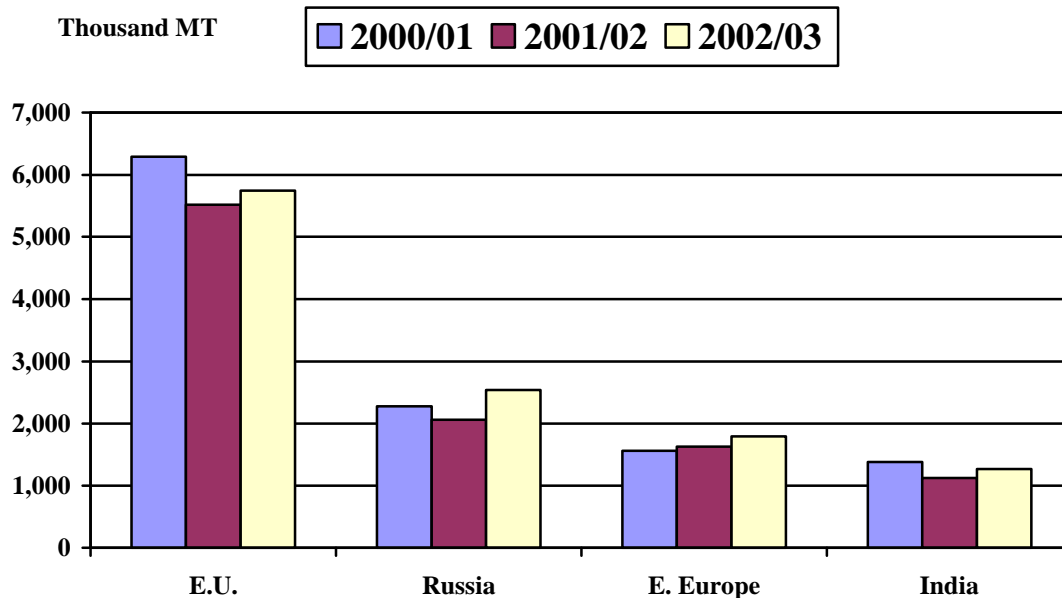




Oilseeds: World Markets and Trade

Total Consumption of Sunflowerseed Oil and Meal



Argentina, Russia and the Ukraine together produce about 45 percent of the world's sunflowerseed. To a lesser extent, sunseeds are also produced in China, India, France and the United States. Consumption of sunflowerseed oil and meal is dominated by the E.U., followed by Russia, Eastern Europe and India. Total world consumption of sunflowerseed oil and meal peaked in the late 1990's, and has been trending lower over the last several years. However, this year's dramatic increase in production in Russia and Ukraine pushed consumption of sunflowerseed oil and meal in these countries up 23 percent and 19 percent, respectively. The greater availability globally of sunflowerseed has lowered the world price premium for sunflowerseed oil versus other edible oils. This has prompted the E.U. to increase imports 15 percent at a time when their sunseed production is expected to drop 9 percent. World consumption of sunflowerseed oil and meal is forecast to rise 9 percent and reach 17.8 million metric tons in 2002/2003.

Situation and Outlook

Global oilseed exports for 2002/03 are projected at a record 74.3 million tons, up 958,000 tons over last month's estimate due to an 839,000-ton increase in soybean exports and minor increases in exports of sunflowerseed and rapeseed. Global trade of protein meal is estimated at 62.9 million tons, only slightly higher than last month's estimate due to a 98,000-ton increase in soybean meal exports. Likewise, the estimate for 2002/03 global vegetable oil trade increased this month due to increases in projected exports of soybean oil and coconut oil.

The changes to trade in the soy complex stem mainly from a 1.5 million ton increase in Argentina's soybean production. As a result of this increase, Argentina's projected soybean exports increased 400,000 tons over last month's estimate to 9.7 million tons, its soybean meal exports increased 540,000 tons to 18.7 million tons, and its soybean oil exports increased 140,000 tons to 4.38 million tons. The estimate for U.S. soybean exports was also raised this month to 26.1 million tons due to the rapid export pace so far this year. Finally, China's projected soybean imports were raised one million tons this month to 16.0 million tons.

Other changes this month include increases in rapeseed exports by the United States (75,000 tons), the European Union (50,000 tons) and the Former Soviet Union (15,000 tons). The increase in rapeseed exports is balanced by a 200,000-ton increase in Pakistan's projected rapeseed imports. Also, estimated coconut oil exports are up 100,000 tons for the Philippines and 50,000 tons for Malaysia, bringing global coconut oil exports to nearly 2 million tons.

The U.S. season-average price for soybeans is projected at \$5.20 to \$5.60 per bushel, a narrowing of the range by \$0.20 from last month. The soybean meal price is up slightly over last month at \$165 to \$180 per short ton, and the U.S. soybean oil price remains unchanged at 20.50 to 23.00 cents per pound.

TABLE 1.
MAJOR OILSEEDS: WORLD SUPPLY AND DISTRIBUTION
(MILLION METRIC TONS)

| | 1998/99 | 1999/00 | 2000/01 | PRELIM 2001/02 | FEBRUAR 2002/03 | MARCH 2002/03 |
|----------------------|---------|---------|---------|-------------------|--------------------|------------------|
| PRODUCTION | | | | | | |
| SOYBEAN | 159.82 | 159.90 | 175.10 | 184.31 | 192.88 | 193.998 |
| COTTONSEED | 32.63 | 32.92 | 33.50 | 36.59 | 33.19 | 33.276 |
| PEANUT | 29.77 | 28.97 | 31.11 | 33.10 | 31.57 | 30.666 |
| SUNFLOWERSEED | 26.63 | 27.29 | 23.31 | 21.20 | 23.92 | 23.71 |
| RAPSEED | 35.89 | 42.47 | 37.60 | 36.08 | 32.20 | 32.011 |
| COPRA | 4.37 | 5.45 | 5.79 | 5.18 | 5.23 | 5.227 |
| PALM KERNEL | 5.62 | 6.41 | 7.03 | 7.24 | 7.48 | 7.48 |
| TOTAL | 294.73 | 303.42 | 313.43 | 323.70 | 326.46 | 326.368 |
| EXPORTS | | | | | | |
| SOYBEAN | 38.70 | 47.06 | 55.50 | 55.15 | 61.83 | 62.671 |
| COTTONSEED | 1.02 | 1.33 | 1.39 | 1.42 | 1.10 | 1.102 |
| PEANUT | 1.31 | 1.65 | 1.43 | 1.65 | 1.48 | 1.419 |
| SUNFLOWERSEED | 4.45 | 3.43 | 3.48 | 2.18 | 2.68 | 2.719 |
| RAPSEED | 9.34 | 11.26 | 9.86 | 7.63 | 6.03 | 6.168 |
| COPRA | 0.24 | 0.25 | 0.14 | 0.16 | 0.15 | 0.147 |
| PALM KERNEL | 0.06 | 0.07 | 0.08 | 0.06 | 0.06 | 0.061 |
| TOTAL | 55.11 | 65.06 | 71.88 | 68.24 | 73.33 | 74.287 |
| IMPORTS | | | | | | |
| SOYBEAN | 40.30 | 47.55 | 55.15 | 56.36 | 61.29 | 62.172 |
| COTTONSEED | 0.97 | 1.31 | 1.31 | 1.36 | 1.10 | 1.096 |
| PEANUT | 1.35 | 1.48 | 1.41 | 1.61 | 1.54 | 1.457 |
| SUNFLOWERSEED | 4.35 | 3.51 | 3.12 | 2.15 | 2.52 | 2.619 |
| RAPSEED | 9.11 | 11.00 | 9.71 | 7.88 | 5.86 | 6.091 |
| COPRA | 0.29 | 0.27 | 0.19 | 0.19 | 0.14 | 0.156 |
| PALM KERNEL | 0.05 | 0.05 | 0.05 | 0.05 | 0.02 | 0.023 |
| TOTAL | 56.41 | 65.16 | 70.93 | 69.61 | 72.47 | 73.614 |
| CRUSH | | | | | | |
| SOYBEAN | 135.48 | 135.50 | 146.84 | 158.33 | 166.83 | 166.92 |
| COTTONSEED | 24.99 | 25.05 | 24.48 | 26.50 | 24.63 | 24.668 |
| PEANUT | 14.79 | 13.65 | 14.20 | 15.71 | 14.91 | 14.145 |
| SUNFLOWERSEED | 23.02 | 23.95 | 20.82 | 18.90 | 21.18 | 20.931 |
| RAPSEED | 31.85 | 37.09 | 35.46 | 33.73 | 30.58 | 30.459 |
| COPRA | 4.44 | 5.45 | 5.79 | 5.17 | 5.16 | 5.179 |
| PALM KERNEL | 5.58 | 6.34 | 6.93 | 7.16 | 7.38 | 7.376 |
| TOTAL | 240.15 | 247.03 | 254.51 | 265.50 | 270.66 | 269.678 |
| ENDING STOCKS | | | | | | |
| SOYBEAN | 27.12 | 27.76 | 30.64 | 32.04 | 30.72 | 30.986 |
| COTTONSEED | 0.50 | 0.39 | 0.53 | 0.49 | 0.44 | 0.436 |
| PEANUT | 0.79 | 0.73 | 0.72 | 0.83 | 0.62 | 0.593 |
| SUNFLOWERSEED | 1.42 | 1.77 | 0.89 | 0.60 | 0.53 | 0.569 |
| RAPSEED | 2.24 | 4.06 | 2.56 | 2.37 | 1.30 | 1.272 |
| COPRA | 0.04 | 0.04 | 0.03 | 0.03 | 0.02 | 0.023 |
| PALM KERNEL | 0.13 | 0.12 | 0.15 | 0.16 | 0.16 | 0.157 |
| TOTAL | 32.25 | 34.87 | 35.52 | 36.51 | 33.78 | 34.036 |

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION
OF AREAS DESIGNATED SEE PAGE FOLLOWING TABLE 8.

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS, USDA ESTIMATES
DATE: March 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 2.
MAJOR PROTEIN MEALS: WORLD SUPPLY AND DISTRIBUTION
(MILLION METRIC TONS)

| | 1998/99 | 1999/00 | 2000/01 | PRELIM 2001/02 | FEBRUARY 2002/03 | MARCH 2002/03 |
|----------------------|---------------|---------------|---------------|-------------------|---------------------|------------------|
| PRODUCTION | | | | | | |
| SOYBEAN | 107.35 | 107.38 | 116.57 | 125.32 | 131.83 | 131.821 |
| COTTONSEED | 11.37 | 11.44 | 11.29 | 12.08 | 11.23 | 11.272 |
| RAPESEED | 19.11 | 22.30 | 21.33 | 20.29 | 18.44 | 18.33 |
| SUNFLOWERSEED | 10.51 | 10.72 | 9.40 | 8.49 | 9.43 | 9.398 |
| FISH | 5.78 | 6.28 | 5.74 | 5.72 | 5.64 | 5.691 |
| PEANUT | 5.76 | 5.28 | 5.52 | 6.12 | 5.79 | 5.46 |
| COPRA | 1.44 | 1.77 | 1.88 | 1.66 | 1.69 | 1.686 |
| PALM KERNEL | 2.93 | 3.32 | 3.62 | 3.80 | 3.86 | 3.859 |
| TOTAL | 164.25 | 168.49 | 175.35 | 183.47 | 187.90 | 187.517 |
| EXPORTS | | | | | | |
| SOYBEAN | 38.98 | 39.42 | 41.14 | 46.01 | 48.39 | 48.489 |
| COTTONSEED | 0.60 | 0.63 | 0.62 | 0.68 | 0.49 | 0.483 |
| RAPESEED | 3.95 | 4.63 | 4.01 | 3.62 | 3.22 | 3.232 |
| SUNFLOWERSEED | 3.73 | 3.29 | 2.79 | 2.41 | 2.67 | 2.665 |
| FISH | 3.37 | 4.03 | 3.70 | 3.45 | 3.54 | 3.53 |
| PEANUT | 0.31 | 0.32 | 0.35 | 0.43 | 0.27 | 0.261 |
| COPRA | 0.67 | 0.85 | 1.20 | 0.97 | 0.95 | 0.945 |
| PALM KERNEL | 2.70 | 2.92 | 3.24 | 3.33 | 3.29 | 3.291 |
| TOTAL | 54.30 | 56.09 | 57.04 | 60.89 | 62.83 | 62.896 |
| IMPORTS | | | | | | |
| SOYBEAN | 38.97 | 39.50 | 41.36 | 46.69 | 48.27 | 48.117 |
| COTTONSEED | 0.56 | 0.53 | 0.59 | 0.58 | 0.55 | 0.548 |
| RAPESEED | 3.88 | 4.35 | 3.76 | 3.30 | 3.02 | 3.186 |
| SUNFLOWERSEED | 3.33 | 3.17 | 2.87 | 2.61 | 2.66 | 2.658 |
| FISH | 3.21 | 3.92 | 3.68 | 3.59 | 3.53 | 3.525 |
| PEANUT | 0.29 | 0.28 | 0.28 | 0.29 | 0.27 | 0.219 |
| COPRA | 0.69 | 0.89 | 1.19 | 1.07 | 0.98 | 0.984 |
| PALM KERNEL | 2.77 | 2.69 | 2.99 | 3.17 | 3.21 | 3.212 |
| TOTAL | 53.70 | 55.33 | 56.71 | 61.30 | 62.49 | 62.449 |
| CONSUMPTION | | | | | | |
| SOYBEAN | 106.10 | 108.48 | 117.10 | 125.93 | 131.42 | 131.153 |
| COTTONSEED | 11.40 | 11.37 | 11.28 | 11.97 | 11.32 | 11.359 |
| RAPESEED | 19.12 | 22.04 | 21.18 | 19.98 | 18.23 | 18.273 |
| SUNFLOWERSEED | 10.07 | 10.59 | 9.53 | 8.64 | 9.44 | 9.423 |
| FISH | 5.62 | 6.19 | 5.94 | 5.66 | 5.68 | 5.687 |
| PEANUT | 5.75 | 5.24 | 5.46 | 5.99 | 5.79 | 5.427 |
| COPRA | 1.47 | 1.78 | 1.89 | 1.82 | 1.75 | 1.754 |
| PALM KERNEL | 2.97 | 3.04 | 3.43 | 3.72 | 3.78 | 3.778 |
| TOTAL | 162.50 | 168.74 | 175.81 | 183.71 | 187.41 | 186.854 |
| ENDING STOCKS | | | | | | |
| SOYBEAN | 5.12 | 4.10 | 3.79 | 3.86 | 4.09 | 4.151 |
| COTTONSEED | 0.13 | 0.11 | 0.09 | 0.10 | 0.07 | 0.076 |
| RAPESEED | 0.37 | 0.35 | 0.25 | 0.24 | 0.25 | 0.247 |
| SUNFLOWERSEED | 0.31 | 0.31 | 0.26 | 0.31 | 0.20 | 0.277 |
| FISH | 0.66 | 0.63 | 0.41 | 0.60 | 0.29 | 0.599 |
| PEANUT | 0.03 | 0.03 | 0.02 | 0.02 | 0.01 | 0.009 |
| COPRA | 0.16 | 0.19 | 0.16 | 0.11 | 0.08 | 0.077 |
| PALM KERNEL | 0.24 | 0.29 | 0.24 | 0.16 | 0.16 | 0.162 |
| TOTAL | 7.01 | 6.00 | 5.21 | 5.38 | 5.15 | 5.598 |

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION OF AREAS DESIGNATED SEE PAGE FOLLOWING TABLE 8.

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS, USDA ESTIMATES
DATE: March 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 3.
MAJOR VEGETABLE OILS: WORLD SUPPLY AND DISTRIBUTION
(MILLION METRIC TONS)

| | 1998/99 | 1999/00 | 2000/01 | PRELIM 2001/02 | FEBRUAR 2002/03 | MARCH 2002/03 |
|----------------------|---------|---------|---------|-------------------|--------------------|------------------|
| PRODUCTION | | | | | | |
| SOYBEAN | 24.60 | 24.63 | 26.75 | 28.81 | 30.53 | 30.485 |
| PALM | 19.25 | 21.80 | 24.33 | 25.33 | 25.66 | 25.652 |
| SUNFLOWERSEED | 9.18 | 9.63 | 8.41 | 7.58 | 8.43 | 8.327 |
| RAPSEED | 11.81 | 13.65 | 13.05 | 12.41 | 11.30 | 11.267 |
| COTTONSEED | 3.57 | 3.57 | 3.52 | 3.82 | 3.53 | 3.531 |
| PEANUT | 4.44 | 4.15 | 4.29 | 4.75 | 4.51 | 4.307 |
| COCONUT | 2.71 | 3.34 | 3.61 | 3.26 | 3.23 | 3.227 |
| OLIVE | 2.50 | 2.37 | 2.48 | 2.53 | 2.35 | 2.352 |
| PALM KERNEL | 2.43 | 2.75 | 3.00 | 3.14 | 3.20 | 3.241 |
| TOTAL | 80.49 | 85.87 | 89.44 | 91.63 | 92.74 | 92.389 |
| EXPORTS | | | | | | |
| SOYBEAN | 8.17 | 7.22 | 7.98 | 9.33 | 10.43 | 10.519 |
| PALM 1/ | 12.74 | 14.37 | 17.39 | 18.20 | 18.47 | 18.473 |
| SUNFLOWERSEED | 3.80 | 3.76 | 2.97 | 2.71 | 2.88 | 2.824 |
| RAPSEED | 2.98 | 3.14 | 2.59 | 2.51 | 2.43 | 2.43 |
| COTTONSEED | 0.16 | 0.18 | 0.18 | 0.20 | 0.19 | 0.199 |
| PEANUT | 0.26 | 0.30 | 0.30 | 0.29 | 0.23 | 0.231 |
| COCONUT | 1.21 | 2.11 | 1.83 | 1.87 | 1.70 | 1.859 |
| OLIVE | 1.06 | 1.05 | 1.14 | 1.10 | 1.05 | 1.049 |
| PALM KERNEL | 0.93 | 1.02 | 1.23 | 1.40 | 1.34 | 1.349 |
| TOTAL | 31.30 | 33.15 | 35.62 | 37.62 | 38.72 | 38.933 |
| IMPORTS | | | | | | |
| SOYBEAN | 7.85 | 7.07 | 7.59 | 8.80 | 10.05 | 10.078 |
| PALM 1/ | 12.22 | 13.78 | 17.16 | 17.88 | 18.48 | 18.618 |
| SUNFLOWERSEED | 3.62 | 3.48 | 3.03 | 2.59 | 2.77 | 2.897 |
| RAPSEED | 2.61 | 2.67 | 2.61 | 2.48 | 2.38 | 2.465 |
| COTTONSEED | 0.18 | 0.17 | 0.16 | 0.15 | 0.16 | 0.164 |
| PEANUT | 0.28 | 0.26 | 0.26 | 0.24 | 0.22 | 0.229 |
| COCONUT | 1.35 | 1.71 | 2.02 | 2.05 | 1.92 | 1.973 |
| OLIVE | 1.04 | 0.98 | 1.14 | 1.10 | 1.04 | 1.041 |
| PALM KERNEL | 0.98 | 1.00 | 1.05 | 1.23 | 1.21 | 1.209 |
| TOTAL | 30.12 | 31.10 | 35.00 | 36.51 | 38.23 | 38.674 |
| CONSUMPTION | | | | | | |
| SOYBEAN | 24.44 | 24.09 | 26.28 | 28.45 | 30.52 | 30.442 |
| PALM | 17.81 | 20.90 | 24.23 | 25.28 | 25.71 | 25.845 |
| SUNFLOWERSEED | 8.81 | 9.29 | 8.65 | 7.65 | 8.33 | 8.411 |
| RAPSEED | 11.39 | 13.11 | 12.89 | 12.45 | 11.40 | 11.462 |
| COTTONSEED | 3.60 | 3.57 | 3.44 | 3.83 | 3.51 | 3.509 |
| PEANUT | 4.46 | 4.11 | 4.25 | 4.70 | 4.50 | 4.307 |
| COCONUT | 3.00 | 2.94 | 3.63 | 3.43 | 3.49 | 3.374 |
| OLIVE | 2.46 | 2.45 | 2.57 | 2.56 | 2.50 | 2.496 |
| PALM KERNEL | 2.45 | 2.67 | 2.67 | 2.97 | 3.13 | 3.158 |
| TOTAL | 78.42 | 83.14 | 88.61 | 91.32 | 93.08 | 93.004 |
| ENDING STOCKS | | | | | | |
| SOYBEAN | 2.20 | 2.58 | 2.67 | 2.50 | 2.15 | 2.102 |
| PALM | 2.57 | 2.86 | 2.73 | 2.45 | 2.41 | 2.402 |
| SUNFLOWERSEED | 0.75 | 0.81 | 0.62 | 0.43 | 0.43 | 0.419 |
| RAPSEED | 0.49 | 0.56 | 0.74 | 0.66 | 0.51 | 0.504 |
| COTTONSEED | 0.06 | 0.05 | 0.09 | 0.04 | 0.03 | 0.025 |
| PEANUT | 0.04 | 0.03 | 0.03 | 0.03 | 0.02 | 0.028 |
| COCONUT | 0.17 | 0.16 | 0.33 | 0.33 | 0.28 | 0.294 |
| OLIVE | 0.98 | 0.83 | 0.73 | 0.70 | 0.55 | 0.547 |
| PALM KERNEL | 0.23 | 0.29 | 0.45 | 0.45 | 0.39 | 0.395 |
| TOTAL | 7.49 | 8.17 | 8.38 | 7.59 | 6.77 | 6.716 |

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION OF AREAS
DESIGNATED SEE PAGE FOLLOWING TABLE 8.

1/ PALM OIL TRADE EXCLUDES TRANSSHIPMENTS THROUGH SINGAPORE.

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS, USDA ESTIMATES

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

DATE: March 2003

TABLE 4.
MAJOR OILSEEDS: 1/
AREA, YIELD, AND PRODUCTION BY MAIN PRODUCERS

| | AVERAGE 1996/97-2000/01 | | | PRELIMINARY 2001/02 | | | FORECAST 2002/03 | | |
|----------------------|-------------------------|----------|---------|---------------------|----------|---------|------------------|----------|---------|
| | AREA 2/ | YIELD 3/ | PROD 4/ | AREA 2/ | YIELD 3/ | PROD 4/ | AREA 2/ | YIELD 3/ | PROD 4/ |
| SOYBEAN | | | | | | | | | |
| UNITED STATES | 28.15 | 2.56 | 71.97 | 29.53 | 2.66 | 78.67 | 29.20 | 2.54 | 74.29 |
| BRAZIL | 13.05 | 2.52 | 32.86 | 16.35 | 2.66 | 43.50 | 18.00 | 2.83 | 51.00 |
| CHINA | 8.32 | 1.75 | 14.56 | 9.48 | 1.63 | 15.41 | 9.40 | 1.74 | 16.40 |
| ARGENTINA | 8.06 | 2.47 | 19.94 | 11.40 | 2.63 | 30.00 | 12.50 | 2.80 | 35.00 |
| EUROPEAN UNION | 0.41 | 3.18 | 1.29 | 0.39 | 3.10 | 1.21 | 0.30 | 3.19 | 0.95 |
| PARAGUAY | 1.22 | 2.50 | 3.05 | 1.42 | 2.18 | 3.10 | 1.45 | 2.69 | 3.90 |
| OTHER | 10.72 | 1.25 | 13.36 | 10.83 | 1.15 | 12.41 | 10.72 | 1.16 | 12.46 |
| TOTAL | 69.92 | 2.25 | 157.02 | 79.41 | 2.32 | 184.31 | 81.56 | 2.38 | 194.00 |
| COTTONSEED | | | | | | | | | |
| CHINA | 4.29 | 1.81 | 7.76 | 4.82 | 1.98 | 9.56 | 4.20 | 2.11 | 8.85 |
| UNITED STATES | 5.14 | 1.14 | 5.85 | 5.60 | 1.21 | 6.76 | 5.02 | 1.16 | 5.82 |
| FSU-12 | 2.48 | 1.15 | 2.86 | 2.49 | 1.23 | 3.06 | 2.44 | 1.18 | 2.90 |
| INDIA | 8.94 | 0.60 | 5.34 | 8.73 | 0.58 | 5.10 | 7.80 | 0.60 | 4.70 |
| PAKISTAN | 2.97 | 1.13 | 3.37 | 3.13 | 1.11 | 3.48 | 2.70 | 1.26 | 3.40 |
| BRAZIL | 0.75 | 1.21 | 0.91 | 0.75 | 1.75 | 1.31 | 0.72 | 1.93 | 1.38 |
| OTHER | 7.41 | 0.99 | 7.33 | 7.29 | 1.00 | 7.32 | 6.85 | 0.91 | 6.23 |
| TOTAL | 31.98 | 1.04 | 33.42 | 32.80 | 1.12 | 36.59 | 29.73 | 1.12 | 33.28 |
| PEANUT | | | | | | | | | |
| INDIA | 7.84 | 0.90 | 7.05 | 8.20 | 0.93 | 7.60 | 6.80 | 0.79 | 5.40 |
| CHINA | 4.10 | 2.87 | 11.75 | 4.99 | 2.89 | 14.42 | 5.00 | 2.98 | 14.90 |
| UNITED STATES | 0.57 | 2.91 | 1.66 | 0.57 | 3.40 | 1.94 | 0.53 | 2.87 | 1.51 |
| SENEGAL | 0.76 | 0.91 | 0.69 | 0.92 | 0.98 | 0.90 | 0.75 | 0.67 | 0.50 |
| SUDAN | 0.55 | 0.67 | 0.37 | 0.55 | 0.67 | 0.37 | 0.55 | 0.67 | 0.37 |
| BRAZIL | 0.10 | 1.78 | 0.17 | 0.10 | 2.01 | 0.20 | 0.10 | 1.95 | 0.20 |
| ARGENTINA | 0.29 | 1.43 | 0.42 | 0.22 | 1.51 | 0.33 | 0.15 | 1.67 | 0.25 |
| SOUTH AFRICA | 0.10 | 1.48 | 0.15 | 0.09 | 1.30 | 0.12 | 0.07 | 1.54 | 0.10 |
| OTHER | 6.96 | 1.00 | 6.97 | 7.12 | 1.02 | 7.23 | 7.18 | 1.04 | 7.45 |
| TOTAL | 21.27 | 1.37 | 29.22 | 22.75 | 1.45 | 33.10 | 21.12 | 1.45 | 30.67 |
| SUNFLOWERSEED | | | | | | | | | |
| FSU-12 | 7.23 | 0.87 | 6.26 | 6.67 | 0.80 | 5.31 | 7.30 | 1.00 | 7.29 |
| ARGENTINA | 3.10 | 1.74 | 5.41 | 1.98 | 1.87 | 3.70 | 2.30 | 1.61 | 3.70 |
| EASTERN EUROPE | 2.08 | 1.28 | 2.67 | 1.82 | 1.26 | 2.30 | 1.88 | 1.43 | 2.69 |
| UNITED STATES | 1.20 | 1.54 | 1.85 | 1.03 | 1.50 | 1.55 | 0.89 | 1.27 | 1.13 |
| CHINA | 0.93 | 1.65 | 1.54 | 1.02 | 1.45 | 1.48 | 1.15 | 1.57 | 1.80 |
| EUROPEAN UNION | 2.18 | 1.64 | 3.57 | 1.93 | 1.56 | 3.01 | 1.66 | 1.65 | 2.75 |
| OTHER | 4.22 | 0.84 | 3.55 | 4.71 | 0.82 | 3.85 | 5.17 | 0.84 | 4.35 |
| TOTAL | 20.95 | 1.19 | 24.85 | 19.16 | 1.11 | 21.20 | 20.36 | 1.16 | 23.71 |
| RAPSEED | | | | | | | | | |
| CHINA | 6.83 | 1.42 | 9.72 | 7.10 | 1.60 | 11.33 | 7.40 | 1.42 | 10.50 |
| EUROPEAN UNION | 3.04 | 3.03 | 9.20 | 3.03 | 2.95 | 8.91 | 3.11 | 3.02 | 9.38 |
| CANADA | 4.83 | 1.45 | 7.02 | 3.77 | 1.31 | 4.93 | 2.86 | 1.25 | 3.58 |
| INDIA | 6.16 | 0.83 | 5.12 | 5.25 | 0.86 | 4.50 | 4.80 | 0.79 | 3.80 |
| EASTERN EUROPE | 0.96 | 2.07 | 1.99 | 1.10 | 2.39 | 2.64 | 1.08 | 2.12 | 2.28 |
| OTHER | 2.86 | 1.08 | 3.09 | 3.31 | 1.14 | 3.77 | 3.05 | 0.81 | 2.47 |
| TOTAL | 24.68 | 1.46 | 36.14 | 23.55 | 1.53 | 36.08 | 22.30 | 1.44 | 32.01 |
| TOTAL OILSEEDS | 168.80 | 1.66 | 280.66 | 177.67 | 1.75 | 311.28 | 175.08 | 1.79 | 313.66 |

1/ SPLIT YEAR INCLUDES NORTHERN HEMISPHERE CROPS HARVESTED IN THE LATE MONTHS OF THE FIRST YEAR SHOWN COMBINED WITH SOUTHERN HEMISPHERE AND CERTAIN NORTHERN HEMISPHERE CROPS HARVESTED IN THE EARLY MONTHS OF THE FOLLOWING YEAR.

2/ IN MILLION HECTARES. 3/ IN TONS PER HECTARE. 4/ IN MILLION METRIC TONS.

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS, USDA ESTIMATES
DATE: March 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 5
SOYBEANS: WORLD SUPPLY AND DISTRIBUTION
(MILLION METRIC TONS)

| | 1998/99 | 1999/00 | 2000/01 | PRELIM 2001/02 | FEBRUARY 2002/03 | MARCH 2002/03 |
|--------------------------------|---------------|---------------|---------------|-------------------|---------------------|------------------|
| PRODUCTION | | | | | | |
| UNITED STATES | 74.60 | 72.22 | 75.06 | 78.67 | 74.29 | 74.29 |
| BRAZIL | 31.30 | 34.20 | 39.00 | 43.50 | 51.00 | 51.00 |
| ARGENTINA | 20.00 | 21.20 | 27.80 | 30.00 | 33.50 | 35.00 |
| CHINA | 15.15 | 14.29 | 15.40 | 15.41 | 16.40 | 16.40 |
| INDIA | 6.00 | 5.20 | 5.25 | 5.40 | 5.00 | 4.40 |
| PARAGUAY | 3.05 | 2.90 | 3.52 | 3.10 | 3.70 | 3.90 |
| OTHER | 9.72 | 9.89 | 9.07 | 8.22 | 8.99 | 9.01 |
| TOTAL | 159.82 | 159.90 | 175.10 | 184.31 | 192.88 | 194.00 |
| EXPORTS | | | | | | |
| UNITED STATES | 21.90 | 26.54 | 27.10 | 28.92 | 25.58 | 26.13 |
| BRAZIL | 8.93 | 11.16 | 15.47 | 15.00 | 21.00 | 20.80 |
| ARGENTINA | 3.23 | 4.13 | 7.42 | 6.01 | 9.30 | 9.70 |
| PARAGUAY | 2.35 | 2.12 | 2.55 | 2.11 | 2.70 | 2.80 |
| OTHER | 2.29 | 3.11 | 2.96 | 3.12 | 3.25 | 3.24 |
| TOTAL | 38.70 | 47.06 | 55.50 | 55.15 | 61.83 | 62.67 |
| IMPORTS | | | | | | |
| EUROPEAN UNION | 16.53 | 15.54 | 19.34 | 20.58 | 20.60 | 20.60 |
| GERMANY | 4.27 | 3.45 | 4.59 | 4.55 | 4.60 | 4.60 |
| NETHERLANDS | 4.69 | 5.13 | 5.99 | 6.02 | 6.00 | 6.00 |
| SPAIN | 3.06 | 2.74 | 3.18 | 3.32 | 3.40 | 3.40 |
| ITALY | 0.72 | 0.80 | 0.85 | 1.24 | 1.20 | 1.20 |
| BEL-LUX | 1.24 | 1.20 | 1.44 | 1.54 | 1.53 | 1.53 |
| PORTUGAL | 0.54 | 0.62 | 0.91 | 1.21 | 1.12 | 1.12 |
| EASTERN EUROPE | 0.14 | 0.06 | 0.16 | 0.23 | 0.23 | 0.23 |
| FSU-12 | 0.33 | 0.10 | 0.08 | 0.18 | 0.19 | 0.19 |
| ASIA | 15.18 | 22.43 | 25.55 | 24.08 | 28.68 | 29.68 |
| CHINA | 3.85 | 10.10 | 13.25 | 10.39 | 15.00 | 16.00 |
| JAPAN | 4.81 | 4.91 | 4.77 | 5.02 | 5.05 | 5.05 |
| KOREA, REP OF | 1.40 | 1.61 | 1.40 | 1.44 | 1.50 | 1.50 |
| TAIWAN | 2.15 | 2.30 | 2.33 | 2.58 | 2.30 | 2.30 |
| INDONESIA | 1.13 | 1.42 | 1.26 | 1.58 | 1.60 | 1.60 |
| MID-EAST/N AFR | 1.56 | 1.75 | 2.12 | 2.44 | 2.68 | 2.68 |
| LATIN AMERICA | 5.69 | 6.49 | 6.88 | 7.26 | 7.58 | 7.46 |
| MEXICO | 3.77 | 4.04 | 4.38 | 4.51 | 5.00 | 4.75 |
| BRAZIL | 0.60 | 1.00 | 0.90 | 1.10 | 0.90 | 0.90 |
| OTHER | 0.86 | 1.17 | 1.02 | 1.59 | 1.34 | 1.34 |
| TOTAL | 40.30 | 47.55 | 55.15 | 56.36 | 61.29 | 62.17 |
| CRUSH | | | | | | |
| UNITED STATES | 43.26 | 42.93 | 44.63 | 46.26 | 45.04 | 44.63 |
| LATIN AMERICA | 44.44 | 44.65 | 47.02 | 52.88 | 59.86 | 60.30 |
| BRAZIL | 21.01 | 21.20 | 22.62 | 24.65 | 28.50 | 28.30 |
| ARGENTINA | 17.51 | 17.08 | 17.30 | 20.86 | 23.40 | 24.20 |
| MEXICO | 3.95 | 4.10 | 4.45 | 4.61 | 5.10 | 4.85 |
| EUROPEAN UNION | 16.02 | 14.01 | 16.80 | 17.90 | 17.90 | 17.90 |
| FSU-12 | 0.51 | 0.41 | 0.47 | 0.58 | 0.64 | 0.65 |
| EASTERN EUROPE | 0.41 | 0.45 | 0.38 | 0.53 | 0.57 | 0.57 |
| ASIA | 26.89 | 28.80 | 33.16 | 35.48 | 37.84 | 37.89 |
| JAPAN | 3.70 | 3.75 | 3.78 | 3.89 | 3.98 | 3.98 |
| CHINA | 12.61 | 15.07 | 18.90 | 20.40 | 22.95 | 23.45 |
| TAIWAN | 1.90 | 1.99 | 2.13 | 2.19 | 2.07 | 2.07 |
| INDIA | 5.40 | 4.40 | 4.53 | 4.63 | 4.27 | 3.76 |
| OTHER | 3.95 | 4.27 | 4.39 | 4.70 | 4.98 | 4.98 |
| TOTAL | 135.48 | 135.50 | 146.84 | 158.33 | 166.83 | 166.92 |
| ENDING STOCKS | | | | | | |
| UNITED STATES | 9.48 | 7.90 | 6.74 | 5.67 | 4.48 | 4.34 |
| BRAZIL | 7.51 | 8.64 | 8.38 | 11.07 | 10.93 | 11.33 |
| ARGENTINA | 6.03 | 5.52 | 7.93 | 10.16 | 10.00 | 10.37 |
| OTHER | 4.09 | 5.70 | 7.59 | 5.14 | 5.32 | 4.94 |
| TOTAL | 27.12 | 27.76 | 30.64 | 32.04 | 30.72 | 30.99 |
| U.S. SEASON AVG. PRICE (\$/bu) | 4.93 | 4.63 | 4.54 | 4.38 | 5.10-5.80 | 5.20-5.60 |

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION OF PRICES AND AREAS DESIGNATED SEE PAGE FOLLOWING TABLE 8.

1/ BRAZIL AND ARGENTINA ESTIMATES HAVE BEEN ADJUSTED TO A CONSISTANT OCT-SEPT YEAR; ESTIMATES OF OTHER COUNTRIES (INCLUDING THE U.S.) ARE ON A LOCAL MARKETING YEAR.

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS, USDA ESTIMATES
DATE: March 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 6
SOYBEAN MEAL: WORLD SUPPLY AND DISTRIBUTION
(MILLION METRIC TONS)

| | 1998/99 | 1999/00 | 2000/01 | PRELIM 2001/02 | FEBRUARY 2002/03 | MARCH 2002/03 |
|--------------------------------|---------------|---------------|---------------|-------------------|---------------------|------------------|
| PRODUCTION | | | | | | |
| UNITED STATES | 34.29 | 34.10 | 35.73 | 36.55 | 35.35 | 35.08 |
| LATIN AMERICA | 35.15 | 35.22 | 37.12 | 41.75 | 47.27 | 47.53 |
| BRAZIL | 16.60 | 16.75 | 17.86 | 19.47 | 22.51 | 22.33 |
| ARGENTINA | 13.85 | 13.45 | 13.65 | 16.46 | 18.46 | 19.05 |
| MEXICO | 3.15 | 3.25 | 3.53 | 3.66 | 4.05 | 3.84 |
| EUROPEAN UNION | 12.73 | 11.13 | 13.35 | 14.23 | 14.23 | 14.23 |
| EASTERN EUROPE | 0.37 | 0.35 | 0.29 | 0.40 | 0.43 | 0.43 |
| FSU-12 | 0.40 | 0.33 | 0.37 | 0.45 | 0.50 | 0.50 |
| ASIA | 21.28 | 22.81 | 26.13 | 28.10 | 30.00 | 29.99 |
| JAPAN | 2.87 | 2.91 | 2.93 | 3.01 | 3.08 | 3.08 |
| CHINA | 10.02 | 11.98 | 15.05 | 16.25 | 18.28 | 18.67 |
| TAIWAN | 1.51 | 1.58 | 1.53 | 1.72 | 1.62 | 1.62 |
| INDIA | 4.30 | 3.52 | 3.61 | 3.70 | 3.41 | 3.00 |
| OTHER | 3.14 | 3.43 | 3.58 | 3.84 | 4.07 | 4.07 |
| TOTAL | 107.35 | 107.38 | 116.57 | 125.32 | 131.83 | 131.82 |
| EXPORTS | | | | | | |
| UNITED STATES | 6.46 | 6.65 | 6.99 | 6.81 | 5.44 | 5.44 |
| BRAZIL | 9.83 | 9.93 | 10.68 | 11.98 | 14.30 | 14.15 |
| ARGENTINA | 13.40 | 13.75 | 13.60 | 16.07 | 18.16 | 18.70 |
| EUROPEAN UNION | 5.39 | 5.34 | 5.94 | 6.06 | 6.03 | 6.03 |
| INDIA | 2.80 | 2.38 | 2.35 | 2.45 | 1.80 | 1.45 |
| OTHER | 1.10 | 1.38 | 1.59 | 2.66 | 2.65 | 2.71 |
| TOTAL | 38.98 | 39.42 | 41.14 | 46.01 | 48.39 | 48.49 |
| IMPORTS | | | | | | |
| EUROPEAN UNION | 19.93 | 19.81 | 20.16 | 22.17 | 22.03 | 22.03 |
| FRANCE | 4.11 | 4.15 | 4.42 | 4.71 | 4.70 | 4.70 |
| GERMANY | 2.06 | 1.93 | 2.11 | 2.18 | 2.17 | 2.17 |
| NETHERLANDS | 2.38 | 2.66 | 2.72 | 2.89 | 2.85 | 2.85 |
| ITALY | 2.15 | 2.20 | 2.63 | 3.10 | 3.08 | 3.08 |
| EASTERN EUROPE | 2.47 | 2.58 | 3.15 | 3.36 | 3.66 | 3.66 |
| FSU-12 | 0.43 | 0.49 | 0.26 | 0.41 | 0.43 | 0.50 |
| ASIA & OCEANIA | 7.43 | 7.15 | 7.60 | 9.24 | 9.65 | 9.35 |
| CHINA | 1.40 | 0.63 | 0.10 | 0.02 | 0.05 | 0.00 |
| PHILLIPINES | 0.86 | 0.95 | 1.04 | 1.40 | 1.35 | 1.35 |
| MID-EAST/N AFR | 3.70 | 4.14 | 4.50 | 4.94 | 5.39 | 5.39 |
| EGYPT | 0.80 | 0.92 | 1.04 | 1.15 | 1.30 | 1.30 |
| LATIN AMERICA | 3.65 | 3.92 | 3.99 | 4.52 | 4.93 | 5.00 |
| OTHER | 1.34 | 1.41 | 1.71 | 2.05 | 2.19 | 2.19 |
| TOTAL | 38.97 | 39.50 | 41.36 | 46.69 | 48.27 | 48.12 |
| CONSUMPTION | | | | | | |
| UNITED STATES | 27.81 | 27.53 | 28.71 | 30.01 | 30.12 | 29.85 |
| LATIN AMERICA | 14.32 | 15.29 | 16.04 | 17.06 | 18.25 | 18.12 |
| BRAZIL | 6.65 | 7.20 | 7.55 | 7.90 | 8.40 | 8.40 |
| ARGENTINA | 0.20 | 0.21 | 0.22 | 0.23 | 0.25 | 0.26 |
| MEXICO | 3.30 | 3.54 | 3.79 | 4.05 | 4.55 | 4.41 |
| EUROPEAN UNION | 27.03 | 25.78 | 27.69 | 30.27 | 30.24 | 30.24 |
| FRANCE | 4.43 | 4.38 | 4.76 | 5.33 | 5.28 | 5.28 |
| GERMANY | 4.29 | 3.58 | 4.16 | 4.38 | 4.43 | 4.43 |
| NETHERLANDS | 2.74 | 2.83 | 3.60 | 3.56 | 3.61 | 3.61 |
| ITALY | 3.33 | 3.37 | 3.51 | 4.16 | 4.19 | 4.19 |
| SPAIN | 4.70 | 4.40 | 4.43 | 4.70 | 4.76 | 4.76 |
| FSU-12 | 0.76 | 0.84 | 0.68 | 0.86 | 0.92 | 0.99 |
| EASTERN EUROPE | 2.88 | 2.92 | 3.33 | 3.80 | 4.13 | 4.13 |
| POLAND | 0.85 | 0.89 | 1.10 | 1.36 | 1.60 | 1.60 |
| ASIA & OCEANIA | 25.56 | 27.49 | 31.29 | 33.68 | 36.82 | 36.87 |
| JAPAN | 3.65 | 3.66 | 3.56 | 4.06 | 4.08 | 4.17 |
| CHINA | 11.42 | 12.58 | 15.04 | 15.22 | 17.33 | 17.67 |
| TAIWAN | 1.55 | 1.67 | 1.56 | 1.69 | 1.64 | 1.64 |
| KOREA, REP OF | 1.98 | 2.09 | 2.29 | 2.35 | 2.58 | 2.45 |
| MID-EAST/N AFR | 4.90 | 5.55 | 5.91 | 6.65 | 7.26 | 7.26 |
| OTHER | 2.83 | 3.09 | 3.47 | 3.60 | 3.69 | 3.69 |
| TOTAL | 106.10 | 108.48 | 117.10 | 125.93 | 131.42 | 131.15 |
| ENDING STOCKS | | | | | | |
| UNITED STATES | 0.30 | 0.27 | 0.35 | 0.22 | 0.23 | 0.23 |
| BRAZIL | 1.19 | 0.90 | 0.72 | 0.65 | 0.85 | 0.82 |
| ARGENTINA | 0.78 | 0.27 | 0.10 | 0.26 | 0.31 | 0.35 |
| OTHER | 2.86 | 2.66 | 2.62 | 2.73 | 2.70 | 2.75 |
| TOTAL | 5.12 | 4.10 | 3.79 | 3.86 | 4.09 | 4.15 |
| U.S. SEASON AVG.PRICE (\$/s.t) | 138.5 | 167.70 | 173.60 | 167.73 | 160.0 - 180.0 | 165.0-180.0 |

NOTE: TABLES MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION OF PRICES AND AREAS DESIGNATED SEE PAGE FOLLOWING TABLE 8.

SOURCE: COUNSELOR AND ATTACHE REPORTS,
OFFICIAL STATISTICS, USDA ESTIMATES
DATE: March 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 7
SOYBEAN OIL: WORLD SUPPLY AND DISTRIBUTION
(MILLION METRIC TONS)

| | 1998/99 | 1999/00 | 2000/01 | PRELIM 2001/02 | FEBRUARY 2002/03 | MARCH 2002/03 |
|------------------------------|--------------|--------------|--------------|-------------------|---------------------|------------------|
| PRODUCTION | | | | | | |
| UNITED STATES | 8.20 | 8.09 | 8.36 | 8.57 | 8.52 | 8.44 |
| LATIN AMERICA | 8.12 | 8.25 | 8.73 | 9.85 | 11.16 | 11.23 |
| BRAZIL | 3.93 | 4.03 | 4.32 | 4.71 | 5.44 | 5.41 |
| ARGENTINA | 3.16 | 3.13 | 3.19 | 3.87 | 4.35 | 4.48 |
| MEXICO | 0.67 | 0.70 | 0.76 | 0.79 | 0.87 | 0.83 |
| EUROPEAN UNION | 2.88 | 2.51 | 3.01 | 3.21 | 3.21 | 3.21 |
| FSU-12 | 0.07 | 0.07 | 0.07 | 0.09 | 0.09 | 0.09 |
| EASTERN EUROPE | 0.07 | 0.08 | 0.07 | 0.09 | 0.10 | 0.10 |
| ASIA | 4.58 | 4.91 | 5.76 | 6.18 | 6.60 | 6.56 |
| JAPAN | 0.67 | 0.67 | 0.67 | 0.69 | 0.71 | 0.71 |
| CHINA | 2.05 | 2.48 | 3.24 | 3.52 | 3.98 | 4.01 |
| TAIWAN | 0.31 | 0.33 | 0.35 | 0.36 | 0.34 | 0.34 |
| INDIA | 0.97 | 0.79 | 0.82 | 0.84 | 0.77 | 0.68 |
| OTHER | 0.67 | 0.72 | 0.76 | 0.82 | 0.85 | 0.85 |
| TOTAL | 24.60 | 24.63 | 26.75 | 28.81 | 30.53 | 30.49 |
| EXPORTS | | | | | | |
| UNITED STATES | 1.08 | 0.62 | 0.64 | 1.14 | 1.00 | 0.95 |
| BRAZIL | 1.38 | 1.15 | 1.53 | 1.78 | 2.43 | 2.39 |
| ARGENTINA | 3.14 | 3.04 | 3.21 | 3.73 | 4.24 | 4.38 |
| EUROPEAN UNION | 1.71 | 1.69 | 1.81 | 1.90 | 1.93 | 1.93 |
| OTHER | 0.87 | 0.72 | 0.79 | 0.79 | 0.83 | 0.87 |
| TOTAL | 8.17 | 7.22 | 7.98 | 9.33 | 10.43 | 10.52 |
| IMPORTS | | | | | | |
| UNITED STATES | 0.04 | 0.04 | 0.03 | 0.02 | 0.03 | 0.03 |
| EUROPEAN UNION | 0.68 | 0.58 | 0.62 | 0.61 | 0.59 | 0.59 |
| FSU-12 | 0.20 | 0.23 | 0.32 | 0.53 | 0.35 | 0.35 |
| EASTERN EUROPE | 0.15 | 0.14 | 0.18 | 0.21 | 0.19 | 0.19 |
| ASIA | 3.47 | 2.71 | 2.89 | 3.35 | 4.47 | 4.44 |
| CHINA | 0.95 | 0.56 | 0.08 | 0.37 | 0.90 | 1.10 |
| INDIA | 0.83 | 0.79 | 1.40 | 1.55 | 2.00 | 1.90 |
| PAKISTAN | 0.41 | 0.23 | 0.18 | 0.08 | 0.25 | 0.09 |
| MID-EAST/N AFR | 1.78 | 1.74 | 1.89 | 2.13 | 2.28 | 2.28 |
| IRAN | 0.96 | 0.76 | 0.85 | 0.90 | 0.95 | 0.95 |
| MOROCCO | 0.23 | 0.26 | 0.26 | 0.29 | 0.30 | 0.30 |
| TURKEY | 0.13 | 0.14 | 0.11 | 0.16 | 0.20 | 0.20 |
| TUNISIA | 0.14 | 0.15 | 0.16 | 0.18 | 0.18 | 0.18 |
| LATIN AMERICA | 1.25 | 1.28 | 1.19 | 1.41 | 1.54 | 1.59 |
| BRAZIL | 0.21 | 0.22 | 0.07 | 0.15 | 0.15 | 0.15 |
| MEXICO | 0.11 | 0.12 | 0.08 | 0.16 | 0.28 | 0.33 |
| CHILE | 0.08 | 0.09 | 0.09 | 0.09 | 0.09 | 0.09 |
| PERU | 0.11 | 0.12 | 0.20 | 0.24 | 0.23 | 0.23 |
| COLOMBIA | 0.12 | 0.12 | 0.14 | 0.13 | 0.13 | 0.13 |
| OTHER | 0.30 | 0.36 | 0.48 | 0.54 | 0.61 | 0.61 |
| TOTAL | 7.85 | 7.07 | 7.59 | 8.80 | 10.05 | 10.08 |
| CONSUMPTION | | | | | | |
| UNITED STATES | 7.10 | 7.28 | 7.35 | 7.69 | 7.85 | 7.85 |
| LATIN AMERICA | 4.82 | 5.04 | 5.29 | 5.50 | 5.85 | 5.85 |
| BRAZIL | 2.85 | 3.00 | 3.08 | 3.10 | 3.18 | 3.18 |
| ARGENTINA | 0.11 | 0.11 | 0.11 | 0.12 | 0.13 | 0.12 |
| MEXICO | 0.77 | 0.80 | 0.83 | 0.94 | 1.15 | 1.16 |
| EUROPEAN UNION | 1.82 | 1.41 | 1.78 | 1.90 | 1.92 | 1.92 |
| FSU-12 | 0.27 | 0.29 | 0.36 | 0.58 | 0.47 | 0.47 |
| EASTERN EUROPE | 0.21 | 0.22 | 0.23 | 0.30 | 0.29 | 0.29 |
| ASIA | 7.78 | 7.24 | 8.31 | 9.18 | 10.58 | 10.50 |
| JAPAN | 0.68 | 0.68 | 0.68 | 0.69 | 0.71 | 0.71 |
| CHINA | 3.08 | 2.87 | 3.27 | 3.86 | 4.65 | 4.89 |
| TAIWAN | 0.37 | 0.36 | 0.37 | 0.40 | 0.41 | 0.41 |
| KOREA, REP OF | 0.33 | 0.34 | 0.37 | 0.41 | 0.38 | 0.42 |
| INDIA | 1.81 | 1.58 | 2.20 | 2.38 | 2.77 | 2.57 |
| PAKISTAN | 0.41 | 0.24 | 0.21 | 0.13 | 0.31 | 0.15 |
| BANGLADESH | 0.47 | 0.48 | 0.50 | 0.51 | 0.54 | 0.54 |
| MID-EAST/N AFR | 1.79 | 1.91 | 2.09 | 2.38 | 2.55 | 2.55 |
| IRAN | 0.81 | 0.78 | 0.84 | 0.90 | 0.96 | 0.96 |
| MOROCCO | 0.27 | 0.29 | 0.30 | 0.33 | 0.34 | 0.34 |
| TURKEY | 0.14 | 0.15 | 0.12 | 0.18 | 0.22 | 0.22 |
| OTHER | 0.66 | 0.71 | 0.87 | 0.93 | 1.01 | 1.01 |
| TOTAL | 24.44 | 24.09 | 26.28 | 28.45 | 30.52 | 30.44 |
| ENDING STOCKS | | | | | | |
| UNITED STATES | 0.69 | 0.91 | 1.31 | 1.07 | 0.78 | 0.74 |
| BRAZIL | 0.32 | 0.41 | 0.19 | 0.18 | 0.16 | 0.16 |
| ARGENTINA | 0.25 | 0.23 | 0.10 | 0.12 | 0.10 | 0.10 |
| OTHER | 0.94 | 1.03 | 1.07 | 1.13 | 1.11 | 1.10 |
| TOTAL | 2.20 | 2.58 | 2.67 | 2.50 | 2.15 | 2.10 |
| U.S. SEASON AVG.PRICE (¢/lb) | 19.90 | 15.60 | 14.15 | 16.46 | 20.50 - 23.00 | 20.50 - 23.00 |

NOTE: TABLES MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION OF PRICES AND AREAS DESIGNATED SEE PAGE FOLLOWING TABLE 8.

SOURCE: COUNSELOR AND ATTACHE REPORTS,
OFFICIAL STATISTICS, USDA ESTIMATES
DATE: March 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 8
SOYBEANS AND PRODUCTS: WORLD TRADE
(1000 METRIC TONS)

| EXPORTERS | MARKETING YEAR | SOYBEANS | | | SOYBEAN MEAL | | | SOYBEAN OIL | | |
|---------------------------|----------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------|--------------|---------------|
| | | 2000/01 | 2001/02 | 2002/03 | 2000/01 | 2001/02 | 2002/03 | 2000/01 | 2001/02 | 2002/03 |
| UNITED STATES 1/ | (OCT-SEP) | 27,103 | 28,918 | 26,127 | 6,988 | 6,805 | 5,443 | 636 | 1,143 | 953 |
| BRAZIL | (OCT-SEP) | 15,470 | 15,000 | 20,800 | 10,679 | 11,975 | 14,150 | 1,530 | 1,775 | 2,390 |
| ARGENTINA | (OCT-SEP) | 7,415 | 6,005 | 9,700 | 13,600 | 16,065 | 18,700 | 3,211 | 3,729 | 4,384 |
| EUROPEAN UNION | (OCT-SEP) | 1,683 | 1,958 | 1,916 | 5,935 | 6,061 | 6,032 | 1,808 | 1,895 | 1,926 |
| INDIA | (OCT-SEP) | 0 | 0 | 0 | 2,350 | 2,450 | 1,450 | 19 | 4 | 5 |
| PARAGUAY | (OCT-SEP) | 2,550 | 2,110 | 2,800 | 586 | 597 | 660 | 115 | 110 | 133 |
| OTHER | 2/ | 1,280 | 1,163 | 1,328 | 1,002 | 2,060 | 2,054 | 658 | 672 | 728 |
| WORLD TOTAL | 2/ | 55,501 | 55,154 | 62,671 | 41,140 | 46,013 | 48,489 | 7,977 | 9,328 | 10,519 |
| SELECTED IMPORTERS | | | | | | | | | | |
| EUROPEAN UNION | (OCT-SEP) | 19,336 | 20,581 | 20,598 | 20,156 | 22,170 | 22,025 | 615 | 611 | 592 |
| GERMANY | (OCT-SEP) | 4,585 | 4,550 | 4,600 | 2,110 | 2,180 | 2,170 | 56 | 70 | 70 |
| NETHERLANDS | (OCT-SEP) | 5,987 | 6,016 | 6,000 | 2,720 | 2,890 | 2,850 | 83 | 75 | 60 |
| SPAIN | (OCT-SEP) | 3,177 | 3,318 | 3,400 | 2,217 | 2,560 | 2,530 | 23 | 15 | 20 |
| ITALY | (OCT-SEP) | 849 | 1,240 | 1,200 | 2,632 | 3,100 | 3,080 | 22 | 30 | 25 |
| BEL-LUX | (OCT-SEP) | 1,439 | 1,535 | 1,530 | 1,413 | 1,590 | 1,575 | 242 | 245 | 245 |
| PORTUGAL | (OCT-SEP) | 909 | 1,210 | 1,120 | 280 | 310 | 300 | 6 | 2 | 2 |
| FRANCE | (OCT-SEP) | 898 | 1,016 | 1,000 | 4,416 | 4,710 | 4,695 | 59 | 50 | 50 |
| U.K. | (OCT-SEP) | 872 | 945 | 1,000 | 1,260 | 1,540 | 1,550 | 29 | 27 | 27 |
| DENMARK | (OCT-SEP) | 128 | 122 | 125 | 1,545 | 1,600 | 1,585 | 28 | 32 | 30 |
| FSU-12 | (OCT-SEP) | 84 | 180 | 190 | 256 | 412 | 502 | 315 | 525 | 350 |
| RUSSIA | (OCT-SEP) | 20 | 80 | 110 | 165 | 260 | 350 | 315 | 525 | 350 |
| UKRAINE | (OCT-SEP) | 10 | 10 | 10 | 37 | 60 | 60 | 0 | 0 | 0 |
| EASTERN EUROPE | (OCT-SEP) | 164 | 225 | 225 | 3,145 | 3,355 | 3,662 | 176 | 210 | 190 |
| POLAND | (OCT-SEP) | 12 | 15 | 15 | 1,215 | 1,300 | 1,550 | 123 | 125 | 115 |
| HUNGARY | (OCT-SEP) | 5 | 5 | 5 | 770 | 810 | 875 | 5 | 20 | 10 |
| ASIA | 2/ | 25,550 | 24,083 | 29,675 | 7,281 | 8,825 | 8,910 | 2,886 | 3,345 | 4,435 |
| CHINA | (OCT-SEP) | 13,245 | 10,385 | 16,000 | 100 | 20 | 0 | 80 | 370 | 1,100 |
| JAPAN | (OCT-SEP) | 4,767 | 5,023 | 5,050 | 610 | 1,079 | 1,100 | 2 | 2 | 2 |
| TAIWAN | (OCT-SEP) | 2,330 | 2,578 | 2,300 | 35 | 26 | 20 | 12 | 36 | 50 |
| KOREA, REP OF | (NOV-OCT) | 1,404 | 1,435 | 1,500 | 1,414 | 1,500 | 1,500 | 172 | 189 | 200 |
| INDONESIA | (OCT-SEP) | 1,261 | 1,575 | 1,600 | 1,550 | 1,600 | 1,650 | 15 | 15 | 15 |
| THAILAND | (OCT-SEP) | 1,290 | 1,560 | 1,600 | 1,408 | 1,823 | 1,800 | 4 | 3 | 3 |
| MALAYSIA | (OCT-SEP) | 609 | 725 | 750 | 507 | 640 | 650 | 135 | 185 | 140 |
| PHILIPPINES | (JAN-DEC) | 365 | 375 | 400 | 1,039 | 1,400 | 1,350 | 9 | 10 | 10 |
| INDIA | (OCT-SEP) | 0 | 0 | 0 | 0 | 0 | 0 | 1,400 | 1,550 | 1,900 |
| PAKISTAN | (OCT-SEP) | 162 | 301 | 350 | 85 | 3 | 0 | 175 | 83 | 90 |
| MID-EAST/N AFR | 2/ | 2,115 | 2,440 | 2,680 | 4,504 | 4,937 | 5,387 | 1,892 | 2,134 | 2,278 |
| ISRAEL | (OCT-SEP) | 617 | 730 | 770 | 58 | 59 | 65 | 9 | 12 | 14 |
| IRAN | (OCT-SEP) | 425 | 475 | 525 | 450 | 477 | 550 | 850 | 900 | 950 |
| EGYPT | (OCT-SEP) | 334 | 450 | 550 | 1,040 | 1,145 | 1,300 | 335 | 350 | 364 |
| MOROCCO | (OCT-SEP) | 225 | 210 | 220 | 35 | 90 | 100 | 260 | 290 | 300 |
| TUNISIA | (OCT-SEP) | 0 | 0 | 0 | 275 | 300 | 330 | 160 | 175 | 175 |
| ALGERIA | (JAN-DEC) | 0 | 0 | 0 | 360 | 400 | 425 | 40 | 90 | 90 |
| TURKEY | (NOV-OCT) | 382 | 460 | 500 | 508 | 550 | 590 | 107 | 160 | 200 |
| OTHER AFRICA | 2/ | 37 | 61 | 61 | 558 | 592 | 636 | 348 | 408 | 436 |
| SOUTH AFRICA | (JUN-JUL) | 36 | 60 | 60 | 517 | 540 | 575 | 119 | 150 | 165 |
| LATIN AMERICA | 2/ | 6,882 | 7,259 | 7,464 | 3,991 | 4,522 | 5,002 | 1,193 | 1,408 | 1,593 |
| MEXICO | (SEP-AUG) | 4,381 | 4,510 | 4,750 | 247 | 382 | 625 | 83 | 161 | 325 |
| VENEZUELA | (OCT-SEP) | 185 | 95 | 100 | 652 | 570 | 570 | 197 | 182 | 185 |
| CANADA | (AUG-JUL) | 431 | 1,000 | 750 | 915 | 1,100 | 1,100 | 78 | 80 | 120 |
| OTHER | 2/ | 548 | 526 | 529 | 550 | 775 | 893 | 85 | 75 | 84 |
| WORLD TOTAL | 2/ | 55,147 | 56,355 | 62,172 | 41,356 | 46,688 | 48,117 | 7,588 | 8,796 | 10,078 |

NOTE: SEE FOLLOWING PAGE FOR COUNTRIES INCLUDED IN REGIONAL AREAS.

1/ SEP-AUG FOR SOYBEANS.

2/ AN AGGREGATE OF INDIVIDUAL MARKETING YEARS.

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, USDA ESTIMATES

DATE: March 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

Notes on World Supply/Demand Tables

- 1) Trade, crush, consumption, and stocks data are aggregated using individual marketing years with the exception of Argentina and Brazil. These two countries are converted to an October-September basis. Marketing years for countries in the Northern Hemisphere begin in the first year shown. Those in the Southern Hemisphere begin in the second year.
- 2) World imports and exports will not balance. This is due to differences in marketing years and time lags between exportation and importation.
- 3) Stocks data are not estimated for all countries.
- 4) Price averages are dollars per bushel for soybeans, dollars per short ton for soybean meal and cents per pound for soybean oil.

Regional area and county designations in the soybean, soybean meal, and soybean oil supply, distribution, and trade tables are as follows:

| | | | | |
|----------------------|------------------------|------------------------|----------------------|---------------------|
| Asia | Africa, North | Baltic States | Latin America | FSU-12 |
| Bangladesh | Algeria | Estonia | Argentina | Armenia |
| Burma | Egypt | Latvia | Barbados | Azerbaijan |
| China | Libya | Lithuania | Bolivia | Byelarus |
| Cambodia | Morocco | | Brazil | Georgia |
| Hong Kong | Tunisia | Europe, Eastern | Chile | Kazakhstan |
| India | | Bulgaria | Colombia | Kyrgyzstan |
| Indonesia | Africa, Other | Bosnia-Herzegovina | Costa Rica | Moldova |
| Japan | Angola | Croatia | Cuba | Russia |
| Korea, North | Burkina (Upper Volta) | Czech Republic | Dominican Rep | Tajikistan |
| Korea, Republic of | Ethiopia | Slovakia | Ecuador | Turkmenistan |
| Malaysia | Ivory Coast | Slovenia | El Salvador | Ukraine |
| Pakistan | Kenya | Hungary | Guatemala | Uzbekistan |
| Philippines | Malagasy Republic | Macedonia | Guyana | |
| Singapore | Mauritius | Poland | Haiti | Europe (EU)* |
| Sri Lanka | Nigeria | Romania | Honduras | Belgium |
| Taiwan | Senegal | Yugoslavia | Jamaica | Luxemburg |
| Thailand | Somalia | | Mexico | Denmark |
| Vietnam | South Africa | Middle East | Netherlands Antilles | France |
| | Tanzania | Cyprus | Nicaragua | Germany |
| Oceania | Zambia | Iran | Panama | Greece |
| Australia | Zimbabwe | Iraq | Paraguay | Ireland |
| New Zealand | | Israel | Peru | Italy |
| | Europe (non-EU) | Jordan | Suriname | Netherlands |
| United States | Malta | Kuwait | Trinidad-Tobago | Portugal |
| | Norway | Lebanon | Uruguay | Spain |
| Canada | Switzerland | Saudi Arabia | Venezuela | United Kingdom |
| | | Syria | | Austria |
| | | Turkey | | Finland |
| | | | | Sweden |

TABLE 9
VEGETABLE OIL PRODUCTION, CONSUMPTION AND IMPORTS
FOR SELECTED COUNTRIES, 1,000 METRIC TONS

| | | IMPORT MARKETING YEAR | 1997/98 | 1998/99 | 1999/00 | 2000/01 | PRELIM 2001/02 | FORECAST 2002/03 |
|-------------------|-----------------------------------|-----------------------------|---------|---------|---------|---------|-------------------|---------------------|
| INDIA | TOTAL PRODUCTION | MY | 5,648 | 5,364 | 4,865 | 4,711 | 5,287 | 4,464 |
| | TOTAL CONSUMPTION | MY | 7,674 | 9,243 | 9,899 | 10,624 | 10,623 | 10,510 |
| | TOTAL IMPORTS | MY | 1,986 | 4,579 | 4,894 | 6,025 | 5,151 | 6,095 |
| | PALM OIL | (OCT-SEP) | 1,530 | 2,900 | 3,300 | 4,000 | 3,400 | 3,800 |
| | SOYBEAN OIL | (OCT-SEP) | 236 | 833 | 790 | 1,400 | 1,550 | 1,900 |
| | SUNFLOWERSEED OIL | (OCT-SEP) | 125 | 550 | 570 | 455 | 50 | 200 |
| FSU-12 | TOTAL PRODUCTION | MY | 1,727 | 1,827 | 2,728 | 2,827 | 2,539 | 3,029 |
| | TOTAL CONSUMPTION | MY | 2,387 | 2,403 | 2,865 | 3,033 | 3,256 | 3,354 |
| | TOTAL IMPORTS | MY | 837 | 820 | 857 | 947 | 1,254 | 1,082 |
| | PALM OIL | (OCT-SEP) | 70 | 80 | 125 | 225 | 325 | 330 |
| | SUNFLOWERSEED OIL | (SEP-AUG) | 397 | 386 | 357 | 345 | 351 | 351 |
| | SOYBEAN OIL | (OCT-SEP) | 125 | 202 | 227 | 315 | 525 | 350 |
| PAKISTAN | TOTAL PRODUCTION | MY | 410 | 463 | 632 | 579 | 542 | 594 |
| | TOTAL CONSUMPTION | MY | 1,710 | 1,939 | 1,880 | 1,804 | 1,990 | 2,056 |
| | TOTAL IMPORTS | MY | 1,305 | 1,409 | 1,284 | 1,259 | 1,418 | 1,442 |
| | PALM OIL | (OCT-SEP) | 1,124 | 981 | 1,039 | 1,054 | 1,325 | 1,350 |
| | SOYBEAN OIL | (OCT-SEP) | 163 | 407 | 225 | 175 | 83 | 90 |
| | EGYPT | TOTAL PRODUCTION | MY | 106 | 93 | 96 | 99 | 127 |
| TOTAL CONSUMPTION | | MY | 922 | 979 | 1,040 | 1,107 | 1,103 | 1,166 |
| TOTAL IMPORTS | | MY | 816 | 896 | 944 | 998 | 976 | 1,014 |
| SUNFLOWERSEED OIL | | (OCT-SEP) | 240 | 260 | 200 | 110 | 75 | 83 |
| COTTONSEED OIL | | (OCT-SEP) | 11 | 6 | 11 | 8 | 6 | 6 |
| PALM OIL | | (OCT-SEP) | 400 | 450 | 455 | 545 | 545 | 561 |
| SOYBEAN OIL | | (OCT-SEP) | 165 | 180 | 278 | 335 | 350 | 364 |
| IRAN | TOTAL PRODUCTION | MY | 51 | 112 | 129 | 134 | 137 | 147 |
| | TOTAL CONSUMPTION | MY | 941 | 1,137 | 1,154 | 1,161 | 1,229 | 1,295 |
| | TOTAL IMPORTS | MY | 1,000 | 1,240 | 1,100 | 1,130 | 1,204 | 1,260 |
| | PALM OIL | (OCT-SEP) | 100 | 105 | 140 | 170 | 224 | 230 |
| | SOYBEAN OIL | (OCT-SEP) | 700 | 960 | 760 | 850 | 900 | 950 |
| | SUNFLOWERSEED OIL | (OCT-SEP) | 200 | 175 | 200 | 110 | 80 | 80 |
| ALGERIA | TOTAL PRODUCTION | MY | 10 | 40 | 35 | 30 | 45 | 45 |
| | TOTAL CONSUMPTION | MY | 360 | 342 | 354 | 409 | 419 | 428 |
| | TOTAL IMPORTS | MY | 342 | 320 | 314 | 370 | 378 | 378 |
| | SUNFLOWERSEED OIL | (JAN-DEC) | 240 | 250 | 225 | 230 | 186 | 186 |
| | RAPESEED OIL | (JAN-DEC) | 15 | 47 | 33 | 25 | 2 | 2 |
| | MOROCCO | TOTAL PRODUCTION | MY | 168 | 164 | 124 | 104 | 110 |
| TOTAL CONSUMPTION | | MY | 384 | 413 | 432 | 381 | 417 | 424 |
| TOTAL IMPORTS | | MY | 226 | 261 | 301 | 281 | 311 | 321 |
| SOYBEAN OIL | | (OCT-SEP) | 120 | 230 | 260 | 260 | 290 | 300 |
| RAPESEED OIL | | (OCT-SEP) | 30 | 10 | 10 | 5 | 5 | 5 |
| NIGERIA | | TOTAL PRODUCTION | MY | 988 | 1,131 | 1,160 | 1,131 | 1,179 |
| | TOTAL CONSUMPTION | MY | 1,075 | 1,240 | 1,300 | 1,347 | 1,433 | 1,445 |
| | TOTAL IMPORTS | MY | 120 | 144 | 185 | 251 | 274 | 285 |
| | PALM OIL | (OCT-SEP) | 120 | 140 | 180 | 250 | 270 | 280 |
| | VENEZUELA | TOTAL PRODUCTION | MY | 103 | 114 | 93 | 118 | 102 |
| TOTAL CONSUMPTION | | MY | 316 | 421 | 357 | 356 | 315 | 324 |
| TOTAL IMPORTS | | MY | 217 | 308 | 263 | 233 | 212 | 218 |
| SUNFLOWERSEED OIL | | (OCT-SEP) | 60 | 36 | 23 | 22 | 16 | 19 |
| SOYBEAN OIL | | (OCT-SEP) | 150 | 260 | 227 | 197 | 182 | 185 |
| CHINA | | TOTAL PRODUCTION | MY | 7,069 | 8,311 | 9,799 | 10,645 | 10,658 |
| | TOTAL CONSUMPTION | MY | 10,336 | 10,785 | 11,528 | 12,773 | 13,498 | 14,469 |
| | TOTAL IMPORTS | MY | 3,437 | 2,458 | 1,911 | 2,268 | 2,915 | 3,875 |
| | PALM OIL | (OCT-SEP) | 1,300 | 1,275 | 1,200 | 1,879 | 2,270 | 2,495 |
| | SOYBEAN OIL | (OCT-SEP) | 1,650 | 950 | 556 | 80 | 370 | 1,100 |
| | RAPESEED OIL | (OCT-SEP) | 400 | 175 | 40 | 85 | 50 | 40 |
| BANGLADESH | TOTAL PRODUCTION | MY | 138 | 143 | 182 | 174 | 153 | 122 |
| | TOTAL CONSUMPTION | MY | 563 | 714 | 850 | 1,038 | 1,067 | 1,073 |
| | TOTAL IMPORTS | MY | 420 | 587 | 683 | 884 | 915 | 947 |
| | SOYBEAN OIL | (OCT-SEP) | 260 | 510 | 481 | 503 | 511 | 540 |
| | PALM OIL | (OCT-SEP) | 130 | 50 | 172 | 350 | 367 | 375 |
| | TOTAL OF SELECTED IMPORTERS | TOTAL PRODUCTION | MY | 16,418 | 17,762 | 19,843 | 20,552 | 20,879 |
| TOTAL CONSUMPTION | | MY | 26,668 | 29,616 | 31,659 | 34,033 | 35,350 | 36,544 |
| TOTAL IMPORTS | | MY | 10,706 | 13,022 | 12,736 | 14,646 | 15,008 | 16,917 |
| PALM OIL | | MY | 4,803 | 6,011 | 6,667 | 8,562 | 8,840 | 9,535 |
| RAPESEED OIL | | MY | 724 | 613 | 373 | 216 | 108 | 137 |
| SOYBEAN OIL | | MY | 3,634 | 4,541 | 3,822 | 4,156 | 4,855 | 5,874 |
| SUNFLOWERSEED OIL | | MY | 1,349 | 1,695 | 1,625 | 1,317 | 783 | 936 |

NOTE: PRODUCTION IS OIL PROCESSED FROM DOMESTIC AND/OR IMPORTED OILSEEDS, PLUS OIL FROM OTHER DOMESTIC SOURCES (E.G. PALM OIL, FISH OIL). ANIMAL FATS ARE NOT INCLUDED. CONSUMPTION DATA MAY INCLUDE YEAR-TO-YEAR ADJUSTMENTS IN CASES WHERE STOCKS DATA ARE NOT AVAILABLE OR ARE NOT RELIABLE. TOTALS ARE FOR ALL COUNTRIES CONTAINED IN THE TABLE.

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS
USDA ESTIMATES
DATE: March 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 10
 UNITED STATES: OILSEEDS AND PRODUCTS SUPPLY AND DISTRIBUTION
 LOCAL MARKETING YEARS
 (1,000 METRIC TONS)

| | AREA HA | YIELD MT/HA | PROD | IMPORTS | EXPORTS | CRUSH | DOMESTIC CONS | ENDING STOCKS |
|--|------------|----------------|--------|---------|---------|--------|------------------|------------------|
| MAJOR OILSEEDS | | | | | | | | |
| 1993/94(93) | 30,132 | 1.973 | 59,463 | 551 | 16,524 | 39,218 | 45,784 | 6,678 |
| 1994/95(94) | 32,183 | 2.476 | 79,671 | 510 | 23,865 | 43,994 | 52,721 | 10,273 |
| 1995/96(95) | 33,536 | 2.058 | 69,026 | 466 | 23,872 | 42,572 | 49,842 | 6,051 |
| 1996/97(96) | 32,555 | 2.296 | 74,755 | 594 | 24,746 | 44,135 | 52,000 | 4,654 |
| 1997/98(97) | 35,351 | 2.351 | 83,095 | 670 | 24,519 | 48,889 | 57,455 | 6,445 |
| 1998/99(98) | 35,275 | 2.392 | 84,365 | 684 | 22,721 | 47,814 | 57,993 | 10,780 |
| 1999/00(99) | 37,149 | 2.216 | 82,315 | 759 | 27,395 | 47,891 | 57,474 | 8,985 |
| 2000/01(00) | 36,805 | 2.307 | 84,891 | 817 | 27,976 | 49,066 | 58,897 | 7,820 |
| 2001/02(01) | 37,323 | 2.407 | 89,832 | 654 | 29,940 | 50,623 | 61,490 | 6,876 |
| 2002/03(02) | 36,160 | 2.308 | 83,460 | 448 | 27,012 | 48,431 | 58,497 | 5,275 |
| MAJOR PROTEIN MEALS | | | | | | | | |
| 1993/94(93) | - | - | 30,284 | 1,024 | 5,106 | - | 26,225 | 200 |
| 1994/95(94) | - | - | 33,240 | 860 | 6,355 | - | 27,683 | 262 |
| 1995/96(95) | - | - | 32,294 | 1,048 | 5,687 | - | 27,665 | 252 |
| 1996/97(96) | - | - | 33,772 | 1,025 | 6,598 | - | 28,222 | 229 |
| 1997/98(97) | - | - | 37,422 | 1,355 | 8,700 | - | 30,007 | 299 |
| 1998/99(98) | - | - | 36,799 | 1,206 | 6,716 | - | 31,255 | 333 |
| 1999/00(99) | - | - | 36,697 | 1,224 | 6,878 | - | 31,079 | 297 |
| 2000/01(00) | - | - | 38,216 | 1,166 | 7,258 | - | 32,025 | 396 |
| 2001/02(01) | - | - | 38,894 | 1,048 | 7,054 | - | 32,997 | 287 |
| 2002/03(02) | - | - | 37,198 | 998 | 5,649 | - | 32,550 | 284 |
| MAJOR VEGETABLE AND MARINE OILS | | | | | | | | |
| 1993/94(93) | - | - | 7,382 | 1,345 | 1,093 | - | 7,851 | 774 |
| 1994/95(94) | - | - | 8,486 | 1,294 | 1,953 | - | 7,862 | 739 |
| 1995/96(95) | - | - | 8,169 | 1,279 | 977 | - | 8,059 | 1,151 |
| 1996/97(96) | - | - | 8,333 | 1,554 | 1,515 | - | 8,580 | 943 |
| 1997/98(97) | - | - | 9,505 | 1,644 | 2,044 | - | 9,064 | 984 |
| 1998/99(98) | - | - | 9,430 | 1,412 | 1,637 | - | 9,190 | 999 |
| 1999/00(99) | - | - | 9,371 | 1,522 | 1,133 | - | 9,545 | 1,214 |
| 2000/01(00) | - | - | 9,508 | 1,683 | 1,047 | - | 9,700 | 1,658 |
| 2001/02(01) | - | - | 9,648 | 1,637 | 1,549 | - | 10,030 | 1,364 |
| 2002/03(02) | - | - | 9,361 | 1,615 | 1,185 | - | 10,126 | 1,029 |

NOTE: MAJOR OILSEEDS INCLUDE COTTONSEED, PEANUTS, RAPESEED, SOYBEANS, AND SUNFLOWERSEED
 MAJOR PROTEIN MEALS INCLUDE COPRA, COTTONSEED, FISH, PEANUT, RAPESEED, SOYBEAN, AND SUNFLOWERSEED
 MAJOR VEGETABLE AND FISH OILS INCLUDE COCONUT, COTTONSEED, FISH, OLIVE,
 PALM, PALM KERNEL, PEANUT, RAPESEED, SOYBEAN, AND SUNFLOWERSEED.

SOURCE: COUNSELOR AND ATTACHE REPORTS,
 OFFICIAL STATISTICS, USDA ESTIMATES
 MARCH

FOREIGN AGRICULTURAL SERVICE
 COTTON, OILSEEDS, TOBACCO
 and SEEDS DIVISION

TABLE 11
 UNITED STATES: SOYBEANS AND PRODUCTS SUPPLY AND DISTRIBUTION
 LOCAL MARKETING YEARS
 (1000 METRIC TONS)

| | AREA HA | YIELD MT/HA | PROD | IMPORTS | EXPORTS | CRUSH | DOMESTIC CONS | ENDING STOCKS |
|-------------------------------|------------|----------------|--------|---------|---------|--------|------------------|------------------|
| SOYBEAN (SEP-AUG) | | | | | | | | |
| 1993/94(93) | 23,191 | 2.194 | 50,885 | 175 | 16,006 | 34,716 | 37,318 | 5,691 |
| 1994/95(94) | 24,609 | 2.781 | 68,444 | 149 | 22,867 | 38,242 | 42,305 | 9,112 |
| 1995/96(95) | 24,906 | 2.376 | 59,174 | 121 | 23,108 | 37,273 | 40,306 | 4,993 |
| 1996/97(96) | 25,637 | 2.527 | 64,780 | 242 | 24,110 | 39,080 | 42,317 | 3,588 |
| 1997/98(97) | 27,968 | 2.616 | 73,176 | 135 | 23,760 | 43,464 | 47,701 | 5,438 |
| 1998/99(98) | 28,507 | 2.617 | 74,598 | 82 | 21,898 | 43,262 | 48,736 | 9,484 |
| 1999/2000(99) | 29,318 | 2.463 | 72,224 | 114 | 26,537 | 42,927 | 47,388 | 7,897 |
| 2000/2001(00) | 29,303 | 2.561 | 75,055 | 97 | 27,103 | 44,625 | 49,203 | 6,743 |
| 2001/2002(01) | 29,532 | 2.664 | 78,672 | 63 | 28,918 | 46,259 | 50,894 | 5,666 |
| 2002/2003(02) | 29,202 | 2.544 | 74,291 | 54 | 26,127 | 44,634 | 49,541 | 4,343 |
| SOYBEAN MEAL (OCT-SEP) | | | | | | | | |
| 1993/94(93) | - | - | 27,682 | 63 | 4,867 | - | 22,927 | 136 |
| 1994/95(94) | - | - | 30,182 | 58 | 6,092 | - | 24,081 | 203 |
| 1995/96(95) | - | - | 29,508 | 68 | 5,446 | - | 24,140 | 193 |
| 1996/97(96) | - | - | 31,035 | 92 | 6,344 | - | 24,785 | 191 |
| 1997/98(97) | - | - | 34,633 | 51 | 8,464 | - | 26,213 | 198 |
| 1998/99(98) | - | - | 34,285 | 90 | 6,461 | - | 27,812 | 300 |
| 1999/2000(99) | - | - | 34,102 | 45 | 6,652 | - | 27,529 | 266 |
| 2000/2001(00) | - | - | 35,730 | 46 | 6,988 | - | 28,706 | 348 |
| 2001/2002(01) | - | - | 36,552 | 130 | 6,805 | - | 30,007 | 218 |
| 2002/2003(02) | - | - | 35,081 | 218 | 5,443 | - | 29,847 | 227 |
| SOYBEAN OIL (OCT-SEP) | | | | | | | | |
| 1993/94(93) | - | - | 6,328 | 31 | 695 | - | 5,869 | 500 |
| 1994/95(94) | - | - | 7,082 | 8 | 1,217 | - | 5,857 | 516 |
| 1995/96(95) | - | - | 6,913 | 43 | 450 | - | 6,108 | 914 |
| 1996/97(96) | - | - | 7,145 | 24 | 922 | - | 6,471 | 690 |
| 1997/98(97) | - | - | 8,229 | 27 | 1,397 | - | 6,922 | 627 |
| 1998/99(98) | - | - | 8,202 | 37 | 1,076 | - | 7,101 | 689 |
| 1999/2000(99) | - | - | 8,085 | 37 | 624 | - | 7,282 | 905 |
| 2000/2001(00) | - | - | 8,355 | 33 | 636 | - | 7,352 | 1,305 |
| 2001/2002(01) | - | - | 8,572 | 21 | 1,143 | - | 7,685 | 1,070 |
| 2002/2003(02) | - | - | 8,444 | 30 | 953 | - | 7,847 | 744 |

SOURCE: COUNSELOR AND ATTACHE REPORTS,
 OFFICIAL STATISTICS, USDA ESTIMATES

FOREIGN AGRICULTURAL SERVICE
 COTTON, OILSEEDS, TOBACCO
 and SEEDS DIVISION

DATE: March 2003

TABLE 12
BRAZIL: SOYBEANS AND PRODUCTS SUPPLY AND DISTRIBUTION
LOCAL MARKETING YEARS
(1,000 METRIC TONS)

| | AREA HA | YIELD MT/HA | PROD | IMPORTS | EXPORTS | CRUSH | DOMESTIC CONS | ENDING STOCKS |
|-------------------------------|------------|----------------|--------|---------|---------|--------|------------------|------------------|
| SOYBEANS (FEB-JAN) | | | | | | | | |
| 1994/95(93) | 11,440 | 2.159 | 24,700 | 900 | 5,395 | 18,736 | 20,386 | 651 |
| 1995/96(94) | 11,680 | 2.217 | 25,900 | 900 | 3,492 | 21,599 | 23,249 | 710 |
| 1996/97(95) | 10,950 | 2.205 | 24,150 | 1,300 | 3,633 | 20,154 | 21,702 | 825 |
| 1997/98(96) | 11,800 | 2.314 | 27,300 | 1,450 | 8,328 | 18,910 | 20,469 | 778 |
| 1998/99(97) | 13,000 | 2.500 | 32,500 | 500 | 9,336 | 21,900 | 23,579 | 863 |
| 1999/2000(98) | 12,900 | 2.426 | 31,300 | 700 | 8,973 | 21,600 | 23,251 | 639 |
| 2000/01(99) | 13,600 | 2.515 | 34,200 | 800 | 11,779 | 21,578 | 23,346 | 514 |
| 2001/02(00) | 13,934 | 2.799 | 39,000 | 900 | 15,520 | 22,273 | 24,492 | 402 |
| 2002/03(01) | 16,350 | 2.661 | 43,500 | 1,100 | 16,175 | 25,900 | 28,327 | 500 |
| 2003/04(02) | 18,000 | 2.833 | 51,000 | 900 | 20,120 | 29,000 | 31,680 | 600 |
| SOYBEAN MEAL (FEB-JAN) | | | | | | | | |
| 1994/95(93) | - | - | 14,726 | 0 | 10,519 | - | 4,299 | 434 |
| 1995/96(94) | - | - | 16,977 | 0 | 11,471 | - | 5,300 | 640 |
| 1996/97(95) | - | - | 15,841 | 100 | 10,900 | - | 5,300 | 381 |
| 1997/98(96) | - | - | 14,863 | 300 | 9,800 | - | 5,400 | 344 |
| 1998/99(97) | - | - | 17,235 | 138 | 10,850 | - | 6,535 | 332 |
| 1999/2000(98) | - | - | 17,000 | 175 | 10,150 | - | 6,900 | 457 |
| 2000/01(99) | - | - | 16,900 | 120 | 9,875 | - | 7,200 | 402 |
| 2001/02(00) | - | - | 17,699 | 215 | 10,852 | - | 7,288 | 176 |
| 2002/03(01) | - | - | 20,380 | 320 | 12,500 | - | 8,000 | 376 |
| 2003/04(02) | - | - | 22,830 | 250 | 14,450 | - | 8,400 | 606 |
| SOYBEAN OIL (FEB-JAN) | | | | | | | | |
| 1994/95(93) | - | - | 3,522 | 320 | 1,556 | - | 2,399 | 144 |
| 1995/96(94) | - | - | 4,061 | 162 | 1,643 | - | 2,500 | 224 |
| 1996/97(95) | - | - | 3,749 | 175 | 1,320 | - | 2,630 | 198 |
| 1997/98(96) | - | - | 3,521 | 200 | 1,075 | - | 2,676 | 168 |
| 1998/99(97) | - | - | 4,096 | 200 | 1,418 | - | 2,827 | 219 |
| 1999/2000(98) | - | - | 4,040 | 240 | 1,463 | - | 2,816 | 220 |
| 2000/01(99) | - | - | 4,012 | 111 | 1,135 | - | 2,942 | 266 |
| 2001/02(00) | - | - | 4,250 | 250 | 1,620 | - | 2,958 | 188 |
| 2002/03(01) | - | - | 4,895 | 300 | 2,083 | - | 3,100 | 200 |
| 2003/04(02) | - | - | 5,480 | 300 | 2,550 | - | 3,250 | 180 |

SOURCE: COUNSELOR AND ATTACHE REPORTS,
OFFICIAL STATISTICS, USDA ESTIMATES

DATE: March 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 13
 ARGENTINA: SOYBEANS AND PRODUCTS SUPPLY AND DISTRIBUTION
 LOCAL MARKETING YEARS
 (1,000 METRIC TONS)

| | AREA HA | YIELD MT/HA | PROD | IMPORTS | EXPORTS | CRUSH DOMESTIC CONS | ENDING STOCKS | |
|-------------------------------|------------|----------------|--------|---------|---------|------------------------|------------------|-----|
| SOYBEANS (APR-MAR) | | | | | | | | |
| 1994/95(93) | 5,400 | 2.296 | 12,400 | 0 | 2,957 | 8,718 | 9,276 | 322 |
| 1995/96(94) | 5,700 | 2.193 | 12,500 | 0 | 2,614 | 9,280 | 9,843 | 365 |
| 1996/97(95) | 5,980 | 2.079 | 12,430 | 10 | 2,014 | 9,927 | 10,515 | 276 |
| 1997/98(96) | 6,200 | 1.806 | 11,200 | 650 | 725 | 10,423 | 10,993 | 408 |
| 1998/99(97) | 6,954 | 2.804 | 19,500 | 1,250 | 3,231 | 16,750 | 17,362 | 565 |
| 1999/2000(98) | 8,165 | 2.449 | 20,000 | 790 | 3,400 | 17,100 | 17,826 | 129 |
| 2000/01(99) | 8,583 | 2.470 | 21,200 | 400 | 4,100 | 16,500 | 17,512 | 117 |
| 2001/02(00) | 10,400 | 2.673 | 27,800 | 420 | 7,500 | 19,500 | 20,720 | 117 |
| 2002/03(01) | 11,400 | 2.632 | 30,000 | 400 | 6,175 | 22,200 | 23,492 | 850 |
| 2003/04(02) | 12,300 | 2.846 | 35,000 | 400 | 9,610 | 24,550 | 25,940 | 700 |
| SOYBEAN MEAL (APR-MAR) | | | | | | | | |
| 1994/95(93) | - | - | 7047 | 0 | 6731 | - | 185 | 292 |
| 1995/96(94) | - | - | 7563 | 0 | 7150 | - | 190 | 515 |
| 1996/97(95) | - | - | 7950 | 0 | 7781 | - | 195 | 489 |
| 1997/98(96) | - | - | 8350 | 0 | 8350 | - | 200 | 289 |
| 1998/99(97) | - | - | 13400 | 0 | 12950 | - | 205 | 534 |
| 1999/2000(98) | - | - | 13500 | 0 | 13190 | - | 210 | 634 |
| 2000/01(99) | - | - | 13125 | 0 | 13135 | - | 215 | 409 |
| 2001/02(00) | - | - | 15500 | 0 | 15450 | - | 209 | 250 |
| 2002/03(01) | - | - | 17650 | 0 | 17350 | - | 220 | 330 |
| 2003/04(02) | - | - | 19515 | 0 | 19200 | - | 250 | 395 |
| SOYBEAN OIL (APR-MAR) | | | | | | | | |
| 1994/95(93) | - | - | 1508 | 0 | 1442 | - | 77 | 34 |
| 1995/96(94) | - | - | 1605 | 0 | 1477 | - | 95 | 67 |
| 1996/97(95) | - | - | 1717 | 0 | 1634 | - | 100 | 50 |
| 1997/98(96) | - | - | 1960 | 0 | 1860 | - | 100 | 50 |
| 1998/99(97) | - | - | 2970 | 0 | 2725 | - | 102 | 193 |
| 1999/2000(98) | - | - | 3150 | 0 | 3060 | - | 103 | 180 |
| 2000/01(99) | - | - | 3030 | 0 | 2935 | - | 104 | 171 |
| 2001/02(00) | - | - | 3625 | 0 | 3595 | - | 121 | 80 |
| 2002/03(01) | - | - | 4125 | 0 | 3975 | - | 125 | 105 |
| 2003/04(02) | - | - | 4560 | 0 | 4425 | - | 130 | 110 |

SOURCE: COUNSELOR AND ATTACHE REPORTS,
 OFFICIAL STATISTICS, USDA ESTIMATES
 DATE: March 2003

FOREIGN AGRICULTURAL SERVICE
 COTTON, OILSEEDS, TOBACCO
 and SEEDS DIVISION

TABLE 14
 ARGENTINA: SUNFLOWERSEED AND PRODUCTS SUPPLY AND DISTRIBUTION
 LOCAL MARKETING YEARS
 (1,000 METRIC TONS)

| | AREA HA | YIELD MT/HA | PROD | IMPORTS | EXPORTS | CRUSH | DOMESTIC CONS | ENDING STOCKS |
|-------------------------------------|------------|----------------|-------|---------|---------|-------|------------------|------------------|
| SUNFLOWERSEED (MAR-FEB) | | | | | | | | |
| 1993/94(92) | 2,070 | 1.860 | 3,850 | 0 | 580 | 3,240 | 3,290 | 116 |
| 1994/95(93) | 2,800 | 2.107 | 5,900 | 0 | 884 | 4,951 | 5,011 | 121 |
| 1995/96(94) | 3,200 | 1.750 | 5,600 | 0 | 550 | 5,000 | 5,060 | 111 |
| 1996/97(95) | 2,900 | 1.862 | 5,400 | 0 | 100 | 5,175 | 5,235 | 176 |
| 1997/98(96) | 3,331 | 1.651 | 5,500 | 0 | 453 | 4,975 | 5,035 | 188 |
| 1998/99(97) | 3,909 | 1.816 | 7,100 | 0 | 910 | 6,195 | 6,255 | 123 |
| 1999/2000(98) | 3,477 | 1.726 | 6,000 | 0 | 283 | 5,200 | 5,260 | 580 |
| 2000/01(99) | 1,886 | 1.617 | 3,050 | 0 | 72 | 3,460 | 3,500 | 58 |
| 2001/02(00) | 1,980 | 1.869 | 3,700 | 0 | 315 | 3,350 | 3,385 | 58 |
| 2002/03(01) | 2,300 | 1.609 | 3,700 | 0 | 325 | 3,350 | 3,380 | 53 |
| SUNFLOWERSEED MEAL (MAR-FEB) | | | | | | | | |
| 1993/94(92) | - | - | 1,393 | 0 | 1,300 | - | 120 | 107 |
| 1994/95(93) | - | - | 2,129 | 0 | 1,996 | - | 150 | 90 |
| 1995/96(94) | - | - | 2,100 | 0 | 1,954 | - | 140 | 96 |
| 1996/97(95) | - | - | 2,174 | 0 | 2,050 | - | 140 | 80 |
| 1997/98(96) | - | - | 2,092 | 0 | 1,940 | - | 142 | 90 |
| 1998/99(97) | - | - | 2,573 | 0 | 2,420 | - | 150 | 93 |
| 1999/2000(98) | - | - | 2,160 | 0 | 1,950 | - | 175 | 128 |
| 2000/01(99) | - | - | 1,435 | 0 | 1,280 | - | 189 | 94 |
| 2001/02(00) | - | - | 1,390 | 0 | 1,100 | - | 225 | 159 |
| 2002/03(01) | - | - | 1,480 | 0 | 1,300 | - | 189 | 150 |
| SUNFLOWERSEED OIL (MAR-FEB) | | | | | | | | |
| 1993/94(92) | - | - | 1,280 | 0 | 920 | - | 390 | 76 |
| 1994/95(93) | - | - | 1,980 | 0 | 1,556 | - | 419 | 81 |
| 1995/96(94) | - | - | 2,000 | 0 | 1,510 | - | 480 | 91 |
| 1996/97(95) | - | - | 2,070 | 0 | 1,610 | - | 480 | 71 |
| 1997/98(96) | - | - | 1,990 | 0 | 1,510 | - | 480 | 71 |
| 1998/99(97) | - | - | 2,450 | 0 | 1,835 | - | 561 | 125 |
| 1999/2000(98) | - | - | 2,140 | 0 | 1,634 | - | 560 | 71 |
| 2000/01(99) | - | - | 1,440 | 0 | 910 | - | 546 | 55 |
| 2001/02(00) | - | - | 1,390 | 0 | 950 | - | 445 | 50 |
| 2002/03(01) | - | - | 1,390 | 0 | 900 | - | 490 | 50 |

SOURCE: COUNSELOR AND ATTACHE REPORTS,
 OFFICIAL STATISTICS, USDA ESTIMATES
 DATE: March 2003

FOREIGN AGRICULTURAL SERVICE
 COTTON, OILSEEDS, TOBACCO
 and SEEDS DIVISION

TABLE 15
EUROPEAN UNION:
OILSEEDS AND PRODUCTS SUPPLY AND DISTRIBUTION
(1,000 METRIC TONS)

| | 1998/99 | 1999/00 | 2000/01 | 2001/02 PRELIM | 2002/03 FORECAST |
|--------------------------------------|---------------|---------------|---------------|-------------------|---------------------|
| OILSEED PRODUCTION | | | | | |
| RAPESEED | 9,517 | 11,484 | 9,056 | 8,912 | 9,378 |
| SUNFLOWERSEED | 3,400 | 3,213 | 3,311 | 3,011 | 2,747 |
| SOYBEANS | 1,541 | 1,147 | 1,048 | 1,214 | 947 |
| OTHER | 720 | 836 | 761 | 779 | 649 |
| TOTAL | 15,178 | 16,680 | 14,176 | 13,916 | 13,721 |
| PROTEIN MEAL CONSUMPTION 1/ | | | | | |
| SOYBEAN | 27,033 | 25,778 | 27,687 | 30,269 | 30,244 |
| SUNFLOWERSEED | 4,554 | 4,309 | 4,187 | 3,660 | 3,662 |
| RAPESEED | 5,657 | 6,094 | 5,521 | 5,466 | 5,154 |
| CORN GLUTEN FEED/MEAL 2/ | 6,550 | 6,325 | 6,455 | 6,450 | 6,500 |
| OTHER | 4,026 | 4,231 | 4,692 | 4,658 | 4,601 |
| TOTAL 3/ | 41,270 | 40,412 | 42,087 | 44,053 | 43,661 |
| TOTAL SME 4/ | 42,627 | 41,507 | 43,082 | 45,057 | 44,788 |
| OIL CONSUMPTION 1/ | | | | | |
| SOYBEAN | 1,815 | 1,407 | 1,781 | 1,900 | 1,919 |
| OLIVE | 1,798 | 1,773 | 1,829 | 1,849 | 1,803 |
| SUNFLOWERSEED | 2,025 | 1,961 | 2,056 | 1,981 | 2,035 |
| RAPESEED | 2,561 | 2,777 | 3,242 | 3,269 | 3,207 |
| OTHER | 3,312 | 3,748 | 4,372 | 4,501 | 4,513 |
| TOTAL | 11,511 | 11,666 | 13,280 | 13,500 | 13,477 |
| IMPORTS(EX.INTRA TRADE) 5/ | | | | | |
| SOYBEANS | 14,659 | 14,118 | 17,253 | 18,504 | 18,519 |
| SOYBEAN MEAL | 16,425 | 16,524 | 17,233 | 19,221 | 19,090 |
| SUNFLOWERSEED | 2,764 | 2,227 | 1,969 | 1,346 | 1,572 |
| EXPORTS(EX.INTRA TRADE) 5/ 6/ | | | | | |
| SOYBEAN MEAL | 1,282 | 1,272 | 1,883 | 2,130 | 2,190 |
| SOYBEAN OIL | 1,052 | 1,048 | 1,121 | 1,115 | 1,128 |
| RAPESEED OIL | 774 | 695 | 229 | 269 | 386 |

1/ AN AGGREGATE OF DIFFERENT MARKETING YEARS

2/ BASED ON EC IMPORT DATA ONLY

3/ CORN GLUTEN FEED/MEAL NOT INCLUDED

4/ 44-PERCENT SOYBEAN MEAL EQUIVALENT, INCLUDING CORN GLUTEN FEED/MEAL.

5/ OCTOBER-SEPTEMBER YEARS

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS
USDA ESTIMATES

DATE: March 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 16
RUSSIA:
OILSEEDS AND PRODUCTS SUPPLY AND DISTRIBUTION
(1,000 METRIC TONS)

| | 1998/99 | 1999/00 | 2000/01 | 2001/02 PRELIM | 2002/03 FORECAST |
|----------------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| OILSEED PRODUCTION | | | | | |
| RAPESEED | 125 | 135 | 148 | 140 | 150 |
| SOYBEANS | 297 | 334 | 342 | 350 | 360 |
| SUNFLOWERSEED | 3,000 | 4,150 | 3,915 | 2,670 | 3,630 |
| TOTAL | 3,422 | 4,619 | 4,405 | 3,160 | 4,140 |
| PROTEIN MEAL CONSUMPTION | | | | | |
| SOYBEAN | 561 | 660 | 500 | 580 | 705 |
| SUNFLOWERSEED | 720 | 985 | 995 | 920 | 1,210 |
| RAPESEED | 39 | 56 | 53 | 56 | 67 |
| FISH | 176 | 205 | 255 | 185 | 173 |
| TOTAL 1/ TOTAL SME 2/ | 1,496 1,523 | 1,906 1,926 | 1,803 1,846 | 1,741 1,756 | 2,155 2,145 |
| OIL CONSUMPTION | | | | | |
| SOYBEAN | 239 | 280 | 343 | 553 | 443 |
| COTTONSEED | 1 | 3 | 1 | 1 | 1 |
| SUNFLOWERSEED | 1,005 | 1,185 | 1,280 | 1,140 | 1,325 |
| RAPESEED | 147 | 155 | 80 | 67 | 70 |
| OTHER | 80 | 125 | 227 | 323 | 330 |
| TOTAL 1/ | 1,472 | 1,748 | 1,931 | 2,084 | 2,169 |
| IMPORTS 3/ | | | | | |
| SOYBEANS | 200 | 65 | 20 | 80 | 110 |
| SOYBEAN MEAL | 350 | 365 | 165 | 260 | 350 |
| SUNFLOWERSEED OIL | 260 | 190 | 170 | 170 | 170 |
| EXPORTS 3/ | | | | | |
| SUNFLOWERSEED | 890 | 855 | 730 | 50 | 200 |
| SOYBEANS | 80 | 45 | 15 | 15 | 10 |
| SUNFLOWERSEED OIL | 55 | 195 | 150 | 85 | 120 |
| FISHMEAL | 10 | 10 | 10 | 10 | 7 |

1/ AN AGGREGATE OF DIFFERENT MARKETING YEARS

2/ 44-PERCENT SOYBEAN MEAL EQUIVALENT

3/ ASSORTED MARKETING YEARS

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS
USDA ESTIMATES

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

DATE: March 2003

TABLE 17
CHINA:
OILSEEDS AND PRODUCTS SUPPLY AND DISTRIBUTION
(1,000 METRIC TONS)

| | 1998/99 | 1999/00 | 2000/01 | 2001/02 PRELIM | 2002/03 FORECAST |
|---------------------------------|---------------|---------------|---------------|-------------------|---------------------|
| OILSEED PRODUCTION | | | | | |
| COTTONSEED | 8,100 | 6,900 | 7,960 | 9,560 | 8,850 |
| PEANUTS | 11,886 | 12,639 | 14,437 | 14,415 | 14,900 |
| RAPESEED | 8,300 | 10,132 | 11,381 | 11,331 | 10,500 |
| SOYBEANS | 15,152 | 14,290 | 15,400 | 15,410 | 16,400 |
| SUNFLOWERSEED | 1,465 | 1,800 | 1,954 | 1,478 | 1,800 |
| TOTAL | 44,903 | 45,761 | 51,132 | 52,194 | 52,450 |
| PROTEIN MEAL CONSUMPTION | | | | | |
| SOYBEAN | 11,416 | 12,579 | 15,040 | 15,220 | 17,670 |
| COTTONSEED | 2,873 | 2,440 | 2,600 | 3,180 | 2,925 |
| RAPESEED | 5,570 | 6,909 | 7,190 | 6,715 | 6,165 |
| PEANUT | 2,411 | 2,506 | 2,645 | 2,615 | 2,790 |
| OTHER | 1,603 | 1,988 | 1,764 | 1,888 | 1,787 |
| TOTAL 1/ | 23,873 | 26,422 | 29,239 | 29,618 | 31,337 |
| TOTAL SME 2/ | 22,505 | 24,916 | 27,526 | 28,024 | 29,875 |
| OIL CONSUMPTION | | | | | |
| SOYBEAN | 3,080 | 2,871 | 3,265 | 3,856 | 4,885 |
| COTTONSEED | 963 | 850 | 900 | 1,116 | 1,010 |
| PALM | 1,275 | 1,200 | 1,879 | 2,270 | 2,495 |
| RAPESEED | 3,325 | 4,285 | 4,190 | 3,740 | 3,380 |
| PEANUT | 1,919 | 2,020 | 2,110 | 2,115 | 2,245 |
| SUNFLOWER | 183 | 199 | 215 | 181 | 224 |
| OTHER | 223 | 302 | 429 | 401 | 454 |
| TOTAL 1/ | 10,968 | 11,727 | 12,988 | 13,679 | 14,693 |
| IMPORTS 3/ | | | | | |
| SOYBEANS | 3,850 | 10,100 | 13,245 | 10,385 | 16,000 |
| RAPESEED | 2,150 | 3,678 | 2,361 | 775 | 350 |
| FISHMEAL | 650 | 1,000 | 750 | 960 | 700 |
| SOYMEAL | 1,400 | 633 | 100 | 20 | 0 |
| PALM OIL | 1,275 | 1,200 | 1,879 | 2,270 | 2,495 |
| SOYBEAN OIL | 950 | 556 | 80 | 370 | 1,100 |
| RAPESEED OIL | 175 | 40 | 85 | 50 | 40 |
| EXPORTS 3/ | | | | | |
| SOYBEANS | 187 | 230 | 208 | 300 | 270 |
| PEANUTS | 360 | 540 | 450 | 525 | 550 |
| SOYBEAN MEAL | 7 | 29 | 110 | 1,050 | 1,000 |
| COTTONSEED MEAL | 72 | 145 | 100 | 170 | 125 |
| RAPESEED MEAL | 350 | 1,000 | 610 | 210 | 125 |
| RAPESEED OIL | 50 | 5 | 70 | 30 | 20 |

1/ AN AGGREGATE OF DIFFERENT MARKETING YEARS

2/ 44-PERCENT SOYBEAN MEAL EQUIVALENT

3/ ASSORTED MARKETING YEARS

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS
USDA ESTIMATES

DATE: March 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 18
INDIA:
OILSEEDS AND PRODUCTS SUPPLY AND DISTRIBUTION
(1,000 METRIC TONS)

| | 1998/99 | 1999/00 | 2000/01 | 2001/02 PRELIM | 2002/03 FORECAST |
|---------------------------------|---------------|---------------|---------------|-------------------|---------------------|
| OILSEED PRODUCTION | | | | | |
| COTTONSEED | 5,470 | 5,170 | 4,900 | 5,100 | 4,700 |
| PEANUTS | 7,450 | 5,500 | 5,700 | 7,600 | 5,400 |
| RAPESEED | 4,900 | 5,110 | 3,725 | 4,500 | 3,800 |
| SOYBEANS | 6,000 | 5,200 | 5,250 | 5,400 | 4,400 |
| SUNFLOWERSEED | 1,200 | 1,300 | 1,250 | 1,450 | 1,625 |
| TOTAL | 25,020 | 22,280 | 20,825 | 24,050 | 19,925 |
| PROTEIN MEAL CONSUMPTION | | | | | |
| SOYBEAN | 1,425 | 1,210 | 1,224 | 1,255 | 1,545 |
| COTTONSEED | 1,935 | 1,762 | 1,744 | 1,727 | 1,638 |
| RAPESEED | 2,440 | 2,735 | 2,450 | 2,305 | 1,951 |
| PEANUT | 2,400 | 1,735 | 1,790 | 2,310 | 1,672 |
| OTHER | 772 | 828 | 798 | 873 | 952 |
| TOTAL 1/ | 8,972 | 8,270 | 8,006 | 8,470 | 7,758 |
| TOTAL SME 2/ | 8,013 | 7,166 | 6,997 | 7,567 | 6,886 |
| OIL CONSUMPTION | | | | | |
| SOYBEAN | 1,805 | 1,582 | 2,196 | 2,381 | 2,571 |
| COTTONSEED | 618 | 569 | 570 | 573 | 536 |
| PALM | 2,310 | 3,500 | 4,100 | 3,575 | 3,780 |
| RAPESEED | 1,503 | 1,560 | 1,100 | 1,332 | 1,160 |
| PEANUT | 1,675 | 1,200 | 1,245 | 1,660 | 1,178 |
| OTHER | 1,332 | 1,488 | 1,413 | 1,102 | 1,285 |
| TOTAL 1/ | 9,243 | 9,899 | 10,624 | 10,623 | 10,510 |
| IMPORTS 3/ | | | | | |
| SOYBEANS | 0 | 0 | 0 | 0 | 0 |
| SUNFLOWERSEED OIL | 550 | 570 | 455 | 50 | 200 |
| PALM OIL | 2,900 | 3,300 | 4,000 | 3,400 | 3,800 |
| SOYBEAN OIL | 833 | 790 | 1,400 | 1,550 | 1,900 |
| RAPESEED OIL | 241 | 160 | 50 | 5 | 50 |
| EXPORTS 3/ | | | | | |
| PEANUTS | 40 | 100 | 100 | 125 | 70 |
| PEANUT MEAL | 50 | 10 | 20 | 100 | 40 |
| SOYBEAN MEAL | 2,800 | 2,375 | 2,350 | 2,450 | 1,450 |
| RAPESEED MEAL | 160 | 130 | 50 | 350 | 270 |

1/ AN AGGREGATE OF DIFFERENT MARKETING YEARS

2/ 44-PERCENT SOYBEAN MEAL EQUIVALENT

3/ ASSORTED MARKETING YEARS

SOURCE: COUNSELOR AND ATTACHE REPORTS
OFFICIAL STATISTICS
USDA ESTIMATES
DATE: March 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 19
MALAYSIA: PALM OIL SUPPLY AND DISTRIBUTION
(1,000 METRIC TONS)

| YEAR | BEGINNING STOCKS | PRODUCTION 1/ | EXPORTS 6/ | CONSUMPTION 2/ | ENDING STOCKS |
|------------|------------------|---------------|------------|----------------|---------------|
| 1986/87 | 613 | 4,560 | 3,977 | 544 | 652 |
| 1987/88 | 652 | 4,852 | 4,128 | 692 | 684 |
| 1988/89 | 684 | 5,636 | 4,670 | 763 | 887 |
| 1989/90 | 887 | 6,412 | 5,520 | 882 | 912 |
| 1990/91 | 912 | 6,033 | 5,436 | 915 | 817 |
| 1991/92 | 817 | 6,222 | 5,552 | 1,020 | 656 |
| 1992/93 | 656 | 7,125 | 5,740 | 1,274 | 1,026 |
| 1993/94 | 1,026 | 7,100 | 6,500 | 1,227 | 627 |
| 1994/95 | 627 | 7,771 | 6,634 | 1,170 | 646 |
| 1995/96 | 646 | 8,264 | 6,660 | 1,370 | 894 |
| 1996/97 | | | | | |
| OCT-DEC | | 2,286 | 2,005 | | |
| JAN-MAR | | 1,768 | 1,505 | | |
| APR-JUN | | 2,322 | 1,814 | | |
| JUL-SEP | | 2,629 | 2,069 | | |
| TOTAL 3/ | 894 | 9,005 | 7,544 | 1,458 | 907 |
| 1997/98 | | | | | |
| OCT-DEC | | 2,343 | 1,883 | | |
| JAN-MAR | | 1,714 | 1,764 | | |
| APR-JUN | | 1,961 | 1,658 | | |
| JUL-SEP | | 2,490 | 2,116 | | |
| TOTAL 3/ | 907 | 8,508 | 7,421 | 1,366 | 719 |
| 1998/99 | | | | | |
| OCT-DEC | | 2,149 | 1,794 | | |
| JAN-MAR | | 1,771 | 1,561 | | |
| APR-JUN | | 2,865 | 2,105 | | |
| JUL-SEP | | 2,973 | 2,433 | | |
| TOTAL 3/ | 719 | 9,758 | 8,100 | 1,459 | 1,208 |
| 1999/2000 | | | | | |
| OCT-DEC | | 2,943 | 2,520 | | |
| JAN-MAR | | 2,225 | 2,030 | | |
| APR-JUN | | 2,415 | 1,875 | | |
| JUL-SEP | | 2,908 | 2,050 | | |
| TOTAL 3/ | 1,208 | 10,491 | 8,845 | 1,566 | 1,368 |
| 2000/2001 | | | | | |
| OCT-DEC | | 3,290 | 2,567 | | |
| JAN-MAR | | 2,836 | 2,562 | | |
| APR-JUN | | 2,832 | 2,557 | | |
| JUL-SEP | | 2,979 | 2,337 | | |
| TOTAL 3/ | 1,368 | 11,937 | 10,475 | 1,675 | 1,216 |
| 2001/2002 | | | | | |
| OCT-DEC | | 3,155 | 2,647 | | |
| JAN-MAR | | 2,602 | 2,238 | | |
| APR-JUN | | 2,732 | 2,680 | | |
| JUL-SEP | | 3,368 | 2,876 | | |
| TOTAL 3,4/ | 1,216 | 11,857 | 10,500 | 1,775 | 1,149 |
| 2002/2003 | | | | | |
| OCT-DEC | | 3,206 | 2,925 | | |
| JAN-MAR | | 2,700 | 2,550 | | |
| APR-JUN | | | | | |
| JUL-SEP | | | | | |
| TOTAL 5/ | 1,149 | 11,800 | 10,450 | 1,729 | 1,070 |

1/TOTALS ARE BASED ON AN OCTOBER-SEPTEMBER BASIS.

2/ UTILIZATION INCLUDES EXPORTS OF FURTHER PROCESSED PRODUCTS AND REFINING LOSSES AND THEREFORE IS HIGHER THAN THE ACTUAL LEVEL.

3/ QUARTERLY EXPORT DATA MAY NOT ADD TO YEAR TOTAL BECAUSE QUARTERLY IMPORT DATA IS NOT AVAILABLE.

4/ PRELIMINARY

5/ FORECAST

6/ NET EXPORTS: EXCLUDING PALM AND FATTY ACID DISTILLATES.

SOURCE: COUNSELOR AND ATTACHE REPORTS,
OFFICIAL STATISTICS, USDA ESTIMATES.

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

March 2003

TABLE 20.
OILSEED PRICES
(US DOLLARS PER METRIC TON)

| YEAR BEG. OCT.1 | SOYBEANS | | | | | PEANUT | | SUNFLOWERSEED | | RAPESEED | COPRA | LINSEED |
|-----------------------------|------------|------------|--------------|-----------|------------|------------|------------|---------------|------------|-------------|-------------|-------------|
| | U.S. 1/ | U.S. 2/ | BRAZIL 3/ | ARG 4/ | ROTT 5/ | U.S. 6/ | ROTT 7/ | U.S. 8/ | ROTT 9/ | HAMB 10/ | ROTT 11/ | ROTT 12/ |
| OCT-SEP AVG. 91/92-00/01 | 214 | 217 | 224 | 220 | 249 | 602 | 926 | 225 | 275 | 251 | 388 | 246 |
| 1991/92 | 205 | 208 | 211 | 207 | 237 | 600 | 831 | 192 | N/A | 205 | 397 | 201 |
| 1992/93 | 213 | 216 | 222 | 217 | 246 | 640 | 958 | 215 | 271 | 234 | 292 | 229 |
| 1993/94 | 233 | 234 | 235 | 231 | 259 | 668 | 1088 | 284 | 317 | 284 | 388 | 232 |
| 1994/95 | 205 | 208 | 217 | 214 | 248 | 609 | 856 | 236 | 309 | 289 | 432 | 261 |
| 1995/96 | 263 | 273 | 284 | 277 | 304 | 635 | 986 | 254 | 312 | 298 | 487 | 288 |
| 1996/97 | 274 | 278 | 285 | 288 | 307 | 603 | 926 | 258 | 266 | 284 | 452 | 298 |
| 1997/98 | 230 | 233 | 240 | 231 | 259 | 578 | 1055 | 256 | 309 | 296 | 398 | 302 |
| 1998/99 | 176 | 177 | 184 | 179 | 225 | 563 | 847 | 223 | 257 | 227 | 468 | 235 |
| 1999/00 | 173 | 175 | 183 | 180 | 208 | 544 | 820 | 168 | 214 | 190 | 357 | 193 |
| 2000/01 | 167 | 169 | 180 | 175 | 200 | 582 | 888 | 167 | 219 | 202 | 208 | 217 |
| 2001/02 | | | | | | | | | | | | |
| OCT. | 150 | 152 | 177 | 173 | 187 | 503 | 743 | 181 | 257 | 221 | 195 | 245 |
| NOV. | 153 | 156 | 178 | 172 | 189 | 465 | 720 | 200 | 308 | 231 | 202 | 245 |
| DEC. | 154 | 157 | 173 | 168 | 189 | 434 | 680 | 217 | 314 | 224 | 212 | 244 |
| JAN. | 155 | 156 | 161 | 158 | 188 | 302 | 686 | 210 | 299 | 221 | 221 | 245 |
| FEB. | 155 | 157 | 160 | 162 | 187 | 236 | 690 | 220 | 304 | 212 | 232 | 242 |
| MAR. | 161 | 165 | 164 | 163 | 191 | N/A | 630 | 225 | 290 | 210 | 232 | 242 |
| APR. | 164 | 168 | 171 | 164 | 192 | N/A | 623 | 234 | 277 | 196 | 244 | 244 |
| MAY | 170 | 175 | 181 | 175 | 202 | N/A | 615 | 231 | 293 | 199 | 263 | 248 |
| JUN. | 179 | 184 | 194 | 188 | 213 | N/A | 705 | 260 | 272 | 211 | 289 | 266 |
| JUL. | 197 | 205 | 202 | 199 | 229 | N/A | 715 | 302 | 274 | 222 | 289 | 275 |
| AUG. | 203 | 205 | 210 | 209 | 227 | N/A | 715 | 287 | 282 | 242 | 290 | 283 |
| SEP. | 198 | 206 | 220 | 216 | 236 | 392 | 875 | 289 | 274 | 256 | 270 | 296 |
| AVERAGE | 170 | 174 | 183 | 179 | 203 | 389 | 700 | 238 | 287 | 220 | 245 | 256 |
| 2002/03 | | | | | | | | | | | | |
| OCT. | 191 | 193 | 207 | 195 | 229 | 397 | 878 | 265 | 284 | 258 | 274 | 307 |
| NOV. | 201 | 206 | 216 | 196 | 243 | 397 | 943 | 265 | 302 | 282 | 290 | 327 |
| DEC. | 201 | 205 | 215 | 196 | 241 | 388 | 932 | 273 | 309 | 293 | 301 | 327 |
| JAN. | 203 | 205 | 209 | 204 | 244 | 421 | 968 | 267 | 303 | 302 | 311 | 321 |
| *FEB. | 205 | 208 | 214 | 211 | 243 | 503 | 980 | 262 | 297 | 295 | 310 | 322 |
| MAR. | | | | | | | | | | | | |
| APR. | | | | | | | | | | | | |
| MAY | | | | | | | | | | | | |
| JUN. | | | | | | | | | | | | |
| JUL. | | | | | | | | | | | | |
| AUG. | | | | | | | | | | | | |
| SEP. | | | | | | | | | | | | |
| AVERAGE | 200 | 203 | 212 | 200 | 240 | 421 | 940 | 266 | 299 | 286 | 297 | 321 |

1/ U.S. FARM PRICE; USDA. 2/ U.S. NO.1 YELLOW CASH CENTRAL ILLINOIS; WALL STREET JOURNAL.
3/ RIO GRANDE, BRAZIL FOB; SAFRAS AND MERCADO. 4/ ARGENTINA FOB B.AIRES; SAFRAS AND MERCADO.
5/ ROTTERDAM CIF; VARIOUS SOURCES; OIL WORLD. 6/ U.S. FARM PRICE; IN-SHELL BASIS; USDA.
7/ ROTT CIF; US RUNNERS 40/50%, PUBLIC LEDGER PRIOR TO SEP 90; OIL WORLD FROM OCT 90 TO PRESENT.
8/ U.S. FARM PRICE; USDA. 9/ ROTTERDAM CIF; EC LOWER RHINE (BEGINNING SEP 93) U.S./CANADA PRIOR; OIL WORLD.
10/HAMBURG CIF; EUROPE "00" OIL; OIL WORLD. 11/ ROTTERDAM CIF; PHILLIPINES/INDONESIA; OIL WORLD
12/ ROTTERDAM CIF; CANADA NO.1; OIL WORLD.

DATE: MARCH 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 21.
PROTEIN MEAL PRICES
(US DOLLARS PER METRIC TON)

| YEAR BEG. OCT.1 | SOYBEAN | | | | COTTON- SEED U.S. 5/ | SUNFLOWERSEED | | PEANUT U.S. 8/ | FISH HAM 9/ | RAPESEED HAM 10/ | COPRA ROTT 11/ | CORN GLUTEN 12/ |
|-----------------------------|------------|-----------|-----------|-----------|-------------------------------|---------------|-----------|----------------------|-------------------|------------------------|----------------------|-----------------------|
| | U.S. 1/ | BRA 2/ | ARG 3/ | ROT 4/ | | U.S. 6/ | ROT 7/ | | | | | |
| OCT-SEP AVG. 91/92-00/01 | 210 | 199 | 180 | 204 | 164 | 96 | 117 | 179 | 485 | 144 | 123 | 120 |
| 1991/92 | 209 | 184 | 176 | 203 | 155 | 85 | 123 | 170 | 494 | 139 | 144 | 146 |
| 1992/93 | 214 | 185 | 183 | 207 | 178 | 98 | 134 | 191 | 390 | 157 | 131 | 135 |
| 1993/94 | 213 | 182 | 174 | 202 | 181 | 104 | 127 | 215 | 364 | 152 | 134 | 127 |
| 1994/95 | 179 | 172 | 151 | 184 | 123 | 69 | 103 | 142 | 448 | 134 | 125 | 128 |
| 1995/96 | 260 | 256 | 233 | 256 | 210 | 136 | 151 | 223 | 587 | 180 | 162 | 159 |
| 1996/97 | 289 | 289 | 257 | 278 | 212 | 122 | 138 | 256 | 579 | 175 | 134 | 127 |
| 1997/98 | 204 | 201 | 174 | 197 | 159 | 93 | 103 | 231 | 686 | 139 | 105 | 99 |
| 1998/99 | 153 | 150 | 130 | 150 | 121 | 72 | 76 | 110 | 442 | 105 | 108 | 96 |
| 1999/00 | 185 | 182 | 159 | 180 | 141 | 83 | 102 | 122 | 407 | 124 | 91 | 91 |
| 2000/01 | 191 | 187 | 168 | 188 | 158 | 100 | 118 | 134 | 459 | 141 | 92 | 95 |
| 2001/02 | | | | | | | | | | | | |
| OCT. | 182 | 181 | 157 | 182 | 145 | 94 | 120 | 127 | 509 | 139 | 97 | 101 |
| NOV. | 183 | 187 | 156 | 182 | 141 | 94 | 117 | 123 | 543 | 137 | 93 | 95 |
| DEC. | 170 | 175 | 147 | 173 | 148 | 94 | 114 | 110 | 573 | 137 | 93 | 94 |
| JAN. | 174 | 182 | 161 | 182 | 147 | 91 | 112 | 113 | 585 | 137 | 102 | 93 |
| FEB. | 169 | 174 | 156 | 169 | 138 | 90 | 103 | 110 | 590 | 137 | 108 | 89 |
| MAR. | 177 | 165 | 153 | 164 | 145 | 94 | 101 | 116 | 593 | 128 | 100 | 86 |
| APR. | 178 | 162 | 148 | 166 | 137 | 97 | 106 | 121 | 609 | 122 | 105 | 85 |
| MAY | 181 | 164 | 153 | 169 | 133 | 99 | 106 | 116 | 625 | 128 | 107 | 86 |
| JUN. | 188 | 168 | 156 | 172 | 152 | 99 | 101 | N/A | 631 | 120 | 107 | 87 |
| JUL. | 188 | 176 | 163 | 177 | 152 | 100 | 105 | 130 | 619 | 114 | 105 | 90 |
| AUG. | 186 | 170 | 159 | 173 | 160 | N/A | 113 | 135 | 617 | 122 | 105 | 99 |
| SEP. | 186 | 184 | 169 | 183 | 156 | N/A | 116 | 137 | 615 | 125 | 104 | 102 |
| AVERAGE | 180 | 174 | 157 | 174 | 146 | 95 | 110 | 122 | 592 | 129 | 102 | 92 |
| 2002/03 | | | | | | | | | | | | |
| OCT. | 185 | 181 | 168 | 182 | 165 | N/A | 115 | N/A | 606 | 128 | 110 | 102 |
| NOV | 180 | 184 | 172 | 186 | 165 | 105 | 105 | 143 | 593 | 130 | 114 | 105 |
| DEC. | 180 | 180 | 166 | 179 | 172 | 105 | 98 | 135 | 588 | 132 | 111 | 107 |
| JAN. | 185 | 175 | 193 | 187 | 173 | 94 | 96 | 131 | 607 | 138 | 113 | 110 |
| *FEB. | 195 | 189 | 199 | 190 | 158 | N/A | 95 | 126 | 592 | 138 | 118 | 108 |
| MAR. | | | | | | | | | | | | |
| APR. | | | | | | | | | | | | |
| MAY | | | | | | | | | | | | |
| JUN. | | | | | | | | | | | | |
| JUL. | | | | | | | | | | | | |
| AUG. | | | | | | | | | | | | |
| SEP. | | | | | | | | | | | | |
| AVERAGE | 185 | 182 | 180 | 185 | 167 | 101 | 102 | 134 | 597 | 133 | 113 | 106 |

1/ DECATUR, AVERAGE WHOLESALE 48% PROTEIN; USDA. 2/ RIO GRANDE, BRAZIL FOB BULK RATE 45-46% PROTEIN; SAFRAS AND MERCADO. 3/ ARG. PELLETS, FOB B.AIRES; SAFRAS & MERCADO 4/ ROTTERDAM CIF; ARG. 45/46%; OIL WORLD. 5/ MEMPHIS FOB; 41% PROTEIN SOLVENT EXTRACTION; USDA 6/ MINNEAPOLIS FOB; 32% PROTEIN; USDA. 7/ ROTTERDAM CIF; ARGENTINA-URUGUAY PELLET 37-38%; OIL WORLD. 8/ SOUTHEAST MILLS FOB. 9/HAMBURG CIF; ANY PRIGIN 64-65% PROTEIN; OIL WORLD 10/ HAMBURG FOB; EX-MILL 34% PROTEIN; OIL WORLD. 11/ ROTTERDAM CIF; PHILIPPINES EXPELLER PELLETS 26% PROTEIN; OIL WORLD. 12/ ROTTERDAM CIF; PELLETS 23-24% PROTEIN; OIL WORLD.

DATE: MARCH 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

TABLE 22.
VEGETABLE OIL PRICES
(US DOLLARS PER METRIC TON)

| YEAR BEGINNING. OCT.1 | SOYBEANS | | | | COTTONSEED | | SUNFLOWERSEED | | PEANUT | | PALM | RAPESEED | COCONUT | CORN |
|-----------------------------|------------|--------------|-----------|------------|------------|------------|---------------|------------|------------|-------------|--------------|-------------|-------------|-------------|
| | U.S. 1/ | BRAZIL 2/ | ARG 3/ | ROTT 4/ | U.S. 5/ | ROTT 6/ | U.S. 7/ | ROTT 8/ | U.S. 9/ | ROTT 10/ | MALAY 11/ | ROTT 12/ | ROTT 13/ | U.S. 14/ |
| OCT-SEP AVG. 91/92-00/01 | 480 | 469 | 471 | 503 | 569 | 610 | 515 | 556 | 849 | 837 | 452 | 503 | 594 | 517 |
| 1991/92 | 421 | 394 | 398 | 437 | 503 | 545 | 477 | 459 | 602 | 641 | 365 | 416 | 605 | 569 |
| 1992/93 | 472 | 420 | 408 | 453 | 663 | 688 | 559 | 492 | 604 | 674 | 382 | 441 | 446 | 461 |
| 1993/94 | 595 | 539 | 543 | 580 | 668 | 749 | 685 | 627 | 952 | 973 | 445 | 578 | 564 | 582 |
| 1994/95 | 606 | 608 | 623 | 642 | 644 | 671 | 619 | 691 | 977 | 1005 | 651 | 637 | 656 | 584 |
| 1995/96 | 545 | 537 | 533 | 575 | 585 | 613 | 560 | 617 | 888 | 928 | 523 | 566 | 746 | 556 |
| 1996/97 | 496 | 514 | 515 | 536 | 564 | 588 | 499 | 545 | 963 | 959 | 526 | 539 | 693 | 530 |
| 1997/98 | 569 | 608 | 614 | 633 | 636 | 693 | 595 | 730 | 1080 | 964 | 601 | 637 | 625 | 638 |
| 1998/99 | 438 | 452 | 453 | 483 | 602 | 632 | 444 | 560 | 876 | 801 | 486 | 482 | 748 | 558 |
| 1999/00 | 344 | 328 | 332 | 356 | 474 | 496 | 365 | 413 | 780 | 744 | 309 | 359 | 539 | 393 |
| 2000/01 | 311 | 295 | 295 | 336 | 352 | 428 | 350 | 428 | 768 | 685 | 235 | 372 | 323 | 299 |
| 2001/02 | | | | | | | | | | | | | | |
| OCT. | 317 | 310 | 308 | 376 | 318 | 396 | 384 | 522 | 799 | 666 | 235 | 434 | 307 | 379 |
| NOV. | 336 | 344 | 344 | 388 | 351 | 425 | 422 | 620 | 816 | 668 | 290 | 452 | 330 | 403 |
| DEC. | 333 | 358 | 357 | 403 | 354 | 403 | 532 | 651 | 816 | 668 | 302 | 460 | 339 | 495 |
| JAN. | 327 | 362 | 365 | 389 | 361 | 408 | 522 | 606 | 772 | 665 | 322 | 449 | 362 | 453 |
| FEB. | 312 | 323 | 323 | 358 | 350 | 408 | 518 | 578 | 617 | 665 | 302 | 418 | 376 | 405 |
| MAR. | 325 | 322 | 322 | 353 | 370 | 420 | 517 | 557 | 600 | 671 | 311 | 411 | 366 | 405 |
| APR. | 338 | 340 | 340 | 370 | 374 | 431 | 514 | 552 | 595 | 656 | 317 | 409 | 411 | 390 |
| MAY | 353 | 375 | 375 | 397 | 396 | 443 | 516 | 574 | 595 | 647 | 337 | 410 | 420 | 377 |
| JUN. | 390 | 417 | 417 | 438 | 429 | 462 | 556 | 595 | 661 | 641 | 392 | 451 | 446 | 388 |
| JUL. | 422 | 423 | 423 | 470 | 470 | 474 | N/A | 602 | 750 | 635 | 376 | 477 | 445 | 421 |
| AUG. | 454 | 473 | 473 | 503 | 492 | 519 | N/A | 610 | 776 | 635 | 376 | 520 | 443 | 479 |
| SEP. | 448 | 470 | 469 | 494 | 492 | 556 | 646 | 576 | 799 | 696 | 391 | 526 | 410 | 472 |
| AVERAGE | 363 | 376 | 376 | 412 | 396 | 445 | 513 | 587 | 716 | 659 | 329 | 451 | 388 | 422 |
| 2002/03 | | | | | | | | | | | | | | |
| OCT. | 457 | 471 | 470 | 517 | 592 | 595 | 657 | 595 | N/A | 718 | 394 | 536 | 434 | 495 |
| NOV. | 507 | 536 | 530 | 577 | 814 | 657 | 747 | 652 | 926 | 771 | 431 | 597 | 457 | 593 |
| DEC. | 498 | 549 | 529 | 585 | 1034 | 1043 | 741 | 634 | 963 | 845 | 450 | 614 | 482 | 623 |
| JAN. | 474 | 476 | 555 | 535 | 1098 | 1107 | 717 | 612 | 1009 | 889 | 449 | 623 | 494 | 646 |
| *FEB. | 467 | 476 | 548 | 524 | 1100 | 1122 | 720 | 600 | 1014 | 962 | 445 | 605 | 485 | 637 |
| MAR. | | | | | | | | | | | | | | |
| APR. | | | | | | | | | | | | | | |
| MAY | | | | | | | | | | | | | | |
| JUN. | | | | | | | | | | | | | | |
| JUL. | | | | | | | | | | | | | | |
| AUG. | | | | | | | | | | | | | | |
| SEP. | | | | | | | | | | | | | | |
| AVERAGE | 481 | 502 | 526 | 548 | 928 | 905 | 716 | 619 | 978 | 837 | 434 | 595 | 470 | 599 |

1/ DECATUR; AVERAGE WHOLESALE TANK CRUDE; USDA. 2/ RIO GRANDE, BRAZIL FOB; BULK RATE; SAFRAS AND MERCADO & OILWORLD
3/ CRUDE FOB, BUENOS AIRES SAFRAS AND MERCADO & OILWORLD 4/ DUTCH FOB; EX-MILL; OIL WORLD. 5/ VALLEY POINTS FOB.
TANK CARS CRUDE; USDA. 6/ ROTTERDAM CIF/FOB GULF SINCE 1994; US PBSY; OIL WORLD. 7/ MINNEAPOLIS FOB; USDA.
8/ EU FOB NW EURO PORTS; OIL WORLD. 9/ SOUTH EAST MILLS FOB; TANK CARS CRUDE; USDA. 10/ ROTTERDAM CIF; ANY ORIGIN; OIL WORLD.
11/ MALAYSIA FOB;RBD; PORLA & OILWORLD. 12/ ROTTERDAM, DUTCH, FOB EX-MILL; OIL WORLD. 13/ ROTTERDAM CIF; PHILIPPINES/INDONESIA;
OIL WORLD. 14/ DECATUR; CRUDE; AMS AND WALL STREET JOURNAL.

DATE: MARCH 2003

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

Table 23: GSM-102 Program Announcements and Sales Registrations 1/
Fiscal Year 2003
(\$ Million)

| Country (MAXIMUM CREDIT PERIOD) | Announced | Balance Available | Vegetable Oil | Protein Meal | Oilseeds |
|-------------------------------------|--------------------|--------------------|---------------|--------------|--------------|
| | FY 2003 Allocation | FY 2003 Allocation | Registered | Registered | Registered |
| Algeria (24 months) | 100.0 | 85.9 | 0.0 | 0.9 | 0.0 |
| Azerbaijan (36 months) | 7.0 | 7.0 | 0.0 | 0.0 | 0.0 |
| Baltic Region (12 months) | 15.0 | 15.0 | 0.0 | 0.0 | 0.0 |
| Bulgaria (36 months) | 7.0 | 7.0 | 0.0 | 0.0 | 0.0 |
| Caribbean Region (36 months) | 350.0 | 180.5 | 0.7 | 54.8 | 8.4 |
| Central American Region (36 months) | 400.0 | 211.5 | 3.7 | 49.6 | 15.2 |
| Central Europe Region (36 months) | 10.0 | 10.0 | 0.0 | 0.0 | 0.0 |
| China/ Hong Kong Region (36 months) | 300.0 | 287.4 | 0.0 | 0.0 | 12.6 |
| Dominican Republic (24 months) | 5.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| East Africa (12 months) | 5.0 | 5.0 | 0.0 | 0.0 | 0.0 |
| Egypt (36 months) | 100.0 | 100.0 | 0.0 | 0.0 | 0.0 |
| Ghana (12 months) | 3.0 | 3.0 | 0.0 | 0.0 | 0.0 |
| India (36 months) | 25.0 | 25.0 | 0.0 | 0.0 | 0.0 |
| Jordan (36 months) | 40.0 | 40.0 | 0.0 | 0.0 | 0.0 |
| Kazakhstan (12 months) | 10.0 | 10.0 | 0.0 | 0.0 | 0.0 |
| Korea (24 months) | 500.0 | 329.9 | 0.0 | 1.3 | 60.0 |
| Lebanon (36 months) | 20.0 | 20.0 | 0.0 | 0.0 | 0.0 |
| Mexico (24 months) | 500.0 | 384.3 | 0.0 | 0.0 | 10.8 |
| Morocco (36 months) | 10.0 | 10.0 | 0.0 | 0.0 | 0.0 |
| Nigeria (180 days) | 10.0 | 10.0 | 0.0 | 0.0 | 0.0 |
| Philippines (36 months) | 60.0 | 60.0 | 0.0 | 0.0 | 0.0 |
| Poland (36 months) | 25.0 | 25.0 | 0.0 | 0.0 | 0.0 |
| Romania (12 months) | 25.0 | 25.0 | 0.0 | 0.0 | 0.0 |
| Russia (24 months) | 15.0 | 15.0 | 0.0 | 0.0 | 0.0 |
| South American Region (36 months) | 700.0 | 375.5 | 3.7 | 30.3 | 20.9 |
| Southeast Asia Region (36 months) | 250.0 | 178.6 | 0.0 | 50.0 | 21.4 |
| Southeast Europe Region (24 months) | 25.0 | 25.0 | 0.0 | 0.0 | 0.0 |
| Southern Africa Region (36 months) | 50.0 | 50.0 | 0.0 | 0.0 | 0.0 |
| Sri Lanka | 35.0 | 35.0 | 0.0 | 0.0 | 0.0 |
| Tunisia (36 months) | 30.0 | 30.0 | 0.0 | 0.0 | 0.0 |
| Turkey (36 months) | 350.0 | 175.4 | 21.5 | 22.7 | 35.3 |
| Vietnam (12 months) | 25.0 | 25.0 | 0.0 | 0.0 | 0.0 |
| West Africa (12 months) | 10.0 | 10.0 | 0.0 | 0.0 | 0.0 |
| TOTAL FY 2003 | 4,017.0 | 2,771.0 | 29.6 | 208.7 | 184.6 |
| TOTAL FY 2002 | | | 124.8 | 360.9 | 621.8 |
| TOTAL FY 2001 | | | 62.4 | 375.1 | 686.1 |
| TOTAL FY 2000 | | | 94.6 | 207.1 | 744.1 |
| TOTAL FY 1999 | | | 148.5 | 137.1 | 665.3 |
| TOTAL FY 1998 | | | 144.0 | 186.0 | 625.7 |
| TOTAL FY 1997 | | | 126.6 | 110.4 | 497.7 |

1/As of March 13, 2003

Table 24: P.L. 480 Title 1 Obligations

Agreements Signed and Sales Registered
Fiscal Year 2002

| Country | AGREEMENTS UNDER CONSIDERATION | | SALES REGISTERED | |
|--------------------------------|--------------------------------|-----------------------|--------------------------|-----------------------|
| | Quantity 1/ (1000 MT) | Value (\$ Million) | Quantity 1/ (1000 MT) | Value (\$ Million) |
| Vegetable Oil: | | | | |
| El Salvador | 13.0 | 5.0 | -- | -- |
| Total Vegetable Oil | 13.0 | 5.0 | | |
| Oilseeds and Meal | | | | |
| Philippines | 51.5 | 10.0 | -- | -- |
| Pakistan | 56.8 | 10.0 | -- | -- |
| Total Oilseeds and Meal | 110.3 | 20.0 | | |
| Total P.L. 480 Title 1 | 123.7 | 25.0 | | |

As of April 5, 2002

1/ Agreement quantities are approximate. Actual sales registered are controlled by dollar value.

U.S. TRADE

TABLE 1. U.S. FISCAL YEAR EXPORTS OF OILSEEDS, MEALS, AND OILS

| COMMODITY | OCT-DEC | OCT-DEC | JAN-SEP | JAN-SEP | FY-01 | FY-02 | FY-03 | --ANNUAL PERCENT CHANGES IN-- | | | |
|-------------------------------------|---------|---------|---------|---------|---------|---------|---------|-------------------------------|---------|---------|-------|
| | 2001 | 2002 | 2002 | 2003 | | | | FY-02 | OCT-DEC | JAN-SEP | FY-03 |
| | | | | 1/ | | | 2/ | 2002 | 2003 | | |
| SOYBEANS: | | | | | | | | | | | |
| 1,000 M.T. | 12,251 | 10,459 | 16,646 | 15,668 | 26,569 | 28,897 | 26,127 | 9% | -15% | -6% | -10% |
| \$/ M.T. | \$181 | \$220 | \$195 | \$240 | \$192 | \$189 | \$232 | -1% | 21% | 23% | 23% |
| MIL. DOL. | \$2,218 | \$2,300 | \$3,250 | \$3,762 | \$5,089 | \$5,468 | \$6,062 | 7% | 4% | 16% | 11% |
| SOYBEAN MEAL: | | | | | | | | | | | |
| 1,000 M.T. | 1,805 | 1,539 | 5,000 | 3,904 | 6,988 | 6,805 | 5,443 | -3% | -15% | -22% | -20% |
| \$/ M.T. | \$194 | \$197 | \$189 | \$193 | \$198 | \$190 | \$194 | -4% | 2% | 2% | 2% |
| MIL. DOL. | \$350 | \$304 | \$944 | \$752 | \$1,387 | \$1,294 | \$1,056 | -7% | -13% | -20% | -18% |
| SOYBEAN OIL: | | | | | | | | | | | |
| 1,000 M.T. | 244 | 229 | 899 | 724 | 635 | 1,143 | 953 | 80% | -6% | -20% | -17% |
| \$/ M.T. | \$391 | \$500 | \$399 | \$525 | \$378 | \$397 | \$519 | 5% | 28% | 32% | 31% |
| MIL. DOL. | \$95 | \$115 | \$359 | \$380 | \$240 | \$454 | \$494 | 89% | 20% | 6% | 9% |
| SUNFLOWERSEED: | | | | | | | | | | | |
| 1,000 M.T. | 71 | 48 | 167 | 105 | 199 | 238 | 153 | 20% | -33% | -37% | -36% |
| \$/ M.T. | 434 | 475 | 438 | 595 | 462 | 437 | 557 | -5% | 9% | 36% | 28% |
| MIL. DOL. | 31 | 23 | 73 | 62 | 92 | 104 | 85 | 13% | -26% | -15% | -18% |
| SUNFLOWER OIL: | | | | | | | | | | | |
| 1,000 M.T. | 66 | 13 | 139 | 66 | 247 | 205 | 79 | -17% | -80% | -53% | -61% |
| \$/ M.T. | 476 | 668 | 580 | 793 | 457 | 546 | 772 | 19% | 40% | 37% | 41% |
| MIL. DOL. | 31 | 9 | 81 | 52 | 113 | 112 | 61 | -1% | -72% | -35% | -46% |
| COTTONSEED OIL: | | | | | | | | | | | |
| 1,000 M.T. | 21 | 16 | 47 | 41 | 59 | 68 | 57 | 15% | -24% | -13% | -17% |
| \$/ M.T. | 400 | 584 | 501 | 507 | 475 | 471 | 528 | -1% | 46% | 1% | 12% |
| MIL. DOL. | 8 | 9 | 24 | 21 | 28 | 32 | 30 | 14% | 11% | -12% | -6% |
| CORN OIL: | | | | | | | | | | | |
| 1,000 M.T. | 112 | 113 | 420 | 440 | 432 | 532 | 553 | 23% | 1% | 5% | 4% |
| \$/ M.T. | 510 | 580 | 523 | 688 | 484 | 521 | 666 | 8% | 14% | 31% | 28% |
| MIL. DOL. | 57 | 66 | 220 | 302 | 209 | 277 | 368 | 33% | 15% | 38% | 33% |
| CORN GLUTEN FEED & MEAL: | | | | | | | | | | | |
| 1,000 M.T. | 1,354 | 1,173 | 3,847 | 3,527 | 5,499 | 5,201 | 4,700 | -5% | -13% | -8% | -10% |
| \$/ M.T. | 114 | 117 | 108 | 111 | 108 | 110 | 113 | 1% | 3% | 3% | 3% |
| MIL. DOL. | 154 | 138 | 417 | 392 | 595 | 571 | 530 | -4% | -11% | -6% | -7% |
| PEANUTS: 3/ | | | | | | | | | | | |
| 1,000 M.T. | 62 | 42 | 207 | 192 | 144 | 269 | 234 | 87% | -33% | -7% | -13% |
| \$/ M.T. | 899 | 866 | 818 | 695 | 938 | 836 | 726 | -11% | -4% | -15% | -13% |
| MIL. DOL. | 56 | 36 | 169 | 134 | 135 | 225 | 170 | 67% | -35% | -21% | -25% |
| OTHER PRODUCTS: | | | | | | | | | | | |
| 1,000 M.T. | 624 | 646 | 1,472 | 1,323 | 1,831 | 2,096 | 1,969 | 14% | 4% | -10% | -6% |
| \$/ M.T. | 886 | 579 | 832 | 989 | 812 | 848 | 855 | 4% | -35% | 19% | 1% |
| MIL. DOL. | 553 | 374 | 1,225 | 1,308 | 1,487 | 1,778 | 1,682 | 20% | -32% | 7% | -5% |
| TOTAL: 4/ | | | | | | | | | | | |
| 1,000 M.T. | 16,608 | 14,277 | 28,846 | 25,990 | 42,603 | 45,454 | 40,267 | 7% | -14% | -10% | -11% |
| \$/ M.T. | 214 | 236 | 234 | 276 | 220 | 227 | 262 | 3% | 10% | 18% | 15% |
| MIL. DOL. | 3,554 | 3,373 | 6,761 | 7,166 | 9,375 | 10,315 | 10,539 | 10% | -5% | 6% | 2% |

1/ Derived estimates. 2/ Forecast. 3/ Shelled Basis. 4/ Data may not add due to rounding.

SOURCE: U.S. BUREAU OF CENSUS DATA AND USDA ESTIMATES.
11-MAR-2003 William George Ph (202) 720-6234

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CIRCULAR PUBLICATION

| | | Area code (202) |
|----------------------|------------------|-----------------|
| Circular Coordinator | William George | 720-6234 |
| Subscription Service | Robertha McClean | 720-9445 |

GENERAL INFORMATION

| | | |
|-----------------------------|------------------|----------|
| Market Development Programs | Sharynne Nenon | 720-2233 |
| Oilseed Production | Paul Provance | 720-0881 |
| Trade Policy | Patrick Packnett | 720-9519 |

COMMODITY SPECIFIC INFORMATION

| | | |
|--------------------------|------------------|----------|
| Copra and Coconut Oil | Thomas St. Clair | 720-4549 |
| Cottonseed | Robin Gray | 720-2494 |
| Fishmeal and Oil | Alan Hallman | 690-6196 |
| Olive Oil | William George | 720-6234 |
| Palm Oil and Palm Kernel | Thomas St. Clair | 720-4549 |
| Peanuts | William George | 720-6234 |
| Rapeseed | William George | 720-6234 |
| Soybeans | Alan Hallman | 690-6196 |
| Sunflowerseed | Keith Scarse | 720-0139 |

COUNTRY AND REGION SPECIFIC INFORMATION

| | | |
|-------------------------|------------------|----------|
| Africa/North Africa | Robin Gray | 720-2494 |
| Middle East | Robin Gray | 720-2494 |
| Indian Subcontinent | Thomas St. Clair | 720-4549 |
| South/Southeast Asia | Thomas St. Clair | 720-4549 |
| Far East Asia | Jennifer Stawasz | 690-2581 |
| China/Taiwan | Jennifer Stawasz | 690-2581 |
| Canada | William George | 720-6234 |
| Eastern Europe | Keith Scarse | 720-0139 |
| EU/Western Europe | William George | 720-6234 |
| Latin America/Caribbean | Alan Hallman | 690-6196 |
| Oceania | William George | 720-6234 |
| Former Soviet Union-12 | Keith Scarse | 720-0139 |
| Baltic States | Keith Scarse | 720-0139 |