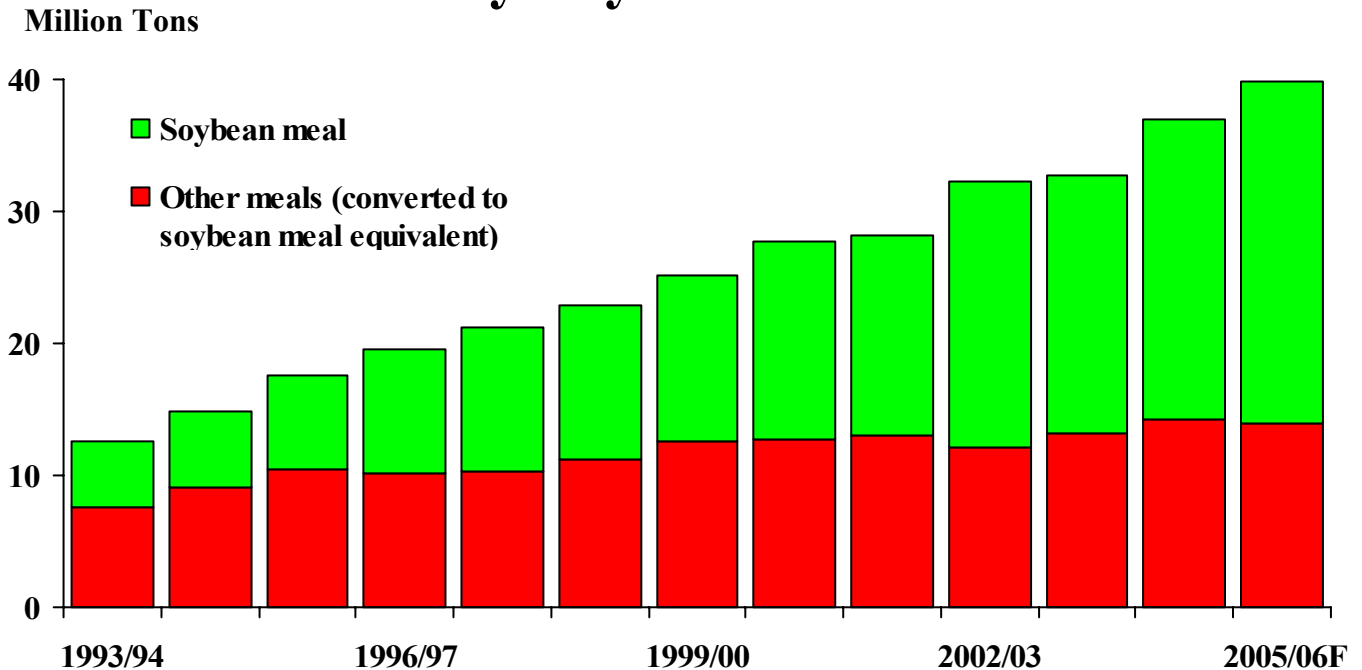




Oilseeds: World Markets and Trade

China's Protein Meal Consumption Rises led by Soybean Meal



China's soybean imports for 2004/05 are revised higher at 24 MMT, up 800,000 tons from the July estimate. For the first 9 months (October-June), China's soybean imports from the world totaled 18.3 MMT, exceeding last year's total annual imports of 16.9 MMT. Strong import demand for soybeans is attributed to rising use of soybean meal as a protein source for swine, poultry, and aquaculture production. Soybean crush is estimated at 29.8 MMT, up 400,000 tons from the July estimate, while stocks are raised to 4.1 MMT. With these changes, China's 2004/05 protein meal consumption (converted to soybean meal equivalent) is estimated at 37 MMT. This reflects an annual growth rate of 13 percent, compared to 11 percent based on the July estimate. Strong protein meal demand is also reflected in China's fish meal imports. For the first 6 months (January-June) China imported 721,353 tons of fish meal, compared to 388,461 tons for the same period last year.

China's 2005/06 protein meal consumption is forecast at 40 MMT, up nearly 8 percent from the 2004/05 estimate as sustained economic growth should generate greater demand for protein meal in animal production. China's 2005/06 soybean imports are forecast at 27 MMT.

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Key Oilseeds Forecast Changes From August

	Year	Production	Imports	Exports	Consumption	Ending Stocks
Oilseed, Soybean						
Argentina	2005/2006	0	0	300	640	-940
Brazil	2005/2006	0	0	1,011	0	-1,011
Canada	2005/2006	-150	100	35	-50	210
China, Peoples Republi	2005/2006	0	0	0	200	200
Thailand	2005/2006	0	375	0	368	7
United States	2005/2006	-2,691	0	-1,089	-523	-807
World	2005/2006	-2,921	462	263	636	-2,461
Oilseed, Soybean (Local)						
Argentina	2005/2006	0	0	100	1,000	-1,100
Brazil	2005/2006	0	0	553	0	-553
World	2005/2006	0	0	653	1,000	-1,653
Meal, Soybean						
Argentina	2005/2006	468	0	675	-100	168
Bangladesh	2005/2006	0	275	0	275	0
China, Peoples Republi	2005/2006	186	45	-50	281	0
United States	2005/2006	-463	0	-454	0	0
World	2005/2006	49	275	196	256	258
Meal, Soybean (Local)						
Argentina	2005/2006	790	0	790	0	0
World	2005/2006	790	0	790	0	0
Oil, Soybean (Local)						
Argentina	2005/2006	180	0	180	0	0
World	2005/2006	180	0	180	0	0
Oilseed, Rapeseed						
Canada	2005/2006	500	0	100	75	399
China, Peoples Republi	2005/2006	-400	300	0	-100	0
EU-25	2005/2006	450	0	100	100	250
World	2005/2006	651	300	255	121	649
Oilseed, Sunflowerseed						
Russian Federation	2005/2006	300	0	120	180	0
World	2005/2006	360	-2	-1	394	-81
Oil, Sunflowerseed						
World	2005/2006	181	-42	125	14	0
Meal, Sunflowerseed						
World	2005/2006	128	-5	-58	181	0
Oilseed, Peanut						
China, Peoples Republi	2005/2006	-300	0	-70	-230	0
United States	2005/2006	175	-2	34	76	88
Oil, Palm						
Malaysia	2005/2006	0	-200	0	-205	-45
Nigeria	2005/2006	0	180	0	179	7
Other	2005/2006	0	-200	0	-200	0
Russian Federation	2005/2006	0	212	0	205	15
World	2005/2006	0	287	210	128	-48
Oilseed, Cottonseed						
Brazil	2005/2006	-265	0	-55	-210	0
United States	2005/2006	787	0	0	753	15
World	2005/2006	607	-23	-36	591	15
Meal, Fish						
China, Peoples Republi	2005/2006	0	230	0	230	0
World	2005/2006	0	230	0	230	0

TABLE 1
MAJOR OILSEEDS: WORLD SUPPLY AND DISTRIBUTION
MILLION METRIC TONS

	2000/01	2001/02	2002/03	2003/04	July 2004/05	August 2004/05	July 2005/06	August 2005/06
Production								
Copra	5.77	5.21	5.11	5.37	5.39	5.39	5.38	5.38
Cottonseed	33.59	36.76	32.96	35.83	45.40	45.40	40.73	41.34
PalmKernel	7.04	7.20	7.64	8.20	8.86	8.86	9.36	9.36
Peanut	31.43	33.81	30.82	32.61	33.14	33.14	34.24	34.22
Rapeseed	37.41	36.03	32.90	39.34	46.36	46.36	42.40	43.05
Soybean	175.88	185.09	197.03	186.26	214.32	214.32	219.71	216.78
Sunflowerseed	23.18	21.37	23.96	26.68	25.77	25.77	26.84	27.20
Total	314.28	325.48	330.41	334.29	379.24	379.24	378.66	377.33
Imports								
Copra	0.16	0.11	0.07	0.09	0.08	0.08	0.08	0.08
Cottonseed	1.26	1.24	0.85	0.90	0.91	0.94	1.02	1.00
PalmKernel	0.10	0.09	0.04	0.08	0.08	0.08	0.08	0.08
Peanut	1.61	1.77	1.60	1.48	1.62	1.62	1.68	1.68
Rapeseed	7.02	4.98	4.05	5.06	5.04	5.01	5.17	5.47
Soybean	53.16	54.45	62.87	54.09	61.46	62.14	65.68	66.14
Sunflowerseed	2.24	1.22	1.71	2.58	1.60	1.59	2.21	2.21
Total	65.55	63.86	71.20	64.26	70.78	71.46	75.92	76.66
Exports								
Copra	0.14	0.14	0.12	0.12	0.12	0.12	0.12	0.12
Cottonseed	1.29	0.97	0.73	0.92	1.00	0.98	0.99	0.95
PalmKernel	0.05	0.08	0.08	0.07	0.08	0.08	0.08	0.08
Peanut	1.79	1.93	1.91	1.82	1.91	1.91	2.02	1.99
Rapeseed	7.17	4.92	4.11	5.48	5.15	5.06	5.22	5.47
Soybean	53.74	53.40	61.18	55.86	62.43	62.69	66.62	66.88
Sunflowerseed	2.60	1.32	1.82	2.75	1.76	1.69	2.36	2.36
Total	66.78	62.75	69.94	67.03	72.46	72.53	77.41	77.86
Crush								
Copra	5.75	5.14	5.01	5.26	5.30	5.30	5.29	5.29
Cottonseed	24.52	26.79	24.70	26.52	32.67	32.74	30.30	30.49
PalmKernel	7.00	7.16	7.53	8.16	8.77	8.77	9.28	9.28
Peanut	14.36	16.06	14.35	15.59	15.50	15.48	16.16	16.19
Rapeseed	35.45	33.49	31.63	36.40	40.99	40.86	39.95	39.93
Soybean	146.86	158.35	165.73	163.70	173.59	173.05	182.44	182.97
Sunflowerseed	20.81	18.46	20.14	22.77	22.35	22.44	23.21	23.55
Total	254.74	265.44	269.09	278.39	299.16	298.63	306.63	307.69
Ending Stocks								
Copra	0.03	0.03	0.04	0.08	0.08	0.08	0.07	0.07
Cottonseed	0.55	0.59	0.41	0.55	0.67	0.65	0.57	0.59
PalmKernel	0.15	0.15	0.16	0.14	0.16	0.16	0.17	0.17
Peanut	0.84	1.00	0.56	0.72	0.87	0.90	0.96	1.05
Rapeseed	2.70	2.79	1.95	1.94	4.21	4.28	3.74	4.39
Soybean	31.91	33.26	40.40	35.00	45.08	45.97	50.73	48.27
Sunflowerseed	0.88	0.79	1.34	1.61	1.58	1.53	1.62	1.54
Total	37.06	38.62	44.86	40.02	52.64	53.57	57.86	56.07

Note: Totals may not add due to rounding. For notes and discriptions of prices and area designated see page following Table 8.

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

**TABLE 2
MAJOR PROTIEN MEALS: WORLD SUPPLY AND DISTRIBUTION
MILLION METRIC TONS**

	2000/01	2001/02	2002/03	2003/04	July 2004/05	August 2004/05	July 2005/06	August 2005/06
Production								
Copra	1.83	1.64	1.60	1.68	1.69	1.69	1.69	1.69
Cottonseed	11.22	12.10	11.15	12.04	14.70	14.72	13.79	13.86
Fish	5.93	5.78	4.85	5.29	5.02	5.02	5.16	5.16
PalmKernel	3.67	3.76	3.95	4.28	4.61	4.61	4.88	4.88
Peanut	5.40	6.06	5.38	5.86	5.73	5.72	6.08	6.09
Rapeseed	21.15	19.80	18.83	21.57	24.18	24.10	23.56	23.54
Soybean	116.45	125.28	130.52	128.76	136.63	136.15	143.81	143.86
Sunflowerseed	9.58	8.39	8.96	10.15	9.87	9.92	10.16	10.29
Total	175.23	182.80	185.24	189.62	202.44	201.94	209.11	209.37
Imports								
Copra	1.12	0.78	0.69	0.68	0.68	0.67	0.67	0.67
Cottonseed	0.56	0.55	0.48	0.60	0.50	0.50	0.52	0.52
Fish	3.41	3.18	2.86	3.12	2.89	3.09	3.04	3.27
PalmKernel	2.62	2.64	2.95	2.98	3.11	3.14	3.23	3.23
Peanut	0.25	0.28	0.09	0.23	0.13	0.13	0.11	0.11
Rapeseed	1.71	1.42	1.57	2.29	2.11	2.14	1.99	2.07
Soybean	35.92	40.43	42.05	44.68	45.34	45.55	46.73	47.00
Sunflowerseed	2.41	2.05	2.29	2.83	2.53	2.52	2.73	2.73
Total	48.00	51.34	52.99	57.41	57.28	57.73	59.00	59.58
Exports								
Copra	1.16	0.79	0.74	0.72	0.71	0.71	0.74	0.72
Cottonseed	0.66	0.62	0.42	0.50	0.51	0.50	0.48	0.47
Fish	3.43	3.16	2.85	3.05	2.85	2.85	2.99	2.99
PalmKernel	3.01	2.73	2.97	3.03	3.22	3.22	3.33	3.33
Peanut	0.27	0.32	0.09	0.32	0.15	0.14	0.16	0.16
Rapeseed	1.83	1.49	1.59	2.42	2.14	2.14	2.02	2.03
Soybean	36.10	41.50	42.64	45.37	46.18	45.79	47.30	47.50
Sunflowerseed	2.37	2.15	2.40	2.87	2.79	2.68	2.84	2.78
Total	48.82	52.76	53.69	58.27	58.55	58.02	59.85	59.96
Consumption								
Copra	1.82	1.63	1.59	1.67	1.66	1.66	1.63	1.65
Cottonseed	11.12	12.01	11.25	12.11	14.70	14.74	13.84	13.92
Fish	6.15	5.66	5.18	5.35	5.07	5.27	5.22	5.45
PalmKernel	3.38	3.67	3.95	4.24	4.50	4.53	4.77	4.77
Peanut	5.39	6.02	5.40	5.77	5.71	5.71	6.02	6.04
Rapeseed	21.13	19.72	18.84	21.46	24.11	24.06	23.55	23.62
Soybean	116.63	123.88	129.61	128.82	135.86	135.58	143.10	143.36
Sunflowerseed	9.70	8.35	8.89	10.06	9.65	9.81	10.08	10.26
Total	175.33	180.93	184.70	189.47	201.25	201.35	208.21	209.06
Ending Stocks								
Copra	0.16	0.16	0.12	0.09	0.09	0.09	0.08	0.08
Cottonseed	0.09	0.11	0.07	0.10	0.09	0.08	0.08	0.08
Fish	0.40	0.53	0.21	0.22	0.20	0.20	0.19	0.19
PalmKernel	0.20	0.19	0.18	0.18	0.19	0.19	0.20	0.20
Peanut	0.02	0.02	0.01	0.01	0.01	0.01	0.01	0.01
Rapeseed	0.29	0.30	0.27	0.25	0.29	0.29	0.26	0.26
Soybean	3.78	4.11	4.44	3.69	3.62	4.01	3.76	4.02
Sunflowerseed	0.31	0.26	0.22	0.27	0.22	0.22	0.19	0.19
Total	5.24	5.68	5.51	4.80	4.72	5.09	4.77	5.02

Note: Totals may not add due to rounding. For notes and discriptions of prices and area designated see page following Table 8.

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

**TABLE 3
MAJOR VEGETABLE: WORLD SUPPLY AND DISTRIBUTION
MILLION METRIC TONS**

	2000/01	2001/02	2002/03	2003/04	July 2004/05	August 2004/05	July 2005/06	August 2005/06
Production								
Coconut	3.63	3.21	3.16	3.26	3.30	3.30	3.29	3.29
Cottonseed	3.54	3.86	3.53	3.87	4.74	4.75	4.46	4.49
Olive	2.49	2.75	2.51	3.00	2.74	2.74	2.28	2.28
Palm	24.30	25.44	27.28	28.78	31.58	31.58	32.97	32.97
PalmKernel	3.06	3.12	3.30	3.56	3.83	3.83	4.05	4.05
Peanut	4.53	5.12	4.56	4.95	4.92	4.91	5.22	5.22
Rapeseed	13.33	13.06	12.26	14.15	15.89	15.84	15.60	15.59
Soybean	26.70	28.88	30.46	29.88	31.86	31.77	33.47	33.50
Sunflowerseed	8.46	7.45	8.17	9.18	9.03	9.08	9.69	9.87
Total	90.03	92.88	95.23	100.61	107.87	107.79	111.02	111.26
Imports								
Coconut	1.74	1.82	1.81	1.62	1.65	1.65	1.68	1.68
Cottonseed	0.17	0.13	0.08	0.12	0.09	0.10	0.09	0.10
Olive	0.46	0.38	0.43	0.61	0.55	0.55	0.57	0.57
Palm	16.16	17.06	19.66	20.98	22.24	22.73	23.76	24.05
PalmKernel	1.07	1.25	1.48	1.48	1.50	1.52	1.56	1.58
Peanut	0.21	0.21	0.21	0.22	0.20	0.18	0.20	0.19
Rapeseed	1.23	1.10	0.95	1.27	1.26	1.25	1.33	1.37
Soybean	7.13	8.02	8.51	8.35	9.31	9.05	9.86	9.84
Sunflowerseed	2.06	1.82	2.00	1.98	2.02	2.06	2.33	2.29
Total	30.24	31.80	35.13	36.62	38.80	39.07	41.38	41.67
Exports								
Coconut	1.72	1.86	1.83	1.71	1.73	1.72	1.70	1.60
Cottonseed	0.19	0.18	0.13	0.13	0.12	0.11	0.12	0.12
Olive	0.53	0.42	0.49	0.67	0.62	0.62	0.64	0.64
Palm	16.45	17.60	19.68	21.19	22.94	23.02	23.94	24.15
PalmKernel	1.21	1.45	1.43	1.60	1.53	1.53	1.66	1.66
Peanut	0.21	0.23	0.14	0.24	0.23	0.24	0.23	0.23
Rapeseed	1.14	1.05	0.91	1.25	1.31	1.31	1.39	1.40
Soybean	7.17	8.44	9.39	8.98	9.42	9.36	10.06	10.08
Sunflowerseed	2.26	1.89	2.23	2.65	2.36	2.48	2.57	2.70
Total	30.87	33.11	36.22	38.41	40.27	40.39	42.31	42.57
Consumption								
Coconut	3.47	3.20	3.22	3.18	3.25	3.26	3.29	3.36
Cottonseed	3.47	3.86	3.51	3.82	4.71	4.74	4.43	4.47
Olive	2.52	2.52	2.60	2.65	2.71	2.71	2.55	2.55
Palm	24.03	25.14	27.66	28.31	30.66	31.07	32.71	32.83
PalmKernel	2.69	3.00	3.35	3.49	3.77	3.79	3.93	3.96
Peanut	4.51	5.06	4.69	4.91	4.90	4.88	5.20	5.19
Rapeseed	13.42	13.19	12.36	14.25	15.81	15.78	15.57	15.58
Soybean	26.53	28.56	30.23	29.66	31.49	31.29	33.28	33.28
Sunflowerseed	8.35	7.55	7.96	8.47	8.72	8.69	9.47	9.49
Total	88.99	92.08	95.55	98.74	106.01	106.20	110.42	110.71
Ending Stocks								
Coconut	0.38	0.35	0.27	0.26	0.23	0.22	0.21	0.24
Cottonseed	0.14	0.09	0.06	0.10	0.10	0.10	0.10	0.10
Olive	0.76	0.94	0.80	1.09	1.05	1.05	0.72	0.72
Palm	2.84	2.59	2.21	2.47	2.67	2.68	2.75	2.71
PalmKernel	0.52	0.44	0.43	0.38	0.40	0.40	0.42	0.42
Peanut	0.16	0.20	0.14	0.16	0.13	0.13	0.12	0.12
Rapeseed	0.70	0.63	0.57	0.49	0.52	0.49	0.48	0.47
Soybean	2.71	2.61	1.97	1.55	1.80	1.73	1.80	1.70
Sunflowerseed	0.65	0.48	0.47	0.51	0.48	0.48	0.45	0.45
Total	8.85	8.33	6.92	7.00	7.38	7.27	7.05	6.93

Note: Totals may not add due to rounding. For notes and descriptions of prices and area designated see page following Table 8.
1/ Palm Oil trade excludes transshipments through Singapore.

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 4
Major Oilseeds: 1/
Area, Yield, and Production by Main Producers

	Average 1999/2000-2003/04			Preliminary 2004/05			Forecast 2005/06		
	Area 2/	Yield 3/	Prod 4/	Area 2/	Yield 3/	Prod 4/	Area 2/	Yield 3/	Prod 4/
Cottonseed									
India	8.44	0.58	4.89	9.00	0.88	7.90	9.25	0.78	7.20
Pakistan	2.94	1.23	3.60	3.19	1.50	4.80	3.15	1.32	4.15
United States	5.33	1.12	5.99	5.28	1.42	7.48	5.16	1.34	6.92
Brazil	0.77	1.72	1.33	1.17	1.96	2.30	1.10	2.03	2.24
Other	9.11	1.07	9.79	7.85	1.03	8.06	7.46	0.99	7.42
Total	31.22	1.10	34.44	34.83	1.30	45.40	33.80	1.22	41.34
Peanut									
United States	0.55	3.01	1.67	0.56	3.43	1.93	0.65	3.58	2.33
Argentina	0.21	2.35	0.50	0.21	2.79	0.59	0.23	2.39	0.55
Brazil	0.10	1.90	0.18	0.13	2.40	0.31	0.13	2.46	0.32
India	7.78	0.78	6.05	8.00	0.85	6.80	7.80	0.90	7.00
Senegal	0.83	0.88	0.73	0.75	0.77	0.57	0.85	0.82	0.70
Sudan	0.55	0.67	0.37	0.55	0.67	0.37	0.55	0.67	0.37
Other	7.42	1.08	8.04	7.74	1.06	8.23	7.76	1.06	8.25
Total	22.19	1.42	31.62	22.84	1.45	33.14	22.98	1.49	34.22
Rapeseed									
European Union	4.31	2.83	12.17	4.50	3.40	15.29	4.67	3.07	14.34
India	5.06	0.86	4.35	6.90	1.01	7.00	6.80	0.94	6.40
Canada	4.36	1.45	6.30	4.94	1.56	7.70	5.35	1.50	8.00
Other	3.48	1.13	3.93	2.48	1.22	3.03	2.43	1.13	2.76
Total	24.38	1.54	37.63	25.91	1.79	46.36	26.54	1.62	43.05
Soybean									
Argentina	10.75	2.66	28.63	14.40	2.71	39.00	14.70	2.65	39.00
Brazil	15.58	2.72	42.43	22.84	2.23	51.00	23.00	2.70	62.00
European Union	0.36	3.17	1.15	0.27	2.89	0.79	0.31	2.52	0.77
Paraguay	1.39	2.61	3.62	2.00	1.90	3.80	2.00	2.40	4.80
United States	29.37	2.56	75.24	29.93	2.86	85.48	29.21	2.60	75.96
Other	13.17	1.10	14.53	13.39	1.21	16.24	13.68	1.26	17.25
Total	79.50	2.28	180.99	92.63	2.31	214.32	92.59	2.34	216.78
Sunflowerseed									
United States	1.09	1.43	1.56	0.69	1.34	0.93	1.05	1.47	1.53
Argentina	2.43	1.71	4.15	1.89	1.90	3.60	2.25	1.73	3.90
European Union	2.37	1.66	3.93	2.24	1.86	4.18	1.95	1.80	3.52
Other	11.95	0.93	11.07	5.11	0.81	4.16	5.40	0.82	4.43
Total	20.94	1.17	24.49	21.42	1.20	25.77	22.72	1.20	27.20
TOTAL OILSEEDS	178.23	1.73	309.16	197.63	1.85	365.00	198.63	1.83	362.60

1/ Split year includes northern hemisphere crops harvested in the late months of the first year shown combined with southern hemisphere and certain northern hemisphere crops harvested in the early months of the following year.

2/ In Million Hectares. 3/ InTons per Hectare. 4/ in Million Metric Tons.

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 5
Soybeans: World Supply and Distribution

	Thousand Metric Tons				July	August	July	August
	2000/01	2001/02	2002/03	2003/04	2004/05	2004/05	2005/06	2005/06
Production								
United States	75,055	78,672	75,010	66,778	85,484	85,484	78,653	75,962
Brazil	39,500	43,500	52,000	50,500	51,000	51,000	62,000	62,000
Argentina	27,800	30,000	35,500	33,000	39,000	39,000	39,000	39,000
China	15,400	15,410	16,510	15,394	18,000	18,000	17,000	17,000
India	5,250	5,400	4,000	6,800	5,500	5,500	6,500	6,500
TOTAL	175,878	185,089	197,033	186,257	214,320	214,320	219,705	216,784
Imports								
Asia	25,342	23,943	34,293	29,110	35,218	36,013	38,921	39,393
China	13,245	10,385	21,417	16,933	23,200	24,000	27,000	27,000
Japan	4,767	5,023	5,087	4,688	4,400	4,350	4,500	4,500
Taiwan	2,330	2,578	2,351	2,218	2,300	2,300	2,210	2,210
Thailand	1,290	1,560	1,708	1,407	1,400	1,525	1,200	1,575
Indonesia	1,127	1,414	1,235	1,316	1,375	1,375	1,450	1,450
Korea, Republic	1,389	1,434	1,516	1,368	1,250	1,250	1,300	1,300
EU-25	17,525	18,539	16,872	14,638	14,959	14,959	15,200	15,200
Latin America	6,820	7,484	7,349	6,006	6,503	6,288	6,709	6,549
Mexico	4,381	4,510	4,230	3,797	3,800	3,700	4,000	3,900
Middle East	1,725	1,828	2,040	2,373	2,665	2,780	2,780	2,830
Iran	596	400	533	883	900	900	950	950
Turkey	358	558	756	612	785	900	800	850
TOTAL	53,161	54,453	62,866	54,088	61,457	62,142	65,681	66,143
Exports								
Latin America	25,570	23,543	31,652	29,969	30,591	31,091	34,125	35,436
Brazil	15,469	15,000	19,734	19,816	19,539	19,539	22,000	23,011
Argentina	7,415	6,005	8,713	6,710	8,165	8,165	8,400	8,700
Paraguay	2,509	2,285	2,806	2,776	2,100	2,600	3,000	3,000
United States	27,103	28,948	28,423	24,128	30,209	29,937	30,890	29,801
Canada	747	495	700	914	1,000	1,000	965	1,000
TOTAL	53,742	53,401	61,177	55,859	62,432	62,691	66,619	66,882
Crush								
Latin America	47,171	53,427	58,938	61,658	63,115	62,400	66,840	67,320
Brazil	22,742	24,693	27,168	29,331	29,392	29,392	31,600	31,600
Argentina	17,300	20,859	23,527	25,039	25,525	25,525	26,632	27,272
Mexico	4,450	4,610	4,336	3,892	3,890	3,790	4,090	3,990
Asia	33,111	35,271	40,490	40,320	43,149	43,493	47,627	48,194
China	18,900	20,250	26,540	25,439	29,400	29,775	33,120	33,350
India	4,525	4,629	3,420	5,534	4,710	4,710	5,515	5,515
Japan	3,775	3,885	4,217	3,536	3,199	3,179	3,300	3,300
Taiwan	2,128	2,187	2,135	2,046	2,010	2,010	1,990	1,990
United States	44,625	46,259	43,948	41,631	45,994	45,994	45,994	45,450
EU-25	16,598	17,636	16,290	14,129	14,289	14,289	14,500	14,550
Middle East	1,451	1,461	1,676	2,008	2,191	2,231	2,340	2,370
TOTAL	146,855	158,349	165,728	163,704	173,592	173,050	182,441	182,974
Ending Stocks								
Latin America	17,774	22,622	28,688	27,717	31,197	31,197	39,062	37,111
Brazil	9,431	12,108	15,932	14,704	14,094	14,094	19,462	18,451
Argentina	7,928	10,159	12,467	12,676	16,836	16,836	19,354	18,414
United States	6,743	5,663	4,853	3,059	7,886	8,158	5,706	4,899
Asia	6,016	3,468	5,372	2,940	4,561	4,941	4,572	4,759
TOTAL	31,914	33,262	40,397	34,995	45,077	45,974	50,730	48,269
U.S. Season Average Price (\$/bu)	4.54	4.38	5.53	7.34	5.8	5.80	5.10 - 6.10	5.50 - 6.50

Note: Totals may not add due to rounding. For notes and descriptions of prices and area designated see page following Table 8
 Brazil and Argentina estimates have been adjusted to a consistent Oct-Sep marketing year;
 Estimates of other countries (including the U.S.) are on a local marketing year.

Source: Counselor and Attache Reports
 Official Statistics, USDA Estimates

Foreign Agricultural Service
 Cotton, Oilseeds, Tobacco and Seeds Division

Table 6
Soybean Meal: World Supply and Distribution

	Thousand Metric Tons				July	August	July	August
	2000/01	2001/02	2002/03	2003/04	2004/05	2004/05	2005/06	2005/06
Production								
United States	35,730	36,552	34,649	32,953	36,536	36,636	36,501	36,038
China	15,050	16,300	21,000	20,190	23,265	23,562	26,374	26,560
India	3,614	3,700	2,730	4,422	3,765	3,765	4,410	4,410
Japan	2,927	3,013	3,267	2,740	2,495	2,479	2,574	2,574
Brazil	17,863	19,407	21,353	22,781	22,850	22,850	24,600	24,600
Argentina	13,650	16,499	18,587	19,758	20,156	20,140	21,045	21,513
Mexico	3,530	3,656	3,440	3,090	3,100	3,008	3,255	3,166
EU-25	13,073	13,885	12,825	11,100	11,227	11,227	11,398	11,435
TOTAL	116,447	125,278	130,521	128,758	136,627	136,145	143,814	143,863
Imports								
EU-25	17,502	19,691	20,361	21,911	22,750	22,750	23,300	23,300
Asia	7,608	8,960	9,243	9,074	9,109	8,951	9,285	9,275
Thailand	1,408	1,888	1,901	1,647	1,500	1,500	1,600	1,600
Indonesia	1,615	1,251	1,500	1,547	1,525	1,525	1,550	1,550
Korea, Republic	1,420	1,523	1,528	1,307	1,500	1,500	1,510	1,510
Japan	611	1,081	1,075	1,195	1,300	1,300	1,270	1,270
Latin America	3,692	3,999	4,528	5,106	5,483	5,518	5,750	5,760
Middle East	2,502	2,150	2,577	2,890	2,485	2,485	2,870	2,870
Africa, North	1,722	2,058	1,879	1,986	1,808	1,808	1,880	1,880
TOTAL	35,918	40,432	42,051	44,683	45,344	45,546	46,729	47,004
Exports								
Latin America	25,492	29,512	33,452	35,657	36,230	35,505	37,310	38,010
Argentina	13,600	16,239	18,040	18,946	19,265	18,965	19,995	20,670
Brazil	10,679	11,862	13,611	14,761	14,845	14,945	15,230	15,255
Bolivia	530	608	977	888	1,085	1,085	1,083	1,083
United States	7,335	7,271	5,728	4,690	6,532	6,623	6,124	5,670
Asia	2,535	3,634	2,127	4,025	2,567	2,777	2,942	2,892
India	2,350	2,450	1,225	3,310	1,700	1,950	2,100	2,100
TOTAL	36,102	41,499	42,639	45,370	46,184	45,790	47,301	47,497
Consumption								
Asia	31,351	33,340	39,079	37,409	40,675	40,742	44,196	44,686
China	14,995	15,204	20,152	19,542	22,520	22,852	25,624	25,905
Japan	3,559	4,066	4,331	4,175	3,813	3,805	3,857	3,849
Thailand	2,523	3,115	3,291	2,766	2,606	2,606	2,570	2,570
EU-25	30,375	33,006	33,026	32,641	33,606	33,606	34,293	34,330
United States	28,359	29,541	29,090	28,530	30,118	30,118	30,527	30,527
Latin America	15,715	16,506	17,004	17,906	18,856	18,637	20,694	20,463
Brazil	7,550	7,836	8,098	8,278	8,503	8,403	9,400	9,400
Mexico	3,791	4,063	4,104	3,823	4,048	3,991	4,364	4,270
Middle East	3,352	3,029	3,148	4,014	3,743	3,743	4,247	4,247
Africa, North	2,092	2,602	2,339	2,413	2,421	2,421	2,543	2,543
Canada	2,192	2,369	2,344	2,192	2,405	2,226	2,375	2,335
TOTAL	116,633	123,875	129,608	128,818	135,856	135,584	143,104	143,360
Ending Stocks								
Latin America	1,159	1,245	1,743	1,562	1,429	1,814	1,591	1,849
Argentina	100	130	347	539	675	950	725	893
Brazil	721	781	770	778	480	480	550	525
EU-25	809	1,050	870	850	857	857	869	869
Asia	1,214	1,334	1,353	875	861	853	844	844
TOTAL	3,775	4,111	4,436	3,689	3,620	4,006	3,758	4,016
U.S. Season Average Price (\$/s.t.)	173.60	167.73	181.57	256.05	185.00	187.00	165 - 195	175 - 205

Note: Totals may not add due to rounding. For notes and descriptions of prices and area designated see page following Table 8
Brazil and Argentina estimates have been adjusted to a consistent Oct-Sep marketing year;
Estimates of other countries (including the U.S.) are on a local marketing year.

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 7
Soybean Oil: World Supply and Distribution

	Thousand Metric Tons				July	August	July	August
	2000/01	2001/02	2002/03	2003/04	2004/05	2004/05	2005/06	2005/06
Production								
United States	8,355	8,572	8,360	7,748	8,716	8,727	8,648	8,546
Brazil	4,273	4,640	5,105	5,636	5,628	5,628	6,044	6,044
Argentina	3,190	3,876	4,383	4,513	4,695	4,695	4,894	5,007
Mexico	760	787	740	663	663	663	697	697
China	3,240	3,575	4,730	4,535	5,249	5,316	5,974	5,994
India	815	855	632	1,022	870	870	1,019	1,019
Japan	675	695	770	645	588	584	603	603
EU-25	2,961	3,165	2,922	2,535	2,550	2,565	2,590	2,610
Middle East	246	254	262	304	321	321	345	345
TOTAL	26,703	28,875	30,459	29,877	31,858	31,774	33,469	33,496
Imports								
Asia	3,096	3,353	4,118	4,456	4,845	4,610	5,201	5,199
China	355	551	1,712	2,729	2,150	1,960	2,600	2,600
India	1,400	1,550	1,255	759	1,600	1,600	1,650	1,650
Bangladesh	503	406	396	332	295	260	280	265
Latin America	1,156	1,443	1,461	1,489	1,598	1,608	1,710	1,710
Venezuela	197	214	201	302	302	302	315	315
Peru	198	238	220	231	265	265	278	278
Chile	90	150	200	190	220	220	240	240
Middle East	931	1,186	1,207	868	1,075	1,075	1,189	1,189
Iran	729	835	959	735	900	900	1,000	1,000
Africa, North	870	858	869	661	909	909	949	949
Morocco	311	303	367	275	334	334	364	364
Africa, Other	362	307	401	356	418	418	398	398
TOTAL	7,128	8,024	8,513	8,349	9,308	9,047	9,863	9,841
Exports								
Latin America	5,011	5,847	7,049	7,547	7,679	7,588	8,218	8,331
Argentina	3,211	3,729	4,340	4,413	4,548	4,548	4,767	4,880
Brazil	1,530	1,775	2,267	2,719	2,664	2,664	2,969	2,969
TOTAL	7,167	8,436	9,386	8,981	9,422	9,359	10,058	10,080
Consumption								
Asia	8,409	9,411	11,207	11,579	12,489	12,318	13,631	13,641
China	3,542	4,137	6,389	7,174	7,469	7,361	8,551	8,571
India	2,020	2,387	1,946	1,782	2,400	2,400	2,635	2,635
Japan	700	700	731	720	646	644	665	663
United States	7,401	7,635	7,748	7,650	7,847	7,847	8,006	8,006
Latin America	5,204	5,441	5,458	5,431	5,611	5,600	5,912	5,901
Brazil	3,029	3,032	2,985	2,954	3,009	3,009	3,100	3,100
Mexico	843	939	937	746	758	758	822	822
EU-25	2,123	2,256	2,276	2,034	1,978	1,993	1,944	1,964
Middle East	970	1,235	1,149	980	1,195	1,195	1,324	1,324
Iran	664	760	796	722	898	898	993	993
Africa, North	954	943	962	790	1,036	1,036	1,093	1,093
TOTAL	26,530	28,557	30,226	29,663	31,493	31,286	33,277	33,284
Ending Stocks								
United States	1,255	1,070	676	488	769	721	758	679
Asia	749	665	650	592	545	518	581	561
TOTAL	2,705	2,611	1,971	1,553	1,804	1,729	1,801	1,702
U.S. Season Average Price (c/lb)	14.20	16.46	22.04	29.97	23.25	23.25	1.00 - 24.00	23 - 26

Note: Totals may not add due to rounding. For notes and descriptions of prices and area designated see page following Table 8
Brazil and Argentina estimates have been adjusted to a consistent Oct-Sep marketing year;
Estimates of other countries (including the U.S.) are on a local marketing year.

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 8
Soybean and Products: World trade
(Thousand Metric Tons)

	Soybean			Soybean Meal			Soybean Oil		
	2003/04	2004/05	2005/06	2003/04	2004/05	2005/06	2003/04	2004/05	2005/06
Exports									
Latin America	29,969	31,091	35,436	35,657	35,505	38,010	7,547	7,588	8,331
Brazil	19,816	19,539	23,011	14,761	14,945	15,255	2,719	2,664	2,969
Argentina	6,710	8,165	8,700	18,946	18,965	20,670	4,413	4,548	4,880
Paraguay	2,776	2,600	3,000	1,046	495	988	186	128	233
United States	24,128	29,937	29,801	4,690	6,623	5,670	425	658	612
Canada	914	1,000	1,000	49	90	100	16	18	18
Asia	578	409	369	4,025	2,777	2,892	142	140	126
China	319	375	330	667	780	750	15	20	13
Rest of World	270	254	276	949	795	825	851	955	993
World	55,859	62,691	66,882	45,370	45,790	47,497	8,981	9,359	10,080
Imports									
EU-25	14,638	14,959	15,200	21,911	22,750	23,300	43	91	41
Asia	29,110	36,013	39,393	9,074	8,951	9,275	4,456	4,610	5,199
China	16,933	24,000	27,000	19	70	95	2,729	1,960	2,600
Japan	4,688	4,350	4,500	1,195	1,300	1,270	24	50	70
Taiwan	2,218	2,300	2,210	86	85	85	61	40	45
Thailand	1,407	1,525	1,575	1,647	1,500	1,600	0	1	0
Indonesia	1,316	1,375	1,450	1,547	1,525	1,550	19	18	18
Korea, Republic of	1,368	1,250	1,300	1,307	1,500	1,510	211	240	235
Malaysia	550	575	590	566	625	630	78	50	50
Philippines	240	280	260	1,186	1,175	1,250	15	16	15
Latin America	6,006	6,288	6,549	5,106	5,518	5,760	1,489	1,608	1,710
Mexico	3,797	3,700	3,900	750	975	1,100	88	100	130
Brazil	328	533	519	266	200	100	32	45	30
Colombia	460	425	500	580	610	620	152	165	160
Chile	188	215	220	532	550	565	190	220	240
Middle East	2,373	2,780	2,830	2,890	2,485	2,870	868	1,075	1,189
Iran	883	900	950	851	400	800	735	900	1,000
Turkey	612	900	850	433	570	515	78	115	125
Israel	494	575	600	94	75	80	10	11	12
United Arab Emirate	203	300	320	220	100	100	33	33	35
Africa, North	527	775	821	1,986	1,808	1,880	661	909	949
Egypt	243	500	550	820	700	710	188	200	210
Morocco	284	275	271	31	42	45	275	334	364
Europe, Other	584	645	702	624	690	722	22	19	20
Norway	378	450	450	50	45	50	5	2	2
Canada	587	425	450	1,057	1,100	1,052	97	105	105
Rest of World	14,901	15,216	15,398	23,946	24,994	25,445	756	721	669
World	54,088	62,142	66,143	44,683	45,546	47,004	8,349	9,047	9,841

Note See Following Page for Countries included in regional areas.

1/ An Aggregate of individual Marketing Years

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Notes on World Supply/Demand Tables

1) Trade, crush, consumption, and stocks data are aggregated using individual marketing years with the exception of Argentina and Brazil. These two countries are converted to an October-September basis. Marketing years for countries in the Northern Hemisphere begin in the first year shown. Those in the Southern Hemisphere begin in the second year.

2) World imports and exports will not balance. This is due to differences in marketing years and time lags between exportation and importation.

3) Stocks data are not estimated for all countries.

4) Price averages are dollars per bushel for soybeans, dollars per short ton for soybean meal and cents per pound for soybean oil

Regional area and county designations in the soybean, soybean meal, and soybean oil supply, distribution, and trade tables are as follows:

Africa, North

Algeria
Egypt
Libya
Morocco
Tunisia

Africa, Other

Angola
Burkina (Upper Volta)
Ethiopia
Ivory Coast
Kenya
Malagasy Republic
Mauritius
Nigeria
Senegal
Somalia
South Africa
Tanzania
Zambia
Zimbabwe

Asia

Bangladesh
Burma
China
Cambodia
Hong Kong
India
Indonesia
Japan
Korea, North
Korea, Republic of
Malaysia
Pakistan
Philippines
Singapore
Sri Lanka
Taiwan
Thailand
Vietnam

Baltic States

Estonia
Latvia
Lithuania

Europe, Eastern

Bulgaria
Bosnia-Herzegovina
Croatia
Czech Republic
Slovakia
Slovenia
Hungary
Macedonia
Poland
Romania
Yugoslavia

Europe, Western (non-EU)

Malta
Norway
Switzerland

Europe, Western (EU)*

Belgium
Luxemburg
Denmark
France
Germany
Greece
Ireland
Italy
Netherlands
Portugal
Spain
United Kingdom
Austria
Finland
Sweden

FSU-12

Armenia
Azerbaijan
Byelarus
Georgia
Kazakhstan
Kyrgyzstan
Moldova
Russia
Tajikistan
Turkmenistan
Ukraine
Uzbekistan

Latin America

Argentina
Barbados
Bolivia
Brazil
Chile
Colombia
Costa Rica
Cuba
Dominican Republic
Ecuador
El Salvador
Guatemala
Guyana
Haiti
Honduras
Jamaica
Mexico
Netherlands Antilles
Nicaragua
Panama
Paraguay
Peru
Suriname
Trinidad-Tobago
Uruguay
Venezuela

Middle East

Cyprus
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Saudi Arabia
Syria
Turkey

Oceania

Australia
New Zealand

United States

Canada

Table 9
Vegetable Production, Consumption and Imports For Top 10 Consuming Markets

		Thousand Metric Tons				Prelim	Forecast
		2000/01	2001/02	2002/03	2003/04	2004/05	2005/06
Brazil	Total Oil Production	4,656	4,973	5,472	6,107	6,099	6,521
	Total Oil Consumption	3,418	3,404	3,411	3,443	3,516	3,623
	Total Oil Imports	185	241	173	122	153	148
	Oil, Sunflowerseed	36	20	27	13	25	25
	Oil, Soybean	70	150	70	32	45	30
China	Total Oil Production	10,765	11,251	11,833	11,959	13,607	14,073
	Total Oil Consumption	13,520	14,545	17,408	18,964	20,533	22,157
	Total Oil Imports	2,891	3,328	5,656	7,125	6,861	8,130
	Oil, Sunflowerseed	0	0	9	49	1	30
	Oil, Soybean	355	551	1,712	2,729	1,960	2,600
EU-25	Total Oil Production	11,294	11,651	10,952	11,258	12,006	11,678
	Total Oil Consumption	14,153	15,040	15,078	15,468	16,826	17,549
	Total Oil Imports	4,678	5,305	5,412	5,627	6,314	7,061
	Oil, Sunflowerseed	273	690	710	562	740	884
	Oil, Soybean	38	61	42	43	91	41
European Union	Total Oil Production	11,294	11,651	10,952	11,258	12,006	11,678
	Total Oil Consumption	14,153	15,040	15,078	15,468	16,826	17,549
	Total Oil Imports	4,678	5,305	5,412	5,627	6,314	7,061
	Oil, Sunflowerseed	273	690	710	562	740	884
	Oil, Soybean	38	61	42	43	91	41
India	Total Oil Production	5,210	5,891	4,950	6,835	6,892	6,982
	Total Oil Consumption	11,131	11,033	10,729	11,258	12,141	12,404
	Total Oil Imports	6,018	5,131	5,488	4,515	5,500	5,505
	Oil, Sunflowerseed	455	50	101	87	30	35
	Oil, Soybean	1,400	1,550	1,255	759	1,600	1,650
Indonesia	Total Oil Production	10,237	11,178	11,804	12,746	13,833	15,027
	Total Oil Consumption	4,400	4,218	4,330	3,803	4,466	4,767
	Total Oil Imports	105	52	86	83	73	77
	Oil, Soybean	15	14	16	19	18	18
	Oil, Rapeseed	30	15	5	2	1	1
Japan	Total Oil Production	1,592	1,567	1,660	1,557	1,511	1,495
	Total Oil Consumption	2,139	2,135	2,203	2,266	2,257	2,265
	Total Oil Imports	514	557	593	647	741	758
	Oil, Sunflowerseed	16	22	23	20	22	20
	Oil, Soybean	3	2	12	24	50	70
Malaysia	Total Oil Production	13,561	13,462	14,881	15,118	17,101	17,444
	Total Oil Consumption	2,545	2,906	3,302	3,242	3,894	3,954
	Total Oil Imports	301	768	836	1,051	870	875
	Oil, Soybean	135	185	126	78	50	50
	Oil, Palm Kernel	70	131	200	165	170	175
Russian Federation	Total Oil Production	1,338	1,120	1,395	1,678	1,804	2,054
	Total Oil Consumption	2,162	2,191	2,090	2,217	2,479	2,753
	Total Oil Imports	965	1,123	731	682	821	861
	Oil, Sunflowerseed	236	175	192	178	160	140
	Oil, Soybean	460	593	181	98	90	80
United States	Total Oil Production	9,509	9,645	9,184	8,766	9,661	9,658
	Total Oil Consumption	9,714	10,056	9,895	10,059	10,281	10,447
	Total Oil Imports	1,683	1,617	1,540	1,943	1,717	1,692
	Oil, Sunflowerseed	4	16	28	12	34	5
	Oil, Soybean	33	21	21	139	11	30
World Totals	Total Oil Production	90,032	92,877	95,229	100,609	107,791	111,261
	Total Oil Consumption	88,991	92,078	95,554	98,736	106,200	110,708
	Total Oil Imports	30,414	31,972	35,340	36,827	39,281	41,900
	Oil, Palm	16,336	17,239	19,873	21,184	22,935	24,277
	Oil, Soybean	7,128	8,024	8,513	8,349	9,047	9,841
	Oil, Sunflowerseed	2,060	1,822	1,998	1,976	2,055	2,289
	Oil, Rapeseed	1,232	1,102	949	1,268	1,251	1,371

Note: Production is oil processed from domestic and/or imported oilseeds, plus oil from other domestic sources (E.G. Palm Oil, Fish Oil). Animal fats are not included. Consumption data may include year-to-year adjustments in cases where stock data are not available or are not reliable. Totals are for all countries included in the table.

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 10
United States: Oilseeds and Products Supply and Distribution
Local Marketing Year
Thousand Metric Tons

Major Oilseeds										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994	30,132	59,463	551	16,524	39,218	947		5,619	45,784	6,678
1994/1995	32,183	79,671	510	23,865	43,994	911		7,816	52,721	10,273
1995/1996	33,536	69,026	466	23,872	42,572	904		6,366	49,842	6,051
1996/1997	32,555	74,755	594	24,746	44,135	921		6,944	52,000	4,654
1997/1998	35,351	83,095	670	24,519	48,889	952		7,614	57,455	6,445
1998/1999	35,275	84,365	684	22,721	47,814	977		9,202	57,993	10,780
1999/2000	37,149	82,315	759	27,395	47,891	1,013		8,570	57,474	8,985
2000/2001	36,805	84,891	817	27,976	49,066	990		8,841	58,897	7,820
2001/2002	37,323	89,832	653	29,966	50,622	1,009		9,835	61,466	6,873
2002/2003	36,284	83,935	550	29,433	47,495	1,017		7,578	56,090	5,835
2003/2004	36,041	76,599	504	25,158	45,528	1,114		6,986	53,628	4,152
2004/2005	36,808	96,436	674	30,762	50,006	1,183		9,963	61,152	9,348
2005/2006	36,503	87,408	536	30,742	49,919	1,283		9,023	60,225	6,325
Major Protein Meals										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		30,284	1,024	5,211		0	0	26,120	26,120	200
1994/1995		33,240	860	6,468		0	0	27,570	27,570	262
1995/1996		32,294	1,048	5,765		0	0	27,587	27,587	252
1996/1997		33,772	1,025	6,705		0	0	28,115	28,115	229
1997/1998		37,422	1,355	8,958		0	0	29,749	29,749	299
1998/1999		36,799	1,206	7,234		0	0	30,737	30,737	333
1999/2000		36,698	1,224	7,138		0	0	30,820	30,820	297
2000/2001		38,216	1,166	7,605		0	0	31,678	31,678	396
2001/2002		38,891	1,059	7,521		0	0	32,538	32,538	287
2002/2003		36,608	1,188	5,924		0	0	31,915	31,915	244
2003/2004		35,214	1,834	4,943		0	0	32,076	32,076	273
2004/2005		38,875	1,511	6,877		0	0	33,471	33,471	311
2005/2006		38,477	1,505	5,928		0	0	34,067	34,067	298
Major Vegetable and Marine Oils										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		7,382	1,345	1,093		7,342	407	102	7,851	774
1994/1995		8,486	1,294	1,953		7,363	394	105	7,862	739
1995/1996		8,169	1,279	977		7,617	356	86	8,059	1,151
1996/1997		8,333	1,554	1,515		8,052	423	105	8,580	943
1997/1998		9,505	1,644	2,044		8,474	473	117	9,064	984
1998/1999		9,430	1,435	1,639		8,659	420	132	9,211	999
1999/2000		9,371	1,528	1,134		9,037	404	106	9,547	1,217
2000/2001		9,509	1,683	1,048		9,240	364	110	9,714	1,647
2001/2002		9,645	1,617	1,548		9,508	415	133	10,056	1,305
2002/2003		9,184	1,540	1,245		9,369	422	104	9,895	889
2003/2004		8,766	1,943	741		9,556	398	105	10,059	798
2004/2005		9,661	1,717	884		9,831	358	92	10,281	1,011
2005/2006		9,658	1,692	941		9,995	362	90	10,447	973

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 11
United States: Soybean and Products Supply and Distribution
Local Marketing Year
Thousand Metric Tons

Soybean Oilseed										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994	23,191	50,885	175	16,006	34,716	0		2,602	37,318	5,691
1994/1995	24,609	68,444	149	22,867	38,242	0		4,063	42,305	9,112
1995/1996	24,906	59,174	121	23,108	37,273	0		3,033	40,306	4,993
1996/1997	25,637	64,780	242	24,110	39,080	0		3,237	42,317	3,588
1997/1998	27,968	73,176	135	23,760	43,464	0		4,237	47,701	5,438
1998/1999	28,507	74,598	82	21,898	43,262	0		5,474	48,736	9,484
1999/2000	29,318	72,224	114	26,537	42,927	0		4,461	47,388	7,897
2000/2001	29,303	75,055	97	27,103	44,625	0		4,578	49,203	6,743
2001/2002	29,532	78,672	63	28,948	46,259	0		4,608	50,867	5,663
2002/2003	29,339	75,010	127	28,423	43,948	0		3,576	47,524	4,853
2003/2004	29,330	66,778	151	24,128	41,631	0		2,964	44,595	3,059
2004/2005	29,930	85,484	136	29,937	45,994	0		4,590	50,584	8,158
2005/2006	29,212	75,962	82	29,801	45,450	0		4,052	49,502	4,899

Soybean Meal										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		27,682	63	4,972		0	0	22,822	22,822	136
1994/1995		30,182	58	6,205		0	0	23,968	23,968	203
1995/1996		29,508	68	5,524		0	0	24,062	24,062	193
1996/1997		31,035	92	6,451		0	0	24,678	24,678	191
1997/1998		34,633	51	8,722		0	0	25,955	25,955	198
1998/1999		34,285	90	6,979		0	0	27,294	27,294	300
1999/2000		34,102	45	6,912		0	0	27,269	27,269	266
2000/2001		35,730	46	7,335		0	0	28,359	28,359	348
2001/2002		36,552	130	7,271		0	0	29,541	29,541	218
2002/2003		34,649	151	5,728		0	0	29,090	29,090	200
2003/2004		32,953	258	4,690		0	0	28,530	28,530	191
2004/2005		36,636	150	6,623		0	0	30,118	30,118	236
2005/2006		36,038	150	5,670		0	0	30,527	30,527	227

Soybean Oil										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		6,328	31	695		5,869	0	0	5,869	500
1994/1995		7,082	8	1,217		5,857	0	0	5,857	516
1995/1996		6,913	43	450		6,108	0	0	6,108	914
1996/1997		7,145	24	922		6,471	0	0	6,471	690
1997/1998		8,229	27	1,397		6,922	0	0	6,922	627
1998/1999		8,202	37	1,076		7,101	0	0	7,101	689
1999/2000		8,085	37	624		7,283	0	0	7,283	904
2000/2001		8,355	33	636		7,401	0	0	7,401	1,255
2001/2002		8,572	21	1,143		7,635	0	0	7,635	1,070
2002/2003		8,360	21	1,027		7,748	0	0	7,748	676
2003/2004		7,748	139	425		7,650	0	0	7,650	488
2004/2005		8,727	11	658		7,847	0	0	7,847	721
2005/2006		8,546	30	612		8,006	0	0	8,006	679

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 12
Argentina: Soybean and Products Supply and Distribution
Local Marketing Year
Thousand Metric Tons

Local Soybeans										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994	5,400	12,400	0	2,957	8,718	10		548	9,276	322
1994/1995	5,700	12,500	0	2,614	9,280	10		553	9,843	365
1995/1996	5,980	12,430	10	2,014	9,927	10		578	10,515	276
1996/1997	6,200	11,200	650	725	10,423	10		560	10,993	408
1997/1998	6,954	19,500	1,250	3,231	16,750	10		602	17,362	565
1998/1999	8,165	20,000	790	3,400	17,100	10		716	17,826	129
1999/2000	8,583	21,200	400	4,100	16,500	10		1,002	17,512	117
2000/2001	10,400	27,800	420	7,475	19,500	10		1,210	20,720	142
2001/2002	11,400	30,000	675	6,243	22,390	10		1,278	23,678	896
2002/2003	12,600	35,500	400	8,910	24,723	10		1,523	26,256	1,630
2003/2004	14,000	33,000	540	6,500	25,072	10		1,542	26,624	2,046
2004/2005	14,400	39,000	590	8,700	26,800	10		1,785	28,595	4,341
2005/2006	14,700	39,000	485	9,500	28,500	10		2,000	30,510	3,816

Local Soybean Meal										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		7,047	0	6,731		0	0	185	185	292
1994/1995		7,563	0	7,150		0	0	190	190	515
1995/1996		7,950	0	7,781		0	0	195	195	489
1996/1997		8,350	0	8,350		0	0	200	200	289
1997/1998		13,400	0	12,950		0	0	205	205	534
1998/1999		13,500	0	13,190		0	0	210	210	634
1999/2000		13,125	0	13,135		0	0	215	215	409
2000/2001		15,500	0	15,450		0	0	209	209	250
2001/2002		17,650	0	17,350		0	0	220	220	330
2002/2003		19,486	0	19,219		0	0	250	250	347
2003/2004		19,807	0	19,100		0	0	700	700	354
2004/2005		21,172	0	20,147		0	0	850	850	529
2005/2006		22,515	0	21,704		0	0	950	950	390

Local Soybean Oil										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		1,508	0	1,442		75	2	0	77	34
1994/1995		1,605	0	1,477		92	3	0	95	67
1995/1996		1,717	0	1,634		97	3	0	100	50
1996/1997		1,960	0	1,860		95	5	0	100	50
1997/1998		2,970	0	2,725		97	5	0	102	193
1998/1999		3,150	0	3,060		98	5	0	103	180
1999/2000		3,030	0	2,935		99	5	0	104	171
2000/2001		3,625	0	3,595		116	5	0	121	80
2001/2002		4,125	0	3,975		120	5	0	125	105
2002/2003		4,554	0	4,430		125	5	0	130	99
2003/2004		4,513	0	4,398		135	5	0	140	74
2004/2005		4,824	0	4,653		145	0	0	145	100
2005/2006		5,130	0	5,000		155	0	0	155	75

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 13
Argentina: Sunflowerseed and Products Supply and Distribution
Local Marketing Year
Thousand Metric Tons

Sunflowerseed Oilseed										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994	2,070	3,850	0	580	3,240	0		50	3,290	116
1994/1995	2,800	5,900	0	884	4,951	0		60	5,011	121
1995/1996	3,200	5,600	0	550	5,000	0		60	5,060	111
1996/1997	2,900	5,400	0	100	5,175	0		60	5,235	176
1997/1998	3,331	5,500	0	453	4,975	0		60	5,035	188
1998/1999	3,909	7,100	0	910	6,195	0		60	6,255	123
1999/2000	3,477	6,000	0	283	5,200	0		60	5,260	580
2000/2001	1,886	3,050	2	79	3,450	0		42	3,492	61
2001/2002	2,015	3,844	2	356	3,400	0		47	3,447	104
2002/2003	2,350	3,700	5	213	3,029	0		57	3,086	510
2003/2004	1,830	3,240	28	46	2,994	0		61	3,055	677
2004/2005	1,890	3,600	2	130	3,450	0		52	3,502	647
2005/2006	2,250	3,900	2	175	3,650	0		65	3,715	659

Sunflowerseed Meal										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		1,393	0	1,300		0	0	120	120	107
1994/1995		2,129	0	1,996		0	0	150	150	90
1995/1996		2,100	0	1,954		0	0	140	140	96
1996/1997		2,174	0	2,050		0	0	140	140	80
1997/1998		2,092	0	1,940		0	0	142	142	90
1998/1999		2,573	0	2,420		0	0	150	150	93
1999/2000		2,160	0	1,950		0	0	175	175	128
2000/2001		1,435	0	1,280		0	0	189	189	94
2001/2002		1,427	0	1,160		0	0	272	272	89
2002/2003		1,257	0	1,129		0	0	122	122	95
2003/2004		1,265	0	945		0	0	325	325	90
2004/2005		1,446	0	990		0	0	451	451	95
2005/2006		1,530	0	1,100		0	0	430	430	95

Sunflowerseed Oil										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		1,280	0	920		377	3	10	390	76
1994/1995		1,980	0	1,556		407	3	9	419	81
1995/1996		2,000	0	1,510		467	3	10	480	91
1996/1997		2,070	0	1,610		470	0	10	480	71
1997/1998		1,990	0	1,510		470	0	10	480	71
1998/1999		2,450	0	1,835		551	0	10	561	125
1999/2000		2,140	0	1,634		550	0	10	560	71
2000/2001		1,440	0	1,004		442	0	10	452	55
2001/2002		1,415	0	1,157		253	0	10	263	50
2002/2003		1,294	0	897		392	0	10	402	45
2003/2004		1,265	0	1,007		253	0	10	263	40
2004/2005		1,465	0	1,050		395	0	10	405	50
2005/2006		1,548	0	1,100		448	0	0	448	50

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 14
Brazil: Soybean and Products Supply and Distribution
Local Marketing Year
Thousand Metric Tons

Local Soybeans										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994	11,440	24,700	900	5,395	18,736	0		1,651	20,387	589
1994/1995	11,680	25,900	900	3,492	21,599	0		1,650	23,249	648
1995/1996	10,950	24,150	1,300	3,633	20,083	0		1,548	21,631	834
1996/1997	11,800	27,300	1,450	8,327	18,944	0		1,714	20,658	599
1997/1998	13,000	32,500	634	9,325	21,832	0		1,754	23,586	822
1998/1999	12,900	31,300	616	8,912	21,645	0		1,778	23,423	403
1999/2000	13,600	34,700	794	11,779	21,578	0		1,924	23,502	616
2000/2001	13,934	39,500	854	15,521	22,773	0		2,219	24,992	457
2001/2002	16,350	43,500	1,100	16,074	25,843	0		2,459	28,302	681
2002/2003	18,448	52,000	1,124	19,987	27,796	0		2,893	30,689	3,129
2003/2004	21,475	50,500	350	19,571	29,172	0		3,150	32,322	2,086
2004/2005	22,800	51,000	470	19,542	29,634	0		3,322	32,956	1,058
2005/2006	23,000	62,000	200	23,489	32,309	0		3,575	35,884	3,885

Local Soybean Meal										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		14,726	0	10,519		0	0	4,299	4,299	434
1994/1995		16,977	0	11,471		0	0	5,300	5,300	640
1995/1996		15,841	100	10,900		0	0	5,300	5,300	381
1996/1997		14,863	300	9,800		0	0	5,400	5,400	344
1997/1998		17,235	138	10,850		0	0	6,535	6,535	332
1998/1999		17,000	175	10,150		0	0	6,900	6,900	457
1999/2000		16,900	120	9,875		0	0	7,125	7,125	477
2000/2001		17,699	230	10,852		0	0	7,194	7,194	360
2001/2002		20,380	375	12,825		0	0	7,800	7,800	490
2002/2003		21,950	295	13,222		0	0	8,750	8,750	763
2003/2004		22,920	200	14,630		0	0	8,784	8,784	469
2004/2005		23,730	200	14,574		0	0	9,400	9,400	425
2005/2006		25,459	150	15,584		0	0	9,900	9,900	550

Local Soybean Oil										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		3,522	320	1,556		2,229	170	0	2,399	144
1994/1995		4,061	162	1,643		2,310	190	0	2,500	224
1995/1996		3,778	175	1,320		2,469	190	0	2,659	198
1996/1997		3,427	200	1,075		2,392	190	0	2,582	168
1997/1998		3,951	200	1,418		2,492	190	0	2,682	219
1998/1999		3,918	240	1,463		2,503	191	0	2,694	220
1999/2000		3,906	111	1,135		2,594	192	0	2,786	316
2000/2001		4,119	100	1,620		2,580	185	0	2,765	150
2001/2002		4,674	140	2,100		2,520	194	0	2,714	150
2002/2003		5,031	47	2,410		2,493	175	0	2,668	150
2003/2004		5,258	50	2,655		2,550	160	0	2,710	93
2004/2005		5,448	40	2,706		2,625	160	0	2,785	90
2005/2006		5,816	40	2,936		2,750	170	0	2,920	90

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 15
European Union
Oilseeds and Products Supply and Distribution
Thousand Metric Tons

	2001/02	2002/03	2003/04	July 2004/05	August 2004/05	July 2005/06	August 2005/06
Production							
Rapeseed	11,483	11,652	11,174	15,290	15,290	13,890	14,340
Sunflowerseed	3,836	3,713	4,035	4,181	4,181	3,365	3,515
Soybean	1,309	888	633	793	793	852	772
Cottonseed	778	652	597	750	750	690	690
Other	0	0	0	0	0	0	0
Total 1/	17,406	16,905	16,439	21,014	21,014	18,797	19,317
Consumption							
Soybean	33,006	33,026	32,641	33,606	33,606	34,293	34,330
Rapeseed	6,037	6,239	6,150	7,606	7,606	7,673	7,673
Sunflowerseed	3,935	4,100	4,570	4,245	4,245	4,342	4,428
Corn Gluten Feed/Meal 4	4,995	4,497	3,977	3,350	3,350	3,100	3,100
PalmKernel	2,372	2,614	2,606	2,703	2,703	2,803	2,803
Other	7,027	6,269	5,408	4,750	4,750	4,497	4,497
Total 1/ 5/	52,377	52,248	51,375	52,910	52,910	53,608	53,731
Total SME 2/	47,472	47,372	46,666	47,929	47,929	48,632	48,750
Oil Consumption							
Rapeseed	4,055	4,115	4,388	5,202	5,202	5,288	5,288
Palm	2,908	2,904	3,235	3,708	3,708	4,310	4,310
Sunflowerseed	2,333	2,247	2,327	2,375	2,375	2,513	2,575
Soybean	2,256	2,276	2,034	1,978	1,993	1,944	1,964
Olive	1,874	1,903	1,934	1,946	1,946	1,791	1,791
Other	1,614	1,633	1,550	1,602	1,602	1,621	1,621
Total 1/	15,040	15,078	15,468	16,811	16,826	17,467	17,549
Imports 3/							
Meal, Soybean	19,691	20,361	21,911	22,750	22,750	23,300	23,300
Oilseed, Soybean	18,539	16,872	14,638	14,959	14,959	15,200	15,200
Oil, Palm	2,978	3,005	3,300	3,800	3,800	4,400	4,400
Exports 3/							
Oil, Soybean	909	731	570	683	683	697	697
Meal, Soybean	329	340	390	364	364	393	393
Oilseed, Rapeseed	482	861	119	412	412	282	382

1/ An Aggregate of Different Marketing Years

2/ 44-Percent Soybean Meal Equivalent, Including Corn Gluten Feed/Meal

3/ Data on Local Marketing Years

4/ Based on EC import data only

5/ Corn Gluten feed/Meal Not Included

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 16
Russian Federation
Oilseeds and Products Supply and Distribution
Thousand Metric Tons

	2001/02	2002/03	2003/04	July 2004/05	August 2004/05	July 2005/06	August 2005/06
Production							
Sunflowerseed	2,670	3,685	4,850	4,750	4,750	4,800	5,100
Soybean	350	423	393	450	450	550	550
Rapeseed	140	115	192	120	120	120	120
Other	0	0	0	0	0	0	0
Total 1/	3,160	4,223	5,435	5,320	5,320	5,470	5,770
Consumption							
Sunflowerseed	938	1,098	1,082	1,245	1,245	1,310	1,260
Soybean	636	624	672	701	776	797	797
Fish	201	184	150	150	150	155	155
Rapeseed	48	53	65	60	60	61	61
Other	0	0	0	0	0	0	0
Total 1/	1,823	1,959	1,969	2,156	2,231	2,323	2,273
Total SME 2/	1,846	1,964	1,957	2,136	2,211	2,301	2,254
Oil Consumption							
Sunflowerseed	1,195	1,399	1,602	1,725	1,725	1,905	1,910
Palm	312	346	399	408	550	410	615
Soybean	624	299	165	153	153	167	167
Rapeseed	59	45	50	50	50	60	60
Cottonseed	1	1	1	1	1	1	1
Other	0	0	0	0	0	0	0
Total 1/	2,191	2,090	2,217	2,337	2,479	2,543	2,753
Imports 3/							
Oil, Palm	332	347	400	410	560	413	625
Meal, Soybean	316	284	380	375	450	370	370
Oilseed, Peanut	124	121	125	132	132	142	142
Exports 3/							
Meal, Sunflowerseed	97	169	523	450	450	395	460
Oilseed, Sunflowerseed	18	185	310	200	200	260	380
Oil, Sunflowerseed	35	103	136	135	135	135	160

1/ An Aggregate of Different Marketing Years

2/ 44-Percent Soybean Meal Equivalent, Including Corn Gluten Feed/Meal

3/ Data on Local Marketing Years

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 17
China
Oilseeds and Products Supply and Distribution
Thousand Metric Tons

	2001/02	2002/03	2003/04	July 2004/05	August 2004/05	July 2005/06	August 2005/06
Production							
Soybean	15,410	16,510	15,394	18,000	18,000	17,000	17,000
Peanut	14,415	14,818	13,420	14,340	14,340	15,000	14,700
Rapeseed	11,331	10,552	11,420	13,182	13,182	11,800	11,400
Cottonseed	9,560	8,850	8,870	11,500	11,500	10,200	10,200
Other	1,478	1,946	1,743	1,690	1,690	1,780	1,780
Total 1/	52,194	52,676	50,847	58,712	58,712	55,780	55,080
Consumption							
Soybean	15,204	20,152	19,542	22,520	22,852	25,624	25,905
Rapeseed	6,983	6,123	7,068	8,118	8,099	7,518	7,526
Cottonseed	3,182	2,947	3,046	3,678	3,678	3,377	3,377
Peanut	2,644	2,794	2,733	2,685	2,685	2,890	2,864
Fish	1,456	1,199	1,521	1,215	1,415	1,295	1,525
Other	355	482	444	409	404	470	470
Total 1/	29,824	33,697	34,354	38,625	39,133	41,174	41,667
Total SME 2/	28,162	32,225	32,728	36,436	37,039	39,273	39,863
Oil Consumption							
Soybean	4,137	6,389	7,174	7,469	7,361	8,551	8,571
Palm	2,470	3,525	3,710	4,200	4,300	4,700	4,700
Rapeseed	4,213	3,658	4,363	4,861	4,841	4,635	4,642
Peanut	2,149	2,242	2,100	2,187	2,177	2,370	2,349
Cottonseed	1,116	1,009	1,024	1,284	1,284	1,159	1,159
Other	460	585	593	570	570	736	736
Total 1/	14,545	17,408	18,964	20,571	20,533	22,151	22,157
Imports 3/							
Oilseed, Soybean	10,385	21,417	16,933	23,200	24,000	27,000	27,000
Oil, Palm	2,475	3,531	3,710	4,200	4,300	4,700	4,700
Oil, Soybean	551	1,712	2,729	2,150	1,960	2,600	2,600
Exports 3/							
Oilseed, Peanut	906	1,092	821	1,000	1,000	1,100	1,030
Meal, Soybean	1,123	848	667	820	780	800	750
Oilseed, Soybean	300	265	319	350	375	330	330

1/ An Aggregate of Different Marketing Years

2/ 44-Percent Soybean Meal Equivalent, Including Corn Gluten Feed/Meal

3/ Data on Local Marketing Years

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 18
India
Oilseeds and Products Supply and Distribution
Thousand Metric Tons

	2001/02	2002/03	2003/04	July 2004/05	August 2004/05	July 2005/06	August 2005/06
Production							
Cottonseed	5,100	4,400	5,859	7,900	7,900	7,100	7,200
Peanut	7,600	5,400	7,700	6,800	6,800	7,000	7,000
Soybean	5,400	4,000	6,800	5,500	5,500	6,500	6,500
Rapeseed	4,500	4,050	6,800	7,000	7,000	6,400	6,400
Other	2,187	2,337	2,438	2,498	2,498	2,598	2,598
Total 1/	24,787	20,187	29,597	29,698	29,698	29,598	29,698
Consumption							
Rapeseed	1,811	1,539	2,533	2,681	2,681	2,652	2,652
Cottonseed	1,798	1,599	1,980	2,607	2,617	2,439	2,484
Soybean	1,248	1,502	1,122	2,050	1,800	2,310	2,310
Peanut	2,135	1,606	1,964	1,995	1,995	2,052	2,052
Sunflowerseed	528	594	609	630	630	632	632
Other	250	252	295	303	303	304	304
Total 1/	7,770	7,092	8,503	10,266	10,026	10,389	10,434
Total SME 2/	7,004	6,371	7,443	9,042	8,800	9,212	9,248
Oil Consumption							
Palm	3,500	4,100	3,671	3,715	3,715	3,750	3,750
Soybean	2,387	1,946	1,782	2,400	2,400	2,635	2,635
Rapeseed	1,556	1,480	2,165	2,310	2,310	2,212	2,212
Peanut	1,861	1,416	1,747	1,656	1,656	1,736	1,736
Cottonseed	557	507	613	809	812	769	782
Other	1,172	1,280	1,280	1,248	1,248	1,289	1,289
Total 1/	11,033	10,729	11,258	12,138	12,141	12,391	12,404
Imports 3/							
Oil, Palm	3,400	3,950	3,550	3,750	3,750	3,700	3,700
Oil, Soybean	1,550	1,255	759	1,600	1,600	1,650	1,650
Oil, Palm Kernel	85	94	102	100	100	100	100
Exports 3/							
Meal, Soybean	2,450	1,225	3,310	1,700	1,950	2,100	2,100
Meal, Rapeseed	421	449	620	650	650	525	525
Meal, Cottonseed	7	2	52	90	90	80	80

1/ An Aggregate of Different Marketing Years

2/ 44-Percent Soybean Meal Equivalent, Including Corn Gluten Feed/Meal

3/ Data on Local Marketing Years

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 19
Malaysia
Palm Oil Supply and Distribution
(1,000 Metric Tons)

Year	Beginning Stocks	Production 1/	Exports 6/	Consumption 2/	Ending Stocks
1988/89	684	5,636	4,670	763	887
1989/90	887	6,412	5,520	882	912
1990/91	912	6,033	5,436	915	817
1991/92	817	6,222	5,552	1,020	656
1992/93	656	7,125	5,740	1,274	1,026
1993/94	1,026	7,100	6,500	1,227	627
1994/95	627	7,771	6,634	1,170	646
1995/96	646	8,264	6,660	1,370	894
1996/97	894	9,005	7,544	1,458	907
1997/98	907	8,508	7,421	1,366	719
1998/99					
Oct-Dec		2,149	1,794		
Jan-Mar		1,771	1,561		
Apr-Jun		2,865	2,105		
Jul-Sep		2,973	2,433		
Total	719	9,758	8,100	1,459	1,208
1999/2000					
Oct-Dec		2,943	2,520		
Jan-Mar		2,225	2,030		
Apr-Jun		2,415	1,875		
Jul-Sep		2,908	2,050		
Total	1,208	10,491	8,845	1,566	1,368
2000/2001					
Oct-Dec		3,290	2,567		
Jan-Mar		2,836	2,562		
Apr-Jun		2,832	2,557		
Jul-Sep		2,979	2,337		
Total	1,368	11,937	10,475	1,675	1,216
2001/2002					
Oct-Dec		3,155	2,647		
Jan-Mar		2,603	2,238		
Apr-Jun		2,732	2,651		
Jul-Sep		3,368	2,629		
Total	1,216	11,858	10,500	1,742	1,149
2002/2003					
Oct-Dec		3,206	2,925		
Jan-Mar		2,614	2,450		
Apr-Jun		3,482	3,068		
Jul-Sep		3,879	3,596		
Total	1,149	13,180	11,650	2,074	975
2003/2004					
Oct-Dec		3,380	3,004		
Jan-Mar		2,680	2,591		
Apr-Jun		3,279	2,715		
Jul-Sep		4,080	3,636		
Total 4/	975	13,420	11,765	1,963	1,332
2004/2005					
Oct-Dec		3,936	3,410		
Jan-Mar		3,417	3,128		
Apr-Jun		3,900	3,590		
Jul-Sep					
Total 5/	1,332	15,200	13,300	2,482	1,350

1/Totals are based on an October-September basis.

2/ Utilization includes exports of further processed products and refining losses and therefore is higher than the actual level.

3/ Quarterly export data may not add to year total because quarterly import data is not available.

4/ Preliminary

5/ Forecast

6/ Net exports: excluding palm and fatty acid distillates.

Source: Counselor and Attache Reports,
 Official Statistics, USDA Estimates

Foreign Agricultural Service
 Cotton, Oilseeds, Tobacco, and Seeds Division

Table 20.
Oilseed Prices
(U.S. Dollars Per Metric Ton)

Year	Soybeans					Peanut		Sunflowerseed		Rapeseed	Copra	Linseed
	U.S.	U.S.	Brazil	Arg	Rott	U.S.	Rott	U.S.	Rott	Hamb	Rott	Rott
Beg.	1/	2/	3/	4/	5/	6/	7/	8/	9/	10/	11/	12/
Oct. 1												
Oct.-Sept. Avg												
93/94-02/03	210	215	224	219	248	559	913	235	269	258	372	259
1993/94	233	234	235	231	259	668	1088	284	317	284	388	232
1994/95	205	208	217	214	248	609	856	236	309	289	432	261
1995/96	263	273	284	277	304	635	986	254	312	298	487	288
1996/97	274	278	285	288	307	603	926	258	266	284	452	298
1997/98	230	233	240	231	259	578	1055	256	309	296	398	302
1998/99	176	177	184	179	225	563	847	223	257	227	468	235
1999/00	173	175	183	180	208	544	820	168	214	190	357	193
2000/01	167	169	180	175	200	582	888	167	219	202	208	217
2001/02	170	174	183	179	203	389	700	238	287	220	245	256
2002/03	209	232	217	238	267	415	963	265	286	285	287	309
2003/04												
Oct.	243	262	276	277	310	408	930	251	291	311	297	327
Nov	259	275	286	294	327	406	973	256	306	323	335	344
Dec	263	279	278	294	332	432	1000	256	324	331	400	332
Jan.	270	297	288	309	350	454	1000	267	341	341	388	343
Feb.	304	315	287	319	368	417	1000	282	366	349	415	350
Mar.	341	358	318	326	413	410	1000	300	347	343	450	359
Apr.	353	359	322	326	358	437	970	298	349	359	500	393
May	351	346	295	298	316	454	970	302	340	366	498	376
Jun.	334	323	263	267	295	448	970	295	307	286	471	407
Jul.	311	291	243	246	279	384	970	293	298	277	445	355
Aug.	251	228	238	234	265	NA	968	300	291	256	440	330
Sep.	215	200	230	228	260	423	960	284	289	265	448	420
Average	291	294	277	285	323	425	976	282	321	317	424	361
2004/05												
Oct.	204	184	219	217	249	448	960	273	288	257	447	432
Nov	197	190	217	218	260	445	960	287	322	275	449	525
Dec	200	196	219	223	265	403	954	298	340	282	449	495
Jan.	205	194	218	216	262	417	940	302	327	262	430	520
Feb.	199	196	211	204	290	410	940	333	318	249	440	516
Mar.	219	225	238	229	290	408	922	344	329	266	474	569
Apr.	222	223	233	224	283	397	930	335	328	256	460	615
May	228	230	237	228	283	392	930	342	319	260	446	642
Jun.	242	251	252	244	306	388	880	344	293	254	433	622
Jul.	251	252	253	251	298	NA	863	346	295	248	425	346
Aug.												
Sep.												
Average	217	214	230	225	279	412	928	320	316	261	445	528

1/ U.S. farm price; USDA. 2/ U.S. No.1 yellow cash central Illinois; Wall Street Journal.

3/ Rio Grande, Brazil FOB; Safras and Mercado. or FOB Paranagua Reuters 4/ Argentina FOB B.Aires;

Safras and Mercado. or FOB up river; Reuters 5/ Rotterdam CIF; various sources; Oil World.

6/ U.S. farm price inshell USDA. 7/ Rott CIF; US Runners 40/50%, Shelled Basis, Oil World.

8/ U.S. farm price; USDA. 9/ Rotterdam CIF; EC lower Rhine (Beginning Sep 93) U.S./Canada Prior; Oil World.

10/Hamburg CIF; Europe "00" Oil; Oil World. 11/ Rotterdam CIF; Phillipines/Indonesia; Oil World

12/ Rotterdam CIF; Canada No.1; Oil World.

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco, and Seeds Division

DATE: AUGUST 2005

Table 21.
Protein Meal Prices
(U.S. Dollars Per Metric Ton)

Year	Soybean				Cottonseed	Sunflowerseed		Peanut	Fish	Rapeseed	Corn
	U.S.	Brazil	Arg	Rott		U.S.	U.S.				
Beg.	1/	2/	3/	4/	5/	6/	7/	8/	9/	10/	11/
Oct.1											
Oct-Sep Avg.											
93/94-02/03	205	199	179	201	161	98	113	169	516	142	112
1993/94	213	182	174	202	181	104	127	215	364	152	127
1994/95	179	172	151	184	123	69	103	142	448	134	128
1995/96	260	256	233	256	210	136	151	223	587	180	159
1996/97	289	289	257	278	212	122	138	256	579	175	127
1997/98	204	201	174	197	159	93	103	231	686	139	99
1998/99	153	150	130	150	121	72	76	110	442	105	96
1999/00	185	182	159	180	141	83	102	122	407	124	91
2000/01	191	187	168	188	158	100	118	134	459	141	95
2001/02	180	174	157	174	146	95	110	122	592	129	92
2002/03	200	163	152	197	161	101	106	140	598	139	108
2003/04											
Oct.	248	219	191	265	180	114	162	162	624	187	142
Nov.	267	229	209	284	201	130	189	177	648	221	162
Dec.	255	219	195	277	204	124	173	180	656	209	158
Jan.	278	224	182	293	207	128	152	180	682	201	158
Feb.	284	206	186	292	213	127	137	186	685	185	155
Mar.	332	235	210	321	226	138	154	221	663	191	156
Apr.	344	246	223	332	242	144	165	249	652	199	154
May	331	227	205	299	224	135	156	262	643	196	139
Jun.	315	218	186	254	204	120	134	225	645	158	124
Jul.	313	189	168	227	196	122	127	220	638	125	116
Aug.	226	159	146	217	172	96	121	158	624	133	118
Sep.	193	166	153	214	157	91	123	147	625	127	122
Average	282	211	188	273	202	122	149	197	649	178	142
2004/05											
Oct.	171	158	144	210	140	83	111	111	629	116	116
Nov.	170	153	138	213	131	108	112	109	643	122	120
Dec.	178	158	143	213	129	108	125	103	654	134	128
Jan.	184	152	151	222	124	104	122	103	628	126	135
Feb.	185	154	143	235	123	84	121	109	641	140	129
Mar.	207	177	158	250	122	75	123	123	653	163	137
Apr.	213	173	157	247	119	83	118	135	655	149	132
May	219	178	160	235	122	88	115	151	663	122	122
Jun.	242	189	171	238	153	NA	115	160	672	118	99
*Jul.	238	195	173	243	166	NA	121	155	695	117	110
Aug.											
Sep.											
Average	201	169	154	231	133	92	118	126	653	131	123

1/ Decatur, Average w holsale 48% protein; USDA. 2/ Rio Grande, Brazil FOB; bulk rate 45-46% protien; Safras and Mercado; or Reuters. 3/ Arg. pellets, FOB B.Aires; Safras and Mercado; or FOB Argentina; Reuters 4/ Hamburg FOB exmill; Oil World. 5/ Memphis FOB; 41% protien solvent extraction; USDA 6/ Minneapolis FOB; 32% protien; USDA. 7/ Rotterdam CIF; Argentina-Uruguay pellet 37-38%; Oil World. 8/ Southeast Mills FOB. 9/Hamburg CIF; any origin 64-65% protien; Oil World. 10/ Hamburg FOB; ex-mill 34% protien; Oil World. 11/ Rotterdam CIF; pellets 23-24% protein Oil World

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Cotton, Oilseeds, Tobacco, and Seeds Division

Table 22.

Vegetable Oil Prices

(U.S. Dollars Per Metric Ton)

Year Beg. Oct.1	Soybean				Cottonseed		Sunflowerseed		Peanut		Palm	Rapeseed	Coconut	Corn
	U.S. 1/	Brazil 2/	Arg 3/	Rott 4/	U.S. 5/	Rott 6/	U.S. 7/	Rott 8/	U.S. 9/	Rott 10/	Malay 11/	Rott 12/	Rott 13/	U.S. 14/
Oct-Sep Avg. 93/94-02/03	475	476	478	509	575	620	536	579	903	886	453	521	573	518
1993/94	595	539	543	580	668	749	685	627	952	973	445	578	564	582
1994/95	606	608	623	642	644	671	619	691	977	1005	651	637	656	584
1995/96	545	537	533	575	585	613	560	617	888	928	523	566	746	556
1996/97	496	514	515	536	564	588	499	545	963	959	526	539	693	530
1997/98	569	608	614	633	636	693	595	730	1080	964	601	637	625	638
1998/99	438	452	453	483	602	632	444	560	876	801	486	482	748	558
1999/00	344	328	332	356	474	496	365	413	780	744	309	359	539	393
2000/01	311	295	295	336	352	428	350	428	768	685	235	372	323	299
2001/02	363	376	376	412	396	445	513	587	716	659	329	451	388	422
2002/03	486	489	491	534	832	883	731	592	1034	1139	421	588	449	621
2003/04														
Oct.	604	577	558	624	726	799	722	615	1358	1293	473	616	487	595
Nov	612	583	578	625	711	803	697	628	1394	1149	506	619	515	608
Dec	651	594	559	638	733	802	705	660	1422	1148	503	646	583	633
Jan.	669	597	516	658	722	781	718	689	1433	1162	483	674	584	645
Feb.	729	642	523	689	754	842	749	731	1360	1194	526	702	642	665
Mar.	764	632	644	691	770	852	770	712	1323	1236	544	685	685	674
Apr.	754	604	606	671	760	820	767	696	1323	1237	533	708	736	669
May	720	561	561	632	718	763	768	684	1246	1209	500	741	716	669
Jun.	663	492	490	581	677	697	742	632	N/A	1150	429	670	658	625
Jul.	618	508	458	597	614	660	730	624	1235	1117	417	656	669	603
Aug.	573	514	514	610	558	616	729	632	1185	1111	421	669	627	565
Sep.	570	502	498	585	513	583	757	657	1213	1125	434	657	657	553
Average	661	567	542	633	688	752	738	663	1317	1178	481	670	630	625
2004/05														
Oct.	512	480	475	558	501	535	767	701	1213	1127	413	669	642	509
Nov	506	476	481	567	526	531	765	727	1213	1133	411	685	659	534
Dec	480	482	492	553	525	534	782	724	1227	1131	394	707	654	588
Jan.	451	451	483	521	522	536	951	699	1235	1162	367	681	646	604
Feb.	456	443	442	497	537	558	1087	695	1213	1149	362	644	646	608
Mar.	520	494	496	546	621	672	1039	714	1102	1146	400	662	710	619
Apr.	509	485	489	547	657	704	1014	695	1102	1137	397	646	679	646
May	515	462	478	538	675	761	1025	700	1174	1102	395	637	647	676
Jun.	545	455	454	559	730	767	1025	706	1157	1065	391	639	639	677
*Jul.	561	457	455	561	747	774	995	708	1155	1050	391	633	606	662
Aug.														
Sep.														
Average	506	469	475	545	604	637	945	707	1179	1120	392	660	653	612

1/ Decatur; average wholesale tank crude; USDA. 2/ Brazil FOB; bulk rate; Safras and Mercado & Reuters

3/ FOB, Argentina; Safras and Mercado & Reuters 4/ Dutch FOB; ex-mill; Oil World. 5/ Valley Points FOB.

tank cars crude; USDA. 6/ Rotterdam CIF/FOB gulf since 1994; U.S. PBSY; Oil World. 7/ Minneapolis FOB; USDA.

8/ EU FOB NW Euro ports; Oil World. 9/ South East Mills FOB; Tank Cars Crude; USDA. 10/ Rotterdam CIF; any origin; Oil World.

11/ Malaysia FOB;RBD; Porla & Oil World. 12/ Rotterdam, Dutch, FOB ex-mill; Oil World. 13/ Rotterdam CIF; Philippines/Indonesia;

Oil World. 14/ Rotterdam; ex-tank; Oil World. 15/ Decatur; crude; AMS and Wall Street Journal.

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Table 23: GSM-102 Program Announcements and Sales Registrations 1/

Fiscal Year 2005

(\$ Million)

Country (MAXIMUM CREDIT PERIOD)	Announced	Balance Available	Vegetable Oil	Protein Meal	Oilseeds
	FY 2005 Allocation	FY 2005 Allocation	Registered	Registered	Registered
Algeria (12 months)	9.5	0.0	0.0	0.0	0.0
Baltic Region (12 months)	15.0	15.0	0.0	0.0	0.0
Caribbean Region (36 months)	300.0	225.0	18.3	14.6	0.5
Central American Region (36 months)	505.0	243.3	5.3	66.6	6.4
Central Europe Region (36 months)	10.0	10.0	0.0	0.0	0.0
China/ Hong Kong Region (36 months)	300.0	153.6	0.0	0.0	124.2
East Africa (12 months)	0.0	0.0	0.0	0.0	0.0
India (36 months)	25.0	25.0	0.0	0.0	0.0
Kazakhstan (12 months)	10.0	4.7	0.0	0.0	0.0
Korea (24 months)	800.0	509.7	0.0	0.0	93.0
Mexico (24 months)	230.0	168.2	0.0	0.5	0.6
Middle East Region (36 months)	155.0	137.2	0.0	0.0	0.0
Pakistan (36 months)	0.0	0.0	0.0	0.0	0.0
Poland (36 months)	30.0	30.0	0.0	0.0	0.0
Russia (24 months)	303.0	83.3	0.0	13.7	0.0
South American Region (36 months)	900.0	549.4	5.0	42.7	16.5
South East Asia Region (36 months)	300.0	192.3	0.0	21.5	56.0
South East Balkin Region (36 months)	25.0	24.4	0.0	0.0	0.0
Southeast Europe Region (24 months)	25.0	25.0	0.0	0.0	0.0
Southern Africa Region (36 months)	51.0	51.0	0.0	0.0	0.0
Sri Lanka (36 months)	35.0	35.0	0.0	0.0	0.1
Tunisia (36 months)	40.0	40.0	0.0	0.0	0.0
Turkey (36 months)	455.0	5.5	54.1	41.4	68.7
Vietnam (12 months)	0.0	0.0	0.0	0.0	0.0
West Africa Region (12 months)	15.0	15.0	0.0	0.0	0.0
Yemen (24 months)	0.0	0.0	0.0	0.0	0.0
TOTAL FY 2005	4,538.5	2,542.6	82.7	201.0	366.0
TOTAL FY 2004			12.1	126.4	249.4
TOTAL FY 2003			83.7	385.7	347.1
TOTAL FY 2002			124.8	360.9	621.8
TOTAL FY 2001			62.4	375.1	686.1
TOTAL FY 2000			94.6	207.1	744.1
TOTAL FY 1999			148.5	137.1	665.3
TOTAL FY 1998			144.0	186.0	625.7
TOTAL FY 1997			126.6	110.4	497.7

1/ As of August 5, 2005

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CIRCULAR PUBLICATION

Circular Coordinator	Yoonhee Macke	690-2581
Subscription Service	NTIS*	800 363-2068

GENERAL INFORMATION

Market Development Programs	Michelle Sharrow	720-4903
Oilseed Production	Paul Provance	720-0881
Trade Policy	Peter Burr	690-0292

COMMODITY SPECIFIC INFORMATION

Copra	Thomas St. Clair	720-4549
Cottonseed	Yoonhee Macke	690-2581
Fishmeal and Oil	Matt King	690-0620
Olive Oil	William George	720-6234
Palm and Palm Kernel	Thomas St. Clair	720-4549
Peanuts	William George	720-6234
Rapeseed	William George	720-6234
Soybeans	Matt King	720-9491
Sunflowerseed	Tawhid Al-Saffy	720-0143

COUNTRY AND REGION SPECIFIC INFORMATION

Africa/North Africa	Segal Nissan	690-1203
Middle East	Segal Nissan	690-1203
Indian Subcontinent	Thomas St. Clair	720-4549
South/Southeast Asia	Thomas St. Clair	720-4549
Far East Asia	Yoonhee Macke	690-2581
China/Taiwan	Yoonhee Macke	690-2581
Canada	William George	720-6234
Eastern Europe	William George	720-6234
EU/Western Europe	William George	720-6234
Latin America/Caribbean	Matt King	690-0620
Oceania	William George	720-6234
Former Soviet Union-12	Tawhid Al-Saffy	720-0143
Baltic States	Tawhid Al-Saffy	720-0143

* National Technical Information Service