	778	740	665	665
European Union	212	168	167	150	100	100
Other Europe	102	161	215	255	260	260
Former Soviet Union - 12	327	380	355	415	435	435
Middle East	9,699	10,057	8,023	8,210	10,335	10,635
North Africa	1,473	1,386	1,566	1,370	2,060	2,060
Sub-Saharan Africa	102	81	51	100	100	100
East Asia	3,768	3,808	2,594	2,700	2,875	2,875
South Asia	0	0	0	0	0	0
Oceania	24	20	1	5	25	25
Total	16,536	16,768	14,225	14,720	17,490	17,815
Production						
North America	19,580	17,044	14,396	16,512	16,517	15,642
South America	2,065	1,827	2,287	2,550	2,855	3,255
European Union	64,085	54,752	56,213	57,935	59,990	60,790
Other Europe	1,769	1,589	1,577	1,494	1,502	1,502
Former Soviet Union - 12	33,206	29,450	33,951	27,067	32,855	32,855
Middle East	11,926	12,335	12,520	11,340	8,910	8,910
North Africa	4,719	2,212	3,880	2,228	2,495	2,495
Sub-Saharan Africa	1,871	2,152	2,511	2,855	2,455	2,455
East Asia	3,678	3,848	3,734	3,640	3,632	3,932
South Asia	1,655	1,664	1,742	1,935	1,932	1,932
Oceania	8,120	9,883	4,657	6,320	8,900	8,900
Total	152,674	136,756	137,468	133,876	142,043	142,668
Domestic Consumption						
North America	16,760	15,131	15,762	14,004	14,572	14,446
South America	2,317	2,178	2,282	2,500	2,665	2,665
European Union	54,580	54,050	55,850	54,397	54,500	55,300
Other Europe	1,815	1,761	1,771	1,735	1,760	1,760
Former Soviet Union - 12	27,566	25,164	27,170	25,382	26,445	26,445
Middle East	20,211	21,622	21,902	20,850	20,000	20,300
North Africa	5,089	4,918	4,985	4,455	4,595	4,595
Sub-Saharan Africa	1,986	2,220	2,575	2,950	2,550	2,550
East Asia	7,457	7,634	6,553	6,275	6,485	6,685
South Asia	1,655	1,664	1,742	1,735	1,932	1,932
Oceania	3,850	3,850	4,175	4,060	4,325	4,325
Total	143,286	140,192	144,767	138,343	139,829	141,003
Ending Stocks						
North America	6,470	5,712	3,055	2,590	2,919	2,752
South America	331	163	276	136	141	141
European Union	11,063	8,535	5,642	5,330	6,420	6,420
Other Europe	295	268	284	288	290	285
Former Soviet Union - 12	4,195	3,086	2,963	2,113	2,408	2,058
Middle East	5,027	5,639	4,784	3,209	2,629	2,604
North Africa	2,516	1,303	1,577	720	680	680
Sub-Saharan Africa	45	58	45	50	55	55
East Asia	839	858	633	598	620	720
South Asia	34	34	34	34	34	34
Oceania	1,981	2,767	1,350	1,090	1,699	1,690
Total	32,796	28,423	20,643	16,158	17,895	17,439

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Sorghum Trade
October/September Year, Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	2008/09 Jun	2008/09 Jul
TY Exports						
Argentina	279	226	949	1,200	1,300	1,300
Australia	370	190	17	250	250	250
Brazil	24	0	115	150	200	200
China, Peoples Republic of	28	26	144	250	150	150
India	24	4	25	9	25	25
Nigeria	50	50	50	50	50	50
South Africa, Republic of	36	23	25	25	25	25
Others	14	16	73	135	50	50
Subtotal	825	535	1,398	2,069	2,050	2,050
United States	4,541	4,961	4,497	6,500	4,000	4,000
World Total	5,366	5,496	5,895	8,569	6,050	6,050
TY Imports						
Chile	71	43	158	150	150	150
Eritrea	81	25	25	30	30	30
EU-27	218	77	1,474	5,300	2,000	2,000
Israel	34	44	78	150	100	100
Japan	1,374	1,393	1,276	1,150	1,350	1,350
Mexico	2,931	3,029	1,954	900	1,500	1,500
Niger	50	50	50	50	50	50
Norway	0	0	0	135	25	25
Sudan	160	211	300	300	300	300
Taiwan	61	69	64	50	50	50
Others	238	391	196	150	65	65
Subtotal	5,218	5,332	5,575	8,365	5,620	5,620
Unaccounted	147	164	318	204	430	430
United States	1	0	2	0	0	0
World Total	5,366	5,496	5,895	8,569	6,050	6,050

TY=Trade Year, see Endnotes.

World Sorghum Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	2008/09 Jun	2008/09 Jul
Production						
Argentina	2,900	2,200	3,300	3,500	4,300	4,300
Australia	2,011	1,929	1,283	2,691	2,000	2,000
Brazil	2,051	1,543	1,500	1,700	2,000	2,000
Burkina	1,400	1,837	1,800	1,800	1,800	1,800
China, Peoples Republic of	2,328	2,546	2,000	1,900	1,800	1,800
Egypt	900	900	900	900	900	900
Ethiopia	2,150	2,800	3,325	3,230	3,300	3,300
EU-27	499	489	560	541	504	504
India	7,240	7,630	7,150	7,730	7,000	7,000
Mexico	5,890	5,500	5,810	6,100	6,000	6,000
Niger	500	750	800	800	800	800
Nigeria	10,000	10,500	10,500	10,000	10,500	10,500
Sudan	2,700	4,275	5,200	4,500	4,700	4,700
Tanzania, United Republic	820	890	850	900	900	900
Uganda	400	450	490	490	490	490
Others	4,331	4,171	4,437	4,326	4,353	4,353
Subtotal	46,120	48,410	49,905	51,108	51,347	51,347
United States	11,523	9,981	7,050	12,827	10,541	10,668
World Total	57,643	58,391	56,955	63,935	61,888	62,015
Total Consumption						
Argentina	2,600	2,200	2,200	2,300	2,650	2,650
Australia	1,755	1,895	1,221	2,393	1,800	1,805
Brazil	2,100	1,593	1,300	1,475	1,705	1,705
Burkina	1,400	1,837	1,800	1,800	1,800	1,800
China, Peoples Republic of	2,400	2,500	1,950	1,700	1,600	1,600
Egypt	900	900	900	900	900	900
Ethiopia	2,150	2,600	3,100	3,230	3,325	3,325
EU-27	521	683	1,120	6,070	2,770	2,770
India	7,200	7,500	7,100	7,700	7,000	7,000
Japan	1,400	1,400	1,350	1,150	1,350	1,350
Mexico	9,300	8,600	8,100	6,900	7,600	7,500
Niger	550	750	825	925	870	870
Nigeria	9,950	10,450	10,450	9,950	10,450	10,450
Sudan	3,500	4,250	4,953	5,205	4,980	4,980
Tanzania, United Republic	820	890	850	900	900	900
Others	5,107	5,155	5,288	5,457	5,275	5,275
Subtotal	51,752	53,365	53,433	58,317	55,614	55,519
United States	6,255	4,823	3,912	5,334	6,604	6,604
World Total	58,007	58,188	57,345	63,651	62,218	62,123
Ending Stocks						
Argentina	328	128	228	128	378	378
China, Peoples Republic of	156	185	95	55	110	110
Ethiopia	0	200	425	425	400	400
India	80	185	210	231	190	206
Mexico	624	553	217	317	317	317
Nigeria	200	200	200	200	200	200
Sudan	313	547	1,042	537	532	532
Others	1,150	834	879	924	580	566
Subtotal	2,851	2,832	3,296	2,817	2,707	2,709
United States	1,446	1,668	814	1,577	1,450	1,577
World Total	4,297	4,500	4,110	4,394	4,157	4,286

Regional Sorghum Imports, Production, Consumption, and Stocks
Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	Jun 2008/09	Jul 2008/09
TY Imports						
North America	2,932	3,029	1,956	900	1,500	1,500
Central America	4	0	0	0	0	0
Caribbean	0	0	0	0	0	0
South America	158	69	252	160	155	155
European Union	218	77	1,474	5,300	2,000	2,000
Other Europe	0	0	0	135	25	25
Middle East	34	44	78	150	100	100
North Africa	0	35	0	0	0	0
Sub-Saharan Africa	412	586	456	475	400	400
East Asia	1,450	1,485	1,349	1,225	1,420	1,420
South Asia	4	0	3	0	0	0
Southeast Asia	7	7	9	20	20	20
Oceania	0	0	0	0	0	0
Total	5,219	5,332	5,577	8,365	5,620	5,620
Production						
North America	17,413	15,481	12,860	18,927	16,541	16,668
Central America	330	307	326	326	326	326
Caribbean	128	128	128	128	128	128
South America	5,874	4,664	5,622	5,924	7,054	7,054
European Union	499	489	560	541	504	504
Other Europe	0	0	0	0	0	0
Middle East	568	494	671	665	675	675
North Africa	915	915	915	915	915	915
Sub-Saharan Africa	20,045	23,570	25,212	23,947	24,710	24,710
East Asia	2,341	2,554	2,008	1,920	1,820	1,820
South Asia	7,426	7,783	7,305	7,881	7,145	7,145
Southeast Asia	93	77	65	70	70	70
Oceania	2,011	1,929	1,283	2,691	2,000	2,000
Total	57,643	58,391	56,955	63,935	61,888	62,015
Domestic Consumption						
North America	15,555	13,423	12,012	12,234	14,204	14,104
Central America	355	310	325	331	325	325
Caribbean	128	128	128	128	128	128
South America	5,679	4,770	4,492	4,654	5,276	5,276
European Union	521	683	1,120	6,070	2,770	2,770
Other Europe	0	0	0	135	25	25
Middle East	610	538	724	828	787	787
North Africa	915	950	915	915	915	915
Sub-Saharan Africa	21,039	23,616	24,785	24,835	25,095	25,095
East Asia	3,886	3,984	3,375	2,940	3,039	3,039
South Asia	7,387	7,653	7,255	7,851	7,145	7,145
Southeast Asia	78	76	67	75	70	70
Oceania	1,755	1,895	1,221	2,393	1,800	1,805
Total	57,908	58,026	56,419	63,389	61,579	61,484
Ending Stocks						
North America	2,070	2,221	1,031	1,894	1,767	1,894
Central America	16	17	18	13	14	14
Caribbean	0	0	0	0	0	0
South America	570	338	396	278	511	511
European Union	234	90	178	339	73	73
Other Europe	0	0	0	0	0	0
Middle East	36	36	61	48	36	36
North Africa	39	39	39	39	39	39
Sub-Saharan Africa	773	1,163	1,919	1,346	1,261	1,261
East Asia	342	371	209	164	215	215
South Asia	80	185	210	231	190	206
Southeast Asia	23	17	6	1	1	1
Oceania	114	23	43	41	50	36
Total	4,297	4,500	4,110	4,394	4,157	4,286

2004/05	2005/06	2006/07	2007/08	Jun 2008/09	Jul 2008/09
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NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Oats Trade
October/September Year, Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	2008/09 Jun	2008/09 Jul
TY Exports						
Argentina	2	1	2	5	5	5
Australia	137	191	75	100	50	175
Canada	1,374	1,754	1,921	2,100	1,700	1,575
Chile	29	27	41	25	25	25
EU-27	356	231	124	150	400	400
Kazakhstan, Republic of	5	5	9	5	5	5
Others	21	5	13	25	0	0
Subtotal	1,924	2,214	2,185	2,410	2,185	2,185
United States	31	40	33	30	40	40
World Total	1,955	2,254	2,218	2,440	2,225	2,225
TY Imports						
Canada	16	21	18	20	25	25
China, Peoples Republic of	13	18	9	20	20	20
Colombia	26	26	18	25	25	25
Ecuador	0	5	14	25	5	5
EU-27	1	2	5	5	5	5
Japan	67	59	62	60	60	60
Mexico	51	83	57	100	50	50
Morocco	1	1	5	5	5	5
Norway	2	48	59	50	50	50
South Africa, Republic of	42	18	13	25	25	25
Switzerland	26	48	42	50	50	50
Others	15	9	36	20	0	0
Subtotal	260	338	338	405	320	320
Unaccounted	66	85	86	53	105	105
United States	1,629	1,831	1,794	1,982	1,800	1,800
World Total	1,955	2,254	2,218	2,440	2,225	2,225

TY=Trade Year, see Endnotes.

World Oats Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	2008/09 Jun	2008/09 Jul
Production						
Algeria	80	80	80	80	80	80
Argentina	508	350	400	470	500	500
Australia	1,283	1,690	748	843	1,300	1,500
Belarus	770	600	550	600	600	600
Brazil	433	517	475	475	475	475
Canada	3,467	3,283	3,852	4,700	4,000	3,500
Chile	425	420	380	380	380	380
China, Peoples Republic of	600	600	600	600	600	600
EU-27	9,146	7,968	7,768	8,838	9,011	9,011
Kazakhstan, Republic of	140	140	140	160	160	160
Norway	359	360	360	360	360	360
Russian Federation	4,950	4,550	4,900	5,400	4,800	4,800
Serbia	nr	nr	120	120	120	120
Turkey	290	290	290	290	290	290
Ukraine	1,000	800	700	550	700	700
Others	537	546	443	417	417	417
Subtotal	23,988	22,194	21,806	24,283	23,793	23,493
United States	1,679	1,667	1,359	1,330	1,306	1,348
World Total	25,667	23,861	23,165	25,613	25,099	24,841
Total Consumption						
Argentina	500	350	400	455	500	500
Australia	1,175	1,400	865	800	1,125	1,175
Belarus	700	650	550	600	600	600
Brazil	425	515	475	475	475	475
Canada	1,978	1,966	2,288	2,400	2,300	2,050
Chile	400	400	350	350	350	350
China, Peoples Republic of	610	620	615	615	625	625
EU-27	8,719	7,868	7,647	8,615	8,700	8,700
Kazakhstan, Republic of	135	135	135	155	155	155
Mexico	126	137	175	180	130	130
Norway	360	410	420	410	410	410
Russian Federation	4,900	4,600	4,900	5,400	4,800	4,800
Serbia	nr	nr	120	120	120	120
Turkey	290	290	290	300	290	290
Ukraine	1,000	800	700	525	700	700
Others	710	713	606	617	582	582
Subtotal	22,116	20,906	20,497	21,995	21,961	21,761
United States	3,297	3,287	3,181	3,121	3,043	3,116
World Total	25,413	24,193	23,678	25,116	25,004	24,877
Ending Stocks						
Argentina	83	82	77	87	82	82
Australia	261	360	168	111	243	261
Canada	974	872	551	771	796	671
China, Peoples Republic of	109	107	101	106	101	101
EU-27	906	772	804	882	798	798
Norway	34	32	35	35	35	35
Russian Federation	240	190	190	190	190	190
Others	183	121	126	131	141	141
Subtotal	2,790	2,536	2,052	2,313	2,386	2,279
United States	841	763	734	970	678	968
World Total	3,631	3,299	2,786	3,283	3,064	3,247

Regional Oats Imports, Production, Consumption, and Stocks
Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	Jun 2008/09	Jul 2008/09
TY Imports						
North America	1,696	1,935	1,869	2,102	1,875	1,875
South America	26	31	33	50	30	30
European Union	1	2	5	5	5	5
Other Europe	34	101	105	105	100	100
Former Soviet Union - 12	7	0	6	0	0	0
Middle East	0	0	16	10	0	0
North Africa	3	5	14	10	5	5
Sub-Saharan Africa	42	18	13	25	25	25
East Asia	80	77	71	80	80	80
Oceania	0	0	0	0	0	0
Total	1,889	2,169	2,132	2,387	2,120	2,120
Production						
North America	5,221	5,030	5,291	6,110	5,386	4,928
South America	1,397	1,316	1,303	1,348	1,378	1,378
European Union	9,146	7,968	7,768	8,838	9,011	9,011
Other Europe	628	637	637	637	637	637
Former Soviet Union - 12	6,870	6,098	6,296	6,715	6,265	6,265
Middle East	290	290	290	290	290	290
North Africa	110	110	110	110	110	110
Sub-Saharan Africa	45	45	45	45	45	45
East Asia	602	602	602	602	602	602
Oceania	1,358	1,765	823	918	1,375	1,575
Total	25,667	23,861	23,165	25,613	25,099	24,841
Domestic Consumption						
North America	5,401	5,390	5,644	5,701	5,473	5,296
South America	1,382	1,325	1,298	1,353	1,378	1,378
European Union	8,719	7,868	7,647	8,615	8,700	8,700
Other Europe	664	739	752	742	732	732
Former Soviet Union - 12	6,745	6,193	6,291	6,685	6,260	6,260
Middle East	290	290	290	300	290	290
North Africa	110	115	120	120	115	115
Sub-Saharan Africa	87	63	58	70	70	70
East Asia	677	683	677	677	687	687
Oceania	1,250	1,475	940	875	1,200	1,250
Total	25,325	24,141	23,717	25,138	24,905	24,778
Ending Stocks						
North America	1,818	1,638	1,289	1,745	1,478	1,643
South America	118	112	112	127	127	127
European Union	906	772	804	882	798	798
Other Europe	50	48	51	51	56	56
Former Soviet Union - 12	351	246	243	243	243	243
Middle East	0	0	0	0	0	0
North Africa	1	1	1	1	1	1
Sub-Saharan Africa	12	12	12	12	12	12
East Asia	114	110	106	111	106	106
Oceania	261	360	168	111	243	261
Total	3,631	3,299	2,786	3,283	3,064	3,247

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rye Trade
October/September Year, Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	2008/09 Jun	2008/09 Jul
TY Exports						
Belarus	50	50	75	150	50	50
Canada	123	141	207	150	50	50
EU-27	677	381	313	50	300	300
Russian Federation	0	0	64	100	75	75
Ukraine	122	49	0	10	100	100
Others	0	0	0	0	0	0
Subtotal	972	621	659	460	575	575
United States	2	1	2	6	5	5
World Total	974	622	661	466	580	580
TY Imports						
EU-27	6	2	36	100	50	50
Israel	111	102	71	15	100	100
Japan	261	279	258	100	250	250
Korea, Republic of	8	7	8	5	5	5
Norway	13	4	22	5	20	20
Switzerland	2	9	4	5	5	5
Turkey	61	2	18	25	5	5
Others	189	72	57	25	0	0
Subtotal	651	477	474	280	435	435
Unaccounted	149	15	51	11	45	20
United States	174	130	136	175	100	125
World Total	974	622	661	466	580	580

TY=Trade Year, see Endnotes.

World Rye Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	2008/09 Jun	2008/09 Jul
Production						
Argentina	89	55	55	55	55	55
Belarus	1,400	1,150	1,200	1,300	1,100	1,100
Canada	398	330	383	230	260	260
EU-27	10,031	7,688	6,541	7,714	9,116	9,116
Russian Federation	2,850	3,600	3,000	3,900	4,000	4,000
Turkey	240	240	240	240	240	240
Ukraine	1,600	1,050	600	550	850	850
Others	184	188	180	187	187	187
Subtotal	16,792	14,301	12,199	14,176	15,808	15,808
United States	210	191	183	201	207	183
World Total	17,002	14,492	12,382	14,377	16,015	15,991
Total Consumption						
Argentina	89	55	55	55	55	55
Belarus	1,325	1,100	1,125	1,200	1,100	1,100
Canada	211	187	187	140	215	215
EU-27	10,135	8,620	7,241	7,975	8,300	8,300
Israel	111	102	101	15	100	100
Japan	261	279	258	100	250	250
Norway	51	41	55	42	57	57
Russian Federation	3,300	3,600	3,100	3,825	3,650	3,650
Turkey	299	247	245	265	245	245
Ukraine	1,300	1,050	800	550	700	700
Others	169	186	154	160	160	160
Subtotal	17,323	15,454	13,407	14,347	14,848	14,797
United States	344	332	337	388	331	358
World Total	17,667	15,786	13,744	14,735	15,179	15,155
Ending Stocks						
Belarus	164	164	164	114	64	64
Canada	108	119	107	22	17	17
EU-27	3,156	1,874	775	564	1,130	1,130
Japan	20	20	20	20	20	20
Russian Federation	77	126	76	76	351	351
Ukraine	336	267	72	62	112	112
Others	1	0	0	0	0	0
Subtotal	3,862	2,570	1,214	858	1,694	1,694
United States	20	18	12	10	13	10
World Total	3,882	2,588	1,226	868	1,707	1,704

Regional Rye Imports, Production, Consumption, and Stocks
Thousand Metric Tons

	2004/05	2005/06	2006/07	2007/08	Jun 2008/09	Jul 2008/09
TY Imports						
North America	174	130	136	175	100	125
South America	0	0	0	0	0	0
European Union	6	2	36	100	50	50
Other Europe	17	14	28	10	25	25
Former Soviet Union - 12	187	71	55	25	0	0
Middle East	172	104	89	40	105	105
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	269	286	266	105	255	255
Oceania	0	0	0	0	0	0
Total	825	607	610	455	535	560
Production						
North America	608	521	566	431	467	443
South America	94	64	61	61	61	61
European Union	10,031	7,688	6,541	7,714	9,116	9,116
Other Europe	106	106	101	108	108	108
Former Soviet Union - 12	5,900	5,850	4,850	5,800	6,000	6,000
Middle East	240	240	240	240	240	240
Sub-Saharan Africa	3	3	3	3	3	3
East Asia	0	0	0	0	0	0
Oceania	20	20	20	20	20	20
Total	17,002	14,492	12,382	14,377	16,015	15,991
Domestic Consumption						
North America	555	519	524	528	546	573
South America	94	64	61	61	61	61
European Union	10,135	8,620	7,241	7,975	8,300	8,300
Other Europe	124	123	122	118	133	133
Former Soviet Union - 12	5,985	5,815	5,075	5,625	5,500	5,500
Middle East	410	349	346	280	345	345
Sub-Saharan Africa	3	3	3	3	3	3
East Asia	269	286	266	105	255	255
Oceania	20	20	20	20	20	20
Total	17,595	15,799	13,658	14,715	15,163	15,190
Ending Stocks						
North America	128	137	119	32	30	27
South America	0	0	0	0	0	0
European Union	3,156	1,874	775	564	1,130	1,130
Other Europe	1	0	0	0	0	0
Former Soviet Union - 12	577	557	312	252	527	527
Middle East	0	0	0	0	0	0
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	20	20	20	20	20	20
Oceania	0	0	0	0	0	0
Total	3,882	2,588	1,226	868	1,707	1,704

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.



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European Union: Grain Supply and Demand
Wheat and Coarse Grains Millions of Metric Tons/Hectares

	Area Harvested	Yield	Production	Imports	Exports	Feed Dom. Consumpti	Domestic Consumpti	Ending Stocks
Wheat								
1999/00	24.6	5.0	122.4	4.0	20.4	52.8	113.2	16.3
2000/01	26.5	5.0	131.7	3.5	15.7	56.3	118.4	17.5
2001/02	25.9	4.8	123.4	8.7	12.8	56.5	118.5	18.3
2002/03	26.4	5.0	132.6	10.7	18.1	60.0	125.0	18.5
2003/04	24.3	4.5	110.6	7.4	9.8	52.4	115.1	11.5
2004/05	26.0	5.7	146.9	7.1	14.7	59.2	123.2	27.5
2005/06	25.8	5.1	132.4	6.8	15.7	63.0	127.5	23.4
2006/07	24.4	5.1	124.8	5.1	13.9	60.2	125.5	13.9
2007/08	24.7	4.8	119.5	6.5	11.0	53.2	118.5	10.5
2008/09	26.6	5.3	141.7	5.0	16.0	63.0	129.0	12.2
Coarse Grains								
1999/00	33.6	4.4	147.9	2.9	13.4	105.8	140.1	22.9
2000/01	33.0	4.2	139.9	4.1	9.3	105.1	139.3	18.3
2001/02	33.6	4.5	150.2	3.9	6.7	107.8	143.6	22.3
2002/03	32.7	4.5	148.3	4.4	7.6	109.3	144.9	22.5
2003/04	32.7	4.0	131.7	8.2	4.2	109.6	145.2	13.0
2004/05	33.5	5.0	166.6	3.0	4.9	116.5	152.6	25.1
2005/06	32.6	4.5	146.8	2.8	4.4	109.4	147.5	22.8
2006/07	31.9	4.3	138.3	8.0	4.7	110.2	147.7	16.7
2007/08	32.1	4.3	137.6	19.0	4.7	115.9	152.9	15.7
2008/09	32.8	4.6	151.4	8.7	6.2	112.2	151.3	18.2
Wheat and Coarse Grains								
1999/00	58.2	4.6	270.4	6.8	33.8	158.6	253.4	39.2
2000/01	59.5	4.6	271.6	7.6	24.9	161.5	257.7	35.8
2001/02	59.5	4.6	273.6	12.7	19.4	164.3	262.0	40.6
2002/03	59.2	4.7	280.9	15.0	25.7	169.3	269.9	41.0
2003/04	57.0	4.3	242.3	15.6	14.0	162.1	260.3	24.5
2004/05	59.5	5.3	313.5	10.1	19.6	175.7	275.8	52.6
2005/06	58.5	4.8	279.1	9.5	20.0	172.4	275.1	46.2
2006/07	56.4	4.7	263.1	13.1	18.6	170.4	273.2	30.6
2007/08	56.8	4.5	257.1	25.5	15.7	169.1	271.3	26.1
2008/09	59.4	4.9	293.1	13.7	22.2	175.2	280.3	30.4

China: Grain Supply and Demand

Wheat and Coarse Grains Millions of Metric Tons/Hectares

	Area Harvested	Yield	Production	Imports	Exports	Feed Dom. Consumpti	Domestic Consumpti	Ending Stocks
Wheat								
1997/98	30.1	4.1	123.3	1.9	1.2	4.9	109.1	96.2
1998/99	29.8	3.7	109.7	0.8	0.5	5.0	108.3	97.9
1999/00	28.9	3.9	113.9	1.0	0.5	6.5	109.3	102.9
2000/01	26.7	3.7	99.6	0.2	0.6	10.0	110.3	91.9
2001/02	24.6	3.8	93.9	1.1	1.5	9.0	108.7	76.6
2002/03	23.9	3.8	90.3	0.4	1.7	6.5	105.2	60.4
2003/04	22.0	3.9	86.5	3.7	2.8	6.0	104.5	43.3
2004/05	21.6	4.3	92.0	6.7	1.2	4.0	102.0	38.8
2005/06	22.8	4.3	97.5	1.0	1.4	3.5	101.5	34.4
2006/07	23.0	4.7	108.5	0.4	2.8	4.0	102.0	38.5
2007/08	23.1	4.8	109.9	0.2	2.8	6.0	104.0	41.7
2008/09	23.4	4.9	114.0	0.0	2.0	9.0	107.0	46.7
Coarse Grains								
1997/98	28.1	4.1	114.7	1.6	6.2	87.2	121.6	108.0
1998/99	29.1	4.9	143.5	2.6	3.4	91.4	127.3	123.4
1999/00	29.6	4.6	137.2	2.3	10.0	92.7	128.8	124.2
2000/01	26.5	4.3	114.0	2.4	7.3	94.4	130.4	102.8
2001/02	27.5	4.4	122.2	2.0	8.6	96.2	132.9	85.6
2002/03	28.0	4.7	130.7	1.8	15.3	98.4	136.4	66.4
2003/04	27.1	4.6	124.0	1.5	7.7	99.1	138.7	45.5
2004/05	28.2	4.9	138.3	2.1	7.6	100.2	141.2	37.0
2005/06	29.1	5.1	147.7	2.3	3.8	103.1	147.5	35.8
2006/07	30.8	5.2	159.1	1.2	5.4	105.4	153.7	37.0
2007/08	30.9	5.1	159.0	1.3	0.9	106.0	157.1	39.3
2008/09	30.7	5.2	160.5	1.4	0.7	113.2	165.5	35.1
Wheat and Coarse Grains								
1997/98	58.1	4.1	238.0	3.5	7.4	92.1	230.6	204.2
1998/99	58.8	4.3	253.2	3.4	3.9	96.4	235.6	221.3
1999/00	58.4	4.3	251.1	3.4	10.5	99.2	238.1	227.1
2000/01	53.1	4.0	213.6	2.6	7.9	104.4	240.7	194.7
2001/02	52.1	4.1	216.1	3.1	10.1	105.2	241.6	162.1
2002/03	51.9	4.3	221.0	2.2	17.1	104.9	241.6	126.7
2003/04	49.1	4.3	210.4	5.3	10.5	105.1	243.2	88.8
2004/05	49.8	4.6	230.2	8.8	8.8	104.2	243.2	75.8
2005/06	51.9	4.7	245.1	3.3	5.2	106.6	249.0	70.2
2006/07	53.7	5.0	267.6	1.5	8.2	109.4	255.7	75.4
2007/08	54.0	5.0	268.9	1.5	3.7	112.0	261.1	81.1
2008/09	54.1	5.1	274.5	1.5	2.7	122.2	272.5	81.8

Other Europe: Grain Supply and Demand
Wheat and Coarse Grains Millions of Metric Tons/Hectares

	Area Harvested	Yield	Production	Imports	Exports	Feed Dom. Consumpti	Domestic Consumpti	Ending Stocks
Wheat								
1997/98	1.5	3.7	5.6	1.3	0.0	0.5	6.6	1.1
1998/99	1.6	3.9	6.0	1.0	0.1	0.6	6.6	1.5
1999/00	1.3	3.3	4.2	1.5	0.1	0.7	5.7	1.3
2000/01	1.4	3.3	4.6	1.2	0.3	0.7	5.5	1.4
2001/02	1.4	3.4	4.9	1.8	0.6	0.9	5.9	1.5
2002/03	1.4	3.5	4.9	1.4	0.6	0.9	5.7	1.4
2003/04	1.2	3.1	3.9	1.5	0.1	0.7	5.5	1.2
2004/05	1.4	4.0	5.4	1.5	0.3	1.0	6.0	1.8
2005/06	1.1	3.6	4.2	1.5	0.2	0.9	5.9	1.3
2006/07	1.2	3.6	4.3	1.5	0.6	0.7	5.5	1.1
2007/08	1.2	3.7	4.4	1.6	0.7	0.8	5.5	0.9
2008/09	1.1	3.8	4.2	1.7	0.3	0.8	5.6	0.8
Coarse Grains								
1997/98	2.8	4.3	12.1	0.5	0.3	10.7	12.0	1.2
1998/99	2.8	3.9	11.2	0.4	0.3	10.2	11.6	0.9
1999/00	2.8	4.4	12.2	0.6	0.3	11.2	12.5	0.9
2000/01	2.6	3.1	8.1	1.0	0.0	7.7	9.0	1.0
2001/02	2.7	4.1	10.9	0.8	0.2	9.8	11.1	1.4
2002/03	2.7	4.4	11.7	0.6	0.6	9.9	11.4	1.8
2003/04	2.7	3.5	9.2	0.8	0.1	9.5	10.8	1.1
2004/05	2.7	4.8	12.8	0.5	0.6	10.8	12.1	1.6
2005/06	2.7	4.8	12.7	0.7	1.4	10.7	12.1	1.5
2006/07	2.5	4.7	11.7	0.9	0.9	10.4	11.7	1.5
2007/08	2.6	3.6	9.5	1.1	0.2	9.7	10.9	1.0
2008/09	2.7	4.6	12.6	0.9	1.1	10.4	11.7	1.7
Wheat and Coarse Grains								
1997/98	4.3	4.1	17.6	1.9	0.3	11.2	18.6	2.4
1998/99	4.4	3.9	17.2	1.4	0.4	10.8	18.2	2.4
1999/00	4.0	4.1	16.4	2.1	0.3	11.9	18.2	2.3
2000/01	4.0	3.2	12.7	2.2	0.3	8.4	14.5	2.3
2001/02	4.1	3.9	15.8	2.6	0.8	10.7	17.0	2.9
2002/03	4.1	4.1	16.6	2.0	1.2	10.8	17.0	3.2
2003/04	3.9	3.4	13.1	2.3	0.2	10.2	16.3	2.2
2004/05	4.0	4.5	18.2	2.0	0.9	11.7	18.2	3.4
2005/06	3.8	4.5	16.9	2.1	1.6	11.6	18.0	2.8
2006/07	3.7	4.3	16.1	2.4	1.5	11.1	17.1	2.6
2007/08	3.8	3.7	13.9	2.7	0.9	10.5	16.5	1.9
2008/09	3.8	4.4	16.7	2.6	1.4	11.2	17.3	2.5

Former Soviet Union: Grain Supply and Demand
Wheat and Coarse Grains Millions of Metric Tons/Hectares

	Area Harvested	Yield	Production	Imports	Exports	Feed Dom. Consumpti	Domestic Consumpti	Ending Stocks
Wheat								
2002/03	48.4	2.0	96.1	4.6	25.7	24.8	75.0	16.1
2003/04	40.3	1.5	59.9	7.2	7.9	17.6	65.4	9.9
2004/05	46.5	1.8	85.6	4.8	15.5	21.1	72.2	12.6
2005/06	48.5	1.9	90.9	5.1	21.1	23.5	74.8	12.7
2006/07	45.9	1.8	85.0	5.9	22.4	21.6	72.6	8.6
2007/08	47.5	2.0	92.7	5.6	21.7	24.0	76.0	9.2
2008/09	49.9	2.1	102.3	6.0	26.9	24.8	77.6	13.1
Coarse Grains								
2002/03	31.4	1.9	60.8	0.7	8.1	35.0	52.8	11.9
2003/04	31.2	1.8	55.4	1.5	6.1	39.4	56.8	5.9
2004/05	31.2	2.0	63.0	1.1	8.1	37.9	54.7	7.3
2005/06	28.4	1.9	55.3	1.1	8.5	33.5	49.7	5.5
2006/07	29.8	2.0	58.7	0.9	8.5	35.5	51.4	5.3
2007/08	29.4	1.8	53.9	0.7	4.8	34.9	50.7	4.3
2008/09	30.1	2.1	64.5	0.7	10.8	37.5	53.3	5.4

Former Soviet Union: Grain Supply and Demand (Wheat)
Millions of Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
Former Soviet Union - 12								
Kazakhstan, Republic of								
2005/06	11.8	0.9	11.0	0.0	3.8	2.7	7.4	3.0
2006/07	12.4	1.1	13.5	0.0	8.0	2.7	7.5	1.0
2007/08	12.8	1.3	16.6	0.0	8.5	2.7	7.5	1.7
2008/09	13.0	1.1	14.0	0.0	6.5	2.7	7.5	1.7
Russian Federation								
2005/06	25.4	1.9	47.7	1.3	10.7	14.9	38.4	3.8
2006/07	23.7	1.9	44.9	0.9	10.8	14.1	36.4	2.4
2007/08	24.5	2.0	49.4	1.0	12.0	15.4	38.2	2.6
2008/09	25.5	2.1	54.0	1.0	12.5	16.0	39.0	6.1
Ukraine								
2005/06	6.6	2.8	18.7	0.1	6.5	2.9	12.5	2.4
2006/07	5.5	2.5	14.0	0.1	3.4	2.1	11.7	1.4
2007/08	6.0	2.3	13.9	0.4	1.1	3.1	12.9	1.7
2008/09	6.8	3.1	21.0	0.1	7.5	3.2	13.2	2.1
Uzbekistan, Republic of								
2005/06	1.5	4.0	5.8	0.6	0.1	1.1	6.1	1.0
2006/07	1.3	4.5	5.9	1.1	0.1	1.1	6.5	1.3
2007/08	1.3	4.8	6.2	0.7	0.1	1.2	6.8	1.3
2008/09	1.3	4.6	6.0	1.0	0.1	1.2	6.8	1.4
Other Former Soviet Union - 12								
2005/06	3.3	2.3	7.7	3.1	0.1	1.9	10.4	2.5
2006/07	3.0	2.2	6.7	3.9	0.1	1.6	10.5	2.5
2007/08	3.0	2.2	6.6	3.6	0.0	1.6	10.6	2.0
2008/09	3.3	2.2	7.3	3.9	0.3	1.7	11.1	1.8
Total Former Soviet Union - 12								
2005/06	48.5	1.9	90.9	5.1	21.1	23.5	74.8	12.7
2006/07	45.9	1.8	85.0	5.9	22.4	21.6	72.6	8.6
2007/08	47.5	2.0	92.7	5.6	21.7	24.0	76.0	9.2
2008/09	49.9	2.1	102.3	6.0	26.9	24.8	77.6	13.1

Former Soviet Union: Grain Supply and Demand (Barley)
Millions of Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
Former Soviet Union - 12								
Kazakhstan, Republic of								
2005/06	1.6	0.9	1.5	0.0	0.1	1.3	1.4	0.2
2006/07	1.8	1.1	1.9	0.1	0.6	1.3	1.4	0.2
2007/08	1.8	1.4	2.5	0.1	1.2	1.3	1.4	0.2
2008/09	1.8	1.1	2.0	0.0	0.8	1.2	1.3	0.1
Russian Federation								
2005/06	9.2	1.7	15.8	0.2	1.7	10.9	15.5	0.9
2006/07	10.0	1.8	18.1	0.2	1.5	11.8	16.4	1.2
2007/08	9.8	1.6	15.7	0.2	1.1	10.7	15.3	0.7
2008/09	9.6	1.8	17.5	0.2	1.6	11.3	15.9	0.9
Ukraine								
2005/06	4.4	2.1	9.0	0.1	4.0	3.2	4.9	1.2
2006/07	5.2	2.2	11.4	0.0	5.1	4.8	6.5	1.0
2007/08	4.1	1.5	6.0	0.1	0.7	3.9	5.6	0.7
2008/09	4.2	2.5	10.5	0.0	4.5	4.3	6.0	0.7
Uzbekistan, Republic of								
2005/06	0.1	3.2	0.2	0.0	0.0	0.2	0.2	0.0
2006/07	0.1	3.2	0.2	0.0	0.0	0.2	0.2	0.0
2007/08	0.1	3.2	0.2	0.0	0.0	0.2	0.3	0.0
2008/09	0.1	3.2	0.2	0.0	0.0	0.2	0.3	0.0
Other Former Soviet Union - 12								
2005/06	1.2	2.5	2.9	0.1	0.0	2.1	3.1	0.8
2006/07	1.1	2.1	2.4	0.1	0.0	1.7	2.7	0.5
2007/08	1.3	2.1	2.7	0.1	0.0	1.8	2.8	0.4
2008/09	1.2	2.3	2.6	0.2	0.0	1.9	3.0	0.3
Total Former Soviet Union - 12								
2005/06	16.3	1.8	29.5	0.4	5.8	17.7	25.2	3.1
2006/07	18.2	1.9	34.0	0.4	7.3	19.7	27.2	3.0
2007/08	17.0	1.6	27.1	0.4	3.0	17.9	25.4	2.1
2008/09	16.8	2.0	32.9	0.4	6.9	18.9	26.4	2.1

Former Soviet Union: Grain Supply and Demand (Corn)
Millions of Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
Former Soviet Union - 12								
Kazakhstan, Republic of								
2005/06	0.1	3.0	0.3	0.0	0.0	0.2	0.3	0.0
2006/07	0.1	3.2	0.3	0.0	0.0	0.2	0.3	0.0
2007/08	0.1	3.1	0.3	0.0	0.0	0.2	0.3	0.0
2008/09	0.1	3.1	0.3	0.0	0.0	0.2	0.3	0.0
Russian Federation								
2005/06	0.9	3.8	3.2	0.3	0.1	3.0	3.6	0.1
2006/07	1.0	3.6	3.6	0.1	0.1	3.1	3.6	0.2
2007/08	1.3	3.0	4.0	0.2	0.1	3.5	4.1	0.1
2008/09	1.6	3.6	5.8	0.2	0.1	4.3	4.9	1.1
Ukraine								
2005/06	1.7	4.3	7.2	0.0	2.5	4.4	5.1	0.9
2006/07	1.7	3.8	6.4	0.0	1.0	4.5	5.3	1.1
2007/08	1.9	3.9	7.4	0.0	1.5	5.0	5.7	1.3
2008/09	2.3	4.1	9.5	0.0	3.5	5.5	6.2	1.1
Uzbekistan, Republic of								
2005/06	0.0	4.6	0.2	0.0	0.0	0.2	0.2	0.0
2006/07	0.0	4.6	0.2	0.0	0.0	0.2	0.2	0.0
2007/08	0.0	4.6	0.2	0.0	0.0	0.1	0.2	0.0
2008/09	0.0	4.6	0.2	0.0	0.0	0.1	0.2	0.0
Other Former Soviet Union - 12								
2005/06	0.8	3.1	2.5	0.4	0.0	2.5	2.8	0.6
2006/07	0.7	3.4	2.4	0.4	0.0	2.6	2.8	0.5
2007/08	0.8	2.6	2.0	0.1	0.0	2.0	2.3	0.3
2008/09	0.9	3.3	3.0	0.1	0.0	2.6	2.9	0.4
Total Former Soviet Union - 12								
2005/06	3.4	3.9	13.3	0.7	2.6	10.2	11.9	1.7
2006/07	3.5	3.6	12.8	0.5	1.1	10.5	12.1	1.8
2007/08	4.1	3.4	13.8	0.3	1.6	10.8	12.5	1.7
2008/09	4.9	3.8	18.7	0.2	3.6	12.7	14.5	2.6

Wheat Supply and Disappearance: Selected Exporters
Million Metric Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
Wheat Competitors								
Argentina								
2000/01	6.4	2.5	16.2	0.0	11.3	0.1	5.0	0.6
2001/02	6.8	2.3	15.5	0.0	10.1	0.1	4.9	1.1
2002/03	5.9	2.1	12.3	0.0	6.8	0.1	5.2	1.5
2003/04	5.7	2.5	14.5	0.0	9.4	0.1	5.2	1.4
2004/05	6.1	2.6	16.0	0.0	11.8	0.1	5.0	0.6
2005/06	5.0	2.9	14.5	0.0	9.6	0.1	5.0	0.5
2006/07	5.3	2.9	15.2	0.0	10.5	0.1	4.9	0.3
2007/08	5.6	2.9	16.0	0.0	10.0	0.1	5.4	0.9
2008/09	5.1	2.8	14.5	0.0	9.5	0.1	5.5	0.4
Australia								
2000/01	12.1	1.8	22.1	0.1	15.9	2.6	5.3	5.5
2001/02	11.6	2.1	24.3	0.1	16.4	2.7	5.4	8.0
2002/03	11.1	0.9	10.1	0.3	9.1	3.4	6.1	3.2
2003/04	13.1	2.0	26.1	0.1	18.0	3.2	5.9	5.4
2004/05	13.4	1.6	21.9	0.1	14.7	3.2	5.9	6.8
2005/06	12.5	2.0	25.2	0.1	16.0	3.7	6.4	9.6
2006/07	11.8	0.9	10.8	0.1	8.7	4.7	7.4	4.4
2007/08	12.3	1.1	13.0	0.1	7.0	3.5	6.2	4.3
2008/09	14.0	1.8	25.0	0.1	15.0	3.5	6.2	8.2
Canada								
2000/01	11.0	2.4	26.5	0.2	17.3	3.0	7.0	9.7
2001/02	10.6	1.9	20.6	0.3	16.3	3.6	7.7	6.5
2002/03	8.8	1.8	16.2	0.4	9.4	3.8	8.0	5.7
2003/04	10.2	2.3	23.0	0.2	15.8	3.1	7.2	6.0
2004/05	9.4	2.6	24.8	0.3	14.9	4.1	8.2	7.9
2005/06	9.4	2.7	25.7	0.3	16.0	4.2	8.3	9.6
2006/07	9.7	2.6	25.3	0.3	19.6	4.3	8.7	6.8
2007/08	8.6	2.3	20.1	0.4	16.5	3.0	7.0	3.7
2008/09	10.0	2.5	24.5	0.3	16.5	3.0	7.7	4.3
Total Wheat Competitors								
2000/01	29.5	2.2	64.9	0.3	44.5	5.7	17.4	15.8
2001/02	29.0	2.1	60.4	0.4	42.8	6.4	18.1	15.7
2002/03	25.8	1.5	38.6	0.7	25.3	7.3	19.3	10.5
2003/04	29.0	2.2	63.7	0.3	43.3	6.4	18.3	12.8

Wheat Supply and Disappearance: Selected Exporters (Continued)
Million Metric Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
2004/05	28.9	2.2	62.7	0.3	41.5	7.3	19.1	15.3
2005/06	26.9	2.4	65.4	0.4	41.6	8.0	19.7	19.8
2006/07	26.8	1.9	51.3	0.4	38.9	9.1	21.0	11.6
2007/08	26.6	1.8	49.1	0.5	33.5	6.6	18.6	9.0
2008/09	29.1	2.2	64.0	0.4	41.0	6.6	19.4	13.0
India								
2000/01	27.5	2.8	76.4	0.4	1.6	0.5	66.8	21.5
2001/02	25.7	2.7	69.7	0.0	3.1	0.5	65.1	23.0
2002/03	25.9	2.8	71.8	0.0	4.9	0.6	74.3	15.7
2003/04	24.9	2.6	65.1	0.0	5.7	0.6	68.3	6.9
2004/05	26.6	2.7	72.2	0.0	2.1	0.5	72.8	4.1
2005/06	26.5	2.6	68.6	0.0	0.8	0.3	70.0	2.0
2006/07	26.4	2.6	69.4	6.7	0.2	0.3	73.4	4.5
2007/08	28.0	2.7	75.8	2.0	0.1	0.2	75.9	6.4
2008/09	27.7	2.8	76.8	0.1	0.1	0.2	78.1	5.1
Turkey								
2000/01	8.7	2.1	18.0	0.5	1.6	1.0	16.7	1.7
2001/02	8.5	1.8	15.5	1.0	0.8	1.1	16.5	1.0
2002/03	8.6	2.0	16.8	1.2	0.8	1.0	16.8	1.5
2003/04	8.6	2.0	16.8	1.1	0.8	1.0	16.8	1.7
2004/05	8.6	2.2	18.5	0.4	2.0	1.0	16.8	1.8
2005/06	8.6	2.2	18.5	0.1	3.2	0.4	16.1	1.1
2006/07	8.6	2.0	17.5	1.8	2.0	0.8	16.7	1.7
2007/08	8.6	1.8	15.5	1.5	1.5	0.6	16.5	0.7
2008/09	8.6	1.9	16.5	1.5	1.2	0.6	16.6	0.9

Corn Supply and Disappearance: Selected Exporters
Million Metric Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
Argentina								
2000/01	2.8	5.5	15.4	0.0	9.7	3.9	5.6	0.6
2001/02	2.5	6.0	14.7	0.0	10.9	2.7	4.2	0.3
2002/03	2.5	6.3	15.5	0.0	11.2	2.5	4.1	0.5
2003/04	2.3	6.5	15.0	0.0	10.9	2.8	4.4	0.2
2004/05	2.8	7.4	20.5	0.0	14.6	3.5	5.2	1.0
2005/06	2.4	6.5	15.8	0.1	9.5	4.4	6.2	1.2
2006/07	2.8	8.0	22.5	0.0	15.3	4.8	6.7	1.7
2007/08	3.1	6.8	21.0	0.0	15.0	4.6	6.5	1.2
2008/09	3.1	7.6	23.5	0.0	16.2	5.0	6.9	1.6
China, Peoples Republic of								
2000/01	23.1	4.6	106.0	0.1	7.3	92.0	120.2	102.4
2001/02	24.3	4.7	114.1	0.0	8.6	94.0	123.1	84.8
2002/03	24.6	4.9	121.3	0.0	15.2	96.0	125.9	65.0
2003/04	24.1	4.8	115.8	0.0	7.6	97.0	128.4	44.9
2004/05	25.4	5.1	130.3	0.0	7.6	98.0	131.0	36.6
2005/06	26.4	5.3	139.4	0.1	3.7	101.0	137.0	35.3
2006/07	27.9	5.4	151.6	0.0	5.3	104.0	145.0	36.6
2007/08	28.0	5.4	151.8	0.1	0.5	105.0	149.0	39.0
2008/09	27.8	5.5	153.0	0.1	0.5	112.0	157.0	34.6
South Africa, Republic of								
2000/01	3.2	2.5	8.0	0.4	1.3	4.1	8.7	0.5
2001/02	3.5	2.8	10.1	0.9	1.1	3.9	8.4	1.9
2002/03	3.7	2.7	9.7	0.4	1.1	4.0	8.5	2.4
2003/04	3.3	2.9	9.7	0.2	0.7	4.1	8.7	3.0
2004/05	3.2	3.6	11.7	0.4	2.1	5.0	9.7	3.2
2005/06	2.0	3.4	6.9	0.9	0.5	4.0	8.2	2.3
2006/07	2.9	2.5	7.3	1.1	0.5	4.4	8.6	1.7
2007/08	3.2	3.6	11.5	0.2	2.1	4.3	8.7	2.6
2008/09	3.4	3.4	11.5	0.2	2.5	4.5	9.0	2.8
Brazil								
2000/01	13.0	3.2	41.5	0.2	6.3	29.5	34.5	2.7
2001/02	11.8	3.0	35.5	0.4	2.1	29.5	35.0	1.5
2002/03	13.0	3.4	44.5	0.7	4.6	30.0	35.8	6.3
2003/04	12.4	3.4	42.0	0.4	4.4	30.5	36.3	7.9
2004/05	11.6	3.0	35.0	0.5	0.7	32.1	38.5	4.2
2005/06	12.9	3.2	41.7	1.1	4.5	33.0	39.5	3.0

Corn Supply and Disappearance: Selected Exporters (Continued)
Million Metric Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
2006/07	14.0	3.6	51.0	1.4	10.8	34.5	41.0	3.6
2007/08	14.7	3.9	57.5	0.8	11.0	36.0	42.5	8.3
2008/09	15.0	3.8	57.0	0.5	11.0	38.0	45.0	9.8
Total Corn Competitors								
2000/01	42.1	4.1	171.0	0.8	24.5	129.5	169.0	106.2
2001/02	42.1	4.1	174.3	1.3	22.6	130.1	170.7	88.6
2002/03	43.7	4.4	191.0	1.2	32.2	132.5	174.3	74.2
2003/04	42.1	4.3	182.5	0.6	23.7	134.4	177.8	55.9
2004/05	43.0	4.6	197.5	0.9	25.0	138.6	184.4	44.9
2005/06	43.7	4.7	203.8	2.2	18.3	142.4	190.9	41.7
2006/07	47.6	4.9	232.4	2.5	31.9	147.7	201.3	43.5
2007/08	49.0	4.9	241.8	1.1	28.6	149.9	206.7	51.1
2008/09	49.3	5.0	245.0	0.8	30.2	159.5	217.9	48.8

Barley Supply and Disappearance: Selected Exporters
Million Metric Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
Australia								
2000/01	3.5	2.0	6.7	0.0	4.0	1.3	2.2	1.0
2001/02	3.7	2.2	8.3	0.0	4.7	1.8	2.8	1.8
2002/03	3.9	1.0	3.9	0.0	2.0	1.8	2.7	0.9
2003/04	4.5	2.3	10.4	0.0	6.4	2.2	3.1	1.9
2004/05	4.6	1.7	7.7	0.0	4.3	2.5	3.5	1.9
2005/06	4.4	2.2	9.5	0.0	5.3	2.5	3.5	2.7
2006/07	4.2	1.0	4.3	0.0	1.9	2.9	3.8	1.3
2007/08	4.4	1.3	5.9	0.0	2.5	2.7	3.7	1.1
2008/09	4.5	1.9	8.5	0.0	4.0	2.9	3.9	1.7
Canada								
2000/01	4.6	2.9	13.2	0.0	2.0	10.1	11.6	2.5
2001/02	4.2	2.6	10.8	0.1	1.1	8.9	10.3	2.0
2002/03	3.3	2.2	7.5	0.2	0.4	6.5	7.9	1.5
2003/04	4.4	2.8	12.2	0.0	1.8	8.4	9.7	2.1
2004/05	3.8	3.3	12.6	0.1	1.2	8.8	10.1	3.4
2005/06	3.6	3.2	11.7	0.0	2.3	8.4	9.6	3.3
2006/07	3.2	3.0	9.6	0.0	1.2	8.9	10.2	1.5
2007/08	4.0	2.8	11.0	0.1	2.9	7.3	8.6	1.0
2008/09	3.3	3.0	10.0	0.1	1.2	7.5	8.9	1.1
EU-27								
2000/01	14.1	4.3	59.9	0.4	7.2	41.0	55.8	9.0
2001/02	14.1	4.2	58.8	1.4	4.2	39.7	54.9	10.0
2002/03	14.0	4.2	58.2	1.1	5.2	39.3	55.4	8.7
2003/04	14.1	4.0	55.8	0.7	2.6	41.8	58.0	4.5
2004/05	13.7	4.7	64.1	0.3	3.3	38.6	54.6	11.1
2005/06	13.8	4.0	54.8	0.1	3.3	38.2	54.1	8.5
2006/07	13.8	4.1	56.2	0.2	3.5	40.0	55.9	5.6
2007/08	13.8	4.2	57.9	0.2	4.0	38.5	54.4	5.3
2008/09	14.2	4.3	60.8	0.1	4.5	38.8	55.3	6.4

Sorghum Supply and Disappearance: Selected Exporters
Million Metric Tons/Hectares

Country Mktg Year	Area Harvested	Yield	Production	MY Imports	MY Exports	Feed Consumpti	Total Consumpti	Ending Stocks
Argentina								
2000/01	0.6	4.8	2.7	0.0	0.4	2.4	2.5	0.4
2001/02	0.5	5.1	2.8	0.0	0.4	2.2	2.3	0.5
2002/03	0.6	5.1	2.8	0.0	0.6	2.1	2.3	0.4
2003/04	0.5	4.6	2.2	0.0	0.2	1.9	2.0	0.4
2004/05	0.6	5.0	2.9	0.0	0.4	2.4	2.6	0.3
2005/06	0.5	4.7	2.2	0.0	0.2	2.0	2.2	0.1
2006/07	0.6	5.3	3.3	0.0	1.0	2.0	2.2	0.2
2007/08	0.8	4.4	3.5	0.0	1.3	2.1	2.3	0.1
2008/09	0.8	5.2	4.3	0.0	1.4	2.5	2.7	0.4
Australia								
2000/01	0.8	2.6	1.9	0.0	0.6	1.3	1.3	0.1
2001/02	0.8	2.5	2.0	0.0	0.4	1.7	1.7	0.1
2002/03	0.7	2.2	1.5	0.0	0.1	1.4	1.4	0.1
2003/04	0.7	2.7	2.0	0.0	0.6	1.4	1.4	0.1
2004/05	0.8	2.7	2.0	0.0	0.2	1.8	1.8	0.1
2005/06	0.8	2.5	1.9	0.0	0.1	1.9	1.9	0.0
2006/07	0.6	2.1	1.3	0.0	0.0	1.2	1.2	0.0
2007/08	0.8	3.4	2.7	0.0	0.3	2.4	2.4	0.0
2008/09	0.8	2.5	2.0	0.0	0.2	1.8	1.8	0.0

U.S. Grains Supply and Distribution: Wheat, Corn, Sorghum, Barley, Oats, Rye, and Rice

Thousand Metric Tons/Hectares

	Area Harvested	Yield	Rough Production	Production	Imports	TY Imports	Exports	TY Exports	Feed Dom. Consumption	Domestic Consumption	Ending Stocks
Wheat											
2006/07	18,943	3	nr	49,316	3,317	3,395	24,729	25,025	3,293	31,035	12,414
2007/08	20,644	3	nr	56,247	2,939	2,900	34,484	34,500	545	28,798	8,318
2008/09	22,900	3	nr	66,969	2,722	2,600	27,216	27,000	7,756	36,170	14,623
Corn											
2006/07	28,590	9	nr	267,598	304	320	53,970	54,150	142,191	230,786	33,114
2007/08	35,022	9	nr	332,092	381	400	62,233	62,000	153,677	262,775	40,579
2008/09	31,946	9	nr	297,575	381	300	50,802	50,000	132,086	266,586	21,147
Sorghum											
2006/07	1,998	4	nr	7,050	2	2	3,994	4,497	2,769	3,912	814
2007/08	2,754	5	nr	12,827	1	0	6,731	6,500	4,445	5,334	1,577
2008/09	2,592	4	nr	10,668	0	0	4,064	4,000	5,080	6,604	1,577
Barley											
2006/07	1,194	3	nr	3,923	264	354	441	528	1,209	4,596	1,500
2007/08	1,420	3	nr	4,612	653	600	901	1,000	1,330	4,379	1,485
2008/09	1,473	3	nr	4,742	435	435	544	550	1,415	4,571	1,547
Oats											
2006/07	634	2	nr	1,359	1,831	1,794	38	33	2,104	3,181	734
2007/08	609	2	nr	1,330	2,068	1,982	41	30	2,033	3,121	970
2008/09	584	2	nr	1,348	1,810	1,800	44	40	2,028	3,116	968
Rye											
2006/07	111	2	nr	183	150	136	2	2	100	337	12
2007/08	117	2	nr	201	191	175	6	6	151	388	10
2008/09	108	2	nr	183	178	125	3	5	122	358	10
Rice, Milled											
2006/07	1,142	8	8,787	6,239	654	699	2,943	3,044	nr	4,054	1,266
2007/08	1,112	8	8,956	6,314	730	750	3,486	3,500	nr	3,989	835
2008/09	1,165	8	9,299	6,556	746	775	3,422	3,300	nr	4,024	691

Notes: Wheat Trade Year (TY) statistics are on July/June years. Barley, corn, sorghum, rye and oats Trade Year (TY) statistics are on Oct/Sept years. Rice Trade Year (TY) statistics are for the subsequent calendar year; 'Imports' and 'Exports' columns contain data on the local marketing year: wheat, barley, oats and rye are June/May; corn and sorghum are Sept/Aug; rice is Aug/July.

Total Wheat and Coarse Grains: Supply and Demand

Millions of Metric Tons/Hectares

	Area Harvested	Yield	Production TY	Exports	Feed Dom. Consumpti	Domestic Consumpti	Ending Stocks
Wheat and Coarse Grains							
1979/80	569.0	2.0	1,153.1	182.6	573.9	1,157.6	273.7
1980/81	577.6	2.0	1,159.3	200.6	562.6	1,179.2	255.2
1981/82	587.8	2.0	1,204.0	196.9	573.5	1,178.3	281.0
1982/83	576.9	2.2	1,248.0	189.6	593.4	1,197.1	332.1
1983/84	563.8	2.1	1,162.5	193.2	588.4	1,216.1	278.5
1984/85	567.0	2.3	1,315.0	203.6	609.9	1,253.5	340.0
1985/86	570.9	2.3	1,328.5	165.2	613.1	1,247.9	420.6
1986/87	565.6	2.4	1,348.0	174.7	644.2	1,299.4	469.2
1987/88	545.0	2.4	1,285.3	202.2	655.1	1,329.7	422.6
1988/89	542.5	2.2	1,218.0	203.3	618.2	1,302.0	338.6
1989/90	549.0	2.4	1,327.4	208.9	642.9	1,346.2	319.9
1990/91	548.9	2.6	1,417.3	190.1	667.3	1,369.2	368.0
1991/92	546.3	2.5	1,355.5	207.5	650.0	1,364.7	358.8
1992/93	548.7	2.6	1,431.3	205.2	662.3	1,389.7	397.6
1993/94	539.2	2.5	1,355.9	188.2	654.1	1,389.0	364.5
1994/95	537.5	2.6	1,392.1	200.1	666.9	1,395.6	360.9
1995/96	533.5	2.5	1,338.0	187.5	636.6	1,380.4	318.5
1996/97	552.9	2.7	1,490.2	198.4	669.6	1,442.9	365.8
1997/98	539.4	2.8	1,491.4	190.3	680.8	1,444.8	412.3
1998/99	534.0	2.8	1,481.6	198.7	679.8	1,448.3	445.6
1999/00	514.6	2.8	1,464.7	214.3	685.0	1,467.8	442.0
2000/01	514.0	2.8	1,445.9	205.1	693.7	1,469.5	418.4
2001/02	516.2	2.9	1,478.2	208.5	709.0	1,494.6	402.0
2002/03	508.3	2.8	1,444.5	209.8	708.1	1,509.2	337.3
2003/04	517.2	2.8	1,470.5	206.2	711.2	1,534.0	273.8
2004/05	517.9	3.2	1,642.3	214.1	749.3	1,586.3	329.8
2005/06	520.6	3.1	1,601.1	221.8	748.1	1,618.2	312.7
2006/07	518.0	3.1	1,584.7	229.4	740.8	1,631.3	266.1
2007/08	534.5	3.2	1,685.2	239.2	754.7	1,685.0	266.3
2008/09	537.6	3.2	1,733.3	239.8	766.9	1,733.3	266.2

Notes: Wheat and coarse grains trade data are on July June years through 1975/76. From 1976/77 to the present, coarse grains data are on an Oct/Sept trade year.

World Wheat and Coarse Grains: Supply and Demand

Millions of Metric Tons/Hectares

	Area Harvested	Yield	Production	TY Exports	Feed Dom. Consumpti	Domestic Consumpti	Ending Stocks
Wheat							
1986/87	227.9	2.3	524.1	89.7	113.2	511.3	191.3
1987/88	220.1	2.3	498.4	114.1	113.6	530.6	159.1
1988/89	217.9	2.3	495.0	104.3	104.0	519.5	134.7
1989/90	226.5	2.4	533.2	103.9	103.7	531.3	136.6
1990/91	231.6	2.5	588.6	101.3	130.1	554.1	171.2
1991/92	223.4	2.4	543.3	111.4	113.8	551.6	162.9
1992/93	222.7	2.5	562.4	113.2	110.9	548.3	176.7
1993/94	221.8	2.5	558.2	101.7	108.0	552.7	182.2
1994/95	214.4	2.4	522.7	101.5	99.6	541.8	163.1
1995/96	219.1	2.5	537.1	99.2	91.9	544.6	155.6
1996/97	230.3	2.5	581.3	104.0	96.7	573.4	163.5
1997/98	228.5	2.7	610.0	104.5	100.9	577.2	196.3
1998/99	225.4	2.6	590.2	102.0	103.6	578.7	207.8
1999/00	215.7	2.7	586.7	112.0	98.9	585.0	209.5
2000/01	217.9	2.7	582.9	102.3	104.4	585.0	207.5
2001/02	215.2	2.7	583.1	108.0	107.8	587.1	203.4
2002/03	215.2	2.6	568.7	107.1	112.1	605.3	166.8
2003/04	210.2	2.6	553.8	103.6	96.3	588.6	132.1
2004/05	217.6	2.9	625.7	112.8	105.6	606.9	150.9
2005/06	218.8	2.8	620.9	113.5	111.6	624.7	147.1
2006/07	212.4	2.8	596.2	115.0	105.8	616.4	126.8
2007/08	217.3	2.8	610.8	113.9	96.7	621.5	116.1
2008/09	223.9	3.0	664.2	120.2	117.7	647.2	133.1
Coarse Grains							
1986/87	337.7	2.4	823.9	85.0	531.0	788.2	277.9
1987/88	324.9	2.4	786.9	88.1	541.5	799.2	263.5
1988/89	324.6	2.2	722.9	99.0	514.2	782.5	203.9
1989/90	322.5	2.5	794.2	105.0	539.2	814.9	183.3
1990/91	317.3	2.6	828.7	88.9	537.3	815.2	196.8
1991/92	322.9	2.5	812.2	96.2	536.2	813.1	195.9
1992/93	326.0	2.7	868.8	91.9	551.3	841.4	220.9
1993/94	317.4	2.5	797.7	86.5	546.1	836.3	182.3
1994/95	323.1	2.7	869.4	98.6	567.4	853.8	197.9
1995/96	314.4	2.5	800.8	88.2	544.7	835.8	162.9
1996/97	322.6	2.8	908.9	94.4	573.0	869.5	202.3
1997/98	311.0	2.8	881.4	85.8	579.8	867.7	216.0
1998/99	308.6	2.9	891.3	96.7	576.1	869.6	237.8
1999/00	299.0	2.9	878.0	102.4	586.0	882.8	232.5
2000/01	296.1	2.9	863.0	102.7	589.3	884.5	210.9
2001/02	301.0	3.0	895.1	100.5	601.2	907.4	198.6
2002/03	293.0	3.0	875.8	102.7	596.0	903.9	170.5
2003/04	307.0	3.0	916.7	102.6	614.8	945.4	141.7
2004/05	300.3	3.4	1,016.6	101.2	643.7	979.4	178.9
2005/06	301.7	3.2	980.3	108.4	636.5	993.5	165.7
2006/07	305.6	3.2	988.5	114.4	635.1	1,014.9	139.3
2007/08	317.2	3.4	1,074.5	125.3	658.0	1,063.5	150.2
2008/09	313.7	3.4	1,069.0	119.5	649.2	1,086.1	133.2

Notes: Wheat and coarse grains trade data are on July June years through 1975/76. From 1976/77 to the present, coarse grains data are on an Oct/Sept trade year.

World Corn and Barley: Supply and Demand

Millions of Metric Tons/Hectares

	Area Harvested	Yield	Production	TY Exports	Feed Dom. Consumpti	Domestic Consumpti	Ending Stocks
Corn							
1986/87	131.9	3.6	475.4	56.9	304.6	448.3	204.9
1987/88	127.0	3.5	450.8	58.8	316.5	458.2	197.5
1988/89	126.1	3.2	400.5	66.0	306.8	452.8	145.2
1989/90	127.3	3.6	461.7	74.5	324.8	474.1	132.8
1990/91	129.2	3.7	481.9	58.8	318.5	473.4	141.2
1991/92	132.6	3.7	493.0	63.0	334.4	493.3	140.8
1992/93	133.2	4.0	535.6	62.6	348.7	512.1	162.5
1993/94	130.7	3.6	475.8	57.4	342.1	509.1	129.2
1994/95	135.3	4.1	559.3	71.9	371.5	535.6	152.9
1995/96	135.0	3.8	516.3	64.8	365.1	536.5	132.7
1996/97	141.6	4.2	592.9	66.7	387.6	560.1	165.6
1997/98	136.3	4.2	574.4	63.1	401.1	573.7	166.3
1998/99	139.3	4.4	605.9	68.7	404.6	581.1	191.0
1999/00	139.0	4.4	608.0	72.3	423.0	605.3	193.7
2000/01	137.2	4.3	590.8	75.9	427.9	610.0	174.5
2001/02	137.9	4.4	600.3	72.8	436.3	623.7	151.2
2002/03	137.9	4.4	603.6	76.9	433.2	628.2	126.6
2003/04	142.3	4.4	627.6	79.1	445.2	649.0	105.2
2004/05	145.1	4.9	715.8	76.0	474.6	688.9	132.1
2005/06	146.0	4.8	699.0	82.6	477.4	705.9	125.1
2006/07	149.3	4.8	713.1	91.2	477.3	728.4	109.9
2007/08	158.8	5.0	788.8	98.6	497.5	774.0	124.6
2008/09	158.2	4.9	775.3	92.3	488.6	794.6	105.3
Barley							
1986/87	79.6	2.2	178.1	18.3	132.1	173.8	33.8
1987/88	78.7	2.2	175.4	18.3	129.6	173.5	33.6
1988/89	76.4	2.2	164.4	19.0	121.9	166.3	31.7
1989/90	73.7	2.3	166.1	18.5	126.0	170.4	27.5
1990/91	72.9	2.5	179.5	19.6	130.8	175.5	31.5
1991/92	76.5	2.2	169.8	19.4	120.3	166.5	34.8
1992/93	73.1	2.3	166.2	16.4	119.0	165.6	34.9
1993/94	73.8	2.3	168.9	18.8	123.8	169.1	34.8
1994/95	72.8	2.2	160.7	15.3	120.9	165.6	29.9
1995/96	68.6	2.1	141.2	13.4	107.8	150.7	20.4
1996/97	65.6	2.3	153.1	17.9	106.3	149.5	23.9
1997/98	64.5	2.4	153.9	12.8	104.1	145.9	31.9
1998/99	60.8	2.2	136.0	17.8	99.5	139.4	28.6
1999/00	54.5	2.3	127.4	17.8	94.0	132.5	23.5
2000/01	53.9	2.5	133.1	16.2	94.7	134.4	22.2
2001/02	56.3	2.5	143.3	17.2	95.6	136.7	28.9
2002/03	56.2	2.4	135.0	16.3	95.0	137.1	26.7
2003/04	59.8	2.4	142.5	14.8	102.6	146.7	22.5
2004/05	58.0	2.6	152.7	17.0	99.8	142.4	32.8
2005/06	56.2	2.4	136.8	17.4	96.6	141.1	28.4
2006/07	57.6	2.4	137.5	14.4	101.1	145.2	20.6
2007/08	57.7	2.3	133.9	15.2	94.4	138.4	16.2
2008/09	55.2	2.6	142.7	18.4	96.1	141.4	17.4

Notes: Coarse grains trade data are on July June years through 1975/76. From 1976/77 to the present, coarse grains data are on an Oct/Sept trade year.

World Rice: Supply and Demand
Millions of Metric Tons/Hectares

	Area Harvested	Yield	Rough Production	Production TY	Exports	Domestic Consumpti	Ending Stocks
Rice, Milled							
1979/80	141.2	2.7	376.6	256.8	12.0	257.6	54.0
1980/81	144.4	2.7	397.0	269.9	11.9	271.2	52.6
1981/82	144.4	2.8	408.3	277.9	11.3	280.0	50.5
1982/83	140.5	3.0	418.3	285.0	11.2	278.7	56.8
1983/84	144.6	3.1	450.9	306.9	11.9	294.4	69.3
1984/85	144.2	3.2	464.9	316.8	11.0	298.4	87.7
1985/86	144.8	3.2	467.3	318.0	11.8	307.9	97.7
1986/87	144.8	3.3	481.9	316.0	12.9	310.4	103.3
1987/88	141.7	3.3	465.0	315.3	11.4	313.3	105.3
1988/89	146.4	3.4	490.8	332.1	14.0	325.7	111.7
1989/90	147.6	3.5	510.3	345.2	11.7	336.3	120.6
1990/91	146.8	3.5	518.9	351.0	12.3	345.0	126.7
1991/92	147.5	3.5	523.1	353.4	14.4	353.2	126.8
1992/93	146.5	3.6	524.3	354.1	14.9	357.6	123.3
1993/94	145.3	3.6	526.1	354.7	16.6	358.9	119.1
1994/95	147.4	3.7	539.5	363.9	20.8	365.2	117.8
1995/96	148.2	3.7	547.2	368.7	19.7	368.1	118.4
1996/97	149.9	3.8	564.8	381.1	18.9	379.1	120.3
1997/98	151.2	3.8	574.5	387.0	27.6	379.6	127.7
1998/99	152.7	3.8	586.5	394.6	24.8	388.3	134.0
1999/00	155.3	3.9	608.2	408.9	22.8	399.8	143.1
2000/01	151.7	3.9	593.5	398.9	24.5	395.3	146.7
2001/02	150.7	3.9	594.7	399.7	27.9	413.4	133.0
2002/03	146.0	3.9	563.3	378.3	27.6	408.0	103.3
2003/04	148.4	3.9	584.5	391.9	27.2	414.0	81.1
2004/05	150.7	4.0	597.1	401.3	29.2	409.3	73.2
2005/06	152.7	4.1	623.1	418.3	29.5	415.8	75.7
2006/07	153.8	4.1	626.2	420.2	31.6	420.1	75.7
2007/08	154.4	4.1	637.9	428.0	28.4	425.2	78.5
2008/09	155.3	4.1	643.2	431.7	27.6	428.2	82.0

Notes: Stocks, exports and consumption are expressed on a milled basis in marketing years.

ENDNOTES TO GRAIN: WORLD MARKETS AND TRADE

REGIONAL TABLES

North America: Canada, Mexico, the United States.

Central America: Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Panama.

Caribbean: Anguilla, Antigua and Barbuda, Aruba, Bahamas, Barbados, Bermuda, British Virgin Islands, Cayman Islands, Cuba, Dominica, Dominican Republic, French West Indies, Grenada, Guadeloupe, Haiti, Jamaica and Dep, Leeward-Windward Islands, Martinique, Montserrat, Netherlands Antilles, Puerto Rico, Kitts and Nevis, St. Lucia, St. Vincent and the Grenadines, Trinidad and Tobago, Turks and Caicos Islands, Virgin Islands of the U.S.

South America: Argentina, Bolivia, Brazil, Chile, Colombia, Ecuador, Falkland Islands (Islas Malvinas), French Guiana, Guyana, Paraguay, Peru, Suriname, Uruguay, Venezuela.

EU: Austria, Belgium/Luxembourg, Bulgaria, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, United Kingdom.

Other Europe: Albania, Azores, Bosnia and Herzegovina, Croatia, Former Yugoslavia, Gibraltar, Iceland, Macedonia, Montenegro, Norway, Serbia, Switzerland.

Former Soviet Union: Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine, Uzbekistan.

Middle East: Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates, Yemen.

North Africa: Algeria, Egypt, Libya, Morocco, Tunisia.

Sub-Saharan Africa: all African countries except North Africa.

East Asia: China, Hong Kong, Japan, South Korea, North Korea, Macau, Mongolia, Taiwan.

South Asia: Afghanistan, Bangladesh, Bhutan, India, Nepal, Pakistan, Sri Lanka, Maldives.

Southeast Asia: Brunei, Burma, Cambodia, Indonesia, Laos, Malaysia, Philippines, Singapore, Thailand, Vietnam.

Oceania: Australia, Fiji, New Zealand, Papua New Guinea.

OTHER NOTES

Local Marketing Years (LMY): LMY refers to the 12-month period following the main harvest, when the crop is marketed (i.e., consumed, traded, or stored). The year first listed begins a country's LMY for that commodity (2008/09 starts in 2008); except for summer grains in certain Southern Hemisphere countries and for rice in selected countries, where the second year begins the LMY (2008/09 starts in 2009). Key exporter LMY's are:

Wheat	Corn	Barley	Sorghum
Argentina (Dec/Nov)	Argentina (Mar/Feb)	Australia (Nov/Oct)	Argentina (Mar/Feb)
Australia (Oct/Sep)	Brazil (Mar/Feb)	Canada (Aug/Jul)	Australia (Mar/Feb)
Canada (Aug/Jul)	China (Oct/Sep)	EU-27 (Jul/Jun)	United States (Sep/Aug)
China (Jul/Jun)	South Africa (May/Apr)	Russia (Jul/Jun)	
EU-27 (Jul/Jun)	United States (Sep/Aug)	Ukraine (Jul/Jun)	
India (Apr/Mar)		United States (Jun/May)	
Kazakhstan (Jul/Jun)			
Russia (Jul/Jun)			
Turkey (Jun/May)			
Ukraine (Jul/Jun)			
United States (Jun/May)			

For a complete list of local marketing years, please see the FAS website (<http://www.fas.usda.gov/psdonline/psdAvailability.aspx>).

Stocks: Unless otherwise stated, stock data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time.

Consumption: World totals for consumption reflect total utilization, including food, seed, industrial, feed, and waste; as well as differences in local marketing year imports and local marketing year exports. Consumption statistics for regions and individual countries, however, reflect food, seed, industrial, feed, and waste only.

Trade: All PSD tables are balanced on the different local marketing years. All trade tables contain Trade Year (TY) data which puts all countries on a uniform, 12-month period for analytical comparisons: wheat is July/June; coarse grains, corn, barley, sorghum, oats, and rye are Oct/Sept; and rice is calendar year.

EU Consolidation: The trade figures starting from 1999/00 represent EU-27 and exclude all intra-trade. For the years 1960/61 through 1998/99, figures are the EU-15 and also exclude all intra-trade. EU-15 member states' data for grains are no longer maintained in the official USDA database. Data for the individual NMS-10, plus Bulgaria and Romania, exists only prior to 1999/00.

Statistics: (1) Wheat trade statistics include wheat, flour, and selected pasta products on a grain equivalent basis. (2) Rice trade statistics include rough, brown, milled, and broken on a milled

equivalent basis. (3) Coarse grains statistics include corn, barley, sorghum, oats, rye, millet, and mixed grains but exclude trade in barley malt, millet, and mixed grains.

Unaccounted: This term includes grain in transit, reporting discrepancies in some countries, and trade to countries outside the USDA database.

The Field Crops and Livestock Branch, Industry and Sector Analysis Division, Foreign Agricultural Service, USDA, Washington DC 20250, prepared this circular. Information is gathered from official statistics of foreign governments and other foreign source materials, reports of U.S. agricultural attachés and Foreign Service officers, office research, and related information. Further information may be obtained by writing the Division or telephoning (202) 720-6590.

Note: The previous report in this series was the Grain: World Markets and Trade Foreign Agricultural Service Circular FG 06-08 June 2008. For further details on world grain production, please see World Agricultural Production Foreign Agricultural Service Circular WAP 07-08 July 2008.

This circular is available in its entirety on the World Wide Web via the Foreign Agricultural Service Home Page. The address is: <http://www.fas.usda.gov>