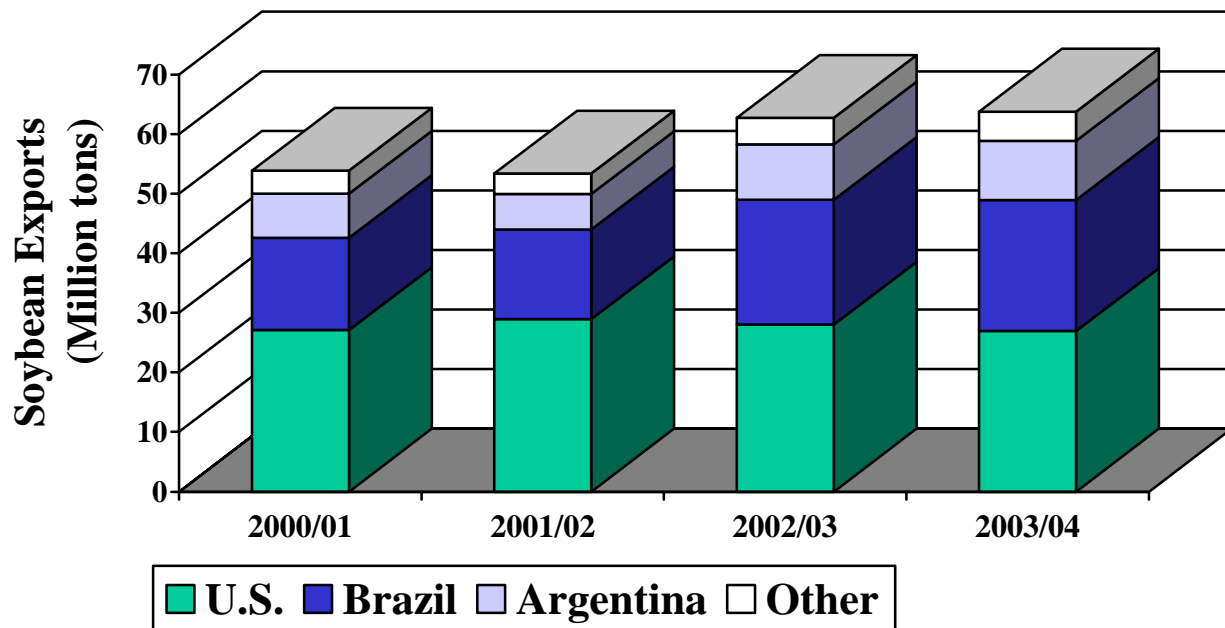




# Oilseeds: World Markets and Trade

## Global Soybean Export Growth Rate Slows in 03/04



Global soybean exports in 2003/04 are forecast at 63.8 million tons, 1.6 percent higher than the estimate for 2002/03. This growth rate is much lower than the previous year's 18 percent due to the forecasted slowdown of growth in China's soybean imports. China is forecast to import 18.5 million tons of soybeans in 2003/04, versus 18.2 million tons in 2002/03. While this still represents some growth, it is insignificant compared to the additional 7.8 million tons of soybeans China imported in 2002/03 compared to 2001/02. China virtually accounted for all the growth in global soybean trade between 2001/02 and 2002/03. With China's forecasted growth in soybean imports slowing this year, the forecast for growth of global soybean trade is also lower. The United States will take the brunt of the export growth rate slowdown, decreasing exports from 28.0 million tons in 2002/03 to a forecasted 26.9 million tons in 2003/04. Both Brazil and Argentina are forecasted to have slight increases in their soybean exports. Forecasted global consumption of soybeans is up five percent over last year at 175 million tons. However, soybean ending stocks are also forecast to expand relative to use, resulting in lower prices for 2003/04.

## Situation and Outlook

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World oilseed production in 2003/04 is expected to reach a record 352.1 million tons, 24.4 million tons higher than in 2002/03. Much of the growth is in South American soybean production, although China, India and the United States are also expected to post significant soybean production increases. U.S. soybean production is projected at 78.5 million tons in 2003/04, up 6 percent from last year. Gains in oilseed production in 2003/04 are also expected for cottonseed up 3.2 million tons, peanuts up 1.9 million tons, sunflowerseed up 2.2 million tons, and rapeseed up 4.8 million tons.

World oilseed exports are projected at 74.4 million tons in 2003/04, a 3-percent increase over 2002/03. Soybean exports are expected to reach 63.8 million tons. U.S. exports are projected at 26.9 million tons, down 4 percent from last year. Brazil, Argentina and Paraguay are expected to make up for declining U.S. shipments with increases in soybean exports of 5 percent, 6 percent and 8 percent, respectively. China, the largest importer of soybeans in the world, is expected to import 18.5 million tons in 2003/04, compared to 18.2 million tons in 2002/03. Other markets showing increases for 2003/04 include the EU, Mexico, Korea, and the Middle East/North Africa region. Ending stocks of soybeans in the U.S. are expected to reach 7.1 million tons, a 68-percent increase over 2002/03.

World rapeseed exports are projected to increase 16 percent with Canada accounting for most of the increase. Exports by Eastern Europe and the EU are expected to decline in 2003/04 in response to lower production. World sunflowerseed exports are projected to increase by 23 percent in 2003/04, as crop size in major producing countries improves.

World oilseed meal exports are projected to increase 7 percent in 2003/04 to 59.6 million tons. Brazil and Argentina are expected to increase their exports of soybean meal by 9 and 4 percent, respectively. Soybean meal exports from the U.S. are expected to remain constant at 5.4 million tons. World trade in sunflowerseed meal is expected to reach 2.2 million tons, representing an increase of 11 percent, with the majority of the increase coming from Argentina and Eastern Europe.

World vegetable oil consumption for 2003/04 is expected to reach a record 98.6 million tons, representing a 4.6 percent rate of growth from last year. Vegetable oil stocks will remain relatively tight despite a projected 5.8 percent increase in production, with palm and soybean oil production rising by 3.4 and 4.8 percent respectively.

TABLE 1.  
MAJOR OILSEEDS: WORLD SUPPLY AND DISTRIBUTION  
(MILLION METRIC TONS)

	1999/00	2000/01	2001/02	PRELIM 2002/03	FORECAST 2003/04
<b>PRODUCTION</b>					
SOYBEAN	159.91	175.19	184.42	195.82	207.534
COTTONSEED	32.96	33.48	36.59	32.82	36.055
PEANUT	29.07	31.18	33.64	30.58	32.486
SUNFLOWERSEED	27.26	23.17	21.43	23.91	26.155
RAPSEED	42.45	37.56	35.99	31.72	36.526
COPRA	5.45	5.77	5.19	5.11	5.379
PALM KERNEL	6.41	7.03	7.20	7.68	7.944
<b>TOTAL</b>	<b>303.50</b>	<b>313.39</b>	<b>324.46</b>	<b>327.63</b>	<b>352.079</b>
<b>EXPORTS</b>					
SOYBEAN	45.67	53.88	53.37	62.70	63.757
COTTONSEED	1.28	1.26	1.26	1.00	0.998
PEANUT	1.56	1.34	1.50	1.35	1.361
SUNFLOWERSEED	2.84	2.82	1.80	2.32	2.862
RAPSEED	8.91	7.85	5.84	4.44	5.15
COPRA	0.25	0.18	0.20	0.20	0.189
PALM KERNEL	0.07	0.07	0.09	0.09	0.093
<b>TOTAL</b>	<b>60.58</b>	<b>67.40</b>	<b>64.06</b>	<b>72.10</b>	<b>74.41</b>
<b>IMPORTS</b>					
SOYBEAN	46.29	53.40	54.35	62.08	64.102
COTTONSEED	1.21	1.18	1.25	1.03	1.011
PEANUT	1.44	1.34	1.46	1.33	1.339
SUNFLOWERSEED	2.95	2.63	1.70	2.39	2.76
RAPSEED	8.99	7.40	5.65	4.46	4.999
COPRA	0.28	0.21	0.18	0.18	0.112
PALM KERNEL	0.05	0.08	0.09	0.07	0.062
<b>TOTAL</b>	<b>61.19</b>	<b>66.24</b>	<b>64.68</b>	<b>71.54</b>	<b>74.385</b>
<b>CRUSH</b>					
SOYBEAN	135.54	146.67	158.02	166.34	175.077
COTTONSEED	24.95	24.34	26.42	24.48	27.152
PEANUT	13.73	14.24	15.89	14.06	15.083
SUNFLOWERSEED	23.95	20.77	18.75	20.56	22.517
RAPSEED	37.27	35.19	33.20	30.82	33.654
COPRA	5.45	5.77	5.15	5.06	5.274
PALM KERNEL	6.35	6.97	7.13	7.59	7.858
<b>TOTAL</b>	<b>247.24</b>	<b>253.93</b>	<b>264.57</b>	<b>268.90</b>	<b>286.615</b>
<b>ENDING STOCKS</b>					
SOYBEAN	27.73	30.58	32.02	34.88	39.795
COTTONSEED	0.40	0.55	0.48	0.43	0.441
PEANUT	0.73	0.72	0.85	0.55	0.489
SUNFLOWERSEED	1.77	0.95	0.58	0.75	0.846
RAPSEED	4.12	2.67	2.61	1.42	1.678
COPRA	0.04	0.03	0.02	0.02	0.022
PALM KERNEL	0.12	0.15	0.15	0.16	0.156
<b>TOTAL</b>	<b>34.89</b>	<b>35.65</b>	<b>36.72</b>	<b>38.21</b>	<b>43.427</b>

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION  
OF AREAS DESIGNATED SEE PAGE FOLLOWING TABLE 8.

SOURCE: COUNSELOR AND ATTACHE REPORTS  
OFFICIAL STATISTICS, USDA ESTIMATES  
DATE: July 2003

FOREIGN AGRICULTURAL SERVICE  
COTTON, OILSEEDS, TOBACCO  
and SEEDS DIVISION

TABLE 2.  
MAJOR PROTEIN MEALS: WORLD SUPPLY AND DISTRIBUTION  
(MILLION METRIC TONS)

	1999/00	2000/01	2001/02	PRELIM 2002/03	FORECAST 2003/04
<b>PRODUCTION</b>					
SOYBEAN	107.51	116.49	125.32	131.54	138.547
COTTONSEED	11.41	11.23	12.08	11.21	12.389
RAPESEED	22.41	21.17	20.07	18.60	20.378
SUNFLOWERSEED	10.72	9.40	8.32	9.05	9.854
FISH	6.33	5.80	5.70	5.62	5.75
PEANUT	5.33	5.53	6.20	5.42	5.857
COPRA	1.77	1.88	1.68	1.66	1.752
PALM KERNEL	3.32	3.64	3.71	3.96	4.096
<b>TOTAL</b>	<b>168.79</b>	<b>175.14</b>	<b>183.07</b>	<b>187.04</b>	<b>198.623</b>
<b>EXPORTS</b>					
SOYBEAN	35.37	37.19	42.26	44.56	47.416
COTTONSEED	0.61	0.55	0.66	0.50	0.647
RAPESEED	2.72	2.21	1.89	1.81	2.024
SUNFLOWERSEED	2.76	2.37	1.97	2.05	2.274
FISH	3.71	3.29	3.12	3.16	3.248
PEANUT	0.31	0.33	0.41	0.22	0.299
COPRA	0.77	1.14	0.78	0.77	0.785
PALM KERNEL	2.61	2.78	2.66	2.78	2.883
<b>TOTAL</b>	<b>48.86</b>	<b>49.86</b>	<b>53.74</b>	<b>55.85</b>	<b>59.576</b>
<b>IMPORTS</b>					
SOYBEAN	36.06	38.14	43.65	45.04	47.262
COTTONSEED	0.52	0.58	0.60	0.50	0.579
RAPESEED	2.65	2.17	1.85	1.71	1.922
SUNFLOWERSEED	2.68	2.18	1.86	1.95	2.144
FISH	3.46	3.23	3.17	3.18	3.112
PEANUT	0.24	0.24	0.23	0.21	0.223
COPRA	0.85	1.14	0.85	0.78	0.772
PALM KERNEL	2.39	2.74	2.72	2.70	2.743
<b>TOTAL</b>	<b>48.84</b>	<b>50.41</b>	<b>54.92</b>	<b>56.06</b>	<b>58.757</b>
<b>CONSUMPTION</b>					
SOYBEAN	109.23	117.79	126.42	131.97	137.89
COTTONSEED	11.34	11.27	12.00	11.22	12.346
RAPESEED	22.35	21.15	20.11	18.49	20.283
SUNFLOWERSEED	10.63	9.26	8.25	8.91	9.718
FISH	6.11	5.92	5.60	5.74	5.655
PEANUT	5.26	5.44	6.02	5.42	5.781
COPRA	1.82	1.91	1.75	1.71	1.736
PALM KERNEL	3.04	3.59	3.73	3.77	3.882
<b>TOTAL</b>	<b>169.78</b>	<b>176.33</b>	<b>183.88</b>	<b>187.22</b>	<b>197.291</b>
<b>ENDING STOCKS</b>					
SOYBEAN	4.10	3.75	4.04	4.09	4.592
COTTONSEED	0.11	0.09	0.10	0.09	0.063
RAPESEED	0.35	0.33	0.26	0.27	0.258
SUNFLOWERSEED	0.31	0.27	0.23	0.27	0.277
FISH	0.64	0.46	0.61	0.51	0.466
PEANUT	0.02	0.02	0.01	0.00	0.004
COPRA	0.19	0.16	0.17	0.12	0.127
PALM KERNEL	0.29	0.31	0.34	0.44	0.514
<b>TOTAL</b>	<b>6.00</b>	<b>5.38</b>	<b>5.75</b>	<b>5.79</b>	<b>6.301</b>

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION OF AREAS DESIGNATED SEE PAGE FOLLOWING TABLE 8.

SOURCE: COUNSELOR AND ATTACHE REPORTS  
OFFICIAL STATISTICS, USDA ESTIMATES  
DATE: July 2003

FOREIGN AGRICULTURAL SERVICE  
COTTON, OILSEEDS, TOBACCO  
and SEEDS DIVISION

TABLE 3.  
MAJOR VEGETABLE OILS: WORLD SUPPLY AND DISTRIBUTION  
(MILLION METRIC TONS)

	1999/00	2000/01	2001/02	PRELIM 2002/03	FORECAST 2003/04
<b>PRODUCTION</b>					
SOYBEAN	24.64	26.73	28.83	30.52	31.986
PALM	21.80	24.28	25.42	26.73	27.633
SUNFLOWERSEED	9.64	8.46	7.62	8.30	9.09
RAPSEED	13.64	12.98	12.62	11.59	12.623
COTTONSEED	3.55	3.50	3.81	3.50	3.903
PEANUT	4.18	4.29	4.82	4.29	4.624
COCONUT	3.34	3.62	3.22	3.16	3.32
OLIVE	2.37	2.48	2.78	2.16	2.809
PALM KERNEL	2.79	3.06	3.12	3.32	3.435
TOTAL	85.94	89.41	92.25	93.59	99.423
<b>EXPORTS</b>					
SOYBEAN	6.60	7.28	8.59	9.69	9.641
PALM 1/	13.90	16.85	17.56	18.66	19.087
SUNFLOWERSEED	3.09	2.29	2.15	2.21	2.47
RAPSEED	1.76	1.19	1.19	1.01	1.087
COTTONSEED	0.18	0.18	0.18	0.16	0.18
PEANUT	0.26	0.25	0.25	0.19	0.183
COCONUT	2.05	1.72	1.81	1.83	1.938
OLIVE	0.47	0.51	0.42	0.39	0.402
PALM KERNEL	1.01	1.23	1.45	1.43	1.479
TOTAL	29.33	31.49	33.59	35.56	36.467
<b>IMPORTS</b>					
SOYBEAN	6.50	6.95	8.32	9.77	9.629
PALM 1/	13.43	16.49	17.38	18.38	18.807
SUNFLOWERSEED	2.81	2.23	2.09	2.17	2.388
RAPSEED	1.52	1.23	1.09	1.01	1.071
COTTONSEED	0.17	0.15	0.14	0.14	0.157
PEANUT	0.21	0.22	0.22	0.19	0.17
COCONUT	1.58	1.83	2.06	1.95	1.982
OLIVE	0.40	0.51	0.42	0.38	0.384
PALM KERNEL	1.00	0.99	1.22	1.27	1.342
TOTAL	27.62	30.60	32.94	35.25	35.93
<b>CONSUMPTION</b>					
SOYBEAN	24.15	26.39	28.77	31.03	32.017
PALM	21.03	24.02	25.56	26.45	27.322
SUNFLOWERSEED	9.30	8.61	7.72	8.28	8.931
RAPSEED	13.32	12.82	12.72	11.68	12.613
COTTONSEED	3.56	3.43	3.83	3.50	3.88
PEANUT	4.14	4.27	4.79	4.29	4.622
COCONUT	2.88	3.51	3.51	3.34	3.32
OLIVE	2.45	2.58	2.62	2.55	2.617
PALM KERNEL	2.71	2.63	2.93	3.17	3.284
TOTAL	83.55	88.25	92.45	94.30	98.606
<b>ENDING STOCKS</b>					
SOYBEAN	2.58	2.59	2.38	1.96	1.918
PALM	2.86	2.77	2.45	2.45	2.482
SUNFLOWERSEED	0.81	0.60	0.45	0.43	0.507
RAPSEED	0.56	0.76	0.56	0.47	0.46
COTTONSEED	0.05	0.10	0.05	0.04	0.038
PEANUT	0.03	0.03	0.03	0.03	0.021
COCONUT	0.16	0.38	0.35	0.29	0.246
OLIVE	0.83	0.73	0.88	0.48	0.652
PALM KERNEL	0.29	0.48	0.44	0.44	0.452
TOTAL	8.17	8.44	7.59	6.59	6.776

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION OF AREAS  
DESIGNATED SEE PAGE FOLLOWING TABLE 8.

1/ PALM OIL TRADE EXCLUDES TRANSSHIPMENTS THROUGH SINGAPORE.

SOURCE: COUNSELOR AND ATTACHE REPORTS  
OFFICIAL STATISTICS, USDA ESTIMATES

FOREIGN AGRICULTURAL SERVICE  
COTTON, OILSEEDS, TOBACCO  
and SEEDS DIVISION

DATE: July 2003

TABLE 4.  
MAJOR OILSEEDS: 1/  
AREA, YIELD, AND PRODUCTION BY MAIN PRODUCERS

	AVERAGE 1997/98-2001/02			PRELIMINARY 2002/03			FORECAST 2003/04		
	AREA 2/	YIELD 3/	PROD 4/	AREA 2/	YIELD 3/	PROD 4/	AREA 2/	YIELD 3/	PROD 4/
<b>SOYBEAN</b>									
UNITED STATES	28.93	2.58	74.75	29.20	2.54	74.29	29.41	2.67	78.52
BRAZIL	13.96	2.59	36.10	18.40	2.85	52.50	20.00	2.80	56.00
CHINA	8.73	1.72	15.00	8.72	1.89	16.51	9.40	1.77	16.60
ARGENTINA	9.10	2.60	23.70	12.60	2.82	35.50	13.20	2.80	37.00
EUROPEAN UNION	0.42	3.19	1.33	0.24	3.33	0.81	0.25	3.40	0.85
PARAGUAY	1.26	2.46	3.11	1.45	2.69	3.90	1.55	2.74	4.25
OTHER	10.89	1.24	13.51	10.61	1.16	12.31	11.31	1.27	14.32
TOTAL	73.28	2.29	167.49	81.22	2.41	195.82	85.12	2.44	207.53
<b>COTTONSEED</b>									
CHINA	4.31	1.89	8.16	4.18	2.12	8.85	5.00	2.12	10.60
UNITED STATES	5.21	1.13	5.90	5.03	1.12	5.61	4.97	1.14	5.68
FSU-12	2.47	1.19	2.93	2.43	1.19	2.89	2.44	1.15	2.81
INDIA	8.86	0.58	5.18	7.40	0.59	4.40	8.40	0.59	4.97
PAKISTAN	2.98	1.16	3.45	2.80	1.21	3.40	3.00	1.23	3.70
BRAZIL	0.76	1.39	1.06	0.74	1.91	1.41	0.83	1.90	1.58
OTHER	7.43	0.98	7.31	6.68	0.94	6.26	7.15	0.94	6.72
TOTAL	32.02	1.06	33.99	29.27	1.12	32.82	31.78	1.13	36.06
<b>PEANUT</b>									
INDIA	7.92	0.85	6.77	6.80	0.76	5.20	8.00	0.88	7.00
CHINA	4.38	2.88	12.61	5.00	2.98	14.90	4.90	2.96	14.50
UNITED STATES	0.57	2.99	1.71	0.53	2.87	1.51	0.50	3.13	1.55
SENEGAL	0.76	0.97	0.74	0.75	0.67	0.50	0.80	0.98	0.78
SUDAN	0.55	0.67	0.37	0.55	0.67	0.37	0.55	0.67	0.37
BRAZIL	0.10	1.85	0.18	0.09	1.99	0.18	0.09	2.00	0.18
ARGENTINA	0.28	1.53	0.43	0.16	1.42	0.22	0.20	1.54	0.30
SOUTH AFRICA	0.10	1.44	0.14	0.05	1.32	0.07	0.07	1.54	0.10
OTHER	7.15	1.01	7.24	7.42	1.03	7.64	7.47	1.03	7.71
TOTAL	21.80	1.38	30.19	21.34	1.43	30.58	22.57	1.44	32.49
<b>SUNFLOWERSEED</b>									
FSU-12	6.85	0.92	6.27	7.03	1.05	7.37	8.22	1.00	8.21
ARGENTINA	2.92	1.74	5.10	2.35	1.57	3.70	2.30	1.83	4.20
EASTERN EUROPE	2.03	1.24	2.52	2.06	1.34	2.76	2.23	1.35	3.01
UNITED STATES	1.21	1.52	1.84	0.89	1.27	1.13	0.91	1.53	1.40
CHINA	1.00	1.57	1.57	1.20	1.55	1.86	1.20	1.58	1.90
EUROPEAN UNION	2.07	1.64	3.39	1.63	1.68	2.75	1.71	1.70	2.90
OTHER	4.40	0.83	3.66	5.22	0.83	4.34	5.45	0.83	4.54
TOTAL	20.48	1.19	24.35	20.38	1.17	23.91	22.02	1.19	26.16
<b>RAPSEED</b>									
CHINA	6.90	1.47	10.14	7.14	1.48	10.55	7.50	1.55	11.60
EUROPEAN UNION	3.11	3.06	9.51	3.07	3.03	9.33	3.23	2.79	9.00
CANADA	4.89	1.43	6.99	2.86	1.25	3.58	4.65	1.38	6.40
INDIA	5.84	0.79	4.63	4.80	0.75	3.60	5.50	0.84	4.60
EASTERN EUROPE	1.05	2.16	2.27	1.13	2.08	2.35	0.88	1.92	1.69
OTHER	3.15	1.10	3.48	2.92	0.79	2.31	2.91	1.11	3.24
TOTAL	24.94	1.48	37.02	21.92	1.45	31.72	24.67	1.48	36.53
TOTAL OILSEEDS	172.52	1.70	293.04	174.14	1.81	314.84	186.16	1.82	338.76

1/ SPLIT YEAR INCLUDES NORTHERN HEMISPHERE CROPS HARVESTED IN THE LATE MONTHS OF THE FIRST YEAR SHOWN COMBINED WITH SOUTHERN HEMISPHERE AND CERTAIN NORTHERN HEMISPHERE CROPS HARVESTED IN THE EARLY MONTHS OF THE FOLLOWING YEAR.

2/ IN MILLION HECTARES. 3/ IN TONS PER HECTARE. 4/ IN MILLION METRIC TONS.

SOURCE: COUNSELOR AND ATTACHE REPORTS  
OFFICIAL STATISTICS, USDA ESTIMATES  
DATE: July 2003

FOREIGN AGRICULTURAL SERVICE  
COTTON, OILSEEDS, TOBACCO  
and SEEDS DIVISION

TABLE 5  
SOYBEANS: WORLD SUPPLY AND DISTRIBUTION  
(MILLION METRIC TONS)

	1999/00	2000/01	2001/02	PRELIM 2002/03	FORECAST 2003/04
<b>PRODUCTION</b>					
UNITED STATES	72.22	75.06	78.67	74.29	78.52
BRAZIL	34.20	39.00	43.50	52.50	56.00
ARGENTINA	21.20	27.80	30.00	35.50	37.00
CHINA	14.29	15.40	15.41	16.51	16.60
INDIA	5.20	5.25	5.40	4.00	5.44
PARAGUAY	2.90	3.52	3.10	3.90	4.25
OTHER	9.90	9.17	8.34	9.12	9.73
<b>TOTAL</b>	<b>159.91</b>	<b>175.19</b>	<b>184.42</b>	<b>195.82</b>	<b>207.53</b>
<b>EXPORTS</b>					
UNITED STATES	26.54	27.10	28.95	28.03	26.94
BRAZIL	11.16	15.47	15.00	20.93	22.01
ARGENTINA	4.13	7.42	6.01	9.30	9.90
PARAGUAY	2.12	2.55	2.11	2.80	3.03
OTHER	1.72	1.34	1.30	1.64	1.88
<b>TOTAL</b>	<b>45.67</b>	<b>53.88</b>	<b>53.37</b>	<b>62.70</b>	<b>63.76</b>
<b>IMPORTS</b>					
EUROPEAN UNION	14.22	17.44	18.30	17.40	18.30
EASTERN EUROPE	0.06	0.16	0.24	0.24	0.19
FSU-12	0.10	0.08	0.23	0.11	0.13
ASIA	22.43	25.57	23.93	31.90	32.49
CHINA	10.10	13.25	10.39	18.20	18.50
JAPAN	4.91	4.77	5.02	5.15	5.05
KOREA, REP OF	1.61	1.40	1.44	1.50	1.55
TAIWAN	2.30	2.33	2.58	2.20	2.26
INDONESIA	1.42	1.26	1.41	1.60	1.80
MID-EAST/N AFR	1.75	2.12	2.54	3.05	3.30
LATIN AMERICA	6.56	7.01	7.54	8.04	8.30
MEXICO	4.04	4.38	4.51	4.85	5.00
BRAZIL	1.00	0.90	1.10	1.10	1.10
OTHER	1.17	1.02	1.57	1.36	1.40
<b>TOTAL</b>	<b>46.29</b>	<b>53.40</b>	<b>54.35</b>	<b>62.08</b>	<b>64.10</b>
<b>CRUSH</b>					
UNITED STATES	42.93	44.63	46.26	43.82	44.23
LATIN AMERICA	44.68	47.04	53.05	60.51	64.23
BRAZIL	21.20	22.62	24.65	28.07	30.38
ARGENTINA	17.08	17.30	20.86	24.36	25.40
MEXICO	4.10	4.45	4.61	4.90	5.02
EUROPEAN UNION	14.01	16.62	17.34	16.68	17.34
FSU-12	0.41	0.47	0.64	0.63	0.63
EASTERN EUROPE	0.45	0.38	0.55	0.58	0.60
ASIA	28.80	33.19	35.48	38.88	42.40
JAPAN	3.75	3.78	3.89	4.08	4.01
CHINA	15.07	18.90	20.40	24.76	27.10
TAIWAN	1.99	2.13	2.19	2.00	2.01
INDIA	4.40	4.53	4.63	3.42	4.60
OTHER	4.27	4.35	4.69	5.24	5.65
<b>TOTAL</b>	<b>135.54</b>	<b>146.67</b>	<b>158.02</b>	<b>166.34</b>	<b>175.08</b>
<b>ENDING STOCKS</b>					
UNITED STATES	7.90	6.74	5.66	4.22	7.07
BRAZIL	8.64	8.38	11.07	13.07	14.95
ARGENTINA	5.52	7.93	10.16	11.08	11.74
OTHER	5.67	7.53	5.13	6.51	6.04
<b>TOTAL</b>	<b>27.73</b>	<b>30.58</b>	<b>32.02</b>	<b>34.88</b>	<b>39.80</b>
U.S. SEASON AVG.PRICE (\$/bu)	4.63	4.54	4.38	5.50	4.35 - 5.35

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION OF PRICES AND AREAS DESIGNATED SEE PAGE FOLLOWING TABLE 8.

1/ BRAZIL AND ARGENTINA ESTIMATES HAVE BEEN ADJUSTED TO A CONSISTANT OCT-SEPT YEAR; ESTIMATES OF OTHER COUNTRIES (INCLUDING THE U.S.) ARE ON A LOCAL MARKETING YEAR.

SOURCE: COUNSELOR AND ATTACHE REPORTS,  
OFFICIAL STATISTICS, USDA ESTIMATES  
DATE: July 2003

FOREIGN AGRICULTURAL SERVICE  
COTTON, OILSEEDS, TOBACCO  
and SEEDS DIVISION

TABLE 6  
SOYBEAN MEAL: WORLD SUPPLY AND DISTRIBUTION  
(MILLION METRIC TONS)

	1999/00	2000/01	2001/02	PRELIM 2002/03	FORECAST 2003/04
<b>PRODUCTION</b>					
UNITED STATES	34.10	35.73	36.55	34.40	35.04
LATIN AMERICA	35.24	37.13	41.92	47.81	50.75
BRAZIL	16.75	17.86	19.47	22.17	23.99
ARGENTINA	13.45	13.65	16.50	19.26	20.09
MEXICO	3.25	3.53	3.66	3.89	3.98
EUROPEAN UNION	11.23	13.23	13.91	13.42	13.78
EASTERN EUROPE	0.35	0.29	0.43	0.45	0.46
FSU-12	0.33	0.37	0.50	0.49	0.49
ASIA	22.81	26.15	28.14	30.66	33.47
JAPAN	2.91	2.93	3.01	3.15	3.11
CHINA	11.98	15.05	16.30	19.63	21.49
TAIWAN	1.58	1.53	1.72	1.56	1.57
INDIA	3.52	3.61	3.70	2.73	3.67
OTHER	3.43	3.58	3.87	4.32	4.55
<b>TOTAL</b>	<b>107.51</b>	<b>116.49</b>	<b>125.32</b>	<b>131.54</b>	<b>138.55</b>
<b>EXPORTS</b>					
UNITED STATES	6.65	6.99	6.81	5.44	5.44
BRAZIL	9.93	10.68	11.98	14.10	15.40
ARGENTINA	13.75	13.60	16.07	18.90	19.73
EUROPEAN UNION	1.27	1.96	2.27	2.26	2.18
INDIA	2.38	2.35	2.45	1.20	1.70
OTHER	1.39	1.61	2.70	2.65	2.97
<b>TOTAL</b>	<b>35.37</b>	<b>37.19</b>	<b>42.26</b>	<b>44.56</b>	<b>47.42</b>
<b>IMPORTS</b>					
EUROPEAN UNION	16.52	17.11	19.54	19.25	19.66
EASTERN EUROPE	2.58	3.15	3.39	3.50	3.78
FSU-12	0.49	0.26	0.44	0.44	0.49
ASIA & OCEANIA	7.15	7.60	9.24	9.68	10.41
CHINA	0.63	0.10	0.02	0.03	0.00
PHILIPPINES	0.95	1.04	1.40	1.35	1.47
MID-EAST & N AFR	4.14	4.50	4.71	5.40	5.87
EGYPT	0.92	1.04	1.15	1.30	1.41
LATIN AMERICA	3.77	3.82	4.27	4.63	4.92
OTHER	1.41	1.71	2.06	2.15	2.14
<b>TOTAL</b>	<b>36.06</b>	<b>38.14</b>	<b>43.65</b>	<b>45.04</b>	<b>47.26</b>
<b>CONSUMPTION</b>					
UNITED STATES	27.53	28.71	30.01	29.17	29.76
LATIN AMERICA	15.15	15.86	16.86	17.71	18.71
BRAZIL	7.20	7.55	7.90	8.30	8.80
ARGENTINA	0.21	0.22	0.23	0.26	0.27
MEXICO	3.54	3.79	4.05	4.45	4.65
EUROPEAN UNION	26.67	28.54	30.92	30.64	31.21
FSU-12	0.84	0.68	0.93	0.92	0.98
EASTERN EUROPE	2.92	3.32	3.81	3.99	4.18
POLAND	0.89	1.10	1.50	1.55	1.60
ASIA & OCEANIA	27.49	31.31	33.77	38.42	41.18
1987	3.66	3.56	4.06	4.24	4.29
CHINA	12.58	15.04	15.27	18.96	20.59
TAIWAN	1.67	1.56	1.69	1.58	1.60
KOREA, REP OF	2.09	2.29	2.40	2.58	2.66
MID-EAST & N AFR	5.55	5.91	6.48	7.46	8.08
OTHER	3.09	3.47	3.64	3.67	3.80
<b>TOTAL</b>	<b>109.23</b>	<b>117.79</b>	<b>126.42</b>	<b>131.97</b>	<b>137.89</b>
<b>ENDING STOCKS</b>					
UNITED STATES	0.27	0.35	0.22	0.23	0.23
BRAZIL	0.90	0.72	0.65	0.76	0.91
ARGENTINA	0.27	0.10	0.30	0.40	0.49
OTHER	2.66	2.58	2.87	2.70	2.96
<b>TOTAL</b>	<b>4.10</b>	<b>3.75</b>	<b>4.04</b>	<b>4.09</b>	<b>4.59</b>
U.S. SEASON AVG.PRICE (\$/s.t.)	167.70	173.60	167.73	175.00	145.0 - 175.0

NOTE: TABLES MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION OF PRICES AND AREAS DESIGNATED SEE PAGE FOLLOWING TABLE 8.

SOURCE: COUNSELOR AND ATTACHE REPORTS,  
OFFICIAL STATISTICS, USDA ESTIMATES  
DATE: July 2003

FOREIGN AGRICULTURAL SERVICE  
COTTON, OILSEEDS, TOBACCO  
and SEEDS DIVISION



TABLE 7  
SOYBEAN OIL: WORLD SUPPLY AND DISTRIBUTION  
(MILLION METRIC TONS)

	1999/00	2000/01	2001/02	PRELIM 2002/03	FORECAST 2003/04
<b>PRODUCTION</b>					
UNITED STATES	8.09	8.36	8.57	8.32	8.31
LATIN AMERICA	8.26	8.74	9.89	11.29	11.98
BRAZIL	4.03	4.32	4.71	5.36	5.80
ARGENTINA	3.13	3.19	3.88	4.53	4.72
MEXICO	0.70	0.76	0.79	0.84	0.86
EUROPEAN UNION	2.51	2.98	3.11	3.00	3.11
FSU-12	0.07	0.07	0.10	0.09	0.09
EASTERN EUROPE	0.08	0.07	0.10	0.10	0.11
ASIA	4.91	5.76	6.24	6.83	7.45
JAPAN	0.67	0.67	0.69	0.73	0.72
CHINA	2.48	3.24	3.58	4.35	4.75
TAIWAN	0.33	0.35	0.36	0.32	0.32
INDIA	0.79	0.82	0.84	0.62	0.84
OTHER	0.72	0.76	0.82	0.89	0.94
<b>TOTAL</b>	<b>24.64</b>	<b>26.73</b>	<b>28.83</b>	<b>30.52</b>	<b>31.99</b>
<b>EXPORTS</b>					
UNITED STATES	0.62	0.64	1.14	1.00	0.50
BRAZIL	1.15	1.53	1.78	2.36	2.63
ARGENTINA	3.04	3.21	3.73	4.45	4.58
EUROPEAN UNION	1.05	1.11	1.10	1.03	1.04
OTHER	0.74	0.80	0.85	0.86	0.90
<b>TOTAL</b>	<b>6.60</b>	<b>7.28</b>	<b>8.59</b>	<b>9.69</b>	<b>9.64</b>
<b>IMPORTS</b>					
UNITED STATES	0.04	0.03	0.02	0.03	0.03
EUROPEAN UNION	0.02	0.02	0.02	0.04	0.04
FSU-12	0.23	0.32	0.53	0.25	0.35
EASTERN EUROPE	0.14	0.18	0.24	0.22	0.22
ASIA	2.71	2.89	3.34	4.74	4.25
CHINA	0.56	0.08	0.37	1.30	1.15
INDIA	0.79	1.40	1.55	2.00	1.60
PAKISTAN	0.23	0.18	0.08	0.10	0.11
MID-EAST/N AFR	1.74	1.89	2.18	2.26	2.39
IRAN	0.76	0.85	0.90	0.95	1.03
MOROCCO	0.26	0.26	0.29	0.30	0.32
TURKEY	0.14	0.11	0.23	0.18	0.19
TUNISIA	0.15	0.16	0.18	0.18	0.19
LATIN AMERICA	1.27	1.15	1.44	1.65	1.70
BRAZIL	0.22	0.07	0.15	0.13	0.15
MEXICO	0.12	0.08	0.16	0.33	0.30
CHILE	0.09	0.09	0.15	0.16	0.17
PERU	0.12	0.20	0.24	0.25	0.26
COLOMBIA	0.12	0.14	0.13	0.13	0.14
OTHER	0.36	0.48	0.55	0.60	0.64
<b>TOTAL</b>	<b>6.50</b>	<b>6.95</b>	<b>8.32</b>	<b>9.77</b>	<b>9.63</b>
<b>CONSUMPTION</b>					
UNITED STATES	7.28	7.35	7.69	7.76	7.89
LATIN AMERICA	5.02	5.25	5.55	5.91	6.12
BRAZIL	3.00	3.08	3.10	3.15	3.30
ARGENTINA	0.11	0.11	0.12	0.13	0.13
MEXICO	0.80	0.83	0.94	1.17	1.15
EUROPEAN UNION	1.48	1.93	2.02	2.01	2.11
FSU-12	0.29	0.36	0.59	0.40	0.43
EASTERN EUROPE	0.22	0.23	0.33	0.32	0.31
ASIA	7.24	8.31	9.28	11.05	11.35
JAPAN	0.68	0.68	0.69	0.73	0.72
CHINA	2.87	3.27	3.96	5.41	5.85
TAIWAN	0.36	0.37	0.40	0.40	0.40
KOREA, REP OF	0.34	0.37	0.41	0.42	0.43
INDIA	1.58	2.20	2.38	2.61	2.44
PAKISTAN	0.24	0.21	0.13	0.14	0.14
BANGLADESH	0.48	0.50	0.51	0.53	0.54
MID-EAST/N AFR	1.91	2.09	2.37	2.58	2.75
IRAN	0.78	0.84	0.90	0.97	1.04
MOROCCO	0.29	0.30	0.33	0.35	0.37
TURKEY	0.15	0.12	0.20	0.23	0.24
OTHER	0.71	0.87	0.95	1.01	1.06
<b>TOTAL</b>	<b>24.15</b>	<b>26.39</b>	<b>28.77</b>	<b>31.03</b>	<b>32.02</b>
<b>ENDING STOCKS</b>					
UNITED STATES	0.91	1.31	1.07	0.66	0.61
BRAZIL	0.41	0.19	0.18	0.16	0.18
ARGENTINA	0.23	0.10	0.13	0.09	0.10
OTHER	1.03	0.99	1.01	1.06	1.03
<b>TOTAL</b>	<b>2.58</b>	<b>2.59</b>	<b>2.38</b>	<b>1.96</b>	<b>1.92</b>
U.S. SEASON AVG.PRICE (c/lb)	15.60	14.15	16.46	22.00	18.00 - 21.00

NOTE: TABLES MAY NOT ADD DUE TO ROUNDING. FOR NOTES AND DESCRIPTION OF PRICES AND AREAS DESIGNATED SEE PAGE FOLLOWING TABLE 8.

SOURCE: COUNSELOR AND ATTACHE REPORTS,  
OFFICIAL STATISTICS, USDA ESTIMATES  
DATE: July 2003

FOREIGN AGRICULTURAL SERVICE  
COTTON, OILSEEDS, TOBACCO  
and SEEDS DIVISION

TABLE 8  
SOYBEANS AND PRODUCTS: WORLD TRADE  
(1000 METRIC TONS)

EXPORTERS	MARKETING YEAR	SOYBEANS			SOYBEAN MEAL			SOYBEAN OIL		
		2001/02	2002/03	2003/04	2001/02	2002/03	2003/04	2001/02	2002/03	2003/04
UNITED STATES 1/	(OCT-SEP)	28,948	28,032	26,943	6,805	5,443	5,443	1,143	998	499
BRAZIL	(OCT-SEP)	15,000	20,934	22,005	11,975	14,100	15,400	1,775	2,360	2,625
ARGENTINA	(OCT-SEP)	6,005	9,300	9,900	16,065	18,900	19,730	3,729	4,445	4,584
EUROPEAN UNION	(OCT-SEP)	64	60	58	2,270	2,262	2,176	1,098	1,030	1,037
INDIA	(OCT-SEP)	0	0	0	2,450	1,200	1,700	4	5	0
PARAGUAY	(OCT-SEP)	2,110	2,800	3,030	597	660	731	110	135	145
OTHER	2/	1,238	1,578	1,821	2,101	1,994	2,236	732	716	751
WORLD TOTAL	2/	53,365	62,704	63,757	42,263	44,559	47,416	8,591	9,689	9,641
SELECTED IMPORTERS										
EUROPEAN UNION	(OCT-SEP)	18,300	17,395	18,296	19,537	19,245	19,660	21	40	40
FSU-12	(OCT-SEP)	228	110	130	443	442	493	526	251	351
RUSSIA	(OCT-SEP)	65	30	100	260	250	275	525	250	350
UKRAINE	(OCT-SEP)	13	10	10	91	100	105	1	1	1
EASTERN EUROPE	(OCT-SEP)	236	235	192	3,394	3,496	3,780	236	215	217
POLAND	(OCT-SEP)	14	20	22	1,498	1,500	1,650	140	140	140
HUNGARY	(OCT-SEP)	5	15	15	810	875	925	20	10	10
ASIA	2/	23,929	31,900	32,485	8,825	9,235	9,926	3,344	4,737	4,253
CHINA	(OCT-SEP)	10,385	18,200	18,500	20	25	0	370	1,300	1,150
JAPAN	(OCT-SEP)	5,023	5,150	5,050	1,079	1,100	1,200	2	2	2
TAIWAN	(OCT-SEP)	2,578	2,200	2,260	26	20	25	36	50	60
KOREA, REP OF	(NOV-OCT)	1,435	1,500	1,550	1,500	1,650	1,700	189	200	210
INDONESIA	(OCT-SEP)	1,414	1,600	1,800	1,600	1,700	1,850	14	17	18
THAILAND	(OCT-SEP)	1,560	1,700	1,800	1,823	1,900	2,100	3	3	3
MALAYSIA	(OCT-SEP)	725	800	860	640	650	678	185	140	145
PHILIPPINES	(JAN-DEC)	375	400	330	1,400	1,350	1,473	10	10	20
INDIA	(OCT-SEP)	0	0	0	0	0	0	1,550	2,000	1,600
PAKISTAN	(OCT-SEP)	301	225	200	3	0	0	83	100	105
MID-EAST/N AFR	2/	2,541	3,045	3,300	4,705	5,402	5,865	2,175	2,258	2,393
ISRAEL	(OCT-SEP)	730	790	820	59	65	70	12	14	10
IRAN	(OCT-SEP)	475	620	675	477	550	600	900	950	1,025
EGYPT	(OCT-SEP)	450	575	625	1,145	1,300	1,410	320	364	355
MOROCCO	(OCT-SEP)	226	320	350	90	110	135	290	300	315
TUNISIA	(OCT-SEP)	0	0	0	300	330	360	175	175	190
ALGERIA	(JAN-DEC)	0	0	0	400	425	470	90	90	110
TURKEY	(NOV-OCT)	545	600	675	318	590	625	231	180	185
OTHER AFRICA	2/	61	102	123	592	637	679	408	436	458
SOUTH AFRICA	(JUN-JUL)	60	100	120	540	575	606	150	165	177
LATIN AMERICA	2/	7,544	8,037	8,302	4,273	4,634	4,920	1,443	1,648	1,700
MEXICO	(SEP-AUG)	4,510	4,850	5,000	382	625	700	161	325	300
VENEZUELA	(OCT-SEP)	176	120	150	527	515	550	214	195	205
CANADA	(AUG-JUL)	982	700	700	1,094	1,050	1,030	93	110	130
OTHER	2/	530	559	574	787	898	909	74	78	87
WORLD TOTAL	2/	54,351	62,083	64,102	43,650	45,039	47,262	8,320	9,773	9,629

NOTE: SEE FOLLOWING PAGE FOR COUNTRIES INCLUDED IN REGIONAL AREAS.

1/ SEP-AUG FOR SOYBEANS.

2/ AN AGGREGATE OF INDIVIDUAL MARKETING YEARS.

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS, USDA ESTIMATES

DATE: July 2003

FOREIGN AGRICULTURAL SERVICE  
COTTON, OILSEEDS, TOBACCO  
and SEEDS DIVISION

**Notes on World Supply/Demand Tables**

- 1) Trade, crush, consumption, and stocks data are aggregated using individual marketing years with the exception of Argentina and Brazil. These two countries are converted to an October-September basis. Marketing years for countries in the Northern Hemisphere begin in the first year shown. Those in the Southern Hemisphere begin in the second year.
- 2) World imports and exports will not balance. This is due to differences in marketing years and time lags between exportation and importation.
- 3) Stocks data are not estimated for all countries.
- 4) Price averages are dollars per bushel for soybeans, dollars per short ton for soybean meal and cents per pound for soybean oil.

**Regional area and county designations in the soybean, soybean meal, and soybean oil supply, distribution, and trade tables are as follows:**

<b>Asia</b>	<b>Africa, North</b>	<b>Baltic States</b>	<b>Latin America</b>	<b>FSU-12</b>
Bangladesh	Algeria	Estonia	Argentina	Armenia
Burma	Egypt	Latvia	Barbados	Azerbaijan
China	Libya	Lithuania	Bolivia	Byelarus
Cambodia	Morocco		Brazil	Georgia
Hong Kong	Tunisia	<b>Europe, Eastern</b>	Chile	Kazakhstan
India		Bulgaria	Colombia	Kyrgyzstan
Indonesia	<b>Africa, Other</b>	Bosnia-Herzegovina	Costa Rica	Moldova
Japan	Angola	Croatia	Cuba	Russia
Korea, North	Burkina (Upper Volta)	Czech Republic	Dominican Rep	Tajikistan
Korea, Republic of	Ethiopia	Slovakia	Ecuador	Turkmenistan
Malaysia	Ivory Coast	Slovenia	El Salvador	Ukraine
Pakistan	Kenya	Hungary	Guatemala	Uzbekistan
Philippines	Malagasy Republic	Macedonia	Guyana	
Singapore	Mauritius	Poland	Haiti	<b>Europe (EU):</b>
Sri Lanka	Nigeria	Romania	Honduras	Belgium
Taiwan	Senegal	Yugoslavia	Jamaica	Luxemburg
Thailand	Somalia		Mexico	Denmark
Vietnam	<b>South Africa</b>	<b>Middle East</b>	Netherlands Antilles	France
	Tanzania	Cyprus	Nicaragua	Germany
<b>Oceania</b>	Zambia	Iran	Panama	Greece
Australia	Zimbabwe	Iraq	Paraguay	Ireland
New Zealand		Israel	Peru	Italy
	<b>Europe (non-EU)</b>	Jordan	Suriname	Netherlands
<b>United States</b>	Malta	Kuwait	Trinidad-Tobago	Portugal
	Norway	Lebanon	Uruguay	Spain
<b>Canada</b>	Switzerland	Saudi Arabia	Venezuela	United Kingdon
		Syria		Austria
		Turkey		Finland
				Sweden

TABLE 9  
VEGETABLE OIL PRODUCTION, CONSUMPTION AND IMPORTS  
FOR SELECTED COUNTRIES, 1,000 METRIC TONS

		IMPORT MARKETING YEAR	1998/99	1999/00	2000/01	2001/02	PRELIM 2002/03	FORECAST 2003/04
INDIA	TOTAL PRODUCTION	MY	5,364	4,865	4,711	5,287	4,266	5,191
	TOTAL CONSUMPTION	MY	9,243	9,899	10,624	10,627	10,518	11,100
	TOTAL IMPORTS	MY	4,579	4,894	6,025	5,155	6,295	5,910
	PALM OIL	(OCT-SEP)	2,900	3,300	4,000	3,400	3,950	3,850
	SOYBEAN OIL	(OCT-SEP)	833	790	1,400	1,550	2,000	1,600
	SUNFLOWERSEED OIL	(OCT-SEP)	550	570	455	50	150	250
FSU-12	TOTAL PRODUCTION	MY	1,827	2,718	2,812	2,548	3,056	3,159
	TOTAL CONSUMPTION	MY	2,403	2,852	3,018	3,262	3,208	3,266
	TOTAL IMPORTS	MY	820	857	947	1,255	958	1,076
	PALM OIL	(OCT-SEP)	80	125	225	325	330	350
	SUNFLOWERSEED OIL	(SEP-AUG)	386	357	345	351	351	341
	SOYBEAN OIL	(OCT-SEP)	202	227	315	526	251	351
PAKISTAN	TOTAL PRODUCTION	MY	463	632	579	552	568	614
	TOTAL CONSUMPTION	MY	1,939	1,880	1,804	2,000	2,024	2,140
	TOTAL IMPORTS	MY	1,409	1,284	1,259	1,418	1,452	1,530
	PALM OIL	(OCT-SEP)	981	1,039	1,054	1,325	1,350	1,400
	SOYBEAN OIL	(OCT-SEP)	407	225	175	83	100	105
EGYPT	TOTAL PRODUCTION	MY	93	96	99	127	144	150
	TOTAL CONSUMPTION	MY	979	1,040	1,107	957	1,097	1,116
	TOTAL IMPORTS	MY	896	944	998	830	953	966
	SUNFLOWERSEED OIL	(OCT-SEP)	260	200	110	88	83	103
	COTTONSEED OIL	(OCT-SEP)	6	11	8	7	6	8
	PALM OIL	(OCT-SEP)	450	455	545	415	500	500
	SOYBEAN OIL	(OCT-SEP)	180	278	335	320	364	355
IRAN	TOTAL PRODUCTION	MY	112	129	134	137	158	167
	TOTAL CONSUMPTION	MY	1,137	1,154	1,161	1,229	1,306	1,385
	TOTAL IMPORTS	MY	1,240	1,100	1,130	1,204	1,260	1,345
	PALM OIL	(OCT-SEP)	105	140	170	224	230	240
	SOYBEAN OIL	(OCT-SEP)	960	760	850	900	950	1,025
	SUNFLOWERSEED OIL	(OCT-SEP)	175	200	110	80	80	80
ALGERIA	TOTAL PRODUCTION	MY	40	35	30	45	45	47
	TOTAL CONSUMPTION	MY	342	354	409	419	428	472
	TOTAL IMPORTS	MY	320	314	370	378	378	420
	SUNFLOWERSEED OIL	(JAN-DEC)	250	225	230	186	186	190
	RAPESEED OIL	(JAN-DEC)	47	33	25	2	2	10
MOROCCO	TOTAL PRODUCTION	MY	164	124	109	106	124	133
	TOTAL CONSUMPTION	MY	413	432	386	413	440	472
	TOTAL IMPORTS	MY	261	301	281	311	321	336
	SOYBEAN OIL	(OCT-SEP)	230	260	260	290	300	315
	RAPESEED OIL	(OCT-SEP)	10	10	5	5	5	5
NIGERIA	TOTAL PRODUCTION	MY	1,131	1,157	1,126	1,172	1,188	1,212
	TOTAL CONSUMPTION	MY	1,240	1,297	1,342	1,426	1,443	1,477
	TOTAL IMPORTS	MY	144	185	251	274	285	276
	PALM OIL	(OCT-SEP)	140	180	250	270	280	271
VENEZUELA	TOTAL PRODUCTION	MY	114	93	111	116	111	121
	TOTAL CONSUMPTION	MY	421	332	347	339	331	343
	TOTAL IMPORTS	MY	308	257	235	239	222	230
	SUNFLOWERSEED OIL	(OCT-SEP)	36	23	28	11	15	15
	SOYBEAN OIL	(OCT-SEP)	260	227	197	214	195	205
CHINA	TOTAL PRODUCTION	MY	8,311	9,799	10,645	11,166	11,333	12,350
	TOTAL CONSUMPTION	MY	10,785	11,528	12,773	14,078	15,148	16,325
	TOTAL IMPORTS	MY	2,458	1,911	2,268	2,947	4,095	4,040
	PALM OIL	(OCT-SEP)	1,275	1,200	1,879	2,270	2,500	2,600
	SOYBEAN OIL	(OCT-SEP)	950	556	80	370	1,300	1,150
	RAPESEED OIL	(OCT-SEP)	175	40	85	50	60	40
BANGLADESH	TOTAL PRODUCTION	MY	143	191	181	152	141	139
	TOTAL CONSUMPTION	MY	714	859	1,045	1,097	1,157	1,189
	TOTAL IMPORTS	MY	587	683	884	946	1,012	1,053
	SOYBEAN OIL	(OCT-SEP)	510	481	503	511	530	540
	PALM OIL	(OCT-SEP)	50	172	350	398	450	475
TOTAL OF SELECTED IMPORTERS	TOTAL PRODUCTION	MY	17,762	19,839	20,537	21,408	21,134	23,283
	TOTAL CONSUMPTION	MY	29,616	31,627	34,016	35,847	37,100	39,285
	TOTAL IMPORTS	MY	13,022	12,730	14,648	14,957	17,231	17,182
	PALM OIL	MY	6,011	6,661	8,558	8,741	9,702	9,806
	RAPESEED OIL	MY	613	373	216	108	137	133
	SOYBEAN OIL	MY	4,541	3,822	4,156	4,858	6,085	5,761
	SUNFLOWERSEED OIL	MY	1,695	1,625	1,323	791	882	1,019

NOTE: PRODUCTION IS OIL PROCESSED FROM DOMESTIC AND/OR IMPORTED OILSEEDS, PLUS OIL FROM OTHER DOMESTIC SOURCES (E.G. PALM OIL, FISH OIL). ANIMAL FATS ARE NOT INCLUDED. CONSUMPTION DATA MAY INCLUDE YEAR-TO-YEAR ADJUSTMENTS IN CASES WHERE STOCKS DATA ARE NOT AVAILABLE OR ARE NOT RELIABLE. TOTALS ARE FOR ALL COUNTRIES CONTAINED IN THE TABLE.

SOURCE: COUNSELOR AND ATTACHE REPORTS, OFFICIAL STATISTICS  
USDA ESTIMATES

FOREIGN AGRICULTURAL SERVICE  
COTTON, OILSEEDS, TOBACCO  
and SEEDS DIVISION

DATE: July 2003

TABLE 10  
 UNITED STATES: OILSEEDS AND PRODUCTS SUPPLY AND DISTRIBUTION  
 LOCAL MARKETING YEARS  
 (1,000 METRIC TONS)

	AREA HA	YIELD MT/HA	PROD	IMPORTS	EXPORTS	CRUSH	DOMESTIC CONS	ENDING STOCKS
<b>MAJOR OILSEEDS</b>								
1994/95(94)	32183	2.48	79671	510	23865	43994	52721	10273
1995/96(95)	33536	2.06	69026	466	23872	42572	49842	6051
1996/97(96)	32555	2.30	74755	594	24746	44135	52000	4654
1997/98(97)	35351	2.35	83095	670	24519	48889	57455	6445
1998/99(98)	35275	2.39	84365	684	22721	47814	57993	10780
1999/00(99)	37149	2.22	82315	759	27395	47891	57474	8985
2000/01(00)	36805	2.31	84891	817	27976	49066	58897	7820
2001/02(01)	37323	2.41	89832	654	29971	50623	61464	6871
2002/03(02)	36165	2.30	83246	523	28981	47421	56531	5128
2003/04(03)	36277	2.42	87876	569	27727	48182	57869	7977
<b>MAJOR PROTEIN MEALS</b>								
1994/95(94)	-	-	33240	860	6355	-	27683	262
1995/96(95)	-	-	32294	1048	5687	-	27665	252
1996/97(96)	-	-	33772	1025	6598	-	28222	229
1997/98(97)	-	-	37422	1355	8700	-	30007	299
1998/99(98)	-	-	36799	1206	6716	-	31255	333
1999/00(99)	-	-	36698	1224	6878	-	31080	297
2000/01(00)	-	-	38215	1166	7258	-	32024	396
2001/02(01)	-	-	38904	1059	7056	-	33016	287
2002/03(02)	-	-	36388	998	5639	-	31729	305
2003/04(03)	-	-	37196	1166	5659	-	32737	271
<b>MAJOR VEGETABLE AND MARINE OILS</b>								
1994/95(94)	-	-	8486	1294	1953	-	7862	739
1995/96(95)	-	-	8169	1279	977	-	8059	1151
1996/97(96)	-	-	8333	1554	1515	-	8580	943
1997/98(97)	-	-	9505	1644	2044	-	9064	984
1998/99(98)	-	-	9430	1412	1637	-	9190	999
1999/00(99)	-	-	9371	1522	1133	-	9545	1214
2000/01(00)	-	-	9507	1682	1047	-	9699	1657
2001/02(01)	-	-	9654	1738	1549	-	10195	1305
2002/03(02)	-	-	9175	1638	1199	-	10063	856
2003/04(03)	-	-	9297	1733	774	-	10296	816

NOTE: MAJOR OILSEEDS INCLUDE COTTONSEED, PEANUTS, RAPESEED, SOYBEANS, AND SUNFLOWERSEED  
 MAJOR PROTEIN MEALS INCLUDE COPRA, COTTONSEED, FISH, PEANUT, RAPESEED, SOYBEAN, AND SUNFLOWERSEED  
 MAJOR VEGETABLE AND FISH OILS INCLUDE COCONUT, COTTONSEED, FISH, OLIVE,  
 PALM, PALM KERNEL, PEANUT, RAPESEED, SOYBEAN, AND SUNFLOWERSEED.

SOURCE: COUNSELOR AND ATTACHE REPORTS,  
 OFFICIAL STATISTICS, USDA ESTIMATES  
 JULY

FOREIGN AGRICULTURAL SERVICE  
 COTTON, OILSEEDS, TOBACCO  
 and SEEDS DIVISION

TABLE 11  
 UNITED STATES: SOYBEANS AND PRODUCTS SUPPLY AND DISTRIBUTION  
 LOCAL MARKETING YEARS  
 (1000 METRIC TONS)

	AREA HA	YIELD MT/HA	PROD	IMPORTS	EXPORTS	CRUSH	DOMESTIC CONS	ENDING STOCKS
SOYBEAN (SEP-AUG)								
1994/95(94)	24609	2.78	68444	149	22867	38242	42305	9112
1995/96(95)	24906	2.38	59174	121	23108	37273	40306	4993
1996/97(96)	25637	2.53	64780	242	24110	39080	42317	3588
1997/98(97)	27968	2.62	73176	135	23760	43464	47701	5438
1998/99(98)	28507	2.62	74598	82	21898	43262	48736	9484
1999/00(99)	29318	2.46	72224	114	26537	42927	47388	7897
2000/01(00)	29303	2.56	75055	97	27103	44625	49203	6743
2001/02(01)	29532	2.66	78672	63	28948	46259	50869	5661
2002/03(02)	29202	2.54	74291	109	28032	43817	47811	4218
2003/04(03)	29413	2.67	78517	114	26943	44225	48837	7069
SOYBEAN MEAL (OCT-SEP)								
1994/95(94)	-	-	30182	58	6092	-	24081	203
1995/96(95)	-	-	29508	68	5446	-	24140	193
1996/97(96)	-	-	31035	92	6344	-	24785	191
1997/98(97)	-	-	34633	51	8464	-	26213	198
1998/99(98)	-	-	34285	90	6461	-	27812	300
1999/00(99)	-	-	34102	45	6652	-	27529	266
2000/01(00)	-	-	35730	46	6988	-	28706	348
2001/02(01)	-	-	36552	130	6805	-	30007	218
2002/03(02)	-	-	34400	218	5443	-	29166	227
2003/04(03)	-	-	35040	159	5443	-	29756	227
SOYBEAN OIL (OCT-SEP)								
1994/95(94)	-	-	7082	8	1217	-	5857	516
1995/96(95)	-	-	6913	43	450	-	6108	914
1996/97(96)	-	-	7145	24	922	-	6471	690
1997/98(97)	-	-	8229	27	1397	-	6922	627
1998/99(98)	-	-	8202	37	1076	-	7101	689
1999/00(99)	-	-	8085	37	624	-	7282	905
2000/01(00)	-	-	8355	33	636	-	7352	1305
2001/02(01)	-	-	8572	21	1143	-	7685	1070
2002/03(02)	-	-	8319	25	998	-	7756	660
2003/04(03)	-	-	8308	34	499	-	7893	610

SOURCE: COUNSELOR AND ATTACHE REPORTS,  
 OFFICIAL STATISTICS, USDA ESTIMATES

FOREIGN AGRICULTURAL SERVICE  
 COTTON, OILSEEDS, TOBACCO  
 and SEEDS DIVISION

DATE: July 2003

TABLE 12  
 BRAZIL: SOYBEANS AND PRODUCTS SUPPLY AND DISTRIBUTION  
 LOCAL MARKETING YEARS  
 (1,000 METRIC TONS)

	AREA HA	YIELD MT/HA	PROD	IMPORTS	EXPORTS	CRUSH	DOMESTIC CONS	ENDING STOCKS
SOYBEANS (FEB-JAN)								
1995/96(94)	11680	2.22	25900	900	3492	21599	23249	710
1996/97(95)	10950	2.21	24150	1300	3633	20154	21702	825
1997/98(96)	11800	2.31	27300	1450	8328	18910	20469	778
1998/99(97)	13000	2.50	32500	500	9336	21900	23579	863
1999/2000(9)	12900	2.43	31300	700	8973	21600	23251	639
2000/01(99)	13600	2.51	34200	800	11779	21578	23346	514
2001/02(00)	13934	2.80	39000	900	15520	22273	24492	402
2002/03(01)	16350	2.66	43500	1100	16175	25792	28251	576
2003/04(02)	18400	2.85	52500	1100	20773	29766	32555	848
2004/05(03)	20000	2.80	56000	1100	22502	31540	34491	955
SOYBEAN MEAL (FEB-JAN)								
1995/96(94)	-	-	16977	0	11471	-	5300	640
1996/97(95)	-	-	15841	100	10900	-	5300	381
1997/98(96)	-	-	14863	300	9800	-	5400	344
1998/99(97)	-	-	17235	138	10850	-	6535	332
1999/2000(9)	-	-	17000	175	10150	-	6900	457
2000/01(99)	-	-	16900	120	9875	-	7125	477
2001/02(00)	-	-	17699	230	10852	-	7194	360
2002/03(01)	-	-	20380	375	12825	-	7800	490
2003/04(02)	-	-	23509	400	15000	-	8700	699
2004/05(03)	-	-	24910	450	16300	-	9000	759
SOYBEAN OIL (FEB-JAN)								
1995/96(94)	-	-	4061	162	1643	-	2500	224
1996/97(95)	-	-	3749	175	1320	-	2630	198
1997/98(96)	-	-	3521	200	1075	-	2676	168
1998/99(97)	-	-	4096	200	1418	-	2827	219
1999/2000(9)	-	-	4040	240	1463	-	2816	220
2000/01(99)	-	-	4012	111	1135	-	2892	316
2001/02(00)	-	-	4250	100	1620	-	2896	150
2002/03(01)	-	-	4895	140	2100	-	2935	150
2003/04(02)	-	-	5682	125	2650	-	3107	200
2004/05(03)	-	-	6021	0	2700	-	3371	150

SOURCE: COUNSELOR AND ATTACHE REPORTS,  
 OFFICIAL STATISTICS, USDA ESTIMATES  
 DATE: July 2003

FOREIGN AGRICULTURAL SERVICE  
 COTTON, OILSEEDS, TOBACCO  
 and SEEDS DIVISION

TABLE 13  
 ARGENTINA: SOYBEANS AND PRODUCTS SUPPLY AND DISTRIBUTION  
 LOCAL MARKETING YEARS  
 (1,000 METRIC TONS)

	AREA HA	YIELD MT/HA	PROD	IMPORTS	EXPORTS	CRUSH	DOMESTIC CONS	ENDING STOCKS
<b>SOYBEANS (APR-MAR)</b>								
1995/96(94)	5700	2.19	12500	0	2614	9280	9843	365
1996/97(95)	5980	2.08	12430	10	2014	9927	10515	276
1997/98(96)	6200	1.81	11200	650	725	10423	10993	408
1998/99(97)	6954	2.80	19500	1250	3231	16750	17362	565
1999/2000(9)	8165	2.45	20000	790	3400	17100	17826	129
2000/01(99)	8583	2.47	21200	400	4100	16500	17512	117
2001/02(00)	10400	2.67	27800	420	7475	19500	20720	142
2002/03(01)	11400	2.63	30000	675	6243	22390	23678	896
2003/04(02)	12600	2.82	35500	400	9592	25094	26510	694
2004/05(03)	13200	2.8030303	37000	400	10113	26010	27489	492
<b>SOYBEAN MEAL (APR-MAR)</b>								
1995/96(94)	-	-	7563	0	7150	-	190	515
1996/97(95)	-	-	7950	0	7781	-	195	489
1997/98(96)	-	-	8350	0	8350	-	200	289
1998/99(97)	-	-	13400	0	12950	-	205	534
1999/2000(9)	-	-	13500	0	13190	-	210	634
2000/01(99)	-	-	13125	0	13135	-	215	409
2001/02(00)	-	-	15500	0	15450	-	209	250
2002/03(01)	-	-	17650	0	17350	-	220	330
2003/04(02)	-	-	19900	0	19550	-	250	430
2004/05(03)	-	-	20600	0	20270	-	280	480
<b>SOYBEAN OIL (APR-MAR)</b>								
1995/96(94)	-	-	1605	0	1477	-	95	67
1996/97(95)	-	-	1717	0	1634	-	100	50
1997/98(96)	-	-	1960	0	1860	-	100	50
1998/99(97)	-	-	2970	0	2725	-	102	193
1999/2000(9)	-	-	3150	0	3060	-	103	180
2000/01(99)	-	-	3030	0	2935	-	104	171
2001/02(00)	-	-	3625	0	3595	-	121	80
2002/03(01)	-	-	4125	0	3975	-	125	105
2003/04(02)	-	-	4560	0	4425	-	130	110
2004/05(03)	-	-	4725	0	4595	-	135	105

SOURCE: COUNSELOR AND ATTACHE REPORTS,  
 OFFICIAL STATISTICS, USDA ESTIMATES

DATE: July 2003

FOREIGN AGRICULTURAL SERVICE  
 COTTON, OILSEEDS, TOBACCO  
 and SEEDS DIVISION



TABLE 14  
 ARGENTINA: SUNFLOWERSEED AND PRODUCTS SUPPLY AND DISTRIBUTION  
 LOCAL MARKETING YEARS  
 (1,000 METRIC TONS)

	AREA HA	YIELD MT/HA	PROD	IMPORTS	EXPORTS	CRUSH	DOMESTIC CONS	ENDING STOCKS
<b>SUNFLOWERSEED (MAR-FEB)</b>								
1995/96(94)	2800	2.11	5900	0	884	4951	5011	121
1996/97(95)	3200	1.75	5600	0	550	5000	5060	111
1997/98(96)	2900	1.86	5400	0	100	5175	5235	176
1998/99(97)	3331	1.65	5500	0	453	4975	5035	188
1999/2000(9)	3909	1.82	7100	0	910	6195	6255	123
2000/01(99)	3477	1.73	6000	0	283	5200	5260	580
2001/02(00)	1886	1.62	3050	0	79	3450	3490	61
2002/03(01)	2015	1.91	3844	0	356	3400	3445	104
2003/04(02)	2350	1.57	3700	0	300	3400	3447	57
2004/05(03)	2300	1.83	4200	0	200	3900	3950	107
<b>SUNFLOWERSEED MEAL (MAR-FEB)</b>								
1995/96(94)	-	-	2129	0	1996	-	150	90
1996/97(95)	-	-	2100	0	1954	-	140	96
1997/98(96)	-	-	2174	0	2050	-	140	80
1998/99(97)	-	-	2092	0	1940	-	142	90
1999/2000(9)	-	-	2573	0	2420	-	150	93
2000/01(99)	-	-	2160	0	1950	-	175	128
2001/02(00)	-	-	1435	0	1280	-	189	94
2002/03(01)	-	-	1427	0	1220	-	202	99
2003/04(02)	-	-	1425	0	1220	-	195	109
2004/05(03)	-	-	1635	0	1435	-	185	124
<b>SUNFLOWERSEED OIL (MAR-FEB)</b>								
1995/96(94)	-	-	1980	0	1556	-	419	81
1996/97(95)	-	-	2000	0	1510	-	480	91
1997/98(96)	-	-	2070	0	1610	-	480	71
1998/99(97)	-	-	1990	0	1510	-	480	71
1999/2000(9)	-	-	2450	0	1835	-	561	125
2000/01(99)	-	-	2140	0	1634	-	560	71
2001/02(00)	-	-	1440	0	910	-	546	55
2002/03(01)	-	-	1450	0	1090	-	358	57
2003/04(02)	-	-	1450	0	960	-	487	60
2004/05(03)	-	-	1650	0	1125	-	510	75

SOURCE: COUNSELOR AND ATTACHE REPORTS,  
 OFFICIAL STATISTICS, USDA ESTIMATES

DATE: July 2003

FOREIGN AGRICULTURAL SERVICE  
 COTTON, OILSEEDS, TOBACCO  
 and SEEDS DIVISION

TABLE 15  
EUROPEAN UNION:  
OILSEEDS AND PRODUCTS SUPPLY AND DISTRIBUTION  
(1,000 METRIC TONS)

	1999/00	2000/01	2001/02	PRELIM 2002/03	FORECAST 2003/04
<b>OILSEED PRODUCTION</b>					
RAPESEED	11,484	9,043	8,849	9,329	9,000
SUNFLOWERSEED	3,213	3,298	3,017	2,752	2,900
SOYBEANS	1,147	1,151	1,234	808	850
OTHER	836	761	779	653	648
<b>TOTAL</b>	<b>16,680</b>	<b>14,253</b>	<b>13,879</b>	<b>13,542</b>	<b>13,398</b>
<b>PROTEIN MEAL CONSUMPTION 1/</b>					
SOYBEAN	26,670	28,541	30,919	30,641	31,213
SUNFLOWERSEED	4,397	4,049	3,449	3,318	3,842
RAPESEED	6,416	5,511	5,405	5,535	5,504
CORN GLUTEN FEED/MEAL 2/	6,550	6,325	6,455	6,450	6,500
OTHER	4,146	4,690	4,288	4,159	4,178
<b>TOTAL 3/</b>	<b>41,629</b>	<b>42,791</b>	<b>44,061</b>	<b>43,653</b>	<b>44,737</b>
<b>TOTAL SME 4/</b>	<b>42,747</b>	<b>43,677</b>	<b>45,191</b>	<b>44,828</b>	<b>45,894</b>
<b>OIL CONSUMPTION 1/</b>					
SOYBEAN	1,482	1,929	2,015	2,006	2,105
OLIVE	1,773	1,840	1,939	1,882	1,937
SUNFLOWERSEED	1,965	2,017	2,173	2,090	2,434
RAPESEED	3,002	3,193	3,176	3,330	3,407
OTHER	3,768	4,036	4,599	4,522	4,573
<b>TOTAL</b>	<b>11,990</b>	<b>13,015</b>	<b>13,902</b>	<b>13,830</b>	<b>14,456</b>
<b>IMPORTS(EX.INTRA TRADE) 5/</b>					
SOYBEANS	14,218	17,440	18,300	17,395	18,296
SOYBEAN MEAL	16,524	17,113	19,537	19,245	19,660
SUNFLOWERSEED	2,227	1,989	1,278	1,658	2,004
<b>EXPORTS(EX.INTRA TRADE) 5/ 6/</b>					
SOYBEAN MEAL	1,272	1,963	2,270	2,262	2,176
SOYBEAN OIL	1,048	1,106	1,098	1,030	1,037
RAPESEED OIL	695	212	341	298	205

1/ AN AGGREGATE OF DIFFERENT MARKETING YEARS

2/ BASED ON EC IMPORT DATA ONLY

3/ CORN GLUTEN FEED/MEAL NOT INCLUDED

4/ 44-PERCENT SOYBEAN MEAL EQUIVALENT, INCLUDING CORN GLUTEN FEED/MEAL.

5/ OCTOBER-SEPTEMBER YEARS

SOURCE: COUNSELOR AND ATTACHE REPORTS  
OFFICIAL STATISTICS  
USDA ESTIMATES

DATE: July 2003

FOREIGN AGRICULTURAL SERVICE  
COTTON, OILSEEDS, TOBACCO  
and SEEDS DIVISION

TABLE 16  
RUSSIA:  
OILSEEDS AND PRODUCTS SUPPLY AND DISTRIBUTION  
(1,000 METRIC TONS)

	1999/00	2000/01	2001/02	PRELIM 2002/03	FORECAST 2003/04
<b>OILSEED PRODUCTION</b>					
RAPESEED	135	148	140	115	125
SOYBEANS	334	342	350	423	425
SUNFLOWERSEED	4,150	3,915	2,670	3,685	3,800
<b>TOTAL</b>	<b>4,619</b>	<b>4,405</b>	<b>3,160</b>	<b>4,223</b>	<b>4,350</b>
<b>PROTEIN MEAL CONSUMPTION</b>					
SOYBEAN	660	500	580	590	665
SUNFLOWERSEED	985	995	920	1,240	1,170
RAPESEED	56	53	56	53	56
FISH	205	255	185	173	150
<b>TOTAL 1/ TOTAL SME 2/</b>	<b>1,906 1,926</b>	<b>1,803 1,846</b>	<b>1,741 1,756</b>	<b>2,056 2,049</b>	<b>2,041 2,026</b>
<b>OIL CONSUMPTION</b>					
SOYBEAN	280	343	553	370	410
COTTONSEED	3	1	1	1	1
SUNFLOWERSEED	1,185	1,280	1,140	1,325	1,265
RAPESEED	155	80	67	45	45
OTHER	125	227	323	330	350
<b>TOTAL 1/</b>	<b>1,748</b>	<b>1,931</b>	<b>2,084</b>	<b>2,071</b>	<b>2,071</b>
<b>IMPORTS 3/</b>					
SOYBEANS	65	20	65	30	100
SOYBEAN MEAL	365	165	260	250	275
SUNFLOWERSEED OIL	190	170	170	170	160
<b>EXPORTS 3/</b>					
SUNFLOWERSEED	855	730	50	200	600
SOYBEANS	45	15	0	0	10
SUNFLOWERSEED OIL	195	150	85	155	150
FISHMEAL	10	10	10	7	0

1/ AN AGGREGATE OF DIFFERENT MARKETING YEARS

2/ 44-PERCENT SOYBEAN MEAL EQUIVALENT

3/ ASSORTED MARKETING YEARS

SOURCE: COUNSELOR AND ATTACHE REPORTS  
OFFICIAL STATISTICS  
USDA ESTIMATES

FOREIGN AGRICULTURAL SERVICE  
COTTON, OILSEEDS, TOBACCO  
and SEEDS DIVISION

DATE: July 2003

TABLE 17  
CHINA:  
OILSEEDS AND PRODUCTS SUPPLY AND DISTRIBUTION  
(1,000 METRIC TONS)

	1999/00	2000/01	2001/02	PRELIM 2002/03	FORECAST 2003/04
<b>OILSEED PRODUCTION</b>					
COTTONSEED	6,900	7,960	9,560	8,850	10,600
PEANUTS	12,639	14,437	14,415	14,900	14,500
RAPESEED	10,132	11,381	11,331	10,552	11,600
SOYBEANS	14,290	15,400	15,410	16,510	16,600
SUNFLOWERSEED	1,765	1,954	1,478	1,860	1,900
<b>TOTAL</b>	<b>45,726</b>	<b>51,132</b>	<b>52,194</b>	<b>52,672</b>	<b>55,200</b>
<b>PROTEIN MEAL CONSUMPTION</b>					
SOYBEAN	12,579	15,040	15,270	18,955	20,590
COTTONSEED	2,440	2,600	3,180	2,925	3,520
RAPESEED	6,909	7,190	6,980	6,103	6,975
PEANUT	2,506	2,645	2,630	2,790	2,625
OTHER	1,988	1,764	1,811	1,877	1,882
<b>TOTAL 1/</b>	<b>26,422</b>	<b>29,239</b>	<b>29,871</b>	<b>32,650</b>	<b>35,592</b>
<b>TOTAL SME 2/</b>	<b>24,916</b>	<b>27,526</b>	<b>28,208</b>	<b>31,300</b>	<b>33,857</b>
<b>OIL CONSUMPTION</b>					
SOYBEAN	2,871	3,265	3,955	5,410	5,845
COTTONSEED	850	900	1,116	1,010	1,225
PALM	1,200	1,879	2,270	2,500	2,600
RAPESEED	4,285	4,190	4,200	3,573	4,065
PEANUT	2,020	2,110	2,140	2,240	2,160
SUNFLOWER	199	215	145	185	185
OTHER	302	429	397	415	430
<b>TOTAL 1/</b>	<b>11,727</b>	<b>12,988</b>	<b>14,223</b>	<b>15,333</b>	<b>16,510</b>
<b>IMPORTS 3/</b>					
SOYBEANS	10,100	13,245	10,385	18,200	18,500
RAPESEED	3,678	2,361	775	150	625
FISHMEAL	1,000	750	960	900	900
SOYMEAL	633	100	20	25	0
PALM OIL	1,200	1,879	2,270	2,500	2,600
SOYBEAN OIL	556	80	370	1,300	1,150
RAPESEED OIL	40	85	50	60	40
<b>EXPORTS 3/</b>					
SOYBEANS	230	208	300	270	300
PEANUTS	540	450	525	600	600
SOYBEAN MEAL	29	110	1,050	700	900
COTTONSEED MEAL	145	100	170	125	180
RAPESEED MEAL	1,000	610	210	275	270
RAPESEED OIL	5	70	30	25	0

1/ AN AGGREGATE OF DIFFERENT MARKETING YEARS

2/ 44-PERCENT SOYBEAN MEAL EQUIVALENT

3/ ASSORTED MARKETING YEARS

SOURCE: COUNSELOR AND ATTACHE REPORTS  
OFFICIAL STATISTICS  
USDA ESTIMATES

DATE: July 2003

FOREIGN AGRICULTURAL SERVICE  
COTTON, OILSEEDS, TOBACCO  
and SEEDS DIVISION

TABLE 18  
INDIA:  
OILSEEDS AND PRODUCTS SUPPLY AND DISTRIBUTION  
(1,000 METRIC TONS)

	1999/00	2000/01	2001/02	PRELIM 2002/03	FORECAST 2003/04
<b>OILSEED PRODUCTION</b>					
COTTONSEED	5,170	4,900	5,100	4,400	4,970
PEANUTS	5,500	5,700	7,600	5,200	7,000
RAPESEED	5,110	3,725	4,500	3,600	4,600
SOYBEANS	5,200	5,250	5,400	4,000	5,440
SUNFLOWERSEED	1,300	1,250	1,450	1,625	1,700
<b>TOTAL</b>	<b>22,280</b>	<b>20,825</b>	<b>24,050</b>	<b>18,825</b>	<b>23,710</b>
<b>PROTEIN MEAL CONSUMPTION</b>					
SOYBEAN	1,210	1,224	1,248	1,535	1,907
COTTONSEED	1,762	1,744	1,727	1,552	1,746
RAPESEED	2,735	2,450	2,305	1,835	2,430
PEANUT	1,735	1,790	2,310	1,620	2,168
OTHER	828	798	873	965	943
<b>TOTAL 1/ TOTAL SME 2/</b>	<b>8,270 7,166</b>	<b>8,006 6,997</b>	<b>8,463 7,560</b>	<b>7,507 6,687</b>	<b>9,194 8,230</b>
<b>OIL CONSUMPTION</b>					
SOYBEAN	1,582	2,196	2,381	2,611	2,438
COTTONSEED	569	570	573	505	569
PALM	3,500	4,100	3,575	3,930	3,900
RAPESEED	1,560	1,100	1,332	1,103	1,330
PEANUT	1,200	1,245	1,660	1,130	1,520
OTHER	1,488	1,413	1,106	1,239	1,343
<b>TOTAL 1/</b>	<b>9,899</b>	<b>10,624</b>	<b>10,627</b>	<b>10,518</b>	<b>11,100</b>
<b>IMPORTS 3/</b>					
SOYBEANS	0	0	0	0	0
SUNFLOWERSEED OIL	570	455	50	150	250
PALM OIL	3,300	4,000	3,400	3,950	3,850
SOYBEAN OIL	790	1,400	1,550	2,000	1,600
RAPESEED OIL	160	50	5	50	50
<b>EXPORTS 3/</b>					
PEANUTS	100	100	125	70	100
PEANUT MEAL	10	20	100	25	44
SOYBEAN MEAL	2,375	2,350	2,450	1,200	1,700
RAPESEED MEAL	130	50	350	270	200

1/ AN AGGREGATE OF DIFFERENT MARKETING YEARS

2/ 44-PERCENT SOYBEAN MEAL EQUIVALENT

3/ ASSORTED MARKETING YEARS

SOURCE: COUNSELOR AND ATTACHE REPORTS  
OFFICIAL STATISTICS  
USDA ESTIMATES  
DATE: July 2003

FOREIGN AGRICULTURAL SERVICE  
COTTON, OILSEEDS, TOBACCO  
and SEEDS DIVISION

TABLE 19  
MALAYSIA: PALM OIL SUPPLY AND DISTRIBUTION  
(1,000 METRIC TONS)

YEAR	BEGINNING STOCKS	PRODUCTION 1/	EXPORTS 6/	CONSUMPTION 2/	ENDING STOCKS
1986/87	613	4,560	3,977	544	652
1987/88	652	4,852	4,128	692	684
1988/89	684	5,636	4,670	763	887
1989/90	887	6,412	5,520	882	912
1990/91	912	6,033	5,436	915	817
1991/92	817	6,222	5,552	1,020	656
1992/93	656	7,125	5,740	1,274	1,026
1993/94	1,026	7,100	6,500	1,227	627
1994/95	627	7,771	6,634	1,170	646
1995/96	646	8,264	6,660	1,370	894
1996/97					
OCT-DEC		2,286	2,005		
JAN-MAR		1,768	1,505		
APR-JUN		2,322	1,814		
JUL-SEP		2,629	2,069		
TOTAL 3/	894	9,005	7,544	1,458	907
1997/98					
OCT-DEC		2,343	1,883		
JAN-MAR		1,714	1,764		
APR-JUN		1,961	1,658		
JUL-SEP		2,490	2,116		
TOTAL 3/	907	8,508	7,421	1,366	719
1998/99					
OCT-DEC		2,149	1,794		
JAN-MAR		1,771	1,561		
APR-JUN		2,865	2,105		
JUL-SEP		2,973	2,433		
TOTAL 3/	719	9,758	8,100	1,459	1,208
1999/2000					
OCT-DEC		2,943	2,520		
JAN-MAR		2,225	2,030		
APR-JUN		2,415	1,875		
JUL-SEP		2,908	2,050		
TOTAL 3/	1,208	10,491	8,845	1,566	1,368
2000/2001					
OCT-DEC		3,290	2,567		
JAN-MAR		2,836	2,562		
APR-JUN		2,832	2,557		
JUL-SEP		2,979	2,337		
TOTAL 3/	1,368	11,937	10,475	1,675	1,216
2001/2002					
OCT-DEC		3,155	2,647		
JAN-MAR		2,603	2,238		
APR-JUN		2,732	2,651		
JUL-SEP		3,368	2,629		
TOTAL 3,4/	1,216	11,857	10,500	1,775	1,149
2002/2003					
OCT-DEC		3,206	2,925		
JAN-MAR		2,614	2,514		
APR-JUN		3,470	3,180		
JUL-SEP		3,710	3,000		
TOTAL 5/	1,149	12,800	11,200	1,924	1,125

1/TOTALS ARE BASED ON AN OCTOBER-SEPTEMBER BASIS.

2/ UTILIZATION INCLUDES EXPORTS OF FURTHER PROCESSED PRODUCTS AND REFINING LOSSES AND THEREFORE IS HIGHER THAN THE ACTUAL LEVEL.

3/ QUARTERLY EXPORT DATA MAY NOT ADD TO YEAR TOTAL BECAUSE QUARTERLY IMPORT DATA IS NOT AVAILABLE.

4/ PRELIMINARY

5/ FORECAST

6/ NET EXPORTS: EXCLUDING PALM AND FATTY ACID DISTILLATES.

SOURCE: COUNSELOR AND ATTACHE REPORTS,  
OFFICIAL STATISTICS, USDA ESTIMATES.

FOREIGN AGRICULTURAL SERVICE  
COTTON, OILSEEDS, TOBACCO  
and SEEDS DIVISION

July 10, 2003

TABLE 20.  
OILSEED PRICES  
(US DOLLARS PER METRIC TON)

YEAR BEG. OCT.1	SOYBEANS					PEANUT		SUNFLOWERSEED		RAPESEED	COPRA	LINSEED
	U.S. 1/	U.S. 2/	BRAZIL 3/	ARG 4/	ROTT 5/	U.S. 6/	ROTT 7/	U.S. 8/	ROTT 9/	HAMB 10/	ROTT 11/	ROTT 12/
OCT-SEP AVG. 91/92-00/01	214	217	224	220	249	602	926	225	275	251	388	246
1991/92	205	208	211	207	237	600	831	192	N/A	205	397	201
1992/93	213	216	222	217	246	640	958	215	271	234	292	229
1993/94	233	234	235	231	259	668	1088	284	317	284	388	232
1994/95	205	208	217	214	248	609	856	236	309	289	432	261
1995/96	263	273	284	277	304	635	986	254	312	298	487	288
1996/97	274	278	285	288	307	603	926	258	266	284	452	298
1997/98	230	233	240	231	259	578	1055	256	309	296	398	302
1998/99	176	177	184	179	225	563	847	223	257	227	468	235
1999/00	173	175	183	180	208	544	820	168	214	190	357	193
2000/01	167	169	180	175	200	582	888	167	219	202	208	217
2001/02												
OCT.	150	152	177	173	187	503	743	181	257	221	195	245
NOV.	153	156	178	172	189	465	720	200	308	231	202	245
DEC.	154	157	173	168	189	434	680	217	314	224	212	244
JAN.	155	156	161	158	188	302	686	210	299	221	221	245
FEB.	155	157	160	162	187	236	690	220	304	212	232	242
MAR.	161	165	164	163	191	N/A	630	225	290	210	232	242
APR.	164	168	171	164	192	N/A	623	234	277	196	244	244
MAY	170	175	181	175	202	N/A	615	231	293	199	263	248
JUN.	179	184	194	188	213	N/A	705	260	272	211	289	266
JUL.	197	205	202	199	229	N/A	715	302	274	222	289	275
AUG.	203	205	210	209	227	N/A	715	287	282	242	290	283
SEP.	198	206	220	216	236	392	875	289	274	256	270	296
AVERAGE	170	174	183	179	203	389	700	238	287	220	245	256
2002/03												
OCT.	191	193	207	195	229	397	878	265	284	258	274	307
NOV.	201	206	216	196	243	397	943	265	302	282	290	327
DEC.	201	205	215	196	241	388	932	273	309	293	301	327
JAN.	203	205	209	204	244	421	968	267	303	302	311	321
FEB.	204	208	214	211	243	419	983	276	291	285	309	323
MAR.	206	208	213	212	241	496	1000	276	277	269	291	298
APR.	214	219	216	217	251	406	1000	276	286	297	273	297
MAY	223	230	221	226	250	432	1000	269	290	309	276	298
*JUN.	220	227	226	232	240	379	1000	271	286	278	280	302
JUL.												
AUG.												
SEP.												
AVERAGE	207	211	215	210	242	415	967	271	292	286	289	311

1/ U.S. FARM PRICE; USDA. 2/ U.S. NO.1 YELLOW CASH CENTRAL ILLINOIS; WALL STREET JOURNAL.  
3/ RIO GRANDE, BRAZIL FOB; SAFRAS AND MERCADO. 4/ ARGENTINA FOB B.AIRES; SAFRAS AND MERCADO.  
5/ ROTTERDAM CIF; VARIOUS SOURCES; OIL WORLD. 6/ U.S. FARM PRICE; IN-SHELL BASIS; USDA.  
7/ ROTT CIF; US RUNNERS 40/50%, PUBLIC LEDGER PRIOR TO SEP 90; OIL WORLD FROM OCT 90 TO PRESENT.  
8/ U.S. FARM PRICE; USDA. 9/ ROTTERDAM CIF; EC LOWER RHINE (BEGINNING SEP 93) U.S./CANADA PRIOR; OIL WORLD.  
10/HAMBURG CIF; EUROPE "00" OIL; OIL WORLD. 11/ ROTTERDAM CIF; PHILLIPINES/INDONESIA; OIL WORLD  
12/ ROTTERDAM CIF; CANADA NO.1; OIL WORLD.

DATE: JULY2003

FOREIGN AGRICULTURAL SERVICE  
COTTON, OILSEEDS, TOBACCO  
and SEEDS DIVISION

TABLE 21.  
PROTEIN MEAL PRICES  
(US DOLLARS PER METRIC TON)

YEAR BEG. OCT.1	SOYBEAN				COTTON- SEED U.S. 5/	SUNFLOWERSEED		PEANUT U.S. 8/	FISH HAM 9/	RAPESEED HAM 10/	COPRA ROTT 11/	CORN GLUTEN 12/
	U.S. 1/	BRA 2/	ARG 3/	ROT 4/		U.S. 6/	ROT 7/					
OCT-SEP AVG. 91/92-00/01	210	199	180	204	164	96	117	179	485	144	123	120
1991/92	209	184	176	203	155	85	123	170	494	139	144	146
1992/93	214	185	183	207	178	98	134	191	390	157	131	135
1993/94	213	182	174	202	181	104	127	215	364	152	134	127
1994/95	179	172	151	184	123	69	103	142	448	134	125	128
1995/96	260	256	233	256	210	136	151	223	587	180	162	159
1996/97	289	289	257	278	212	122	138	256	579	175	134	127
1997/98	204	201	174	197	159	93	103	231	686	139	105	99
1998/99	153	150	130	150	121	72	76	110	442	105	108	96
1999/00	185	182	159	180	141	83	102	122	407	124	91	91
2000/01	191	187	168	188	158	100	118	134	459	141	92	95
2001/02												
OCT.	182	181	157	182	145	94	120	127	509	139	97	101
NOV.	183	187	156	182	141	94	117	123	543	137	93	95
DEC.	170	175	147	173	148	94	114	110	573	137	93	94
JAN.	174	182	161	182	147	91	112	113	585	137	102	93
FEB.	169	174	156	169	138	90	103	110	590	137	108	89
MAR.	177	165	153	164	145	94	101	116	593	128	100	86
APR.	178	162	148	166	137	97	106	121	609	122	105	85
MAY	181	164	153	169	133	99	106	116	625	128	107	86
JUN.	188	168	156	172	152	99	101	N/A	631	120	107	87
JUL.	188	176	163	177	152	100	105	130	619	114	105	90
AUG.	186	170	159	173	160	N/A	113	135	617	122	105	99
SEP.	186	184	169	183	156	N/A	116	137	615	125	104	102
AVERAGE	180	174	157	174	146	95	110	122	592	129	102	92
2002/03												
OCT.	185	181	168	182	165	N/A	115	N/A	606	128	110	102
NOV	180	184	172	186	165	105	105	143	593	130	114	105
DEC.	180	180	166	179	172	105	98	135	588	132	111	107
JAN.	185	175	174	187	173	94	96	131	607	138	113	110
FEB.	195	189	177	192	158	N/A	95	126	590	136	120	108
MAR.	193	187	174	187	157	N/A	94	137	577	131	116	107
APR.	201	189	175	188	157	N/A	95	138	577	144	106	104
MAY	215	210	199	216	145	N/A	105	149	604	166	102	107
* JUN.	211	217	202	216	145	N/A	111	149	622	151	N/A	106
JUL.												
AUG.												
SEP.												
AVERAGE	194	190	179	193	160	101	102	139	596	140	112	106

1/ DECATUR, AVERAGE WHOLESALE 48% PROTEIN; USDA.

2/ RIO GRANDE, BRAZIL FOB; BULK RATE 45-46% PROTEIN; SAFRAS AND MERCADO. 3/ ARG. PELLETS, FOB B.AIRES;

SAFRAS AND MERCADO. 4/ ROTTERDAM CIF; ARG. 45/46%; OIL WORLD. 5/ MEMPHIS FOB; 41% PROTEIN SOLVENT

EXTRACTION; USDA. 6/ MINNEAPOLIS FOB; 32% PROTEIN; USDA. 7/ ROTTERDAM CIF; ARGENTINA-URUGUAY PELLETT

37-38%; OIL WORLD. 8/ SOUTHEAST MILLS FOB. 9/HAMBURG CIF;

ANY ORIGIN 64-65% PROTEIN; OIL WORLD. 10/ HAMBURG FOB; EX-MILL 34% PROTEIN; OIL WORLD. 11/ ROTTERDAM CIF;

PHILIPPINES EXPELLER PELLETS 26% PROTEIN; OIL WORLD. 12/ ROTTERDAM CIF; PELLETS 23-24% PROTEIN; OIL WORLD.

DATE: JULY 2003

FOREIGN AGRICULTURAL SERVICE  
COTTON, OILSEEDS, TOBACCO  
and SEEDS DIVISION



TABLE 22.  
VEGETABLE OIL PRICES  
(US DOLLARS PER METRIC TON)

YEAR BEGINNING. OCT.1	SOYBEANS				COTTONSEED		SUNFLOWERSEED		PEANUT		PALM	RAPESEED	COCONUT	CORN
	U.S. 1/	BRAZIL 2/	ARG 3/	ROTT 4/	U.S. 5/	ROTT 6/	U.S. 7/	ROTT 8/	U.S. 9/	ROTT 10/	MALAY 11/	ROTT 12/	ROTT 13/	U.S. 14/
OCT-SEP AVG. 91/92-00/01	480	469	471	503	569	610	515	556	849	837	452	503	594	517
1991/92	421	394	398	437	503	545	477	459	602	641	365	416	605	569
1992/93	472	420	408	453	663	688	559	492	604	674	382	441	446	461
1993/94	595	539	543	580	668	749	685	627	952	973	445	578	564	582
1994/95	606	608	623	642	644	671	619	691	977	1005	651	637	656	584
1995/96	545	537	533	575	585	613	560	617	888	928	523	566	746	556
1996/97	496	514	515	536	564	588	499	545	963	959	526	539	693	530
1997/98	569	608	614	633	636	693	595	730	1080	964	601	637	625	638
1998/99	438	452	453	483	602	632	444	560	876	801	486	482	748	558
1999/00	344	328	332	356	474	496	365	413	780	744	309	359	539	393
2000/01	311	295	295	336	352	428	350	428	768	685	235	372	323	299
2001/02														
OCT.	317	310	308	376	318	396	384	522	799	666	235	434	307	379
NOV.	336	344	344	388	351	425	422	620	816	668	290	452	330	403
DEC.	333	358	357	403	354	403	532	651	816	668	302	460	339	495
JAN.	327	362	365	389	361	408	522	606	772	665	322	449	362	453
FEB.	312	323	323	358	350	408	518	578	617	665	302	418	376	405
MAR.	325	322	322	353	370	420	517	557	600	671	311	411	366	405
APR.	338	340	340	370	374	431	514	552	595	656	317	409	411	390
MAY	353	375	375	397	396	443	516	574	595	647	337	410	420	377
JUN.	390	417	417	438	429	462	556	595	661	641	392	451	446	388
JUL.	422	423	423	470	470	474	N/A	602	750	635	376	477	445	421
AUG.	454	473	473	503	492	519	N/A	610	776	635	376	520	443	479
SEP.	448	470	469	494	492	556	646	576	799	696	391	526	410	472
AVERAGE	363	376	376	412	396	445	513	587	716	659	329	451	388	422
2002/03														
OCT.	457	471	470	517	592	595	657	595	N/A	718	394	536	434	495
NOV.	507	536	530	577	814	657	747	652	926	771	431	597	457	593
DEC.	498	549	529	585	1034	1043	741	634	963	845	450	614	482	623
JAN.	474	495	490	535	1098	1107	717	612	1009	889	449	623	494	646
FEB.	467	501	494	521	1100	1115	719	595	1014	986	441	587	477	637
MAR.	475	497	485	508	1048	1105	730	565	1036	1195	411	554	441	600
APR.	494	487	485	524	983	1060	743	578	1108	1284	401	600	421	607
MAY	511	498	498	538	933	992	758	595	1190	1287	419	632	440	642
*JUN.	505	508	501	543	633	858	741	615	1257	1380	415	611	455	665
JUL.														
AUG.														
SEP.														
AVERAGE	488	505	498	535	915	948	728	605	1063	1039	423	595	456	612

1/ DECATUR; AVERAGE WHOLESALE TANK CRUDE; USDA. 2/ RIO GRANDE, BRAZIL FOB; BULK RATE; SAFRAS AND MERCADO & OILWORLD  
3/ CRUDE FOB, BUENOS AIRES SAFRAS AND MERCADO & OILWORLD 4/ DUTCH FOB; EX-MILL; OIL WORLD. 5/ VALLEY POINTS FOB.  
TANK CARS CRUDE; USDA. 6/ ROTTERDAM CIF/FOB GULF SINCE 1994; US PBSY; OIL WORLD. 7/ MINNEAPOLIS FOB; USDA.  
8/ EU FOB NW EURO PORTS; OIL WORLD. 9/ SOUTH EAST MILLS FOB; TANK CARS CRUDE; USDA. 10/ ROTTERDAM CIF; ANY ORIGIN; OIL WORLD.  
11/ MALAYSIA FOB;RBD; PORLA & OILWORLD. 12/ ROTTERDAM, DUTCH, FOB EX-MILL; OIL WORLD. 13/ ROTTERDAM CIF; PHILIPPINES/INDONESIA;  
OIL WORLD. 14/ DECATUR; CRUDE; AMS AND WALL STREET JOURNAL.

DATE: JULY 2003

FOREIGN AGRICULTURAL SERVICE  
COTTON, OILSEEDS, TOBACCO  
and SEEDS DIVISION

**Table 23: GSM-102 Program Announcements and Sales Registrations 1/**  
Fiscal Year 2003  
(\$ Million)

Country (MAXIMUM CREDIT PERIOD)	Announced	Balance Available	Vegetable Oil	Protein Meal	Oilseeds
	FY 2003 Allocation	FY 2003 Allocation	Registered	Registered	Registered
Algeria (24 months)	100.0	85.9	0.0	0.9	0.0
Azerbaijan (36 months)	7.0	7.0	0.0	0.0	0.0
Baltic Region (12 months)	15.0	15.0	0.0	0.0	0.0
Bulgaria (36 months)	7.0	7.0	0.0	0.0	0.0
Caribbean Region (36 months)	350.0	154.9	10.4	57.5	11.2
Central American Region (36 months)	400.0	172.2	4.9	56.6	15.1
Central Europe Region (36 months)	10.0	10.0	0.0	0.0	0.0
China/ Hong Kong Region (36 months)	300.0	272.2	0.0	0.0	27.8
Dominican Republic (24 months)	35.0	0.6	2.3	11.1	0.0
East Africa (12 months)	5.0	5.0	0.0	0.0	0.0
Egypt (36 months)	100.0	69.9	0.0	6.1	0.0
Ghana (12 months)	3.0	3.0	0.0	0.0	0.0
India (36 months)	25.0	25.0	0.0	0.0	0.0
Jordan (36 months)	40.0	40.0	0.0	0.0	0.0
Kazakhstan (12 months)	10.0	8.8	0.0	0.0	0.0
Korea (24 months)	500.0	240.5	0.0	1.3	84.9
Lebanon (36 months)	20.0	15.8	0.0	0.0	4.1
Mexico (24 months)	500.0	356.3	0.0	0.0	12.4
Morocco (36 months)	10.0	10.0	0.0	0.0	0.0
Nigeria (180 days)	10.0	10.0	0.0	0.0	0.0
Philippines (36 months)	60.0	60.0	0.0	0.0	0.0
Poland (36 months)	25.0	25.0	0.0	0.0	0.0
Romania (12 months)	25.0	25.0	0.0	0.0	0.0
Russia (24 months)	15.0	6.8	0.0	5.3	0.0
South American Region (36 months)	700.0	346.7	3.7	29.4	23.3
Southeast Asia Region (36 months)	250.0	134.5	0.0	76.2	21.1
Southeast Europe Region (24 months)	25.0	25.0	0.0	0.0	0.0
Southern Africa Region (36 months)	50.0	50.0	0.0	0.0	0.0
Sri Lanka	35.0	35.0	0.0	0.0	0.0
Tunisia (36 months)	30.0	30.0	0.0	0.0	0.0
Turkey (36 months)	350.0	49.7	31.2	23.1	53.0
Vietnam (12 months)	25.0	25.0	0.0	0.0	0.0
West Africa (12 months)	10.0	10.0	0.0	0.0	0.0
<b>TOTAL FY 2003</b>	<b>4,047.0</b>	<b>2,331.8</b>	<b>52.5</b>	<b>266.6</b>	<b>252.9</b>
TOTAL FY 2002			124.8	360.9	621.8
TOTAL FY 2001			62.4	375.1	686.1
TOTAL FY 2000			94.6	207.1	744.1
TOTAL FY 1999			148.5	137.1	665.3
TOTAL FY 1998			144.0	186.0	625.7
TOTAL FY 1997			126.6	110.4	497.7

1/As of May 30, 2003

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### CIRCULAR PUBLICATION

		Area code (202)
Circular Coordinator	William George	720-6234
Subscription Service	Robertha McClean	720-9445

### GENERAL INFORMATION

Market Development Programs	Sharynne Nenon	720-2233
Oilseed Production	Paul Provance	720-0881
Trade Policy	Patrick Packnett	720-9519

### COMMODITY SPECIFIC INFORMATION

Copra and Coconut Oil	Thomas St. Clair	720-4549
Cottonseed	Robin Gray	720-2494
Fishmeal and Oil	Alan Hallman	690-6196
Olive Oil	William George	720-6234
Palm Oil and Palm Kernel	Thomas St. Clair	720-4549
Peanuts	William George	720-6234
Rapeseed	William George	720-6234
Soybeans	Alan Hallman	690-6196
Sunflowerseed	Keith Scarse	720-0139

### COUNTRY AND REGION SPECIFIC INFORMATION

Africa/North Africa	Robin Gray	720-2494
Middle East	Robin Gray	720-2494
Indian Subcontinent	Thomas St. Clair	720-4549
South/Southeast Asia	Thomas St. Clair	720-4549
Far East Asia	Jennifer Stawasz	690-2581
China/Taiwan	Jennifer Stawasz	690-2581
Canada	William George	720-6234
Eastern Europe	Keith Scarse	720-0139
EU/Western Europe	William George	720-6234
Latin America/Caribbean	Alan Hallman	690-6196
Oceania	William George	720-6234
Former Soviet Union-12	Keith Scarse	720-0139
Baltic States	Keith Scarse	720-0139